

The Canadian Chewing Gum Industry Industry

SIC 1082 Chewing Gum, 1988-97

	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	97/88*
PRINCIPAL STATISTICS^a													
Establishments	5	6	7	7	7	5	5	5	5				0.0%
Companies	5	5	6	6	6	5	5	5	5				
Employment Total (number of employees) ^d	2,200	1,617	2,296	2,376	2,280	2,120	2,226	2,151	2,117				-3.8%
Production ^d	985	979	1,008	1,142	1,083	988	1,048	1,030	1,030				4.6%
Administration ^d	1,215	638	1,288	1,234	1,197	1,132	1,178	1,121	1,087				-10.5%
GDP (millions of constant 1992\$)	558	566	570	546	655	680	722	765	784	820	912		47.0%
Total Shipments (millions \$)	257.7	276.4	301.7	323.8	348.6	368.9	368.8	336.8	375.3				45.6%
Shipments, Own Manufacturing (millions \$)	253.1	270.8	291.7	297.1	314.0	329.9	341.1	318.4	361.7	375.9			48.5%
Value-added, Own Manufacturing (millions \$)	177.2	191.9	207.5	203.7	218.5	236.8	232.5	193.1	232.3				31.1%
Value-added/worker, Own Manufacturing (millions \$)	0.18	0.20	0.21	0.18	0.20	0.24	0.22	0.19	0.23				25.3%
Value-added as % of Shipments, Own Manufacturing	70.0	70.9	71.1	68.6	69.6	71.8	68.2	60.6	64.2				-8.3%
Domestic Market (millions \$)	239.1	261.9	274.3	268.1	263.5	269.4	284.7	244.9	288.8	294.0			23.0%
Domestic Penetration	98.1%	97.7%	97.2%	96.3%	95.8%	97.1%	96.2%	96.7%	97.6%	91.9%			-6.4%
Investment (millions \$) ^c													
Value of Assets, Straight-Line End Yr Net Stock Depreciation	951.4	998.4	1,024.4	1,071.4	1,117.2	1,211.6	1,252.2	1,253.2	1,311.1	1,361.1			43.1%
Capital Construction	X	X	X	X	13.2	13.7	13.6	5.9	10.3	12.7			
Capital Machinery and Equipment	X	X	X	X	94.2	113.5	68.9	65.0	106.3	97.2			
Repairs & Maintenance Construction	X	X	X	X	4.3	4.1	3.9	2.7	1.6	0.0			
Repairs & Maintenance Machinery and Equipment	X	X	X	X	42.5	37.9	50.2	34.7	34.2	0.0			
TRADE STATISTICS^a													
												98/88	
Global													
Exports (millions \$)	18.4	15.0	25.1	38.8	61.7	68.2	67.2	81.7	79.8	105.7	135.5	107.4	635.9%
Exports as % of Shipments, Own Manufacturing	7.3%	5.6%	8.6%	13.0%	19.6%	20.7%	19.7%	25.7%	22.1%	28.1%			286.6%
Imports (millions \$)	4.4	6.2	7.7	9.8	11.2	7.8	10.8	8.2	6.9	23.9	25.4	20.1	472.3%
Imports as % of Domestic Market	1.9%	2.3%	2.8%	3.7%	4.2%	2.9%	3.8%	3.3%	2.4%	8.1%			337.4%
Balance of Trade (millions \$)	14.0	8.9	17.4	28.9	50.5	60.4	56.4	73.5	72.9	81.8	110.1	87.3	687.9%
With the US													
Exports (millions \$)	12.1	10.7	21.2	34.8	56.0	61.1	58.7	67.2	63.7	87.7	111.3		820.2%
Imports (millions \$)	2.8	4.3	5.7	4.2	5.2	6.3	9.1	6.5	5.6	13.2	15.3		450.5%
Balance of Trade (millions \$)	9.3	12.5	23.0	81.0	110.9	98.0	178.1	165.5	214.1	323.5	96.0		930.5%

^a Statistics Canada (CANSIM) and/or Annual Survey of Manufactures.

^b Annual Survey of Manufactures.

