

FORM 11-101F1

Notice of principal regulator under Multilateral Instrument 11-101

1. Date: _____

2. Information about person or company

SEDAR profile number (if applicable): _____

NRD # (if applicable): _____

Name: _____

Instructions:

(i) For a non-investment fund issuer, indicate the SEDAR profile number. For an investment fund issuer, indicate the SEDAR investment fund group profile number.

(ii) For a non-investment fund issuer, indicate the issuer's name. For an investment fund issuer, indicate the investment fund group name.

3. Previous notice filed

If the person or company has previously filed a Form 11-101F1, indicate the principal regulator determined in the previous notice: _____

4. Determination of principal regulator

The person or company has determined the securities regulatory authority or regulator in the following jurisdiction is its principal regulator: _____

5. Reasons for determination of principal regulator

The person or company determined its principal regulator

(a) based on the location of its head office (for a non-investment fund issuer, dealer or unrestricted adviser), investment fund manager's head office (for an investment fund), or working office (for an individual) (check box), or

(b) on the following basis [provide details]:

6. Change in determined principal regulator

If this PR notice is being filed in connection with a change in the person or company's principal regulator, provide details of the basis for determining that the principal regulator should change.
