

FORM 12.2
[Sections 61.1 and 102.1 of The Securities Regulations]
The Securities Act, 1988

**STATUTORY DECLARATION PURSUANT TO PARAGRAPHS 39(1)(cc)(iv)(F) AND
81(1)(z)(iv)(F) OF THE ACT**

I, _____ of _____, Saskatchewan,
solemnly declare as follows:

1. That on _____, 19, I subscribed for (*number and type of securities purchased*) (the "Securities") of (*name of the Issuer*) ("the Issuer") for a total purchase price of \$_____.
2. That I understand that the Securities can be sold only to close friends or close business associates of promoters of the Issuer.
3. That I understand that a promoter is someone who takes the initiative in founding, organizing or substantially reorganizing the business of an issuer.
4. That I am a close friend or close business associate of (*name of individual who is a promoter of the Issuer*) who is a promoter of the Issuer.
5. And I make this solemn declaration conscientiously believing it to be true, and knowing that it is of the same force and effect as if made under oath, and by virtue of the *Canada Evidence Act*.

Declared before me at the _____ of
_____ in the Province)
of Saskatchewan, this _____ day)
of _____, 19____.)

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_____)
A Commissioner for Oaths in and for the
Province of Saskatchewan.

My commission expires _____ .

A Notary Public in and for the Province
of Saskatchewan. My appointment expires.
- Or - Being a Solicitor.

(Purchaser's Signature)

(Purchaser's Name, Printed)

(Address - Please Print)

(Telephone Number)

INSTRUCTIONS:

The individual who commissions the declaration must be someone other than a promoter of the Issuer or a salesperson of the Issuer.