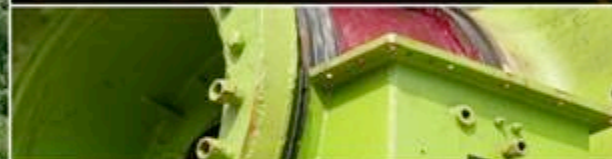


PRODUCING GOLD/SILVER-PHILIPPINES • EXPLORING FOR PRECIOUS/BASE METALS-ASIA • CONTRACT DRILLING-ASIA



TVI PACIFIC INC.

Submission to the Canadian Roundtables on Corporate Social Responsibility

October 10, 2006, Calgary Alberta

TSX:TVI



Forward-looking statements



As portions of this presentation contain forward-looking information respecting the proposed expansion of our Canatuan mine to include copper production, the timing of commencement of copper production at Canatuan, and the quantum of anticipated future payments under the Social Development Management Plan that we will refer to during the course of this presentation, securities legislation in force in Canada requires us to caution you that actual results could differ materially from the results anticipated by that forward-looking information and that certain material assumptions have been made by us in reaching the conclusions reflected in that forward-looking information. Additional information concerning the factors that could cause actual results to differ materially from the results anticipated in that forward-looking information and the assumptions that were applied in reaching the conclusions reflected in that forward-looking information are more fully described in the cautionary statement that is appended to the hard copy of this presentation and the copy of this presentation to be posted on the TVI Resource Development Philippines website (www.tvicanatuan.com) and elsewhere.

*Presented on behalf of TVI Pacific Inc. by:
John Ridsdel, Advisor, Corporate Affairs*

TVI Roundtables Submission



Outline

- **TVI Social & Environmental Programs**
- **“The Problem” from TVI perspective**
- **Recommendations**

This presentation is being posted on the TVI Resource Development Philippines website at www.tvicanatuan.com

And on the Roundtables site: http://international.gc.ca/cip-pic/current_discussions/csr-roundtables-en.asp

TVI PACIFIC INC.



- Production at Canatuan
- Exploration in the Philippines
- Exploration in China
- Contract Drilling



Context at Canatuan : mid-90s



Canatuan illegal mining

- **8,000+ Illegal miners' shantytown**
- **Many cyanide/mercury plants = Big \$**

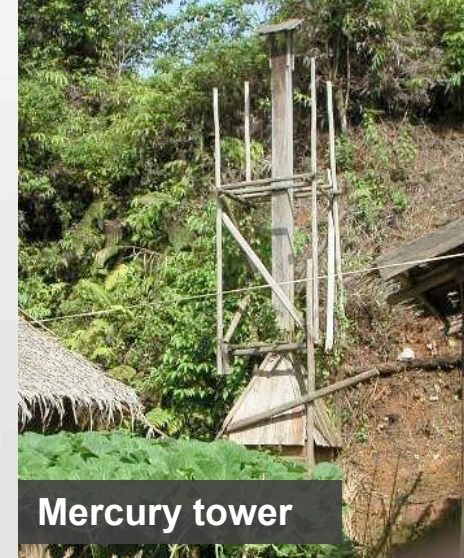
Context at Canatuan : mid-90s



TSX:TVI



Cyanide tailings pollution



Mercury tower

■ Environmental impacts

- Watershed pollution
- Mercury poisoning
- Deforestation, erosion

■ Social ills

- Child labour
- Dangerous/exploitive working conditions

TVI Environmental Programs: 2006



Tailings dams to high standards



Sediment control dam



Reforestation and new planting - 50,000 trees/year



Water quality monitoring



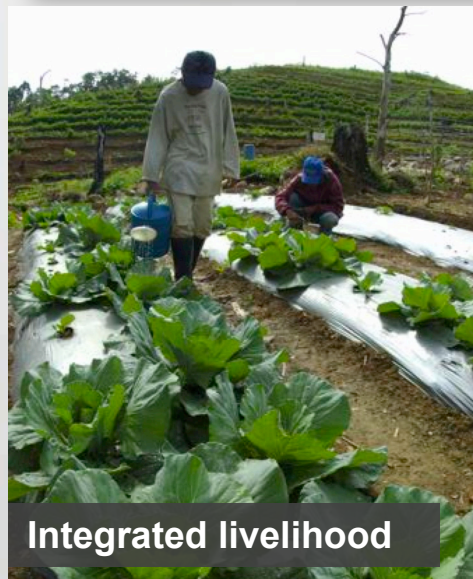
Social Development Management Plan (SDMP)



Education



Infrastructure



Integrated livelihood



Health care

- 1% of mine and mill cost to infrastructure, education, health care, livelihood (legislated requirement)
- TVI expects expenditures will exceed the 1% requirement by yearend
- New hospital and schools in execution phases

Promoting Indigenous Peoples' Rights



- TVI-Community MOA = Royalty of 1% of gross revenues
- TVI supporting Ancestral Domain Sustainable Development & Protection Plan



Subanon Council of Elders

Promoting Indigenous Peoples' Rights



Tanuman Settlement Project - under construction

- 1st settlement ever for the shifting-agriculture Subanon IPs

Promoting Rights to Life and Dignity



TVI'S Programs to promote human rights...

