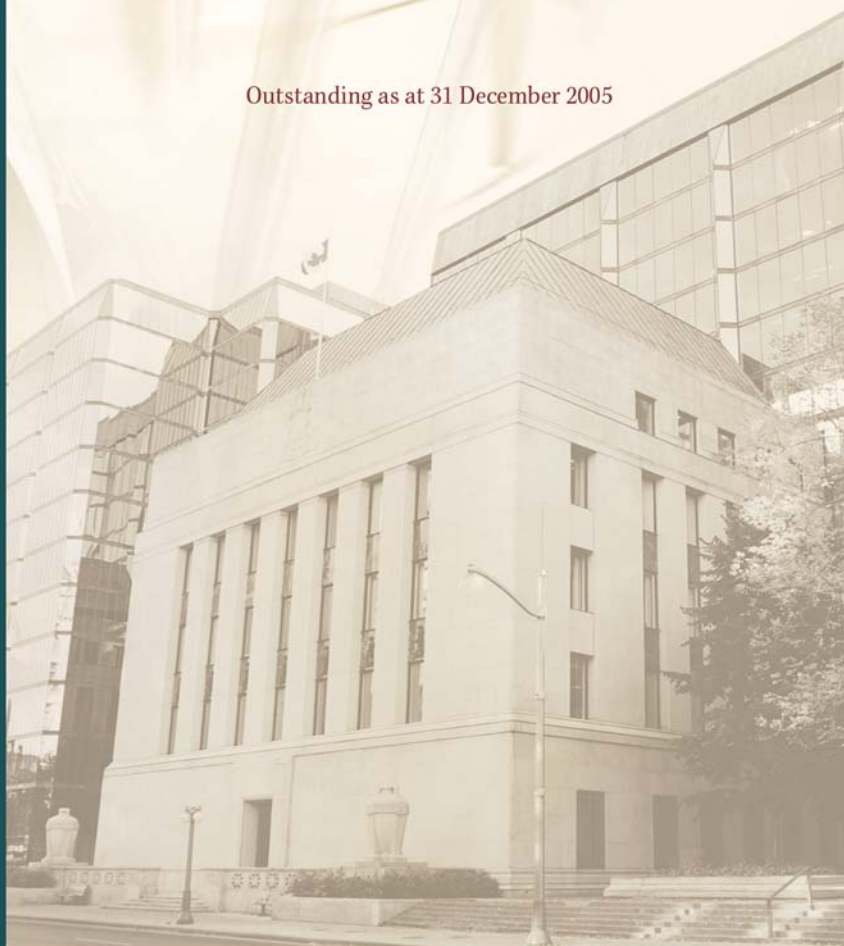




BANK OF CANADA

Summary of Government of Canada  
**Direct Securities  
and Loans**

Outstanding as at 31 December 2005



Summary of  
Government of Canada  
Direct Securities  
and Loans

Outstanding as at  
December 31, 2005



Bank of Canada

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## Part 1 - General Tables

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**Table 1**

**Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada**

**Marketable Securities**

Domestic

Treasury Bills	\$127,100,000,000	
Marketable Bonds	254,679,808,000	
Unprocessed Wholesale Transactions	<u>(763,530)</u>	381,779,044,470

Foreign Currency

Canada Bills	\$ 2,532,245,257	
Canada Notes	985,600,000	
Euro Medium Term Notes	1,460,520,000	
Bonds	7,528,882,520	
Loans	<u>0</u>	12,507,247,777

**Non-marketable Securities**

Retail

Canada Savings Bonds	10,823,132,870	
Canada Premium Bonds	6,922,108,547	
Canada Investment Bonds	7,630,500	
Unprocessed Retail Transactions	<u>(49,765,241)</u>	17,703,106,676

Bonds issued to Canada Pension Plan

Investment Fund		3,165,039,000
-----------------	--	---------------

Obligations issued to Trustees in respect of Health Care Initiatives

23,227,118

\$415,177,665,041

## Section 1.1 - General Tables

**Table 2**

Government of Canada Called Securities and Loans								
Original Maturity	Coupon %	Serial Letter	Date of Redemption	Redemption Price	Accrued Interest per \$100 Bond	Last Valid Coupon No.	Payable*	
1944 Jan. 15	2¼	-	Aug. 16, 1943	100	\$0.20	13	N.Y.	
1945 Aug. 15	2½	-	Aug. 15, 1943	100	-	16	N.Y.	
Oct. 15	4	N7	Oct. 15, 1943	100	-	20	C.	
1948 Jan. 15	2½	A	Jan. 15, 1947	100	-	8	N.Y.	
1949 June 1	3¼	D9	June 1, 1946	100	-	18	C.	
Oct. 15	3½	C4	Oct. 15, 1944	100	-	20	C.	
1950 July 1	3½	-	Apr. 17, 1940	100	-	-	L.	
1951 June 15	3	K4	June 15, 1950	101	-	18	C.	
Nov. 15	3¼	F3	Nov. 15, 1948	100	-	22	C.	
1952 Feb. 1	3¼	F8"E"	Feb. 1, 1948	100	-	16	C.	
Feb. 1	3¼	F8"A"	Feb. 1, 1949	100	-	18	C.	
Feb. 1	3¼	F8"B"	Feb. 1, 1950	100	-	20	C.	
Feb. 1	3¼	F8"D"	Feb. 1, 1951	100½	-	22	C.	
May 1	5	-	Mar. 15, 1943	100	\$1.86	41	N.Y.	
Oct. 1	3	K1	Oct. 1, 1949	100	-	18	C.	
Oct. 15	4	N4	Oct. 15, 1947	100	-	30	C.	
1953 Jan. 15	3	B	Jan. 16, 1946	103	-	6	N.Y.	
1955 May 1	3¼	-	May 1, 1950	100	-	-	L.	
June 1	3	C7	June 1, 1950	100	-	30	C.	
June 1	3	D2	June 1, 1950	100	-	29	C.	
1956 Nov. 1	4½	R6	Nov. 1, 1946	100	-	31	C.	
Nov. 1	3	L2	June 1, 1954	101	\$0.26	23	C.	
1957 May 1	3	L4	Oct. 1, 1954	100	\$1.26	22	C.	
Nov. 1	4½	R7	Nov. 1, 1947	100	-	33	C.	
1958 Jan. 15	3	C	Jan. 16, 1946	103	-	6	N.Y.	
June 1	3	F5	Dec. 1, 1954	100	-	33	C.	
Sep. 1	4	-	Sept. 1, 1953	100	-	-	L.	
Nov. 1	4½	R8	Nov. 1, 1948	100	-	35	C.	
1959 Nov. 1	4½	R9	Nov. 1, 1949	100	-	37	C.	
1960 Oct. 1	4	-	Oct. 1, 1940	100	-	-	L.	
Oct. 1	4	-	Oct. 1, 1950	100	-	40	N.Y.	
1961 Jan. 15	3¼	-	Jan. 15, 1956	100	-	40	N.Y.	
1963 Aug. 1	3	-	Feb. 1, 1959	100	-	21	N.Y.	
1966 June 1	3¼	D4	June 1, 1956	100	-	40	C.	
1967 Jan. 15	3	-	Jan. 15, 1946	104	-	18	N.Y.	
1968 Nov. 15	3	-	Nov. 15, 1945	104	-	14	N.Y.	
1989 Feb. 19	7.1	-	Aug. 19, 1986	100½	-	-	T.	
1992 July 31	7.9	-	July 29, 1988	100½	-	-	T.	
1993 Nov. 27	7	-	Nov. 27, 1989	100½	-	-	T.	
1998 Apr. 1	8	-	Apr. 1, 1991	102	-	26	N.Y.	
1998 Oct. 15	9¼	-	Oct. 15, 1989	103.26	-	22	N.Y.	
1999 Feb. 19	7½	-	Aug. 19, 1986	100½	-	-	T.	

\* Payable: C. Canada L. London, England N.Y. New York T. Tokyo, Japan.

## Section 1.1 - General Tables

**Table 3**

Government of Canada Direct and Guaranteed Bonds and Notes Gross New Issues, Retirements and Net New Issues * (Par Values in Millions of Canadian Dollars)									
Year	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1936	315	88	403	139	114	253	175	-26	150
1937	249	85	334	244	95	339	5	-10	-5
1938	190	89	278	106	97	203	84	-9	75
1939	185	20	205	114	76	190	70	-56	14
1940	609	-	609	152	128	280	457	-128	329
1941	925	11	936	182	217	399	743	206	537
1942	2069	-	2069	248	172	420	1820	-172	1648
1943	2950	99	3050	317	239	555	2634	-139	2494
1944	3129	-	3129	443	65	508	2686	-65	2621
1945	3636	-	3636	99	46	145	3536	-46	3491
1946	914	-	914	693	153	847	220	-153	67
1947	366	-	366	623	30	653	-256	-30	-288
1948	1085	290	1375	1477	142	1619	-392	148	-244
1949	721	100	821	1126	88	1214	-406	12	-393
1950	2108	62	2170	2136	134	2270	-28	-73	-101
1951	578	-	578	893	53	946	-315	53	-368
1952	827	-	827	949	2	951	-122	-2	-124
1953	2033	-	2033	1575	6	1582	457	-6	451
1954	3400	-	3400	3698	3	3700	-298	-3	-301
1955	1370	-	1370	971	60	1031	399	-60	340
1956	1527	-	1527	2026	116	2143	-500	-116	-616
1957	2602	-	2602	2654	68	2722	-52	-68	-120
1958	9200	-	9200	7816	2	7818	1383	-2	1382
1959	2893	-	2893	2604	149	2752	289	-149	141
1960	2665	-	2665	1960	1	1961	705	-1	704
1961	3429	-	3429	2384	55	2439	1044	-55	990
1962	3307	135	3442	2882	39	2921	425	96	521
1963	3301	135	3436	2667	17	2684	634	119	752
1964	3383	-	3383	2826	-	2826	557	-	557
1965	2874	-	2874	2930	5	2936	-57	-5	-62
1966	4159	-	4159	3744	5	3749	415	-5	410
1967	3694	-	3694	2873	205	3079	820	-205	615
1968	6329	268	6597	5420	2	5422	909	266	1175
1969	6424	16	6440	6169	2	6170	255	14	269
1970	4359	-	4359	3135	110	3245	1224	-110	1114
1971	5208	-	5208	2864	2	2866	2344	-2	2342
1972	3470	-	3470	2200	2	2201	1270	-2	1269
1973	3138	-	3138	3725	90	3815	-588	-90	-677
1974	9057	-	9057	5740	45	5785	3317	-45	3272
1975	6129	-	6129	2695	37	2732	3434	-37	3397
1976	6137	-	6137	3547	2	3549	2590	-2	2588
1977	8562	-	8562	3024	2	3026	5538	-2	5536
1978	13249	2316	15565	7893	2	7895	5356	2315	7670
1979	14000	728	14728	8568	2	8570	5433	726	6159
1980	14410	-	14410	8495	2	8497	5915	-2	5913
1981	19510	359	19869	7083	2	7085	12427	357	12784

(Cont.)



## Section 1.1 - General Tables

**Table 3 (Cont.)**

Government of Canada Direct and Guaranteed Bonds and Notes Gross New Issues, Retirements and Net New Issues * (Par Values in Millions of Canadian Dollars)									
Year	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1982	20536	1330	21866	7890	2	7892	12646	1329	13975
1983	24669	616	25285	11163	1110	12273	13506	-494	13013
1984	29470	399	29869	14550	417	14966	14921	-18	14902
1985	32332	2590	34921	12874	606	13480	19457	1984	21441
1986	23652	2845	26496	15428	427	15854	8224	2418	10642
1987	35668	727	36395	15076	1712	16789	20591	-985	19607
1988	32541	-	32541	21537	739	22276	11004	-739	10265
1989	28240	-	28240	29080	1810	30890	-840	-1810	-2651
1990	34412	-	34412	26486	912	27398	7926	-912	7015
1991	40955	-	40955	20557	877	21433	20397	-877	19520
1992	39070	-	39070	25101	882	25984	13970	-882	13088
1993	50038	-	50038	27028	956	27984	23009	-956	22053
1994	53842	5420	59262	25161	-	25161	28681	5420	34101
1995	51000	4095	55095	28554R	847	29401	22444R	3248R	25695R
1996	62466	4811	67278	32550R	1364	33914R	29918	3447	33364R
1997	47804R	2874R	50677R	28830R	3409	32238	18974	-535	18439R
1998	43752	12760	56512	45375R	1243	46617	-1622	11517R	9895R
1999	45373	4855	50228	44294R	3720	48014R	1079R	1135	2214R
2000	45837	-	45837	48505R	2289	50795	-2669	-2289	-4958
2001	42363	1106	43469	57695R	2397R	60091	-15331	-1291	-16622
2002	46438	-	46438	52783	2153	54937R	-6344R	-2153	-8498
2003	44745R	-	44745R	55144R	3384	58530R	-10399R	-3384	-13784R
2004**	37392	-	37392	53009	3780	56788	-15618	-3780	-19398

\* Excludes treasury bills and foreign currency loans.  
Includes direct and guaranteed bonds and notes, Canada Savings Bonds, Canada Premium Bonds and Canada Pension Plan Investment Fund bonds.

\*\* Preliminary. For current data see table F7 in the Bank of Canada Banking and Financial Statistics.  
R Revised.

## Section 1.1 - General Tables

**Table 4**

<b>Government of Canada Cross Currency Swaps</b> <b>(Excluding Cdn.\$/U.S.\$, Cdn.\$/Euro and Cdn.\$/Yen Swaps)</b>					
For the cross currency swaps listed below, the Government's liability in one currency has been swapped into a U.S. dollar liability.					
Maturity Date	Coupon %	Notional Amount*		Basis	Notional Amount
2007 Oct. 3	6.625	NZD	500,000,000	3 month LIBOR	U.S.\$ 319,000,000
Nov. 19	4.000	USD	30,000,000	3 month LIBOR	25,350,000
2008 Jan. 31	3.300**	JPY	5,000,000,000	3 month LIBOR	43,879,000
Nov. 5	5.295	USD	1,200,000,000	3 month LIBOR	<u>1,200,000,000</u>
					U.S.\$1,588,229,000
* Japanese Yen (JPY), New Zealand dollar (NZD), United States dollar (USD)					
** Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.					

## Section 1.1 - General Tables

**Table 5**

<b>Government of Canada Cdn.\$/U.S.\$ Swaps</b>					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.					
<b>Maturity Date</b>	<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>	
2006	Mar. 1	4.7815	\$ 74,685,000	3 month LIBOR	U.S.\$ 50,000,000
	Mar. 1	5.9720	70,560,000	3 month LIBOR	53,975,000
	Oct. 1	4.8488	76,525,000	3 month LIBOR	50,000,000
	Oct. 1	4.8801	75,460,000	3 month LIBOR	50,000,000
	Oct. 30	3 month BA	384,375,000	3 month LIBOR	250,000,000
	Nov. 23	3 month BA	232,350,000	3 month LIBOR	150,000,000
	Dec. 1	6.0750	74,125,000	3 month LIBOR	54,950,000
2007	Jun. 1	3.7471	101,887,500	3 month LIBOR	75,000,000
	Jun. 1	3.7970	103,177,500	Fixed	75,000,000
	Jun. 1	5.5270	354,375,000	3 month LIBOR	250,000,000
	Jun. 1	5.5694	355,875,000	3 month LIBOR	250,000,000
	Jun. 1	5.7790	357,000,000	3 month LIBOR	250,000,000
2008	Mar. 1	3.5944	68,100,000	3 month LIBOR	50,000,000
	Mar. 1	4.0957	68,875,000	3 month LIBOR	50,000,000
	Mar. 1	4.5130	79,175,000	Fixed	50,000,000
	Mar. 1	5.1792	142,100,000	3 month LIBOR	100,000,000
	Mar. 1	5.1950	71,065,000	Fixed	50,000,000
	Mar. 1	5.3090	106,425,000	3 month LIBOR	75,000,000
	Mar. 1	5.41945	76,125,000	3 month LIBOR	50,000,000
	Mar. 1	5.5119	282,860,000	Fixed	200,000,000
	Jun. 1	5.3050	146,900,000	3 month LIBOR	100,000,000
	Jun. 1	5.3109	145,500,000	3 month LIBOR	100,000,000
	Jun. 1	5.3180	145,250,000	3 month LIBOR	100,000,000
	Jun. 1	5.3420	74,900,000	3 month LIBOR	50,000,000
	Jun. 1	5.3460	149,430,000	3 month LIBOR	100,000,000
	Jun. 1	5.3468	74,345,000	3 month LIBOR	50,000,000
	Jun. 1	5.42238	75,110,000	3 month LIBOR	50,000,000
	Jun. 1	5.5570	355,475,000	3 month LIBOR	250,000,000
	Sept. 30	3 month BA	75,565,000	3 month LIBOR	50,000,000
	Oct. 1	5.1680	77,400,000	3 month LIBOR	50,000,000
	Oct. 1	5.2440	105,189,000	3 month LIBOR	70,000,000
	Oct. 1	5.3505	106,015,000	3 month LIBOR	70,000,000
2009	Mar. 1	4.7840	107,380,000	3 month LIBOR	70,000,000
	Mar. 1	4.8300	100,197,500	3 month LIBOR	65,000,000
	Mar. 1	4.8780	114,360,000	3 month LIBOR	75,000,000
	Mar. 1	4.9630	76,570,000	3 month LIBOR	50,000,000
	Mar. 1	5.0034	75,725,000	3 month LIBOR	50,000,000
	Mar. 1	5.1167	75,000,000	3 month LIBOR	50,000,000
	Mar. 1	5.1462	149,300,000	3 month LIBOR	100,000,000
	Mar. 1	5.3230	114,150,000	3 month LIBOR	75,000,000
	Jun. 1	4.8260	108,010,000	3 month LIBOR	70,000,000
	Jun. 1	4.8867	74,685,000	3 month LIBOR	50,000,000
	Jun. 1	4.9380	150,130,000	3 month LIBOR	100,000,000
	Jun. 1	5.0040	103,656,000	3 month LIBOR	70,000,000
	Jun. 1	5.0270	148,180,000	3 month LIBOR	100,000,000
	Jun. 1	5.0275	76,175,000	3 month LIBOR	50,000,000
	Jun. 1	5.0390	96,720,000	3 month LIBOR	65,000,000
	Oct. 1	5.3750	116,572,500	Fixed	75,000,000

(Cont.)

## Section 1.1 - General Tables

**Table 5 (Cont.)**

<b>Government of Canada Cdn.\$/U.S.\$ Swaps</b>					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.					
<b>Maturity Date</b>	<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>	
2009 Oct. 1	5.6700	\$ 115,000,000	3 month LIBOR	U.S.\$	80,685,000
Oct. 1	5.6800	118,300,000	3 month LIBOR		80,662,500
Oct. 1	6.0838	113,190,000	3 month LIBOR		82,935,000
Oct. 1	6.1410	103,774,000	3 month LIBOR		70,421,000
2010 Jun. 1	3.9350	65,775,000	3 month LIBOR		50,000,000
Oct. 1	4.4950	79,230,000	Fixed		50,000,000
2011 Mar. 1	4.6400	78,670,000	Fixed		50,000,000
Mar. 1	5.0090	78,375,000	Fixed		50,000,000
Mar. 1	5.4000	115,072,500	Fixed		75,000,000
Mar. 1	5.4300	114,750,000	Fixed		75,000,000
Mar. 1	5.5860	116,632,500	Fixed		75,000,000
Jun. 1	4.44453	99,750,000	Fixed		75,000,000
Jun. 1	4.4527	99,375,000	Fixed		75,000,000
Jun. 1	4.4659	68,450,000	3 month LIBOR		50,000,000
Jun. 1	4.5279	68,940,000	Fixed		50,000,000
Jun. 1	4.6112	101,400,000	Fixed		75,000,000
Jun. 1	4.6430	78,670,000	Fixed		50,000,000
Jun. 1	4.6600	79,010,000	Fixed		50,000,000
Jun. 1	4.6980	78,950,000	Fixed		50,000,000
Jun. 1	4.8045	79,440,000	Fixed		50,000,000
Jun. 1	4.9430	77,875,000	Fixed		50,000,000
Jun. 1	5.0339	77,815,000	Fixed		50,000,000
Jun. 1	5.0670	78,775,000	Fixed		50,000,000
Jun. 1	5.4000	114,990,000	Fixed		75,000,000
2012 Jun. 1	3.9148	93,675,000	Fixed		75,000,000
Jun. 1	3.93343	93,375,000	Fixed		75,000,000
Jun. 1	3.94551	92,287,500	Fixed		75,000,000
Jun. 1	3.95915	61,200,000	Fixed		50,000,000
Jun. 1	3.9840	93,225,000	3 month LIBOR		75,000,000
Jun. 1	4.0190	90,225,000	3 month LIBOR		75,000,000
Jun. 1	4.3370	133,900,000	3 month LIBOR		100,000,000
Jun. 1	4.3697	96,525,000	Fixed		75,000,000
Jun. 1	4.59355	99,600,000	Fixed		75,000,000
Jun. 1	4.6314	68,625,000	Fixed		50,000,000
Jun. 1	4.6402	102,787,500	3 month LIBOR		75,000,000
Jun. 1	4.6770	68,300,000	Fixed		50,000,000
Jun. 1	4.8198	100,897,500	3 month LIBOR		75,000,000
Jun. 1	4.9090	78,445,000	Fixed		50,000,000
Jun. 1	4.9872	79,500,000	Fixed		50,000,000
Jun. 1	5.0863	78,745,000	Fixed		50,000,000
Jun. 1	5.1110	78,540,000	Fixed		50,000,000
Jun. 1	5.4980	76,650,000	Fixed		50,000,000
2013 Jun. 1	3.7493	120,600,000	3 month LIBOR		100,000,000
Jun. 1	4.07245	123,100,000	3 month LIBOR		100,000,000
Jun. 1	4.11355	91,687,500	Fixed		75,000,000
Jun. 1	4.11843	90,975,000	Fixed		75,000,000
Jun. 1	4.14637	122,700,000	Fixed		100,000,000
Jun. 1	4.1494	62,000,000	3 month LIBOR		50,000,000

(Cont.)

