ONTARIO DEMOGRAPHIC QUARTERLY

Ministry of Finance



Highlights of Second Quarter 2006

September 27, 2006

Population Growth

Ontario's population reached 12,686,952 on July 1, 2006, with a growth of 43,254 people in the second quarter. This compares with growth of 50,289 in the same quarter of the previous year.

| Population Growth, Ontario, 2nd Quarter, 2006 | | | | | | | | | |
|---|----------|--|--|--|--|--|--|--|--|
| (Thousands) | | | | | | | | | |
| Population, April 1, 2006 | 12,643.7 | | | | | | | | |
| Plus Births | 34.0 | | | | | | | | |
| Minus Deaths | 22.1 | | | | | | | | |
| Plus Immigrants | 35.0 | | | | | | | | |
| Minus Net Emigrants | 3.8 | | | | | | | | |
| Plus Net Change in Non-Permanent Residents | 4.2 | | | | | | | | |
| Plus Interprovincial Arrivals | 18.8 | | | | | | | | |
| Minus Interprovincial Departures | 22.9 | | | | | | | | |
| Population, July 1, 2006 | 12,687.0 | | | | | | | | |
| Source: Statistics Canada | | | | | | | | | |

Births and Deaths

Births and deaths increased by 0.3 per cent and 3.0 per cent respectively from the same quarter of 2005.

Natural increase (births minus deaths) was 11,946 in the quarter, down from 12,495 in the same quarter of 2005. On an annual basis (July 1, 2005 to June 30, 2006), natural increase was 42,225, down 5.3 per cent from 44,573 in the previous year.

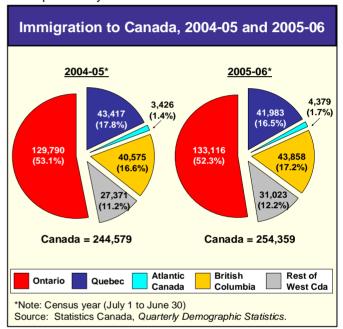
International Migration

Immigration to Ontario was 34,958 in the quarter, a decrease of 13.7 per cent from the level of 40,489 in the same quarter of the previous year. Ontario received 51.5 per cent of all immigrants to Canada in the quarter, down from 54.4 per cent in the same quarter of 2005. On an annual basis (July 1, 2005 to June 30, 2006), Ontario received 133,116 immigrants, up from 129,790 in 2004-05, but a slightly lower share of Canada's immigration.

There were 3,818 emigrants from Ontario in the quarter, virtually unchanged from the same quarter of the previous year. Ontario accounted for 41.6 per cent of all emigration from Canada in the quarter.

The number of non-permanent residents in Ontario (NPRs - i.e. foreign students, visa workers, refugee claimants) rose 4,192 in the quarter.

Overall, net international migration was 35,332 in the second quarter, down from 40,171 in the same quarter of the previous year. On an annual basis, net international migration was 107,449, down from 108,519 in the previous year.



Interprovincial Migration

In the second quarter of 2006, Ontario had a net loss of 4,024 people to other provinces compared to a net loss of 2,377 people in the same quarter of 2005. Ontario experienced net losses in its exchanges with 8 of the 13 provinces and territories, but mainly with Alberta (4,352). On an annual basis, net interprovincial migration loss was 21,391 in Census year 2005-06, compared to a 11,172 loss in 2004-05.

Year-Over-Year Growth

Over the 12-month period ending June 30, 2005, Ontario's population grew by 128,283 or 1.0 per cent, down from 1.1 per cent the previous year. Ontario's population growth rate in this period was higher than all other provinces except Alberta (3.0 per cent) and BC (1.2 per cent). Canada's population growth rate for the period was 1.0 per cent.

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ONTARIO DEMOGRAPHIC FACTSHEET¹

