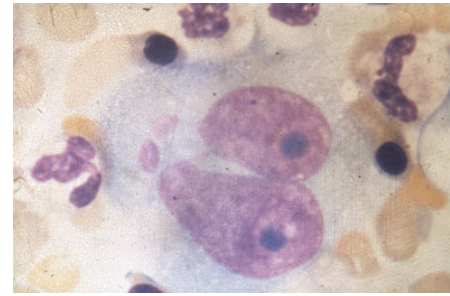
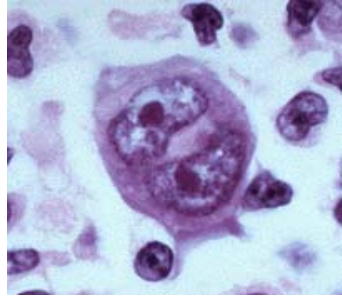




Marlin B. Pohlman

Chief Architect, Protected Enterprise
Technology Business Unit
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BC Public Sector

An Oncological
approach to Identity Management:
And Service Oriented Architectures in
the public sector

In computer science, context is the circumstances under which a device (resource) is being used.

- Wikipedia

Why are we here?

Paix ordre et bon gouvernement

(Peace, Order & Good Government)

Appropriate Architecture

• We are here to define Identity in the

For BC
Employees

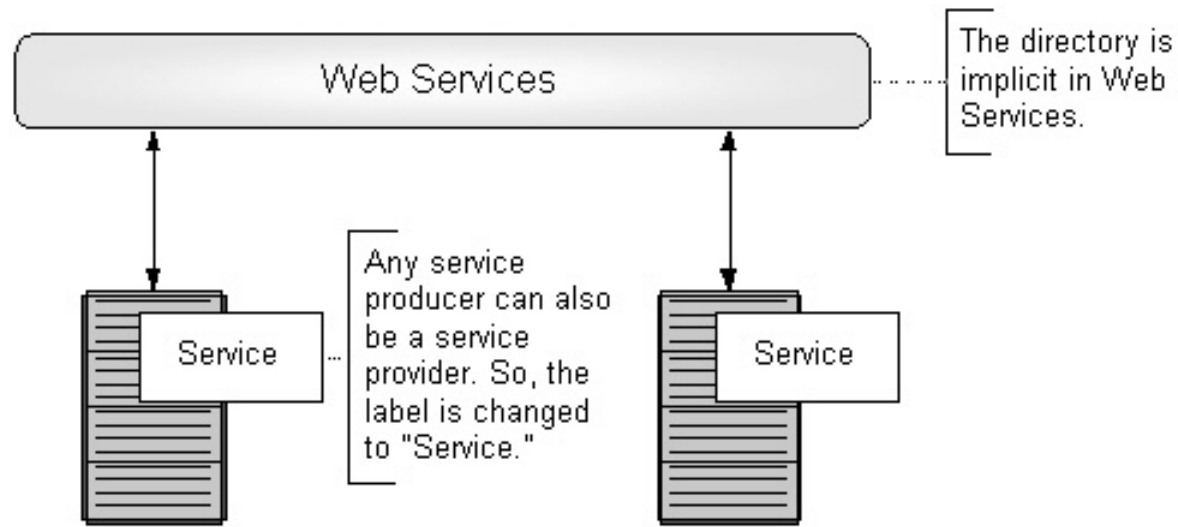
of “good government” in accordance
with the 1867 Constitution

What “Should” we do

For BC Citizens
92(13)

