



DISTRIBUTION DE RADIODIFFUSION - CLASSE 1 ET 2 *RELEVÉS STATISTIQUES ET FINANCIERS*

BROADCAST DISTRIBUTION - CLASS 1 and 2 *STATISTICAL AND FINANCIAL SUMMARIES*

1998 - 2002

GRUPE DES STATISTIQUES INDUSTRIELLES ET ANALYSE DE L'INDUSTRIE
EXPLOITATION EN RADIODIFFUSION
INDUSTRY STATISTICS & ANALYSIS
BROADCASTING OPERATIONS

Canada[®]

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AVANT-PROPOS

Introduction

Le présent rapport renferme les données statistiques et financières recueillies par la direction générale de l'analyse de la radiodiffusion, à partir des rapports annuels des entreprises de distribution de radiodiffusion (EDR). Les sections II et III fournissent des données sur les services du volet de base et tous les services des systèmes de télédistribution classes 1 et 2. Tous les services comprennent les services du volet de base et les services autres que ceux du volet de base. Les services autres que ceux du volet de base incluent les services optionnels suivants les émissions spécialisées, les services de télévision payante, les services hors programmation, les services exemptés et les autres services. La section IV fournit les contributions financières à la création et à la production d'émissions canadiennes par les EDR de l'industrie. La section V fournit des données statistiques et financières pour les systèmes de radiodiffusion directe par satellite (SRD) et les systèmes de distribution multipoint (SDM). Lorsque des variations dans les méthodes de comptabilité et de rapport sont constatées, certaines corrections sont apportées aux rapports après consultation avec les titulaires. La direction générale de l'analyse de la radiodiffusion désire être avisée de tout problème que l'utilisation de ces statistiques pourrait poser.

Confidentialité

Ces relevés de l'industrie de distribution de radiodiffusion peuvent être distribués au grand public. Due à la confidentialité des données, les données provinciales pour Terre-Neuve, l'Île-du-Prince-Édouard, la Nouvelle-Écosse et le Nouveau-Brunswick ne sont pas disponibles.

Notes

La publication de la distribution de radiodiffusion fournit des données financières et opérationnelles pour les systèmes de **classe 1 et de classe 2 seulement**. Les données pour les classes 3 ne sont pas incluses dû au nombre élevé d'exemptions de licence accordées par le Conseil conformément aux Décisions CRTC 2002-45 et 2002-88.

La publication des sommaires financiers des entreprises de distribution de radiodiffusion pour 1998 comprend l'amortissement comptable annuel présenté dans les états financiers de la titulaire. Il s'agit là d'un écart par rapport à nos publications antérieures, de 1997 et des années antérieures, qui utilisaient un amortissement normalisé reposant sur les taux d'amortissement prescrits par le Conseil pour chaque catégorie d'immobilisations applicable aux titulaires d'entreprises de distribution de radiodiffusion de classe 1 et 2. Il v a lieu de noter que le Conseil continue d'utiliser l'amortissement normalisé

Les ajustements pour 1998 ont augmenté de plus de 50 % pour les services du volet de base et tous les services, à cause des augmentations des autres revenus au Québec et au Manitoba.

Les données présentées dans ce rapport peuvent être révisées si le Conseil reçoit de l'information additionnelle et/ou révisée.

FOREWORD

Introduction

This report presents a summary of statistical and financial data produced by Broadcast Analysis Branch based on the Broadcast Distribution Undertaking (BDU) annual returns. Section II and III provide data related to basic-tier and all services, for class 1 and 2 distribution undertakings. "All Services" summaries consist of basic-tier and discretionary-tier services results. The latter includes all optional tiers for specialty television service, pay television services, non-programming, exempt, and other services. Section IV provides contributions to the creation and production of Canadian programming by the BDU industry. Section V presents statistical and financial data for Direct-to-Home (DTH) and Multipoint Distribution System (MDS) undertakings. Where variations from accepted accounting and reporting practices are identified, adjustments are made to the information returns in consultation with the licensees. The Broadcast Analysis Branch would appreciate being informed of any problems encountered with these statistics.

Confidentiality

These summary reports of the broadcast distribution industry may be distributed to the public. Due to confidentiality of data, individual provincial data for Newfoundland, Prince Edward Island, Nova Scotia and New Brunswick are not available.

Notes

The broadcast distribution publication provides financial and operational data for **class 1 and class 2 undertakings only**. Class 3 data is not included due to the large number of licence exemptions granted by the Commission pursuant to CRTC Decisions 2002-45 and 2002-88.

The 1998 broadcast distribution publication of financial summaries includes annual book depreciation reported in the licensee's financial statements. This is a departure from our previous publications issued on or before 1997 which used standardized depreciation based on depreciation rates prescribed by the Commission for each class of fixed assets applicable for licensees of class 1 and 2 cable systems. Please note that the Commission continues to use standardized depreciation in dealing with all rate increase applications.

The adjustments for 1998 increased by more than 50% for both basic and all services due to increases in other income in Québec and Manitoba.

Data contained in this report are subject to change as the Commission receives additional or revised information.

CÂBLODISTRIBUTION - SERVICE DE VOLET DE BASE
CABLE TELEVISION - BASIC TIER SERVICES

CANADA

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

CANADA	Unités rapportées / Reporting units:	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann.
							02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
		<u>237</u>	<u>241</u>	<u>241</u>	<u>242</u>	<u>244</u>					
Abonnés directs / Direct Subscribers		6,522,585	6,725,175	6,810,680	6,816,496	6,791,370	-3.0	-1.3	-0.1	0.4	-1.0
Abonnés indirects / Indirect Subscribers		492,456	467,938	497,131	469,323	456,339	5.2	-5.9	5.9	2.8	1.9
Abonnées totaux / Total Subscribers		7,015,041	7,193,113	7,307,811	7,285,819	7,247,709	-2.5	-1.6	0.3	0.5	-0.8
Kilomètre total / Total Cable KM		176,490	173,723	174,193	166,140	162,499	1.6	-0.3	4.8	2.2	2.1
Densité (abonnés/km) / Density (subscribers/km)		39.7	41.4	42.0	43.9	44.6	-4.0	-1.3	-4.3	-1.7	-2.8
Ménages - desservie par le câble / Households - wired		10,222,428	10,059,402	9,943,727	9,745,624	9,570,099	1.6	1.2	2.0	1.8	1.7
Ménages - total dans la zone / Households - Licensed Area		11,518,230	11,139,857	10,089,093	9,874,859	9,759,751	3.4	10.4	2.2	1.2	4.2
Pénétration - dans le marché / Penetration - Market (%)		68.62%	71.51%	73.49%	74.76%	75.73%	-4.0	-2.7	-1.7	-1.3	-2.4
Pénétration - franchisé / Penetration - Franchise (%)		88.75%	90.30%	98.56%	98.69%	98.06%	-1.7	-8.4	-0.1	0.6	-2.5
REVENUS / REVENUE(\$)											
Abonnés directs / Subscription - direct subs.		1,606,047,609	1,647,653,767	1,656,467,940	1,634,324,740	1,614,999,119	-2.5	-0.5	1.4	1.2	-0.1
Abonnés indirects / Subscription - indirect subs.		81,853,560	83,883,476	92,266,890	90,288,626	81,271,171	-2.4	-9.1	2.2	11.1	0.2
Installation		42,937,123	31,954,516	38,253,656	43,255,738	46,861,720	34.4	-16.5	-11.6	-7.7	-2.2
Canal communautaire / Community channel		3,456,824	2,496,563	3,887,519	2,846,307	1,354,764	38.5	-35.8	36.6	110.1	26.4
Autres revenus / Other cable		15,261,959	18,316,897	17,207,579	9,262,431	11,140,061	-16.7	6.4	85.8	-16.9	8.2
REVENUS TOTAUX / TOTAL REVENUE		1,749,557,073	1,784,305,221	1,808,083,582	1,779,977,840	1,755,626,835	-1.9	-1.3	1.6	1.4	-0.1
DÉPENSES / EXPENSES (\$)											
Programmation / Programming		80,375,221	74,993,051	79,459,549	75,552,526	77,160,147	7.2	-5.6	5.2	-2.1	1.0
Services techniques / Technical		614,067,628	669,035,488	629,717,361	624,086,451	559,073,753	-8.2	6.2	0.9	11.6	2.4
Ventes et promotion / Sales and Promotion		64,572,606	80,066,062	67,063,594	61,503,696	64,434,346	-19.4	19.4	9.0	-4.5	0.1
Administration et frais généraux / Administration and General		434,858,981	416,545,490	415,307,213	397,295,327	395,346,160	4.4	0.3	4.5	0.5	2.4
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation		24,345,779	21,774,535	6,663,944	6,498,438	2,448,182	11.8	226.8	2.5	165.4	77.6
DÉPENSES TOTALES / TOTAL EXPENSES		1,169,528,657	1,218,865,556	1,184,883,773	1,151,939,562	1,093,566,223	-4.0	2.9	2.9	5.3	1.7
Bénéfice (perte) d'exploitation / Operating Income		580,028,411	565,439,664	623,199,809	628,038,279	662,060,610	2.6	-9.3	-0.8	-5.1	-3.3
Moins: amortissement / Less: Depreciation		608,008,697	494,905,136	449,271,784	405,672,041	364,315,119	22.9	10.2	10.7	11.4	13.7
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation		181,890,282	119,249,719	46,936,353	30,145,572	9,427,369	52.5	154.1	55.7	219.8	109.6
B.A.I.I. / P.B.I.T.		153,909,996	189,784,247	220,864,378	252,511,810	307,172,860	-18.9	-14.1	-12.5	-17.8	-15.9
Moins: intérêts / Less: Interest		253,996,491	368,457,528	375,738,997	411,304,018	458,228,413	-31.1	-1.9	-8.6	-10.2	-13.7
Moins: ajustements / Less: Adjustments		62,012,320	129,851,003	112,245,638	-143,742,794	-496,224,870	-52.2	15.7	-178.1	-71.0	-40.5
Bénéfice net (perte) avant impôts / Pre-tax Profit		-162,098,815	-308,524,284	-267,120,257	-15,049,414	345,169,317	-47.5	15.5	999.0	-104.4	-17.2
Taux approuvé / Approved Rate (\$)		20.18	20.20	19.62	19.11	18.59	-0.1	3.0	2.6	2.8	2.1
Taux réalisé / Realized Rate (\$)		20.52	20.42	20.27	19.98	19.82	0.5	0.7	1.4	0.8	0.9
Rémunérations totales / Total Salaries (\$)		529,104,400	498,160,266	463,846,127	416,662,649	345,441,311	6.2	7.4	11.3	20.6	11.2
Personnel / Staff		9,644	10,318	9,363	8,651	8,096	-6.5	10.2	8.2	6.9	4.5
Rémunérations+personnel / Salaries+Staff (\$)		54,864	48,282	49,541	48,163	42,670	13.6	-2.5	2.9	12.9	6.5
RENDEMENT / PROFITABILITY											
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)		8,789,886,624	7,961,476,676	7,408,736,993	6,531,304,920	5,938,234,364	10.4	7.5	13.4	10.0	10.3
Immobilisations nettes - volet de base / Net Fixed Assets (\$)		4,077,144,271	3,884,200,734	3,543,885,241	3,088,773,932	2,824,346,636	5.0	9.6	14.7	9.4	9.6
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation		877,306,374	601,660,503	271,822,258	176,804,008	51,939,556	45.8	121.3	53.7	240.4	102.7
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)		3,199,837,897	3,282,540,231	3,272,062,983	2,911,969,924	2,772,407,080	-2.5	0.3	12.4	5.0	3.6
Facteur âge / Asset Age Factor		46.38%	48.79%	47.83%	47.29%	47.56%	-4.9	2.0	1.1	-0.6	-0.6
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)		3,241,189,064	3,277,301,607	3,092,016,454	2,842,188,502		-1.1	6.0	8.8		
Marge B.A.I.I. / P.B.I.T. Margin (%)		8.80	10.64	12.22	14.19	17.50	-17.3	-12.9	-13.9	-18.9	-15.8
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)		4.75	5.79	7.14	8.88		-18.0	-18.9	-19.6		

CÂBLODISTRIBUTION - SERVICE DE VOLET DE BASE
CABLE TELEVISION - BASIC TIER SERVICES

RÉGIONS - PROVINCES
REGIONS - PROVINCES

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

ATLANTIQUE / ATLANTIC	Unités rapportées / Reporting Units :	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann.
							02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
		37	37	37	37	37					
Abonnés directs / Direct Subscribers		413,019	431,377	479,869	438,495	436,052	-4.3	-10.1	9.4	0.6	-1.3
Abonnés indirects / Indirect Subscribers		11,189	5,489	24,694	32,823	36,724	103.8	-77.8	-24.8	-10.6	-25.7
Abonnées totaux / Total Subscribers		424,208	436,866	504,563	471,318	472,776	-2.9	-13.4	7.1	-0.3	-2.7
Kilomètre total / Total Cable KM		17,977	17,113	17,349	16,716	16,848	5.1	-1.4	3.8	-0.8	1.6
Densité (abonnés/km) / Density (subscribers/km)		23.6	25.5	29.1	28.2	28.1	-7.6	-12.2	3.1	0.5	-4.2
Ménages - desservie par le câble / Households - wired		606,188	606,188	656,951	549,998	535,359	0.0	-7.7	19.4	2.7	3.2
Ménages - total dans la zone / Households - Licensed Area		618,376	618,348	670,406	571,049	557,534	0.0	-7.8	17.4	2.4	2.6
Pénétration - dans le marché / Penetration - Market (%)		69.98%	72.07%	76.80%	85.69%	88.31%	-2.9	-6.2	-10.4	-3.0	-5.7
Pénétration - franchisé / Penetration - Franchise (%)		98.03%	98.03%	97.99%	96.31%	96.02%	0.0	0.0	1.7	0.3	0.5
REVENUS / REVENUE (\$)											
Abonnés directs / Subscription - direct subs.		102,466,123	104,314,860	106,686,067	106,214,267	102,961,871	-1.8	-2.2	0.4	3.2	-0.1
Abonnés indirects / Subscription - indirect subs.		3,695,261	4,044,876	3,118,605	3,028,675	3,139,153	-8.6	29.7	3.0	-3.5	4.2
Installation		1,731,001	1,751,091	2,605,830	3,155,393	2,786,616	-1.1	-32.8	-17.4	13.2	-11.2
Canal communautaire / Community channel		202,907	229,506	950,502	732,103	439,608	-11.6	-75.9	29.8	66.5	-17.6
Autres revenus / Other cable		1,124,235	674,091	3,670,950	1,195,385	2,095,506	66.8	-81.6	207.1	-43.0	-14.4
REVENUS TOTAUX / TOTAL REVENUE		109,219,524	111,014,424	117,031,954	114,325,823	111,422,756	-1.6	-5.1	2.4	2.6	-0.5
DÉPENSES / EXPENSES (\$)											
Programmation / Programming		5,908,676	5,488,108	5,832,847	5,383,539	5,981,713	7.7	-5.9	8.3	-10.0	-0.3
Services techniques / Technical		34,256,968	39,485,182	38,951,989	43,956,464	41,010,959	-13.2	1.4	-11.4	7.2	-4.4
Ventes et promotion / Sales and Promotion		2,710,864	3,276,602	3,402,017	1,742,026	1,847,816	-17.3	-3.7	95.3	-5.7	10.1
Administration et frais généraux / Administration and General		18,220,036	31,961,005	28,443,472	28,984,424	27,529,930	-43.0	12.4	-1.9	5.3	-9.8
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation		976,467	851,863	274,246	666,075	434,602	14.6	210.6	-58.8	53.3	22.4
DÉPENSES TOTALES / TOTAL EXPENSES		60,120,077	79,359,034	76,356,079	79,400,378	75,935,816	-24.2	3.9	-3.8	4.6	-5.7
Bénéfice (perte) d'exploitation / Operating Income		49,099,446	31,655,390	40,675,875	34,925,445	35,486,939	55.1	-22.2	16.5	-1.6	8.5
Moins: amortissement / Less: Depreciation		31,996,010	26,346,456	23,376,840	21,307,030	20,277,021	21.4	12.7	9.7	5.1	12.1
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation		6,316,321	4,681,559	1,552,245	1,862,992	1,102,624	34.9	201.6	-16.7	69.0	54.7
B.A.I.I. / P.B.I.T.		23,419,757	9,990,493	18,851,280	15,481,407	16,312,542	134.4	-47.0	21.8	-5.1	9.5
Moins: intérêts / Less: Interest		29,774,208	34,432,864	15,292,146	21,456,362	22,369,534	-13.5	125.2	-28.7	-4.1	7.4
Moins: ajustements / Less: Adjustments		3,431,825	9,526,192	739,975	3,851,099	4,695,945	-64.0	999.0	-80.8	-18.0	-7.5
Bénéfice net (perte) avant impôts / Pre-tax Profit		-9,786,276	-33,968,563	2,819,159	-9,826,054	-10,752,937	-71.2	-999.0	-128.7	-8.6	-2.3
Taux approuvé / Approved Rate (\$)		18.74	18.70	18.74	17.90	18.03	0.2	-0.2	4.7	-0.7	1.0
Taux réalisé / Realized Rate (\$)		20.67	20.15	18.53	20.19	19.68	2.6	8.8	-8.2	2.6	1.2
Rémunérations totales / Total Salaries (\$)		23,198,143	28,036,650	23,349,179	21,778,496	21,426,985	-17.3	20.1	7.2	1.6	2.0
Personnel / Staff		913	859	868	580	571	6.3	-1.0	49.6	1.6	12.4
Rénumérations+personnel / Salaries+Staff (\$)		25,414	32,643	26,900	37,523	37,508	-22.1	21.3	-28.3	0.0	-9.3
RENDEMENT / PROFITABILITY											
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)		487,181,887	432,065,070	422,941,550	323,764,678	301,224,130	12.8	2.2	30.6	7.5	12.8
Immobilisations nettes - volet de base / Net Fixed Assets (\$)		215,182,759	195,940,711	227,629,866	151,023,791	145,554,099	9.8	-13.9	50.7	3.8	10.3
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation		28,662,477	24,665,142	8,290,629	11,940,942	6,280,314	16.2	197.5	-30.6	90.1	46.2
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)		186,520,282	171,275,569	219,339,237	139,082,849	139,273,785	8.9	-21.9	57.7	-0.1	7.6
Facteur âge / Asset Age Factor		44.17%	45.35%	53.82%	46.65%	48.32%	-2.6	-15.7	15.4	-3.5	-2.2
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)		178,897,926	195,307,403	179,211,043	139,178,317		-8.4	9.0	28.8		
Marge B.A.I.I. / P.B.I.T. Margin (%)		21.44	9.00	16.11	13.54	14.64	138.3	-44.1	19.0	-7.5	10.0
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)		13.09	5.12	10.52	11.12		155.9	-51.4	-5.4		

Les services professionnels, les fournitures de bureau et les salaires sont responsables de la réduction des frais d'administration en 2002. / The 2002 decrease in Administration expenses is due to Professional Services, Office Supplies and Salaries.

