

Section 1400: Financial Resources

For each item enter the total resources (rounded to the nearest dollar). Report all financial information in Canadian funds. Provide estimates if exact amounts are not known.

- 1401 Anticipated student contribution from pre-study period income \$ _____
- 1402 Other savings (exclude pre-study period income) \$ _____
 e.g. stocks, bonds, GICs, RRSPs, etc...
 Source _____ Source _____
- 1403 Anticipated parental contribution (See Focus on Your Future Guide for information) \$ _____
- 1404 RESPs or other educational savings plans (considered a parental contribution) \$ _____
- 1405 Anticipated gross part-time earnings/assistantships (while studying) \$ _____
- 1406 Canada Pension Plan benefits \$ _____
- 1407 Other pension benefits \$ _____
 Source _____
- 1408 Scholarships, bursaries, fellowships, awards, sponsorships..... \$ _____
 Source _____ Source _____
- 1409 Other educational or training allowances (including Skills Development from HRSD) \$ _____
 Source _____
- 1410 Anticipated gross Employment Insurance benefits (while studying)..... \$ _____
- 1411 Income from other financial resources which are not included in the above categories \$ _____
 (Including Income Support, support payments, Indian and Northern Affairs
 Canada, Immigration etc.)
 Source _____
 Case worker's name _____ Phone # _____
- 1412 Total Financial Resources - add lines 1401 to 1411 \$ _____

Section 1500: Total Amount of Financial Assistance Required

- 1501 Estimate Your Total Educational Costs (incl. Tuition, Books, Living & Travel Allowance)..... \$ _____
 Computer-Related Costs..... (\$300 maximum) \$ _____
- 1502 Minus Total Financial Resources \$ _____
- 1503 Total Amount of Student Loan Requested \$ _____

Use Amount from line 1412

Amount must be filled in. Do not put maximum.

Section 1600: Single Dependent Students Only – Family Information

The term “parent” refers to a natural parent, step-parent, common-law partner of a parent, or adoptive parent.

- 1601 Parents' present marital status:
 Single Married Common-law Separated/Divorced Widowed

- 1603 Dependent Children (attach verification e.g. copy of health card, birth certificate, etc.)
 List all dependent children in your family, **including the applicant** and all children attending post-secondary education. Include foster children. Do not include your spouse, or children who are available for employment, on Income Support, or married.

Please include all children that are pre-school aged and school aged.

Name	Age	School Attending 2006/2007 (if applicable)	Year or Grade	Applying for Student Loans?	Social Insurance Number if Applying for a Student Loan

- 1604 If parents reside outside of PEI, indicate date of move and current address. YYYY MM DD Current Address

Section 2000: Declaration and Consent

Consent to the Release of Taxpayer Information. (required)

For the purpose of verifying data in this 2006-2007 application for financial assistance, I hereby nominate the Minister of Education or his/her designate as my agent to receive from Canada Revenue Agency, a copy of any portion of my 2005 or most recent Income Tax and Benefits Return that specifically pertains to information given by me on this application for financial assistance. Any information so received is to be used solely for the purpose of verifying information on this application form and is not to be disclosed to any other party.

	X S I G N H E R E								
Student's Name (print)	Student's Signature (in ink)	Student's Social Insurance Number				Date			

	X S I G N H E R E								
Parent 1's Name (print)	Parent 1's Signature (in ink)	Parent 1's Social Insurance Number				Date			

	X S I G N H E R E								
Parent 2's Name (print)	Parent 2's Signature (in ink)	Parent 2's Social Insurance Number				Date			

Declaration, and Consent to Collection and Release of Information. (required)

- a) I declare that the information submitted in this application is correct to the best of my knowledge and should my academic standing or financial resources change, I agree to notify Student Financial Services immediately. I make this declaration knowing that it is an offence under the Canada Student Financial Assistance Act to knowingly make any false statement or misrepresentation in an application or other document or to willfully provide any false or misleading information. I understand that all file information is subject to audit and verification.
- b) I declare that the Provincial Authority for Canada Student Loans Program and Prince Edward Island Student Loans Program has my authorization to collect information about me and exchange information about me, as they consider necessary, from any level of government in Canada, and its agencies, educational institutions, financial institutions and the Canada Millennium Scholarship Foundation that specifically pertains to my application for financial assistance and the repayment of my student loans.

	X S I G N H E R E								
Relationship to Student	Parent 1's Signature (in ink)					Date			

	X S I G N H E R E								
Relationship to Student	Parent 2's Signature (in ink)					Date			

In addition to that stated above, I also declare that:

- c) I shall be a full-time student for the period in respect of which this application is made, and I understand that it is an offence under the Canada Student Financial Assistance Act to receive assistance from more than one province;
- d) financial assistance is essential to enable me to continue my education;
- e) I am a Canadian citizen, or that I am a "permanent resident" or designated as a Protected Person within the meaning of the Immigration and Refugee Protection Act;
- f) if my application for funding is approved, I will use the proceeds of any loan granted for the payment only of tuition and required fees, books and supplies, and basic living and travel costs and such other costs as may be recognized by the Provincial Authority as being directly connected with my education;
- g) I have previously borrowed under the Canada Student Loans Program from the province of _____;
- h) I consent, to the educational institution I am attending, to inform Student Financial Services of the nature and value of any scholarship, assistantship, bursary or other award I may hold; along with information pertaining to my academic standing (e.g. transcripts, degree audits, program and year of study, course load), accommodations and financial status.