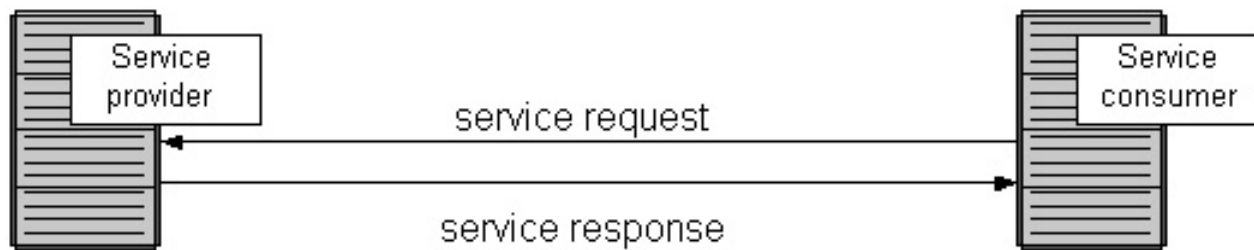
How do we get there from here

* This act is often referred to as
the North America Act of 1867



It all about Providing context

Behavior Patterns in context



Who is using the service

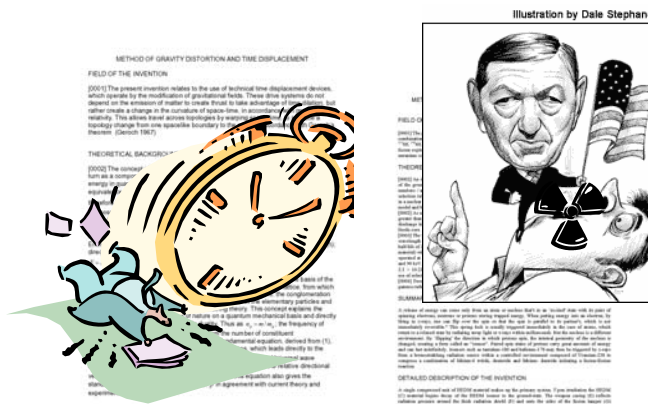
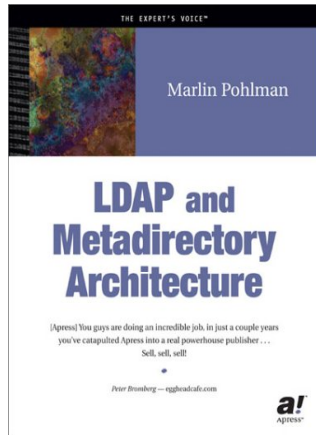
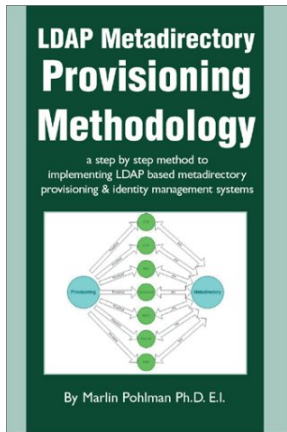
Why are the services being accessed

Ideally provides that Context

Who wrote the information provided by that service

Identity = Assertion + Certification
What I say about myself
What others say about me

An Example of a Self Assertion

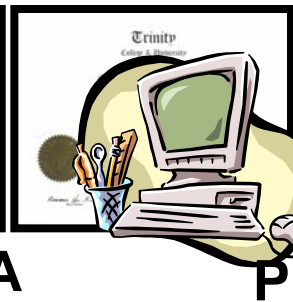
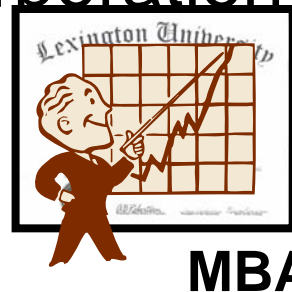
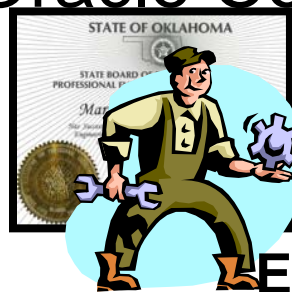
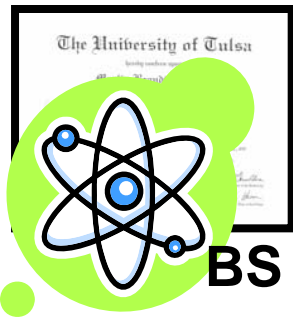


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 Chief Director of Technology Business



Oracle Corporation

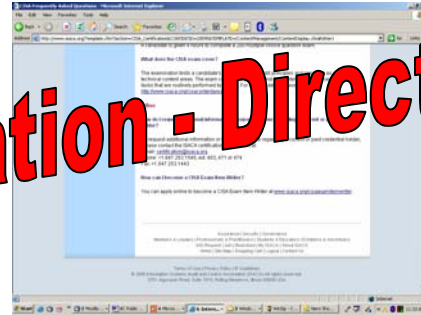
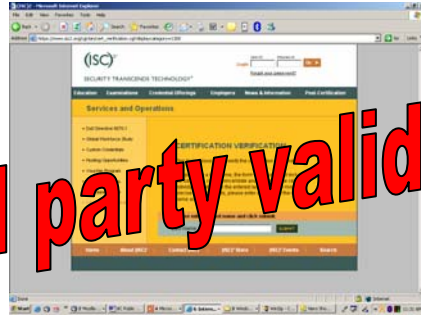


**How do you Certify this to be
true**

Surrender of Tokens in Owner's Possession - Indirect Certification



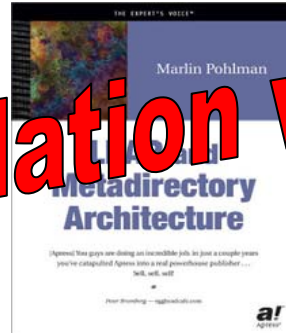
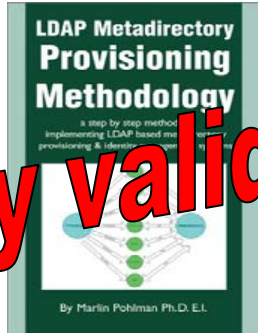
Tokenless 3rd party validation - Direct Certification



User Centric Reputation System



Tokened 3rd party validation with Context



But the best way is

Observed Behavior
Documented History
Analysis of Assertions
Action vs. Assertions
Profile and Anticipate Future Behavior

