

The Canadian Biscuit Industry

SIC 1071 Biscuits, 1988-97

	1988	1992	1993	1994	1995	1996	1997	1998	97/88*	97/92*	AAG** 92-97
PRINCIPAL STATISTICS^a											
Establishments	38	31	30	31	31	36			-5.3%	16.1%	4.1%
Companies	30	24	23	24	23	28					
Employment Total (number of employees) ^p	6,512	6,308	6,270	6,716	6,391	6,805			4.5%	7.9%	2.0%
Production ^p	4,852	4,424	4,409	4,779	4,892	5,282			8.9%	19.4%	4.6%
Administration ^p	1,660	1,884	1,861	1,937	1,499	1,523			-8.3%	-19.2%	-4.5%
GDP (millions of constant 1992\$)	449	475	521	550	489	502	520	545	15.8%	9.5%	2.1%
Total Shipments (millions \$)	1,021.5	1,223.7	1,290.1	1,406.1	1,332.2	1,417.7			38.8%	15.9%	3.9%
Shipments, Own Manufacturing (millions \$)	482.5	523.3	569.6	639.7	678.6	760.3	738.7		53.1%	41.2%	7.3%
Value-added, Own Manufacturing (millions \$)	219.8	263.4	274.4	299.3	297.1	360.7			64.1%	36.9%	8.5%
Value-added/worker, Own Manufacturing (millions \$)	0.05	0.06	0.06	0.06	0.06	0.07			50.7%	14.7%	3.6%
Value-added as % of Shipments, Own Manufacturing	45.6	50.3	48.2	46.8	43.8	47.4			4.1%	-5.8%	-1.3%
Domestic Market (millions \$)	506.3	634.5	658.4	728.4	769.7	834.7	779.3		53.9%	22.8%	4.4%
Domestic Penetration	83.6%	77.1%	76.0%	74.7%	72.9%	73.9%	68.3%		-18.3%	-11.3%	-2.3%
Investment (millions \$) ^c											
Value of Assets, Straight-Line End Yr Net Stock Depreciation	2,276.5	3,186.1	3,262.9	3,490.9	3,655.4	3,631.2	3,921.1		72.2%	23.1%	4.3%
Capital Construction	X	29.4	22.0	23.2	11.4	16.7	35.0				17.1%
Capital Machinery and Equipment	X	128.5	96.9	121.9	126.3	101.6	171.8				10.9%
Repairs & Maintenance Construction	X	7.3	5.1	5.0	38.0	7.3	0.0				89.4%
Repairs & Maintenance Machinery and Equipment	X	39.1	36.2	41.7	19.3	25.1	0.0				-23.2%
TRADE STATISTICS^a									98/88	98/92	92-98
Global											
Exports (millions \$)	59.1	34.3	69.5	95.3	117.4	143.5	206.1	287.3	385.8%	736.9%	44.7%
Exports as % of Shipments, Own Manufacturing	12.3%	6.6%	12.2%	14.9%	17.3%	18.9%	27.9%		127.7%	325.4%	36.2%
Imports (millions \$)	83.0	145.5	158.3	184.0	208.4	217.8	246.8	260.5	214.0%	79.0%	10.3%
Imports as % of Domestic Market	16.4%	22.9%	24.0%	25.3%	27.1%	26.1%	31.7%		93.3%	38.1%	7.0%
Balance of Trade (millions \$)	-23.8	-111.2	-88.8	-88.7	-91.1	-74.3	-40.7	26.8	-212.5%	-124.1%	-41.2%
With the US											
Exports (millions \$)	57.0	31.6	66.8	91.5	111.7	137.1	199.0	279.2	390.0%	784.0%	46.5%
Imports (millions \$)	34.3	83.8	93.5	101.8	127.4	138.1	152.8	163.6	377.5%	95.2%	11.9%
Balance of Trade (millions \$)	22.7	-52.2	-26.7	-10.3	-15.7	-1.0	46.2	115.6	408.9%	-321.3%	-780.5%

^a Statistics Canada (CANSIM) and/or Annual Survey of Manufactures.

^p Annual Survey of Manufactures.

^c Data at SIC 107 level.

