

Hotel Statistics for Ontario, September 2006

	Occupancy Percentage			Average Daily Rate			Revenue Per Available Room		
	Sept. 2006	Sept. 2005	**Point Change	Sept. 2006	Sept. 2005	Variance*	Sept. 2006	Sept. 2005	Variance*
ONTARIO	75.8%	75.4%	0.4	\$133.89	\$129.74	3.2%	\$101.55	\$97.83	3.8%
Greater Toronto Area	79.1%	80.3%	-1.1	\$148.26	\$142.87	3.8%	\$117.34	\$114.67	2.3%
Downtown Toronto	85.5%	87.8%	-2.3	\$192.14	\$181.24	6.0%	\$164.26	\$159.04	3.3%
Toronto Airport	76.8%	76.1%	0.7	\$115.34	\$114.31	0.9%	\$88.53	\$86.94	1.8%
GTA West	71.7%	69.4%	2.3	\$107.89	\$103.65	4.1%	\$77.33	\$71.96	7.5%
GTA East/North	76.1%	78.9%	-2.8	\$119.34	\$115.01	3.8%	\$90.80	\$90.72	0.1%
Eastern Ontario	73.4%	71.3%	2.2	\$107.67	\$103.91	3.6%	\$79.07	\$74.08	6.7%
Kingston	77.8%	77.0%	0.7	\$128.68	\$121.94	5.5%	\$100.07	\$93.94	6.5%
Other Eastern Ontario	71.3%	68.3%	3.0	\$96.42	\$93.30	3.3%	\$68.77	\$63.72	7.9%
Ottawa	81.0%	78.8%	2.2	\$133.67	\$128.52	4.0%	\$108.33	\$101.28	7.0%
Downtown Ottawa	81.9%	80.4%	1.5	\$140.87	\$135.55	3.9%	\$115.37	\$108.94	5.9%
Ottawa West	80.6%	76.2%	4.4	\$114.47	\$112.12	2.1%	\$92.24	\$85.44	8.0%
Ottawa East	74.9%	71.9%	3.1	\$108.93	\$101.95	6.8%	\$81.63	\$73.28	11.4%
Southern Ontario	70.7%	69.8%	0.9	\$124.99	\$122.52	2.0%	\$88.38	\$85.57	3.3%
London	67.9%	69.5%	-1.6	\$101.54	\$98.04	3.6%	\$68.94	\$68.17	1.1%
Windsor	56.1%	53.8%	2.3	\$100.00	\$99.79	0.2%	\$56.06	\$53.67	4.5%
Kitchener/Waterloo/ Cambridge/Guelph	76.2%	74.5%	1.7	\$107.10	\$102.92	4.1%	\$81.63	\$76.65	6.5%
Hamilton/Brantford	82.9%	69.1%	13.9	\$108.13	\$103.99	4.0%	\$89.67	\$71.81	24.9%
Niagara Falls	78.9%	78.3%	0.6	\$150.81	\$148.42	1.6%	\$119.03	\$116.24	2.4%
Other Niagara Region	56.6%	54.9%	1.8	\$103.13	\$98.06	5.2%	\$58.39	\$53.79	8.6%
Other Southern Ontario	56.1%	59.2%	-3.1	\$105.43	\$102.22	3.1%	\$59.16	\$60.51	-2.2%
Central Ontario	61.1%	61.9%	-0.8	\$123.85	\$120.27	3.0%	\$75.62	\$74.41	1.6%
North Eastern Ontario	75.8%	71.2%	4.6	\$89.27	\$85.11	4.9%	\$67.62	\$60.59	11.6%
North Bay	82.9%	67.8%	15.1	\$95.64	\$88.26	8.4%	\$79.30	\$59.87	32.4%
Sudbury	77.6%	73.0%	4.6	\$95.01	\$91.75	3.6%	\$73.74	\$66.96	10.1%
North Central Ontario									
Sault Ste. Marie	77.8%	72.6%	5.2	\$91.12	\$94.54	-3.6%	\$70.86	\$68.64	3.2%
North Western Ontario	82.6%	72.8%	9.8	\$93.70	\$91.12	2.8%	\$77.43	\$66.37	16.7%

Source: Trends in the Canadian Hotel Industry, PKF Consulting

Data based on Pannell Kerr Forster's unweighted sample, which tends to be branded properties of 30 rooms or more.