## Section 1.1 - General Tables

**Table 5 (Cont.)**

<b>Government of Canada Cdn./U.S.\$ Swaps</b>					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.					
<b>Maturity Date</b>	<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>	
2013	Jun. 1	4.30247	\$ 89,250,000	3 month LIBOR	U.S.\$ 75,000,000
	Jun. 1	4.5100	33,437,500	3 month LIBOR	25,000,000
2014	Jun. 1	4.5340	33,375,000	3 month LIBOR	25,000,000
	Jun. 1	4.5480	98,662,500	Fixed	75,000,000
	Jun. 1	4.5938	103,050,000	Fixed	75,000,000
	Jun. 1	4.6810	102,150,000	Fixed	75,000,000
	Jun. 1	4.7850	104,250,000	3 month LIBOR	75,000,000
	Mar. 15	4.1145	62,750,000	Fixed	50,000,000
	Mar. 15	4.11452	92,625,000	Fixed	75,000,000
	Mar. 15	4.1870	91,950,000	Fixed	75,000,000
	Mar. 15	4.1969	123,750,000	Fixed	100,000,000
	Mar. 15	4.2973	59,850,000	Fixed	50,000,000
	Mar. 15	4.3137	91,117,500	Fixed	75,000,000
	Mar. 15	4.3400	91,762,500	Fixed	75,000,000
	Mar. 15	4.6365	103,170,000	Fixed	75,000,000
	Mar. 15	4.6615	100,650,000	Fixed	75,000,000
	Mar. 15	4.7329	101,962,500	Fixed	75,000,000
	2015	Mar. 15	4.8547	69,425,000	3 month LIBOR
Mar. 15		4.8973	69,925,000	3 month LIBOR	50,000,000
Jun. 1		3.7516	119,120,000	3 month LIBOR	100,000,000
Jun. 1		3.7662	118,950,000	3 month LIBOR	100,000,000
Jun. 1		3.7964	119,500,000	3 month LIBOR	100,000,000
Jun. 1		3.8246	119,850,000	3 month LIBOR	100,000,000
Jun. 1		4.2989	92,250,000	3 month LIBOR	75,000,000
Jun. 1		4.55863	65,200,000	Fixed	50,000,000
Jun. 1		4.5768	65,725,000	Fixed	50,000,000
Jun. 1		4.6020	96,862,500	Fixed	75,000,000
Jun. 1		4.6262	97,500,000	Fixed	75,000,000
Jun. 1		4.6421	94,410,000	3 month LIBOR	75,000,000
Jun. 1		4.6437	97,627,500	Fixed	75,000,000
Jun. 1		4.6591	94,725,000	3 month LIBOR	75,000,000
Jun. 1		4.70554	98,730,000	Fixed	75,000,000
Jun. 1		4.7375	99,300,000	Fixed	75,000,000
Jun. 1		4.7540	65,200,000	3 month LIBOR	50,000,000
Jun. 1		4.7943	99,150,000	3 month LIBOR	75,000,000
Jun. 1		4.9805	136,240,000	Fixed	100,000,000
Jun. 1		3.7511	92,325,000	3 month LIBOR	75,000,000
Jun. 1		3.8187	123,250,000	3 month LIBOR	100,000,000
Jun. 1		3.8207	92,737,500	3 month LIBOR	75,000,000
Jun. 1		3.8960	124,310,000	3 month LIBOR	100,000,000
Jun. 1		3.9048	121,850,000	3 month LIBOR	100,000,000
Jun. 1		3.9082	121,940,000	3 month LIBOR	100,000,000
Jun. 1		3.9301	121,720,000	3 month LIBOR	100,000,000
Jun. 1		3.9585	122,150,000	3 month LIBOR	100,000,000
Jun. 1		3.9598	121,200,000	3 month LIBOR	100,000,000
Jun. 1	4.0487	95,175,000	3 month LIBOR	75,000,000	
Jun. 1	4.0525	126,950,000	3 month LIBOR	100,000,000	
Jun. 1	4.1225	93,525,000	3 month LIBOR	75,000,000	

(Cont.)

## Section 1.1 - General Tables

**Table 5 (Cont.)**

<b>Government of Canada Cdn.\$/U.S.\$ Swaps</b>					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.					
<b>Maturity Date</b>		<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>
2015	Jun. 1	4.1598	\$ 93,225,000	3 month LIBOR	U.S.\$ 75,000,000
	Jun. 1	4.17423	62,050,000	3 month LIBOR	50,000,000
	Jun. 1	4.1810	92,625,000	Fixed	75,000,000
	Jun. 1	4.1850	92,775,000	3 month LIBOR	75,000,000
	Jun. 1	4.2002	62,050,000	3 month LIBOR	50,000,000
	Jun. 1	4.3380	62,100,000	Fixed	50,000,000
	Jun. 1	4.3438	91,875,000	3 month LIBOR	75,000,000
	Jun. 1	4.37127	90,150,000	Fixed	75,000,000
	Jun. 1	4.3860	90,300,000	Fixed	75,000,000
	Jun. 1	4.3960	120,550,000	Fixed	100,000,000
	Jun. 1	4.4310	<u>90,487,500</u>	Fixed	<u>75,000,000</u>
			\$16,381,556,500		U.S.\$11,953,628,500

## Section 1.1 - General Tables

**Table 6**

<b>Government of Canada Cdn.\$/Euro Swaps</b>						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.						
<b>Maturity Date</b>		<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>	
2006	Mar. 1	4.1535	\$ 104,773,669	Fixed	Euro	75,000,000
	Mar. 1	4.6089	104,089,766	Fixed		75,000,000
	Mar. 1	4.7300	69,841,200	Fixed		50,000,000
	Mar. 1	4.8742	70,039,500	Fixed		50,000,000
	Mar. 1	6.0900	71,420,545	Fixed		50,000,000
	Sep. 1	4.5620	68,470,420	Fixed		50,000,000
	Oct. 1	5.6159	80,125,000	Fixed		50,000,000
	Dec. 1	4.9590	104,114,790	Fixed		75,000,000
	Dec. 1	5.2907	68,118,000	Fixed		50,000,000
	Dec. 1	5.3000	98,634,500	Fixed		75,000,000
	Dec. 1	5.4229	67,818,901	Fixed		50,000,000
	2007	Mar. 1	5.2200	35,572,500		Fixed
June 1		5.7577	63,610,000	Fixed	50,000,000	
June 1		6.4088	150,000,000	Fixed	100,000,000	
June 1		6.4100	74,697,930	Fixed	50,000,000	
June 1		6.4200	75,044,970	Fixed	50,000,000	
Oct. 1		5.2447	35,187,500	Fixed	25,000,000	
Oct. 1		5.4840	67,000,000	Fixed	50,000,000	
Oct. 1		6.4390	71,874,000	Fixed	50,000,000	
Oct. 1		6.4650	71,449,303	Fixed	50,000,000	
2008		Mar. 1	4.6600	70,300,000	Fixed	50,000,000
	Mar. 1	5.6864	95,211,700	Fixed	75,000,000	
	Jun. 1	4.6210	70,124,600	Fixed	50,000,000	
	Jun. 1	4.8389	69,608,000	Fixed	50,000,000	
	Jun. 1	5.3511	69,331,875	Fixed	50,000,000	
	Jun. 1	5.4375	67,952,500	Fixed	50,000,000	
	Oct. 1	4.9488	70,492,000	Fixed	50,000,000	
	Oct. 1	5.1823	68,913,188	Fixed	50,000,000	
	Oct. 1	5.4112	98,121,700	Fixed	75,000,000	
	Oct. 1	5.7360	95,861,400	Fixed	75,000,000	
2009	Mar. 1	5.2880	69,911,985	Fixed	50,000,000	
	Mar. 1	5.2900	105,513,549	Fixed	75,000,000	
	Jun. 1	4.7729	106,008,000	Fixed	75,000,000	
	Jun. 1	4.9441	104,018,700	Fixed	75,000,000	
	Jun. 1	5.0140	72,437,000	Fixed	50,000,000	
	Jun. 1	5.1117	105,251,400	Fixed	75,000,000	
	Jun. 1	5.3488	69,936,274	Fixed	50,000,000	
	Jun. 1	5.4246	105,251,250	Fixed	75,000,000	
	Jun. 1	5.5324	98,002,100	Fixed	75,000,000	
	Jun. 1	5.8425	67,671,000	Fixed	50,000,000	
	Oct. 1	4.9457	72,035,800	Fixed	50,000,000	
	Oct. 1	4.9670	104,429,625	Fixed	75,000,000	
	Oct. 1	5.0490	70,056,125	Fixed	50,000,000	
	Oct. 1	5.0527	72,121,000	Fixed	50,000,000	
Oct. 1	5.2030	70,107,600	Fixed	50,000,000		

(Cont.)

## Section 1.1 - General Tables

**Table 6 (Cont.)**

<b>Government of Canada Cdn.\$/Euro Swaps</b>							
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.							
<b>Maturity Date</b>		<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>		
2009	Oct. 1	5.3900	\$ 70,007,000	Fixed	Euro	50,000,000	
	Oct. 1	5.3905	69,155,575	Fixed		50,000,000	
	Oct. 1	5.4034	68,216,160	Fixed		50,000,000	
	Oct. 1	5.4145	68,935,000	Fixed		50,000,000	
	Oct. 1	5.5120	97,072,500	Fixed		75,000,000	
	Oct. 1	5.7305	67,866,100	Fixed		50,000,000	
	Oct. 1	5.7694	66,770,496	Fixed		50,000,000	
	Oct. 1	5.7695	65,293,000	Fixed		50,000,000	
	Oct. 1	6.0855	151,000,260	Fixed		100,000,000	
	Oct. 1	6.1353	74,000,000	Fixed		50,000,000	
	2010	Mar. 1	5.1270	103,585,913		Fixed	75,000,000
		Mar. 1	5.7810	67,067,000		Fixed	50,000,000
		Mar. 1	5.7870	66,280,375		Fixed	50,000,000
		Mar. 1	5.8147	67,374,000		Fixed	50,000,000
Mar. 1		6.0720	69,800,000	Fixed	50,000,000		
June 1		5.0857	72,154,700	Fixed	50,000,000		
June 1		5.0985	71,962,000	Fixed	50,000,000		
June 1		5.1230	69,797,000	Fixed	50,000,000		
June 1		5.1480	69,922,000	Fixed	50,000,000		
June 1		5.2008	70,162,500	Fixed	50,000,000		
June 1		5.3390	69,452,000	Fixed	50,000,000		
June 1		5.3946	70,668,100	Fixed	50,000,000		
June 1		5.6452	65,190,000	Fixed	50,000,000		
June 1		5.7470	67,202,550	Fixed	50,000,000		
June 1		5.7630	66,600,000	Fixed	50,000,000		
June 1		5.8348	66,000,000	Fixed	50,000,000		
June 1		5.8400	66,149,000	Fixed	50,000,000		
June 1		5.8970	42,380,100	Fixed	30,000,000		
June 1		5.95387	56,539,560	Fixed	40,000,000		
June 1		5.9570	69,236,750	Fixed	50,000,000		
June 1		5.9716	69,145,000	Fixed	50,000,000		
June 1		6.2250	68,250,000	Fixed	50,000,000		
June 1		6.2560	68,100,000	Fixed	50,000,000		
Oct. 1		5.1360	70,478,000	Fixed	50,000,000		
Oct. 1		5.2390	71,805,000	Fixed	50,000,000		
Oct. 1		5.2657	103,876,125	Fixed	75,000,000		
Oct. 1	5.2810	103,462,328	Fixed	75,000,000			
Oct. 1	5.3320	71,512,500	Fixed	50,000,000			
Oct. 1	5.3910	67,200,000	Fixed	50,000,000			
Oct. 1	5.5186	104,770,421	Fixed	75,000,000			
Oct. 1	5.7011	52,407,000	Fixed	40,000,000			
Oct. 1	5.7260	98,520,000	Fixed	75,000,000			
2011	Jun. 1	3.8182	70,260,000	Fixed	50,000,000		
	Jun. 1	5.1020	105,164,970	Fixed	75,000,000		
	Jun. 1	5.3696	69,535,700	Fixed	50,000,000		
	Jun. 1	5.4906	69,340,800	Fixed	50,000,000		

(Cont.)



## Section 1.1 - General Tables

**Table 6 (Cont.)**

<b>Government of Canada Cdn.\$/Euro Swaps</b>						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.						
<b>Maturity Date</b>		<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>	
2012	Jun. 1	3.6245	\$ 121,057,115	Fixed	Euro	85,000,000
	Jun. 1	3.8644	119,952,000	Fixed		85,000,000
	Jun. 1	3.9985	115,931,500	Fixed		85,000,000
	Jun. 1	4.0036	120,360,000	Fixed		85,000,000
	Jun. 1	5.6030	70,615,000	Fixed		50,000,000
	Jun. 1	5.6740	70,101,870	Fixed		50,000,000
2013	Jun. 1	3.5659	126,066,000	Fixed		85,000,000
	Jun. 1	3.8594	119,793,050	Fixed		85,000,000
	Jun. 1	3.9227	71,300,000	Fixed		50,000,000
	Jun. 1	4.0658	118,725,000	Fixed		85,000,000
2014	Jun. 1	4.0688	118,549,500	Fixed		85,000,000
	Jun. 1	3.7230	124,025,500	Fixed		85,000,000
	Jun. 1	3.8509	121,953,104	Fixed		85,000,000
	Jun. 1	3.8703	120,402,500	Fixed		85,000,000
	Jun. 1	3.9784	121,779,500	Fixed		85,000,000
	Jun. 1	4.0179	116,000,000	Fixed		85,000,000
	Jun. 1	4.0821	137,460,000	Fixed		100,000,000
	Jun. 1	4.1316	118,991,500	Fixed		85,000,000
2015	Jun. 1	3.8280	123,586,000	Fixed		85,000,000
	Jun. 1	3.8531	120,718,928	Fixed		85,000,000
	Jun. 1	3.9775	117,968,032	Fixed		85,000,000
	Jun. 1	4.1189	117,096,000	Fixed		85,000,000
	Jun. 1	4.1417	118,872,500	Fixed		85,000,000
	Jun. 1	4.1655	<u>118,490,000</u>	Fixed		<u>85,000,000</u>
			<u>\$9,800,012,947</u>			<u>Euro 7,035,000,000</u>

## Section 1.1 - General Tables

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**Table 7**

<b>Government of Canada Cdn.\$/Yen Swaps</b>				
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.				
<b>Maturity Date</b>	<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>
2010 June 1	5.8350	\$110,900,000	6 month LIBOR	Yen 8,000,000,000

## Part 2 - Marketable Securities

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### Section 2.1 - Treasury Bills

#### General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective November 1995, all new issues of treasury bills are issued in global form only.
- A global certificate for the full amount of the treasury bills offered is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

**Section 2.1 - Treasury Bills**  
**Listed by Maturity Date and Outstanding Amount**

Treasury Bills - Listed by Maturity Date and Outstanding Amount				
Maturity Date 2006	Issue Date 2005	Average Price at Tender	Average Yield at Tender (%)	Outstanding Amount
Jan. 3	Dec. 15	99.833	3.205	\$ 2,800,000,000
Jan. 5	Dec. 21	99.868	3.211	3,000,000,000
Jan. 12	July 14	98.653	2.738	2,300,000,000
Jan. 12	July 28	98.766	2.714	2,300,000,000
Jan. 12	Oct. 6	99.221	2.925	4,400,000,000
Jan. 26	Jan. 27	97.415	2.661	2,100,000,000
Jan. 26	Feb. 10	97.434	2.746	2,300,000,000
Jan. 26	Oct. 20	99.194	3.025	4,700,000,000
Feb. 9	Aug. 11	98.610	2.827	2,100,000,000
Feb. 9	Aug. 25	98.684	2.897	2,100,000,000
Feb. 9	Nov. 3	99.169	3.120	5,600,000,000
Feb. 23	Feb. 24	97.316	2.766	2,500,000,000
Feb. 23	Mar. 10	97.409	2.774	2,500,000,000
Feb. 23	Nov. 17	99.139	3.233	6,500,000,000
Mar. 9	Sept. 8	98.613	2.820	2,200,000,000
Mar. 9	Sept. 22	98.667	2.935	2,100,000,000
Mar. 9	Dec. 1	99.121	3.304	6,800,000,000
Mar. 23	Mar. 24	97.062	3.035	2,500,000,000
Mar. 23	Apr. 7	97.206	2.998	2,200,000,000
Mar. 23	Dec. 15	99.099	3.386	5,600,000,000
Apr. 6	Oct. 6	98.473	3.110	1,800,000,000
Apr. 6	Oct. 20	98.533	3.234	1,900,000,000
Apr. 6	Dec. 29	99.097	3.395	4,700,000,000
Apr. 20	Apr. 21	97.313	2.769	1,900,000,000
Apr. 20	May 5	97.373	2.814	1,900,000,000
May 4	Nov. 3	98.357	3.350	2,200,000,000
May 4	Nov. 17	98.450	3.420	2,500,000,000
May 18	May 19	97.299	2.784	2,200,000,000
May 18	June 2	97.437	2.743	2,200,000,000
June 1	Dec. 1	98.269	3.533	2,600,000,000
June 1	Dec. 15	98.374	3.591	2,200,000,000
June 15	June 16	97.302	2.780	2,000,000,000
June 15	June 30	97.436	2.744	2,300,000,000
June 29	Dec. 29	99.213	3.648	1,900,000,000
July 13	July 14	97.105	2.989	2,300,000,000
July 13	July 28	97.282	2.914	2,300,000,000
Aug. 10	Aug. 11	97.014	3.086	2,100,000,000
Aug. 10	Aug. 25	97.067	3.151	2,100,000,000
Sept. 7	Sept. 8	97.139	2.953	2,200,000,000
Sept. 7	Sept. 22	97.120	3.093	2,100,000,000
Oct. 5	Oct. 6	96.789	3.327	1,800,000,000
Oct. 5	Oct. 20	96.809	3.437	1,900,000,000
Nov. 2	Nov. 3	96.547	3.586	2,200,000,000
Nov. 2	Nov. 17	96.556	3.720	2,500,000,000
Nov. 30	Dec. 1	96.373	3.774	2,600,000,000
Nov. 30	Dec. 15	96.400	3.894	2,200,000,000
Dec. 28	Dec. 29	96.229	3.930	1,900,000,000
				<u>\$127,100,000,000</u>

## Part 2 - Marketable Securities

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### Section 2.2 - Marketable Bonds

#### General Characteristics

The following general characteristics apply to all Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

#### Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- The denominations, serial letters and forms of bonds available for most issues are as follows:

	<b>\$1,000</b>	<b>\$5,000</b>	<b>\$25,000</b>	<b>\$100,000</b>	<b>\$1,000,000</b>
Bearer	<b>E</b>	<b>C</b>	<b>D</b>	<b>W</b>	<b>K</b>
Registered	<b>M</b>	<b>V</b>	<b>X</b>	<b>Y</b>	<b>L</b>

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

#### Global Certificates

- Effective October 1995, all new issues of domestic marketable bonds are issued in global certificate form only.
- A global certificate for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).

## **Section 2.2 - Marketable Bonds**

### **General Characteristics**

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- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.

