

**Amendment to**  
**Form 51-102F2 Annual Information Form**

1. *Form 51-102F2 Annual Information Form is amended by,*
- a. *repealing the heading “General Instructions and Interpretation” to Part 1 and substituting “General Provisions”,*
  - b. *in paragraph 1(d), adding “and section 12.2” after “with Item 10”;*
  - c. *in paragraph 1(f), adding “, including any documents incorporated by reference into the document or excerpt,” before “under your SEDAR profile”,*
  - d. *repealing section 4.2 and substituting the following:*

**4.2 Significant Acquisitions**  
Disclose any significant acquisition completed by your company during its most recently completed financial year for which disclosure is required under Part 8 of National Instrument 51-102, by providing a brief summary of the significant acquisition and stating whether your company has filed a Form 51-102F4 in respect of the acquisition.
  - e. *preceding subsection 5.1(2), striking out the heading “Bankruptcy, etc” and substituting “Bankruptcy and Similar Procedures”,*
  - f. *in subsection 5.1(2), striking out “and up to the date of the AIF” and substituting “or during or proposed for the current financial year”,*
  - g. *repealing paragraph 5.5(1)(c),*
  - h. *in subsection 5.5(2), striking out “paragraphs (1)(a) and (1)(b) above” and substituting “subsection (1)”,*
  - i. *adding the following after subsection 5.5(3):*

(4) **Material Changes** – To the extent not reflected in the information disclosed in response to subsection (1), disclose the information contemplated by Part 6 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* in respect of material changes that occurred after your company’s most recently completed financial year-end.
  - j. *in section 7.3,*

- i. striking out* “one or more ratings, including provisional ratings, has been received” *and substituting* “you have asked for and received a stability rating, or if you receive any other kind of rating, including a provisional rating,”
  - ii. adding* “approved” *after* “has been received from one or more”,
  - iii. in paragraph (a), adding* “or stability rating” *after* “a provisional rating”, *and*
  - iv. in paragraph (f), adding* “or a stability rating” *after* “a security rating”,
- k. after subsection 10.2(3),*
- i. striking out the heading* “Instruction” *and substituting* “Instructions”,
  - ii. numbering the paragraph under the heading* “Instructions” *as paragraph (i), and*
  - iii. adding the following after paragraph (i) under the heading* “Instructions”:
- (ii) A management cease trade order is “a cease trade or similar order” for the purposes of subparagraph 10.2(1)(a)(i) and so must be disclosed, whether or not the director, executive officer or shareholder was named in the order.
  - (iii) A late filing fee, such as a filing fee that applies to the late filing of an insider report, is not a “penalty or sanction” for the purposes of section 10.2.
- l. repealing the heading* “Legal Proceedings” *to Item 12 and substituting* “Legal Proceedings and Regulatory Actions”,
- m. adding the heading* “Legal Proceedings” *to section 12.1,*
- n. in section 12.1, striking out* “Describe any legal proceedings to which your company is a party or of which any of its property is the subject and any such proceedings known to your company to be contemplated, including” *and substituting* “Describe any legal proceedings your company is or was a party to, or that any of its property is or was the subject of, during your financial year. Describe any such legal proceedings your company knows are contemplated. Include”, *and*
- o. adding the following after the Instruction after section 12.1:*

## **12.2 Regulatory Actions**

Describe any

- (a) penalties or sanctions imposed against your company by a court relating to securities legislation or by a securities regulatory authority during your financial year,
- (b) any other penalties or sanctions imposed by a court or regulatory body against your company that would likely be considered important to a reasonable investor in making an investment decision, and
- (c) settlement agreements your company entered into with a court relating to securities legislation or with a securities regulatory authority during your financial year.

**2. *This amendment comes into force December 29, 2006.***