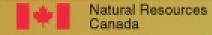
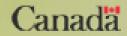
#### CBIN: Canadian Biomass Innovation Network

RCIB: Réseau canadian d'innovation dans la biomasse







#### **Outline**



- Who/What is CBIN RCIB?
  - Applied R&D: Bioenergy, Bioproducts and Industrial Biotechnology
  - Structure & People
- Current Sources of Federal R&D Funding
  - PERD BEST
  - T&I Biotechnology
- Research Activities & Themes
  - Linkages to Other Programs
- Next Steps
  - Strategic Work and Communication





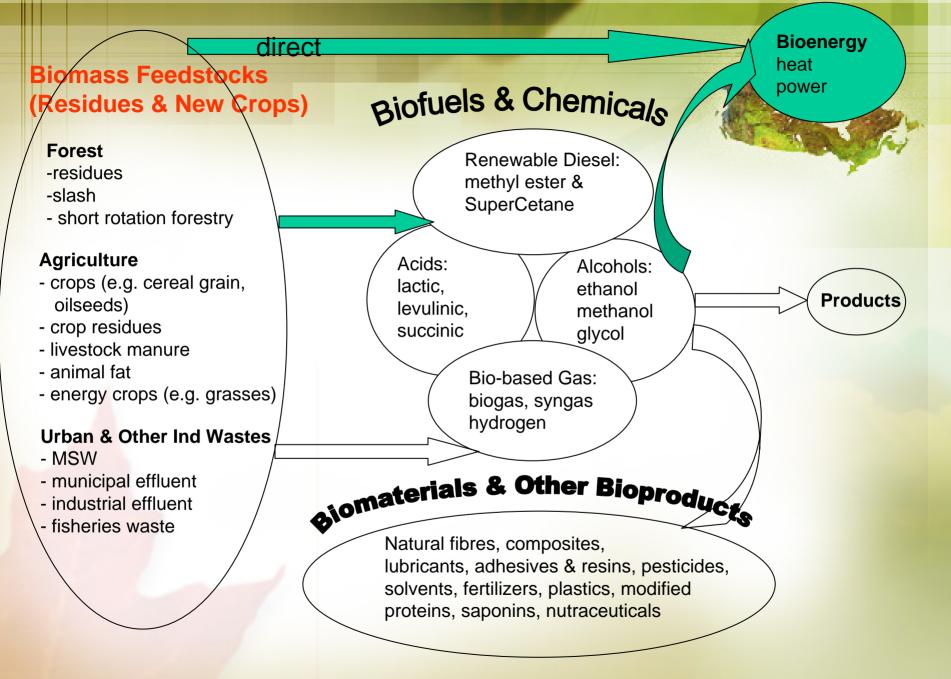
#### Introduce CBIN - RCIB



- Network of researchers (government, industry, university), program managers, policymakers
  - Vibrant R&D base to support sustainable bio-based innovation in Canada
  - Applied R&D in bioenergy, biofuels, industrial bioproducts & bioprocesses
  - Outputs feed demonstration, pre-commercialization programs (e.g. TEAM, APF Science & Innovation, SDTC, policymakers, technology developers, etc.)









Partnerships required

**CC and Energy Focus** 

CC, Air quality, Clean Soil & Water

No specific CC or Energy Focus

**Some CC or Energy Focus** 

Partnerships with private sector,

government labs & programs

#### COMMERCIALIZATION OF TECHNOLOGY

Technology projects, development & demo w/ companies.

Technology projects w/ consortiums

**SDTC** 

TPC H2 Early Adopters

TPC R&D

**IRAP-TPC** 

**TEAM** 

#### **IRAP R&D**

T&I R&D

PERD

Advanced Development, **Product Development and** pre-Commercialization

**Demonstration & Technology Transfer** 

Support Criteria

(measurement criteria highlighted)

- •Techno & economic benefits to Canada
- •Lead to industrial development & commercial exploitation
- •Enhance profitably, improve technology base of firms
- Advancing unproven S&T to validation stages of demo & commercialization
- Acquisition & growth of new S&T capability & capacity.
- •Reduce Technical Risk
- •Novel & new approaches

Early-stage R&D

**Applied R&D** 

**Deployment &** Commercialization

**Natural Resources** Canada

Ressources naturelles Canada

# Contribute towards Ultimate Goal: More sustainable, bio-based economy



- Increased supply of sustainable energy (incl energy carriers) from biomass
- Less unutilized and wasted biomass
- Reduced energy intensity of energy production, industrial manufacturing sectors
- Reduced GHG intensity of energy production, industrial manufacturing & transportation sectors
- Increased production of chemicals and materials from biomass feedstocks in appl where sustainability is enhanced rel to conventional manufacturing