X denotes confidentiality

* Most recent data used when available

** Average Annual Growth

The Canadian Bread and Bakery Industry

SIC 1072 Bread and other Products, 1988-97

PRINCIPAL STATISTICS ^a	1988	1992	1993	1994	1995	1996	1997	1998	97/88*	97/92*	AAG ^{***} 92-97
Establishments	473	494	481	461	454	498	471		-0.4%	-4.7%	-0.8%
Companies	418	440	428	408	404	446	416				
Employment Total (number of employees) ^o	22,039	22,486	21,683	21,654	20,649	20,669	21,077		-4.4%	-6.3%	-1.3%
Production ^o	14,590	15,407	14,993	15,260	15,498	16,411	16,329		12.5%	6.0%	1.2%
Administration ^o	7,449	7,079	6,690	6,394	5,151	4,258	4,748		-36.3%	-32.9%	-7.0%
GDP (millions of constant 1992\$)	1,165	1,194	1,243	1,310	1,243	1,321	1,361	1,381	16.8%	14.0%	2.8%
Total Shipments (millions \$)	2,159.1	2,442.7	2,586.8	2,682.3	2,625.0	2,593.6	2,766.0		28.1%	13.2%	2.6%
Shipments, Own Manufacturing (millions \$)	1697.7	2014.1	2028.8	2172.2	2151.0	2219.9	2317.0		36.5%	15.0%	3.1%
Value-added, Own Manufacturing (millions \$)	935.1	1250.5	1246.5	1356.5	1314.8	1286.1	1353.8		44.8%	8.3%	1.7%
Value-added/worker, Own Manufacturing (millions \$)	0.06	0.08	0.08	0.09	0.08	0.08	0.08		29.4%	2.1%	0.6%
Value-added as % of Shipments, Own Manufacturing	55.1	62.1	61.4	62.4	61.1	57.9	58.4		6.1%	-5.9%	-1.2%
Domestic Market (millions \$)	1,656.8	1,930.9	1,940.1	2,071.2	2,014.0	2,051.3	2,166.5		30.8%	12.2%	2.4%
Domestic Penetration	97.4%	94.4%	93.2%	92.2%	91.9%	91.6%	91.6%		-5.9%	-2.9%	-0.6%
Investment (millions \$) ^c											
Value of Assets, Straight-Line End Yr Net Stock Depreciation	2,276.5	3,186.1	3,262.9	3,490.9	3,655.4	3,631.2	3,921.1		72.2%	23.1%	4.3%
Capital Construction	X	29.4	22.0	23.2	11.4	16.7	11.2				-11.4%
Capital Machinery and Equipment	X	128.5	96.9	121.9	126.3	101.6	118.1				0.3%
Repairs & Maintenance Construction	X	7.3	5.1	5.0	38.0	7.3	3.5				99.0%
Repairs & Maintenance Machinery and Equipment	X	39.1	36.2	41.7	19.3	25.1	26.4				-2.1%
TRADE STATISTICS^a									98/88	98/92	92-98
Global											
Exports (millions \$)	84.2	192.2	221.4	261.9	299.2	340.6	332.5	363.4	331.6%	89.1%	11.4%
Exports as % of Shipments, Own Manufacturing	5.0%	9.5%	10.9%	12.1%	13.9%	15.3%	14.4%		189.4%	50.4%	8.8%
Imports (millions \$)	43.3	109.0	132.7	160.9	162.2	172.0	182.0	211.4	388.2%	93.9%	12.0%
Imports as % of Domestic Market	2.6%	5.6%	6.8%	7.8%	8.1%	8.4%	8.4%		221.4%	48.8%	8.5%
Balance of Trade (millions \$)	40.9	83.2	88.7	101.0	137.0	168.6	150.5	152.0	271.6%	82.7%	11.6%
With the US											
Exports (millions \$)	79.1	186.6	215.1	256.2	293.6	328.8	318.3	345.7	337.0%	85.3%	11.1%
Imports (millions \$)	35.5	100.3	124.8	153.3	154.6	162.4	170.8	198.3	458.6%	97.7%	12.4%
Balance of Trade (millions \$)	43.6	86.3	90.3	102.9	139.0	166.4	147.5	147.4	238.1%	70.8%	10.3%

^a Statistics Canada (CANSIM) and/or Annual Survey of Manufactures.