**Section 2.2 - Marketable Bonds**  
**Listed by Series, ISIN and Outstanding Amount**

Series	ISIN	Maturity	Coupon %	Outstanding Amount	Page
A23	CA135087-TH77	March 15, 2014	10¼	\$ 970,985,000	58
A34	CA135087-TU88	June 1, 2015	11¼	483,005,000	61
A39	CA135087-TZ75	March 15, 2021	10½	1,001,261,000	63
A43	CA135087-UE28	June 1, 2021	9¾	608,539,000	64
A49	CA135087-UM44	June 1, 2022	9¼	550,448,000	69
A55	CA135087-UT96	June 1, 2023	8	6,892,383,000	71
A76	CA135087-VH40	June 1, 2025	9	6,555,534,000	72
H18	CA135087-PG31	March 1, 2006	12½	266,514,000	23
H26	CA135087-PQ13	October 1, 2006	14	768,307,000	26
H30	CA135087-PT51	March 1, 2007	13¾	192,738,000	29
H36	CA135087-PW80	October 1, 2007	13	467,580,000	33
H41	CA135087-QB35	March 1, 2008	12¾	578,665,000	35
H52	CA135087-QL17	October 1, 2008	11¾	395,547,000	41
H58	CA135087-QQ04	March 1, 2009	11½	139,655,000	42
H63	CA135087-QV98	October 1, 2009	10¾	256,716,000	46
H68	CA135087-RD81	June 1, 2009	11	637,846,000	43
H74	CA135087-RK25	June 1, 2008	10	3,036,529,000	36
H79	CA135087-RQ94	March 1, 2010	9¾	83,434,000	47
H81	CA135087-RS50	June 1, 2010	9½	2,227,899,000	48
H85	CA135087-RW62	October 1, 2010	8¾	122,706,000	51
H87	CA135087-RY29	March 1, 2011	9	593,341,000	52
H98	CA135087-SH86	June 1, 2011	8½	616,151,000	53
L25	CA135087-UL60	December 1, 2021	4¼	5,175,000,000	66
VS05	CA135087-VS05	December 1, 2026	4¼	5,250,000,000	74
VU50	CA135087-VU50	December 1, 2006	7	5,855,863,000	27
VW17	CA135087-VW17	June 1, 2027	8	8,354,975,000	77
WB60	CA135087-WB60	June 1, 2007	7¼	7,029,817,000	30
WH31	CA135087-WH31	June 1, 2008	6	5,010,390,000	38
WL43	CA135087-WL43	June 1, 2029	5¾	13,736,000,000	79
WR13	CA135087-WR13	June 1, 2009	5½	6,200,192,000	44
WV25	CA135087-WV25	December 1, 2031	4	5,800,000,000	80
WX80	CA135087-WX80	June 1, 2010	5½	7,759,774,000	49
XB51	CA135087-XB51	June 1, 2011	6	12,090,880,000	54
XD18	CA135087-XD18	September 1, 2006	5¾	6,006,307,000	25
XG49	CA135087-XG49	June 1, 2033	5¾	13,410,295,000	84
XH22	CA135087-XH22	June 1, 2012	5¼	11,033,315,000	56
XJ87	CA135087-XJ87	September 1, 2007	4½	9,725,000,000	32
XM17	CA135087-XM17	June 1, 2013	5¼	11,930,000,000	57
XN99	CA135087-XN99	September 1, 2008	4¼	11,083,000,000	40
XQ21	CA135087-XQ21	December 1, 2036	3	3,900,000,000	86
XS86	CA135087-XS86	June 1, 2014	5	10,867,437,000	60

(Cont.)

**Section 2.2 - Marketable Bonds  
Listed by Series, ISIN and Outstanding Amount (Cont.)**

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<b>Series</b>	<b>ISIN</b>	<b>Maturity</b>	<b>Coupon %</b>	<b>Outstanding Amount</b>	<b>Page</b>
XT69	CA135087-XT69	September 1, 2009	4¼	\$ 10,100,000,000	45
XU33	CA135087-XU33	June 1, 2006	3	6,500,493,000	24
XV16	CA135087-XV16	December 1, 2006	3¼	6,000,000,000	28
XW98	CA135087-XW98	June 1, 2037	5	5,249,089,000	89
XX71	CA135087-XX71	June 1, 2015	4½	10,300,000,000	62
XY54	CA135087-XY54	September 1, 2010	4	9,459,034,000	50
XZ20	CA135087-XZ20	June 1, 2007	3	5,600,000,000	31
YA69	CA135087YA69	December 1, 2007	2¾	7,007,164,000	34
YB43	CA135087YB43	June 1, 2016	4	2,500,000,000	63
YC26	CA135087YC26	September 1, 2011	3¾	1,900,000,000	55
YD09	CA135087YD09	June 1, 2008	3¾	<u>2,400,000,000</u>	39
				<u><u>\$254,679,808,000</u></u>	



**Section 2.2 - Marketable Bonds  
Listed by Maturity Date**

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<b>Maturity</b>	<b>Coupon %</b>	<b>Certificate Type</b>	<b>Series</b>	<b>Page</b>	
2006	Mar. 1	12½	Bearer and Registered	H18	23
	June 1	3	Global	XU33	24
	Sept. 1	5¾	Global	XD18	25
	Oct. 1	14	Bearer and Registered	H26	26
	Dec. 1	7	Global	VU50	27
	Dec. 1	3¾	Global	XV16	28
2007	Mar. 1	13¾	Bearer and Registered	H30	29
	June 1	7¼	Global	WB60	30
	June 1	3	Global	XZ20	31
	Sept. 1	4½	Global	XJ87	32
	Oct. 1	13	Bearer and Registered	H36	33
	Dec. 1	2¾	Global	YA69	34
2008	Mar. 1	12¾	Bearer and Registered	H41	35
	June 1	10	Bearer and Registered	H74	36
	June 1	6	Global	WH31	38
	June 1	3¾	Global	YD09	39
	Sept. 1	4¼	Global	XN99	40
	Oct. 1	11¾	Bearer and Registered	H52	41
2009	Mar. 1	11½	Bearer and Registered	H58	42
	June 1	11	Bearer and Registered	H68	43
	June 1	5½	Global	WR13	44
	Sept. 1	4¼	Global	XT69	45
	Oct. 1	10¾	Bearer and Registered	H63	46
2010	Mar. 1	9¾	Bearer and Registered	H79	47
	June 1	9½	Bearer and Registered	H81	48
	June 1	5½	Global	WX80	49
	Sept. 1	4	Global	XY54	50
	Oct. 1	8¾	Bearer and Registered	H85	51
2011	Mar. 1	9	Bearer and Registered	H87	52
	June 1	8½	Bearer and Registered	H98	53
	June 1	6	Global	XB51	54
	Sept. 1	3¾	Global	YC26	55
2012	June 1	5¼	Global	XH22	56
2013	June 1	5¼	Global	XM17	57
2014	Mar. 15	10¼	Bearer and Registered	A23	58
	June 1	5	Global	XS86	60

(Cont.)

**Section 2.2 - Marketable Bonds  
Listed by Maturity Date (Cont.)**

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<b>Maturity</b>	<b>Coupon %</b>	<b>Certificate Type</b>	<b>Series</b>	<b>Page</b>	
2015	June 1	11¼	Bearer and Registered	A34	61
	June 1	4½	Global	XX71	62
2016	June 1	4	Global	YB43	63
2021	Mar. 15	10½	Bearer and Registered	A39	63
	June 1	9¾	Bearer and Registered	A43	64
	Dec. 1	4¼	Global	L25	66
2022	June 1	9¼	Bearer and Registered	A49	69
2023	June 1	8	Bearer and Registered	A55	71
2025	June 1	9	Registered	A76	72
2026	Dec. 1	4¼	Global	VS05	74
2027	June 1	8	Global	VW17	77
2029	June 1	5¾	Global	WL43	79
2031	Dec. 1	4	Global	WV25	80
2033	June 1	5¾	Global	XG49	84
2036	Dec. 1	3	Global	XQ21	86
2037	June 1	5	Global	XW98	89

## **Section 2.2 - Marketable Bonds Purchase Fund and Callable Bonds**

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### **Purchase Fund Bonds**

There are no purchase fund bonds presently outstanding.

### **Callable Bonds**

There are no callable bonds presently outstanding.

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 12½% Bonds due March 1, 2006

H18

CA135087-PG31

**Interest Payable:** March 1 and September 1

**Issue Information:** **March 13, 1984** - \$250,000,000 issued, priced at 98.75 (12.67%)  
**November 14, 1984** - \$350,000,000 issued, priced at 100.00 (12.50%) plus accrued interest from September 1, 1984  
**March 19, 1985** - \$375,000,000 issued, priced at 99.125 (12.62%) plus accrued interest from March 1, 1985

**Cancellation  
Information:**

**May 18, 2000** - \$213,315,000 cancelled  
**December 18, 2000** - \$135,709,000 cancelled  
**April 11, 2001** - \$78,567,000 cancelled  
**June 5, 2001** - \$63,914,000 cancelled  
**August 23, 2001** - \$76,000,000 cancelled  
**November 20, 2001** - \$30,210,000 cancelled  
**December 5, 2001** - \$4,088,000 cancelled  
**March 4, 2002** - \$38,533,000 cancelled  
**June 3, 2002** - \$6,000,000 cancelled  
**September 3, 2002** - \$1,950,000 cancelled  
**October 7, 2002** - \$7,000,000 cancelled  
**December 9, 2002** - 3,000,000 cancelled  
**February 10, 2003** - \$28,200,000 cancelled  
**March 18, 2003** - \$13,000,000 cancelled  
**July 7, 2003** - \$1,500,000 cancelled  
**March 19, 2004** - \$7,500,000 cancelled

**Outstanding:** \$266,514,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

---

**3% Bonds due June 1, 2006**

**XU33**

**CA135087-XU33**

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 19, 2003** - \$3,500,000,000 issued, auction average 3.205% (99.522)  
**February 13, 2004** - \$137,765,000 issued, switch replacement priced at 100.770 plus accrued interest from December 19, 2003  
**March 12, 2004** - \$3,500,000,000 issued, priced at 101.152 (2.463%) plus accrued interest from December 19, 2003  
**April 26, 2004** - \$400,000,000 issued, switch replacement priced at 100.424 plus accrued interest from December 19, 2003

**Cancellation**

**Information:** **June 30, 2005** - \$25,000,000 cancelled  
**July 29, 2005** - \$188,000,000 cancelled  
**August 30, 2005** - \$761,764,000 cancelled  
**November 10, 2005** - \$62,508,000 cancelled

**Outstanding:** \$6,500,493,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**5¾% Bonds due September 1, 2006**

**XD18**

**CA135087-XD18**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 14, 2000** - \$2,500,000,000 issued, auction average 5.956% (99.013)

**February 12, 2001** - \$2,500,000,000 issued, auction average 5.247% (102.394) plus accrued interest from November 14, 2000

**June 4, 2001** - \$2,500,000,000 issued, auction average 5.712% (100.160) plus accrued interest from March 1, 2001

**August 20, 2001** - \$2,500,000,000 issued, auction average 5.284% (102.034) plus accrued interest from March 1, 2001

**Cancellation**

**Information:**

**December 23, 2003** - \$150,000,000 cancelled

**March 19, 2004** - \$225,000,000 cancelled

**May 10, 2004** - \$72,216,000 cancelled

**July 2, 2004** - \$195,000,000 cancelled

**August 11, 2004** - \$55,000,000 cancelled

**September 30, 2004** - \$131,200,000 cancelled

**March 2, 2005** - \$145,000,000 cancelled

**October 27, 2005** - \$1,516,159,000 cancelled

**November 10, 2005** - \$299,900,000 cancelled

**December 21, 2005** - \$989,218,000 cancelled

**December 30, 2005** - \$215,000,000 cancelled

**Outstanding:** \$6,006,307,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

---

**14% Bonds due October 1, 2006**

**H26**

**CA135087-PQ13**

**Interest Payable:** April 1 and October 1

**Issue Information:** **June 1, 1984** - \$375,000,000 issued, priced at 99.25 (14.10%)  
**July 11, 1984** - \$275,000,000 issued, priced at 99.75 (14.03%) plus accrued interest from June 1, 1984  
**August 1, 1984** - \$375,000,000 issued, priced at 100.125 (13.97%) plus accrued interest from June 1, 1984

**Cancellation**

**Information:** **November 19, 1999** - \$40,000,000 cancelled  
**December 18, 2000** - \$26,900,000 cancelled  
**April 11, 2001** - \$22,000,000 cancelled  
**June 5, 2001** - \$53,056,000 cancelled  
**November 20, 2001** - \$20,000,000 cancelled  
**February 18, 2002** - \$34,629,000 cancelled  
**March 21, 2002** - \$24,300,000 cancelled  
**June 3, 2002** - \$21,293,000 cancelled  
**August 8, 2002** - \$9,350,000 cancelled  
**February 10, 2003** - \$2,120,000 cancelled  
**December 23, 2003** - \$1,450,000 cancelled  
**March 2, 2005** - \$1,595,000 cancelled

**Outstanding:** \$768,307,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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VU50 **7% Bonds due December 1, 2006** CA135087-VU50

**Interest Payable:** June 1 and December 1

**Issue Information:** **February 15, 1996** - \$2,200,000,000 issued, auction average 7.097% (99.262)

**March 29, 1996** - \$2,200,000,000 issued, auction average 7.854% (93.889) plus accrued interest from February 15, 1996

**May 15, 1996** - \$2,300,000,000 issued, auction average 8.086% (92.385) plus accrued interest from February 15, 1996

**August 15, 1996** - \$2,400,000,000 issued, auction average 7.349% (97.495) plus accrued interest from June 1, 1996

**Cancellation Information:**

**June 3, 2002** - \$155,000,000 cancelled

**July 12, 2002** - \$75,000,000 cancelled

**August 8, 2002** - \$637,273,000 cancelled

**September 3, 2002** - \$175,000,000 cancelled

**October 7, 2002** - \$385,000,000 cancelled

**December 9, 2002** - \$200,000,000 cancelled

**December 23, 2002** - \$122,000,000 cancelled

**March 6, 2003** - \$90,000,000 cancelled

**March 18, 2003** - \$221,000,000 cancelled

**April 1, 2003** - \$444,015,000 cancelled

**May 8, 2003** - \$25,000,000 cancelled

**July 7, 2003** - \$392,279,000 cancelled

**August 8, 2003** - \$200,218,000 cancelled

**October 17, 2003** - \$111,570,000 cancelled

**December 21, 2005** - \$10,782,000 cancelled

**Outstanding:** \$5,855,863,000



**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

---

**3¼ Bonds due December 1, 2006**

**XV16**

**CA135087-XV16**

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 28, 2004** - \$2,800,000,000 issued, priced at 99.673 (3.387%)

**August 9, 2004** - \$400,000,000 issued, switch replacement priced at 99.875 plus accrued interest from June 1, 2004

**September 17, 2004** - \$2,800,000,000 issued, priced at 99.866 (3.312%) plus accrued interest from June 1, 2004

**Outstanding:** \$6,000,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**H30** **13<sup>3</sup>/<sub>4</sub>% Bonds due March 1, 2007** **CA135087-PT51**

**Interest Payable:** March 1 and September 1

**Issue Information:** **June 19, 1984** - \$325,000,000 issued, priced at 99.625 (13.80%)

**Cancellation Information:**

- December 18, 2000** - \$6,450,000 cancelled
- April 11, 2001** - \$57,803,000 cancelled
- November 1, 2002** - \$27,894,000 cancelled
- March 6, 2003** - \$28,115,000 cancelled
- May 8, 2003** - \$8,000,000 cancelled
- March 19, 2004** - \$1,000,000 cancelled
- March 2, 2005** - \$3,000,000 cancelled

**Outstanding:** \$192,738,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

---

**7¼% Bonds due June 1, 2007**

**WB60**

**CA135087-WB60**

**Interest Payable:** June 1 and December 1

**Issue Information:** **October 1, 1996** - \$2,400,000,000 issued, auction average 7.458 % (98.473)  
**November 15, 1996** - \$2,400,000,000 issued, auction average 6.275% (107.434) plus accrued interest from October 1, 1996  
**February 17, 1997** - \$2,300,000,000 issued, auction average 6.405% (106.281) plus accrued interest from December 1, 1996  
**May 15, 1997** - \$2,400,000,000 issued, auction average 6.660% (104.267) plus accrued interest from December 1, 1996

**Cancellation Information:**

**June 3, 2002** - \$82,000,000 cancelled  
**September 3, 2002** - \$60,000,000 cancelled  
**December 9, 2002** - \$30,000,000 cancelled  
**December 23, 2002** - \$244,534,000 cancelled  
**March 6, 2003** - \$150,000,000 cancelled  
**March 18, 2003** - \$127,000,000 cancelled  
**May 8, 2003** - \$148,899,000 cancelled  
**June 13, 2003** - \$80,000,000 cancelled  
**July 7, 2003** - \$25,000,000 cancelled  
**August 8, 2003** - \$160,000,000 cancelled  
**October 17, 2003** - \$428,000,000 cancelled  
**December 23, 2003** - \$50,000,000 cancelled  
**February 10, 2004** - \$4,263,000 cancelled  
**March 19, 2004** - \$200,000,000 cancelled  
**May 10, 2004** - \$100,000,000 cancelled  
**July 2, 2004** - \$240,000,000 cancelled  
**August 11, 2004** - \$280,487,000 cancelled  
**September 3, 2004** - \$15,000,000 cancelled  
**September 30, 2004** - \$45,000,000 cancelled

**Outstanding:** \$7,029,817,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

---

**3% Bonds due June 1, 2007**

**XZ20**

**CA135087-XZ20**

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 10, 2004** - \$2,800,000,000 issued, auction average 3.024% (99.944)

**February 11, 2005** - \$300,000,000 issued, auction average 3.060% (99.866) plus accrued interest from December 10, 2004

**March 18, 2005** - \$2,500,000,000 issued, auction average 3.245% (99.480) plus accrued interest from December 10, 2004

**Outstanding:** \$5,600,000,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

---

**4½% Bonds due September 1, 2007**

**XJ87**

**CA135087-XJ87**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 19, 2001** - \$2,500,000,000 issued, auction average 4.550% (99.754)

**February 18, 2002** - \$2,500,000,000 issued, auction average 4.943% (97.879) plus accrued interest from November 19, 2001

**May 21, 2002** - \$2,400,000,000 issued, auction average 5.348% (96.136) plus accrued interest from March 1, 2002

**July 22, 2002** - \$600,000,000 issued, switch replacement priced at 98.592 plus accrued interest from March 1, 2002

**August 19, 2002** - \$2,400,000,000 issued, auction average 4.291% (100.936) plus accrued interest from March 1, 2002

**Cancellation**

**Information:**

**December 31, 2004** - \$225,000,000 cancelled

**March 2, 2005** - \$160,000,000 cancelled

**March 30, 2005** - \$290,000,000 cancelled

**Outstanding:** \$9,725,000,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 13% Bonds due October 1, 2007

H36

CA135087-PW80

**Interest Payable:** April 1 and October 1

**Issue Information:** **August 22, 1984** - \$375,000,000 issued, priced at 98.625 (13.19%)

**September 12, 1984** - \$325,000,000 issued, priced at 99.25 (13.10%) plus accrued interest from August 22, 1984

#### **Cancellation**

##### **Information:**

**December 18, 2000** - \$89,259,000 cancelled

**April 11, 2001** - \$14,600,000 cancelled

**June 5, 2001** - \$14,103,000 cancelled

**August 23, 2001** - \$8,000,000 cancelled

**November 2, 2001** - \$21,238,000 cancelled

**November 20, 2001** - \$13,400,000 cancelled

**February 18, 2002** - \$15,151,000 cancelled

**June 3, 2002** - \$3,000,000 cancelled

**February 10, 2003** - \$3,700,000 cancelled

**March 6, 2003** - \$32,485,000 cancelled

**April 1, 2003** - \$1,620,000 cancelled

**June 13, 2003** - \$4,000,000 cancelled

**December 23, 2003** - \$4,513,000 cancelled

**August 11, 2004** - \$2,000,000 cancelled

**March 2, 2005** - \$5,351,000 cancelled

**Outstanding:** \$467,580,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

---

**2¾% Bonds due December 1, 2007**

**YA69**

**CA135087-YA69**

**Interest Payable:** June 1 and December 1

**Issue Information:** **June 10, 2005** - \$3,400,000,000 issued, priced at 99.692 (2.880%)

**July 29, 2005** - \$207,164,000 issued, priced at 99.281 (3.070%) plus accrued interest from June 10, 2005

**September 16, 2005** - \$3,400,000,000 issued, priced at 99.204 (3.125%) plus accrued interest from June 10, 2005

**Outstanding:** \$7,007,164,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

---

**12¾% Bonds due March 1, 2008**

**H41**

**CA135087-QB35**

**Interest Payable:** March 1 and September 1

**Issue Information:** **October 1, 1984** - \$425,000,000 issued, priced at 99.75 (12.78%)  
**October 24, 1984** - \$325,000,000 issued, priced at 98.75 (12.92%) plus accrued interest from October 1, 1984