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

Terre-Neuve et Île-du-Prince-Édouard / Newfoundland & Prince Edward Island						Variation % / Percent Change				Moy. de croiss. ann. Avg. Ann. Grth Rate
	2002	2001	2000	1999	1998	02/01	01/00	00/99	99/98	
Unités rapportées / Reporting Units :	\$	\$	\$	\$	\$					
Abonnés directs / Direct Subscribers	93,619	95,638	142,602	96,432	97,282	-2.1	-32.9	47.9	-0.9	-1.0
Abonnés indirects / Indirect Subscribers	1,824	539	3,628	4,451	3,620	238.4	-85.1	-18.5	23.0	-15.7
Abonnées totaux / Total Subscribers	95,443	96,177	146,230	100,883	100,902	-0.8	-34.2	45.0	0.0	-1.4
Kilomètre total / Total Cable KM	4,019	3,246	3,075	3,211	3,066	23.8	5.6	-4.2	4.7	7.0
Densité (abonnés/km) / Density (subscribers/km)	23.7	29.6	47.6	31.4	32.9	-19.9	-37.7	51.4	-4.5	-7.8
Ménages - desservie par le câble / Households - wired	123,082	123,082	177,178	122,213	122,000	0.0	-30.5	45.0	0.2	0.2
Ménages - total dans la zone / Households - Licensed Area	123,529	123,501	177,692	122,727	122,714	0.0	-30.5	44.8	0.0	0.2
Pénétration - dans le marché / Penetration - Market (%)	77.54%	78.14%	82.53%	82.55%	82.71%	-0.8	-5.3	0.0	-0.2	-1.6
Pénétration - franchisé / Penetration - Franchise (%)	99.64%	99.66%	99.71%	99.58%	99.42%	0.0	-0.1	0.1	0.2	0.1
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	24,593,301	25,626,747	25,595,337	25,346,488	24,696,254	-4.0	0.1	1.0	2.6	-0.1
Abonnés indirects / Subscription - indirect subs.	719,580	416,395	354,400	451,221	333,480	72.8	17.5	-21.5	35.3	21.2
Installation	341,747	416,388	568,437	580,340	496,977	-17.9	-26.7	-2.1	16.8	-8.9
Canal communautaire / Community channel	72,316	6,336	54,594	11,021	41,515	999.0	-88.4	395.4	-73.5	14.9
Autres revenus / Other cable	267,069	132,249	87,518	69,797	451,955	101.9	51.1	25.4	-84.6	-12.3
REVENUS TOTAUX / TOTAL REVENUE	25,994,011	26,598,115	26,660,286	26,458,867	26,020,181	-2.3	-0.2	0.8	1.7	0.0
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	1,331,067	1,458,446	1,273,149	1,348,727	1,435,928	-8.7	14.6	-5.6	-6.1	-1.9
Services techniques / Technical	8,427,736	11,979,380	11,325,048	11,495,595	11,137,722	-29.6	5.8	-1.5	3.2	-6.7
Ventes et promotion / Sales and Promotion	866,039	641,811	605,757	487,588	621,823	34.9	6.0	24.2	-21.6	8.6
Administration et frais généraux / Administration and General	4,733,980	9,252,787	8,337,793	7,976,374	6,609,447	-48.8	11.0	4.5	20.7	-8.0
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	408,359	510,807	53,001	349,678	176,735	-20.1	863.8	-84.8	97.9	23.3
DÉPENSES TOTALES / TOTAL EXPENSES	14,950,463	22,821,617	21,488,746	20,958,606	19,628,185	-34.5	6.2	2.5	6.8	-6.6
Bénéfice (perte) d'exploitation / Operating Income	11,043,549	3,776,498	5,171,540	5,500,260	6,391,996	192.4	-27.0	-6.0	-14.0	14.6
Moins: amortissement / Less: Depreciation	8,185,694	5,905,767	4,810,213	4,799,095	4,412,896	38.6	22.8	0.2	8.8	16.7
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	1,520,532	1,385,702	212,797	1,027,295	557,685	9.7	551.2	-79.3	84.2	28.5
B.A.I.I. / P.B.I.T.	4,378,387	-743,567	574,124	1,728,460	2,536,785	-688.8	-229.5	-66.8	-31.9	14.6
Moins: intérêts / Less: Interest	3,371,056	7,721,763	2,596,491	4,617,362	4,179,066	-56.3	197.4	-43.8	10.5	-5.2
Moins: ajustements / Less: Adjustments	891,997	996,179	1,376,867	3,072,587	2,003,182	-10.5	-27.6	-55.2	53.4	-18.3
Bénéfice net (perte) avant impôts / Pre-tax Profit	115,334	-9,461,509	-3,399,234	-5,961,489	-3,645,463	-101.2	178.3	-43.0	63.5	-57.8
Taux approuvé / Approved Rate (\$)	20.84	20.55	20.22	20.22	19.78	1.4	1.6	0.0	2.2	1.3
Taux réalisé / Realized Rate (\$)	21.89	22.33	14.96	21.90	21.16	-2.0	49.3	-31.7	3.5	0.9
Rémunérations totales / Total Salaries (\$)	5,423,002	7,949,233	6,719,368	6,109,640	6,356,236	-31.8	18.3	10.0	-3.9	-3.9
Personnel / Staff	150	175	168	145	162	-14.0	3.9	15.7	-10.2	-1.9
Rémunérations+personnel / Salaries+Staff (\$)	36,129	45,554	39,996	42,063	39,297	-20.7	13.9	-4.9	7.0	-2.1
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	102,701,867	90,480,869	79,974,452	78,874,573	72,387,559	13.5	13.1	1.4	9.0	9.1
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	48,251,493	46,266,496	59,923,523	48,108,620	38,215,689	4.3	-22.8	24.6	25.9	6.0
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	7,351,257	7,509,751	1,219,641	7,971,213	3,621,457	-2.1	515.7	-84.7	120.1	19.4
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	40,900,236	38,756,745	58,703,882	40,137,407	34,594,232	5.5	-34.0	46.3	16.0	4.3
Facteur âge / Asset Age Factor	46.98%	51.13%	74.93%	60.99%	52.79%	-8.1	-31.8	22.8	15.5	-2.9
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	39,828,491	48,730,314	49,420,645	37,365,820		-18.3	-1.4	32.3		
Marge B.A.I.I. / P.B.I.T. Margin (%)	16.84	-2.80	2.15	6.53	9.75	-702.5	-229.8	-67.0	-33.0	14.6
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	10.99	-1.53	1.16	4.63		-820.4	-231.3	-74.9		

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CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

Nouvelle-Écosse et Nouveau-Brunswick / New Brunswick & Nova Scotia

	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann.
						02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
Unités rapportées / Reporting Units :	29	29	29	29	29					
Abonnés directs / Direct Subscribers	319,400	335,739	337,267	342,063	338,770	-4.9	-0.5	-1.4	1.0	-1.5
Abonnés indirects / Indirect Subscribers	9,365	4,950	21,066	28,372	33,104	89.2	-76.5	-25.8	-14.3	-27.1
Abonnées totaux / Total Subscribers	328,765	340,689	358,333	370,435	371,874	-3.5	-4.9	-3.3	-0.4	-3.0
Kilomètre total / Total Cable KM	13,958	13,867	14,274	13,505	13,782	0.7	-2.9	5.7	-2.0	0.3
Densité (abonnés/km) / Density (subscribers/km)	23.6	24.6	25.1	27.4	27.0	-4.1	-2.1	-8.5	1.7	-3.3
Ménages - desservie par le câble / Households - wired	483,106	483,106	479,773	427,785	413,359	0.0	0.7	12.2	3.5	4.0
Ménages - total dans la zone / Households - Licensed Area	494,847	494,847	492,714	448,322	434,820	0.0	0.4	9.9	3.1	3.3
Pénétration - dans le marché / Penetration - Market (%)	68.05%	70.52%	74.69%	86.59%	89.96%	-3.5	-5.6	-13.7	-3.7	-6.7
Pénétration - franchisé / Penetration - Franchise (%)	97.63%	97.63%	97.37%	95.42%	95.06%	0.0	0.3	2.0	0.4	0.7
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	77,872,822	78,688,113	81,090,730	80,867,779	78,265,617	-1.0	-3.0	0.3	3.3	-0.1
Abonnés indirects / Subscription - indirect subs.	2,975,681	3,628,481	2,764,205	2,577,454	2,805,673	-18.0	31.3	7.2	-8.1	1.5
Installation	1,389,254	1,334,703	2,037,393	2,575,053	2,289,639	4.1	-34.5	-20.9	12.5	-11.7
Canal communautaire / Community channel	130,591	223,170	895,908	721,082	398,093	-41.5	-75.1	24.2	81.1	-24.3
Autres revenus / Other cable	857,166	541,842	3,583,432	1,125,588	1,643,551	58.2	-84.9	218.4	-31.5	-15.0
REVENUS TOTAUX / TOTAL REVENUE	83,225,513	84,416,309	90,371,668	87,866,956	85,402,575	-1.4	-6.6	2.9	2.9	-0.6
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	4,577,609	4,029,662	4,559,698	4,034,812	4,545,785	13.6	-11.6	13.0	-11.2	0.2
Services techniques / Technical	25,829,232	27,505,802	27,626,941	32,460,869	29,873,237	-6.1	-0.4	-14.9	8.7	-3.6
Ventes et promotion / Sales and Promotion	1,844,825	2,634,791	2,796,260	1,254,438	1,225,993	-30.0	-5.8	122.9	2.3	10.8
Administration et frais généraux / Administration and General	13,486,056	22,708,218	20,105,679	21,008,050	20,920,483	-40.6	12.9	-4.3	0.4	-10.4
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	568,108	341,056	221,245	316,397	257,867	66.6	54.2	-30.1	22.7	21.8
DÉPENSES TOTALES / TOTAL EXPENSES	45,169,614	56,537,417	54,867,333	58,441,772	56,307,631	-20.1	3.0	-6.1	3.8	-5.4
Bénéfice (perte) d'exploitation / Operating Income	38,055,897	27,878,892	35,504,335	29,425,185	29,094,943	36.5	-21.5	20.7	1.1	6.9
Moins: amortissement / Less: Depreciation	23,810,316	20,440,689	18,566,627	16,507,935	15,864,125	16.5	10.1	12.5	4.1	10.7
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	4,795,789	3,295,857	1,339,448	835,697	544,939	45.5	146.1	60.3	53.4	72.2
B.A.I.I. / P.B.I.T.	19,041,370	10,734,060	18,277,156	13,752,947	13,775,757	77.4	-41.3	32.9	-0.2	8.4
Moins: intérêts / Less: Interest	26,403,152	26,711,101	12,695,655	16,839,000	18,190,468	-1.2	110.4	-24.6	-7.4	9.8
Moins: ajustements / Less: Adjustments	2,539,828	8,530,013	-636,892	778,512	2,692,763	-70.2	-999.0	-181.8	-71.1	-1.5
Bénéfice net (perte) avant impôts / Pre-tax Profit	-9,901,610	-24,507,054	6,218,393	-3,864,565	-7,107,474	-59.6	-494.1	-260.9	-45.6	8.6
Taux approuvé / Approved Rate (\$)	18.13	18.17	18.14	17.27	17.55	-0.2	0.2	5.0	-1.6	0.8
Taux réalisé / Realized Rate (\$)	20.32	19.53	20.04	19.70	19.25	4.0	-2.5	1.7	2.3	1.4
Rémunérations totales / Total Salaries (\$)	17,775,141	20,087,417	16,629,811	15,668,856	15,070,749	-11.5	20.8	6.1	4.0	4.2
Personnel / Staff	763	684	700	435	410	11.4	-2.2	60.9	6.3	16.8
Rénumérations+personnel / Salaries+Staff (\$)	23,306	29,350	23,757	36,008	36,802	-20.6	23.5	-34.0	-2.2	-10.8
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	384,480,020	341,584,201	342,967,098	244,890,105	228,836,571	12.6	-0.4	40.0	7.0	13.9
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	166,931,266	149,674,215	167,706,343	102,915,171	107,338,410	11.5	-10.8	63.0	-4.1	11.7
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	21,311,220	17,155,391	7,070,988	3,969,729	2,658,857	24.2	142.6	78.1	49.3	68.3
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	145,620,046	132,518,824	160,635,355	98,945,442	104,679,553	9.9	-17.5	62.3	-5.5	8.6
Facteur âge / Asset Age Factor	43.42%	43.82%	48.90%	42.03%	46.91%	-0.9	-10.4	16.4	-10.4	-1.9
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	139,069,435	146,577,090	129,790,399	101,812,498		-5.1	12.9	27.5		
Marge B.A.I.I. / P.B.I.T. Margin (%)	22.88	12.72	20.22	15.65	16.13	79.9	-37.1	29.2	-3.0	9.1
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	13.69	7.32	14.08	13.51		87.0	-48.0	4.2		

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SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

QUÉBEC						Variation % / Percent Change				Moy. de crois. ann.
	2002	2001	2000	1999	1998	02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
Unités rapportées / Reporting Units :	<u>45</u>	<u>46</u>	<u>45</u>	<u>46</u>	<u>44</u>					
Abonnés directs / Direct Subscribers	1,489,084	1,574,654	1,608,282	1,635,362	1,608,745	-5.4	-2.1	-1.7	1.7	-1.9
Abonnés indirects / Indirect Subscribers	158,379	157,723	146,937	127,523	112,878	0.4	7.3	15.2	13.0	8.8
Abonnées totaux / Total Subscribers	1,647,463	1,732,377	1,755,219	1,762,885	1,721,623	-4.9	-1.3	-0.4	2.4	-1.1
Kilomètre total / Total Cable KM	35,251	35,067	35,562	34,536	33,603	0.5	-1.4	3.0	2.8	1.2
Densité (abonnés/km) / Density (subscribers/km)	46.7	49.4	49.4	51.0	51.2	-5.4	0.1	-3.3	-0.4	-2.3
Ménages - desservie par le câble / Households - wired	2,726,351	2,686,291	2,655,223	2,630,791	2,593,559	1.5	1.2	0.9	1.4	1.3
Ménages - total dans la zone / Households - Licensed Area	3,690,128	3,655,396	2,665,217	2,654,862	2,632,946	1.0	37.2	0.4	0.8	8.8
Pénétration - dans le marché / Penetration - Market (%)	60.43%	64.49%	66.10%	67.01%	66.38%	-6.3	-2.4	-1.4	0.9	-2.3
Pénétration - franchisé / Penetration - Franchise (%)	73.88%	73.49%	99.63%	99.09%	98.50%	0.5	-26.2	0.5	0.6	-6.9
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	380,951,227	404,370,444	417,033,306	424,037,223	425,159,088	-5.8	-3.0	-1.7	-0.3	-2.7
Abonnés indirects / Subscription - indirect subs.	11,736,471	10,967,138	10,541,037	10,463,692	11,199,520	7.0	4.0	0.7	-6.6	1.2
Installation	12,983,159	13,255,488	15,135,315	16,315,704	14,021,821	-2.1	-12.4	-7.2	16.4	-1.9
Canal communautaire / Community channel	695,471	681,084	714,201	517,745	157,726	2.1	-4.6	37.9	228.3	44.9
Autres revenus / Other cable	5,095,809	3,874,842	4,172,201	5,501,786	6,704,971	31.5	-7.1	-24.2	-17.9	-6.6
REVENUS TOTAUX / TOTAL REVENUE	411,462,137	433,148,996	447,596,059	456,836,152	457,243,124	-5.0	-3.2	-2.0	-0.1	-2.6
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	15,914,487	16,979,435	17,244,682	16,670,532	17,630,354	-6.3	-1.5	3.4	-5.4	-2.5
Services techniques / Technical	161,782,817	168,285,455	156,422,405	144,842,904	138,750,262	-3.9	7.6	8.0	4.4	3.9
Ventes et promotion / Sales and Promotion	13,886,910	22,600,724	20,256,185	20,020,749	15,714,996	-38.6	11.6	1.2	27.4	-3.0
Administration et frais généraux / Administration and General	114,742,777	108,366,510	104,162,573	103,590,872	102,413,918	5.9	4.0	0.6	1.1	2.9
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	1,412,506	1,824,484	1,503,538	1,183,506	737,988	-22.6	21.3	27.0	60.4	17.6
DÉPENSES TOTALES / TOTAL EXPENSES	304,914,485	314,407,640	296,582,307	283,941,551	273,771,542	-3.0	6.0	4.5	3.7	2.7
Bénéfice (perte) d'exploitation / Operating Income	106,547,653	118,741,356	151,013,752	172,894,602	183,471,582	-10.3	-21.4	-12.7	-5.8	-12.7
Moins: amortissement / Less: Depreciation	106,352,636	102,533,076	103,243,608	84,359,754	84,773,778	3.7	-0.7	22.4	-0.5	5.8
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	5,948,475	5,239,180	3,920,195	3,393,151	2,000,899	13.5	33.6	15.5	69.6	31.3
B.A.I.I. / P.B.I.T.	6,143,492	21,447,460	51,690,339	91,927,999	100,698,703	-71.4	-58.5	-43.8	-8.7	-50.3
Moins: intérêts / Less: Interest	90,440,241	120,284,522	83,201,750	94,743,264	149,052,623	-24.8	44.6	-12.2	-36.4	-11.7
Moins: ajustements / Less: Adjustments	7,458,919	128,668,645	-6,550,440	30,709,211	-247,598,651	-94.2	-999.0	-121.3	-112.4	-58.3
Bénéfice net (perte) avant impôts / Pre-tax Profit	-91,755,668	-227,505,707	-24,960,971	-33,524,476	199,244,731	-59.7	811.4	-25.5	-116.8	-17.6
Taux approuvé / Approved Rate (\$)	21.68	21.54	21.56	21.24	21.16	0.7	-0.1	1.5	0.4	0.6
Taux réalisé / Realized Rate (\$)	21.32	21.40	21.61	21.61	22.02	-0.4	-1.0	0.0	-1.9	-0.8
Rémunérations totales / Total Salaries (\$)	138,223,822	162,988,591	174,235,260	140,687,462	76,676,036	-15.2	-6.5	23.8	83.5	15.9
Personnel / Staff	2,107	2,754	2,606	2,634	2,509	-23.5	5.7	-1.1	5.0	-4.3
Rémunérations+personnel / Salaries+Staff (\$)	65,599	59,177	66,866	53,407	30,563	10.9	-11.5	25.2	74.7	21.0
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	1,691,616,196	1,667,797,622	1,492,960,183	1,337,771,727	1,220,408,546	1.4	11.7	11.6	9.6	8.5
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	848,929,691	877,226,354	801,826,103	710,675,213	642,209,222	-3.2	9.4	12.8	10.7	7.2
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	35,796,062	31,647,774	21,608,479	18,896,796	10,829,203	13.1	46.5	14.3	74.5	34.8
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	813,133,629	845,578,580	780,217,624	691,778,417	631,380,019	-3.8	8.4	12.8	9.6	6.5
Facteur âge / Asset Age Factor	50.18%	52.60%	53.71%	53.12%	52.62%	-4.6	-2.1	1.1	1.0	-1.2
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	829,356,105	812,898,102	735,998,021	661,579,218		2.0	10.4	11.2		
Marge B.A.I.I. / P.B.I.T. Margin (%)	1.49	4.95	11.55	20.12	22.02	-69.8	-57.1	-42.6	-8.6	-49.0
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	0.74	2.64	7.02	13.90		-71.9	-62.4	-49.5		

