



# South American Beef Supply

## Approvisionnement en boeuf de l'Amérique latine

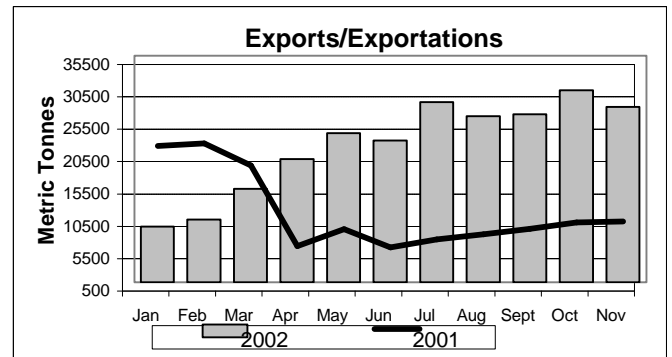
### Argentina / Argentine

For the period January 1 - November 30 - Pour la période du 1er janvier au 30 novembre

Graded Slaughter / Abattage classé			
(Head/tête)	2002	2001	% chg
Steers / Bouvillons (400 -580 kg)	3,387,071	3,255,440	4.0
Light Steers / Bouvillon léger (280-370 kg)	1,921,228	2,241,054	(14.3)
Bulls / Taureaux	177,230	150,180	18.0
Cows / Vaches	1,957,510	1,601,386	22.2
Heifers / Taures	1,545,313	1,735,642	(11.0)
Calves / Veaux	1,370,578	1,560,250	(12.2)
<b>Total</b>	<b>10,358,930</b>	<b>10,543,952</b>	<b>(1.8)</b>

Exports by Product / Exportations par produit			
(Tonnes product weight)	2002	2001	% chg
Chilled / Frais	96300	37,114	-19.8
Quarters/Quartiers	45,905	5,383	752.8
Processed/Transformé	41,717	37,415	11.5
Offals/Abats	51,956	46,275	12.3
<b>Total</b>	<b>235,878</b>	<b>126,187</b>	<b>86.9</b>

Exports / Exportations			
(Tonnes product weight)	2002	2001	% chg
Brazil/Brésil	17,314	6,904	150.8
Israel / Israël	8,558	7,068	21.1
United States / États-Unis	18,606	23,748	(21.7)
Hong Kong	17,715	18,103	(2.1)
Germany/Allemagne	25,205	5,051	399.0
United Kingdom/Royaume Uni	25,695	6,344	305.0



Source: Secretaria de Agricultura, Ganaderia, Pesca y Alimentacion - SAGPyA, Livestock & Meat Market Intelligence Division; USDA

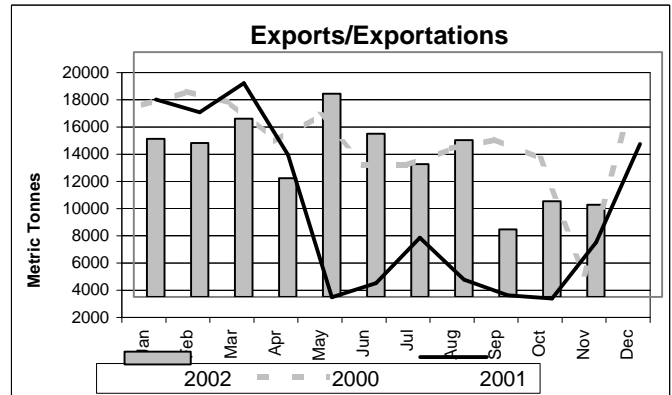
## URUGUAY

For the period January 1 - November 30 - Pour la période du 1er janvier au 30 novembre

Slaughter (head) / Abattage (sujet)			
	2002	2001	% chg
Cows / Vaches	534,248	524,679	1.8
Bulls / Taureaux	22,092	19,666	12.3
Steers / Bouvillons	901,734	661,358	36.3
Calves / Veaux	16,818	18,636	(9.8)
<b>Total</b>	<b>1,474,892</b>	<b>1,224,339</b>	<b>20.5</b>

Exports by Product / Exportations par produit			
	2002	2001	% chg
Volume (Tonnes carcass weight)			
Chilled / Frais	38,806	29,899	29.8
Frozen / Congelé	172,876	100,005	72.9
Processed/Transformé	19,953	17,434	14.4
<b>Total</b>	<b>231,636</b>	<b>147,338</b>	<b>57.2</b>

Exports / Exportations			
	2002	2001	% chg
Volume (Tonnes carcass weight)			
Israel / Israël	36,680	23,196	58.1
European Union	51,932	30,312	71.3
United States / États-Unis	9,052	20,614	(56.1)
Canada	376	37,455	(99.0)
MERCOSUR	42,729	24,478	74.6
Russian Federation	18,042	-	100.0
Brazil/Brésil	24,625	13,935	76.7



Source: National Meat Institute of the Republic of Uruguay