^o Annual Survey of Manufactures.

^c Data at SIC 107 level.

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--- Average Annual Growth

The Canadian Baking Industry

SIC 1071 Biscuits and SIC 1072 Bread and Other Bakery Products, 1988-97

PRINCIPAL STATISTICS ^a	1988	1992	1993	1994	1995	1996	1997	1998	97/88*	97/92*	AAG [™] 92-97
Establishments	511	525	511	492	485	534			4.5%	1.7%	0.6%
Companies	448	464	451	432	427	474					
Employment Total (number of employees) ^o	28,551	28,794	27,953	28,370	27,040	27,474			-3.8%	-4.6%	-1.1%
Production ^o	19,442	19,831	19,402	20,039	20,390	21,693			11.6%	9.4%	2.3%
Administration ^o	9,109	8,963	8,551	8,331	6,650	5,781			-36.5%	-35.5%	-10.1%
GDP (millions of constant 1992\$) ^c	1,610	1,669	1,764	1,860	1,732	1,823	1,881	1,926	16.8%	12.7%	2.5%
Total Shipments (millions \$)	3,180.6	3,666.4	3,876.9	4,088.4	3,957.2	4,011.3			26.1%	9.4%	2.3%
Shipments, Own Manufacturing (millions \$)	2,180.2	2,537.4	2,598.4	2,811.9	2,829.6	2,980.2	2,317.0		6.3%	-8.7%	-1.1%
Value-added, Own Manufacturing (millions \$)	1,154.9	1,513.9	1,520.9	1,655.8	1,611.9	1,646.8			42.6%	8.8%	2.2%
Value-added/worker, Own Manufacturing (millions \$)	0.06	0.08	0.08	0.08	0.08	0.08			27.8%	-0.6%	-0.1%
Value-added as % of Shipments, Own Manufacturing	53.0	59.7	58.5	58.9	57.0	55.3			4.3%	-7.4%	-1.9%
Domestic Market (millions \$)	2,163.1	2,565.4	2,598.5	2,799.6	2,783.7	2,886.0	2,139.7		-1.1%	-16.6%	-2.7%
Domestic Penetration	94.2%	90.1%	88.8%	87.7%	86.7%	86.5%	79.3%		-15.8%	-11.9%	-2.5%
Investment (millions \$) ^c											
Value of Assets, Straight-Line End Year Net Stock Depreciation	2,276.5	3,186.1	3,262.9	3,490.9	3,655.4	3,631.2	3,921.1		72.2%	23.1%	4.3%
Capital Construction	X	29.4	22.0	23.2	11.4	16.7	35.0				17.1%
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Repairs & Maintenance Machinery and Equipment	X	39.1	36.2	41.7	19.3	25.1	0.0				-23.2%
TRADE STATISTICS^a									98/88	98/92	92-98
Global											
Exports (millions \$)	143.3	226.5	290.9	357.2	416.6	484.1	619.8	650.7	354.0%	187.2%	19.5%
Exports as % of Shipments, Own Manufacturing	6.6%	8.9%	11.2%	12.7%	14.7%	16.2%	26.8%		306.9%	199.7%	26.0%
Imports (millions \$)	126.3	254.5	291.0	344.9	370.6	389.8	442.5	213.5	69.1%	-16.1%	1.2%
Imports as % of Domestic Market	5.8%	9.9%	11.2%	12.3%	13.3%	13.5%	20.7%		254.3%	108.5%	-2.4%
Balance of Trade (millions \$)	17.1	-28.0	-0.1	12.3	45.9	94.3	177.3	437.2	2459.5%	-1662.8%	-2499.2%
With the US											
Exports (millions \$)	136.1	218.2	281.9	347.7	405.3	465.9	597.5	349.6	156.9%	60.2%	11.8%
Imports (millions \$)	69.8	184.1	218.3	255.0	282.0	300.5	334.4	202.1	189.7%	9.8%	4.0%
Balance of Trade (millions \$)	66.3	34.1	63.6	92.6	123.3	165.4	263.1	147.5	122.5%	333.0%	35.8%

^a Statistics Canada (CANSIM) and/or Annual Survey of Manufactures.

^o Annual Survey of Manufactures.

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