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SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

ONTARIO	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate
						02/01	01/00	00/99	99/98	
Unités rapportées / Reporting Units :	85	85	86	87	88					
Abonnés directs / Direct Subscribers	2,627,821	2,700,508	2,699,020	2,710,382	2,722,259	-2.7	0.1	-0.4	-0.4	-0.9
Abonnés indirects / Indirect Subscribers	202,092	176,765	194,436	187,621	187,657	14.3	-9.1	3.6	0.0	1.9
Abonnées totaux / Total Subscribers	2,829,913	2,877,273	2,893,456	2,898,003	2,909,916	-1.6	-0.6	-0.2	-0.4	-0.7
Kilomètre total / Total Cable KM	73,634	72,345	71,175	67,623	65,308	1.8	1.6	5.3	3.5	3.0
Densité (abonnés/km) / Density (subscribers/km)	38.4	39.8	40.7	42.9	44.6	-3.4	-2.2	-5.1	-3.8	-3.6
Ménages - desservie par le câble / Households - wired	3,809,897	3,780,138	3,771,911	3,728,756	3,710,922	0.8	0.2	1.2	0.5	0.7
Ménages - total dans la zone / Households - Licensed Area	3,867,140	3,823,536	3,806,938	3,765,370	3,774,739	1.1	0.4	1.1	-0.2	0.6
Pénétration - dans le marché / Penetration - Market (%)	74.28%	76.12%	76.71%	77.72%	78.41%	-2.4	-0.8	-1.3	-0.9	-1.3
Pénétration - franchisé / Penetration - Franchise (%)	98.52%	98.86%	99.08%	99.03%	98.31%	-0.3	-0.2	0.1	0.7	0.1
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	661,327,495	669,979,289	657,013,026	644,070,718	639,483,682	-1.3	2.0	2.0	0.7	0.8
Abonnés indirects / Subscription - indirect subs.	34,260,186	36,595,279	44,933,122	43,836,417	37,954,517	-6.4	-18.6	2.5	15.5	-2.5
Installation	12,786,875	13,007,912	13,945,325	15,539,647	18,307,869	-1.7	-6.7	-10.3	-15.1	-8.6
Canal communautaire / Community channel	1,941,181	1,488,402	1,271,536	893,283	286,900	30.4	17.1	42.3	211.4	61.3
Autres revenus / Other cable	3,126,637	3,236,951	3,538,802	335,865	491,483	-3.4	-8.5	953.6	-31.7	58.8
REVENUS TOTAUX / TOTAL REVENUE	713,442,378	724,307,830	720,701,810	704,675,927	696,524,451	-1.5	0.5	2.3	1.2	0.6
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	31,953,146	28,455,769	31,551,071	31,673,981	30,436,294	12.3	-9.8	-0.4	4.1	1.2
Services techniques / Technical	279,845,638	278,272,215	251,174,950	244,723,558	222,614,728	0.6	10.8	2.6	9.9	5.9
Ventes et promotion / Sales and Promotion	36,538,635	30,028,620	20,161,856	18,333,132	25,671,323	21.7	48.9	10.0	-28.6	9.2
Administration et frais généraux / Administration and General	187,878,097	177,534,393	154,053,913	136,523,847	139,019,841	5.8	15.2	12.8	-1.8	7.8
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	14,644,828	11,870,046	2,181,093	1,593,802	477,365	23.4	444.2	36.8	233.9	135.3
DÉPENSES TOTALES / TOTAL EXPENSES	521,570,688	502,420,951	454,760,697	429,660,716	417,264,821	3.8	10.5	5.8	3.0	5.7
Bénéfice (perte) d'exploitation / Operating Income	191,871,688	221,886,879	265,941,111	275,015,209	279,259,627	-13.5	-16.6	-3.3	-1.5	-9.0
Moins: amortissement / Less: Depreciation	221,302,401	205,233,553	193,879,854	180,776,188	155,931,275	7.8	5.9	7.2	15.9	9.1
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	90,605,693	57,197,453	16,563,764	9,569,460	2,710,391	58.4	245.3	73.1	253.1	140.5
B.A.I.I. / P.B.I.T.	61,174,980	73,850,779	88,625,021	103,808,481	126,038,743	-17.2	-16.7	-14.6	-17.6	-16.5
Moins: intérêts / Less: Interest	104,960,519	130,773,379	152,262,001	178,936,632	190,464,196	-19.7	-14.1	-14.9	-6.1	-13.8
Moins: ajustements / Less: Adjustments	32,518,107	-22,598,011	87,423,659	-139,625,426	-232,842,869	-243.9	-125.8	-162.6	-40.0	-38.9
Bénéfice net (perte) avant impôts / Pre-tax Profit	-76,303,646	-34,324,589	-151,060,639	64,497,275	168,417,416	122.3	-77.3	-334.2	-61.7	-18.0
Taux approuvé / Approved Rate (\$)	20.82	20.96	19.52	19.06	18.42	-0.7	7.4	2.5	3.5	3.1
Taux réalisé / Realized Rate (\$)	20.97	20.67	20.29	19.80	19.58	1.4	1.9	2.4	1.2	1.7
Rémunérations totales / Total Salaries (\$)	192,675,364	198,155,932	140,000,888	136,843,591	131,847,342	-2.8	41.5	2.3	3.8	9.9
Personnel / Staff	3,014	3,874	2,818	2,770	2,498	-22.2	37.4	1.8	10.9	4.8
Rémunérations+personnel / Salaries+Staff (\$)	63,921	51,154	49,672	49,410	52,774	25.0	3.0	0.5	-6.4	4.9
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	4,052,117,863	3,530,879,277	3,259,166,621	2,888,710,824	2,601,490,007	14.8	8.3	12.8	11.0	11.7
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	1,690,084,738	1,493,320,781	1,431,667,057	1,266,953,710	1,162,611,696	13.2	4.3	13.0	9.0	9.8
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	390,760,027	240,692,410	91,800,658	51,895,467	14,075,065	62.3	162.2	76.9	268.7	129.5
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	1,299,324,711	1,252,628,371	1,339,866,399	1,215,058,243	1,148,536,631	3.7	-6.5	10.3	5.8	3.1
Facteur âge / Asset Age Factor	41.71%	42.29%	43.93%	43.86%	44.69%	-1.4	-3.7	0.2	-1.9	-1.7
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	1,275,976,541	1,296,247,385	1,277,462,321	1,181,797,437		-1.6	1.5	8.1		
Marge B.A.I.I. / P.B.I.T. Margin (%)	8.57	10.20	12.30	14.73	18.10	-15.9	-17.1	-16.5	-18.6	-17.0
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	4.79	5.70	6.94	8.78		-15.8	-17.9	-21.0		

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SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

PRAIRIES						Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate
	2002	2001	2000	1999	1998	02/01	01/00	00/99	99/98	
Unités rapportées / Reporting Units :	<u>31</u>	<u>33</u>	<u>33</u>	<u>32</u>	<u>34</u>					
Abonnés directs / Direct Subscribers	972,471	981,076	988,839	996,106	990,329	-0.9	-0.8	-0.7	0.6	-0.5
Abonnés indirects / Indirect Subscribers	50,101	53,683	62,149	54,827	50,020	-6.7	-13.6	13.4	9.6	0.0
Abonnées totaux / Total Subscribers	1,022,572	1,034,759	1,050,988	1,050,933	1,040,349	-1.2	-1.5	0.0	1.0	-0.4
Kilomètre total / Total Cable KM	23,136	22,809	22,843	20,375	18,856	1.4	-0.1	12.1	8.1	5.2
Densité (abonnés/km) / Density (subscribers/km)	44.2	45.4	46.0	51.6	55.2	-2.6	-1.4	-10.8	-6.5	-5.4
Ménages - desservie par le câble / Households - wired	1,512,920	1,430,060	1,425,256	1,442,959	1,369,745	5.8	0.3	-1.2	5.3	2.5
Ménages - total dans la zone / Households - Licensed Area	1,513,262	1,430,524	1,470,377	1,448,316	1,381,103	5.8	-2.7	1.5	4.9	2.3
Pénétration - dans le marché / Penetration - Market (%)	67.59%	72.36%	73.74%	72.83%	75.95%	-6.6	-1.9	1.2	-4.1	-2.9
Pénétration - franchisé / Penetration - Franchise (%)	99.98%	99.97%	96.93%	99.63%	99.18%	0.0	3.1	-2.7	0.5	0.2
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	220,625,234	227,377,820	227,044,959	216,974,250	206,161,799	-3.0	0.1	4.6	5.2	1.7
Abonnés indirects / Subscription - indirect subs.	13,140,116	13,918,512	12,121,301	10,814,145	9,892,810	-5.6	14.8	12.1	9.3	7.4
Installation	7,294,203	1,222,751	2,194,085	2,943,158	4,476,835	496.5	-44.3	-25.5	-34.3	13.0
Canal communautaire / Community channel	601,796	25,874	464,273	342,341	188,674	999.0	-94.4	35.6	81.4	33.6
Autres revenus / Other cable	3,189,610	8,382,885	3,728,471	1,975,533	1,337,525	-62.0	124.8	88.7	47.7	24.3
REVENUS TOTAUX / TOTAL REVENUE	244,850,955	250,927,842	245,553,089	233,049,426	222,057,643	-2.4	2.2	5.4	4.9	2.5
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	14,135,505	11,675,676	11,827,659	10,092,076	10,205,090	21.1	-1.3	17.2	-1.1	8.5
Services techniques / Technical	68,692,137	95,078,535	81,947,149	86,520,532	70,191,224	-27.8	16.0	-5.3	23.3	-0.5
Ventes et promotion / Sales and Promotion	5,879,234	13,216,723	12,352,340	10,858,820	9,281,198	-55.5	7.0	13.8	17.0	-10.8
Administration et frais généraux / Administration and General	47,383,933	46,320,971	58,388,126	61,510,283	55,945,168	2.3	-20.7	-5.1	9.9	-4.1
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	3,096,529	2,963,257	1,559,962	1,930,600	522,319	4.5	90.0	-19.2	269.6	56.0
DÉPENSES TOTALES / TOTAL EXPENSES	132,994,280	163,328,648	162,955,312	167,051,111	145,100,360	-18.6	0.2	-2.5	15.1	-2.2
Bénéfice (perte) d'exploitation / Operating Income	111,856,674	87,599,194	82,597,776	65,998,314	76,957,284	27.7	6.1	25.2	-14.2	9.8
Moins: amortissement / Less: Depreciation	95,850,152	87,458,837	51,097,083	45,046,330	42,221,073	9.6	71.2	13.4	6.7	22.7
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	36,144,737	25,326,820	17,969,586	11,519,292	2,551,011	42.7	40.9	56.0	351.6	94.0
B.A.I.I. / P.B.I.T.	52,151,259	25,467,177	49,470,279	32,471,276	37,287,222	104.8	-48.5	52.4	-12.9	8.7
Moins: intérêts / Less: Interest	55,955,807	52,622,642	78,528,824	60,974,589	24,662,635	6.3	-33.0	28.8	147.2	22.7
Moins: ajustements / Less: Adjustments	8,634,318	7,594,265	3,989,734	8,598,831	-915,977	13.7	90.3	-53.6	-999.0	75.2
Bénéfice net (perte) avant impôts / Pre-tax Profit	-12,438,866	-34,749,730	-33,048,279	-37,102,144	13,540,564	-64.2	5.1	-10.9	-374.0	-2.1
Taux approuvé / Approved Rate (\$)	18.04	18.06	17.83	17.11	16.21	-0.1	1.3	4.2	5.5	2.7
Taux réalisé / Realized Rate (\$)	18.91	19.31	19.13	18.15	17.35	-2.1	0.9	5.4	4.6	2.2
Rémunérations totales / Total Salaries (\$)	69,416,351	55,374,551	50,210,042	47,134,109	43,321,842	25.4	10.3	6.5	8.8	12.5
Personnel / Staff	2,044	1,559	1,445	1,316	1,206	31.2	7.8	9.8	9.2	14.1
Rémunérations+personnel / Salaries+Staff (\$)	33,957	35,531	34,739	35,807	35,927	-4.4	2.3	-3.0	-0.3	-1.4
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	1,169,581,108	1,073,790,826	923,058,528	793,181,688	756,206,979	8.9	16.3	16.4	4.9	11.5
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	631,965,776	601,295,468	539,900,415	449,718,871	414,082,787	5.1	11.4	20.1	8.6	11.1
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	201,152,052	148,404,381	110,195,243	71,244,736	14,825,996	35.5	34.7	54.7	380.5	91.9
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	430,813,724	452,891,087	429,705,172	378,474,135	399,256,791	-4.9	5.4	13.5	-5.2	1.9
Facteur âge / Asset Age Factor	54.03%	56.00%	58.49%	56.70%	54.76%	-3.5	-4.3	3.2	3.5	-0.3
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	441,852,406	441,298,130	404,089,654	388,865,463		0.1	9.2	3.9		
Marge B.A.I.I. / P.B.I.T. Margin (%)	21.30	10.15	20.15	13.93	16.79	109.9	-49.6	44.6	-17.0	6.1
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	11.80	5.77	12.24	8.35		104.5	-52.9	46.6		

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SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

MANITOBA						Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate
	2002	2001	2000	1999	1998	02/01	01/00	00/99	99/98	
Unités rapportées / Reporting Units :	6	6	6	6	6					
Abonnés directs / Direct Subscribers	218,092	219,506	225,390	227,774	227,503	-0.6	-2.6	-1.0	0.1	-1.1
Abonnés indirects / Indirect Subscribers	14,625	16,015	14,903	13,579	13,114	-8.7	7.5	9.8	3.5	2.8
Abonnées totaux / Total Subscribers	232,717	235,521	240,293	241,353	240,617	-1.2	-2.0	-0.4	0.3	-0.8
Kilomètre total / Total Cable KM	3,837	3,696	3,366	3,543	3,482	3.8	9.8	-5.0	1.7	2.5
Densité (abonnés/km) / Density (subscribers/km)	60.7	63.7	71.4	68.1	69.1	-4.8	-10.7	4.8	-1.4	-3.2
Ménages - desservie par le câble / Households - wired	329,209	320,716	319,921	318,249	314,607	2.6	0.2	0.5	1.2	1.1
Ménages - total dans la zone / Households - Licensed Area	329,209	321,017	320,422	319,026	323,265	2.6	0.2	0.4	-1.3	0.5
Pénétration - dans le marché / Penetration - Market (%)	70.69%	73.44%	75.11%	75.84%	76.48%	-3.7	-2.2	-1.0	-0.8	-1.9
Pénétration - franchisé / Penetration - Franchise (%)	100.00%	99.91%	99.84%	99.76%	97.32%	0.1	0.1	0.1	2.5	0.7
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	43,502,937	45,262,140	45,088,991	43,393,313	40,890,942	-3.9	0.4	3.9	6.1	1.6
Abonnés indirects / Subscription - indirect subs.	3,108,461	3,110,786	1,756,530	1,663,409	1,666,390	-0.1	77.1	5.6	-0.2	16.9
Installation	1,498,497	427,340	840,494	833,783	1,047,434	250.7	-49.2	0.8	-20.4	9.4
Canal communautaire / Community channel	0	0	21,415	30,816	34,271	0.0	-100.0	-30.5	-10.1	-100.0
Autres revenus / Other cable	598,921	2,662,269	437,185	70,252	42,954	-77.5	509.0	522.3	63.6	93.2
REVENUS TOTAUX / TOTAL REVENUE	48,708,816	51,462,535	48,144,615	45,991,573	43,681,991	-5.4	6.9	4.7	5.3	2.8
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	2,956,075	2,187,824	2,202,442	1,980,551	1,797,639	35.1	-0.7	11.2	10.2	13.2
Services techniques / Technical	19,286,573	24,869,833	21,893,000	20,759,188	16,927,443	-22.4	13.6	5.5	22.6	3.3
Ventes et promotion / Sales and Promotion	2,253,445	3,181,790	3,030,299	2,655,648	2,267,456	-29.2	5.0	14.1	17.1	-0.2
Administration et frais généraux / Administration and General	8,985,688	12,678,922	13,698,347	12,512,925	12,301,849	-29.1	-7.4	9.5	1.7	-7.6
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	539,920	831,185	456,378	278,881	73,756	-35.0	82.1	63.6	278.1	64.5
DÉPENSES TOTALES / TOTAL EXPENSES	32,941,861	42,087,184	40,367,710	37,629,431	33,220,631	-21.7	4.3	7.3	13.3	-0.2
Bénéfice (perte) d'exploitation / Operating Income	15,766,956	9,375,351	7,776,904	8,362,142	10,461,360	68.2	20.6	-7.0	-20.1	10.8
Moins: amortissement / Less: Depreciation	16,460,896	30,100,799	9,600,025	9,274,576	9,008,168	-45.3	213.5	3.5	3.0	16.3
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	5,746,797	3,842,809	2,621,939	1,233,317	329,968	49.5	46.6	112.6	273.8	104.3
B.A.I.I. / P.B.I.T.	5,052,857	-16,882,639	798,818	320,883	1,783,160	-129.9	-999.0	148.9	-82.0	29.7
Moins: intérêts / Less: Interest	24,953,247	22,221,761	35,540,152	28,560,525	6,327,212	12.3	-37.5	24.4	351.4	40.9
Moins: ajustements / Less: Adjustments	137,442	-434,026	-483,870	404,700	-318,749	-131.7	-10.3	-219.6	-227.0	-19.0
Bénéfice net (perte) avant impôts / Pre-tax Profit	-20,037,832	-38,670,374	-34,257,464	-28,644,342	-4,225,303	-48.2	12.9	19.6	577.9	47.6
Taux approuvé / Approved Rate (\$)	15.49	15.50	15.11	14.78	13.56	0.0	2.6	2.2	9.0	3.4
Taux réalisé / Realized Rate (\$)	16.62	17.18	16.67	15.88	14.98	-3.3	3.1	5.0	6.0	2.6
Rémunérations totales / Total Salaries (\$)	15,509,977	13,861,691	12,946,889	11,838,357	9,830,696	11.9	7.1	9.4	20.4	12.1
Personnel / Staff	300	393	381	353	303	-23.7	3.1	7.9	16.5	-0.3
Rémunérations+personnel / Salaries+Staff (\$)	51,726	35,271	33,972	33,517	32,416	46.7	3.8	1.4	3.4	12.4
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	225,883,365	223,668,538	184,808,349	160,784,325	144,753,263	1.0	21.0	14.9	11.1	11.8
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	105,409,412	110,142,062	104,784,593	84,624,900	77,167,661	-4.3	5.1	23.8	9.7	8.1
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	27,874,692	19,975,754	13,749,030	6,473,185	1,766,567	39.5	45.3	112.4	266.4	99.3
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	77,534,720	90,166,308	91,035,563	78,151,715	75,401,094	-14.0	-1.0	16.5	3.6	0.7
Facteur âge / Asset Age Factor	46.67%	49.24%	56.70%	52.63%	53.31%	-5.2	-13.1	7.7	-1.3	-3.3
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	83,850,514	90,600,936	84,593,639	76,776,405		-7.5	7.1	10.2		
Marge B.A.I.I. / P.B.I.T. Margin (%)	10.37	-32.81	1.66	0.70	4.08	-131.6	-999.0	137.8	-82.9	26.3
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	6.03	-18.63	0.94	0.42		-132.3	-999.0	125.9		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

