

Information Return Tax Credit for Home-Support Services for Seniors

This form is intended for any landlord or syndicate of co-owners that manages a building in which a senior citizen lives and receives home-support services, the cost of which is included in the rent or condominium fees.

Landlords: Complete **Parts 1, 2, 4 and 5.**

Syndicates of co-owners: complete **Parts 1, 3, 4 and 5.**

For information about how to complete this form, refer to *Guide to the Information Return: Tax Credit for Home-Support Services for Seniors* (TP-1029.MD.5.G-V).

1 Identification

Senior for whom the return is filed

1	Last name		First name
3	Apartment	Street number	Street, P.O. box
4	City, town or municipality		Province
			5 Postal code

Landlord or syndicate of co-owners (as applicable)

6	Last name and first name, or name of business		Identification number
8	Apartment	Street number	Street, P.O. box
9	City, town or municipality		Province
			10 Postal code
11	Area code Telephone		

2 Landlord: Information related to the tax credit

12	Amount of the senior's rent:							
13	Value of home-support services included in the rent:							
14	The rent is paid:	1 <input type="checkbox"/> weekly 2 <input type="checkbox"/> monthly						
15	Term of lease:	Start-date <table style="display: inline-table; border-collapse: collapse;"><tr><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">Y</td><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">M</td><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">D</td></tr></table> End-date <table style="display: inline-table; border-collapse: collapse;"><tr><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">Y</td><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">M</td><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">D</td></tr></table>	Y	M	D	Y	M	D
Y	M	D						
Y	M	D						

3 Syndicate of co-owners: Information related to the tax credit

16	Condominium fees paid for the calendar year by the senior for whom the return is filed:							
17	Value of home-support services included in the senior's condominium fees :							
18	The condominium fees are paid:	1 <input type="checkbox"/> weekly 2 <input type="checkbox"/> monthly 3 <input type="checkbox"/> annually						
19	Length of the fiscal year voted by the syndicate of co-owners:	Start-date <table style="display: inline-table; border-collapse: collapse;"><tr><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">Y</td><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">M</td><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">D</td></tr></table> End-date <table style="display: inline-table; border-collapse: collapse;"><tr><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">Y</td><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">M</td><td style="border-bottom: 1px solid black; width: 15px; text-align: center;">D</td></tr></table>	Y	M	D	Y	M	D
Y	M	D						
Y	M	D						

4 Home-support services

Check the boxes corresponding to the services provided to the senior for whom the return is filed and for whom the cost of the services is included in the rent or condominium fees.

4.1 Personal support services

20 Services related to daily activities

- 1 dressing
- 2 personal hygiene (bathing, home hairstyling)
- 3 eating and drinking
- 4 mobility in the home

21 Meal preparation services

(not including the cost of food)

- 1 assistance in preparing meals
- 2 meal preparation by a non-profit community organization (such as Meals on Wheels)

In a senior citizens' residence **only**:

- 3 meal preparation or dining-room services provided by attendants
- 4 meal delivery to an apartment or room from the dining room or cafeteria of the residence
- 5 meal delivery to an apartment or room by a non-profit community organization (such as Meals on Wheels)

22 Non-specialized supervision services

- 1 night supervision
- 2 monitoring
- 3 companion sitting

23 Civic-support services

- 1 accompaniment on outings
- 2 assistance in filling out forms or applying for a tax credit
- 3 budget management

24 Nursing services

- 1 care provided by a nurse
- 2 care provided by a nursing assistant

4.2 Maintenance or supply services

25 Services related to routine household tasks

(not including the cost of cleaning products)

- 1 upkeep of living areas (sweeping, dusting or cleaning)
- 2 maintenance of appliances (cleaning an oven or refrigerator)
- 3 cleaning rugs and upholstered furniture (couches, armchairs)
- 4 cleaning air ducts
- 5 chimney sweeping

26 Clothing-care service

(not including the cost of cleaning products)

- 1 care of clothing, household linens or bedding by a household service worker in the dwelling
- 2 care of clothing, household linens or bedding by a laundry service in a senior citizens' residence
- 3 care of clothing, household linens or bedding by a person or business that supplies a senior citizens' residence with dry cleaning, laundering, ironing or other related services

27 Minor maintenance work performed outside a dwelling

(not including the cost of materials, products or any other property)

- 1 cleaning the outside of the dwelling, windows or eavestroughs
- 2 pool maintenance
- 3 lawn care, fertilization and mowing
- 4 hedge trimming and plant-bed maintenance
- 5 tree pruning
- 6 raking leaves
- 7 installing and removing seasonal shelters
- 8 snow removal
- 9 garbage removal by a caretaker
- 10 minor maintenance work performed inside a building, if related to a facility, such as a pool, which could have been located outside

28 An everyday necessities supply service

(not including the cost of products acquired)

- 1 grocery delivery
- 2 delivery of medication

29 Other (specify): _____

5 Certification

I certify that the information provided on this form is accurate and complete.

Signature of landlord or of representative of the syndicate of co-owners

Title or position

Date

Provide two duly completed copies of this form to the senior citizen and one copy to Revenu Québec, at one of the following addresses:

In Québec: 3800, rue de Marly, Québec (Québec) G1X 4A5

In Montréal: Complexe Desjardins, C. P. 3000, succursale Desjardins, Montréal (Québec) H5B 1A4