^c Data at SIC 108 level

X denotes confidentiality

* Most recent data used when available

** Average Annual Growth



97/92*	AAG**
	92-97
-28.6%	-7.1%
-7.1%	-1.7%
-4.9%	-1.1%
-9.2%	-2.3%
25.2%	4.6%
7.7%	2.1%
19.7%	3.9%
6.3%	2.5%
11.7%	4.0%
-7.7%	-1.8%
11.6%	2.7%
-4.0%	-0.8%
21.8%	4.1%
	8.9%
	6.1%
	-36.2%
	-22.1%
98/92	92-98
119.7%	14.8%
43.2%	8.9%
127.2%	36.7%
91.4%	39.6%
118.1%	14.9%
98.7%	13.2%
196.7%	29.5%
-13.4%	12.2%

The Canadian Confectionery Industry

SIC 1083 Sugar and Chocolate Confectionery, 1988-97

	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
PRINCIPAL STATISTICS^a												
Establishments	105	105	102	95	90	83	82	97	106			
Companies	99	98	96	89	85	78	77	90	100			
Employment Total (number of employees) ^b	6,673	6,914	6,581	6,416	6,984	7,626	7,222	7,318	7,237			
Production ^b	5,054	5,328	5,032	4,808	5,428	5,863	5,536	5,732	5,628			
Administration ^b	1,619	1,586	1,549	1,608	1,556	1,763	1,686	1,586	1,609			
GDP (millions of constant 1992\$)	558	566	570	546	655	680	722	765	784	820	912	
Total Shipments (millions \$)	820.3	1,122.2	1,158.6	1,187.0	1,430.8	1,491.3	1,554.6	1,748.3	1,832.3			
Shipments, Own Manufacturing (millions \$)	770.5	840.6	862.4	874.5	1,071.7	1,145.3	1,206.9	1,338.9	1,428.2	1,437.0		
Value-added, Own Manufacturing (millions \$)	390.8	424.0	446.1	473.6	588.0	589.0	616.1	681.0	727.0			
Value-added/worker, Own Manufacturing (millions \$)	0.08	0.08	0.09	0.10	0.11	0.10	0.11	0.12	0.13			
Value-added as % of Shipments, Own Manufacturing	50.7	50.4	51.7	54.2	54.9	51.4	51.1	50.9	50.9			
Domestic Market (millions \$)	950.6	998.5	1,034.2	1,035.6	1,280.5	1,355.3	1,415.0	1,513.9	1,651.1	1,685.4		
Domestic Penetration	70.1%	71.5%	67.8%	67.1%	65.9%	64.5%	62.5%	62.2%	61.8%	56.0%		
Investment (millions \$) ^c												
Value of Assets, Straight-Line End Year Net Stock Depreciation	951.4	998.4	1,024.4	1,071.4	1,117.2	1,211.6	1,252.2	1,253.2	1,311.1	1,361.1		
Capital Construction	X	X	X	X	13.2	13.7	13.6	5.9	10.3	12.7		
Capital Machinery and Equipment	X	X	X	X	94.2	113.5	68.9	65.0	106.3	97.2		
Repairs & Maintenance Construction	X	X	X	X	4.3	4.1	3.9	2.7	1.6	0.0		
Repairs & Maintenance Machinery and Equipment	X	X	X	X	42.5	37.9	50.2	34.7	34.2	0.0		
TRADE STATISTICS^a												
Global												
Exports (millions \$)	103.9	126.2	160.8	179.7	227.4	271.5	323.1	397.1	408.0	493.5	692.9	709.5
Exports as % of Shipments, Own Manufacturing	13.5%	15.0%	18.7%	20.5%	21.2%	23.7%	26.8%	29.7%	28.6%	34.3%		
Imports (millions \$)	283.9	284.1	332.6	340.8	436.2	481.6	531.2	572.1	630.9	742.0	816.2	796.9
Imports as % of Domestic Market	29.9%	28.5%	32.2%	32.9%	34.1%	35.5%	37.5%	37.8%	38.2%	44.0%		
Balance of Trade (millions \$)	-180.0	-157.9	-171.8	-161.1	-208.8	-210.0	-208.1	-175.0	-222.9	-248.5	-123.3	-87.4
With the US												
Exports (millions \$)	100.5	121.6	156.6	175.3	222.5	256.0	305.8	388.4	401.0	480.3	673.8	
Imports (millions \$)	101.8	112.8	143.1	158.4	212.2	265.7	266.7	298.6	351.1	413.3	435.0	
Balance of Trade (millions \$)	-1.3	12.5	23.0	81.0	110.9	98.0	178.1	165.5	214.1	323.5	238.8	

^a Statistics Canada (CANSIM) and/or Annual Survey of Manufactures.

^b Annual Survey of Manufactures.