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| | Intercensal Estimates Postcensal Estimates* | | | | | | | | MOE Projections? | | | | | |
|--|---|--------|--------|-----------------------|--------|--------|--------|--------|------------------------------|--------|--------|--------|--------|--------|
| | | | | Postcensal Estimates* | | | | | MOF Projections ² | | | | | |
| | 1986 | 1991 | 1996 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2011 | 2016 | 2021 | 2026 | 2031 |
| POPULATION (000s) | | | | | | | | | | | | | | |
| Canada | 26,101 | 28,031 | 29,611 | 31,021 | 31,373 | 31,676 | 31,989 | 32,299 | 32,623 | 33,910 | 35,267 | 36,609 | 37,883 | 39,029 |
| Ontario | 9,438 | 10,428 | 11,083 | 11,898 | 12,102 | 12,263 | 12,417 | 12,559 | 12,687 | 13,485 | 14,271 | 15,035 | 15,755 | 16,395 |
| Ontario as % of Canada | 36.2 | 37.2 | 37.4 | 38.4 | 38.6 | 38.7 | 38.8 | 38.9 | 38.9 | 39.8 | 40.5 | 41.1 | 41.6 | 42.0 |
| Ontario Ave. Annual Growth Rate | 1.4 | 2.0 | 1.2 | 1.4 | 1.7 | 1.3 | 1.3 | 1.1 | 1.0 | 1.2 | 1.1 | 1.0 | 0.9 | 0.8 |
| (Over previous year shown) | | | | | | | | | | | | | | |
| AGE DISTRIBUTION (%) | | | | | | | | | | | | | | |
| 0-4 | 6.8 | 7.0 | 6.8 | 6.0 | 5.8 | 5.6 | 5.5 | 5.4 | n.a. | 5.2 | 5.3 | 5.3 | 5.1 | 4.9 |
| 5-14 | 13.4 | 13.1 | 13.5 | 13.5 | 13.4 | 13.2 | 13.0 | 12.8 | n.a. | 11.3 | 10.7 | 10.7 | 10.7 | 10.6 |
| 15-24 | 17.1 | 14.5 | 13.2 | 13.4 | 13.4 | 13.5 | 13.5 | 13.5 | n.a. | 13.4 | 12.6 | 11.5 | 11.0 | 11.0 |
| 25-44 | 32.1 | 34.2 | 32.9 | 31.5 | 31.3 | 30.9 | 30.6 | 30.3 | n.a. | 28.4 | 28.0 | 27.9 | 27.3 | 26.2 |
| 45-64 | 19.8 | 19.6 | 21.3 | 23.2 | 23.6 | 24.1 | 24.7 | 25.2 | n.a. | 27.9 | 27.9 | 27.3 | 26.3 | 25.5 |
| 65-74 | 6.5 | 7.0 | 7.3 | 7.0 | 6.9 | 6.9 | 6.9 | 6.8 | n.a. | 7.4 | 8.9 | 10.1 | 11.1 | 11.9 |
| 75+ | 4.2 | 4.6 | 5.0 | 5.6 | 5.7 | 5.8 | 5.9 | 6.0 | n.a. | 6.4 | 6.6 | 7.2 | 8.5 | 9.9 |
| SELECTED AGE GROUPS (%) | | | | | | | | | | | | | | |
| 0-14 | 20.3 | 20.1 | 20.3 | 19.4 | 19.1 | 18.8 | 18.5 | 18.2 | n.a. | 16.5 | 16.0 | 15.9 | 15.8 | 15.5 |
| 15-64 | 69.1 | 68.3 | 67.4 | 68.1 | 68.3 | 68.5 | 68.8 | 69.0 | n.a. | 69.7 | 68.5 | 66.7 | 64.6 | 62.7 |
| 65+ | 10.7 | 11.6 | 12.2 | 12.5 | 12.6 | 12.6 | 12.7 | 12.8 | n.a. | 13.8 | 15.5 | 17.3 | 19.6 | 21.8 |
| OTHER CHARACTERISTICS | | | | | | | | | | | | | | |
| Total Dependency Ratio (%) 3 | 44.8 | 46.4 | 48.3 | 46.9 | 46.4 | 45.9 | 45.4 | 44.9 | n.a. | 43.6 | 45.9 | 49.9 | 54.8 | 59.5 |
| Median Age (yrs.) | 31.9 | 33.3 | 35.0 | 36.7 | 37.0 | 37.4 | 37.7 | 37.9 | n.a. | 39.4 | 40.3 | 41.1 | 42.1 | 43.0 |
| Age Span of Baby Boom (yrs.) | 21-40 | 26-45 | 31-50 | 36-55 | 37-56 | 38-57 | 39-58 | 40-59 | 41-60 | 46-65 | 51-70 | 56-75 | 61-80 | 66-85 |
| Total Fertility Rate 4 | 1.6 | 1.7 | 1.6 | 1.5 | 1.5 | 1.5 | n.a. | n.a. | n.a. | 1.5 | 1.5 | 1.5 | 1.5 | 1.5 |
| Female Life Expectancy at Birth (yrs.) 4 | 80.0 | 80.8 | 81.3 | 82.2 | 82.2 | 82.4 | n.a. | n.a. | n.a. | 83.1 | 83.6 | 84.1 | 84.5 | 85.0 |
| Male Life Expectancy at Birth (yrs.) 4 | 73.8 | 75.0 | 75.9 | 77.5 | 77.7 | 77.8 | n.a. | n.a. | n.a. | 79.2 | 80.2 | 81.0 | 81.8 | 82.6 |
| Families (000s) 5 | 2,445 | 2,727 | 2,933 | 3,191 | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| Households (000s) ⁵ | 3,222 | 3,638 | 3,925 | 4,219 | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| REGIONAL DISTRIBUTION (%) | | | | | | | | | | | | | | |
| GTA | 41.4 | 42.0 | 43.0 | 44.6 | 45.0 | 45.3 | 45.7 | 46.0 | n.a. | 47.2 | 48.0 | 48.7 | 49.2 | 49.6 |
| Central | 21.8 | 22.2 | 22.1 | 22.1 | 22.0 | 21.9 | 21.9 | 21.8 | n.a. | 21.8 | 21.8 | 21.8 | 21.8 | 21.8 |
| Eastern | 14.0 | 13.9 | 13.8 | 13.5 | 13.4 | 13.4 | 13.3 | 13.2 | n.a. | 12.9 | 12.8 | 12.7 | 12.6 | 12.5 |
| Southwestern | 14.1 | 13.7 | 13.4 | 13.0 | 12.8 | 12.8 | 12.7 | 12.6 | n.a. | 12.2 | 12.0 | 11.8 | 11.6 | 11.5 |
| Northeastern | 6.2 | 5.8 | 5.4 | 4.8 | 4.7 | 4.6 | 4.6 | 4.5 | n.a. | 4.1 | 3.8 | 3.6 | 3.4 | 3.2 |
| Northwestern | 2.6 | 2.4 | 2.3 | 2.1 | 2.0 | 2.0 | 2.0 | 1.9 | n.a. | 1.8 | 1.6 | 1.5 | 1.4 | 1.4 |

