

May 15, 2006

Mr. John Zych  
Ontario Energy Board  
2300 Yonge Street  
27<sup>th</sup> Floor  
Toronto, ON M4P 1E4

Dear Mr. Zych:

**Re: Multi-Year Electricity Distribution Rate Setting Plan  
Cost of Capital (EB-2006-0088) and 2<sup>nd</sup> Generation Incentive  
Regulation Mechanism (EB-2006-0089)**

Further to your letter of April 27, 2006 regarding the above-captioned project, please be advised that PowerStream wishes to participate. The following individuals will attend on behalf of PowerStream and request that further correspondence be sent to their attention.

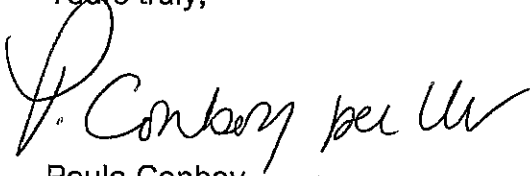
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and

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We trust this is satisfactory.

Yours truly,



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