*Percentage change over same period of previous year.

**Please note that the variance between current and previous year occupancy is reported as a point change and not as a percentage variance.

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Hotel Statistics for Ontario, January to September 2006

	Occupancy Percentage			Average Daily Rate			Revenue Per Available Room		
	2006	2005	**Point Change	2006	2005	Variance*	2006	2005	Variance*
ONTARIO	64.6%	63.6%	1.0	\$125.79	\$121.89	3.2%	\$81.31	\$77.52	4.9%
Greater Toronto Area	67.6%	67.8%	-0.2	\$135.20	\$129.88	4.1%	\$91.34	\$87.99	3.8%
Downtown Toronto	70.5%	70.9%	-0.4	\$169.08	\$158.47	6.7%	\$119.12	\$112.32	6.1%
Toronto Airport	70.2%	71.1%	-1.0	\$115.05	\$113.73	1.2%	\$80.73	\$80.89	-0.2%
GTA West	62.7%	62.4%	0.3	\$105.56	\$102.29	3.2%	\$66.23	\$63.86	3.7%
GTA East/North	64.5%	63.7%	0.8	\$112.77	\$109.28	3.2%	\$72.76	\$69.66	4.4%
Eastern Ontario	61.1%	59.9%	1.3	\$103.67	\$101.60	2.0%	\$63.36	\$60.82	4.2%
Kingston	64.4%	63.3%	1.0	\$117.31	\$114.24	2.7%	\$75.49	\$72.36	4.3%
Other Eastern Ontario	59.5%	58.0%	1.5	\$96.19	\$94.14	2.2%	\$57.20	\$54.58	4.8%
Ottawa	69.1%	65.6%	3.4	\$127.28	\$125.00	1.8%	\$87.92	\$82.05	7.2%
Downtown Ottawa	70.7%	68.3%	2.4	\$134.46	\$132.46	1.5%	\$95.04	\$90.44	5.1%
Ottawa West	66.7%	61.1%	5.7	\$116.44	\$112.62	3.4%	\$77.70	\$68.78	13.0%
Ottawa East	62.4%	56.5%	5.9	\$93.07	\$90.54	2.8%	\$58.06	\$51.17	13.5%
Southern Ontario	59.4%	57.6%	1.7	\$119.80	\$117.55	1.9%	\$71.11	\$67.76	4.9%
London	63.9%	63.2%	0.7	\$100.21	\$98.65	1.6%	\$64.05	\$62.34	2.7%
Windsor	54.0%	53.1%	0.9	\$105.46	\$100.24	5.2%	\$56.92	\$53.25	6.9%
Kitchener/Waterloo/ Cambridge/Guelph	62.6%	61.7%	0.8	\$101.01	\$97.79	3.3%	\$63.20	\$60.36	4.7%
Hamilton/Brantford	64.9%	60.6%	4.3	\$95.82	\$94.00	1.9%	\$62.14	\$56.94	9.1%
Niagara Falls	61.8%	59.6%	2.3	\$147.99	\$145.62	1.6%	\$91.52	\$86.73	5.5%
Other Niagara Region	49.7%	47.1%	2.6	\$93.14	\$90.85	2.5%	\$46.32	\$42.81	8.2%
Other Southern Ontario	49.4%	48.4%	1.0	\$100.64	\$98.68	2.0%	\$49.67	\$47.72	4.1%
Central Ontario	55.1%	54.5%	0.6	\$132.73	\$128.33	3.4%	\$73.16	\$69.96	4.6%
North Eastern Ontario	68.6%	66.5%	2.1	\$88.84	\$84.28	5.4%	\$60.93	\$56.05	8.7%
North Bay	70.3%	66.2%	4.1	\$93.57	\$89.53	4.5%	\$65.77	\$59.25	11.0%
Sudbury	70.4%	66.6%	3.7	\$93.40	\$88.55	5.5%	\$65.72	\$59.02	11.4%
North Central Ontario									
Sault Ste. Marie	59.5%	58.0%	1.5	\$85.03	\$86.63	-1.8%	\$50.62	\$50.25	0.7%
North Western Ontario	69.8%	67.2%	2.5	\$92.25	\$87.67	5.2%	\$64.35	\$58.95	9.2%

Source: Trends in the Canadian Hotel Industry, PKF Consulting

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