

**AMENDMENT TO
COMPANION POLICY 33-502CP
TO SASKATCHEWAN LOCAL INSTRUMENT 33-502
REQUIREMENTS FOR SALE OF CERTAIN SECURITIES**

Companion policy 33-502CP to Saskatchewan Local Instrument 33-502 Requirements for Sale of Certain Securities is repealed and the following substituted.

PART 1 REPORTING REQUIREMENTS

When a registrant sells an exempt security as defined in section 2 of Saskatchewan Local Instrument 33-502 Requirements for Sale of Certain Securities (“SLI 33-502”), the registrant will in most cases be required to file a report in Form 19 or Form 20 under *The Securities Regulations*, or Form MI 45-104F4 of Multilateral Instrument 45-103 Capital Raising Exemptions (“MI 45-103”). This is in addition to complying with the requirements of SLI 33-502.

Subsection 81(4) of *The Securities Act, 1988* provides that where a trade has been made in reliance on clauses 81(1)(a), (b), (c), (d), (f.1), (m), (n), (s), (t), (v), (w), (z), (bb) or (ee) the vendor shall, within 10 days of the completion of the offering, file a report in Form 19 or Form 20 with the Commission.

Section 7.1 of MLI 45-103 provides that where a trade is made under sections 3.1(2), 4.1(2), 4.1(4) or 5.1(2) of MLI 45-103, the issuer must, within 10 days of the completion of the offering, file a report in Form MI 103F4.