SASKATCHEWAN	Unités rapportées / Reporting Units :	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de croiss. ann. Avg. Ann. Grth Rate
							02/01	01/00	00/99	99/98	
		<u>9</u>	<u>9</u>	<u>9</u>	<u>9</u>	<u>9</u>					
Abonnés directs / Direct Subscribers		139,801	141,809	145,010	147,807	151,899	-1.4	-2.2	-1.9	-2.7	-2.1
Abonnés indirects / Indirect Subscribers		8,855	10,166	10,447	9,758	4,423	-12.9	-2.7	7.1	120.6	19.0
Abonnées totaux / Total Subscribers		148,656	151,975	155,457	157,565	156,322	-2.2	-2.2	-1.3	0.8	-1.2
Kilomètre total / Total Cable KM		3,860	3,863	3,815	3,753	3,697	-0.1	1.3	1.6	1.5	1.1
Densité (abonnés/km) / Density (subscribers/km)		38.5	39.3	40.7	42.0	42.3	-2.1	-3.5	-2.9	-0.7	-2.3
Ménages - desservie par le câble / Households - wired		224,325	213,167	214,751	215,674	214,547	5.2	-0.7	-0.4	0.5	1.1
Ménages - total dans la zone / Households - Licensed Area		224,325	213,167	214,753	216,611	214,997	5.2	-0.7	-0.9	0.8	1.1
Pénétration - dans le marché / Penetration - Market (%)		66.27%	71.29%	72.39%	73.06%	72.86%	-7.0	-1.5	-0.9	0.3	-2.3
Pénétration - franchisé / Penetration - Franchise (%)		100.00%	100.00%	100.00%	99.57%	99.79%	0.0	0.0	0.4	-0.2	0.1
REVENUS / REVENUE(\$)											
Abonnés directs / Subscription - direct subs.		31,571,151	33,223,815	34,513,777	34,537,844	33,772,616	-5.0	-3.7	-0.1	2.3	-1.7
Abonnés indirects / Subscription - indirect subs.		1,514,817	1,460,810	1,378,275	1,286,108	1,238,804	3.7	6.0	7.2	3.8	5.2
Installation		795,960	218,415	330,124	493,150	698,914	264.4	-33.8	-33.1	-29.4	3.3
Canal communautaire / Community channel		579,661	9,733	42,374	28,956	50,310	999.0	-77.0	46.3	-42.4	84.2
Autres revenus / Other cable		375,396	413,882	712,111	235,920	173,902	-9.3	-41.9	201.8	35.7	21.2
REVENUS TOTAUX / TOTAL REVENUE		34,836,981	35,326,655	36,976,661	36,581,978	35,934,546	-1.4	-4.5	1.1	1.8	-0.8
DÉPENSES / EXPENSES (\$)											
Programmation / Programming		2,771,389	2,519,364	2,677,477	2,265,944	2,502,198	10.0	-5.9	18.2	-9.4	2.6
Services techniques / Technical		12,617,152	13,770,995	12,404,861	13,934,960	11,353,381	-8.4	11.0	-11.0	22.7	2.7
Ventes et promotion / Sales and Promotion		4,072,186	3,444,670	3,107,540	2,107,773	1,951,923	18.2	10.8	47.4	8.0	20.2
Administration et frais généraux / Administration and General		7,724,861	7,852,337	9,998,981	9,180,095	9,319,854	-1.6	-21.5	8.9	-1.5	-4.6
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation		786,401	554,542	363,056	422,220	108,122	41.8	52.7	-14.0	290.5	64.2
DÉPENSES TOTALES / TOTAL EXPENSES		26,399,187	27,032,824	27,825,803	27,066,552	25,019,234	-2.3	-2.8	2.8	8.2	1.4
Bénéfice (perte) d'exploitation / Operating Income		8,437,793	8,293,831	9,150,857	9,515,426	10,915,312	1.7	-9.4	-3.8	-12.8	-6.2
Moins: amortissement / Less: Depreciation		9,861,413	8,362,363	7,537,035	6,931,296	6,131,082	17.9	11.0	8.7	13.1	12.6
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation		3,855,887	2,815,229	1,896,867	1,314,077	347,571	37.0	48.4	44.3	278.1	82.5
B.A.I.I. / P.B.I.T.		2,432,267	2,746,697	3,510,689	3,898,207	5,131,801	-11.4	-21.8	-9.9	-24.0	-17.0
Moins: intérêts / Less: Interest		-559,190	5,526,979	11,242,193	3,967,458	1,260,175	-110.1	-50.8	183.4	214.8	-18.4
Moins: ajustements / Less: Adjustments		144,151	444,594	151,812	156,455	-865,545	-67.6	192.9	-3.0	-118.1	-36.1
Bénéfice net (perte) avant impôts / Pre-tax Profit		2,847,306	-3,224,876	-7,883,316	-225,706	4,737,171	-188.3	-59.1	999.0	-104.8	-12.0
Taux approuvé / Approved Rate (\$)		18.79	18.91	18.53	18.03	17.52	-0.6	2.0	2.8	2.9	1.8
Taux réalisé / Realized Rate (\$)		18.82	19.52	19.83	19.47	18.53	-3.6	-1.6	1.9	5.1	0.4
Rémunérations totales / Total Salaries (\$)		12,898,175	10,101,118	10,438,602	9,003,327	8,045,907	27.7	-3.2	15.9	11.9	12.5
Personnel / Staff		302	297	303	257	241	1.7	-1.8	17.6	6.8	5.8
Rénumérations+personnel / Salaries+Staff (\$)		42,709	34,010	34,502	35,008	33,422	25.6	-1.4	-1.4	4.7	6.3
RENDEMENT / PROFITABILITY											
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)		153,051,895	136,747,353	124,672,199	114,859,813	114,891,288	11.9	9.7	8.5	0.0	7.4
Immobilisations nettes - volet de base / Net Fixed Assets (\$)		70,300,291	59,906,517	55,888,370	51,782,900	50,771,885	17.3	7.2	7.9	2.0	8.5
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation		16,403,162	12,744,517	8,703,196	6,088,197	1,552,896	28.7	46.4	43.0	292.1	80.3
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)		53,897,129	47,162,000	47,185,174	45,694,703	49,218,989	14.3	0.0	3.3	-7.2	2.3
Facteur âge / Asset Age Factor		45.93%	43.81%	44.83%	45.08%	44.19%	4.8	-2.3	-0.6	2.0	1.0
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)		50,529,565	47,173,587	46,439,939	47,456,846		7.1	1.6	-2.1		
Marge B.A.I.I. / P.B.I.T. Margin (%)		6.98	7.78	9.49	10.66	14.28	-10.2	-18.1	-10.9	-25.4	-16.4
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)		4.81	5.82	7.56	8.21		-17.3	-23.0	-8.0		

La diminution des frais d'intérêts de 2002 est due à des ajustement majeures des année précédentes. / Interests decrease in 2002 is due to major adjustments of previous years.

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

ALBERTA	Unités rapportées / Reporting Units :	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate
							02/01	01/00	00/99	99/98	
		16	18	18	17	19					
Abonnés directs / Direct Subscribers		614,768	619,761	618,439	620,525	610,927	-0.8	0.2	-0.3	1.6	0.1
Abonnés indirects / Indirect Subscribers		26,621	27,502	36,799	31,490	32,483	-3.2	-25.3	16.9	-3.1	-4.9
Abonnées totaux / Total Subscribers		641,199	647,263	655,238	652,015	643,410	-0.9	-1.2	0.5	1.3	-0.1
Kilomètre total / Total Cable KM		15,438	15,250	15,662	13,079	11,677	1.2	-2.6	19.8	12.0	7.2
Densité (abonnés/km) / Density (subscribers/km)		41.5	42.4	41.8	49.9	55.1	-2.1	1.5	-16.1	-9.5	-6.8
Ménages - desservie par le câble / Households - wired		959,386	896,177	890,584	909,036	840,591	7.1	0.6	-2.0	8.1	3.4
Ménages - total dans la zone / Households - Licensed Area		959,728	896,340	935,202	912,679	842,841	7.1	-4.2	2.5	8.3	3.3
Pénétration - dans le marché / Penetration - Market (%)		66.83%	72.22%	73.57%	71.73%	76.54%	-7.5	-1.8	2.6	-6.3	-3.3
Pénétration - franchisé / Penetration - Franchise (%)		99.96%	99.98%	95.23%	99.60%	99.73%	0.0	5.0	-4.4	-0.1	0.1
REVENUS / REVENUE(\$)											
Abonnés directs / Subscription - direct subs.		145,551,146	148,891,865	147,442,191	139,043,093	131,498,241	-2.2	1.0	6.0	5.7	2.6
Abonnés indirects / Subscription - indirect subs.		8,516,838	9,346,916	8,986,496	7,864,628	6,987,616	-8.9	4.0	14.3	12.6	5.1
Installation		4,999,746	576,996	1,023,467	1,616,225	2,730,487	766.5	-43.6	-36.7	-40.8	16.3
Canal communautaire / Community channel		22,135	16,141	400,484	282,569	104,093	37.1	-96.0	41.7	171.5	-32.1
Autres revenus / Other cable		2,215,293	5,306,734	2,579,175	1,669,361	1,120,669	-58.3	105.8	54.5	49.0	18.6
REVENUS TOTAUX / TOTAL REVENUE		161,305,158	164,138,652	160,431,813	150,475,875	142,441,106	-1.7	2.3	6.6	5.6	3.2
DÉPENSES / EXPENSES (\$)											
Programmation / Programming		8,408,041	6,968,488	6,947,740	5,845,581	5,905,253	20.7	0.3	18.9	-1.0	9.2
Services techniques / Technical		36,788,412	56,437,707	47,649,288	51,826,384	41,910,400	-34.8	18.4	-8.1	23.7	-3.2
Ventes et promotion / Sales and Promotion		-446,397	6,590,263	6,214,501	6,095,399	5,061,819	-106.8	6.0	2.0	20.4	-45.5
Administration et frais généraux / Administration and General		30,673,384	25,789,712	34,690,798	39,817,263	34,323,465	18.9	-25.7	-12.9	16.0	-2.8
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation		1,770,208	1,577,530	740,528	1,229,499	340,441	12.2	113.0	-39.8	261.1	51.0
DÉPENSES TOTALES / TOTAL EXPENSES		73,653,232	94,208,640	94,761,799	102,355,128	86,860,495	-21.8	-0.6	-7.4	17.8	-4.0
Bénéfice (perte) d'exploitation / Operating Income		87,651,925	69,930,012	65,670,015	48,120,746	55,580,612	25.3	6.5	36.5	-13.4	12.1
Moins: amortissement / Less: Depreciation		69,527,843	48,995,675	33,960,023	28,840,458	27,081,823	41.9	44.3	17.8	6.5	26.6
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation		26,542,053	18,668,782	13,450,780	8,971,898	1,873,472	42.2	38.8	49.9	378.9	94.0
B.A.I.I. / P.B.I.T.		44,666,135	39,603,119	45,160,772	28,252,186	30,372,261	12.8	-12.3	59.8	-7.0	10.1
Moins: intérêts / Less: Interest		31,561,750	24,873,902	31,746,479	28,446,606	17,075,248	26.9	-21.6	11.6	66.6	16.6
Moins: ajustements / Less: Adjustments		8,352,725	7,583,697	4,321,792	8,037,676	268,317	10.1	75.5	-46.2	999.0	136.2
Bénéfice net (perte) avant impôts / Pre-tax Profit		4,751,660	7,145,520	9,092,501	-8,232,096	13,028,696	-33.5	-21.4	-210.5	-163.2	-22.3
Taux approuvé / Approved Rate (\$)		18.80	18.79	18.65	17.75	16.89	0.0	0.7	5.1	5.1	2.7
Taux réalisé / Realized Rate (\$)		19.74	20.02	19.87	18.67	17.94	-1.4	0.8	6.4	4.1	2.4
Rémunérations totales / Total Salaries (\$)		41,008,199	31,411,742	26,824,551	26,292,425	25,445,239	30.6	17.1	2.0	3.3	12.7
Personnel / Staff		1,442	869	762	706	662	66.1	14.0	7.9	6.7	21.5
Rémunérations+personnel / Salaries+Staff (\$)		28,431	36,168	35,216	37,245	38,447	-21.4	2.7	-5.4	-3.1	-7.3
RENDEMENT / PROFITABILITY											
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)		790,645,848	713,374,935	613,577,980	517,537,550	496,562,428	10.8	16.3	18.6	4.2	12.3
Immobilisations nettes - volet de base / Net Fixed Assets (\$)		456,256,073	431,246,889	379,227,452	313,311,071	286,143,241	5.8	13.7	21.0	9.5	12.4
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation		156,874,198	115,684,110	87,743,017	58,683,354	11,506,533	35.6	31.8	49.5	410.0	92.2
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)		299,381,875	315,562,779	291,484,435	254,627,717	274,636,708	-5.1	8.3	14.5	-7.3	2.2
Facteur âge / Asset Age Factor		57.71%	60.45%	61.81%	60.54%	57.62%	-4.5	-2.2	2.1	5.1	0.0
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)		307,472,327	303,523,607	273,056,076	264,632,213		1.3	11.2	3.2		
Marge B.A.I.I. / P.B.I.T. Margin (%)		27.69	24.13	28.15	18.78	21.32	14.8	-14.3	49.9	-11.9	6.8
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)		14.53	13.05	16.54	10.68		11.3	-21.1	54.9		

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SOMMAIRE FINANCIER DU VOLET DE BASE / BASIC CABLE TELEVISION FINANCIAL SUMMARY

