

FORM 18.1  
[Section 97.1 of The Securities Regulations]  
The Securities Act, 1988

**MATERIAL CHANGE REPORT PURSUANT TO SECTION 80.1 OF THE ACT**

*NOTE: This form is intended as a guideline. A letter or other document may be used if the substantive requirements of this form are complied with.*

ITEM 1 - Issuer:

State the full name and address of the principal office in Canada of the issuer.

ITEM 2 - Date of Material Change

ITEM 3 - Full Description of Material Change:

Provide a brief but accurate description of the material change. The description should be sufficiently complete to enable a reader to appreciate the significance of the material change without reference to other material. Management is in the best position to determine what facts are significant and must disclose those facts in a meaningful manner.

This description of the significant facts relating to the material change will therefore include some or all of the following: dates, parties, terms and conditions, description of any assets, liabilities or capital affected, purpose, financial or dollar values, reasons for the change and a general comment on the probable impact on the issuer or its subsidiaries. Specific financial forecasts would not normally be required to comply with this form.

The above lists merely describe examples of some of the facts that may be significant. The list is not intended to be inclusive or exhaustive of the information required in any particular situation.

ITEM 4 - Officers:

To facilitate any necessary follow-up by the Commission, give the name and business telephone number of an officer of the issuer who is knowledgeable about the material change and the report who may be contacted by the Commission.

ITEM 5 - Statement of Senior Officer:

Include the following statement signed by a senior officer of the reporting issuer:

"The foregoing accurately discloses the material change referred to herein.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, 19 \_\_\_\_\_.

\_\_\_\_\_  
(Name of issuer)

By \_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Official capacity)

\_\_\_\_\_  
(Please print here name of individual whose signature appears above.)

IT IS AN OFFENCE FOR A PERSON TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE FILED OR FURNISHED UNDER THE ACT OR THESE

REGULATIONS THAT, AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES  
UNDER WHICH IT IS MADE, IS A MISREPRESENTATION.

17 May 96 SR 21/96 s40.