^c Data at SIC 108 level

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97/88*	97/92*	AAG 92-97
1.0%	17.8%	4.6%
8.5%	3.6%	1.0%
11.4%	3.7%	1.0%
-0.6%	3.4%	1.1%
47.0%	25.2%	4.6%
123.4%	28.1%	6.4%
86.5%	34.1%	6.1%
86.0%	23.6%	5.5%
67.1%	19.3%	4.8%
0.4%	-7.2%	-1.8%
77.3%	31.6%	5.7%
-20.2%	-15.1%	-3.2%
43.1%	21.8%	4.1%
		8.9%
		6.1%
		-36.2%
		-22.1%
98/88	98/92	92-98
566.9%	204.7%	20.9%
154.7%	61.9%	10.4%
187.4%	87.1%	11.1%
47.4%	29.2%	5.4%
-31.5%	-40.9%	-4.6%
570.4%	202.9%	20.8%
327.1%	105.0%	13.0%
-17968.7%	115.4%	19.5%

The Confectionery Industry

SIC 1082 Chewing Gum and, SIC 1083 Sugar and Chocolate Confectionery, 1988-99

PRINCIPAL STATISTICS ^a	1988	1992	1993	1994	1995	1996	1997	1998	1999	97/88*	97/92*	AAG** 92-97
	Establishments	110	97	88	87	102	111	106			0.9%	14.4%
Companies	104	91	83	82	95	105	99					
Employment Total (number of employees) ^b	8,873	9,264	9,746	9,448	9,469	9,703	9,997			9.4%	4.7%	1.2%
Production ^b	6,039	6,511	6,851	6,584	6,762	7,007	7,197			16.0%	7.6%	1.9%
Administration ^b	2,834	2,753	2,895	2,864	2,707	2,696	2,800			-4.9%	-2.1%	-0.5%
GDP (million of constant 1992\$)	558	655	680	722	765	784	820	912		47.0%	25.2%	4.6%
Total Shipments (millions \$)	1,078.0	1,779.4	1,860.2	1,923.4	2,085.1	2,208.7	2,288.0			104.9%	24.1%	5.6%
Shipments, Own Manufacturing (millions \$)	1,023.6	1,385.7	1,475.1	1,548.0	1,657.3	1,791.0	1,877.4			83.4%	35.5%	6.3%
Value-added, Own Manufacturing (millions \$)	568.0	806.5	825.8	848.6	874.1	943.4	961.4			66.1%	17.0%	4.0%
Value-added/worker, Own Manufacturing (millions \$)	0.1	0.1	0.1	0.1	0.1	0.1	0.1			43.1%	8.7%	2.2%
Value-added as % of Shipments, Own Manufacturing	55.5	58.2	56.0	54.8	52.7	52.7	51.2			-5.1%	-9.5%	-2.5%
Domestic Market (millions \$)	1,189.7	1,544.0	1,624.7	1,699.7	1,758.7	1,941.1	2,044.0			71.8%	32.4%	5.8%
Domestic Penetration	75.8%	71.0%	69.9%	68.1%	67.0%	67.1%	62.5%			-17.5%	-12.0%	-2.5%
Investment (millions \$) ^c												
Value of Assets, Straight-Line End Year Net Stock Depreciation	951.4	1,117.2	1,211.6	1,252.2	1,253.2	1,311.1	1,361.1			43.1%	21.8%	4.1%
Capital Construction	X	107.3	127.2	82.5	70.9	116.7	105.5					4.9%
Capital Machinery and Equipment	X	94.2	113.5	68.9	65.0	106.3	86.9					4.2%
Repairs & Maintenance Construction	X	4.3	4.1	3.9	2.7	1.6	3.1					2.5%
Repairs & Maintenance Machinery and Equipment	X	42.5	37.9	50.2	34.7	34.2	34.5					-2.0%
TRADE STATISTICS^a										99/88	99/92	92-99
Global												
Exports (millions \$)	122.3	289.1	339.8	390.3	478.8	487.8	599.3	828.4	816.9	567.9%	186.6%	19.7%
Exports as % of Shipments, Own Manufacturing	11.9%	20.9%	23.0%	25.2%	28.9%	27.2%	31.9%			167.1%	53.0%	9.2%
Imports (millions \$)	288.4	447.4	489.3	542.1	580.2	637.8	765.9	841.6	817.0	183.3%	88.1%	11.2%
Imports as % of Domestic Market	24.2%	29.0%	30.1%	31.9%	33.0%	32.9%	37.5%			54.6%	29.3%	-12.2%
Balance of Trade (millions \$)	-166.1	-158.3	-149.6	-151.7	-101.4	-150.1	-166.6	-13.2	-0.1	-99.9%	-91.7%	-11.7%
With the US												
Exports (millions \$)	112.6	278.5	317.2	364.5	455.6	464.7	568.0	786.0	694.1	516.4%	182.2%	19.4%
Imports (millions \$)	104.6	217.3	272.0	275.8	305.1	356.7	428.8	450.5	449.3	329.4%	107.3%	13.2%
Balance of Trade (millions \$)	8.0	110.9	98.0	178.1	165.5	214.1	323.5	323.5	244.8	2,967.9%	191.7%	23.9%

^a Statistics Canada (CANSIM) and/or Annual Survey of Manufactures.

^b Annual Survey of Manufactures.

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** Average Annual Growth

Jun. 22/00

