# What You Should Know About Physician Documentation

Developed by the Physician Documentation Expert Panel November 2006

#### Outline of the Presentation

Introduction

Importance of the Health Record

Importance of Good Documentation

The Current Documentation Environment

The Benefits of Good Documentation

Improving Documentation

- Discharge Summary
- Chart Completion Policy

For More Information: A Guide for Physicians by Physicians

Concluding Remarks

#### Introduction

#### Quality patient care is dependent upon:

- Accurate, complete and timely documentation of a patient's diagnosis, problems, treatment and progress
- Effective communication between physicians along the continuum of care

These essentials are tied to good physician documentation.

# Importance of the Health Record

The health record is key to good patient care...

- It is the primary communications tool between acute and primary care physicians.
- A timely transferred discharge summary can help prevent an adverse medication event and gives family physicians the full medical picture to optimize continuity of patient care.
- The health record is a legal document that must be able to withstand court scrutiny.
- There are regulations governing timely chart completion.
- Documentation in the health record forms the basis of data used to make critical health care planning decisions.

# Importance of Good Documentation

#### Studies have shown:

- The risk of re-hospitalization decreased when patients were assessed for follow-up by a physician who received a discharge summary.
- Visits in the emergency department of a teaching hospital were 1.2 hours longer on average for patients with an information gap in their health records than for those without one.
- Only 11% of hospitals in Ontario have discharge summaries completed and signed within 48 hours.

#### The Current Documentation Environment

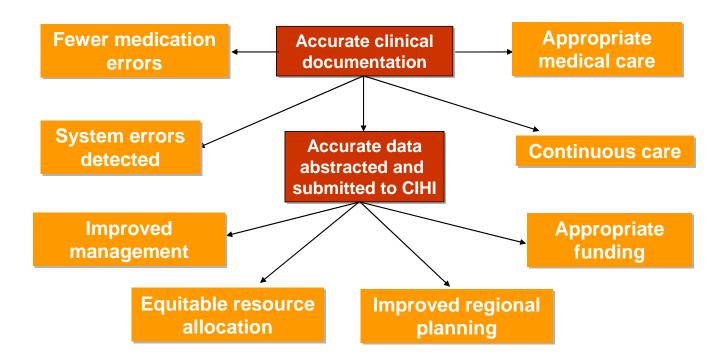
• Studies have identified considerable deficiencies in physician documentation.

#### Concerns include:

- Incomplete health records
- Lack of accuracy
- Lack of timeliness in discharge summary completion and transfer to primary care physician
- Patients seen by physicians with discharge summaries have better outcomes, a study found.
- A study found longer emergency room wait times for patients with gaps of information in their health record.

### The Benefits of Good Documentation

- Quality of documentation linked to quality patient care and health outcomes.
- Good documentation is linked to better health care planning.



#### Improving Documentation: The Discharge Summary

- Studies have shown that patient care can be improved by sending complete and accurate discharge information to the patient's family physician in a timely manner.
- High quality discharge summaries are short, delivered quickly, and contained pertinent data that concentrated upon discharge information.
- Content that increases quality of the discharge summary most includes:
  - admission diagnosis
  - pertinent physical examination findings and laboratory results
  - procedures and complications while in hospital
  - discharge diagnosis/diagnoses
  - discharge medications
  - active medical problems at discharge
  - arrangements for continuing care [follow up]

#### Improving Documentation: The Panel's Chart Completion Policy

- The Physician Documentation Expert Panel has developed a chart completion policy to set a standard framework for doctors to consistently and effectively complete patient health records.
- The policy is comprehensive, but streamlined.
- The general guidelines include:
  - Documents must be legible
  - Use of unapproved abbreviations is strongly discouraged
  - Every entry must be authenticated (includes e-signature) and dated by author
- The policy includes guidelines for timely completion of charts and for the transfer of discharge summaries to primary care physicians.

#### For More Information: A Guide for Physician by Physicians

- The *Guide to Better Physician Documentation* reflects the collective input of a panel of your peers.
- The guide includes:
  - o Facts about the importance and impact of the patient health record
  - o An overview of the current documentation environment
  - o A chart completion policy template
  - o Information about reporting requirements

# Concluding Remarks

We all stand to gain from improved physician documentation...

- Acute care physicians, family physicians, patients and the health care system as a whole benefits from accurate, complete and timely information being maintained in health records.
- As physicians we must work together to ensure the highest quality of information to effectively communicate with each other and our patients.
- Good physician documentation is a powerful tool to optimize patient care and Ontario's health care system.