COLOMBIE-BRITANNIQUE / BRITISH COLUMBIA

	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann.
						02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
Unités rapportées / Reporting Units :	39	40	40	40	41					
Abonnés directs / Direct Subscribers	1,020,190	1,037,560	1,034,670	1,036,151	1,033,985	-1.7	0.3	-0.1	0.2	-0.3
Abonnés indirects / Indirect Subscribers	70,695	74,278	68,915	66,529	69,060	-4.8	7.8	3.6	-3.7	0.6
Abonnées totaux / Total Subscribers	1,090,885	1,111,838	1,103,585	1,102,680	1,103,045	-1.9	0.7	0.1	0.0	-0.3
Kilomètre total / Total Cable KM	26,492	26,390	27,264	26,890	27,883	0.4	-3.2	1.4	-3.6	-1.3
Densité (abonnés/km) / Density (subscribers/km)	41.2	42.1	40.5	41.0	39.6	-2.3	4.1	-1.3	3.7	1.0
Ménages - desservie par le câble / Households - wired	1,567,072	1,556,725	1,434,386	1,393,120	1,360,514	0.7	8.5	3.0	2.4	3.6
Ménages - total dans la zone / Households - Licensed Area	1,829,324	1,612,053	1,476,155	1,435,262	1,413,429	13.5	9.2	2.8	1.5	6.7
Pénétration - dans le marché / Penetration - Market (%)	69.61%	71.42%	76.94%	79.15%	81.08%	-2.5	-7.2	-2.8	-2.4	-3.7
Pénétration - franchisé / Penetration - Franchise (%)	85.66%	96.57%	97.17%	97.06%	96.26%	-11.3	-0.6	0.1	0.8	-2.9
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	240,677,530	241,611,354	248,690,582	243,028,282	241,232,679	-0.4	-2.8	2.3	0.7	-0.1
Abonnés indirects / Subscription - indirect subs.	19,021,526	18,357,671	21,552,825	22,145,697	19,085,171	3.6	-14.8	-2.7	16.0	-0.1
Installation	8,141,885	2,717,274	4,373,101	5,301,836	7,268,579	199.6	-37.9	-17.5	-27.1	2.9
Canal communautaire / Community channel	15,469	71,697	487,007	360,835	281,856	-78.4	-85.3	35.0	28.0	-51.6
Autres revenus / Other cable	2,725,668	2,148,128	2,097,155	253,862	510,576	26.9	2.4	726.1	-50.3	52.0
REVENUS TOTAUX / TOTAL REVENUE	270,582,079	264,906,129	277,200,670	271,090,512	268,378,861	2.1	-4.4	2.3	1.0	0.2
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	12,463,407	12,394,063	13,003,290	11,732,398	12,906,696	0.6	-4.7	10.8	-9.1	-0.9
Services techniques / Technical	69,490,068	87,914,101	101,220,868	104,042,993	86,506,580	-21.0	-13.1	-2.7	20.3	-5.3
Ventes et promotion / Sales and Promotion	5,556,963	10,943,393	10,891,196	10,548,969	11,919,013	-49.2	0.5	3.2	-11.5	-17.4
Administration et frais généraux / Administration and General	66,634,138	52,362,611	70,259,129	66,685,901	70,437,303	27.3	-25.5	5.4	-5.3	-1.4
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	4,215,449	4,264,885	1,145,105	1,124,455	275,908	-1.2	272.4	1.8	307.5	97.7
DÉPENSES TOTALES / TOTAL EXPENSES	149,929,127	159,349,283	194,229,378	191,885,806	181,493,684	-5.9	-18.0	1.2	5.7	-4.7
Bénéfice (perte) d'exploitation / Operating Income	120,652,950	105,556,845	82,971,295	79,204,709	86,885,178	14.3	27.2	4.8	-8.8	8.6
Moins: amortissement / Less: Depreciation	152,507,498	73,333,214	77,674,399	74,182,739	61,111,972	108.0	-5.6	4.7	21.4	25.7
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	42,875,056	26,804,707	6,930,563	3,800,677	1,062,444	60.0	286.8	82.4	257.7	152.0
B.A.I.I. / P.B.I.T.	11,020,508	59,028,338	12,227,459	8,822,647	26,835,650	-81.3	382.8	38.6	-67.1	-19.9
Moins: intérêts / Less: Interest	-27,134,284	30,344,121	46,454,276	55,193,171	71,679,425	-189.4	-34.7	-15.8	-23.0	-21.6
Moins: ajustements / Less: Adjustments	9,969,151	6,659,912	26,642,710	-47,276,509	-19,563,318	49.7	-75.0	-156.4	141.7	-15.5
Bénéfice net (perte) avant impôts / Pre-tax Profit	28,185,641	22,024,305	-60,869,527	905,985	-25,280,457	28.0	-136.2	-999.0	-103.6	2.8
Taux approuvé / Approved Rate (\$)	18.81	18.73	18.88	18.30	17.54	0.4	-0.8	3.2	4.4	1.8
Taux réalisé / Realized Rate (\$)	19.66	19.41	20.03	19.55	19.44	1.3	-3.1	2.5	0.5	0.3
Rémunérations totales / Total Salaries (\$)	105,590,720	53,604,542	76,050,758	70,218,991	72,169,106	97.0	-29.5	8.3	-2.7	10.0
Personnel / Staff	1,566	1,272	1,625	1,351	1,311	23.0	-21.7	20.3	3.0	4.5
Rénumérations+personnel / Salaries+Staff (\$)	67,447	42,129	46,791	51,993	55,030	60.1	-10.0	-10.0	-5.5	5.2
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	1,389,389,570	1,256,943,881	1,310,610,111	1,187,876,003	1,058,904,702	10.5	-4.1	10.3	12.2	7.0
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	690,981,307	716,417,420	542,861,800	510,402,347	459,888,832	-3.6	32.0	6.4	11.0	10.7
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	220,935,756	156,250,796	39,927,249	22,826,067	5,928,978	41.4	291.3	74.9	285.0	147.1
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	470,045,551	560,166,624	502,934,551	487,576,280	453,959,854	-16.1	11.4	3.1	7.4	0.9
Facteur age / Asset Age Factor	49.73%	57.00%	41.42%	42.97%	43.43%	-12.7	37.6	-3.6	-1.1	3.4
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	515,106,088	531,550,588	495,255,416	470,768,067		-3.1	7.3	5.2		
Marge B.A.I.I. / P.B.I.T. Margin (%)	4.07	22.28	4.41	3.25	10.00	-81.7	405.2	35.5	-67.5	-20.1
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	2.14	11.10	2.47	1.87		-80.7	349.8	31.7		

La diminution des frais d'intérêts de 2002 est due à des ajustement majeures des année précédentes. / Interests decrease in 2002 is due to major adjustments of previous years.

CÂBLODISTRIBUTION - TOUS LES SERVICES
CABLE TELEVISION - ALL SERVICES

CANADA

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Canada							Variation % / Percent Change				Moy. de croiss. ann.
	2002	2001	2000	1999	1998	02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate	
Unités rapportées / Reporting units:	<u>237</u>	<u>241</u>	<u>241</u>	<u>242</u>	<u>244</u>						
REVENUS / REVENUE(\$)											
Abonnement / Subscription	3,429,090,513	3,252,110,416	3,032,050,853	2,839,812,974	2,595,025,074	5.4	7.3	6.8	9.4	7.2	
Branchement / Connection	59,243,201	50,882,121	56,870,299	60,262,194	55,662,929	16.4	-10.5	-5.6	8.3	1.6	
Parrainage de canal communautaire / Community Programs Sponsorship	3,456,824	2,496,563	3,887,519	2,846,307	1,354,764	38.5	-35.8	36.6	110.1	26.4	
Autres revenus / Other Revenue	367,314,518	271,747,832	210,249,053	117,238,166	83,678,770	35.2	29.3	79.3	40.1	44.7	
REVENUS TOTAUX / TOTAL REVENUE	3,859,105,055	3,577,236,934	3,303,057,720	3,020,159,640	2,735,721,538	7.9	8.3	9.4	10.4	9.0	
DÉPENSES / EXPENSES (\$)											
Programmation / Programming	80,375,221	74,993,051	79,459,549	75,552,526	77,160,147	7.2	-5.6	5.2	-2.1	1.0	
Paiement d'affiliation / Affiliation Payments	886,767,459	864,389,498	806,653,031	712,054,601	602,526,315	2.6	7.2	13.3	18.2	10.1	
Services techniques / Technical	568,911,150	570,819,836	511,973,460	483,890,248	432,189,931	-0.3	11.5	5.8	12.0	7.1	
Ventes et promotion / Sales	168,130,039	152,993,683	126,330,356	100,051,246	103,960,706	9.9	21.1	26.3	-3.8	12.8	
Administration et frais généraux / Administration and General	594,140,473	530,942,618	515,963,317	472,855,508	455,034,315	11.9	2.9	9.1	3.9	6.9	
DÉPENSES TOTALES / TOTAL EXPENSES	2,298,324,339	2,194,138,689	2,040,379,709	1,844,404,125	1,670,871,418	4.7	7.5	10.6	10.4	8.3	
Bénéfice (perte) d'exploitation / Operating income	1,560,780,716	1,383,098,251	1,262,677,992	1,175,755,517	1,064,850,116	12.8	9.5	7.4	10.4	10.0	
Amortissement / Depreciation	960,879,331	824,070,483	627,372,318	508,613,239	415,871,136	16.6	31.4	23.3	22.3	23.3	
B.A.I.I. / P.B.I.T.	599,901,385	559,027,768	635,305,674	667,142,278	648,978,980	7.3	-12.0	-4.8	2.8	-1.9	
Intérêts versés / Interest	523,126,887	557,491,337	552,360,468	619,680,867	653,635,673	-6.2	0.9	-10.9	-5.2	-5.4	
Ajustements / Adjustments	76,148,661	108,810,957	71,270,680	-141,951,960	-542,867,069	-30.0	52.7	-150.2	-73.9	-38.8	
Bénéfice net (perte) avant impôts / Pre-tax Profit	625,837	-107,274,526	11,674,526	189,413,371	538,210,375	-100.6	-999.0	-93.8	-64.8	-81.5	
ABONNÉES / SUBSCRIBERS											
Abonnés (volet de base) / Subscribers (basic)	7,015,041	7,193,113	7,307,811	7,285,819	7,247,709	-2.5	-1.6	0.3	0.5	-0.8	
Abonnées (non de base) / Subscribers (non-basic)	5,517,784	5,965,242	5,868,180	6,037,850	6,089,258	-7.5	1.7	-2.8	-0.8	-2.4	
PERSONNEL / STAFF						0.0	0.0	0.0	0.0		
Rémunérations totaux / Total Salaries (\$)	594,251,581	546,338,539	512,210,321	445,896,716	364,411,010	8.8	6.7	14.9	22.4	13.0	
Effectifs moyens / Staff	14,572	11,530	10,725	9,571	8,488	26.4	7.5	12.1	12.8	14.5	
Rémunérations+effectifs / Salaries+Staff (\$)	40,780	47,383	47,757	46,587	42,931	-13.9	-0.8	2.5	8.5	-1.3	
IMMOBILISATIONS / FIXED ASSETS (\$)											
Immobilisations brutes / Gross Fixed Assets	10,985,534,853	9,796,444,797	8,756,904,426	7,487,724,031	6,499,467,800	12.1	11.9	17.0	15.2	14.0	
Immobilisations nettes / Net Fixed Assets	5,273,674,177	5,044,434,309	4,431,501,469	3,696,773,232	3,130,910,351	4.5	13.8	19.9	18.1	13.9	
RENDEMENT / PROFITABILITY (%)											
Revenu d'exploitation / Operating Margin	40.44	38.66	38.23	38.93	38.92	4.6	1.1	-1.8	0.0	1.0	
Marge B.A.I.I. / P.B.I.T. Margin	15.55	15.63	19.23	22.09	23.72	-0.4	-18.8	-12.9	-6.9	-10.0	
Marge avant impôts / Pre-tax Margin	0.02	-3.00	0.35	6.27	19.67	-101.1	-948.4	-94.4	-68.1	-79.8	
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	5,159,054,243	4,737,967,889	4,064,137,350	3,413,841,791		8.9	16.6	19.0			
Rendement immobilisations nettes / Return on avg. NFA	11.64	11.80	15.63	19.54		-1.3	-24.5	-20.0			

CÂBLODISTRIBUTION - TOUS LES SERVICES
CABLE TELEVISION - ALL SERVICES

RÉGIONS - PROVINCES
REGIONS - PROVINCES

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Atlantique / Atlantic

	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate
						02/01	01/00	00/99	99/98	
Unités rapportées / Reporting Units:	37	37	37	37	37					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	193,251,149	197,895,189	191,828,397	181,718,990	165,307,484	-2.3	3.2	5.6	9.9	4.0
Branchement / Connection	2,460,479	2,926,862	3,805,787	3,483,003	3,091,122	-15.9	-23.1	9.3	12.7	-5.5
Parrainage de canal communautaire / Community Programs Sponsorship	202,907	229,506	950,502	732,103	439,608	-11.6	-75.9	29.8	66.5	-17.6
Autres revenus / Other Revenue	44,303,031	16,593,372	8,850,691	6,155,845	7,379,153	167.0	87.5	43.8	-16.6	56.5
REVENUS TOTAUX / TOTAL REVENUE	240,217,563	217,644,929	205,435,377	192,089,941	176,217,369	10.4	5.9	6.9	9.0	8.1
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	5,908,676	5,488,108	5,832,847	5,383,539	5,981,713	7.7	-5.9	8.3	-10.0	-0.3
Paieement d'affiliation / Affiliation Payments	52,793,113	49,939,969	44,973,861	43,733,730	34,168,262	5.7	11.0	2.8	28.0	11.5
Services techniques / Technical	30,445,609	33,783,408	28,795,403	34,813,315	33,895,253	-9.9	17.3	-17.3	2.7	-2.6
Ventes et promotion / Sales	7,479,237	6,883,875	5,640,758	3,370,593	3,191,833	8.6	22.0	67.4	5.6	23.7
Administration et frais généraux / Administration and General	28,604,236	44,451,000	41,877,695	38,583,519	35,643,787	-35.6	6.1	8.5	8.2	-5.4
DÉPENSES TOTALES / TOTAL EXPENSES	125,230,870	140,546,360	127,120,564	125,884,697	112,880,847	-10.9	10.6	1.0	11.5	2.6
Bénéfice (perte) d'exploitation / Operating income	114,986,689	77,098,571	78,314,811	66,205,244	63,336,520	49.1	-1.6	18.3	4.5	16.1
Amortissement / Depreciation	68,012,540	45,792,006	31,067,387	25,551,669	23,170,703	48.5	47.4	21.6	10.3	30.9
B.A.I.I. / P.B.I.T.	46,974,149	31,306,565	47,247,424	40,653,575	40,165,817	50.0	-33.7	16.2	1.2	4.0
Intérêts versés / Interest	58,114,784	45,824,009	31,339,001	31,513,960	27,301,572	26.8	46.2	-0.6	15.4	20.8
Ajustements / Adjustments	11,581,026	24,738,118	-34,886,794	5,077,706	4,388,767	-53.2	-170.9	-787.1	15.7	27.5
Bénéfice net (perte) avant impôts / Pre-tax Profit	-22,721,661	-39,255,562	50,795,217	4,061,909	8,475,478	-42.1	-177.3	999.0	-52.1	28.0
ABONNÉES / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	424,208	436,866	504,563	471,318	472,776	-2.9	-13.4	7.1	-0.3	-2.7
Abonnées (non de base) / Subscribers (non-basic)	310,094	352,255	368,033	373,486	375,123	-12.0	-4.3	-1.5	-0.4	-4.6
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	33,373,074	38,637,473	28,577,844	27,746,148	24,967,253	-13.6	35.2	3.0	11.1	7.5
Effectifs moyens / Staff	1,133	1,165	995	743	679	-2.8	17.1	34.0	9.4	13.6
Rénumérations+effectifs / Salaries+Staff (\$)	29,461	33,161	28,721	37,353	36,758	-11.2	15.5	-23.1	1.6	-5.4
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	636,019,687	558,853,459	506,888,038	373,427,607	336,704,710	13.8	10.3	35.7	10.9	17.2
Immobilisations nettes / Net Fixed Assets	292,710,624	276,678,471	281,596,175	178,877,801	162,106,259	5.8	-1.7	57.4	10.3	15.9
RENDEMENT / PROFITABILITY (%)										
Revenu d'exploitation / Operating Margin	47.87	35.42	38.12	34.47	35.94	35.1	-7.1	10.6	-4.1	7.4
Marge B.A.I.I. / P.B.I.T. Margin	19.55	14.38	23.00	21.16	22.79	35.9	-37.5	8.7	-7.1	-3.8
Marge avant impôts / Pre-tax Margin	-9.46	-18.04	24.73	2.11	4.81	-47.6	-172.9	999.0	-56.0	18.4
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	284,694,548	279,137,323	230,236,988	170,492,030		2.0	21.2	35.0		
Rendement immobilisations nettes / Return on avg. NFA	16.50	11.22	20.52	23.84		47.1	-45.3	-13.9		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Terre-Neuve & Île-du-Prince-Édouard / Newfoundland & Prince Edward Island

	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de croiss. ann. Avg. Ann. Grth Rate
						02/01	01/00	00/99	99/98	
Unités rapportées / Reporting Units:	8	8	8	8	8	8	8	8	8	8
REVENUS / REVENUE(\$)										
Abonnement / Subscription	42,980,034	49,258,142	48,776,608	45,066,354	39,613,493	-12.7	1.0	8.2	13.8	2.1
Branchement / Connection	486,362	1,097,397	1,390,843	811,142	723,499	-55.7	-21.1	71.5	12.1	-9.5
Parrainage de canal communautaire / Community Programs Sponsorship	72,316	6,336	54,594	11,021	41,515	999.0	-88.4	395.4	-73.5	14.9
Autres revenus / Other Revenue	8,843,705	1,509,168	742,486	747,288	1,032,752	486.0	103.3	-0.6	-27.6	71.1
REVENUS TOTAUX / TOTAL REVENUE	52,382,415	51,871,043	50,964,531	46,635,805	41,411,259	1.0	1.8	9.3	12.6	6.1
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	1,331,067	1,458,446	1,273,149	1,348,727	1,435,928	-8.7	14.6	-5.6	-6.1	-1.9
Paiement d'affiliation / Affiliation Payments	6,856,980	10,927,495	10,352,416	9,567,546	7,288,219	-37.3	5.6	8.2	31.3	-1.5
Services techniques / Technical	8,138,342	8,419,994	7,754,559	8,533,910	8,623,461	-3.3	8.6	-9.1	-1.0	-1.4
Ventes et promotion / Sales	2,296,769	754,742	710,463	743,445	1,085,863	204.3	6.2	-4.4	-31.5	20.6
Administration et frais généraux / Administration and General	6,570,537	13,994,338	13,916,388	13,034,406	10,290,008	-53.0	0.6	6.8	26.7	-10.6
DÉPENSES TOTALES / TOTAL EXPENSES	25,193,694	35,555,015	34,006,975	33,228,035	28,723,479	-29.1	4.6	2.3	15.7	-3.2
Bénéfice (perte) d'exploitation / Operating income	27,188,720	16,316,028	16,957,555	13,407,770	12,687,780	66.6	-3.8	26.5	5.7	21.0
Amortissement / Depreciation	15,531,540	7,362,591	7,140,038	6,028,426	5,316,940	111.0	3.1	18.4	13.4	30.7
B.A.I.I. / P.B.I.T.	11,657,180	8,953,437	9,817,517	7,379,344	7,370,840	30.2	-8.8	33.0	0.1	12.1
Intérêts versés / Interest	5,768,889	9,842,751	6,499,086	6,036,409	5,219,619	-41.4	51.4	7.7	15.6	2.5
Ajustements / Adjustments	1,066,501	14,521,090	-37,376,901	3,072,587	2,003,182	-92.7	-138.9	-999.0	53.4	-14.6
Bénéfice net (perte) avant impôts / Pre-tax Profit	4,821,790	-15,410,404	40,695,332	-1,729,652	148,039	-131.3	-137.9	-999.0	-999.0	138.9
ABONNÉES / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	95,443	96,177	146,230	100,883	100,902	-0.8	-34.2	45.0	0.0	-1.4
Abonnées (non de base) / Subscribers (non-basic)	38,912	77,104	78,305	80,423	81,545	-49.5	-1.5	-2.6	-1.4	-16.9
PERSONNEL / STAFF										
Rémunérations totaux / Total Salaries (\$)	6,196,725	8,786,940	7,444,816	6,933,463	7,077,991	0.0	0.0	0.0	0.0	
Effectifs moyens / Staff	168	198	193	169	184	-29.5	18.0	7.4	-2.0	-3.3
Rénumérations+effectifs / Salaries+Staff (\$)	36,863	44,435	38,574	40,917	38,478	-15.0	2.5	13.9	-7.9	-2.2
						-17.0	15.2	-5.7	6.3	-1.1
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	132,107,398	111,593,832	91,056,267	90,291,903	82,018,307	18.4	22.6	0.8	10.1	12.7
Immobilisations nettes / Net Fixed Assets	66,418,091	60,737,641	66,159,794	55,867,662	44,678,530	9.4	-8.2	18.4	25.0	10.4
RENDEMENT / PROFITABILITY (%)										
Revenu d'exploitation / Operating Margin	51.90	31.45	33.27	28.75	30.64	65.0	-5.5	15.7	-6.2	14.1
Marge B.A.I.I. / P.B.I.T. Margin	22.25	17.26	19.26	15.82	17.80	28.9	-10.4	21.7	-11.1	5.7
Marge avant impôts / Pre-tax Margin	9.20	-29.71	79.85	-3.71	0.36	-131.0	-137.2	-999.0	-999.0	125.3
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	63,577,866	63,448,718	61,013,728	50,273,096		0.2	4.0	21.4		
Rendement immobilisations nettes / Return on avg. NFA	18.34	14.11	16.09	14.68		29.9	-12.3	9.6		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Nouveau-Brunswick & Nouvelle-Écosse / New Brunswick & Nova Scotia

