

Ontario Securities Commission Commission Des valeurs mobilières de l'Ontario PO Box 55, 19th Floor 20 Queen Street West Toronto ON M5H 3S8 CP 55, 19e etage 20 rue Queen ouest Toronto ON M5H 3S8

April 29, 2002

Borden Ladner Gervais

Attention: H. Scott McEvoy

Dear Sirs/Mesdames:

RE: AIM Canadian Bond Fund, AIM Global Bond Fund, AIM Global Growth & Income Fund, AIM RSP Global Growth & Income Fund, AIM Global Blue Chip Fund, AIM Indo-Pacific Class of AIM Global Fund Inc., AIM Latin America Growth Class of AIM Global Fund Inc. and Trimark RSP Fund (collectively, the''Terminating Funds'')

Trimark Canadian Bond Fund, Trimark Global Balanced Fund, Trimark RSP Global Balanced Fund, Trimark Select Growth Fund, Trimark Select Growth Class of AIM Global Fund Inc. and Trimark RSP Select Growth Fund (collectively, the "Continuing Funds")

Application under section 5.7 of National Instrument 81-102 ("NI 81-102") for approval, pursuant to subsection 5.5(1)(b) of the Instrument, of the securities regulatory authorities of each province and territory of Canada (the "Decision Makers") for the merger of the Terminating Funds into the applicable Continuing Funds

By letter dated March 7, 2002 and supplemented by letters dated March 21, April 4 and April 11, 2002 (together the "Application"), AIM Funds Management Inc. requested the approval of the Decision Makers under clause 5.5(1)(b) of NI 81-102, to permit the mergers (the "Mergers") of the Terminating Funds into the Continuing Funds.

This letter confirms that based on the information and representations contained in the Application and for the purposes described in the Application, the Decision Makers hereby approve the Mergers.

Yours truly,

<u>"Paul A. Dempsey"</u> Paul A. Dempsey Manager Investment Funds, Capital Markets