



DISTRIBUTION DE RADIODIFFUSION - CLASSE 1 *RELEVÉS STATISTIQUES ET FINANCIERS*

BROADCAST DISTRIBUTION - CLASS 1 *STATISTICAL AND FINANCIAL SUMMARIES*

2001 - 2005

ANALYSE DE LA RADIODIFFUSION
ANALYSE DE L'INDUSTRIE
BROADCASTING ANALYSIS
INDUSTRY ANALYSIS

Canada 

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Définitions / Definitions

Service de base / Basic Services

Revenus générés par les blocs de services de programmation de base fournis par les distributeurs
Revenue obtained from the basic programming service packages provided by distributors

Service non de base / Non Basic Services

Revenus générés par les blocs de services de programmation facultatifs offerts par les distributeurs (non disponibles au service de base)
Revenue derived from discretionary programming service packages provided by distributors (programming services not on the basic service)

Tous les services / All Services

Revenus des service de programmation de base, non de base, et des services exemptés et des services hors programmation tel Internet
Revenue derived from basic and non-basic programming services, and exempt and non-programming services such as the Internet.

AVANT-PROPOS

Introduction

Le présent rapport renferme les données statistiques et financières recueillies par la direction générale de l'analyse de la radiodiffusion, à partir des rapports annuels des entreprises de distribution de radiodiffusion (EDR). La section I fournit des données sur les services de base, les services non de base et tous les services des systèmes de distribution de radiodiffusion de classe 1. Tous les services comprennent les services de base, non de base et les autres services. Les autres services incluent les services hors programmation et les services exemptés. La section II fournit des données statistiques et financières pour les entreprises de distribution par satellite de radiodiffusion directe (SRD) et les systèmes de distribution multipoint (SDM). La section III fournit les contributions financières à la création et à la production d'émissions canadiennes par les EDR de l'industrie.

Confidentialité

Ces relevés de l'industrie de distribution de radiodiffusion peuvent être distribués au grand public. Dû à la confidentialité des données, les données provinciales ne sont pas disponibles.

Notes

- La publication de la distribution de radiodiffusion fournit des données financières et opérationnelles pour les systèmes de classe 1 seulement. Les données pour les classes 2 et 3 ne sont pas incluses dû au nombre élevé d'exemptions de licence accordées par le Conseil conformément aux Décisions CRTC 2002-45, 2002-88, et 2004-382
- Les frais d'intérêt sont généralement alloués par le siège social, ce qui explique les variations élevées entre les années.
- Les "ajustements" incluent les éléments non-opérationnels tels que les frais de restructuration, l'amortissement, de l'achalandage et les gains et pertes sur dispositions
- Les données présentées dans ce rapport peuvent être révisées si le Conseil reçoit de l'information additionnelle et/ou révisée. La direction générale de l'analyse de la radiodiffusion désire être avisée de tout problème découvert avec ces statistiques.

FOREWORD

Introduction

This report presents a summary of statistical and financial data produced by Broadcast Analysis Branch based on the Broadcast Distribution Undertaking (BDU) annual returns. Section I provides data related to each of basic programming services, non basic programming services and all services combined, for class 1 distribution undertakings. All Services summaries consist of basic, non basic and other services results. Other services includes the results of non-programming and exempt services. Section II presents statistical and financial data for Direct-to-Home (DTH) and Multipoint Distribution System (MDS) undertakings. Section III provides contributions to the creation and production of Canadian programming by the BDU industry.

Confidentiality

These summary reports of the broadcast distribution industry may be distributed to the public. Due to confidentiality of data, individual provincial data are not available.

Notes

- The broadcast distribution publication provides financial and operational data for class 1 undertakings only. Class 2 and 3 data are not included due to the large number of licence exemptions granted by the Commission pursuant to CRTC Decisions 2002-45, 2002-88 and 2004-382
- Interest expense is generally allocated from head-office which explains the wide variances from year-to-year.
- "Adjustments" are the result of such non-operational items as restructuring costs, amortization of goodwill and gains/losses on disposal
- Data contained in this report are subject to change as the Commission receives additional or revised information. The Broadcast Analysis Branch would appreciate being informed of any problems encountered with these statistics.