	Unités rapportées / Reporting Units:						Variation % / Percent Change				Moy. de crois. ann.
		2002	2001	2000	1999	1998	02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
		<u>29</u>	<u>29</u>	<u>29</u>	<u>29</u>	<u>29</u>					
REVENUS / REVENUE(\$)											
Abonnement / Subscription		150,271,115	148,637,047	143,051,789	136,652,636	125,693,991	1.1	3.9	4.7	8.7	4.6
Branchement / Connection		1,974,117	1,829,465	2,414,944	2,671,861	2,367,623	7.9	-24.2	-9.6	12.8	-4.4
Parrainage de canal communautaire / Community Programs Sponsorship		130,591	223,170	895,908	721,082	398,093	-41.5	-75.1	24.2	81.1	-24.3
Autres revenus / Other Revenue		35,459,326	15,084,204	8,108,205	5,408,557	6,346,401	135.1	86.0	49.9	-14.8	53.7
REVENUS TOTAUX / TOTAL REVENUE		187,835,148	165,773,886	154,470,846	145,454,136	134,806,110	13.3	7.3	6.2	7.9	8.6
DÉPENSES / EXPENSES (\$)											
Programmation / Programming		4,577,609	4,029,662	4,559,698	4,034,812	4,545,785	13.6	-11.6	13.0	-11.2	0.2
Paiement d'affiliation / Affiliation Payments		45,936,133	39,012,474	34,621,445	34,166,184	26,880,043	17.7	12.7	1.3	27.1	14.3
Services techniques / Technical		22,307,267	25,363,414	21,040,844	26,279,405	25,271,792	-12.0	20.5	-19.9	4.0	-3.1
Ventes et promotion / Sales		5,182,468	6,129,133	4,930,295	2,627,148	2,105,970	-15.4	24.3	87.7	24.7	25.2
Administration et frais généraux / Administration and General		22,033,699	30,456,662	27,961,307	25,549,113	25,353,779	-27.7	8.9	9.4	0.8	-3.4
DÉPENSES TOTALES / TOTAL EXPENSES		100,037,176	104,991,345	93,113,589	92,656,662	84,157,368	-4.7	12.8	0.5	10.1	4.4
Bénéfice (perte) d'exploitation / Operating income		87,797,969	60,782,543	61,357,256	52,797,474	50,648,740	44.4	-0.9	16.2	4.2	14.7
Amortissement / Depreciation		52,481,000	38,429,415	23,927,349	19,523,243	17,853,763	36.6	60.6	22.6	9.4	30.9
B.A.I.I. / P.B.I.T.		35,316,969	22,353,128	37,429,907	33,274,231	32,794,977	58.0	-40.3	12.5	1.5	1.9
Intérêts versés / Interest		52,345,895	35,981,258	24,839,915	25,477,551	22,081,953	45.5	44.9	-2.5	15.4	24.1
Ajustements / Adjustments		10,514,525	10,217,028	2,490,107	2,005,119	2,385,585	2.9	310.3	24.2	-15.9	44.9
Bénéfice net (perte) avant impôts / Pre-tax Profit		-27,543,451	-23,845,158	10,099,885	5,791,561	8,327,439	15.5	-336.1	74.4	-30.5	34.9
ABONNÉES / SUBSCRIBERS											
Abonnés (volet de base) / Subscribers (basic)		328,765	340,689	358,333	370,435	371,874	-3.5	-4.9	-3.3	-0.4	-3.0
Abonnées (non de base) / Subscribers (non-basic)		271,182	275,151	289,728	293,063	293,578	-1.4	-5.0	-1.1	-0.2	-2.0
PERSONNEL / STAFF							0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)		27,176,349	29,850,533	21,133,028	20,812,685	17,889,262	-9.0	41.3	1.5	16.3	11.0
Effectifs moyens / Staff		965	967	802	573	495	-0.3	20.6	39.9	15.8	18.1
Rénumérations=effectifs / Salaries=Staff (\$)		28,171	30,856	26,350	36,300	36,119	-8.7	17.1	-27.4	0.5	-6.0
IMMOBILISATIONS / FIXED ASSETS (\$)											
Immobilisations brutes / Gross Fixed Assets		503,912,289	447,259,627	415,831,771	283,135,704	254,686,403	12.7	7.6	46.9	11.2	18.6
Immobilisations nettes / Net Fixed Assets		226,292,533	215,940,830	215,436,381	123,010,139	117,427,729	4.8	0.2	75.1	4.8	17.8
RENDEMENT / PROFITABILITY (%)											
Revenu d'exploitation / Operating Margin		46.74	36.67	39.72	36.30	37.57	27.5	-7.7	9.4	-3.4	5.6
Marge B.A.I.I. / P.B.I.T. Margin		18.80	13.48	24.23	22.88	24.33	39.4	-44.4	5.9	-6.0	-6.2
Marge avant impôts / Pre-tax Margin		-14.66	-14.38	6.54	3.98	6.18	1.9	-320.0	64.2	-35.5	24.1
Immobilisations nettes moyens / Average Net Fixed Assets (\$)		221,116,682	215,688,606	169,223,260	120,218,934		2.5	27.5	40.8		
Rendement immobilisations nettes / Return on avg. NFA		15.97	10.36	22.12	27.68		54.1	-53.1	-20.1		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Québec

						Variation % / Percent Change				Moy. de crois. ann.
	2002	2001	2000	1999	1998	02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
Unités rapportées / Reporting Units:	45	46	45	46	44					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	636,548,945	645,168,410	633,273,268	612,014,080	580,963,940	-1.3	1.9	3.5	5.3	2.3
Branchement / Connection	13,866,156	14,049,878	15,904,486	17,152,126	15,088,248	-1.3	-11.7	-7.3	13.7	-2.1
Parrainage de canal communautaire / Community Programs Sponsorship	695,471	681,084	714,201	517,745	157,726	2.1	-4.6	37.9	228.3	44.9
Autres revenus / Other Revenue	34,377,285	39,016,776	29,099,435	26,277,478	28,705,680	-11.9	34.1	10.7	-8.5	4.6
REVENUS TOTAUX / TOTAL REVENUE	685,487,857	698,916,148	678,991,389	655,961,431	624,915,592	-1.9	2.9	3.5	5.0	2.3
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	15,914,487	16,979,435	17,244,682	16,670,532	17,630,354	-6.3	-1.5	3.4	-5.4	-2.5
Paiement d'affiliation / Affiliation Payments	194,586,904	186,457,670	172,902,256	159,197,540	148,207,411	4.4	7.8	8.6	7.4	7.0
Services techniques / Technical	114,132,946	124,128,394	130,736,245	115,213,594	101,820,947	-8.1	-5.1	13.5	13.2	2.9
Ventes et promotion / Sales	28,611,267	29,345,185	25,994,444	21,792,499	22,976,010	-2.5	12.9	19.3	-5.2	5.6
Administration et frais généraux / Administration and General	115,657,568	109,340,447	105,321,003	104,868,840	111,341,514	5.8	3.8	0.4	-5.8	1.0
DÉPENSES TOTALES / TOTAL EXPENSES	468,903,171	466,251,131	452,198,630	417,743,004	401,976,236	0.6	3.1	8.2	3.9	3.9
Bénéfice (perte) d'exploitation / Operating income	216,584,686	232,665,017	226,792,758	238,218,428	222,939,357	-6.9	2.6	-4.8	6.9	-0.7
Amortissement / Depreciation	117,354,332	113,105,648	112,781,736	97,814,989	99,329,001	3.8	0.3	15.3	-1.5	4.3
B.A.I.I. / P.B.I.T.	99,230,354	119,559,369	114,011,022	140,403,439	123,610,356	-17.0	4.9	-18.8	13.6	-5.3
Intérêts versés / Interest	90,440,241	120,284,522	86,827,490	98,054,194	153,306,064	-24.8	38.5	-11.4	-36.0	-12.4
Ajustements / Adjustments	11,327,398	128,841,131	-6,236,347	30,707,797	-247,604,507	-91.2	-999.0	-120.3	-112.4	-53.8
Bénéfice net (perte) avant impôts / Pre-tax Profit	-2,537,285	-129,566,284	33,419,879	11,641,448	217,908,799	-98.0	-487.7	187.1	-94.7	-67.2
ABONNÉES / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	1,647,463	1,732,377	1,755,219	1,762,885	1,721,623	-4.9	-1.3	-0.4	2.4	-1.1
Abonnées (non de base) / Subscribers (non-basic)	1,306,489	1,407,483	1,273,186	1,280,498	1,248,006	-7.2	10.5	-0.6	2.6	1.2
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	138,305,741	163,102,907	176,307,429	143,840,567	80,432,263	-15.2	-7.5	22.6	78.8	14.5
Effectifs moyens / Staff	5,778	2,757	2,671	2,697	2,557	109.6	3.2	-1.0	5.5	22.6
Rémunérations÷effectifs / Salaries÷Staff (\$)	23,936	59,154	66,004	53,333	31,451	-59.5	-10.4	23.8	69.6	-6.6
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	1,761,555,555	1,739,030,886	1,547,230,167	1,420,083,868	1,360,359,685	1.3	12.4	9.0	4.4	6.7
Immobilisations nettes / Net Fixed Assets	885,585,823	914,618,301	842,984,724	760,328,195	709,791,305	-3.2	8.5	10.9	7.1	5.7
RENDEMENT / PROFITABILITY (%)										
Revenu d'exploitation / Operating Margin	31.60	33.29	33.40	36.32	35.68	-4.8	-0.3	-8.0	1.8	-2.9
Marge B.A.I.I. / P.B.I.T. Margin	14.48	17.11	16.79	21.40	19.78	-14.8	1.9	-21.6	8.2	-7.4
Marge avant impôts / Pre-tax Margin	-0.37	-18.54	4.92	1.77	34.87	-98.5	-476.6	177.3	-94.9	-70.1
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	900,102,062	878,801,513	801,656,460	735,059,750		2.4	9.6	9.1		
Rendement immobilisations nettes / Return on avg. NFA	11.10	13.60	14.22	19.10		-18.4	-4.3	-25.5		

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SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Ontario						Variation % / Percent Change				Moy. de crois. ann.
	2002	2001	2000	1999	1998	02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
Unités rapportées / Reporting Units:	85	85	86	87	88					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	1,346,102,871	1,306,608,131	1,224,170,618	1,144,424,888	1,054,152,623	3.0	6.7	7.0	8.6	6.3
Branchement / Connection	20,133,653	20,665,388	21,082,378	22,675,698	23,590,964	-2.6	-2.0	-7.0	-3.9	-3.9
Parrainage de canal communautaire / Community Programs Sponsorship	1,941,181	1,488,402	1,271,536	893,283	286,900	30.4	17.1	42.3	211.4	61.3
Autres revenus / Other Revenue	252,214,242	176,760,738	110,005,010	50,517,007	27,414,830	42.7	60.7	117.8	84.3	74.2
REVENUS TOTAUX / TOTAL REVENUE	1,620,391,951	1,505,522,656	1,356,529,540	1,218,510,872	1,105,445,318	7.6	11.0	11.3	10.2	10.0
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	31,953,146	28,455,769	31,551,071	31,673,981	30,436,294	12.3	-9.8	-0.4	4.1	1.2
Paiement d'affiliation / Affiliation Payments	354,913,707	336,719,077	335,441,521	286,238,496	235,545,310	5.4	0.4	17.2	21.5	10.8
Services techniques / Technical	245,626,973	245,316,626	201,806,123	189,020,119	173,882,337	0.1	21.6	6.8	8.7	9.0
Ventes et promotion / Sales	84,125,328	70,905,606	46,429,406	34,907,024	41,681,627	18.6	52.7	33.0	-16.3	19.2
Administration et frais généraux / Administration and General	240,631,829	216,154,024	193,999,157	169,820,108	160,909,938	11.3	11.4	14.2	5.5	10.6
DÉPENSES TOTALES / TOTAL EXPENSES	957,250,982	897,551,104	809,227,276	711,659,724	642,455,511	6.7	10.9	13.7	10.8	10.5
Bénéfice (perte) d'exploitation / Operating income	663,140,971	607,971,550	547,302,259	506,851,148	462,989,804	9.1	11.1	8.0	9.5	9.4
Amortissement / Depreciation	438,728,587	385,371,516	278,629,055	225,951,280	170,560,398	13.8	38.3	23.3	32.5	26.6
B.A.I.I. / P.B.I.T.	224,412,384	222,600,034	268,673,204	280,899,868	292,429,406	0.8	-17.1	-4.4	-3.9	-6.4
Intérêts versés / Interest	183,779,832	205,290,729	235,138,275	291,159,371	297,363,852	-10.5	-12.7	-19.2	-2.1	-11.3
Ajustements / Adjustments	34,720,214	-58,471,162	89,071,233	-139,173,884	-265,435,136	-159.4	-165.6	-164.0	-47.6	-39.9
Bénéfice net (perte) avant impôts / Pre-tax Profit	5,912,338	75,780,467	-55,536,304	128,914,381	260,500,690	-92.2	-236.5	-143.1	-50.5	-61.2
ABONNÉES / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	2,829,913	2,877,273	2,893,456	2,898,003	2,909,916	-1.6	-0.6	-0.2	-0.4	-0.7
Abonnées (non de base) / Subscribers (non-basic)	2,187,760	2,433,933	2,457,427	2,561,880	2,623,918	-10.1	-1.0	-4.1	-2.4	-4.4
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	213,717,904	217,010,836	159,624,992	145,039,633	139,711,298	-1.5	36.0	10.1	3.8	11.2
Effectifs moyens / Staff	3,323	4,228	3,224	3,018	2,647	-21.4	31.2	6.8	14.0	5.9
Rémunérations÷effectifs / Salaries÷Staff (\$)	64,319	51,321	49,515	48,053	52,791	25.3	3.6	3.0	-9.0	5.1
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	5,238,430,473	4,494,135,566	3,935,901,590	3,379,219,875	2,842,844,327	16.6	14.2	16.5	18.9	16.5
Immobilisations nettes / Net Fixed Assets	2,345,540,427	2,073,670,546	1,837,461,070	1,569,612,918	1,303,888,610	13.1	12.9	17.1	20.4	15.8
RENDEMENT / PROFITABILITY (%)										
Revenu d'exploitation / Operating Margin	40.92	40.38	40.35	41.60	41.88	1.3	0.1	-3.0	-0.7	-0.6
Marge B.A.I.I. / P.B.I.T. Margin	13.85	14.79	19.81	23.05	26.45	-6.3	-25.3	-14.1	-12.9	-14.9
Marge avant impôts / Pre-tax Margin	0.36	5.03	-4.09	10.58	23.57	-92.8	-222.9	-138.7	-55.1	-64.7
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	2,209,605,487	1,955,565,808	1,703,536,994	1,436,750,764		13.0	14.8	18.6		
Rendement immobilisations nettes / Return on avg. NFA	10.16	11.38	15.77	19.55		-10.8	-27.8	-19.3		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Prairies

						<u>Variation % / Percent Change</u>				<u>Moy. de crois. ann.</u>
	<u>2002</u>	<u>2001</u>	<u>2000</u>	<u>1999</u>	<u>1998</u>	<u>02/01</u>	<u>01/00</u>	<u>00/99</u>	<u>99/98</u>	<u>Avg. Ann. Grth Rate</u>
Unités rapportées / Reporting Units:	<u>31</u>	<u>33</u>	<u>33</u>	<u>32</u>	<u>34</u>					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	610,818,570	554,881,774	505,376,710	455,512,436	387,315,708	10.1	9.8	10.9	17.6	12.1
Branchement / Connection	10,401,916	4,635,307	7,321,492	8,806,597	4,823,528	124.4	-36.7	-16.9	82.6	21.2
Parrainage de canal communautaire / Community Programs Sponsorship	601,796	25,874	464,273	342,341	188,674	999.0	-94.4	35.6	81.4	33.6
Autres revenus / Other Revenue	18,269,909	19,312,985	17,830,231	13,087,072	9,612,541	-5.4	8.3	36.2	36.1	17.4
REVENUS TOTAUX / TOTAL REVENUE	640,092,188	578,855,940	530,992,705	477,748,445	401,940,451	10.6	9.0	11.1	18.9	12.3
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	14,135,505	11,675,676	11,827,659	10,092,076	10,205,090	21.1	-1.3	17.2	-1.1	8.5
Paiement d'affiliation / Affiliation Payments	142,288,310	150,712,107	131,146,829	114,577,262	93,886,739	-5.6	14.9	14.5	22.0	11.0
Services techniques / Technical	77,199,639	85,869,834	62,254,549	63,049,168	54,935,057	-10.1	37.9	-1.3	14.8	8.9
Ventes et promotion / Sales	23,995,486	23,197,110	21,328,765	18,917,414	16,603,445	3.4	8.8	12.7	13.9	9.6
Administration et frais généraux / Administration and General	94,204,773	75,800,253	80,091,123	73,467,567	66,616,178	24.3	-5.4	9.0	10.3	9.0
DÉPENSES TOTALES / TOTAL EXPENSES	351,823,711	347,254,981	306,648,926	280,103,488	242,246,509	1.3	13.2	9.5	15.6	9.8
Bénéfice (perte) d'exploitation / Operating income	288,268,479	231,600,960	224,343,772	197,644,959	159,693,943	24.5	3.2	13.5	23.8	15.9
Amortissement / Depreciation	141,264,070	127,350,325	85,670,130	67,139,963	55,344,186	10.9	48.7	27.6	21.3	26.4
B.A.I.I. / P.B.I.T.	147,004,409	104,250,635	138,673,642	130,504,996	104,349,757	41.0	-24.8	6.3	25.1	8.9
Intérêts versés / Interest	136,482,127	107,141,687	112,661,641	91,346,653	54,170,331	27.4	-4.9	23.3	68.6	26.0
Ajustements / Adjustments	8,595,689	7,594,265	-3,593,040	8,724,008	-1,321,326	13.2	-311.4	-141.2	-760.2	59.7
Bénéfice net (perte) avant impôts / Pre-tax Profit	1,926,593	-10,485,317	29,605,041	30,434,335	51,500,751	-118.4	-135.4	-2.7	-40.9	-56.0
ABONNÉES / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	1,022,572	1,034,759	1,050,988	1,050,933	1,040,349	-1.2	-1.5	0.0	1.0	-0.4
Abonnées (non de base) / Subscribers (non-basic)	878,361	864,837	880,687	911,034	923,519	1.6	-1.8	-3.3	-1.4	-1.2
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	85,536,154	64,548,287	60,537,047	52,993,423	44,919,423	32.5	6.6	14.2	18.0	17.5
Effectifs moyens / Staff	2,604	1,854	1,963	1,608	1,248	40.4	-5.5	22.1	28.9	20.2
Rémunérations÷effectifs / Salaries÷Staff (\$)	32,854	34,816	30,841	32,956	35,999	-5.6	12.9	-6.4	-8.5	-2.3
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	1,601,814,598	1,435,763,048	1,211,999,116	994,466,220	849,691,868	11.6	18.5	21.9	17.0	17.2
Immobilisations nettes / Net Fixed Assets	861,703,907	842,629,698	756,814,703	587,558,153	470,694,121	2.3	11.3	28.8	24.8	16.3
RENDEMENT / PROFITABILITY (%)										
Revenu d'exploitation / Operating Margin	45.04	40.01	42.25	41.37	39.73	12.6	-5.3	2.1	4.1	3.2
Marge B.A.I.I. / P.B.I.T. Margin	22.97	18.01	26.12	27.32	25.96	27.5	-31.0	-4.4	5.2	-3.0
Marge avant impôts / Pre-tax Margin	0.30	-1.81	5.58	6.37	12.81	-116.6	-132.5	-12.5	-50.3	-60.9
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	852,166,803	799,722,201	672,186,428	529,126,137		6.6	19.0	27.0		
Rendement immobilisations nettes / Return on avg. NFA	17.25	13.04	20.63	24.66		32.3	-36.8	-16.4		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Manitoba

