

The Canadian Seasoning and Dressing Manufacturing Industry

NAICS^d 31194 Seasoning and Dressing Manufacturing, 1995-2004

PRINCIPAL STATISTICS ^a	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	99/95*	AAG** 95-99	AAG** 95-03
	Establishments	22	35	45	51	52	131	127	111	114		136.4%	24.0%
Companies	15	29	38	44	47	124	121	106	105		213.3%	33.0%	n/a
Employment Total (number of employees) ^o	1,652	x	x	2,482	3,650	3,680	2,940	3,051	3,588		120.9%	21.9%	n/a
Production ^o	1,001	x	x	1,734	2,266	2,917	2,150	1,921	2,411		126.4%	22.7%	n/a
Administration ^o	651	x	x	748	1,384	763	790	1,130	1,177		112.6%	20.8%	n/a
Total Shipments (millions \$)	455.9	x	x	665.8	968.2	822.4	861.2	931.1	1,070.3		112.4%	20.7%	11.3%
Shipments, Own Manufacturing (millions \$)	405.1	x	x	598.0	703.6	747.3	773.8	875.1	969.5		73.7%	14.8%	11.5%
Value-added, Own Manufacturing (millions \$)	194.9	x	x	273.2	289.8	331.1	367.1	380.6	343.7		48.7%	10.4%	7.3%
Value-added/worker, Own Manufacturing (million \$)	0.19	x	x	0.16	0.13	0.11	0.17	0.20	0.14		-34.3%	-10.0%	n/a
Value-added as % of Shipments, Own Manufacturing	48.1	x	x	45.7	41.2	41.2	44.3	47.4	43.5		-14.3%	-3.8%	-1.3%
Domestic Market (millions \$)	545.9	x	x	747.5	866.2	899.6	901.0	970.5	1,055.4		58.7%	12.2%	8.6%
Domestic Penetration	62.1%	x	x	60.7%	62.4%	63.3%	61.7%	62.0%	67.8%		0.4%	0.1%	1.1%
Investment (millions \$) ^c													
Capital Construction	12.3	17.9	8.8	8.1	21.8	13.7	26.1	50.5	26.7		77.2%	15.4%	10.2%
Capital Machinery and Equipment	118.3	106.5	110.8	70.7	101.2	119.2	161.6	166.4	152.2		-14.5%	-3.8%	3.2%
TRADE STATISTICS^a											04/95	95-03	95-04
Global													
Exports (millions \$)	65.9	91.4	108.7	144.1	163.1	177.7	218.3	273.5	254.4	256.0	288.5%	18.4%	16.3%
Exports as % of Shipments, Own Manufacturing	16.3%	x	x	24.1%	23.2%	23.8%	28.2%	31.3%	26.2%				
Imports (millions \$)	206.7	209.6	247.7	293.6	325.7	330.0	345.5	368.9	340.3	358.2	73.3%	6.4%	6.3%
Imports as % of Domestic Market	37.9%	x	x	39.3%	37.6%	36.7%	38.3%	38.0%	32.2%				
Balance of Trade (millions \$)	-140.8	-118.2	-139.0	-149.5	-162.6	-152.3	-127.2	-95.4	-85.9	-102.2	-27.4%	-6.0%	-3.5%
With the US													
Exports (millions \$)	50.0	73.2	85.1	121.0	140.8	153.2	194.1	240.9	215.8	213.5	327.0%	20.1%	17.5%
Imports (millions \$)	150.0	154.6	181.7	215.2	234.2	235.4	246.7	253.6	228.2	238.5	59.0%	5.4%	5.3%
Balance of Trade (millions \$)	-100.0	-81.4	-96.6	-94.2	-93.4	-82.2	-52.6	-12.7	-12.4	-25.0	-75.0%	-23.0%	-14.3%

^a Statistics Canada (CANSIM) and/or Annual Survey of Manufactures.

X denotes confidentiality

^b Annual Survey of Manufactures.

* Most recent data used when available

^c Statistics Canada Capital Expenditures - aggregate data at the 3119 level

** Average Annual Growth

^d North American Industrial Classification System

n/a Not Available

NOTE: In 2000, a number of major conceptual and methodological changes were made to Statistics Canada's Annual Survey of Manufactures (ASM) which affects the comparability of the data with previous years. Data most affected by the changes are: number of establishments, number of employees, wages and salaries. Value of shipments, however, was little affected.