**Cancellation**

**Information:** **May 8, 2001** - \$33,600,000 cancelled  
**June 5, 2001** - \$38,350,000 cancelled  
**November 2, 2001** - \$26,100,000 cancelled  
**November 20, 2001** - \$25,000,000 cancelled  
**March 6, 2003** - \$2,500,000 cancelled  
**May 8, 2003** - \$8,108,000 cancelled  
**October 17, 2003** - \$30,407,000 cancelled  
**March 19, 2004** - \$5,250,000 cancelled  
**August 11, 2004** - \$2,020,000 cancelled

**Outstanding:** \$578,665,000



**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**10% Bonds due June 1, 2008**

**H74**

**CA135087-RK25**

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 15, 1985** - \$325,000,000 issued, priced at 97.375 (10.30%)  
**September 1, 1987** - \$225,000,000 issued, priced at 98.25 (10.20%) plus accrued interest from June 1, 1987  
**February 1, 1988** - \$350,000,000 issued, priced at 100.00 (10.00%) plus accrued interest from December 1, 1987  
**April 14, 1988** - \$300,000,000 issued, priced at 99.625 (10.04%) plus accrued interest from December 1, 1987  
**June 1, 1988** - \$300,000,000 issued, priced at 97.625 (10.28%)  
**July 21, 1988** - \$300,000,000 issued, priced at 99.375 (10.07%) plus accrued interest from June 1, 1988  
**October 15, 1988** - \$350,000,000 issued, priced at 98.625 (10.16%) plus accrued interest from June 1, 1988  
**December 15, 1988** - \$325,000,000 issued, priced at 99.125 (10.10%) plus accrued interest from December 1, 1988  
**February 23, 1989** - \$450,000,000 issued, auction average 9.91% (100.737) plus accrued interest from December 1, 1988  
**June 1, 1989** - \$525,000,000 issued, auction average 9.791% (101.787)

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### **Cancellation**

**Information:**      **February 18, 1999** - \$192,146,000 cancelled  
                         **May 8, 2003** - \$7,000,000 cancelled  
                         **October 17, 2003** - \$3,500,000 cancelled  
                         **December 23, 2003** - \$10,800,000 cancelled  
                         **February 10, 2004** - \$50,000,000 cancelled  
                         **March 19, 2004** - \$125,100,000 cancelled  
                         **May 10, 2004** - \$7,000,000 cancelled  
                         **August 11, 2004** - \$2,025,000 cancelled  
                         **September 3, 2004** - \$5,900,000 cancelled  
                         **December 2, 2004** - \$9,000,000 cancelled  
                         **March 30, 2005** - \$1,000,000 cancelled

**Outstanding:**      \$3,036,529,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**6% Bonds due June 1, 2008**

**WH31**

**CA135087-WH31**

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 15, 1997** - \$2,300,000,000 issued, auction average 6.079% (99.392)  
**November 17, 1997** - \$2,300,000,000 issued, auction average 5.636% (102.863) plus accrued interest from August 15, 1997  
**February 16, 1998** - \$2,300,000,000 issued, auction average 5.493% (103.935) plus accrued interest from December 1, 1997  
**May 15, 1998** - \$2,300,000,000 issued, auction average 5.406% (104.555) plus accrued interest from December 1, 1997

**Cancellation Information:**

**December 9, 2002** - \$50,000,000 cancelled  
**March 6, 2003** - \$120,000,000 cancelled  
**May 8, 2003** - \$165,000,000 cancelled  
**June 13, 2003** - \$381,000,000 cancelled  
**August 8, 2003** - \$265,253,000 cancelled  
**October 17, 2003** - \$502,541,000 cancelled  
**December 12, 2003** - \$161,690,000 cancelled  
**December 23, 2003** - \$50,000,000 cancelled  
**February 10, 2004** - \$418,526,000 cancelled  
**March 19, 2004** - \$240,640,000 cancelled  
**May 10, 2004** - \$143,962,000 cancelled  
**July 2, 2004** - \$190,000,000 cancelled  
**August 11, 2004** - \$50,361,000 cancelled  
**September 3, 2004** - \$348,000,000 cancelled  
**September 30, 2004** - \$25,000,000 cancelled  
**October 29, 2004** - \$116,209,000 cancelled  
**December 2, 2004** - \$177,000,000 cancelled  
**December 31, 2004** - \$90,000,000 cancelled  
**January 31, 2005** - \$225,000,000 cancelled  
**March 2, 2005** - \$269,428,000 cancelled  
**March 30, 2005** - \$200,000,000 cancelled

**Outstanding:** \$5,010,390,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**3¾% Bonds due June 1, 2008**

**YD09**

**CA135087-YD09**

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 16, 2005** - \$2,400,000,000 issued, priced  
at 99.753 (3.857%)

**Outstanding:** \$2,400,000,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 4¼% Bonds due September 1, 2008

XN99

CA135087-XN99

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 18, 2002** - \$2,400,000,000 issued, auction average 4.493% (98.780)  
**December 23, 2002** - \$400,000,000 issued, switch replacement priced at 99.359 plus accrued interest from November 18, 2002  
**February 24, 2003** - \$2,400,000,000 issued, auction average 4.517% (98.710) plus accrued interest from November 18, 2002  
**March 31, 2003** - \$400,000,000 issued, switch replacement priced at 97.861 plus accrued interest from March 1, 2003  
**April 29, 2003** - \$400,000,000 issued, switch replacement priced at 98.801 plus accrued interest from March 1, 2003  
**June 2, 2003** - \$2,300,000,000 issued, auction average 3.984% (101.243) plus accrued interest from March 1, 2003  
**July 21, 2003** - \$400,000,000 issued, switch replacement priced at 100.622 plus accrued interest from March 1, 2003  
**September 2, 2003** - \$2,300,000,000 issued, auction average 4.240% (100.044) plus accrued interest from September 1, 2003  
**October 14, 2003** - \$400,000,000 issued, switch replacement priced at 101.219 plus accrued interest from September 1, 2003

**Cancellation  
Information:**

**September 29, 2005** - \$72,000,000 cancelled  
**December 21, 2005** - \$245,000,000 cancelled

**Outstanding:** \$11,083,000,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**11¾% Bonds due October 1, 2008**

**H52**

**CA135087-QL17**

**Interest Payable:** April 1 and October 1

**Issue Information:** **February 1, 1985** - \$325,000,000 issued, priced at 99.50 (11.81%)  
**May 1, 1985** - \$400,000,000 issued, priced at 101.00 (11.62%) plus accrued interest from April 1, 1985

**Cancellation**  
**Information:**

**February 18, 1999** - \$80,247,000 cancelled  
**February 7, 2001** - \$16,796,000 cancelled  
**May 8, 2001** - \$55,000,000 cancelled  
**June 5, 2001** - \$30,125,000 cancelled  
**November 2, 2001** - \$18,050,000 cancelled  
**November 20, 2001** - \$21,460,000 cancelled  
**February 18, 2002** - \$54,040,000 cancelled  
**July 12, 2002** - \$6,000,000 cancelled  
**September 3, 2002** - \$3,000,000 cancelled  
**December 9, 2002** - \$3,040,000 cancelled  
**March 6, 2003** - \$12,714,000 cancelled  
**April 1, 2003** - \$10,441,000 cancelled  
**June 13, 2003** - \$3,000,000 cancelled  
**October 17, 2003** - \$6,650,000 cancelled  
**December 12, 2003** - \$3,000,000 cancelled  
**May 10, 2004** - \$1,800,000 cancelled  
**October 29, 2004** - \$4,090,000 cancelled

**Outstanding:** \$395,547,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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<b>H58</b>	<b>11½% Bonds due March 1, 2009</b>	<b>CA135087-QQ04</b>
<b>Interest Payable:</b>	March 1 and September 1	
<b>Issue Information:</b>	May 22, 1985 - \$400,000,000 issued, priced at 99.25 (11.59%)	
<b>Cancellation Information:</b>	<b>May 8, 2001</b> - \$11,000,000 cancelled <b>July 31, 2001</b> - \$84,053,000 cancelled <b>November 2, 2001</b> - \$35,000,000 cancelled <b>November 20, 2001</b> - \$5,000,000 cancelled <b>April 26, 2002</b> - \$2,000,000 cancelled <b>June 3, 2002</b> - \$4,000,000 cancelled <b>September 3, 2002</b> - \$3,000,000 cancelled <b>December 9, 2002</b> - \$6,488,000 cancelled <b>December 23, 2002</b> - \$3,000,000 cancelled <b>May 8, 2003</b> - \$36,329,000 cancelled <b>June 13, 2003</b> - \$7,000,000 cancelled <b>October 17, 2003</b> - \$50,175,000 cancelled <b>December 12, 2003</b> - \$1,100,000 cancelled <b>March 19, 2004</b> - \$3,200,000 cancelled <b>August 11, 2004</b> - \$4,000,000 cancelled <b>October 29, 2004</b> - \$5,000,000 cancelled	
<b>Outstanding:</b>	\$139,655,000	

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**11% Bonds due June 1, 2009**

**H68**

**CA135087-RD81**

**Interest Payable:** June 1 and December 1

**Issue Information:** **October 1, 1985** - \$350,000,000 issued,  
priced at 99.00 (11.12%)  
**October 23, 1985** - \$275,000,000 issued,  
priced at 98.50 (11.18%) plus accrued interest  
from October 1, 1985  
**October 15, 1987** - \$300,000,000 issued, priced at  
98.625 (11.17%) plus accrued interest from June 1, 1987

**Cancellation**

**Information:** **February 18, 1999** - \$56,743,000 cancelled  
**August 5, 1999** - \$195,426,000 cancelled  
**August 8, 2002** - \$1,875,000 cancelled  
**December 9, 2002** - \$2,000,000 cancelled  
**December 12, 2003** - \$21,910,000 cancelled  
**March 19, 2004** - \$6,300,000 cancelled  
**December 31, 2004** - \$2,900,000 cancelled

**Outstanding:** \$637,846,000



## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 5½% Bonds due June 1, 2009

WR13

CA135087-WR13

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 17, 1998** - \$2,300,000,000 issued, auction average 5.542% (99.671)  
**November 16, 1998** - \$2,300,000,000 issued, auction average 5.192% (102.476) plus accrued interest from August 17, 1998  
**February 15, 1999** - \$2,300,000,000 issued, auction average 5.085% (103.285) plus accrued interest from December 1, 1998  
**May 17, 1999** - \$2,500,000,000 issued, auction average 5.328% (101.322) plus accrued interest from December 1, 1998

**Cancellation  
Information:**

**April 26, 2002** - \$20,000,000 cancelled  
**June 13, 2003** - \$15,000,000 cancelled  
**December 12, 2003** - \$145,000,000 cancelled  
**March 19, 2004** - \$75,000,000 cancelled  
**May 10, 2004** - \$235,225,000 cancelled  
**July 2, 2004** - \$374,000,000 cancelled  
**August 11, 2004** - \$180,883,000 cancelled  
**September 3, 2004** - \$50,000,000 cancelled  
**September 30, 2004** - \$5,000,000 cancelled  
**December 2, 2004** - \$50,000,000 cancelled  
**December 31, 2004** - \$184,000,000 cancelled  
**March 2, 2005** - \$24,300,000 cancelled  
**April 29, 2005** - \$154,400,000 cancelled  
**June 3, 2005** - \$402,000,000 cancelled  
**June 30, 2005** - 180,000,000 cancelled  
**July 29, 2005** - \$437,000,000 cancelled  
**August 30, 2005** - \$225,000,000 cancelled  
**September 29, 2005** - \$393,000,000 cancelled  
**December 2, 2005** - \$25,000,000 cancelled  
**December 21, 2005** - \$25,000,000 cancelled

**Outstanding:** \$6,200,192,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**4¼% Bonds due September 1, 2009**

**XT69**

**CA135087-XT69**

**Interest Payable:** March 1 and September 1

**Issue Information:** **December 1, 2003** - \$2,300,000,000 issued, auction average 4.329% (99.607)

**February 23, 2004** - \$2,200,000,000 issued, priced at 102.272 (3.790%) plus accrued interest from December 1, 2003

**April 13, 2004** - \$300,000,000 issued, switch replacement priced at 101.876 plus accrued interest from March 1, 2004

**May 17, 2004** - \$2,200,000,000 issued, priced at 100.121 (4.223%) plus accrued interest from March 1, 2004

**July 26, 2004** - \$300,000,000 issued, switch replacement priced at 99.906 plus accrued interest from March 1, 2004

**August 30, 2004** - \$2,100,000,000 issued, priced at 100.740 (4.085%) plus accrued interest from March 1, 2004

**October 12, 2004** - \$300,000,000 issued, switch replacement priced at 100.809 plus accrued interest from September 1, 2004

**Outstanding:** \$10,100,000,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**10¾% Bonds due October 1, 2009**

**H63**

**CA135087-QV98**

**Interest Payable:** April 1 and October 1

**Issue Information:** **June 12, 1985** - \$350,000,000 issued, priced at 99.00 (10.86%)  
**July 1, 1985** - \$325,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from June 12, 1985  
**September 1, 1985** - \$325,000,000 issued, priced at 99.50 (10.81%) plus accrued interest from June 12, 1985  
**September 1, 1988** - \$300,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from April 1, 1988

**Cancellation Information:**

**February 18, 1999** - \$75,864,000 cancelled  
**August 5, 1999** - \$21,825,000 cancelled  
**February 9, 2000** - \$125,000,000 cancelled  
**February 7, 2001** - \$321,800,000 cancelled  
**May 8, 2001** - \$54,500,000 cancelled  
**July 31, 2001** - \$29,210,000 cancelled  
**November 2, 2001** - \$125,000,000 cancelled  
**November 20, 2001** - \$11,235,000 cancelled  
**February 18, 2002** - \$81,500,000 cancelled  
**April 26, 2002** - \$20,000,000 cancelled  
**June 3, 2002** - \$5,418,000,000 cancelled  
**July 12, 2002** - \$26,500,000 cancelled  
**October 7, 2002** - \$3,799,000 cancelled  
**December 9, 2002** - \$5,021,000 cancelled  
**December 23, 2002** - \$62,950,000 cancelled  
**April 1, 2003** - \$35,000,000 cancelled  
**May 8, 2003** - \$11,875,000 cancelled  
**June 13, 2003** - \$10,000,000 cancelled  
**August 8, 2003** - \$1,100,000 cancelled  
**October 17, 2003** - \$5,900,000 cancelled  
**December 12, 2003** - \$1,000,000 cancelled  
**May 10, 2004** - \$6,600,000 cancelled  
**October 29, 2004** - \$2,187,000 cancelled

**Outstanding:** \$256,716,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9¾% Bonds due March 1, 2010**

**H79**

**CA135087-RQ94**

**Interest Payable:** March 1 and September 1

**Issue Information:** **March 15, 1986** - \$325,000,000 issued,  
priced at 99.75 (9.78%)

**Cancellation  
Information:**

**August 5, 1999** - \$25,000,000 cancelled  
**May 8, 2001** - \$37,000,000 cancelled  
**November 2, 2001** - \$113,691,000 cancelled  
**April 26, 2002** - \$7,114,000 cancelled  
**July 12, 2002** - \$29,361,000 cancelled  
**December 23, 2002** - \$24,000,000 cancelled  
**November 7, 2003** - \$3,600,000 cancelled  
**March 19, 2004** - \$1,800,000 cancelled

**Outstanding:** \$83,434,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 9½% Bonds due June 1, 2010

H81

CA135087-RS50

**Interest Payable:** June 1 and December 1

**Issue Information:** **April 10, 1986** - \$325,000,000 issued, priced at 100.50 (9.44%)  
**July 1, 1987** - \$325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987  
**July 1, 1989** - \$450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989  
**August 10, 1989** - \$550,000,000 issued, auction average 9.420% (100.698) plus accrued interest from June 1, 1989  
**October 1, 1989** - \$425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989  
**December 15, 1989** - \$450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989  
**February 1, 1990** - \$450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

**Cancellation  
Information:**

**February 18, 1999** - \$95,000,000 cancelled  
**August 5, 1999** - \$93,376,000 cancelled  
**February 9, 2000** - \$312,370,000 cancelled  
**December 23, 2002** - \$1,689,000 cancelled  
**October 17, 2003** - \$11,966,000 cancelled  
**December 12, 2003** - \$16,300,000 cancelled  
**July 2, 2004** - \$14,000,000 cancelled  
**August 11, 2004** - \$37,000,000 cancelled  
**September 3, 2004** - \$9,000,000 cancelled  
**October 29, 2004** - \$150,000,000 cancelled  
**March 2, 2005** - \$6,400,000 cancelled

**Outstanding:** \$2,227,899,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**5½% Bonds due June 1, 2010**

**WX80**

**CA135087-WX80**

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 3, 1999** - \$2,600,000,000 issued, auction average 5.672% (98.631)  
**November 1, 1999** - \$2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999  
**February 1, 2000** - \$2,600,000,000 issued, auction average 6.451% (92.899) plus accrued interest from December 1, 1999  
**March 20, 2000** - \$2,600,000,000 issued, auction average 6.058% (95.790) plus accrued interest from December 1, 1999

**Cancellation Information:**

**April 1, 2003** - \$70,000,000 cancelled  
**October 17, 2003** - \$100,000,000 cancelled  
**November 7, 2003** - \$200,000,000 cancelled  
**December 12, 2003** - \$250,000,000 cancelled  
**March 19, 2004** - \$10,000,000 cancelled  
**March 31, 2004** - \$25,000,000 cancelled  
**May 10, 2004** - \$84,675,000 cancelled  
**July 2, 2004** - \$92,770,000 cancelled  
**August 11, 2004** - \$15,600,000 cancelled  
**September 3, 2004** - \$430,000,000 cancelled  
**September 30, 2004** - \$106,816,000 cancelled  
**December 2, 2004** - \$175,000,000 cancelled  
**January 31, 2005** - \$100,000,000 cancelled  
**March 2, 2005** - \$125,000,000 cancelled  
**April 29, 2005** - \$136,075,000 cancelled  
**June 3, 2005** - \$78,000,000 cancelled  
**June 30, 2005** - \$82,000,000 cancelled  
**July 29, 2005** - \$35,000,000 cancelled  
**August 30, 2005** - \$85,000,000 cancelled  
**September 29, 2005** - \$135,000,000 cancelled  
**October 27, 2005** - \$304,290,000 cancelled

**Outstanding:** \$7,759,774,000

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**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**4% Bonds due September 1, 2010**

**XY54**

**CA135087-XY54**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 22, 2004** - \$2,100,000,000 issued, priced at 99.729 (4.054%)

**January 24, 2005** - \$259,034,000 issued, switch replacement priced at 101.152 plus accrued interest from November 22, 2004

**February 21, 2005** - \$2,000,000,000 issued, priced at 101.147 (3.768%) plus accrued interest from November 22, 2004

**April 26, 2005** - \$300,000,000 issued, switch replacement priced at 101.294 plus accrued interest from March 1, 2005

**May 24, 2005** - \$2,000,000,000 issued, priced at 101.862 (3.608%) plus accrued interest from March 1, 2005

**July 18, 2005** - \$500,000,000 issued, switch replacement priced at 102.064 plus accrued interest from March 1, 2005

**August 29, 2005** - \$2,000,000,000 issued, priced at 102.246 (3.507%) plus accrued interest from March 1, 2005

**October 11, 2005** - \$300,000,000 issued, switch replacement priced at 101.776 plus accrued interest from September 1, 2005

**Outstanding:** \$9,459,034,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**H85** **8¾% Bonds due October 1, 2010** **CA135087-RW62**

**Interest Payable:** April 1 and October 1

**Issue Information:** **April 28, 1986** - \$325,000,000 issued,  
priced at 98.625 (8.89%)

**Cancellation  
Information:** **August 5, 1999** - \$45,457,000 cancelled  
**February 9, 2000** - \$28,000,000 cancelled  
**August 4, 2000** - \$57,210,000 cancelled  
**February 7, 2001** - \$10,520,000 cancelled  
**May 8, 2001** - \$11,000,000 cancelled  
**July 31, 2001** - \$8,600,000 cancelled  
**November 2, 2001** - \$5,067,000 cancelled  
**April 26, 2002** - \$9,385,000 cancelled  
**July 12, 2002** - \$7,612,000 cancelled  
**April 1, 2003** - \$10,000,000 cancelled  
**January 31, 2005** - \$9,443,000 cancelled

**Outstanding:** \$122,706,000



**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**9% Bonds due March 1, 2011**

**H87**

**CA135087-RY29**

**Interest Payable:** March 1 and September 1

**Issue Information:** **July 3, 1986** - \$325,000,000 issued, priced at 97.875 (9.22%)  
**September 2, 1986** - \$325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986  
**October 23, 1986** - \$300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986  
**December 15, 1986** - \$350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986  
**May 1, 1987** - \$325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987  
**March 15, 1988** - \$350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