### **CBIN Management**

- Interdepartmental, Collaborative, Concensus-Based

#### CBIN Executive Committee

Organization	Voting Member	Alternate
NRCan	Hamid Mohamed (Chair)	Maria Wellisch (Coordinator)
AAFC EC IC NRCan - CFS NRCan - CETC NRCan - CETC	Dr. Jim Brandle Dr. Terry McIntyre Dr. John Jaworski Jeff Karau Dr. Bill Cruickshank John Burnett	Ed Hogan
NRCan - OERD NRC	Kevin Jonasson	Nicole Richer Jane Dyment-Saaltink

<sup>\*</sup> TIMS Observer: Melanie Chamberland/Jesse Hebert





### Contributors to Strategic Planning

#### "External Advisory Panel - EAP"

- Chair: Ron Kehrig, AgWest Bio
- •Richard Ablett, Atlantic Bioresource
  TechnoVenture Centre
- Carolyn Baillie, Queen's University
- •Bob Benson, Retired VP, Tembec
- Ajay Dalai, University of Saskatchewan
- Bob Morgan, POS Pilot Plant Corp
- Don O'Connor, (S&T) 2 Consultants Inc.,
- Larry Russo, US DOE, Office of the Biomass
- Deny St. George, Manitoba Hydro
- Genevieve Tanguay, CQVB

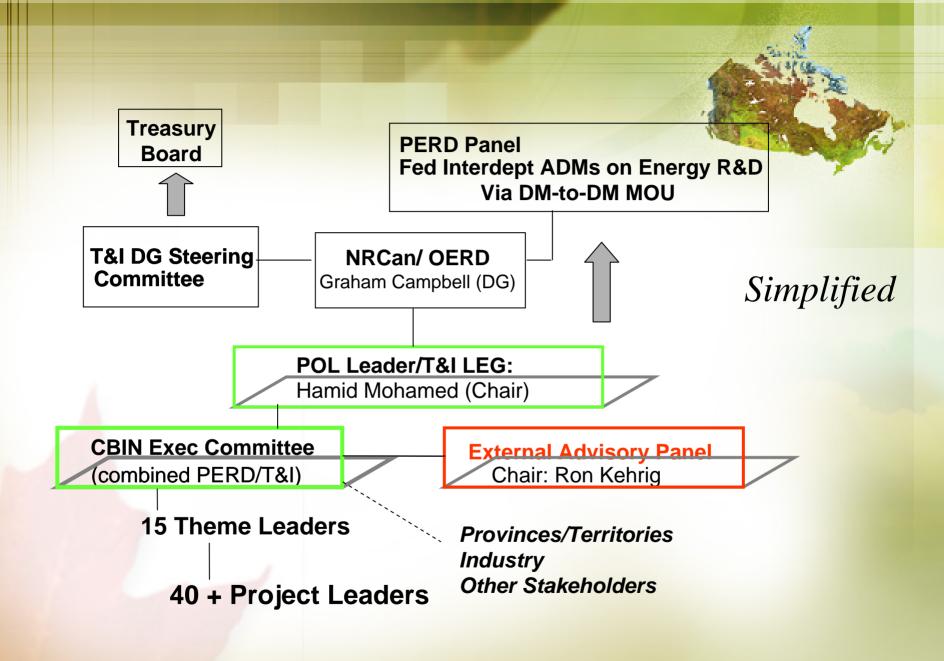
# Provinces/Territories Industry Other Stakeholders

- •Validation
  - Updating
  - New information

Revised Plan (Fall/Winter)











#### More about CBIN - RCIB ...

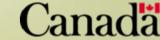


- To make strategic R&D investments that will advance Canada's development of bioenergy, biofuels, industrial bioproducts and bioprocesses to:
  - displacing fossil fuel energy by increasing supply of bio-based energy and improving energy efficiency
  - directly or indirectly reduce greenhouse gas (GHG) emissions and
  - seed the sustainable development of the bio-based economy.

#### Currently, 2 Sources of federal funding:

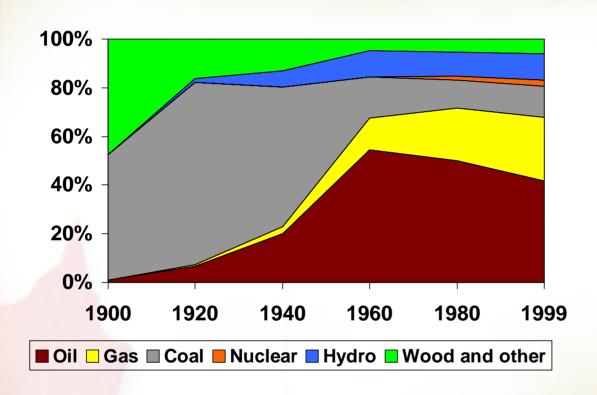
- PERD (Program of Energy Research & Development)
- T&I (Technology and Innovation)





# 20<sup>th</sup> Century: Forest biomass resources converted into energy – heat & power





Bioenergy displaced by fossil fuel energy (coal, oil, nat gas) over the last century

2000 (6% share): 504 PJ (hogfuel + spent pulping liquor) 95 PJ (residential wood)

R&D funding through NRCan - PERD





# Envision a More Bio-Based Economy, but different 'bio' than 20th century

Energy Consumption 11,589 PJ (2003) 92% fuels & energy 10,700 PJ (2003)

7.8% non-energy use (903 PJ, e.g. chemical feedstocks, etc.)