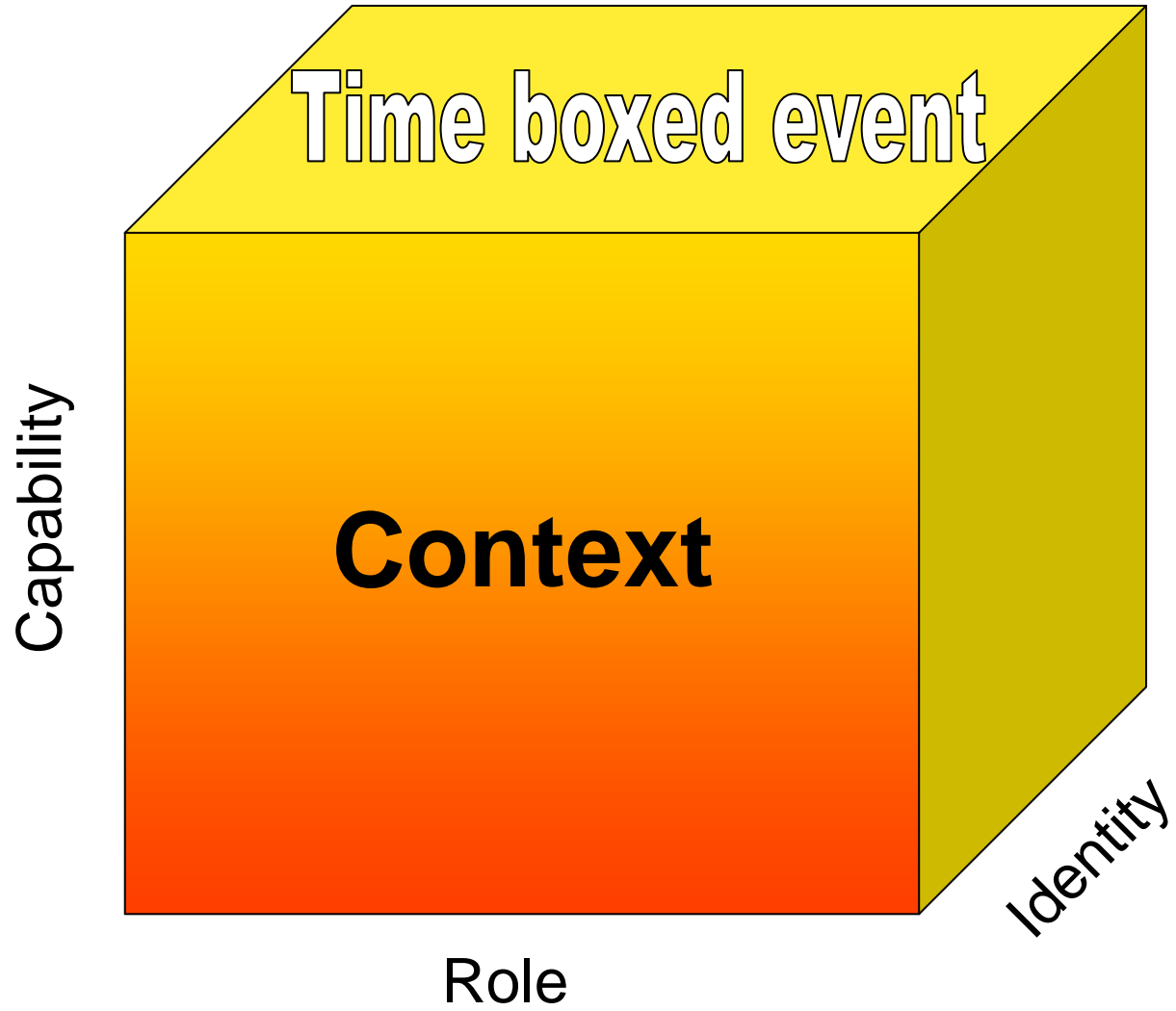


**Knowledge of a person
depends on context**

What is Context?



Actions & Motivations



Context in a Service Orientation or Society

- What information can be gained
- How are those privileges to be used
- What is the requirement to Certify the assertion is true
- What is the result to the Service Provider community as a result of the validation process

Exchange of information for privilege
Validation of the information exchanged
Resource Cost for Identity Validation
Mitigation of risk as a result of escrow

So what's left?

Establishing Acceptable
Patterns of Use (Behavior) to
Control Providers (Individuals)
who have established Identity
Escrow

What "should" we do
for anyone that is following

- For four years I have made both an academic and a personal study of the Identity Management functions of the human body

- From my experience, I have discovered that it is not sufficient for a system to be established as a service of

Behavior Patterns in Context

acceptable usage patterns (flight plans) that function as an operational checksum on identity in a service context

Epiphany while undergoing treatment of Stage 4 Hodgkin's Lymphoma

- Cells had established “Identity” through self assertion and token validation (B cells)
- In essence my disease was a failure of my own bodily services (CD4 - T cells) to effectively enforce established policies and procedures governing the proper operation of cellular function.
- My body was undergoing a crisis in Identity Management