I.A DISTRIBUTION DE RADIODIFFUSION - SERVICES DE BASE
BROADCAST DISTRIBUTION - BASIC SERVICES

CANADA

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
 SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - BASIC SERVICES

CANADA		2005	2004	2003	2002	2001	Variation % / Percent Change			Moy. de croiss. ann.	
							05/04	04/03	03/02	02/01 Avg. Ann. Grth Rate	
	Unités rapportées / Reporting units:	141	142	146	144	145					
	Abonnés directs / Direct Subscribers	6,242,244	6,266,415	6,206,716	6,225,479	6,409,470	-0.4	1.0	-0.3	-2.9	-0.7
	Abonnés indirects / Indirect Subscribers	375,134	375,154	374,566	476,048	447,642	0.0	0.2	-21.3	6.3	-4.3
	Abonnées totaux / Total Subscribers	6,617,378	6,641,569	6,581,282	6,701,527	6,857,112	-0.4	0.9	-1.8	-2.3	-0.9
	Kilomètre total / Total Cable KM	270,994	164,189	162,300	161,027	158,015	65.0	1.2	0.8	1.9	14.4
	Densité (abonnés/km) / Density (subscribers/km)	24.4	40.5	40.6	41.6	43.4	-39.6	-0.2	-2.6	-4.1	-13.4
	Ménages - desservie par le câble / Households - wired	10,654,122	10,219,315	10,043,554	9,669,046	9,518,015	4.3	1.7	3.9	1.6	2.9
	Ménages - total dans la zone / Households - Licensed Area	11,735,485	10,433,462	10,159,952	9,800,135	9,684,219	12.5	2.7	3.7	1.2	4.9
	Pénétration - dans le marché / Penetration - Market (%)	62.11%	64.99%	65.53%	69.31%	72.04%	-4.4	-0.8	-5.5	-3.8	-3.6
	Pénétration - franchisé / Penetration - Franchise (%)	90.79%	97.95%	98.85%	98.66%	98.28%	-7.3	-0.9	0.2	0.4	-2.0
	REVENUS / REVENUE(\$)										
	Abonnés directs / Subscription - direct subs.	1,706,548,888	1,691,610,350	1,581,453,481	1,528,181,156	1,564,358,431	0.9	7.0	3.5	-2.3	2.2
	Abonnés indirects / Subscription - indirect subs.	105,204,396	83,731,530	85,166,409	77,338,863	78,846,222	25.6	-1.7	10.1	-1.9	7.5
	Installation	15,816,007	17,581,881	26,024,881	40,980,947	29,960,022	-10.0	-32.4	-36.5	36.8	-14.8
	Canal communautaire / Community channel	5,368,287	4,669,693	3,585,584	3,374,641	2,399,187	15.0	30.2	6.3	40.7	22.3
	Autres revenus / Other cable	12,672,496	12,552,328	12,842,428	14,271,256	17,286,301	1.0	-2.3	-10.0	-17.4	-7.5
	REVENUS TOTAUX / TOTAL REVENUE	1,845,610,074	1,810,145,779	1,709,072,784	1,664,146,867	1,692,850,166	2.0	5.9	2.7	-1.7	2.2
	DÉPENSES / EXPENSES (\$)										
	Programmation / Programming	82,697,244	74,726,197	69,226,187	71,535,523	66,966,498	10.7	7.9	-3.2	6.8	5.4
	Services techniques / Technical	768,685,365	686,926,876	675,926,402	586,548,749	640,976,034	11.9	1.6	15.2	-8.5	4.6
	Ventes et promotion / Sales and Promotion	123,523,181	100,864,997	81,010,808	61,078,115	78,272,664	22.5	24.5	32.6	-22.0	12.1
	Administration et frais généraux / Administration and General	465,875,848	347,498,674	470,080,695	417,684,102	395,108,657	34.1	-26.1	12.5	5.7	4.2
	Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	48,298,159	58,468,218	48,799,454	24,460,925	21,745,164	-17.4	19.8	99.5	12.5	22.1
	DÉPENSES TOTALES / TOTAL EXPENSES	1,392,483,479	1,151,548,526	1,247,444,638	1,112,385,564	1,159,578,689	20.9	-7.7	12.1	-4.1	4.7
	Bénéfice (perte) d'exploitation / Operating Income	453,126,596	658,597,249	461,628,142	551,761,296	533,271,475	-31.2	42.7	-16.3	3.5	-4.0
	Moins: amortissement / Less: Depreciation	565,814,848	497,149,578	596,909,152	586,283,462	480,964,329	13.8	-16.7	1.8	21.9	4.1
	Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	220,778,262	313,213,409	266,723,620	181,758,346	119,143,638	-29.5	17.4	46.7	52.6	16.7
	B.A.I.I. / P.B.I.T.	108,090,010	474,661,080	131,442,610	147,236,180	171,450,784	-77.2	261.1	-10.7	-14.1	-10.9
	Moins: intérêts / Less: Interest	160,470,309	254,083,372	287,673,429	234,286,156	353,429,897	-36.8	-11.7	22.8	-33.7	-17.9
	Moins: ajustements / Less: Adjustments	47,984,849	49,471,925	21,046,993	59,199,119	134,447,492	-3.0	135.1	-64.4	-56.0	-22.7
	Bénéfice net (perte) avant impôts / Pre-tax Profit	-100,365,148	171,105,783	-177,277,812	-146,249,095	-316,426,605	-158.7	-196.5	21.2	-53.8	-25.0
	Taux approuvé / Approved Rate (\$)	24.20	22.16	21.51	20.05	20.16	9.2	3.0	7.3	-0.5	4.7
	Taux réalisé / Realized Rate (\$)	22.78	22.50	21.23	20.46	20.34	1.3	5.9	3.8	0.6	2.9
	Rémunérations totales / Total Salaries (\$)	629,039,670	546,952,927	497,569,970	493,963,791	482,707,741	15.0	9.9	0.7	2.3	6.8
	Personnel / Staff	12,289	10,506	8,883	9,218	9,918	17.0	18.3	-3.6	-7.1	5.5
	Rémunérations÷personnel / Salaries÷Staff (\$)	51,188	52,059	56,011	53,586	48,668	-1.7	-7.1	4.5	10.1	1.3
	RENDEMENT / PROFITABILITY										
	Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	9,950,435,077	9,757,883,133	9,098,252,011	8,471,224,158	7,713,131,949	2.0	7.3	7.4	9.8	6.6
	Immobilisations nettes - volet de base / Net Fixed Assets (\$)	6,536,464,347	4,117,388,472	4,037,203,037	3,901,118,796	3,764,129,622	58.8	2.0	3.5	3.6	14.8
	Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	1,117,711,757	1,398,053,049	1,231,394,349	877,066,198	601,191,592	-20.1	13.5	40.4	45.9	16.8
	Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	5,418,752,590	2,719,335,423	2,805,808,688	3,024,052,598	3,162,938,030	99.3	-3.1	-7.2	-4.4	14.4
	Facteur âge / Asset Age Factor	65.69%	42.20%	44.37%	46.05%	48.80%	55.7	-4.9	-3.6	-5.6	7.7
	Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	4,069,044,007	2,762,572,056	2,914,930,643	3,093,495,314		47.3	-5.2	-5.8		
	Marge B.A.I.I. / P.B.I.T. Margin (%)	5.86	26.22	7.69	8.85	10.13	-77.7	241.0	-13.1	-12.6	-12.8
	Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	2.66	17.18	4.51	4.76		-84.5	281.0	-5.3		

