FORM 19 [Section 103 of the Securities Regulations] The Securities Act, 1988

REPORT OF A TRADE IN RELIANCE ON CLAUSE 81(1)(a), (b), (c), (d), (f.1), (m), (n), (s), (t), (v), (w), (z), (bb) or (ee) OF THE ACT

(Note: Circle applicable clause)

NOTE: This report is not required where a bank to which the *Bank Act* (Canada) applies or a loan corporation or trust corporation licensed under *The Trust and Loan Corporations Act* acquired from a customer as evidence of indebtedness of the customer or an equity investment in the customer acquired concurrently with an evidence of indebtedness.

- 1. Full name and address of the Vendor.
- 2. Name and address of the issuer of the security traded and description of the security.
- 3. Date of trade(s):
- 4. Full Name and Address of Amount or Number of Total
 Purchasers Securities Purchased Purchase Price
- 5. Briefly state other factors on which the use of the exemption is based.
- 6. State the name and address of any person acting as agent in connection with the trade(s) and the compensation paid or to be paid to such agent.

CERTIFICATE OF VENDOR OR AGENT OF VENDOR The undersigned hereby certifies that the statements made in this report are true and

correct.

DATED at ______

this ____ day of _____

19 ____.

(name of vendor or agent - please print)

(signature)

(Official capacity - please print)

(please print here name of individual whose

INSTRUCTIONS:

1. In answer to question 5, with respect to trades in reliance on the exemption in clause 81(1)(z) of the Act, please include who the promoters of the issuer are. Also include sufficient details of the relationship of each purchaser to one of the promoters of the issuer to allow the Commission to ascertain whether or not the purchaser is in fact a close friend or close business associate of that promoter.

signature appears above if different from name

of vendor or agent printed above)

- 2. In answer to question 6 give the name of the person or company who has been or will be paid remuneration directly related to the trade(s), such as commissions, discounts or other fees or payments of a similar nature. It is not necessary to include payments for services incidental to the trade such as clerical, printing, legal or accounting services.
- 3. If the space provided for any answer is insufficient, additional sheets may be used and must be cross-referenced to the relevant item and properly identified and signed by the person whose signature appears on the report.
- 4. For trades in reliance on the exemption in clause 81(1)(z) of the Act, attach a statutory declaration completed by each purchaser in Form 12.2.
- 5. Please file this report in duplicate with the required fee. Cheques are made payable to the Minister of Finance for Saskatchewan.

IT IS AN OFFENCE FOR A PERSON TO MAKE A STATEMENT IN A DOCUMENT REQUIRED TO BE FILED OR FURNISHED UNDER THE ACT OR THE REGULATIONS THAT, AT THE TIME AND IN THE LIGHT OF THE CIRCUMSTANCES UNDER WHICH IT IS MADE, IS A MISREPRESENTATION.

17 May 96 SR 21/96 s40.