- Conducting a Human Rights Impact Study (HRIS) through an External Review Panel of human rights experts
- Co-operating with Rights & Democracy in their Human Rights Impact Assessment (HRIA) case study: despite opposition agenda groups
- Working to implement the Voluntary Principles on Human Rights and Security
- Human rights training program with the Philippines' Commission on Human Rights (CHR)
- Developing a human rights training manual & company-wide program

Promoting Rights to Life and Dignity



... extending this approach to new exploration areas

- Indicative Human Rights Impact Study and baseline data development for the Balabag Project
- Promoting participatory approaches to evaluation of mining projects

... and adopting the human rights paradigm in policy and practice

- Incorporating the principles of the UN Norms into policies and practices
- Recruiting a team of human rights professionals to head up Community Relations and Development

The Issue of Security



Two ambushes conducted by a mercenary band in 2002

- 15 indigenous community members killed, including tribal chief



Assignment of quasi-military security resulted in:

- Protection of community and company against attacks
- Increased government vigilance against mercury smuggling

However, this incited provocation from illegal miners & allies



Company Dilemma

- Security & Human Rights

Opposition Political Tool

- Provocation & Protest



This is not an issue of a project falling between Government and Rebels

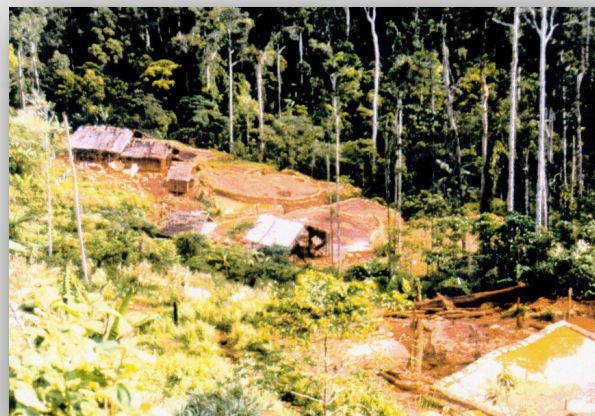


Human Rights Training Course

Company's Reputation Unjustly Impugned (1)

I. By Players in the Philippines

- Illegal miners paid big - to block the Canatuan project...
- ...using indigenous leaders, local politicians and crowds in anti-TVI campaign...
- ...in alliance with anti-mining, anti-business, anti-government NGOs; RC Church faction, and organizations with political agenda ...
- ... employed irresponsible tactics locally; orchestrated an international smear campaign



Company's Reputation Unjustly Impugned (2)



2. *By Civil Society outside the Philippines*

- Well-meaning citizens, NGOs & Members of Parliament **getting bad information**
- Recent examples: 2 submissions to Toronto Roundtables

AND ALSO ...

- Presumption of guilt
- Inadequate due diligence
- Inadequate duty of care
- No accountability for misrepresentation, libel or defamation

I.e. a “CSR” Problem in the Civil Society Sector

- Resources go to a false problem (both sides) rather than to people in communities

Recommendations



Government

- Signatory - Voluntary Principles on Security & Human Rights
- Embassies - brief & advise on principles & pitfalls



Industry

- Participate in Voluntary Principles where security an issue
- Adopt best practices and report performance



NGOs

- Signatory to “Accountability Charter”
- Adopt best practices and report performance



Government-Industry-Civil Society

- Develop accredited monitors available to industry and civil society if there are issues and conflicts; to assess professionally and recommend

Post Script(s)



Message from the Mayor (September 28, 2006)

“Please relay ... our appreciation of TVIRD’s compliance with environment safety standards. We have seen how they work and true enough, we did not imagine the reforms and programs (they) initiated. We enjoin all sectors not to be complacent in our monitoring efforts, and support responsible mining activities that could help our communities. TVIRD’s good performance is unexpected. They deserve to be supported.” Message to recent Mining Forum. See story at: www.tvicanatuan.com/article.php?id=53

NGO “Accountability Charter” - links

Text: <http://news.amnesty.org/index/ENGPOL306062006>

Commentary: <http://www.ethicalcorp.com/content.asp?ContentID=4321>

Thank you



“Our Doors Are Open”

- To anyone & everyone; to circulate at will; to talk to the people; to find the facts
- YOU are invited

TVI Pacific Inc. Group of Companies

www.tvipacific.com

www.tvicanatuan.com



Cautionary Statement: Forward-looking statements



The statements set out in this document (and statements made orally to the Canadian Roundtables on Corporate Social Responsibility on October 10, 2006) that are not historical facts are forward-looking statements. Those forward-looking statements (often, but not always, identified by the use of words such as “expect”, “may”, “anticipate” or “will” and similar expressions) may include plans, expectations, opinions, or guidance that are not statements of fact. Those forward-looking statements are based upon the opinions, expectations and estimates of management as at the date the statements are made and, in some cases, information provided by third parties, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or outcomes to differ materially from those anticipated or implied by such forward-looking statements. These factors include such things as the volatility of prices for precious metals and base metals, commodity supply and demand, fluctuations in currency and interest rates, inherent risks associated with the exploration and development of mining properties, ultimate recoverability of reserves, timing, results and costs of exploration and development activities, availability of financial resources or third-party financing, new laws (domestic or foreign) and changes in exploration plans or budgets. Forward-looking information respecting expansion plans at the Canatuan mine, and further exploration activities in the Philippines is based upon the current budget, development plans and overall strategy of TVI, all of which are subject to change. Forward-looking information respecting the anticipated quantum of TVI expenditures devoted to infrastructure, education, healthcare and livelihood programs in connection with the Social Development Management Plan adopted by the Company for the Canatuan mine area are based upon current budget information for 2006 and 2007, budgets for programs initiated to date by TVI or in reliance upon financial assistance provided by TVI, anticipated prices for precious metals and base metals and other estimated economic conditions. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct and persons to listen to the foregoing presentation or read this document should not place undue reliance upon such forward-looking information. The forward-looking statements of TVI Pacific Inc. set out in this document and in statements made orally to the Canadian Roundtables on Corporate Social Responsibility on October 10, 2006 are expressly qualified, in their entirety, by this cautionary statement. Various risks associated with the Company's operations are described in detail in TVI's Annual Information Form, filed by TVI on SEDAR on March 30, 2006, which is available at www.SEDAR.com.