

## Appendix C

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### Data: Seafood Processing and Distribution

**Exhibit C.1: Provincial Processing, Buyer, and Aquaculture Licences**

Licensing Category	Number of Licences								
	1994	1995	1996	1997	1998	1999	2000	2001	2002
<b>Processing – Total Licence Issued</b>	212	202	187	184	194	194	190	205	220
Commercial Salmon Cannery Large	7	7	7	7	7	6	7	6	6
Commercial Salmon Cannery Small	4	4	4	3	3	2	2	2	3
Sport Caught Fish	7	4	7	6	8	8	10	10	11
Salmon	113	108	102	98	99	101	98	108	107
Roe Herring	35	31	30	29	26	28	26	29	35
Finfish	85	74	70	66	69	70	71	76	86
Invertebrates	89	83	79	74	77	78	72	76	89
Cold Storage Large	62	59	57	54	52	56	54	59	60
Cold Storage Small	41	39	35	32	37	38	37	40	43
Marine Plants	1	1	2	2	2	4	4	3	8
Trout Only	5	5	4	3	4	4	5	3	4
Non-human Consumption	7	7	8	8	7	7	10	9	9
<b>Buyer - Total Licences Issued</b>	545	521	409	430	346	312	282	269	254
Salmon	289	277	212	222	167	155	128	140	125
Roe Herring	241	214	130	140	93	87	74	74	73
Finfish	95	77	65	70	74	62	60	47	49
Invertebrates	129	119	125	127	121	115	98	96	97
<b>Broker - Total Licences Issued</b>	22	20	16	19	13	13	10	13	8
Salmon	12	14	7	6	6	8	3	7	3
Roe Herring	1	4	2	1	1	1	1	2	2
Finfish	5	12	9	11	7	3	5	6	3
Invertebrates	5	12	7	9	7	3	5	7	6
<b>Fish Vending Licences</b>	364	412	372	481	476	398	334	363	335
<b>Marine Plant Harvesting Licences</b>	44	48	42	48	46	63	65	64	73
<b>Aquaculture Licences</b>									
Finfish Marine	111	126	125	121	120	121	121	121	121
Finfish Hatchery	52	58	53	54	54	54	55	60	59
Shellfish Marine	319	374	387	**420	**430	**432	417	455	455
Shellfish Hatchery	3	3	4	5	7	7			

\*\* of which 1 is also listed under SF Hatchery

Source: MAFF

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**Exhibit C.2: Average Applied Tariffs on Fish and Fish Products**


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		Average Applied Tariffs						
4 digit HS Classification*		Canada	United States	Japan	China	Korea	Australia	EU
0301	Live Fish	0.0	0.0	2.2	11.7	10.0	0.0	6.8
0302	Fish, fresh or chilled	0.1	0.8	4.8	17.9	20.0	0.0	12.9
0303	Fish, frozen	0.1	0.7	4.4	18.5	10.0	0.0	13.6
0304	Fish fillets and other fish meat	0.0	0.7	4.4	30.0	14.0	0.0	10.2
0305	Fish, fit for human consumption	0.3	1.7	10.4	27.6	20.0	0.0	13.3
0306	Crustaceans	2.7	1.3	3.8	24.0	19.4	0.0	11.0
0307	Molluscs	0.5	0.4	7.4	21.9	18.9	0.0	7.2
0509	Natural sponges of animal origin	0.0	3.0	1.8	15.0	8.0	0.0	2.6
1504	Fats and oils and their fractions, of fish or marine mammals	3.2	0.8	2.3	21.7	3.0	0.0	3.7
1603	Extracts and juices of aquatic invertebrates	4.5	4.3	10.8	25.0	30.0	0.0	6.4
1604	Prepared or preserved fish	5.4	5.2	9.2	25.0	20.0	0.6	18.4
1605	Aquatic invertebrates prepared or preserved	3.2	2.6	7.9	24.4	20.0	0.0	17.6
2301	Aquatic invertebrates, unfit for human consumption	1.0	0.0	0.0	4.0	5.0	0.0	0.0

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\* World Customs Organisation Harmonised System classification

Source: OECD, *Liberalising Fisheries Markets: Scope and Effects*, 2003.