**Cancellation  
Information:**

**August 5, 1999** - \$165,686,000 cancelled  
**February 3, 2000** - \$17,000,000 cancelled  
**August 4, 2000** - \$433,040,000 cancelled  
**February 7, 2001** - \$103,000,000 cancelled  
**May 8, 2001** - \$32,065,000 cancelled  
**July 31, 2001** - \$134,000,000 cancelled  
**November 2, 2001** - \$27,000,000 cancelled  
**March 4, 2002** - \$158,000,000 cancelled  
**April 26, 2002** - \$56,000,000 cancelled  
**July 12, 2002** - \$57,736,000 cancelled  
**August 8, 2002** - \$22,856,000 cancelled  
**October 7, 2002** - \$10,000,000 cancelled  
**December 23, 2002** - \$9,870,000 cancelled  
**February 10, 2003** - \$39,000,000 cancelled  
**April 1, 2003** - \$25,329,000 cancelled  
**June 13, 2003** - \$30,000,000 cancelled

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### Cancellation

**Information:** **June 30, 2003** - \$14,000,000 cancelled  
**October 17, 2003** - \$6,268,000 cancelled  
**February 10, 2004** - \$2,000,000 cancelled  
**September 30, 2004** - \$8,209,000 cancelled  
**April 29, 2005** - \$30,600,000 cancelled

**Outstanding:** \$593,341,000

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### 8½% Bonds due June 1, 2011

H98

CA135087-SH86

**Interest Payable:** June 1 and December 1

**Issue Information:** **February 19, 1987** - \$375,000,000 issued,  
priced at 99.625 (8.53%)  
**March 15, 1987** - \$375,000,000 issued,  
priced at 98.625 (8.63%) plus accrued interest  
from February 19, 1987

### Cancellation

**Information:** **August 5, 1999** - \$53,230,000 cancelled  
**February 9, 2000** - \$17,630,000 cancelled  
**August 4, 2000** - \$9,750,000 cancelled  
**November 7, 2003** - \$3,431,000 cancelled  
**December 23, 2003** - \$20,000,000 cancelled  
**March 31, 2004** - \$3,608,000 cancelled  
**March 2, 2005** - \$20,000,000 cancelled  
**June 3, 2005** - \$6,200,000 cancelled

**Outstanding:** \$616,151,000

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**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**6% Bonds due June 1, 2011**

**XB51**

**CA135087-XB51**

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 1, 2000** - \$2,600,000,000 issued, auction average 6.128% (98.987)  
**August 1, 2000** - \$2,600,000,000 issued, auction average 5.899% (100.790) plus accrued interest from June 1, 2000  
**October 30, 2000** - \$2,400,000,000 issued, auction average 5.681% (102.506) plus accrued interest from June 1, 2000  
**January 29, 2001** - \$2,500,000,000 issued, auction average 5.525% (103.694) plus accrued interest from December 1, 2000  
**May 7, 2001** - \$2,500,000,000 issued, auction average 5.756% (101.840) plus accrued interest from December 1, 2000  
**July 30, 2001** - \$2,400,000,000 issued, auction average 5.730% (102.000) plus accrued interest from June 1, 2001

**Cancellation Information:**

**November 7, 2003** - \$25,000,000 cancelled  
**December 23, 2003** - \$450,000,000 cancelled  
**February 10, 2004** - \$50,000,000 cancelled  
**March 31, 2004** - \$25,000,000 cancelled  
**July 2, 2004** - \$349,585,000 cancelled  
**September 30, 2004** - \$550,000,000 cancelled  
**December 2, 2004** - \$189,000,000 cancelled  
**December 31, 2004** - \$150,000,000 cancelled  
**March 2, 2005** - \$159,300,000 cancelled  
**March 17, 2005** - \$412,831,000 cancelled  
**June 3, 2005** - \$203,400,000 cancelled  
**July 29, 2005** - \$179,548,000 cancelled  
**August 30, 2005** - \$165,456,000 cancelled

**Outstanding:** \$12,090,880,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**YC26** **3<sup>3</sup>/<sub>4</sub>% Bonds due September 1, 2011** **CA135087-YC26**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 21, 2005** - \$1,900,000,000 issued, priced at 98.970 (3.952%)

**Outstanding:** \$1,900,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**5¼% Bonds due June 1, 2012**

**XH22**

**CA135087-XH22**

**Interest Payable:** December 1 and June 1

**Issue Information:** **October 29, 2001** - \$2,500,000,000 issued, auction average 5.324% (99.412)  
**February 11, 2002** - \$2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001  
**April 22, 2002** - \$2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001  
**June 25, 2002** - \$500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002  
**August 6, 2002** - \$2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002  
**September 30, 2002** - \$600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002  
**October 15, 2002** - \$600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

**Cancellation  
Information:**

**March 17, 2005** - \$184,958,000 cancelled  
**June 3, 2005** - \$155,000,000 cancelled  
**June 30, 2005** - \$61,727,000 cancelled  
**August 30, 2005** - \$165,000,000 cancelled

**Outstanding:** \$11,033,315,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**5¼% Bonds due June 1, 2013**

**XM17**

**CA135087-XM17**

**Interest Payable:** June 1 and December 1

**Issue Information:** **November 4, 2002** - \$2,400,000,000 issued, auction average 5.316% (99.476)  
**December 16, 2002** - \$600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002  
**February 10, 2003** - \$2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002  
**March 24, 2003** - \$600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002  
**May 12, 2003** - \$2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002  
**June 25, 2003** - \$600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003  
**August 11, 2003** - \$2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003  
**September 30, 2003** - \$600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

**Cancellation Information:** **December 2, 2005** - \$70,000,000 cancelled

**Outstanding:** \$11,930,000,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 10¼% Bonds due March 15, 2014

A23

CA135087-TH77

**Interest Payable:** March 15 and September 15

**Issue Information:** **March 15, 1989** - \$350,000,000 issued, priced at 98.75 (10.39%)  
**March 30, 1989** - \$500,000,000 issued, auction average 10.315% (99.411) plus accrued interest from March 15, 1989  
**March 15, 1990** - \$450,000,000 issued, priced at 99.35 (10.32%)  
**July 1, 1990** - \$650,000,000 issued, auction average 10.706% (96.068) plus accrued interest from March 15, 1990  
**August 1, 1990** - \$600,000,000 issued, priced at 97.25 (10.57%) plus accrued interest from March 15, 1990  
**February 21, 1991** - \$600,000,000 issued, priced at 103.65 (9.85%) plus accrued interest from September 15, 1990

**Cancellation  
Information:**

**February 7, 2001** - \$25,000,000 cancelled  
**April 24, 2001** - \$62,000,000 cancelled  
**May 8, 2001** - \$68,319,000 cancelled  
**July 31, 2001** - \$244,137,000 cancelled  
**February 18, 2002** - \$166,106,000 cancelled  
**April 26, 2002** - \$35,825,000 cancelled  
**August 8, 2002** - \$316,597,000 cancelled  
**November 8, 2002** - \$62,580,000 cancelled  
**April 1, 2003** - \$50,870,000 cancelled  
**June 13, 2003** - \$11,000,000 cancelled  
**June 30, 2003** - \$148,000,000 cancelled  
**September 18, 2003** - \$38,000,000 cancelled  
**October 17, 2003** - \$153,219,000 cancelled  
**November 7, 2003** - \$27,000,000 cancelled

## **Section 2.2 - Marketable Bonds Information by Maturity Date**

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### **Cancellation**

**Information:**      **February 10, 2004** - \$31,459,000 cancelled  
                         **March 31, 2004** - \$10,000,000 cancelled  
                         **July 2, 2004** - \$117,541,000 cancelled  
                         **September 17, 2004** - \$29,543,000 cancelled  
                         **October 29, 2004** - \$149,950,000 cancelled  
                         **December 31, 2004** - \$161,258,000 cancelled  
                         **March 17, 2005** - \$245,211,000 cancelled  
                         **June 3, 2005** - \$25,400,000 cancelled

### **Closing of Books**

**for Interest:**      Last business day of February and August

**Outstanding:**      \$970,985,000



**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**5% Bonds due June 1, 2014**

**XS86**

**CA135087-XS86**

**Interest Payable:** June 1 and December 1

**Issue Information:** **October 20, 2003** - \$2,400,000,000 issued, auction average 5.048% (99.615)  
**December 15, 2003** - \$407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003  
**February 9, 2004** - \$2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003  
**March 22, 2004** - \$360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003  
**May 3, 2004** - \$2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003  
**June 22, 2004** - \$499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004  
**August 16, 2004** - \$2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004  
**September 28, 2004** - \$500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

**Outstanding:** \$10,867,437,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**11¼% Bonds due June 1, 2015**

A34

CA135087-TU88

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 1, 1990** - \$500,000,000 issued, priced at 98.50 (11.43%)  
**May 31, 1990** - \$650,000,000 issued, auction average 10.804% (103.830) plus accrued interest from May 1, 1990  
**October 1, 1990** - \$500,000,000 issued, priced at 100.625 (11.17%) plus accrued interest from June 1, 1990  
**November 15, 1990** - \$700,000,000 issued, auction average 11.238% (100.087) plus accrued interest from June 1, 1990

**Cancellation Information:**

**February 7, 2001** - \$22,884,000 cancelled  
**April 24, 2001** - \$3,845,000 cancelled  
**May 8, 2001** - \$97,516,000 cancelled  
**February 18, 2002** - \$119,615,000 cancelled  
**July 12, 2002** - \$229,585,000 cancelled  
**August 8, 2002** - \$221,292,000 cancelled  
**October 7, 2002** - \$358,433,000 cancelled  
**November 8, 2002** - \$65,000,000 cancelled  
**April 1, 2003** - \$267,292,000 cancelled  
**June 30, 2003** - \$256,374,000 cancelled  
**October 17, 2003** - \$166,000,000 cancelled  
**November 7, 2003** - \$26,900,000 cancelled  
**December 23, 2003** - \$11,600,000 cancelled  
**February 10, 2004** - \$20,659,000 cancelled

**Outstanding:** \$483,005,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**4½% Bonds due June 1, 2015**

**XX71**

**CA135087-XX71**

**Interest Payable:** June 1 and December 1

**Issue Information:** **October 18, 2004** - \$2,100,000,000 issued, priced at 98.627 (4.666%)

**December 20, 2004** - \$500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004

**February 7, 2005** - \$2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004

**March 14, 2005** - \$500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004

**May 9, 2005** - \$2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004

**June 21, 2005** - \$500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005

**August 15, 2005** - \$2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005

**September 26, 2005** - \$400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

**Outstanding:** \$10,300,000,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 4% Bonds due June 1, 2016

YB43

CA135087-YB43

**Interest Payable:** June 1 and December 1

**Issue Information:** **November 7, 2005** - \$2,100,000,000 issued, priced at 98.268 (4.205%)  
**December 12, 2005** - \$400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005

**Outstanding:** \$2,500,000,000

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#### 10½% Bonds due March 15, 2021

A39

CA135087-TZ75

**Interest Payable:** March 15 and September 15

**Issue Information:** **December 15, 1990** - \$700,000,000 issued, priced at 99.15 (10.59%)  
**January 9, 1991** - \$700,000,000 issued, auction average 10.237% (102.413) plus accrued interest from December 15, 1990  
**February 1, 1991** - \$400,000,000 issued, priced at 100.65 (10.43%) plus accrued interest from December 15, 1990

#### Closing of Books

**for Interest:** Last business day of February and August

#### Cancellation

**Information:** **October 19, 2000** - \$3,000,000 cancelled  
**April 24, 2001** - \$34,000,000 cancelled  
**October 17, 2001** - \$40,000,000 cancelled  
**May 10, 2002** - \$60,000,000 cancelled  
**August 8, 2002** - \$32,000,000 cancelled  
**December 23, 2002** - \$103,289,000 cancelled  
**December 30, 2002** - \$20,000,000 cancelled  
**January 22, 2003** - \$40,218,000 cancelled

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## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### Cancellation

**Information:** **February 10, 2003** - \$46,715,000 cancelled  
**March 18, 2003** - \$29,000,000 cancelled  
**April 1, 2003** - \$20,000,000 cancelled  
**May 8, 2003** - \$2,320,000 cancelled  
**June 13, 2003** - \$53,000,000 cancelled  
**August 8, 2003** - \$10,000,000 cancelled  
**September 18, 2003** - \$110,000,000 cancelled  
**November 7, 2003** - \$12,900,000 cancelled  
**December 12, 2003** - \$6,000,000 cancelled  
**February 10, 2004** - \$1,800,000 cancelled  
**March 31, 2004** - \$70,000,000 cancelled  
**July 2, 2004** - \$3,000,000 cancelled  
**August 11, 2004** - \$60,000,000 cancelled  
**October 29, 2004** - \$37,462,000 cancelled  
**January 31, 2005** - \$4,035,000 cancelled

**Outstanding:** \$1,001,261,000

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#### 9<sup>3</sup>/<sub>4</sub>% Bonds due June 1, 2021

A43

CA135087-UE28

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 9, 1991** - \$800,000,000 issued, auction average 9.900% (98.555)  
**June 1, 1991** - \$800,000,000 issued, auction average 9.894% (98.624)  
**July 1, 1991** - \$650,000,000 issued, priced at 96.55 (10.12%) plus accrued interest from June 1, 1991  
**August 1, 1991** - \$800,000,000 issued, auction average 10.173% (96.031) plus accrued interest from June 1, 1991  
**September 1, 1991** - \$700,000,000 issued, priced at 97.50 (10.01%) plus accrued interest from June 1, 1991  
**October 17, 1991** - \$900,000,000 issued, auction average 9.412% (103.335) plus accrued interest from June 1, 1991

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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**Cancellation  
Information:**

**October 19, 2000** - \$214,754,000 cancelled  
**April 24, 2001** - \$123,242,000 cancelled  
**October 17, 2001** - \$207,000,000 cancelled  
**February 18, 2002** - \$116,000,000 cancelled  
**May 10, 2002** - \$171,645,000 cancelled  
**July 22, 2002** - \$296,000,000 cancelled  
**August 8, 2002** - \$1,330,000 cancelled  
**October 18, 2002** - \$294,017,000 cancelled  
**November 8, 2002** - \$433,120,000 cancelled  
**December 23, 2002** - \$120,374,000 cancelled  
**December 30, 2002** - \$111,111,000 cancelled  
**January 22, 2003** - \$455,000,000 cancelled  
**February 10, 2003** - \$17,000,000 cancelled  
**March 18, 2003** - \$10,000,000 cancelled  
**May 8, 2003** - \$180,795,000 cancelled  
**June 13, 2003** - \$26,700,000 cancelled  
**August 8, 2003** - \$113,900,000 cancelled  
**September 18, 2003** - \$36,000,000 cancelled  
**November 7, 2003** - \$65,000,000 cancelled  
**December 12, 2003** - \$31,000,000 cancelled  
**December 23, 2003** - \$4,000,000 cancelled  
**February 10, 2004** - \$240,487,000 cancelled  
**March 19, 2004** - \$64,402,000 cancelled  
**March 31, 2004** - \$76,500,000 cancelled  
**May 10, 2004** - \$280,129,000 cancelled  
**July 2, 2004** - \$4,500,000 cancelled  
**August 11, 2004** - \$19,100,000 cancelled  
**September 3, 2004** - \$4,000,000 cancelled  
**September 30, 2004** - \$27,500,000 cancelled  
**October 29, 2004** - \$78,643,000 cancelled  
**December 2, 2004** - \$140,000,000 cancelled  
**December 31, 2004** - \$51,112,000 cancelled  
**January 31, 2005** - \$27,100,000 cancelled

**Outstanding:** \$608,539,000

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 4¼% Real Return Bonds due December 1, 2021

L25

CA135087-UL60

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 10, 1991** - \$700,000,000 issued, priced at 100.00 (4.25% real)  
**October 14, 1992** - \$500,000,000 issued, priced at 92.15 (4.75% real)  
**May 1, 1993** - \$325,000,000 issued, priced at 95.25 (4.55% real)  
**December 1, 1993** - \$600,000,000 issued, priced at 102.50 (4.10% real)  
**February 22, 1994** - \$600,000,000 issued, priced at 114.75 (3.42% real)  
**June 21, 1994** - \$400,000,000 issued, priced at 96.10 (4.50% real)  
**September 15, 1994** - \$500,000,000 issued, priced at 93.25 (4.69% real)  
**December 15, 1994** - \$500,000,000 issued, priced at 92.15 (4.77% real)  
**February 2, 1995** - \$350,000,000 issued, priced at 88.25 (5.054% real)  
**May 8, 1995** - \$300,000,000 issued, auction average 4.578% real (94.985)  
**August 4, 1995** - \$400,000,000 issued, priced at 91.15 (4.848% real)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

### **Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:** An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.



## Section 2.2 - Marketable Bonds Information by Maturity Date

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<b>CPI (Base)</b>	98.86178
<b>CPI (Dec./05)</b>	128.51935
<b>Index Ratio</b>	1.2999902
<b>Original Issue Par Value:</b>	5,175,000,000.00
- Interest Payment Due	143,603,817.75
- Interest Earned per \$1M	27,749.53 (1.30586)
<b>Inflation Adjustment:</b>	1,552,449,285
<b>Adjusted Par Value:</b>	6,727,449,285

### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### **Registration and Denomination:**

A Global Certificate for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,175,000,000

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 9¼% Bonds due June 1, 2022

A49

CA135087-UM44

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 15, 1991** - \$800,000,000 issued, priced at 99.50 (9.30%)  
**January 3, 1992** - \$850,000,000 issued, auction average 9.086% (101.669) plus accrued interest from December 15, 1991  
**May 15, 1992** - \$900,000,000 issued, auction average 9.371% (98.782) plus accrued interest from December 15, 1991

**Cancellation  
Information:**

**October 19, 2000** - \$151,000,000 cancelled  
**April 24, 2001** - \$26,000,000 cancelled  
**October 17, 2001** - \$253,000,000 cancelled  
**February 18, 2002** - \$100,000,000 cancelled  
**March 7, 2002** - \$386,922,000 cancelled  
**May 10, 2002** - \$101,818,000 cancelled  
**July 22, 2002** - \$304,000,000 cancelled  
**August 8, 2002** - \$4,050,000 cancelled  
**November 8, 2002** - \$39,300,000 cancelled  
**December 23, 2002** - \$70,000,000 cancelled  
**December 30, 2002** - \$100,000,000 cancelled  
**January 22, 2003** - \$64,782,000 cancelled  
**February 10, 2003** - \$50,000,000 cancelled  
**May 8, 2003** - \$70,881,000 cancelled  
**June 13, 2003** - \$33,569,000 cancelled  
**August 8, 2003** - \$50,000,000 cancelled  
**September 18, 2003** - \$25,182,000 cancelled  
**October 17, 2003** - \$26,829,000 cancelled  
**December 12, 2003** - \$27,400,000 cancelled  
**December 23, 2003** - \$2,000,000 cancelled

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### **Cancellation**

**Information:**      **February 10, 2004** - \$12,000,000 cancelled  
                         **March 19, 2004** - \$15,000,000 cancelled  
                         **March 31, 2004** - \$11,000,000 cancelled  
                         **May 10, 2004** - \$25,000,000 cancelled  
                         **August 11, 2004** - \$30,571,000 cancelled  
                         **September 3, 2004** - \$1,400,000 cancelled  
                         **September 30, 2004** - \$14,848,000 cancelled  
                         **January 31, 2005** - \$3,000,000 cancelled

**Outstanding:**      \$550,448,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**8% Bonds due June 1, 2023**

A55

CA135087-UT96

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 17, 1992** - \$1,000,000,000 issued, auction average 8.177% (97.999)  
**February 1, 1993** - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992  
**April 1, 1993** - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992  
**July 26, 1993** - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993  
**October 15, 1993** - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993  
**February 1, 1994** - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993  
**May 2, 1994** - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

**Cancellation Information:**

**May 10, 2002** - \$92,000,000 cancelled  
**December 30, 2002** - \$48,811,000 cancelled  
**March 18, 2003** - \$5,000,000 cancelled  
**May 8, 2003** - \$932,000 cancelled  
**August 8, 2003** - \$44,000,000 cancelled  
**September 18, 2003** - \$112,615,000 cancelled  
**February 10, 2004** - \$25,000,000 cancelled  
**May 10, 2004** - \$90,000,000 cancelled  
**July 2, 2004** - \$35,000,000 cancelled  
**August 11, 2004** - \$130,000,000 cancelled  
**September 3, 2004** - \$10,000,000 cancelled  
**September 30, 2004** - \$30,000,000 cancelled  
**October 29, 2004** - \$85,000,000 cancelled  
**December 2, 2004** - \$125,000,000 cancelled

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### Cancellation

**Information:** **January 31, 2005** - \$85,000,000 cancelled  
**March 17, 2005** - \$100,000,000 cancelled  
**April 29, 2005** - \$40,000,000 cancelled  
**June 3, 2005** - \$10,000,000 cancelled  
**June 30, 2005** - \$61,727,000 cancelled  
**July 29, 2005** - \$15,000,000 cancelled  
**August 30, 2005** - \$87,532,000 cancelled  
**November 10, 2005** - \$75,000,000 cancelled

**Outstanding:** \$6,892,383,000

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### 9% Bonds due June 1, 2025