	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann.
						02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
Manitoba										
	6	6	6	6	6					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	118,560,987	110,303,372	102,867,327	92,354,086	80,131,998	7.5	7.2	11.4	15.3	10.3
Branchement / Connection	2,192,877	975,745	1,725,683	1,834,916	1,276,010	124.7	-43.5	-6.0	43.8	14.5
Parrainage de canal communautaire / Community Programs Sponsorship	0	0	21,415	30,816	34,271	0.0	-100.0	-30.5	-10.1	
Autres revenus / Other Revenue	4,477,096	4,024,781	2,098,971	1,277,997	1,232,027	11.2	91.8	64.2	3.7	38.1
REVENUS TOTAUX / TOTAL REVENUE	125,230,960	115,303,898	106,713,396	95,497,815	82,674,306	8.6	8.1	11.7	15.5	10.9
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	2,956,075	2,187,824	2,202,442	1,980,551	1,797,639	35.1	-0.7	11.2	10.2	13.2
Paiement d'affiliation / Affiliation Payments	29,782,965	32,263,153	28,091,841	24,223,662	20,945,522	-7.7	14.8	16.0	15.7	9.2
Services techniques / Technical	19,724,642	19,607,300	17,004,112	13,696,667	11,697,581	0.6	15.3	24.1	17.1	14.0
Ventes et promotion / Sales	6,401,217	4,841,484	5,046,585	4,131,013	3,596,181	32.2	-4.1	22.2	14.9	15.5
Administration et frais généraux / Administration and General	20,067,871	17,362,763	16,922,120	14,781,786	13,794,293	15.6	2.6	14.5	7.2	9.8
DÉPENSES TOTALES / TOTAL EXPENSES	78,932,768	76,262,524	69,267,101	58,813,679	51,831,216	3.5	10.1	17.8	13.5	11.1
Bénéfice (perte) d'exploitation / Operating income	46,298,192	39,041,374	37,446,294	36,684,137	30,843,090	18.6	4.3	2.1	18.9	10.7
Amortissement / Depreciation	22,085,956	28,894,593	15,406,949	12,051,811	10,542,863	-23.6	87.5	27.8	14.3	20.3
B.A.I.I. / P.B.I.T.	24,212,236	10,146,781	22,039,345	24,632,326	20,300,227	138.6	-54.0	-10.5	21.3	4.5
Intérêts versés / Interest	21,853,066	36,227,295	42,016,032	34,026,109	9,910,190	-39.7	-13.8	23.5	243.3	21.9
Ajustements / Adjustments	797,562	-434,026	-4,285,766	405,034	-313,044	-283.8	-89.9	-999.0	-229.4	26.3
Bénéfice net (perte) avant impôts / Pre-tax Profit	1,561,608	-25,646,488	-15,690,921	-9,798,817	10,703,081	-106.1	63.4	60.1	-191.6	-38.2
ABONNÉES / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	232,717	235,521	240,293	241,353	240,617	-1.2	-2.0	-0.4	0.3	-0.8
Abonnées (non de base) / Subscribers (non-basic)	171,522	184,416	189,877	207,416	215,868	-7.0	-2.9	-8.5	-3.9	-5.6
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	19,197,979	15,581,713	15,992,727	13,281,028	10,811,401	23.2	-2.6	20.4	22.8	15.4
Effectifs moyens / Staff	396	435	473	400	331	-9.1	-8.1	18.2	20.8	4.5
Rémunérations÷effectifs / Salaries÷Staff (\$)	48,526	35,820	33,804	33,174	32,623	35.5	6.0	1.9	1.7	10.4
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	291,936,243	271,717,121	224,462,103	188,983,924	160,076,670	7.4	21.1	18.8	18.1	16.2
Immobilisations nettes / Net Fixed Assets	130,785,422	145,968,769	132,240,103	102,311,920	85,336,788	-10.4	10.4	29.3	19.9	11.3
RENDEMENT / PROFITABILITY (%)										
Revenu d'exploitation / Operating Margin	36.97	33.86	35.09	38.41	37.31	9.2	-3.5	-8.7	3.0	-0.2
Marge B.A.I.I. / P.B.I.T. Margin	19.33	8.80	20.65	25.79	24.55	119.7	-57.4	-19.9	5.0	-5.8
Marge avant impôts / Pre-tax Margin	1.25	-22.24	-14.70	-10.26	12.95	-105.6	51.3	43.3	-179.3	-44.3
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	138,377,096	139,104,436	117,276,012	93,824,354		-0.5	18.6	25.0		
Rendement immobilisations nettes / Return on avg. NFA	17.50	7.29	18.79	26.25		139.9	-61.2	-28.4		

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SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Saskatchewan	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate
						02/01	01/00	00/99	99/98	
Unités rapportées / Reporting Units:	9	9	9	9	9					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	83,012,544	77,269,383	71,524,214	67,353,681	57,938,079	7.4	8.0	6.2	16.3	9.4
Branchement / Connection	890,014	467,664	640,944	931,372	701,745	90.3	-27.0	-31.2	32.7	6.1
Parrainage de canal communautaire / Community Programs Sponsorship	579,661	9,733	42,374	28,956	50,310	999.0	-77.0	46.3	-42.4	84.2
Autres revenus / Other Revenue	1,542,561	1,949,190	2,167,649	1,696,804	2,537,191	-20.9	-10.1	27.7	-33.1	-11.7
REVENUS TOTAUX / TOTAL REVENUE	86,024,777	79,695,970	74,375,181	70,010,813	61,227,325	7.9	7.2	6.2	14.3	8.9
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	2,771,389	2,519,364	2,677,477	2,265,944	2,502,198	10.0	-5.9	18.2	-9.4	2.6
Paiement d'affiliation / Affiliation Payments	22,904,446	22,302,661	18,585,598	17,855,300	15,175,789	2.7	20.0	4.1	17.7	10.8
Services techniques / Technical	12,008,771	11,814,725	11,284,057	11,703,934	9,014,596	1.6	4.7	-3.6	29.8	7.4
Ventes et promotion / Sales	7,122,049	5,865,702	4,558,132	3,402,318	3,070,046	21.4	28.7	34.0	10.8	23.4
Administration et frais généraux / Administration and General	12,627,958	11,675,397	13,226,070	10,487,568	10,790,248	8.2	-11.7	26.1	-2.8	4.0
DÉPENSES TOTALES / TOTAL EXPENSES	57,434,615	54,177,850	50,331,335	45,715,064	40,552,877	6.0	7.6	10.1	12.7	9.1
Bénéfice (perte) d'exploitation / Operating income	28,590,163	25,518,121	24,043,846	24,295,749	20,674,448	12.0	6.1	-1.0	17.5	8.4
Amortissement / Depreciation	13,573,743	13,389,710	12,385,093	10,203,713	8,394,354	1.4	8.1	21.4	21.6	12.8
B.A.I.I. / P.B.I.T.	15,016,420	12,128,411	11,658,753	14,092,036	12,280,094	23.8	4.0	-17.3	14.8	5.2
Intérêts versés / Interest	13,736,526	16,644,450	21,246,716	10,424,593	3,145,877	-17.5	-21.7	103.8	231.4	44.6
Ajustements / Adjustments	228,451	444,594	1,529,777	155,659	-765,008	-48.6	-70.9	882.8	-120.3	-26.1
Bénéfice net (perte) avant impôts / Pre-tax Profit	1,051,443	-4,960,633	-11,117,740	3,511,784	9,899,225	-121.2	-55.4	-416.6	-64.5	-42.9
ABONNÉES / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	148,656	151,975	155,457	157,565	156,322	-2.2	-2.2	-1.3	0.8	-1.2
Abonnées (non de base) / Subscribers (non-basic)	115,050	128,022	131,103	139,587	140,502	-10.1	-2.4	-6.1	-0.7	-4.9
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	15,438,156	12,451,910	11,905,702	9,950,272	8,389,509	24.0	4.6	19.7	18.6	16.5
Effectifs moyens / Staff	388	355	457	306	242	9.3	-22.2	49.0	26.8	12.6
Rémunérations÷effectifs / Salaries÷Staff (\$)	39,789	35,076	26,078	32,469	34,705	13.4	34.5	-19.7	-6.4	3.5
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	197,259,471	177,208,522	154,790,687	146,127,635	134,893,295	11.3	14.5	5.9	8.3	10.0
Immobilisations nettes / Net Fixed Assets	93,956,600	85,559,323	76,944,563	67,933,128	59,295,364	9.8	11.2	13.3	14.6	12.2
RENDEMENT / PROFITABILITY (%)										
Revenu d'exploitation / Operating Margin	33.23	32.02	32.33	34.70	33.77	3.8	-1.0	-6.8	2.8	-0.4
Marge B.A.I.I. / P.B.I.T. Margin	17.46	15.22	15.68	20.13	20.06	14.7	-2.9	-22.1	0.4	-3.4
Marge avant impôts / Pre-tax Margin	1.22	-6.22	-14.95	5.02	16.17	-119.6	-58.4	-398.0	-69.0	-47.6
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	89,757,962	81,251,943	72,438,846	63,614,246		10.5	12.2	13.9		
Rendement immobilisations nettes / Return on avg. NFA	16.73	14.93	16.09	22.15		12.1	-7.3	-27.3		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Alberta

	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate	
						02/01	01/00	00/99	99/98		
Alberta											
	<u>16</u>	<u>18</u>	<u>18</u>	<u>17</u>	<u>19</u>						
REVENUS / REVENUE(\$)											
Unités rapportées / Reporting Units:											
Abonnement / Subscription	409,245,039	367,309,019	330,985,169	295,804,669	249,245,631	11.4	11.0	11.9	18.7	13.2	
Branchement / Connection	7,319,025	3,191,898	4,954,865	6,040,309	2,845,773	129.3	-35.6	-18.0	112.3	26.6	
Parrainage de canal communautaire / Community Programs Sponsorship	22,135	16,141	400,484	282,569	104,093	37.1	-96.0	41.7	171.5	-32.1	
Autres revenus / Other Revenue	12,250,252	13,339,014	13,563,611	10,112,271	5,843,323	-8.2	-1.7	34.1	73.1	20.3	
REVENUS TOTAUX / TOTAL REVENUE	428,836,451	383,856,072	349,904,128	312,239,817	258,038,820	11.7	9.7	12.1	21.0	13.5	
DÉPENSES / EXPENSES (\$)											
Programmation / Programming	8,408,041	6,968,488	6,947,740	5,845,581	5,905,253	20.7	0.3	18.9	-1.0	9.2	
Paiement d'affiliation / Affiliation Payments	89,600,899	96,146,293	84,469,390	72,498,300	57,765,428	-6.8	13.8	16.5	25.5	11.6	
Services techniques / Technical	45,466,226	54,447,809	33,966,380	37,648,567	34,222,880	-16.5	60.3	-9.8	10.0	7.4	
Ventes et promotion / Sales	10,472,220	12,489,924	11,724,048	11,384,083	9,937,218	-16.2	6.5	3.0	14.6	1.3	
Administration et frais généraux / Administration and General	61,508,944	46,762,093	49,942,933	48,198,213	42,031,637	31.5	-6.4	3.6	14.7	10.0	
DÉPENSES TOTALES / TOTAL EXPENSES	215,456,328	216,814,607	187,050,490	175,574,745	149,862,416	-0.6	15.9	6.5	17.2	9.5	
Bénéfice (perte) d'exploitation / Operating income	213,380,124	167,041,465	162,853,632	136,665,073	108,176,405	27.7	2.6	19.2	26.3	18.5	
Amortissement / Depreciation	105,604,371	85,066,022	57,878,088	44,884,439	36,406,969	24.1	47.0	28.9	23.3	30.5	
B.A.I.I. / P.B.I.T.	107,775,753	81,975,443	104,975,544	91,780,634	71,769,436	31.5	-21.9	14.4	27.9	10.7	
Intérêts versés / Interest	100,892,535	54,269,942	49,398,893	46,895,951	41,114,264	85.9	9.9	5.3	14.1	25.2	
Ajustements / Adjustments	7,569,676	7,583,697	-837,051	8,163,315	-243,274	-0.2	-999.0	-110.3	-999.0	136.2	
Bénéfice net (perte) avant impôts / Pre-tax Profit	-686,458	20,121,804	56,413,702	36,721,368	30,898,445	-103.4	-64.3	53.6	18.8	-61.4	
ABONNÉES / SUBSCRIBERS											
Abonnés (volet de base) / Subscribers (basic)	641,199	647,263	655,238	652,015	643,410	-0.9	-1.2	0.5	1.3	-0.1	
Abonnées (non de base) / Subscribers (non-basic)	591,789	552,399	559,707	564,031	567,149	7.1	-1.3	-0.8	-0.5	1.1	
PERSONNEL / STAFF						0.0	0.0	0.0	0.0		
Rémunérations totaux / Total Salaries (\$)	50,900,019	36,514,664	32,638,618	29,762,123	25,718,513	39.4	11.9	9.7	15.7	18.6	
Effectifs moyens / Staff	1,820	1,064	1,033	901	675	71.0	3.0	14.7	33.6	28.2	
Rémunérations÷effectifs / Salaries÷Staff (\$)	27,969	34,318	31,589	33,025	38,121	-18.5	8.6	-4.3	-13.4	-7.5	
IMMOBILISATIONS / FIXED ASSETS (\$)											
Immobilisations brutes / Gross Fixed Assets	1,112,618,884	986,837,405	832,746,326	659,354,661	554,721,903	12.7	18.5	26.3	18.9	19.0	
Immobilisations nettes / Net Fixed Assets	636,961,885	611,101,606	547,630,037	417,313,105	326,061,969	4.2	11.6	31.2	28.0	18.2	
RENDEMENT / PROFITABILITY (%)											
Revenu d'exploitation / Operating Margin	49.76	43.52	46.54	43.77	41.92	14.3	-6.5	6.3	4.4	4.4	
Marge B.A.I.I. / P.B.I.T. Margin	25.13	21.36	30.00	29.39	27.81	17.7	-28.8	2.1	5.7	-2.5	
Marge avant impôts / Pre-tax Margin	-0.16	5.24	16.12	11.76	11.97	-103.1	-67.5	37.1	-1.8	-66.0	
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	624,031,746	579,365,822	482,471,571	371,687,537		7.7	20.1	29.8			
Rendement immobilisations nettes / Return on avg. NFA	17.27	14.15	21.76	24.69		22.1	-35.0	-11.9			

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SOMMAIRE FINANCIER - CABLÔDISTRIBUTION (TOUS LES SERVICES) / CABLE TELEVISION FINANCIAL SUMMARY (ALL SERVICES)

