

“FORM 32-501F1

**“REPORT BY MUTUAL FUND DEALER PURSUANT TO CLAUSE 4(d) OF
LOCAL INSTRUMENT 32-501 DEPOSIT AGENTS**

[Subclause 4(d)(i)]

Instruction:

Use this form if you are claiming the exemption in clause 4(d) of Local Instrument 32-501 Deposit Agents. Clause 4(d) exempts officials and salespersons of registered mutual fund dealers that are members of the MFDA from the registration requirement in Local Instrument 32-501 on certain conditions.

1. (a) Name of registered mutual fund dealer _____

(b) Head Office Business Address:

Telephone: _____

Postal Code: _____

Fax: _____

E-mail Address: _____

2. Attach a list with the following information about each official of your firm who trades in guaranteed investment certificates for your firm’s account and through your firm’s facilities:

name
position with your firm
business address
telephone number
fax number

Instruction: An “official” is a partner, director or officer of your firm.

3. Attach a list with the following information about each salesperson with your firm who trades in guaranteed investment certificates (“GICs”) for your firm’s account and through your firm’s facilities:

name
position with your firm
business address
telephone number
fax number

4. Attach a list with the following information about each financial institution that your firm places GIC business through:

- name of the financial institution
- name of contact person at the financial institution
- business address of the branch you deal with
- mailing address with postal code
- telephone number
- fax number

Dated at _____, this _____ day of _____, 20 ____
_____.

(Name of Mutual Fund Dealer)

By: _____
(Signature of authorized officer)

(Type or print name)

(Official capacity)

“AFFIDAVIT

PROVINCE OF SASKATCHEWAN

I, _____
(name in full)

of the _____
(municipality)

in the _____
(jurisdiction)

MAKE OATH AND SAY:

- 1. I am the authorized officer for the Mutual Fund Dealer herein and I signed the Reporting Form.
- 2. The statements of fact made in the Reporting Form are true.

SWORN before me at _____
 in the _____
 of _____
 this _____ day of _____ 20 _____

(A Commissioner for Oaths in and for the Province
of Saskatchewan, or _____

My commission expires _____.

SWORN before me at _____
 in the _____
 of _____
 this _____ day of _____ 20 _____

A Notary Public in and for the Province
of _____, *or* _____

My commission expires _____.

If swearing an affidavit outside Saskatchewan, you must be a Notary Public.

It is an offence under Saskatchewan securities laws to file an application that contains a statement that, at the time and in the light of the circumstances in which it is made, is false or misleading, or fails to state a material fact.