A76

CA135087-VH40

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 2, 1994** - \$1,500,000,000 issued, auction average 9.173% (98.210)  
**November 1, 1994** - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994  
**February 1, 1995** - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994  
**May 1, 1995** - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994  
**August 1, 1995** - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995  
**November 1, 1995** - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995  
**February 1, 1996** - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### Cancellation

#### Information:

**May 10, 2002** - \$52,000,000 cancelled  
**December 30, 2002** - \$40,000,000 cancelled  
**January 22, 2003** - \$40,000,000 cancelled  
**March 18, 2003** - \$30,000,000 cancelled  
**May 8, 2003** - \$31,397,000 cancelled  
**August 8, 2003** - \$23,500,000 cancelled  
**September 18, 2003** - \$58,000,000 cancelled  
**December 12, 2003** - \$135,000,000 cancelled  
**February 10, 2004** - \$5,000,000 cancelled  
**May 10, 2004** - \$3,196,000 cancelled  
**August 11, 2004** - \$156,329,000 cancelled  
**September 3, 2004** - \$25,000,000 cancelled  
**September 30, 2004** - \$30,000,000 cancelled  
**October 29, 2004** - \$40,000,000 cancelled  
**December 2, 2004** - \$46,312,000 cancelled  
**December 31, 2004** - \$51,954,000 cancelled  
**January 31, 2005** - \$139,000,000 cancelled  
**March 17, 2005** - \$56,726,000 cancelled  
**April 29, 2005** - \$206,150,000 cancelled  
**June 3, 2005** - \$105,000,000 cancelled  
**June 30, 2005** - \$130,863,000 cancelled  
**July 29, 2005** - \$157,914,000 cancelled  
**August 30, 2005** - \$75,000,000 cancelled  
**October 27, 2005** - \$305,365,000 cancelled  
**November 10, 2005** - \$219,280,000 cancelled  
**December 21, 2005** - \$181,480,000 cancelled

#### Outstanding:

\$6,555,534,000

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 4<sup>1</sup>/<sub>4</sub>% Real Return Bonds due December 1, 2026

VS05

CA135087-VS05

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 7, 1995** - \$300,000,000 issued,  
auction 4.595% real (94.329)  
**March 6, 1996** - \$350,000,000 issued,  
auction 4.880% real (90.017)  
**June 6, 1996** - \$400,000,000 issued,  
auction 4.760% real (91.838)  
**September 6, 1996** - \$400,000,000 issued,  
auction 4.785% real (91.489)  
**December 6, 1996** - \$400,000,000 issued,  
auction 3.980% real (104.702)  
**March 12, 1997** - \$500,000,000 issued,  
auction 4.110% real (102.384)  
**June 9, 1997** - \$500,000,000 issued,  
auction 4.500% real (95.940)  
**September 8, 1997** - \$400,000,000 issued,  
auction 4.230% real (100.328)  
**December 8, 1997** - \$400,000,000 issued,  
auction 4.032% real (103.706)  
**March 9, 1998** - \$400,000,000 issued,  
auction 4.200% real (100.824)  
**June 8, 1998** - \$400,000,000 issued,  
auction 3.910% real (105.809)  
**September 8, 1998** - \$400,000,000 issued,  
auction 4.180% real (101.148)  
**December 7, 1998** - \$400,000,000 issued,  
auction 4.190% real (100.983)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### Interest and Final

**Payment:** The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:** An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.



## Section 2.2 - Marketable Bonds Information by Maturity Date

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<b>CPI (Base)</b>	104.51260
<b>CPI (Dec./05)</b>	128.51935
<b>Index Ratio</b>	1.229702
<b>Original Issue Par Value:</b>	5,250,000,000.00
- Interest Payment Due	137,808,720.00
- Interest Earned per \$1M	26,249.28 (1.23526)
<b>Inflation Adjustment:</b>	1,205,935,500
<b>Adjusted Par Value:</b>	6,455,935,500

### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### **Registration and Denomination:**

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,250,000,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**8% Bonds due June 1, 2027**

VW17

CA135087-VW17

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 1, 1996** - \$1,500,000,000 issued, auction average 8.188% (97.882)  
**August 1, 1996** - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996  
**November 1, 1996** - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996  
**February 3, 1997** - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996  
**May 1, 1997** - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996  
**August 1, 1997** - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997  
**November 3, 1997** - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

**Cancellation Information:**

**December 30, 2002** - \$70,000,000 cancelled  
**March 18, 2003** - \$206,888,000 cancelled  
**May 8, 2003** - \$6,986,000 cancelled  
**August 8, 2003** - \$60,000,000 cancelled  
**February 10, 2004** - \$70,000,000 cancelled  
**March 19, 2004** - \$210,000,000 cancelled  
**May 10, 2004** - \$17,000,000 cancelled  
**August 11, 2004** - \$104,000,000 cancelled  
**September 3, 2004** - \$20,000,000 cancelled  
**October 29, 2004** - \$8,945,000 cancelled

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### **Cancellation**

#### **Information:**

**January 31, 2005** - \$65,000,000 cancelled

**April 29, 2005** - \$50,000,000 cancelled

**June 3, 2005** - \$15,000,000 cancelled

**June 30, 2005** - \$20,000,000 cancelled

**July 29, 2005** - \$20,000,000 cancelled

**August 30, 2005** - \$72,000,000 cancelled

**September 29, 2005** - \$172,406,000 cancelled

**November 10, 2005** - \$56,800,000 cancelled

#### **Outstanding:**

\$8,354,975,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**5¾% Bonds due June 1, 2029**

WL43

CA135087-WL43

**Interest Payable:** June 1 and December 1

**Issue Information:** **February 2, 1998** - \$1,200,000,000 issued, auction average 5.764% (99.807)  
**May 1, 1998** - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998  
**November 2, 1998** - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998  
**May 3, 1999** - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998  
**October 15, 1999** - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999  
**April 24, 2000** - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999  
**October 16, 2000** - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000  
**April 23, 2001** - \$1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

**Cancellation**

**Information:** **September 30, 2004** - \$50,000,000 cancelled  
**January 31, 2005** - \$81,000,000 cancelled  
**July 29, 2005** - \$33,000,000 cancelled

**Outstanding:** \$13,736,000,000

**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**4% Real Return Bonds due December 1, 2031**

**WV25**

**CA135087-WV25**

**Interest Payable:** June 1 and December 1

**Issue Information:** **March 8, 1999** - \$400,000,000 issued, auction 4.310% real (94.594)  
**June 8, 1999** - \$300,000,000 issued, auction 4.080% real (98.567)  
**September 7, 1999** - \$300,000,000 issued, auction 4.030% real (99.456)  
**December 6, 1999** - \$300,000,000 issued, auction 4.020% real (99.641)  
**March 6, 2000** - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999  
**June 5, 2000** - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000  
**September 5, 2000** - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000  
**December 11, 2000** - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000  
**March 5, 2001** - \$350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000  
**June 11, 2001** - \$350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001  
**September 24, 2001** - \$300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001  
**December 10, 2001** - \$350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001  
**March 18, 2002** - \$350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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**June 10, 2002** - \$400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002

**September 16, 2002** - \$300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002

**December 9, 2002** - \$400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002

**March 17, 2003** - \$300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

#### **Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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**Indexing Process:** An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

<b>CPI (Base)</b>	108.74516
<b>CPI (Dec./05)</b>	128.51935
<b>Index Ratio</b>	1.1818397
<b>Original Issue Par Value:</b>	5,800,000,000.00
- Interest Payment Due	137,712,880.00
- Interest Earned per \$1M	23,743.60
	(1.18718)
<b>Inflation Adjustment:</b>	1,054,670,260
<b>Adjusted Par Value:</b>	6,854,670,260

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### Calculation of

#### Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

#### Registration and

#### Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

#### Outstanding:

\$5,800,000,000



## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### 5¾% Bonds due June 1, 2033

XG49

CA135087-XG49

**Interest Payable:** December 1 and June 1

**Issue Information:** **October 15, 2001** - \$2,000,000,000 issued, auction average 5.760% (99.863)  
**January 21, 2002** - \$2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001  
**March 4, 2002** - \$400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001  
**May 6, 2002** - \$500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001  
**July 15, 2002** - \$1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002  
**November 25, 2002** - \$400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002  
**January 20, 2003** - \$1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002  
**March 3, 2003** - \$300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002  
**April 14, 2003** - \$300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002  
**July 14, 2003** - \$1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003  
**August 25, 2003** - \$300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003

## Section 2.2 - Marketable Bonds Information by Maturity Date

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**Issue Information:** **November 10, 2003** - \$210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003

**January 19, 2004** - \$1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003

**March 1, 2004** - \$300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003.

**Outstanding:** \$13,410,295,000

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 3% Real Return Bonds due December 1, 2036

XQ21

CA135087-XQ21

**Interest Payable:** June 1 and December 1

**Issue Information:** **June 9, 2003** - \$400,000,000 issued, auction average 2.915% (101.810)  
**September 15, 2003** - \$300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003  
**December 8, 2003** - \$400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003  
**March 8, 2004** - \$300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003  
**June 7, 2004** - \$400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004  
**September 7, 2004** - \$300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004  
**December 6, 2004** - \$400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004  
**March 7, 2005** - \$300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004  
**June 6, 2005** - \$400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005  
**September 6, 2005** - \$300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005  
**December 5, 2005** - \$400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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June 9, 2003. Interest accrues from the last interest payment date.

#### **Interest and Final**

##### **Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

##### **Indexing Process:**

An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI<sub>Date</sub>”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI<sub>Base</sub>”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

## Section 2.2 - Marketable Bonds Information by Maturity Date

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<b>CPI (Base)</b>	122.56000
<b>CPI (Dec./05)</b>	128.51935
<b>Index Ratio</b>	1.0486239
<b>Original Issue Par Value:</b>	3,900,000,000.00
- Interest Payment Due	61,621,560.00
- Interest Earned per \$1M	15,800.40 (1.05336)
<b>Inflation Adjustment:</b>	189,633,210
<b>Adjusted Par Value:</b>	4,089,633,210

### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio<sub>Date</sub>”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### **Registration and Denomination:**

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$3,900,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**5% Bonds due June 1, 2037**

**XW98**

**CA135087-XW98**

**Interest Payable:** June 1 and December 1

**Issue Information:** **July 19, 2004** - \$1,500,000,000 issued, auction average 5.245% (96.187)  
**September 14, 2004** - \$149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004  
**November 8, 2004** - \$300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004  
**January 17, 2005** - \$1,400,000,000 issued, priced at 102.896 (4.822%) plus accrued interest from December 1, 2004  
**April 11, 2005** - \$300,000,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004  
**July 11, 2005** - \$1,300,000,000 issued, priced at 111.690 (4.321%) plus accrued interest from June 1, 2005  
**October 18, 2005** - \$299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005

**Outstanding:** \$5,249,089,000

## Part 2 - Marketable Securities

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### Section 2.3 - Foreign Currency Securities

#### General Characteristics

##### Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JPMorgan Chase Bank in New York, New York.

##### Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

## **Section 2.3 - Foreign Currency Securities**

### **General Characteristics**

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#### **Euro Medium-Term Notes (EMTNs)**

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

#### **Bonds**

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.



**Section 2.3 - Foreign Currency Securities  
Listed by Maturity Date and Outstanding Amount**

<b>Maturity Date</b>	<b>Coupon %</b>	<b>Issue Date</b>		<b>Outstanding Amount</b>	<b>Equivalent in Canadian Dollars <sup>1</sup></b>	<b>Page</b>
<b>Canada Bills</b>				U.S.\$ 2,177,339,000	\$2,532,245,257	--
<b>Canada Notes</b>						
2006 Mar. 20	0.70	Mar. 22, 2001	JPY	50,000,000,000	492,800,000	--
2009 Mar. 23	1.90	Mar. 23, 1999	JPY	50,000,000,000	<u>492,800,000</u>	--
Total Canada Notes					\$985,600,000	
<b>Euro Medium Term Notes</b>						
<b>U.S. Dollar</b>						
2007 Nov. 19	4	Nov. 19, 1997	U.S.\$	30,000,000	34,890,000	--
<b>Japanese Yen</b>						
2008 Jan. 31	3.30 <sup>2</sup>	July 30, 1997	JPY	5,000,000,000	49,280,000	--
<b>Euro</b>						
2009 Apr. 28	4½	Nov. 12, 1998	EUR	609,796,069 <sup>3</sup>	839,292,820	--
2009 Apr. 28	4½	Mar. 30, 1999	EUR	390,203,931	<u>537,057,180</u>	--
Total Euro Medium Term Notes					\$1,460,520,000	
(Cont.)						

**Section 2.3 - Foreign Currency Securities  
Listed by Maturity Date and Outstanding Amount (Cont.)**

<b>Maturity Date</b>	<b>Coupon %</b>	<b>Issue or Assumption Date</b>	<b>Outstanding Amount</b>	<b>Equivalent in Canadian Dollars <sup>1</sup></b>	<b>Page</b>
<b>Bonds</b>					
2006 Aug. 28	6¼	Aug. 28, 1996	U.S.\$ 1,000,000,000	\$ 1,163,000,000	94
2007 Oct. 3	6½	Oct. 3, 1997	N.Z.\$ 500,000,000	398,450,000	96
2008 July 7	4⅞	July 7, 1998	EUR 2,045,167,525 <sup>4</sup>	2,814,866,323	98
2008 Nov. 5	5¼	Nov. 5, 1998	U.S.\$ 2,500,000,000	2,907,500,000	100
2010 Jan. 15	8.60	Feb. 5, 2001	U.S.\$ 157,895,000 <sup>5</sup>	183,631,885	102
2016 Dec. 15	8¼	Feb. 5, 2001	U.S.\$ 33,244,000 <sup>5,6</sup>	38,662,772	103
2018 June 30	9.70	Feb. 5, 2001	U.S.\$ 16,080,000 <sup>5</sup>	18,701,040	105
2019 June 1	8.80	Feb. 5, 2001	U.S.\$ 3,500,000 <sup>5</sup>	4,070,500	106
Total Bonds				<u>\$ 7,528,882,520</u>	
Total Foreign Currency Securities (Converted to Canadian dollars)				<u>\$12,507,247,777</u>	

<sup>1</sup> Converted to Canadian dollars (U.S.\$ = \$1.1630 Cdn., JPY = \$0.009856 Cdn., EUR = \$1.37635 Cdn., and N.Z.\$ = \$0.7969 Cdn.); closing spot rates at December 31, 2005.

<sup>2</sup> Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.

<sup>3</sup> Original issue of French Franc 4,000,000,000 was redenominated into Euro 609,796,068.95 on April 28, 1999.

<sup>4</sup> Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.

<sup>5</sup> Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.

<sup>6</sup> Of the U.S.\$38,244,000 assumed by the Government of Canada, U.S.\$5,000,000 was cancelled on August 31, 2004.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### **6¾% Bonds due August 28, 2006** **Payable in U.S. Dollars**

**Date of Issue:** August 28, 1996

**Interest Payable:** Semi-annually on February 28 and August 28

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 13 and August 13. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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**Other Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.113

**Listed:** Luxembourg Stock Exchange

**Outstanding:** U.S. \$1,000,000,000

**Common Code:** 006903223

**ISIN:** US135087WA85

**CUSIP:** 135087WA8

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### **6½% Bonds due October 3, 2007** **Payable in New Zealand Dollars**

**Date of Issue:** October 3, 1997

**Interest Payable:** Semi-annually on April 3 and October 3

**Payments:** Principal and interest are payable in New Zealand dollars in same-day funds. The regular record dates for interest payments are March 19 and September 18. If the payment date is not a business day (Auckland, Wellington and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying and Exchange Rate Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg  
(Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of N.Z. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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**Other Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.245

**Listed:** Luxembourg Stock Exchange

**Outstanding:** N.Z. \$500,000,000

**Common Code:** 008077312

**ISIN:** US135087WJ94

**CUSIP:** 135087WJ9

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 4⅞% Bonds due July 7, 2008 Payable in Euro

- Note:** **Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.**
- Date of Issue:** July 7, 1998
- Interest Payable:** Annually on July 7
- Payments:** Principal and interest are payable in euro in same-day funds. Presently the regular record date for interest payments is the tenth New York Business Day preceding the relevant payment date. If the payment date is not a business day (Frankfurt and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.
- Deutsche Bank Aktiengesellschaft, Frankfurt am Main,  
(Registrar, Fiscal, Transfer, Principal Paying and  
Exchange Rate Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg  
(Luxembourg Listing and Paying Agent)
- Denominations:** The Bonds are in the form of global securities (each a Global Bond). The bearer Global Bond is kept in custody by Deutsche Börse Clearing AG, Frankfurt am Main, Germany. Beneficial interests in the bearer Global Bond are represented through financial institutions, acting on behalf of beneficial owners, that are Deutsche Börse Clearing AG account holders or participants in Clearstream Banking (formally known as Cedel Bank) or Euroclear. The registered Global Bonds are registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the registered Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of euro 0.01 and integral multiples thereof.

**Other Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.744

**Listed:** Luxembourg Stock Exchange

**Outstanding:** EUR 2,045,167,524.78

**Common Code:** 008864314

**ISIN:** DE0002485802

**CUSIP:** 135087WQ3



## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### **5¼% Bonds due November 5, 2008** **Payable in U.S. Dollars**

**Date of Issue:** November 5, 1998

**Interest Payable:** Semi-annually on May 5 and November 5

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are April 20 and October 20. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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**Other Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.977

**Listed:** Luxembourg Stock Exchange

**Outstanding:** U.S. \$2,500,000,000

**Common Code:** 009205748

**ISIN:** US135087WS93

**CUSIP:** 135087WS9

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 8.60% Debentures due January 15, 2010 Payable in U.S. Dollars

<b>Date of Issue:</b>	Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on January 10, 1990.
<b>Interest Payable:</b>	Semi-annually on January 15 and July 15
<b>Payments:</b>	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are December 31 and June 30.  Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)
<b>Denominations:</b>	The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.
<b>Other Provisions:</b>	All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
<b>Listed:</b>	Not listed
<b>Outstanding:</b>	U.S. \$157,895,000
<b>Common Code :</b>	002651882
<b>ISIN:</b>	CA716442AE86
<b>CUSIP:</b>	716442AE8

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 8¼% Debentures due December 15, 2016 Payable in U.S. Dollars

**Date of Issue:** Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.

**Cancellation Information:** Government of Canada cancelled \$5,000,000 of this issue on August 31, 2004.

**Interest Payable:** Semi-annually on June 15 and December 15

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:** The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

## **Section 2.3 - Foreign Currency Securities**

### **Bond Information by Maturity Date**

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**Other Provisions:** All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Listed:** Not listed

**Outstanding:** U.S. \$33,244,000

**ISIN:** CA716442AA64

**CUSIP:** 716442AA6

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 9.70% Debentures due June 30, 2018 Payable in U.S. Dollars

**Date of Issue:** Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.

**Interest Payable:** Semi-annually on June 30 and December 30

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:** The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:** All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

**Listed:** Not listed

**Outstanding:** U.S. \$16,080,000

**Common Code :** 013231591

**ISIN:** US716442AC29

**CUSIP:** 716442AC2

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 8.80% Debentures due June 1, 2019 Payable in U.S. Dollars

**Date of Issue:** Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.

**Interest Payable:** Semi-annually on June 1 and December 1

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

**Denominations:** The Debentures were issued in fully registered form without coupons in denominations of U.S. \$1,000 and any integral multiple thereof.

**Other Provisions:** All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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**Redemption:** Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. \$1,000 or an integral multiple of U.S. \$1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

**Listed:** Not listed

**Outstanding:** U.S. \$3,500,000

**Common Code :** 002651904

**ISIN:** US716442AD02

**CUSIP:** 716442AD0



## Part 3 - Non-Marketable Securities

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### Section 3.1 Canada Savings Bonds

#### General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

#### Interest Payments:

##### Regular Interest “R” Bonds

*Simple interest* is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### Compound Interest “C” Bonds

*Compound interest* is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

**Note:** No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

## Section 3.1 - Canada Savings Bonds General Characteristics

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### Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

### Simple and Compound Interest by Series:

Canada Saving Bonds **Series S46-S50** (Issued in November 1991 to 1995):

Interest rates for these series have been set as follows:

2.00% for the year beginning November 1, 2005

Rates for the remaining years to maturity where applicable, will be announced at a future time.