Natural Immune Systems

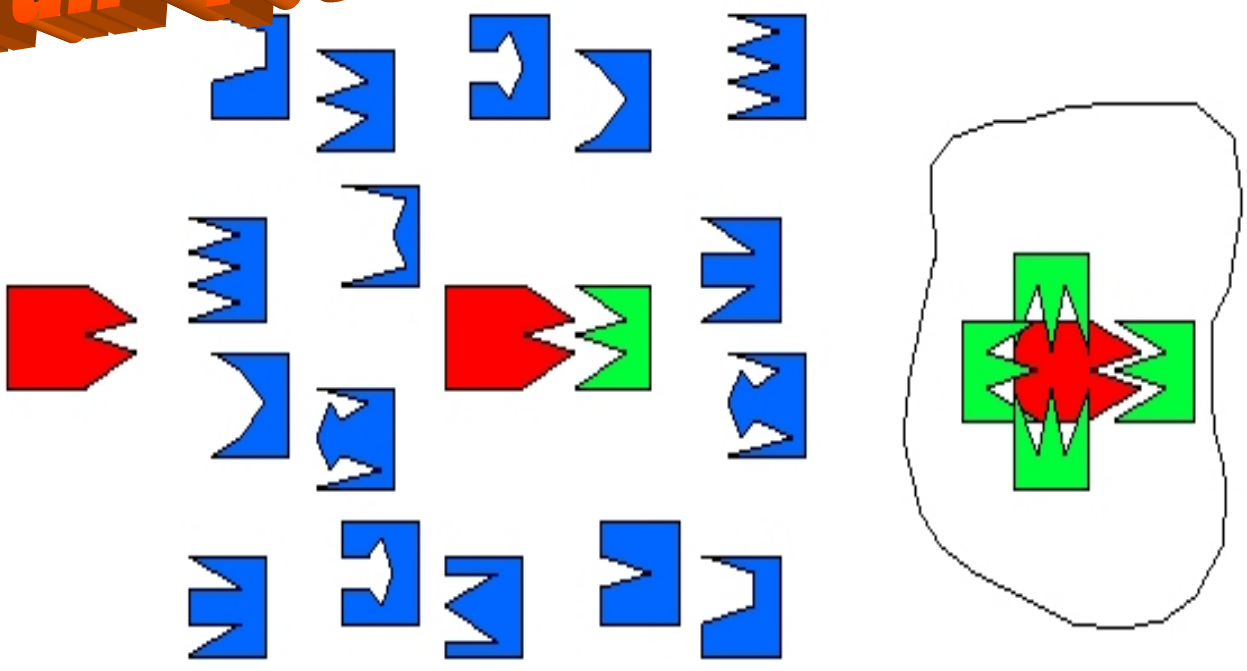
- **Security at every functional level**
- **Multilayered Security Services**
 - several sub-systems:
 - innate immune system (sometimes called "first depth")
 - adaptive immune system (white blood cells which cooperate to detect and eliminate pathogens / antigens)

Detection and elimination based on patterns

Acquired Immune System (after a stemcell transplant)

- **Separation of duties**
T-cells are produced in bone marrow (B-cell system) & lymph system but matured in thymus gland (T-cells).
- **Enforcement based on operational context**
Self-binding (negative selection) in thymus.
- **Contextually correct patterns implemented as Security Service**
B- & remaining T-detectors released to bind and destroy foreign (non-self) antigens.

In an open service commons



Infect

Recognize

Destroy

Transparency enables enforcement

Digital Immune Systems

(aka Intrusion prevention systems)

- Train with known normal behaviour (e.g. signatures)
- Generate a large number of signatures.
- **Apply Business Intelligence**
(random) initial population of detectors and screen it against database(s)
- **Enforce operational context**
with possibly anomalous behaviour (may contain some “foreign” activity).

Create Common Policy

Digital Immune Systems

(aka Intrusion prevention systems)

- An (approximate) normal baseline behavior is established. A possible deviation from this baseline indicates a possible intrusion.
- React to (warn of) the intrusion.
- Evolve the population of detectors to reflect successful and consistently unsuccessful detectors (cloning / killing).

Detect Anomaly
Act to correct
Reflect & Revise

Digital Immune Systems

(aka Intrusion prevention systems)

- Established approaches are host-based or network-based:

- Host-based systems are installed on individual process hosts or servers on network hosts.

Insufficient in SOA context!

- Network-based systems are of 2 types:
 - Signature based traffic analysis using e.g. IP source & destination addresses and IP port / service.
 - Promiscuous mode 'sniffing' of IP packets for anomalous behaviour.