	X S I G N H E R E								
Date	Student's Signature (in ink)								

Dependent Students Only - Consent to Release Information to Parents of Dependent Students (optional)

This consent allows Student Financial Services to release personal information to parents of dependent students only. If you do not sign this section Student Financial Services will not disclose any information about your file to anyone other than yourself.

I hereby nominate my parent(s), _____ & _____, to be able to access and discuss information concerning my student loan application and assessment with Student Financial Services staff.

This consent applies to the current loan year only. Consent must be renewed each time you apply for student financial assistance.

	X S I G N H E R E								
Date	Student's Signature (in ink)								

<p>All personal information is collected under the authority of Section 31 (c) of the Prince Edward Island Freedom of Information and Protection of Privacy Act and the Canada Student Financial Assistance Act and Regulations, as it relates directly to and is necessary for the administration of the Canada Student Loans Program and the Prince Edward Island Student Loans Program and will be used solely for the determination of financial assistance. For further information contact Student Financial Services at (902) 368-4640.</p>
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Student Checklist - Important 2006 - 2007

Besides your completed application you must provide other supporting documentation depending on your student category.

All Students

- Your official 2005 Income Tax and Benefits Return (T1 and Schedule 1). Refer to page 22 in the "Focus on Your Future" guide for information on other acceptable income tax documentation.
- Verification of successful completion of your previous academic year in which you had a student loan (if applicable)
- If you are planning to go to school outside of the Atlantic provinces you are required to submit a "Academic Information" form, to be completed by the educational institution
- A photocopy of your Protected Persons Status Document to verify your Convention Refugee or Protected Person status as defined under Canadian Immigration Legislation (if applicable)

For information on how to get your official copy of your "2005 Income Tax and Benefits Return" (T1 and Schedule 1) call CRA at 1 800 959-8281.

Dependent Students

- Your parents' official 2005 Income Tax and Benefits Return (T1 and Schedule 1). Refer to page 22 in the "Focus on Your Future" guide for information on other acceptable income tax documentation.
- Verification of other dependent children in your family, include any children in your family who are attending post-secondary education. (i.e. copy of health card, birth certificate, etc. (if not previously submitted))
- Waiver signed consenting to the release of information to your parents (optional)

Independent Students (if you are claiming independent status due to two years in the work-force)

- Verification of your work history from employer(s) to verify two periods of 12 consecutive months in the full-time workforce with a minimum gross income of \$7,500 per 12 month period without being a student (verification could also be your 2004 and 2005 Income Tax and Benefits Returns)

Married or Common-law Students

- Spouse/common-law partner's official 2005 Income Tax and Benefits Return (T1 and Schedule 1). Refer to page 22 in the "Focus on Your Future" guide for information on other acceptable income tax documentation.
- A letter/pay stub dated within the last 4 weeks from your spouse/common-law partner's employer showing gross income
- Verification of your dependent children i.e. copy of health card(s), birth certificate(s) etc. (if not previously submitted)
- Copy of your marriage certificate (if married in the last year and not previously submitted)
- Verification of two consecutive years of co-habitation with your common-law partner (if not previously submitted)

Single, Divorced or Separated Students with Dependants

- Verification of your dependent children i.e. copy of health card(s), birth certificate(s), etc. (if not previously submitted)
- Copy of your divorce or separation agreement (if applicable and not previously submitted)

Single, Divorced or Separated Students without Dependants

- Copy of your divorce or separation agreement (if applicable and not previously submitted)

Application forms will not be processed unless they are complete and include all required supporting documentation.

Applications and supporting documentation will not be photocopied or returned.

Deadline dates are strictly enforced. See "Focus on Your Future" guide or website for our deadline dates.

www.studentloan.pe.ca

Important Tips

- Completed applications must be received by July 21, 2006 to guarantee a reply before classes start in September. See pages 28 and 29 of the “Focus on Your Future” guide for all other deadline dates.
- Submit your application and supporting documentation at the same time for faster processing. If your application is not complete it will not be processed.
- Complete applications can take 6 weeks to process.
- Student Financial Services will not photocopy or return documents submitted with an application.
- An “Academic Information” form must be filled out if you are studying outside of the Atlantic Provinces.
- We require official copies or printouts of “2005 Income Tax and Benefits Return” (T1 and Schedule 1).
 - To get your official copy of your “2005 Income Tax and Benefits Return” (T1 and Schedule 1) call CRA at 1-800-959-8281.
 - Other acceptable income tax documentation is listed on page 22 in the “Focus on Your Future” guide.
- Examples of “verification of successful completion of the last year you had a student loan” could be,
 - 1) a letter from your post-secondary institution or
 - 2) a copy of marks or a transcript (does not need to be an official transcript)