| COMPONENTS OF CHANGI | - (000s) 6 _ Vaar | Reginning July 1st |
|----------------------|-------------------|--------------------|
| | | |

| Period | Population, | i Chandei | Rirths | | Natural - Increase | International Migration | | | | Interprovincial Migration | | | |
|-----------|-------------|-----------|--------|--------|-----------------------|-------------------------|-------|------|-----|---------------------------|-----|------|--|
| | Beginning | | | Deaths | | | Net | Net | | In | | NI-4 | |
| | of Period | | | | | lmmig. | Emig. | NPRs | Net | | Out | Net | |
| Five-Year | | | | | | | | | | | | | |
| 1986-91 | 9,438 | 990 | 712 | 350 | 362 | 478 | 62 | 129 | 544 | 451 | 387 | 64 | |
| 1991-96 | 10,428 | 655 | 738 | 381 | 357 | 632 | 123 | -115 | 394 | 338 | 378 | -40 | |
| 1996-2001 | 11,083 | 815 | 659 | 403 | 256 | 585 | 124 | 38 | 498 | 371 | 303 | 69 | |
| 2001-06 | 11,898 | 789 | 657 | 429 | 228 | 654 | 91 | 32 | 595 | 315 | 349 | -34 | |
| Annual | | | | | | | | | | | | | |
| 2001-02 | 11,898 | 204 | 129 | 81 | 48 | 153 | 19 | 17 | 151 | 70 | 65 | 5 | |
| 2002-03 | 12,102 | 161 | 129 | 83 | 46 | 110 | 18 | 22 | 114 | 64 | 64 | 1 | |
| 2003-04 | 12,263 | 154 | 133 | 86 | 47 | 128 | 18 | 4 | 114 | 57 | 64 | -7 | |
| 2004-05 | 12,417 | 142 | 133 | 88 | 45 | 130 | 18 | -3 | 109 | 59 | 71 | -11 | |
| 2005-06 | 12.559 | 128 | 133 | 91 | 42 | 133 | 18 | -7 | 107 | 64 | 86 | -21 | |

*Following the 2001 Census.

Sources: Ontario Ministry of Finance and Statistics Canada.

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Population figures are for July 1st. Statistics Canada's population estimates and components of change are 2001 Census-based adjusted for net undercoverage. Except for Canada, all projections are produced by the Ontario Ministry of Finance, 2005-2031 (April 2006 Update). Projections for Canada are Statistics Canada. Total dependency ratio is the ratio of the population aged 0-14 (children) and 65+ (elderly) to the population aged 15-64 (working age population). Total Fertility Rates and life expectancy estimates are for calendar year, and projections are for census year. Families and households are Census data.

In the "Components of Change" section, flows are for the 12-month period July 1 to June 30. Net international migration is calculated as the net balance of immigrants, net emigrants and net non-permanent residents (NPRs).