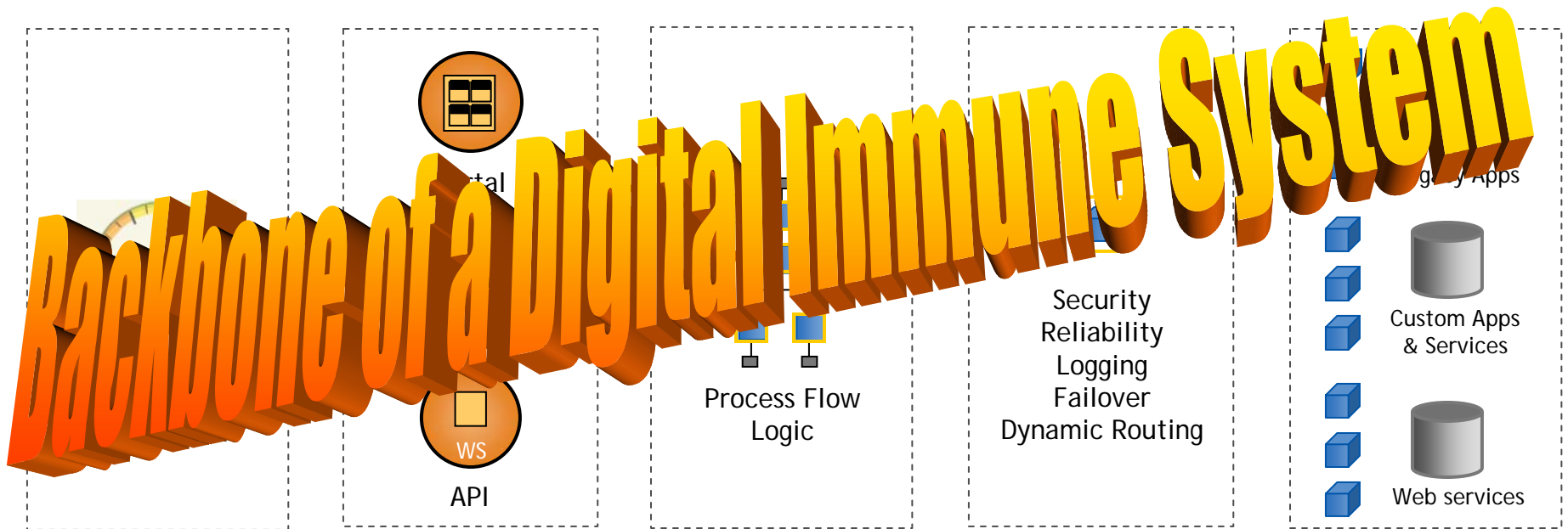
Digital Immune Systems

- Security must also be **Scripted** :
Security at every layer
- Enforcement of application of predicate logic and encryption at both the data and application level
- Use of granovetter's state for operational control
Capability based access control... In addition to RBAC
- Heuristic policy enforcement for entity transparency and pattern analysis
Apply Business Intelligence
- The concept of federation to the next level incorporating aspects of networking to model the behavior of Social Networks
Rethink Circle of Trust...adding Context

How do we do this

Service Oriented Architecture

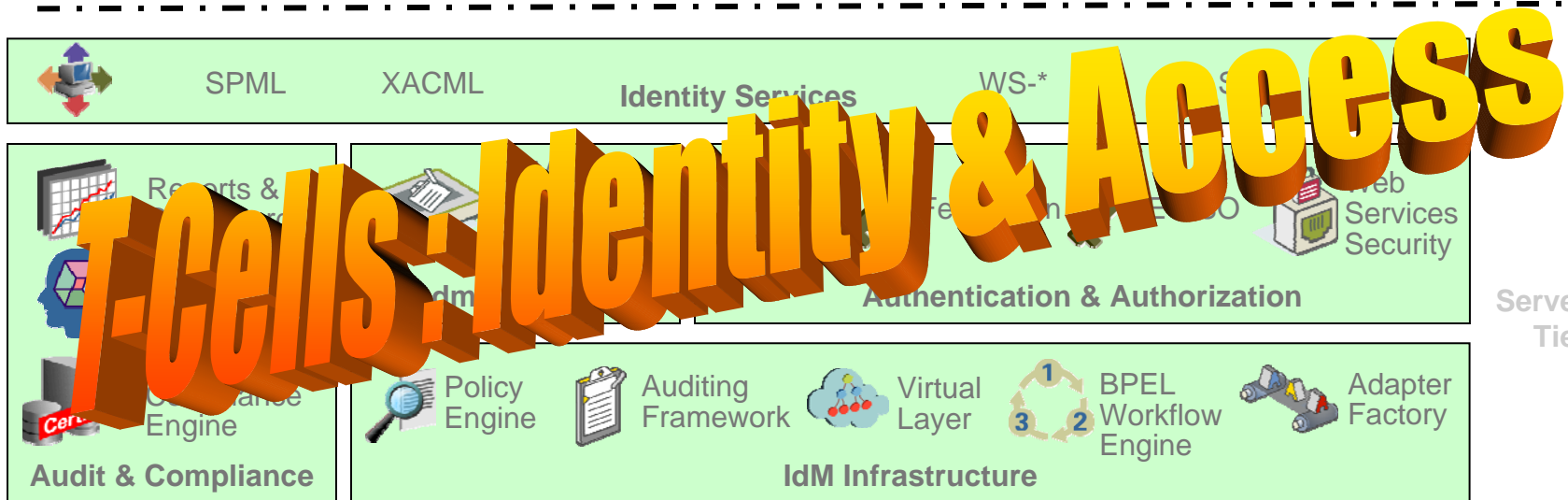
Reduce friction, enhance visibility, thrive on change