#### Supply side:

- •In 2025, 6-7% (NEB) to 8-9% (with R&D) of primary energy share
- cleaner and more diversified forms of bio-based fuels & energy
- •more biomass used as feedstock for Chemicals, Materials, etc.

#### Demand side:

more bioprocesses (substituting more energy intensive chemical & physical processes)





### **Funding from 2 Federal Programs**



#### **Existing PERD BEST POL**

Bio-based Energy Systems and Technologies

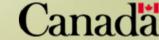
- \$ 2.7 million/yr
- 25+ yrs in existence
- Biomass production, bioenergy, biofuels R&D
- 2.1.3. Transportation Fuels from Renewable Energy Sources
- **4.2.3 Forest and Forest Products Industry**
- 4.2.5 Agriculture and Forestry Biomass Supply for Energy

New Technology & Innovation (T&I) Biotechnology Program

- \$ 20 million for R&D / 4 yrs
- GHG reductions in 2025

\* All investments require partnerships, leverage and dissemination





# Federal Funding 04/05 - 07/08 (\$ million)



Fiscal Yr	PERD BEST	T&I Biotech	Total	
2004/05	2.7	1.2	4	
# projects	32	14	46	
2005/06	2.7	5.5	8.3	
2006/07	2.7	6	8.7	
2007/08	2.7	7.1	10.2	

\*\* T&I 2003/04 - 0.2k

- R&D is underway
- Majority of funds are allocated
- Seeking new/additional sources of funds for post 2008





### 4 Areas of Activity

#### 4: Cross-Cutting/Program

= strategy work, policy & reg framework, assessment (environmental, techno and socio-economic, market, etc.), dissemination

#### 3: Integrated Bio Applications

- 2 themes

30% funds (05/06)

# 1: New & Existing Biomass Supply

- 4 themes



2: Biomass Conversion & Utilization Technologies

- 6 themes

50% funds (05/06)



## Linkages with Other Fed Bio Programs

CBIN R&D Activity	Other Bio Programs		
New & Existing Biomass Supply	Greencrop, BIOCAP		
Biomass Conversion & Utilization Technologies	TEAM, EcoAMu, ETAA, Biodiesel Targeted Measures, SDTC		
Integrated Bio Applications (incl. biorefineries)	TPC, provinces & municipalities, closer to commercialization		
Cross-Cutting (strategy, policy & reg framework, market assessments, dissemination)	All programs (e.g. APF Science & Innovation, CBS - Stewardship, etc.); provinces & municipalities; BIOCAP		





### **Key Messages**



- 2005/06: \$ 8.3 million fed investment in Applied R&D, not including leveraging
  - Livestock manure & MSW into biogas
  - Forest fibre into energy focus: solid wood industry, lime kilns, cleaner combustion
  - Agriculture crops & crop residues into fuels, energy, chemicals and materials
    - Oilseeds: interface with new crop development; biodiesel, specialty industrial oils, chemicals
    - Cereals/starch: ethanol, materials
    - Fibre: energy; new materials/composites
  - Mixed biomass feedstocks
  - Co-products development
  - Industrial biotechnology applications

Contact theme leaders & project leaders

Partner?





# Next Steps some could be done collaboratively



- Develop Strategy (post 2008)
  - Set targets for bioenergy, biofuels, biogases & adoption of industrial bioprocesses
  - Which bio pathways make sense for Canada?
  - Develop biomass infrastructure: cost, availability, sustainability

#### Specific Projects

- Analytical Work (Canadian RBAEF ?)
- T&I "Technology to Market" 2 or 3 studies (starting in 06/07)

#### Communication – telling the bio story

- Internally: Sustainable Energy Strategy, etc.
- Externally: Provinces, Conferences: World Congress, etc.





#### **CBIN** Websites



- Contact: Nathalie Beaupré CBIN Communications Officer
- Public Website: www.cbin-rcib.gc.ca
  - CBIN Strategic Plan
  - Theme Descriptions & Contacts
  - Project List & Contacts
  - Upload Nov 8 meeting presentations \* (translated)
- Password-protected website
  - Community zero
  - 'easy to use' to upload information general announcements, events, for discussion forums, etc.







### Thank you, Merci!



#### For more information:

#### CBIN Program:

- Hamid (Mo) Mohamed CBIN Chair tel (613) 995-5782
- Nicole Richer OERD Science Advisor tel (613) 944-4755
- Maria Wellisch Program Coordinator tel (613) 996-6195
- Nathalie Beaupré Communications Officer tel (613) 947-2120
- ExCo Members
- Theme Leaders
- Project Leaders



