

FORM 12.1  
[Sections 61.1 and 102.1 of The Securities Regulations]  
The Securities Act, 1988

**NOTICE OF INTENTION TO TRADE IN RELIANCE ON THE EXEMPTIONS IN  
SUBCLAUSES 39(1)(cc)(iv) AND 81(1)(z)(iv) OF THE ACT**

1. State the full name, address, and telephone number of the issuer.
2. State the name of the contact person for the issuer.
3. Describe the securities sold in reliance on the exemptions in subclauses 39(1)(cc)(iv) and 81(1)(z)(iv) of the Act.
4. State the price per security.
5. State the date when the offering will begin and when it will close.
6. State how much is expected to be raised in the offering and describe what the money will be used for.
7. State the full names and addresses of promoters of the issuer.
8. State the full names and addresses of the individuals who will sell the securities and their relationship to the issuer.
9. State whether or not an offering memorandum will be distributed to potential purchasers of securities.
10. If an offering memorandum will be used, state whether it has been filed with the Commission.
11. State that securities will be sold only to close friends and close business associates of a promoter of the issuer.
12. State that no promoter of the issuer, other than a registered dealer, has acted as a promoter of any other issuer where that other issuer has traded in securities of its own issue pursuant to the exemption in clauses 39(1)(cc) and 81(1)(z) within the previous 12 months.
13. State that no selling or promotional expenses connected with the offering have or will be paid or incurred.
14. State that statutory declarations completed by each purchaser will be filed within 10 days after completion of the offering.

**Certificate**

The undersigned hereby certifies that the information given in this report is true and complete in every respect.

Dated at \_\_\_\_\_

This \_\_\_\_\_ day of \_\_\_\_\_ ,

19 \_\_\_\_\_ .

\_\_\_\_\_  
(Name of issuer)

By \_\_\_\_\_  
(Signature)

\_\_\_\_\_

(Official capacity)

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(Please print here name of individual whose  
signature appears above.)

**INSTRUCTIONS:**

In answer to question 3, all trades must be completed within six months after the date of the notice of intention to trade.

17 May 96 SR 21/96 s40.