Colombie-Britannique / British Columbia

	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate
						02/01	01/00	00/99	99/98	
Colombie-Britannique / British Columbia	39	40	40	40	41					
Unités rapportées / Reporting Units:	39	40	40	40	41					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	642,368,978	547,556,912	477,401,860	446,142,580	407,285,319	17.3	14.7	7.0	9.5	12.1
Branchement / Connection	12,380,997	8,604,686	8,756,156	8,144,770	9,069,067	43.9	-1.7	7.5	-10.2	8.1
Parrainage de canal communautaire / Community Programs Sponsorship	15,469	71,697	487,007	360,835	281,856	-78.4	-85.3	35.0	28.0	-51.6
Autres revenus / Other Revenue	18,150,051	20,063,961	44,463,686	21,200,764	10,566,566	-9.5	-54.9	109.7	100.6	14.5
REVENUS TOTAUX / TOTAL REVENUE	672,915,496	576,297,261	531,108,709	475,848,951	427,202,808	16.8	8.5	11.6	11.4	12.0
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	12,463,407	12,394,063	13,003,290	11,732,398	12,906,696	0.6	-4.7	10.8	-9.1	-0.9
Paiement d'affiliation / Affiliation Payments	142,185,425	140,560,675	122,188,564	108,307,573	90,718,593	1.2	15.0	12.8	19.4	11.9
Services techniques / Technical	101,505,983	81,721,574	88,381,140	81,794,052	67,656,337	24.2	-7.5	8.1	20.9	10.7
Ventes et promotion / Sales	23,918,721	22,661,907	26,936,983	21,063,716	19,507,791	5.5	-15.9	27.9	8.0	5.2
Administration et frais généraux / Administration and General	115,042,067	85,196,894	94,674,339	86,115,474	80,522,898	35.0	-10.0	9.9	6.9	9.3
DÉPENSES TOTALES / TOTAL EXPENSES	395,115,605	342,535,113	345,184,313	309,013,212	271,312,315	15.4	-0.8	11.7	13.9	9.9
Bénéfice (perte) d'exploitation / Operating income	277,799,891	233,762,153	185,924,392	166,835,738	155,890,492	18.8	25.7	11.4	7.0	15.5
Amortissement / Depreciation	195,519,802	152,450,988	119,224,010	92,155,338	67,466,848	28.3	27.9	29.4	36.6	30.5
B.A.I.I. / P.B.I.T.	82,280,089	81,311,165	66,700,382	74,680,400	88,423,644	1.2	21.9	-10.7	-15.5	-1.8
Intérêts versés / Interest	54,309,903	78,950,390	86,394,061	107,606,689	121,493,854	-31.2	-8.6	-19.7	-11.4	-18.2
Ajustements / Adjustments	9,924,334	6,108,605	26,915,628	-47,287,587	-32,894,867	62.5	-77.3	-156.9	43.8	-25.9
Bénéfice net (perte) avant impôts / Pre-tax Profit	18,045,852	-3,747,830	-46,609,307	14,361,298	-175,343	-581.5	-92.0	-424.5	-999.0	218.5
ABONNÉES / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	1,090,885	1,111,838	1,103,585	1,102,680	1,103,045	-1.9	0.7	0.1	0.0	-0.3
Abonnées (non de base) / Subscribers (non-basic)	835,080	906,734	888,847	910,952	918,692	-7.9	2.0	-2.4	-0.8	-2.4
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	123,318,708	63,039,036	87,163,009	76,276,944	74,380,773	95.6	-27.7	14.3	2.5	13.5
Effectifs moyens / Staff	1,735	1,525	1,873	1,505	1,357	13.7	-18.5	24.4	10.9	6.3
Rémunérations÷effectifs / Salaries÷Staff (\$)	71,081	41,326	46,546	50,679	54,803	72.0	-11.2	-8.2	-7.5	6.7
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	1,747,714,540	1,568,661,838	1,554,885,515	1,320,526,461	1,109,867,210	11.4	0.9	17.7	19.0	12.0
Immobilisations nettes / Net Fixed Assets	888,133,396	936,837,293	712,644,797	600,396,165	484,430,056	-5.2	31.5	18.7	23.9	16.4
RENDEMENT / PROFITABILITY (%)										
Revenu d'exploitation / Operating Margin	41.28	40.56	35.01	35.06	36.49	1.8	15.9	-0.2	-3.9	3.1
Marge B.A.I.I. / P.B.I.T. Margin	12.23	14.11	12.56	15.69	20.70	-13.3	12.3	-20.0	-24.2	-12.3
Marge avant impôts / Pre-tax Margin	2.68	-0.65	-8.78	3.02	-0.04	-512.4	-92.6	-390.8	-999.0	184.3
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	912,485,345	824,741,045	656,520,481	542,413,110		10.6	25.6	21.0		
Rendement immobilisations nettes / Return on avg. NFA	9.02	9.86	10.16	13.77		-8.5	-3.0	-26.2		

LES CONTRIBUTIONS À LA CRÉATION ET LA PRODUCTION D'ÉMISSIONS CANADIENNES /
CONTRIBUTIONS TO THE CREATION AND PRODUCTION OF CANADIAN PROGRAMMING

CANADA

**LES CONTRIBUTIONS À LA CRÉATION ET LA PRODUCTION D'ÉMISSIONS CANADIENNES /
CONTRIBUTIONS TO THE CREATION AND PRODUCTION OF CANADIAN PROGRAMMING**

RÉGION / REGION PROVINCE	2000			2001			2002*			No. d'entreprises qui contribuent (1) / No. of undertakings contributing (1)
	Contributions au fond canadien de télévision / Contributions to Canadian Television Fund	Fonds indépendants / Independent Funds	Contributions totales / Total Contributions	Contributions au fond canadien de télévision / Contributions to Canadian Television Fund	Fonds indépendants / Independent Funds	Contributions totales / Total Contributions	Contributions au fond canadien de télévision / Contributions to Canadian Television Fund	Fonds indépendants / Independent Funds	Contributions totales / Total Contributions	
TÉLÉDISTRIBUTION / CABLE TELEVISION										
Terre-Neuve / Newfoundland	\$ 759,020	0	759,020	764,801	86,322	851,123	622,059	155,514	777,573	2
Île-du-Prince-Édouard / Prince Edward Island	\$ 114,156	0	114,156	86,296	21,575	107,871	90,104	27,728	117,832	1
Nouvelle Écosse / Nova Scotia	\$ 1,481,378	207,501	1,688,879	1,601,028	380,952	1,981,980	1,737,757	411,663	2,149,420	14
Nouveau Brunswick / New Brunswick	\$ 955,463	0	955,463	1,125,818	281,453	1,407,271	1,131,846	282,960	1,414,806	7
Atlantique / Atlantic	\$ 3,310,017	207,501	3,517,518	3,577,943	770,302	4,348,245	3,581,766	877,865	4,459,631	24
Québec	\$ 17,906,567	572,447	18,479,014	14,788,205	3,684,953	18,473,158	14,536,662	3,616,966	18,153,628	29
Ontario	\$ 28,375,062	5,633,919	34,008,981	28,897,752	7,024,818	35,922,570	29,779,896	7,234,029	37,013,925	54
Manitoba	\$ 2,385,146	224,280	2,609,426	2,123,096	530,774	2,653,870	768,505	192,126	960,631	1
Saskatchewan	\$ 767,583	2,375	769,958	724,337	181,083	905,420	723,247	180,228	903,475	4
Alberta	\$ 7,793,698	216,524	8,010,222	3,615,702	849,722	4,465,424	6,849,616	1,664,572	8,514,188	9
Prairies	\$ 10,946,427	443,179	11,389,606	6,463,135	1,561,579	8,024,714	8,341,368	2,036,926	10,378,294	14
Colombie-Britannique / British Columbia	\$ 10,365,442	1,663,584	12,029,026	10,120,692	2,412,288	12,532,980	9,655,409	2,283,937	11,939,346	26
TOTAL - TÉLÉDISTRIBUTION / CABLE	\$ 70,903,515	8,520,630	79,424,145	63,847,727	15,453,940	79,301,667	65,895,101	16,049,723	81,944,824	147
SDM/SRD / MDS/DTH	\$ 15,298,291	3,445,989	18,744,280	25,394,867	6,295,303	31,690,170	37,597,849	8,831,653	46,429,502	7
TOTAL DU CANADA / CANADA TOTAL	\$ 86,201,806	11,966,619	98,168,425	89,242,594	21,749,243	110,991,837	103,492,950	24,881,376	128,374,326	154

* Préliminaire / Preliminary

1) Ces chiffres représentent le nombre d'entreprises qui ont contribué au fonds . / This figure represents the number of undertakings who have contributed to the fund.

MDS & DTH
MDS & DTH

CANADA

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM

Sommaire financier pour les systèmes de radiodiffusion directe par satellite (SRD) et les systèmes de distribution multipoint (SDM) - Volet de base / Financial Summary for Direct-to-Home (DTH) and Multipoint Distribution Systems (MDS) - Basic Service

CANADA	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de croiss. ann.
						02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
Unités rapportées / Reporting units:	<u>29</u>	<u>29</u>	<u>29</u>	<u>18</u>	<u>13</u>					
Abonnés directs / Direct Subscribers	1,978,521	1,580,244	963,702	550,773	224,689	25.2	64.0	75.0	145.1	72.3
Abonnés indirects / Indirect Subscribers	29,241	26,149	303	154	2,316	11.8	999.0	96.8	-93.4	88.5
Abonnées totaux / Total Subscribers	2,007,762	1,606,393	964,005	550,927	227,005	25.0	66.6	75.0	142.7	72.5
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	263,153,366	80,521,402	43,801,623	21,603,741	10,422,882	226.8	83.8	102.8	107.3	124.2
Abonnés indirects / Subscription - indirect subs.	7,638,687	46,057	15,151	16,150	22,643	999.0	204.0	-6.2	-28.7	328.6
Installation	-128,590	558,302	2,708,761	2,539,766	407,624	-123.0	-79.4	6.7	523.1	-25.1
Canal communautaire / Community channel	0	0	13,967	0	1,400		-100.0		-100.0	-100.0
Autres revenus / Other cable	7,189,618	9,434,577	6,052,950	923,160	383,250	-23.8	55.9	555.7	140.9	108.1
REVENUS TOTAUX / TOTAL REVENUE	277,853,082	90,560,338	52,592,451	25,082,819	11,237,798	206.8	72.2	109.7	123.2	123.0
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	27,801	634,054	636,085	129,504	176,559	-95.6	-0.3	391.2	-26.7	-37.0
Services techniques / Technical	172,132,387	119,276,863	84,480,081	40,255,446	13,364,243	44.3	41.2	109.9	201.2	89.4
Ventes et promotion / Sales and Promotion	109,792,724	123,573,476	166,347,559	88,729,368	36,767,747	-11.2	-25.7	87.5	141.3	31.5
Administration et frais généraux / Administration and General	75,659,900	74,338,462	69,413,166	31,517,821	15,315,449	1.8	7.1	120.2	105.8	49.1
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	1,696,016	5,267,980	0	0	0	-67.8				
DÉPENSES TOTALES / TOTAL EXPENSES	355,916,796	312,554,875	320,876,891	160,632,139	65,623,998	13.9	-2.6	99.8	144.8	52.6
Bénéfice (perte) d'exploitation / Operating Income	-78,063,714	-221,994,537	-268,284,440	-135,549,321	-54,386,201	-64.8	-17.3	97.9	149.2	9.5
Moins: amortissement / Less: Depreciation	121,489,560	73,049,457	35,291,745	19,252,101	11,908,532	66.3	107.0	83.3	61.7	78.7
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	9,613,911	12,439,335	0	0	0	-22.7				
B.A.I.I. / P.B.I.T.	-189,939,363	-282,604,659	-303,576,185	-154,801,422	-66,294,733	-32.8	-6.9	96.1	133.5	30.1
Moins: intérêts / Less: Interest	-1,956,671	-7,755,942	140,001	2,587,773	3,009,549	-74.8	-999.0	-94.6	-14.0	-10.2
Moins: ajustements / Less: Adjustments	178,334,227	63,380,839	26,338,981	19,863,570	12,400,622	181.4	140.6	32.6	60.2	94.7
Bénéfice net (perte) avant impôts / Pre-tax Profit	-366,316,919	-338,229,556	-330,055,167	-177,252,765	-81,704,904	8.3	2.5	86.2	116.9	45.5
Taux approuvé / Approved Rate (\$)	15.06	13.00	22.03	20.32	21.58	15.9	-41.0	8.4	-5.8	-8.6
Taux réalisé / Realized Rate (\$)	11.08	4.25	3.79	3.27	3.87	161.0	12.1	15.9	-15.4	30.1
Rémunérations totales / Total Salaries (\$)	109,931,762	98,223,791	74,783,107	45,739,501	8,509,460	11.9	31.3	63.5	437.5	89.6
Personnel / Staff	2,139	2,062	1,904	1,207	494	3.7	8.3	57.7	144.4	44.3
Rémunérations÷personnel / Salaries÷Staff (\$)	51,394	47,635	39,283	37,886	17,226	7.9	21.3	3.7	119.9	31.4
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	984,612,664	915,578,632	407,246,628	258,488,066	102,090,513	7.5	124.8	57.5	153.2	76.2
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	767,973,116	770,429,112	333,321,331	225,512,190	87,844,364	-0.3	131.1	47.8	156.7	72.0
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	75,218,945	107,703,961	0	0	0	-30.2				
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	692,754,171	662,725,151	333,321,331	225,512,190	87,844,364	4.5	98.8	47.8	156.7	67.6
Facteur âge / Asset Age Factor	78.00%	84.15%	81.85%	87.24%	86.05%	-7.3	2.8	-6.2	1.4	-2.4
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	677,739,661	498,023,241	279,416,761	156,678,277		36.1	78.2	78.3		
Marge B.A.I.I. / P.B.I.T. Margin (%)	-68.36	-312.06	-577.22	-617.16	-589.93	-78.1	-45.9	-6.5	4.6	-41.7
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	-28.03	-56.75	-108.65	-98.80		-50.6	-47.8	10.0		

Le montant négatif dans les revenus de branchement est dû à la correction de l'année précédente. / Negative amount in connection revenue is due to corrections to the previous year

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM

Sommaire financier pour les systèmes de radiodiffusion directe par satellite (SRD) et les systèmes de distribution multipoint (SDM) - Tous les services / Financial Summary for Direct-to-Home (DTH) and Multipoint Distribution Systems (MDS) - All Services

CANADA	Unités rapportées / Reporting units:	2002	2001	2000	1999	1998	Variation % / Percent Change				Moy. de crois. ann.
		<u>29</u>	<u>29</u>	<u>29</u>	<u>18</u>	<u>13</u>	02/01	01/00	00/99	99/98	Avg. Ann. Grth Rate
REVENUS / REVENUE(\$)											
Abonnement / Subscription		917,747,022	654,487,054	367,809,197	159,625,837	40,316,139	40.2	77.9	130.4	295.9	118.4
Branchement / Connection		-128,590	566,297	3,129,600	2,604,760	1,225,257	-122.7	-81.9	20.1	112.6	-43.1
Parrainage de canal communautaire / Community Programs Sponsorship		0	0	13,967	0	1,400	0.0	-100.0	999.0	-100.0	
Autres revenus / Other Revenue		23,363,333	23,272,212	15,733,031	3,353,492	1,552,573	0.4	47.9	369.2	116.0	97.0
REVENUS TOTAUX / TOTAL REVENUE		940,981,766	678,325,563	386,685,796	165,584,091	43,095,368	38.7	75.4	133.5	284.2	116.2
DÉPENSES / EXPENSES (\$)											
Programmation / Programming		27,801	634,054	636,085	129,504	176,559	-95.6	-0.3	391.2	-26.7	-37.0
Paiement d'affiliation / Affiliation Payments		424,693,771	340,009,799	202,007,841	87,005,385	19,461,752	24.9	68.3	132.2	347.1	116.1
Services techniques / Technical		201,325,980	191,191,442	138,754,556	60,734,925	36,974,147	5.3	37.8	128.5	64.3	52.8
Ventes et promotion / Sales		229,243,356	249,825,145	280,283,619	198,086,911	94,101,275	-8.2	-10.9	41.5	110.5	24.9
Administration et frais généraux / Administration and General		166,801,257	124,671,678	105,780,255	39,077,658	21,663,449	33.8	17.9	170.7	80.4	66.6
DEPENSES TOTALES / TOTAL EXPENSES		1,022,092,166	906,332,118	727,462,358	385,034,383	172,377,183	12.8	24.6	88.9	123.4	56.0
Bénéfice (perte) d'exploitation / Operating income		-81,110,398	-228,006,556	-340,776,562	-219,450,292	-129,281,814	-64.4	-33.1	55.3	69.7	-11.0
Amortissement / Depreciation		156,697,040	82,495,893	45,127,733	24,535,258	13,162,436	89.9	82.8	83.9	86.4	85.8
B.A.I.I. / P.B.I.T.		-237,807,438	-310,502,449	-385,904,295	-243,985,550	-142,444,250	-23.4	-19.5	58.2	71.3	13.7
Intérêts versés / Interest		-1,968,183	-3,528,460	1,392,620	4,138,030	3,009,549	-44.2	-353.4	-66.3	37.5	-10.1
Ajustements / Adjustments		178,334,227	61,117,909	28,316,250	974,719	11,479,942	191.8	115.8	999.0	-91.5	98.5
Bénéfice net (perte) avant impôts / Pre-tax Profit		-414,173,482	-368,091,898	-415,613,165	-249,098,299	-156,933,741	12.5	-11.4	66.8	58.7	27.5
ABONNÉES / SUBSCRIBERS											
Abonnés (volet de base) / Subscribers (basic)		2,007,762	1,606,393	964,005	550,927	227,005	25.0	66.6	75.0	142.7	72.5
Abonnées (non de base) / Subscribers (non-basic)		1,911,471	1,294,716	869,389	502,323	102,735	47.6	48.9	73.1	389.0	107.7
PERSONNEL / STAFF											
Rémunérations totaux / Total Salaries (\$)		109,931,762	100,308,443	75,660,589	46,183,416	17,805,388	0.0	0.0	0.0	0.0	
Effectifs moyens / Staff		2,139	2,120	1,904	1,224	790	9.6	32.6	63.8	159.4	57.6
Rémunérations÷effectifs / Salaries÷Staff (\$)		51,394	47,315	39,738	37,738	22,538	0.9	11.3	55.6	54.9	28.3
IMMOBILISATIONS / FIXED ASSETS (\$)											
Immobilisations brutes / Gross Fixed Assets		990,419,116	988,348,214	475,266,970	305,158,363	114,172,831	0.2	108.0	55.7	167.3	71.6
Immobilisations nettes / Net Fixed Asses		768,963,691	819,924,133	386,368,487	264,230,407	99,049,653	-6.2	112.2	46.2	166.8	66.9
RENDEMENT / PROFITABILITY (%)											
Revenu d'exploitation / Operating Margin		-8.62	-33.61	-88.13	-132.53	-299.99	-74.4	-61.9	-33.5	-55.8	-58.8
Marge B.A.I.I. / P.B.I.T. Margin		-25.27	-45.77	-99.80	-147.35	-330.53	-44.8	-54.1	-32.3	-55.4	-47.4
Marge avant impôts / Pre-tax Margin		-44.02	-54.26	-107.48	-150.44	-364.15	-18.9	-49.5	-28.6	-58.7	-41.0
Immobilisations nettes moyens / Average Net Fixed Assets (\$)		794,443,912	603,146,310	325,299,447	181,640,030		31.7	85.4	79.1		
Rendement immobilisations nettes / Return on avg. NFA		-29.93	-51.48	-118.63	-134.32		-41.9	-56.6	-11.7		

Le montant négatif dans les revenus de branchement est dû à la correction de l'année précédente. / Negative amount in connection revenue is due to correction to the previous year

La réévaluation des immobilisations en septembre 2001 a réduit considérablement les immobilisations. / Significant write down of assets in September 2001 reduced assets considerably.