IdM Suite Component Architecture



Presentation Tier



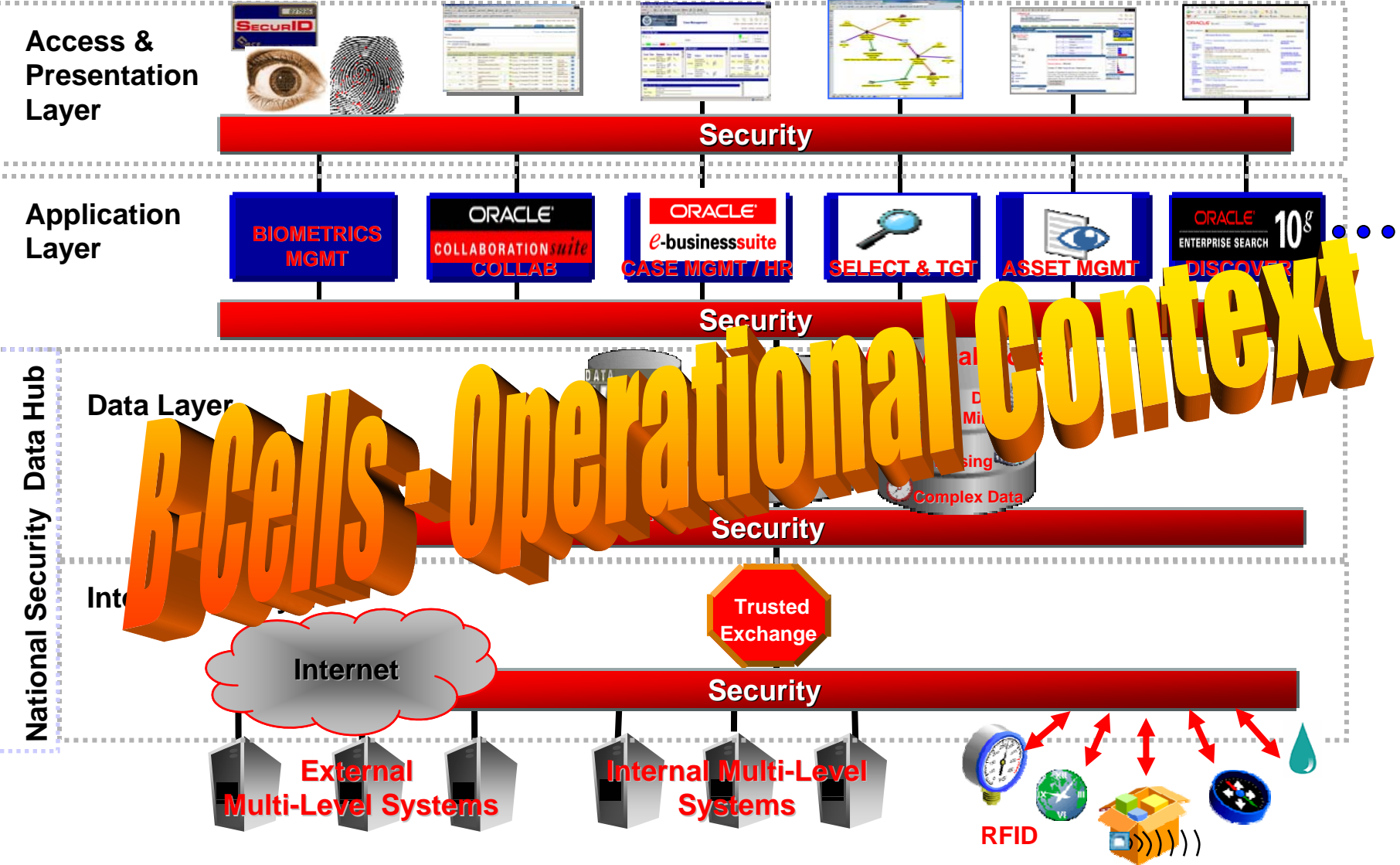
Server Tier



- Configuration
- Policies/Rules
- Transactional
- Extended Profile

Data Tier

PROTECT for National Security Architecture



PROTECT Solutions

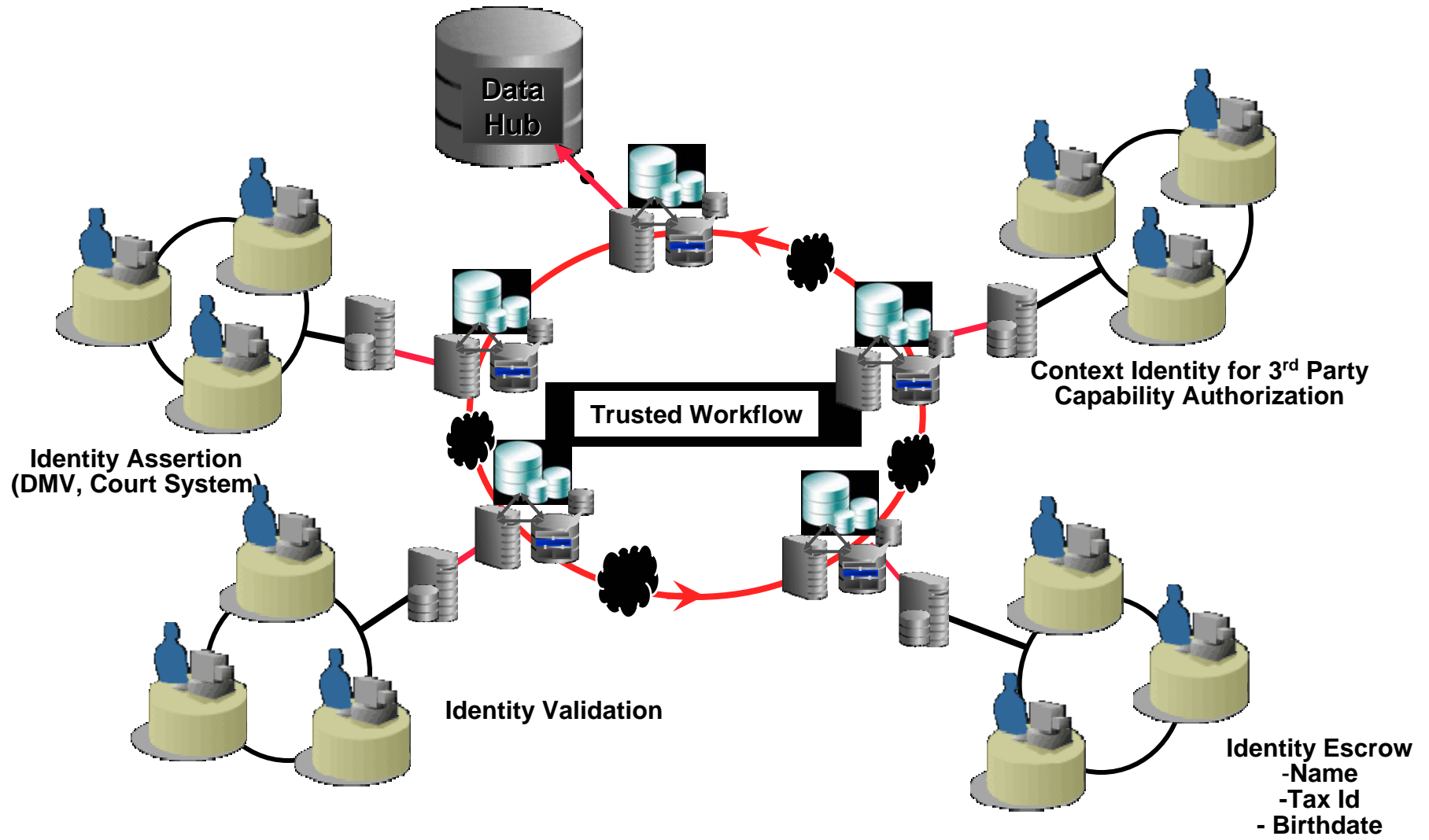


How they work together

How do we get there from here
and BC do this
for anyone that is still following

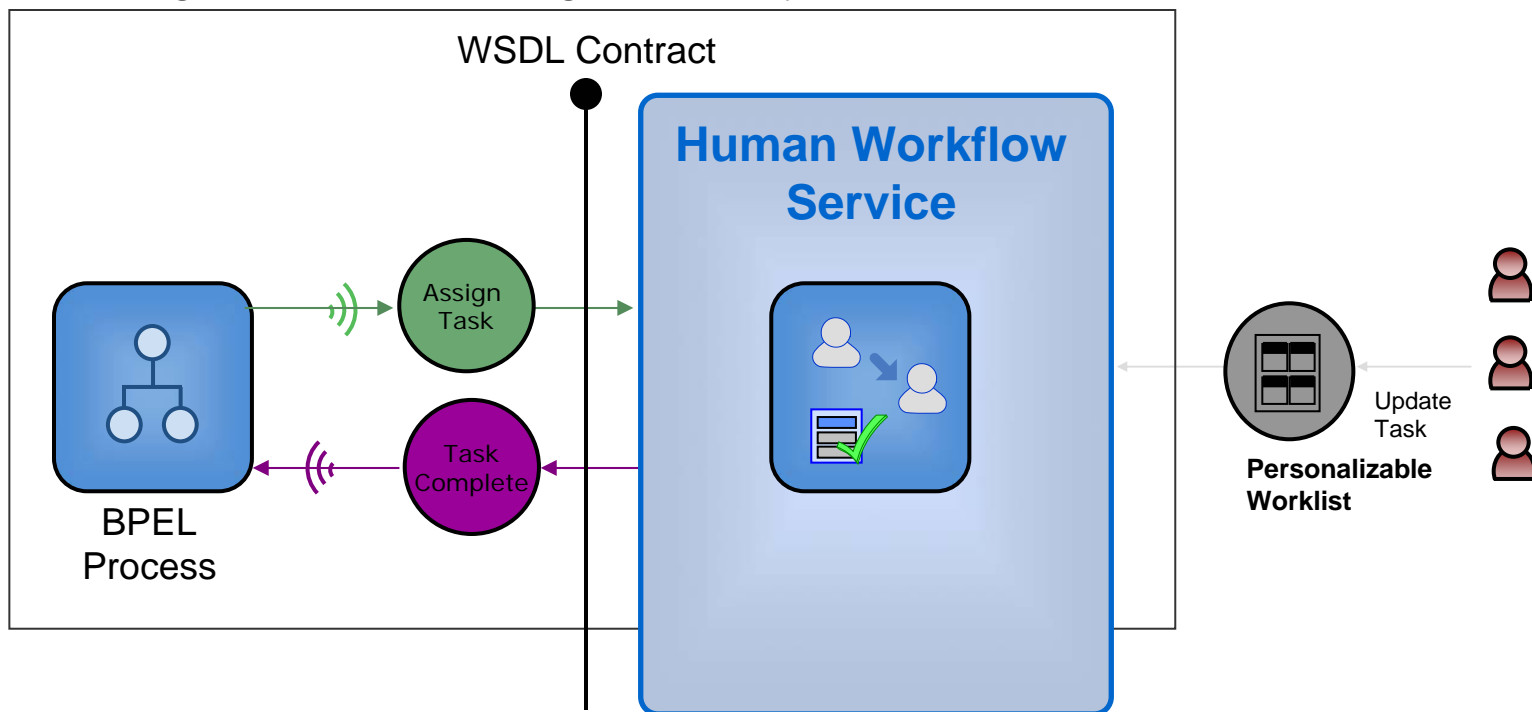
Automate Identity Data Exchange

Create a Trusted SOA Identity Flow



Use BPEL to automate Identity Assertion and Certification

Leverage a Human Workflow Service which interacts with the BPEL engine and has pluggable services and encapsulates Notification, Assignment Service, TaskManager, WorklistManager, Identity Service

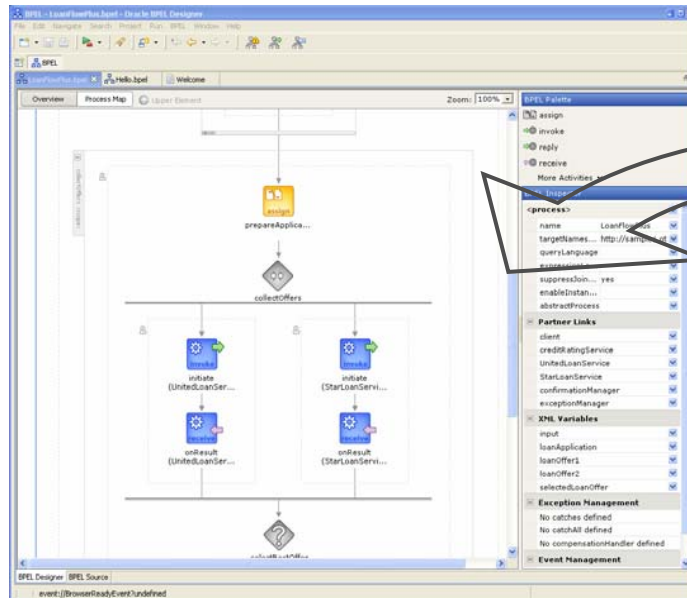


- (1) assign tasks to a user/role
- (2) wait for task completion as part of an end to end process flow

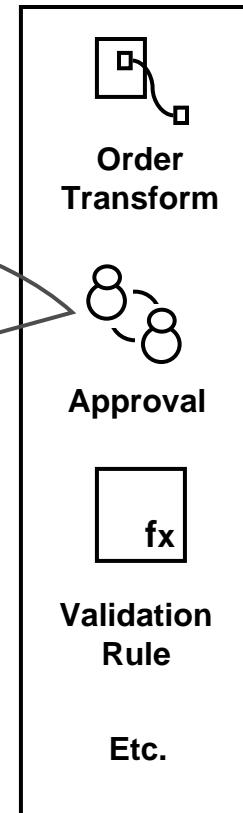
