IN THE MATTER OF THE SECURITIES ACT, 1988, S.S. 1988, c. S-42.2

AND

IN THE MATTER OF Sarah's Cove Inc.

CEASE TRADE ORDER (Subsection 134.1 (1))

WHEREAS Sarah's Cove Inc., (the "Issuer") being an issuer reporting by order, within the meaning of *The Securities Act*, 1988, S.S. 1988, c. S-42.2 (the "Act"), has failed to file:

- comparative annual financial statements for the fiscal periods ending September 30, 1996, September 30, 1997, and September 30, 1998 as required by Order of the Commission dated October 31, 1995.
- comparative interim financial statements for the six month periods ending March 31, 1996, March 31, 1997, and March 31, 1998 as required by Order of the Commission dated October 31, 1995.

(The "Required Records");

NOW THEREFORE it is ordered under Subsection 134.1(2) of the Act, that all trading in the securities of the Issuer cease until the Issuer files the Required Records.

DATED at the City of Regina, in the Province of Saskatchewan, this 8th day of March, 1999.

Ian McIntosh C.A.

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Deputy Director

SASKATCHEWAN SECURITIES COMMISSION