Note: 10 year maturity extension to CSB Series 46 until November 1, 2013

Note: 10 year maturity extension to CSB Series 47 until November 1, 2014

Note: 10 year maturity extension to CSB Series 48 until November 1, 2015

Canada Saving Bonds **Series S51** (issued in November 1996):

Interest rates for this series have been set as follows:

8.75% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S52** (issued in November 1997):

Interest rates for this series have been set as follows:

2.00% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S53** (issued in December 1997 - compound interest only):

Interest rates for this series have been set as follows:

2.00% for the year beginning December 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.1 - Canada Savings Bonds

### General Characteristics

---

Canada Saving Bonds **Series S54** (issued in November 1998):

Interest rates for this series have been set as follows:

2.00% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S55** (issued in December 1998):

Interest rates for this series have been set as follows:

2.00% for the year beginning December 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S56** (issued in January 1999):

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2005

2.00% for the year beginning January 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S57** (issued in February 1999):

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S58** (issued in March 1999):

Interest rates for this series have been set as follows:

1.55% for the year beginning March 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S59** (issued in April 1999):

Interest rates for this series have been set as follows:

1.55% for the year beginning April 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.1 - Canada Savings Bonds

### General Characteristics

---

Canada Saving Bonds **Series S60** (issued in November 1999):

Interest rates for this series have been set as follows:

2.00% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S61** (issued in December 1999):

Interest rates for this series have been set as follows:

2.00% for the year beginning December 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S62** (issued in January 2000):

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2005

2.00% for the year beginning January 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S63** (issued in February 2000):

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S64** (issued in March 2000):

Interest rates for this series have been set as follows:

1.55% for the year beginning March 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S65** (issued in April 2000):

Interest rates for this series have been set as follows:

1.55% for the year beginning April 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.1 - Canada Savings Bonds

### General Characteristics

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Canada Saving Bonds **Series S66** (issued in November 2000):

Interest rates for this series have been set as follows:

2.00% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S67** (issued in December 2000):

Interest rates for this series have been set as follows:

2.00% for the year beginning December 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S68** (issued in January 2001):

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2005

2.00% for the year beginning January 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S69** (issued in February 2001):

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S70** (issued in March 2001):

Interest rates for this series have been set as follows:

1.55% for the year beginning March 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S71** (issued in April 2001):

Interest rates for this series have been set as follows:

1.55% for the year beginning April 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.1 - Canada Savings Bonds

### General Characteristics

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Canada Saving Bonds **Series S72** (issued in November 2001):

Interest rates for this series have been set as follows:

2.00% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S73** (issued in December 2001):

Interest rates for this series have been set as follows:

2.00% for the year beginning December 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S74** (issued in January 2002):

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2005

2.00% for the year beginning January 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S75** (issued in February 2002):

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S76** (issued in March 2002):

Interest rates for this series have been set as follows:

1.55% for the year beginning March 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S77** (issued in April 2002):

Interest rates for this series have been set as follows:

1.55% for the year beginning April 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.1 - Canada Savings Bonds

### General Characteristics

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Canada Saving Bonds **Series S78** (issued in November 2002):

Interest rates for this series have been set as follows:

2.00% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S79** (issued in December 2002):

Interest rates for this series have been set as follows:

2.00% for the year beginning December 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S80** (issued in January 2003):

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2005

2.00% for the year beginning January 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S81** (issued in February 2003):

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S82** (issued in March 2003):

Interest rates for this series have been set as follows:

1.55% for the year beginning March 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S83** (issued in April 2003):

Interest rates for this series have been set as follows:

1.55% for the year beginning April 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.1 - Canada Savings Bonds

### General Characteristics

---

Canada Saving Bonds **Series S84** (issued in November 2003):

Interest rates for this series have been set as follows:

2.00% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S85** (issued in December 2003):

Interest rates for this series have been set as follows:

2.00% for the year beginning December 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S86** (issued in January 2004):

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2005

2.00% for the year beginning January 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S87** (issued in February 2004):

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S88** (issued in March 2004):

Interest rates for this series have been set as follows:

1.55% for the year beginning March 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S89** (issued in April 2004):

Interest rates for this series have been set as follows:

1.55% for the year beginning April 1, 2005

Rates for the remaining years to maturity will be announced at a future time.



## Section 3.1 - Canada Savings Bonds

### General Characteristics

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Canada Saving Bonds **Series S90** (issued in November 2004):

Interest rates for this series have been set as follows:

2.00% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S91** (issued in December 2004):

Interest rates for this series have been set as follows:

2.00% for the year beginning December 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S92** (issued in January 2005):

Interest rates for this series have been set as follows:

1.65% for the year beginning January 1, 2005

2.00% for the year beginning January 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S93** (issued in February 2005):

Interest rates for this series have been set as follows:

1.55% for the year beginning February 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S94** (issued in March 2005):

Interest rates for this series have been set as follows:

1.55% for the year beginning March 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S95** (issued in April 2005):

Interest rates for this series have been set as follows:

1.55% for the year beginning April 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

## **Section 3.1 - Canada Savings Bonds**

### **General Characteristics**

---

Canada Saving Bonds **Series S96** (issued in November 2005):

Interest rates for this series have been set as follows:

2.00% for the year beginning November 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

Canada Saving Bonds **Series S97** (issued in December 2005):

Interest rates for this series have been set as follows:

2.00% for the year beginning December 1, 2005

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.1 - Canada Savings Bonds

### General Characteristics

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#### **Closing of Books for Interest (R Bonds):**

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

#### **Valid Forms of Registration:**

Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup>, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),
- e) in the name of a sole proprietorship (beginning with Series S54),
- f) in a personal trust (beginning with Series S54).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

**Section 3.1 - Canada Savings Bonds  
Listed by Series**

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<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding</b>	<b>Page</b>
2013 Nov. 1	1991	S46	\$ 337,726,559	121
2014 Nov. 1	1992	S47	557,829,312	121
2015 Nov. 1	1993	S48	498,182,952	122
2006 Nov. 1	1994	S49	1,048,026,971	122
2007 Nov. 1	1995	S50	750,234,116	123
2007 Nov. 1	1997	S52	1,553,270,481	124
2007 Dec. 1	1997	S53	6,416,985	124
2008 Nov. 1	1996	S51	2,292,330,102	123
2008 Nov. 1	1998	S54	520,741,291	125
2008 Dec. 1	1998	S55	42,109,891	125
2009 Jan. 1	1999	S56	7,502,642	126
2009 Feb. 1	1999	S57	4,686,359	126
2009 Mar. 1	1999	S58	9,265,925	127
2009 Apr. 1	1999	S59	6,713,452	127
2009 Nov. 1	1999	S60	257,349,540	128
2009 Dec. 1	1999	S61	29,798,852	128
2010 Jan. 1	2000	S62	9,855,492	129
2010 Feb. 1	2000	S63	7,010,735	129
2010 Mar. 1	2000	S64	11,131,099	130
2010 Apr. 1	2000	S65	14,365,614	130
2010 Nov. 1	2000	S66	254,408,447	131
2010 Dec. 1	2000	S67	21,132,075	131
2011 Jan. 1	2001	S68	10,411,905	132
2011 Feb. 1	2001	S69	8,186,857	132
2011 Mar. 1	2001	S70	8,496,142	133
2011 Apr. 1	2001	S71	5,665,423	133
2011 Nov. 1	2001	S72	351,906,391	134
2011 Dec. 1	2001	S73	20,683,387	134
2012 Jan. 1	2002	S74	5,050,615	135
2012 Feb. 1	2002	S75	4,483,427	135
2012 Mar. 1	2002	S76	14,306,619	136
2012 Apr. 1	2002	S77	11,072,806	136
2012 Nov. 1	2002	S78	445,808,238	137
2012 Dec. 1	2002	S79	30,428,146	137

**Section 3.1 - Canada Savings Bonds  
Listed by Series**

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<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding</b>	<b>Page</b>
2013 Jan. 1	2003	S80	\$ 10,284,457	138
2013 Feb. 1	2003	S81	6,965,390	138
2013 Mar. 1	2003	S82	14,254,829	139
2013 Apr. 1	2003	S83	14,174,576	139
2013 Nov. 1	2003	S84	428,538,801	140
2013 Dec. 1	2003	S85	16,909,589	140
2014 Jan. 1	2004	S86	4,719,469	141
2014 Feb. 1	2004	S87	3,373,061	141
2014 Mar. 1	2004	S88	9,396,182	142
2014 Apr. 1	2004	S89	4,561,768	142
2014 Nov. 1	2004	S90	758,578,492	143
2014 Dec. 1	2004	S91	18,486,689	143
2015 Jan. 1	2005	S92	7,055,147	144
2015 Feb. 1	2005	S93	3,848,051	144
2015 Mar. 1	2005	S94	15,813,424	145
2015 Apr. 1	2005	S95	5,600,779	145
2015 Nov. 1	2005	S96	321,974,323	146
2015 Dec. 1	2005	S97	<u>22,008,993</u>	146
Total			<u><u>\$10,823,132,870</u></u>	

**Note:** The amount outstanding for Series S94 and S96 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$4,713,325 for Series S94 and \$1,454,074,383 for Series S96. (For 2004, purchases of CSBs through the program were estimated to be \$1,513,191,277.)

### Section 3.1 - Canada Savings Bonds Information by Series

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**S46**                      **1991 Series Maturing November 1, 2013**

**Date of Issue:**        November 1, 1991

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 1991 Series S46 in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

**Outstanding:**         \$337,726,559

**Note:**                    10 year maturity extension to CSB Series S46 until November 1, 2013

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**S47**                      **1992 Series Maturing November 1, 2014**

**Date of Issue:**        November 1, 1992

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 1992 Series S47 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

**Outstanding:**         \$557,829,312

**Note:**                    10 year maturity extension to CSB Series S47 until November 1, 2014

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### Section 3.1 - Canada Savings Bonds Information by Series

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**S48**                      **1993 Series Maturing November 1, 2015**

**Date of Issue:**        November 1, 1993

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

**Outstanding:**            \$498,182,952

**Note:**                      10 year maturity extension to CSB Series S48 until November 1, 2015

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**S49**                      **1994 Series Maturing November 1, 2006**

**Date of Issue:**        November 1, 1994

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$1,048,026,971

### **Section 3.1 - Canada Savings Bonds Information by Series**

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**S50**                      **1995 Series Maturing November 1, 2007**

**Date of Issue:**        November 1, 1995

**Limit of  
Holdings:**              A registered owner may not hold or have a total interest  
in the 1995 Series S50 in excess of \$100,000 principal  
amount, except where bonds in excess of this amount  
are acquired by survivorship or inheritance upon the  
death of the registered owner.

**Outstanding:**         \$750,234,116

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**S51**                      **1996 Series Maturing November 1, 2008**

**Date of Issue:**        November 1, 1996

**Limit of  
Holdings:**              A registered owner may not hold or have a total interest  
in the 1996 Series S51 in excess of \$200,000 principal  
amount, except where bonds in excess of this amount  
are acquired by survivorship or inheritance upon the  
death of the registered owner.

**Outstanding:**         \$2,292,330,102



### Section 3.1 - Canada Savings Bonds Information by Series

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**S52**                      **1997 Series Maturing November 1, 2007**

**Date of Issue:**        November 1, 1997

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

**Outstanding:**         \$1,553,270,481

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**S53**                      **1997 Series Maturing December 1, 2007**

**Date of Issue:**        December 1, 1997

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 1997 Series S53 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$6,416,985

### Section 3.1 - Canada Savings Bonds Information by Series

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**S54**                      **1998 Series Maturing November 1, 2008**

**Date of Issue:**        November 1, 1998

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

**Outstanding:**         \$520,741,291

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**S55**                      **1998 Series Maturing December 1, 2008**

**Date of Issue:**        December 1, 1998

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$42,109,891

### Section 3.1 - Canada Savings Bonds Information by Series

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**S56**                      **1999 Series Maturing January 1, 2009**

**Date of Issue:**        January 1, 1999

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$7,502,642

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**S57**                      **1999 Series Maturing February 1, 2009**

**Date of Issue:**        February 1, 1999

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$4,686,359

### Section 3.1 - Canada Savings Bonds Information by Series

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**S58**                      **1999 Series Maturing March 1, 2009**

**Date of Issue:**        March 1, 1999

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$9,265,925

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**S59**                      **1999 Series Maturing April 1, 2009**

**Date of Issue:**        April 1, 1999

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$6,713,452

### Section 3.1 - Canada Savings Bonds Information by Series

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**S60**                      **1999 Series Maturing November 1, 2009**

**Date of Issue:**        November 1, 1999

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$257,349,540

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**S61**                      **1999 Series Maturing December 1, 2009**

**Date of Issue:**        December 1, 1999

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$29,798,852

### Section 3.1 - Canada Savings Bonds Information by Series

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**S62**                      **2000 Series Maturing January 1, 2010**

**Date of Issue:**        January 1, 2000

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$9,855,492

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**S63**                      **2000 Series Maturing February 1, 2010**

**Date of Issue:**        February 1, 2000

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$7,010,735

### Section 3.1 - Canada Savings Bonds Information by Series

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**S64**                      **2000 Series Maturing March 1, 2010**

**Date of Issue:**        March 1, 2000

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$11,131,099

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**S65**                      **2000 Series Maturing April 1, 2010**

**Date of Issue:**        April 1, 2000

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$14,365,614

### Section 3.1 - Canada Savings Bonds Information by Series

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**S66**                      **2000 Series Maturing November 1, 2010**

**Date of Issue:**        November 1, 2000

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$254,408,447

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**S67**                      **2000 Series Maturing December 1, 2010**

**Date of Issue:**        December 1, 2000

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$21,132,075



### Section 3.1 - Canada Savings Bonds Information by Series

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**S68**                      **2001 Series Maturing January 1, 2011**

**Date of Issue:**        January 1, 2001

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2001 Series S68 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$10,411,905

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**S69**                      **2001 Series Maturing February 1, 2011**

**Date of Issue:**        February 1, 2001

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2001 Series S69 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$8,186,857

### Section 3.1 - Canada Savings Bonds Information by Series

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**S70**                      **2001 Series Maturing March 1, 2011**

**Date of Issue:**        March 1, 2001

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2001 Series S70 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$8,496,142

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**S71**                      **2001 Series Maturing April 1, 2011**

**Date of Issue:**        April 1, 2001

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2001 Series S71 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$5,665,423

### Section 3.1 - Canada Savings Bonds Information by Series

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**S72**                      **2001 Series Maturing November 1, 2011**

**Date of Issue:**        November 1, 2001

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 2001 Series S72 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$351,906,391

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**S73**                      **2001 Series Maturing December 1, 2011**

**Date of Issue:**        December 1, 2001

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 2001 Series S73 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$20,683,387

### Section 3.1 - Canada Savings Bonds Information by Series

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**S74**                      **2002 Series Maturing January 1, 2012**

**Date of Issue:**        January 1, 2002

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$5,050,615

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**S75**                      **2002 Series Maturing February 1, 2012**

**Date of Issue:**        February 1, 2002

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$4,483,427

### Section 3.1 - Canada Savings Bonds Information by Series

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**S76**                      **2002 Series Maturing March 1, 2012**

**Date of Issue:**        March 1, 2002

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$14,306,619

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**S77**                      **2002 Series Maturing April 1, 2012**

**Date of Issue:**        April 1, 2002

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$11,072,806

### Section 3.1 - Canada Savings Bonds Information by Series

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**S78**                      **2002 Series Maturing November 1, 2012**

**Date of Issue:**        November 1, 2002

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$445,808,238

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**S79**                      **2002 Series Maturing December 1, 2012**

**Date of Issue:**        December 1, 2002

**Limit of Holdings:**     A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$30,428,146

### Section 3.1 - Canada Savings Bonds Information by Series

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**S80**                      **2003 Series Maturing January 1, 2013**

**Date of Issue:**        January 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$10,284,457

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**S81**                      **2003 Series Maturing February 1, 2013**

**Date of Issue:**        February 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$6,965,390

### **Section 3.1 - Canada Savings Bonds Information by Series**

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**S82**                      **2003 Series Maturing March 1, 2013**

**Date of Issue:**        March 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$14,254,829

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**S83**                      **2003 Series Maturing April 1, 2013**

**Date of Issue:**        April 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$14,174,576



### **Section 3.1 - Canada Savings Bonds Information by Series**

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**S84**                      **2003 Series Maturing November 1, 2013**

**Date of Issue:**        November 1, 2003

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$428,538,801

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**S85**                      **2003 Series Maturing December 1, 2013**

**Date of Issue:**        December 1, 2003

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$16,909,589

### Section 3.1 - Canada Savings Bonds Information by Series

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**S86**                      **2004 Series Maturing January 1, 2014**

**Date of Issue:**        January 1, 2004

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$4,719,469

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**S87**                      **2004 Series Maturing February 1, 2014**

**Date of Issue:**        February 1, 2004

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$3,373,061

### Section 3.1 - Canada Savings Bonds Information by Series

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**S88**                      **2004 Series Maturing March 1, 2014**

**Date of Issue:**        March 1, 2004

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$9,396,182

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**S89**                      **2004 Series Maturing April 1, 2014**

**Date of Issue:**        April 1, 2004

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$4,561,768

### Section 3.1 - Canada Savings Bonds Information by Series

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**S90**                      **2004 Series Maturing November 1, 2014**

**Date of Issue:**        November 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$758,578,492

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**S91**                      **2004 Series Maturing December 1, 2014**

**Date of Issue:**        December 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$18,486,689

### Section 3.1 - Canada Savings Bonds Information by Series

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**S92**                      **2005 Series Maturing January 1, 2015**

**Date of Issue:**        January 1, 2005

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$7,055,147

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**S93**                      **2005 Series Maturing February 1, 2015**

**Date of Issue:**        February 1, 2005

**Limit of Holdings:**      A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$3,848,051

## Section 3.1 - Canada Savings Bonds Information by Series

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### **S94**                      **2005 Series Maturing March 1, 2015**

**Date of Issue:**        March 1, 2005

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$15,813,424

**Note:**                      The amount outstanding for Series 94 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$4,713,325

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### **S95**                      **2005 Series Maturing April 1, 2015**

**Date of Issue:**        April 1, 2005

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$5,600,779

### Section 3.1 - Canada Savings Bonds Information by Series

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**S96**                      **2005 Series Maturing November 1, 2015**

**Date of Issue:**        November 1, 2005

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Outstanding:**            \$321,974,323

**Note:**                      The amount outstanding for Series 96 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$1,454,074,383

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**S97**                      **2005 Series Maturing December 1, 2015**

**Date of Issue:**        December 1, 2005

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

**Outstanding:**            \$22,008,993

## Part 3 - Non Marketable Securities

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### Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

#### General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since November 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

#### Interest Payments:

##### **Regular Interest “R” Bonds** (beginning with Series P3)

*Simple interest* is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### **Compound Interest “C” Bonds**

*Compound interest* is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.



## Section 3.2 - Canada Premium Bonds General Characteristics

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### Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

### Simple and Compound Interest by Series:

Canada Premium Bonds **Series P1** (issued in March and April 1997):

Interest rates for this series have been set as follows:

7.50% for the year beginning March 1 or April 1, 2005

8.50% for the year beginning March 1 or April 1, 2006

Canada Premium Bonds **Series P2** (issued in March and April 1998):

Interest rates for this series have been set as follows:

#### March Issue

2.50% for the year beginning March 1, 2005

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

#### April Issue

2.25% for the year beginning April 1, 2005

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

Canada Premium Bonds **Series P3** (issued in November 1998):

Interest rates for this series have been set as follows:

2.45% for the year beginning November 1, 2005

3.40% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P4** (issued in December 1998):

Interest rates for this series have been set as follows:

2.45% for the year beginning December 1, 2005

3.40% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P5** (issued in January 1999):

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2005

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P6** (issued in February 1999):

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2005

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P7** (issued in March 1999):

Interest rates for this series have been set as follows:

4.75% for the year beginning March 1, 2005

6.00% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P8** (issued in April 1999):

Interest rates for this series have been set as follows:

4.75% for the year beginning April 1, 2005

6.00% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P9** (issued in November 1999):

Interest rates for this series have been set as follows:

4.85% for the year beginning November 1, 2005

6.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P10** (issued in December 1999):

Interest rates for this series have been set as follows:

4.85% for the year beginning December 1, 2005

6.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P11** (issued in January 2000):

Interest rates for this series have been set as follows:

4.00% for the year beginning January 1, 2005

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P12** (issued in February 2000):

Interest rates for this series have been set as follows:

4.00% for the year beginning February 1, 2005

4.85% for the year beginning February 1, 2006

6.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P13** (issued in March 2000):

Interest rates for this series have been set as follows:

3.50% for the year beginning March 1, 2005

4.25% for the year beginning March 1, 2006

5.00% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P14** (issued in April 2000):

Interest rates for this series have been set as follows:

3.50% for the year beginning April 1, 2005

4.25% for the year beginning April 1, 2006

5.00% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P15** (issued in November 2000):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2005

3.50% for the year beginning November 1, 2006

5.00% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P16** (issued in December 2000):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2005

4.00% for the year beginning December 1, 2006

5.50% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P17** (issued in January 2001):

Interest rates for this series have been set as follows:

2.75% for the year beginning January 1, 2005

3.00% for the year beginning January 1, 2006

4.00% for the year beginning January 1, 2007

5.50% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P18** (issued in February 2001):

Interest rates for this series have been set as follows:

2.65% for the year beginning February 1, 2005

3.00% for the year beginning February 1, 2006

3.50% for the year beginning February 1, 2007

5.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P19** (issued in March 2001):

Interest rates for this series have been set as follows:

2.50% for the year beginning March 1, 2005

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P20** (issued in April 2001):

Interest rates for this series have been set as follows:

2.25% for the year beginning April 1, 2005

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

---

Canada Premium Bonds **Series P21** (issued in November 2001):

Interest rates for this series have been set as follows:

2.45% for the year beginning November 1, 2005

3.40% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P22** (issued in December 2001):

Interest rates for this series have been set as follows:

2.45% for the year beginning December 1, 2005

3.40% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P23** (issued in January 2002):

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2005

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P24** (issued in February 2002):

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2005

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P25** (issued in March 2002):

Interest rates for this series have been set as follows:

4.75% for the year beginning March 1, 2005

6.00% for the year beginning March 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P26** (issued in April 2002):

Interest rates for this series have been set as follows:

4.75% for the year beginning April 1, 2005

6.00% for the year beginning April 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P27** (issued in November 2002):

Interest rates for this series have been set as follows:

4.85% for the year beginning November 1, 2005

6.00% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P28** (issued in December 2002):

Interest rates for this series have been set as follows:

4.85% for the year beginning December 1, 2005

6.00% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P29** (issued in January 2003):

Interest rates for this series have been set as follows:

4.00% for the year beginning January 1, 2005

4.85% for the year beginning January 1, 2006

6.00% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds General Characteristics

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Canada Premium Bonds **Series P30** (issued in February 2003):

Interest rates for this series have been set as follows:

4.00% for the year beginning February 1, 2005

4.85% for the year beginning February 1, 2006

6.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P31** (issued in March 2003):

Interest rates for this series have been set as follows:

3.50% for the year beginning March 1, 2005

4.25% for the year beginning March 1, 2006

5.00% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P32** (issued in April 2003):

Interest rates for this series have been set as follows:

3.50% for the year beginning April 1, 2005

4.25% for the year beginning April 1, 2006

5.00% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P33** (issued in February 2003):

Interest rates for this series have been set as follows:

3.50% for the year beginning February 1, 2005

4.25% for the year beginning February 1, 2006

5.00% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.



## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P34** (issued in November 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning November 1, 2005

3.50% for the year beginning November 1, 2006

5.00% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P35** (issued in December 2003):

Interest rates for this series have been set as follows:

3.00% for the year beginning December 1, 2005

4.00% for the year beginning December 1, 2006

5.50% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P36** (issued in January 2004):

Interest rates for this series have been set as follows:

2.75% for the year beginning January 1, 2005

3.00% for the year beginning January 1, 2006

4.00% for the year beginning January 1, 2007

5.50% for the year beginning January 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P37** (issued in February 2004):

Interest rates for this series have been set as follows:

2.65% for the year beginning February 1, 2005

3.00% for the year beginning February 1, 2006

3.50% for the year beginning February 1, 2007

5.00% for the year beginning February 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P38** (issued in March 2004):

Interest rates for this series have been set as follows:

2.50% for the year beginning March 1, 2005

3.00% for the year beginning March 1, 2006

3.50% for the year beginning March 1, 2007

4.00% for the year beginning March 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P39** (issued in April 2004):

Interest rates for this series have been set as follows:

2.25% for the year beginning April 1, 2005

2.50% for the year beginning April 1, 2006

3.25% for the year beginning April 1, 2007

4.00% for the year beginning April 1, 2008

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P40** (issued in November 2004):

Interest rates for this series have been set as follows:

2.45% for the year beginning November 1, 2005

3.40% for the year beginning November 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P41** (issued in December 2004):

Interest rates for this series have been set as follows:

2.45% for the year beginning December 1, 2005

3.40% for the year beginning December 1, 2006

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P42** (issued in January 2005):

Interest rates for this series have been set as follows:

2.00% for the year beginning January 1, 2005

2.50% for the year beginning January 1, 2006

3.20% for the year beginning January 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P43** (issued in February 2005):

Interest rates for this series have been set as follows:

2.00% for the year beginning February 1, 2005

2.30% for the year beginning February 1, 2006

2.60% for the year beginning February 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P44** (issued in March 2005):

Interest rates for this series have been set as follows:

2.00% for the year beginning March 1, 2005

2.30% for the year beginning March 1, 2006

2.60% for the year beginning March 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P45** (issued in April 2005):

Interest rates for this series have been set as follows:

2.00% for the year beginning April 1, 2005

2.30% for the year beginning April 1, 2006

2.60% for the year beginning April 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P46** (issued in November 2005):

Interest rates for this series have been set as follows:

2.25% for the year beginning November 1, 2005

2.50% for the year beginning November 1, 2006

2.75% for the year beginning November 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P47** (issued in December 2005):

Interest rates for this series have been set as follows:

2.50% for the year beginning December 1, 2005

3.00% for the year beginning December 1, 2006

3.55% for the year beginning December 1, 2007

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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#### **Closing of Books for Interest (R Bonds):**

Last business day of the 10<sup>th</sup> month following the issue date of the bond or anniversary of the issue date.

#### **Valid Forms of Registration:**

Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup> in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
- b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),
- e) in the name of a sole proprietorship (beginning with Series P3),
- f) in a personal trust (beginning with Series P3).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner,
- residents who purchased bonds and subsequently become non-residents.

**Section 3.2 - Canada Premium Bonds  
Listed by Series**

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<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Outstanding Amount</b>	<b>Page</b>
2007 Mar. 1 and Apr. 1	1997	P1	\$ 75,845,722	163
2008 Mar. 1 and Apr. 1	1998	P2	14,701,469	163
2008 Nov. 1	1998	P3	903,758,687	164
2008 Dec. 1	1998	P4	88,620,771	164
2009 Jan. 1	1999	P5	18,820,404	165
2009 Feb. 1	1999	P6	16,495,141	165
2009 Mar. 1	1999	P7	58,455,876	166
2009 Apr. 1	1999	P8	46,713,004	166
2009 Nov. 1	1999	P9	367,939,989	167
2009 Dec. 1	1999	P10	105,411,471	167
2010 Jan. 1	2000	P11	34,241,464	168
2010 Feb. 1	2000	P12	27,631,077	168
2010 Mar. 1	2000	P13	62,167,319	169
2010 Apr. 1	2000	P14	82,345,012	169
2010 Nov. 1	2000	P15	495,602,348	170
2010 Dec. 1	2000	P16	96,656,413	170
2011 Jan. 1	2001	P17	121,081,721	171
2011 Feb. 1	2001	P18	267,778,425	171
2011 Mar. 1	2001	P19	30,273,311	172
2011 Apr. 1	2001	P20	37,737,419	172
2011 Nov. 1	2001	P21	508,733,252	173
2011 Dec. 1	2001	P22	67,194,765	173
2012 Jan. 1	2002	P23	20,291,848	174
2012 Feb. 1	2002	P24	19,465,562	174
2012 Mar. 1	2002	P25	96,596,134	175
2012 Apr. 1	2002	P26	44,795,223	175
2012 Nov. 1	2002	P27	1,094,267,335	176
2012 Dec. 1	2002	P28	213,619,539	176
2013 Jan. 1	2003	P29	85,961,270	177
2013 Feb. 1	2003	P30	14,681,926	177
2013 Mar. 1	2003	P31	62,222,508	178
2013 Apr. 1	2003	P32	52,489,486	178
2013 Feb. 1	2003	P33	30,746,978	179
2013 Nov. 1	2003	P34	784,753,160	179
2013 Dec. 1	2003	P35	167,385,472	179

### Section 3.2 - Canada Premium Bonds Listed by Series

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<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Outstanding Amount</b>	<b>Page</b>
2014 Jan. 1	2004	P36	\$ 59,440,907	180
2014 Feb. 1	2004	P37	48,087,953	180
2014 Mar. 1	2004	P38	67,921,460	180
2014 Apr. 1	2004	P39	41,244,313	181
2014 Nov. 1	2004	P40	202,469,393	181
2014 Dec. 1	2004	P41	48,611,737	181
2015 Jan. 1	2005	P42	18,570,401	182
2015 Feb. 1	2005	P43	11,226,718	182
2015 Mar. 1	2005	P44	13,715,793	182
2015 Apr. 1	2005	P45	11,600,339	183
2015 Nov. 1	2005	P46	135,078,514	183
2015 Dec. 1	2005	P47	<u>48,659,521</u>	183
			<u><u>\$6,922,108,547</u></u>	

## Section 3.2 - Canada Premium Bonds Information by Series

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**P1**                    **1997 Series Maturing March 1 and April 1, 2007**

**Date of Issue:** March 1 and April 1, 1997

**Limit of  
Holdings:**            None

**Outstanding:**       \$75,845,722

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**P2**                    **1998 Series Maturing March 1 and April 1, 2008**

**Date of Issue:** March 1 and April 1, 1998

**Limit of  
Holdings:**            A registered owner may not hold or have a total interest in the 1998 Series P2 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**       \$14,701,469



## Section 3.2 - Canada Premium Bonds Information by Series

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### **P3**                    **1998 Series Maturing November 1, 2008**

**Date of Issue:** November 1, 1998

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

**Outstanding:** \$903,758,687

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### **P4**                    **1998 Series Maturing December 1, 2008**

**Date of Issue:** December 1, 1998

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$88,620,771

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P5**                      **1999 Series Maturing January 1, 2009**

**Date of Issue:** January 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$18,820,404

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### **P6**                      **1999 Series Maturing February 1, 2009**

**Date of Issue:** February 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$16,495,141

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P7**                      **1999 Series Maturing March 1, 2009**

**Date of Issue:** March 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$58,455,876

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### **P8**                      **1999 Series Maturing April 1, 2009**

**Date of Issue:** April 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$46,713,004

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P9**                      **1999 Series Maturing November 1, 2009**

**Date of Issue:** November 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$367,939,989

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### **P10**                      **1999 Series Maturing December 1, 2009**

**Date of Issue:** December 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$105,411,471

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P11**                      **2000 Series Maturing January 1, 2010**

**Date of Issue:** January 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$34,241,464

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### **P12**                      **2000 Series Maturing February 1, 2010**

**Date of Issue:** February 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$27,631,077

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P13**                      **2000 Series Maturing March 1, 2010**

**Date of Issue:** March 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$62,167,319

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### **P14**                      **2000 Series Maturing April 1, 2010**

**Date of Issue:** April 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$82,345,012

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P15**                      **2000 Series Maturing November 1, 2010**

**Date of Issue:** November 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$495,602,348

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### **P16**                      **2000 Series Maturing December 1, 2010**

**Date of Issue:** December 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$96,656,413

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P17**                      **2001 Series Maturing January 1, 2011**

**Date of Issue:** January 1, 2001

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P17 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$121,081,721

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### **P18**                      **2001 Series Maturing February 1, 2011**

**Date of Issue:** February 1, 2001

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P18 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$267,778,425



## Section 3.2 - Canada Premium Bonds Information by Series

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### **P19**                      **2001 Series Maturing March 1, 2011**

**Date of Issue:** March 1, 2001

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P19 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$30,273,311

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### **P20**                      **2001 Series Maturing April 1, 2011**

**Date of Issue:** April 1, 2001

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P20 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$37,737,419

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P21**                      **2001 Series Maturing November 1, 2011**

**Date of Issue:** November 1, 2001

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P21 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$508,733,252

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### **P22**                      **2001 Series Maturing December 1, 2011**

**Date of Issue:** December 1, 2001

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2001 Series P22 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$67,194,765

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P23**                      **2002 Series Maturing January 1, 2012**

**Date of Issue:** January 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$20,291,848

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### **P24**                      **2002 Series Maturing February 1, 2012**

**Date of Issue:** February 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$19,465,562

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P25**                      **2002 Series Maturing March 1, 2012**

**Date of Issue:** March 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$96,596,134

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### **P26**                      **2002 Series Maturing April 1, 2012**

**Date of Issue:** April 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$44,795,223

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P27**                      **2002 Series Maturing November 1, 2012**

**Date of Issue:** November 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$1,094,267,335

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### **P28**                      **2002 Series Maturing December 1, 2012**

**Date of Issue:** December 1, 2002

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$213,619,539

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P29**                      **2003 Series Maturing January 1, 2013**

**Date of Issue:**        January 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         85,961,270

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### **P30**                      **2003 Series Maturing February 1, 2013**

**Date of Issue:**        February 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$14,681,926

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P31**                      **2003 Series Maturing March 1, 2013**

**Date of Issue:**        March 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$62,222,508

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### **P32**                      **2003 Series Maturing April 1, 2013**

**Date of Issue:**        April 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$52,489,486

## Section 3.2 - Canada Premium Bonds Information by Series

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### **P33**                      **2003 Series Maturing February 1, 2013**

**Date of Issue:**        February 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$30,746,978

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### **P34**                      **2003 Series Maturing November 1, 2013**

**Date of Issue:**        November 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$784,753,160

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### **P35**                      **2003 Series Maturing December 1, 2013**

**Date of Issue:**        December 1, 2003

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$167,385,472

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## Section 3.2 - Canada Premium Bonds Information by Series

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### **P36**                      **2004 Series Maturing January 1, 2014**

**Date of Issue:**        January 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$59,440,907

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### **P37**                      **2004 Series Maturing February 1, 2014**

**Date of Issue:**        February 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$48,087,953

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### **P38**                      **2004 Series Maturing March 1, 2014**

**Date of Issue:**        March 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$67,921,460

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## Section 3.2 - Canada Premium Bonds Information by Series

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### **P39**                      **2004 Series Maturing April 1, 2014**

**Date of Issue:**        April 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$41,244,313

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### **P40**                      **2004 Series Maturing November 1, 2014**

**Date of Issue:**        November 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$202,469,393

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### **P41**                      **2004 Series Maturing December 1, 2014**

**Date of Issue:**        December 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$48,611,737

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## Section 3.2 - Canada Premium Bonds Information by Series

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### **P42**                      **2005 Series Maturing January 1, 2015**

**Date of Issue:**        January 1, 2005

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$18,570,401

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### **P43**                      **2005 Series Maturing February 1, 2015**

**Date of Issue:**        February 1, 2005

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$11,226,718

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### **P44**                      **2005 Series Maturing March 1, 2015**

**Date of Issue:**        March 1, 2005

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$13,715,793

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## Section 3.2 - Canada Premium Bonds Information by Series

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### **P45**                      **2005 Series Maturing April 1, 2015**

**Date of Issue:**        April 1, 2005

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$11,600,339

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### **P46**                      **2005 Series Maturing November 1, 2015**

**Date of Issue:**        November 1, 2005

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

**Outstanding:**         \$135,078,514

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### **P47**                      **2005 Series Maturing December 1, 2015**

**Date of Issue:**        December 1, 2005

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series P47 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

**Outstanding:**         \$48,659,521

## Part 3 - Non Marketable Securities

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### Section 3.3 Canada Investment Bonds

#### General Characteristics

The following general characteristics apply to Canada Investment Bonds

- Canada Investment Bonds are non-certificated
- Canada Investment Bonds are non-redeemable prior to maturity but they are transferable.
- CIB are available through Investment Dealers Association Members who are participants of the Canadian Depository for Securities Limited (CDS) and who are Authorized Sales Agents.
- Canada Investment Bonds carry a fixed rate for the duration of its term (3, 5 or 7 years) to be determined at the time of pricing.
- Canada Investment Bonds are available Compound Interest C Bonds or Regular Interest R Bonds.
- The Regular interest Canada Investment Bonds are available in multiples of \$100 with a purchase minimum of \$300.
- The Compound interest Canada Investment Bonds are available in multiples of \$100 has a minimum of purchase amount of \$100.
- Regular Interest Canada Investment Bonds will accrue simple interest monthly and will pay interest on each anniversary until maturity.
- Compound Interest Canada Investment Bonds will, in addition to simple interest, compound interest monthly based on monthly closing credited interest balance outstanding until maturity. Accrued compound interest will be credited on each annual anniversary until maturity. Simple and compound interest will be payable at maturity.
- Canada Investment Bonds may be held on its own or as part of a self-directed Registered Retired Savings Plan (RRSP) or Registered Education Savings Plan (RESP).
- Interest rates are guaranteed fixed rate for the term to maturity.

#### Interest Payments:

##### Regular Interest “R” Bonds

Paid annually in lawful money of Canada to Canadian Depository for Securities Limited (CDS).

##### Compound Interest “C” Bonds

Paid at maturity in lawful money of Canada to Canadian Depository for Securities Limited (CDS)

### Section 3.3 - Canada Investment Bonds Listed by Series

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<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding</b>	<b>Page</b>
2006 Nov. 1	2003	CIB01	\$2,952,500	177
2006 Dec. 1	2003	CIB02	1,276,800	177
2007 Jan. 1	2004	CIB03	311,200	177
2007 Feb. 1	2004	CIB04	1,593,700	178
2007 Mar. 1	2004	CIB05	329,600	178
2007 Apr. 1	2004	CIB06	<u>1,166,700</u>	178
			<u><u>\$7,630,500</u></u>	

### Section 3.3 - Canada Investment Bonds Information by Series

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**CIB01**                      **2003 Series Maturing November 1, 2006**

**Date of Issue:**            November 1, 2003

**Limit of Holdings:**            A registered owner may not hold or have a total interest in the 2003 Series CIB01 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**                \$2,952,500

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**CIB02**                      **2003 Series Maturing December 1, 2006**

**Date of Issue:**            December 1, 2003

**Limit of Holdings:**            A registered owner may not hold or have a total interest in the 2003 Series CIB02 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**                \$1,276,800

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**CIB03**                      **2004 Series Maturing January 1, 2007**

**Date of Issue:**            January 1, 2004

**Limit of Holdings:**            A registered owner may not hold or have a total interest in the 2004 Series CIB03 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**                \$311,200

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### Section 3.3 - Canada Investment Bonds Information by Series

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**CIB04**                      **2004 Series Maturing February 1, 2007**

**Date of Issue:**        February 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series CIB04 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$1,593,700

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**CIB05**                      **2004 Series Maturing March 1, 2007**

**Date of Issue:**        March 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series CIB05 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$329,600

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**CIB06**                      **2004 Series Maturing April 1, 2007**

**Date of Issue:**        April 1, 2004

**Limit of Holdings:**        A registered owner may not hold or have a total interest in the 2004 Series CIB06 in excess of \$500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**         \$1,166,700

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### **Section 3.3 - Canada Investment Bonds Information by Series**

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Canada Investments Bonds **Series CIB01** (issued in November 2003):  
3.00% for the year beginning November 1, 2005

Canada Investments Bonds **Series CIB02** (issued in December 2003):  
3.10% for the year beginning December 1, 2005

Canada Investment Bonds **Series CIB03** (issued in January 2004):  
3.20% for the year beginning January 1, 2005  
3.20% for the year beginning January 1, 2006

Canada Investment Bonds **Series CIB04** (issued in February 2004):  
3.00% for the year beginning February 1, 2005  
3.00% for the year beginning February 1, 2006

Canada Investment Bonds **Series CIB05** (issued in March 2004):  
2.75% for the year beginning March 1, 2005  
2.75% for the year beginning March 1, 2006

Canada Investment Bonds **Series CIB06** (issued in April 2004):  
2.55% for the year beginning April 1, 2005  
2.55% for the year beginning April 1, 2006

## Section 3.3 - Canada Investment Bonds Information by Series

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### Valid Forms of Registration:

Canada Investment Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup>, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number,
- e) in the name of a sole proprietorship,
- f) in a personal trust.

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

## Part 3 - Non-Marketable Securities

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### Section 3.4 - Canada Pension Plan Investment Fund

#### General Characteristics and Outstanding Amount

**Date of Maturity:** Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

**Exchange Provisions:** Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

**Call Provisions:** Non-callable

**Issue Price:** 100.00

**Interest Payable:** April 1 and October 1

Outstanding as at December 31, 2004	\$3,335,053,000
Issued in 2005*	\$0
Matured in 2005*	\$170,014,000
Outstanding as at December 31, 2005	\$3,165,039,000

\* Includes short term investments to maintain the operating account balance required by legislation.

## Part 3 - Non-Marketable Securities

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### Section 3.5 - Obligations Issued to Trustees in respect of Health Care Initiatives

#### General Characteristics and Outstanding Amount

<b>Date of Maturity:</b>	Non-marketable obligations issued to the Trustees in respect of Health Care Initiatives are non-negotiable, non-assignable and non-transferable. These obligations have various maturity dates from March 31, 2006 to March 31, 2007.
<b>Issue Date:</b>	These obligations have various issue dates from June 23, 2003 to May 18, 2004.
<b>Call Provisions:</b>	Non-callable
<b>Issue Price:</b>	100.00
<b>Interest Rate:</b>	3-month treasury bill rate, compounded quarterly.
<b>Payment of Principal and Interest:</b>	Principal and interest are payable on demand by the trustee. If the trustee does not demand payment of the total accrued interest for a calendar year, Canada shall pay to the trustee by December 31 the accrued interest for that calendar year.
<b>Outstanding:</b>	\$23,227,118