**Implement continuous
improvement by documenting
identity related processes**

Leverage BPEL to create a pattern of context for Identity

Library of re-usable BPEL Fragments



Drop-and-configure



Patterns of Context

Recap

Questions to answer

- What is an appropriate architecture for identity management across the BC Public Sector?
SOA with context
- How does each organization manage its own processes?
Through established BPEL encoded processes - context
- How does each organization manage authentication and authorization for the service?
Leverage central security service
- How do we do this for other organizations who also need to access?
Facilitate 3rd party Identity Assertion and Certification

Questions to Answer

- What is a roadmap for SOA with context - Capabilities and Roles

- What would be the steps or phases we would have to move through to get to the point

Define the Process & Policies involved

Questions to Answer

- What is the role that the BC Public Service should or could have within the effort to define digital identity given the public sector runs the majority of the processes that establish digital identity in BC (e.g. the most authoritative government website. Drivers licenses, birth certificates, lawyers, doctors, engineers, architects, accountants, company incorporations, and so on)

Give the Public a mechanism for mitigation of Identity risk

explore an expanded
ISO/IEC 17011
conformant services

The automation of...

Identity = Assessment of public risk
Mitigation of public risk

“SO...



Do you haf any qvestions for my answers?”



QUESTIONS
ANSWERS

The image features a large, stylized graphic of the letters 'Q' and 'A' in a dark grey, serif font. A large, vibrant red ampersand (&) is positioned between the two letters, overlapping them. The words 'QUESTIONS' and 'ANSWERS' are written in a smaller, bold, black, sans-serif font, stacked vertically and centered over the ampersand and the space between the 'Q' and 'A'.