DISTRIBUTION DE RADIODIFFUSION - SERVICES DE BASE

BROADCAST DISTRIBUTION - BASIC SERVICES

RÉGIONS
REGIONS

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - BASIC SERVICES

ATLANTIQUE / ATLANTIC	Unités rapportées / Reporting Units :	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann.
							05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
		18	18	20	20	21					
Abonnés directs / Direct Subscribers		344,499	354,808	362,445	359,217	375,537	-2.9	-2.1	0.9	-4.3	-2.1
Abonnés indirects / Indirect Subscribers		6,234	9,320	12,195	9,328	5,044	-33.1	-23.6	30.7	84.9	5.4
Abonnées totaux / Total Subscribers		350,733	364,128	374,640	368,545	380,581	-3.7	-2.8	1.7	-3.2	-2.0
Kilomètre total / Total Cable KM		13,270	13,195	14,198	13,874	12,980	0.6	-7.1	2.3	6.9	0.6
Densité (abonnés/km) / Density (subscribers/km)		26.4	27.6	26.4	26.6	29.3	-4.2	4.6	-0.7	-9.4	-2.6
Ménages - desservie par le câble / Households - wired		519,073	525,760	536,342	521,049	523,637	-1.3	-2.0	2.9	-0.5	-0.2
Ménages - total dans la zone / Households - Licensed Area		527,509	534,243	545,507	530,160	570,875	-1.3	-2.1	2.9	-7.1	-2.0
Pénétration - dans le marché / Penetration - Market (%)		67.57%	69.26%	69.85%	70.73%	72.68%	-2.4	-0.8	-1.2	-2.7	-1.8
Pénétration - franchisé / Penetration - Franchise (%)		98.40%	98.41%	98.32%	98.28%	91.73%	0.0	0.1	0.0	7.1	1.8
REVENUS / REVENUE(\$)											
Abonnés directs / Subscription - direct subs.		80,325,645	82,929,381	82,295,124	86,448,498	88,591,874	-3.1	0.8	-4.8	-2.4	-2.4
Abonnés indirects / Subscription - indirect subs.		4,633,077	3,106,996	3,214,373	2,926,217	3,260,505	49.1	-3.3	9.8	-10.3	9.2
Installation		255,061	1,046,212	1,791,349	1,471,671	1,479,373	-75.6	-41.6	21.7	-0.5	-35.6
Canal communautaire / Community channel		304,658	287,066	391,778	169,424	186,551	6.1	-26.7	131.2	-9.2	13.0
Autres revenus / Other cable		789,396	790,391	694,573	911,403	564,872	-0.1	13.8	-23.8	61.3	8.7
REVENUS TOTAUX / TOTAL REVENUE		86,307,837	88,160,047	88,387,195	91,927,212	94,083,174	-2.1	-0.3	-3.9	-2.3	-2.1
DÉPENSES / EXPENSES (\$)											
Programmation / Programming		5,531,111	5,021,484	4,807,405	4,254,446	4,129,405	10.1	4.5	13.0	3.0	7.6
Services techniques / Technical		33,441,694	33,134,001	30,661,423	28,232,362	37,606,724	0.9	8.1	8.6	-24.9	-2.9
Ventes et promotion / Sales and Promotion		4,021,028	3,592,814	2,912,488	2,025,723	4,515,219	11.9	23.4	43.8	-55.1	-2.9
Administration et frais généraux / Administration and General		20,884,123	17,214,867	21,362,953	18,938,049	28,557,519	21.3	-19.4	12.8	-33.7	-7.5
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation		1,409,864	1,906,943	1,838,889	937,964	850,020	-26.1	3.7	96.1	10.3	13.5
DÉPENSES TOTALES / TOTAL EXPENSES		62,468,092	57,056,223	57,905,380	52,512,616	73,958,847	9.5	-1.5	10.3	-29.0	-4.1
Bénéfice (perte) d'exploitation / Operating Income		23,839,746	31,103,824	30,481,815	39,414,595	20,124,327	-23.4	2.0	-22.7	95.9	4.3
Moins: amortissement / Less: Depreciation		31,222,554	24,510,638	28,708,444	27,620,950	26,528,013	27.4	-14.6	3.9	4.1	4.2
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation		16,954,657	17,952,414	13,659,359	6,152,172	4,680,140	-5.6	31.4	122.0	31.5	38.0
B.A.I.I. / P.B.I.T.		9,571,849	24,545,600	15,432,730	17,945,817	-1,723,546	-61.0	59.0	-14.0	-999.0	53.5
Moins: intérêts / Less: Interest		10,751,128	11,319,914	12,493,921	16,317,630	27,256,422	-5.0	-9.4	-23.4	-40.1	-20.8
Moins: ajustements / Less: Adjustments		1,694,129	1,428,739	2,719,659	1,466,768	7,949,266	18.6	-47.5	85.4	-81.5	-32.1
Bénéfice net (perte) avant impôts / Pre-tax Profit		-2,873,408	11,796,947	219,150	161,419	-36,929,234	-124.4	999.0	35.8	-100.4	-47.2
Taux approuvé / Approved Rate (\$)		20.60	20.19	19.52	18.44	18.10	2.1	3.4	5.9	1.9	3.3
Taux réalisé / Realized Rate (\$)		19.43	19.48	18.92	20.05	19.66	-0.2	2.9	-5.7	2.0	-0.3
Rémunérations totales / Total Salaries (\$)		23,503,818	20,614,784	20,575,912	19,958,238	28,288,819	14.0	0.2	3.1	-29.4	-4.5
Personnel / Staff		779	743	785	754	763	4.7	-5.3	4.1	-1.2	0.5
Rénumérations=personnel / Salaries=Staff (\$)		30,187	27,734	26,228	26,480	37,067	8.8	5.7	-1.0	-28.6	-5.0
RENDEMENT / PROFITABILITY											
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)		504,515,522	504,900,020	489,971,226	404,326,880	401,164,715	-0.1	3.0	21.2	0.8	5.9
Immobilisations nettes - volet de base / Net Fixed Assets (\$)		366,106,383	215,518,627	228,612,938	177,482,561	198,313,087	69.9	-5.7	28.8	-10.5	16.6
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation		105,805,949	86,613,582	70,137,459	28,200,791	24,653,662	22.2	23.5	148.7	14.4	43.9
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)		260,300,434	128,905,045	158,475,479	149,281,770	173,659,425	101.9	-18.7	6.2	-14.0	10.6
Facteur âge / Asset Age Factor		72.57%	42.69%	46.66%	43.90%	49.43%	70.0	-8.5	6.3	-11.2	10.1
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)		194,602,740	143,690,262	153,878,625	161,470,598		35.4	-6.6	-4.7		
Marge B.A.I.I. / P.B.I.T. Margin (%)		11.09	27.84	17.46	19.52	-1.83	-60.2	59.5	-10.6	-999.0	56.9
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)		4.92	17.08	10.03	11.11		-71.2	70.3	-9.8		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - BASIC SERVICES

QUÉBEC / QUEBEC	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de crois. ann.
						05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting Units :	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>					
Abonnés directs / Direct Subscribers	1,439,797	1,424,861	1,400,772	1,438,948	1,518,550	1.0	1.7	-2.7	-5.2	-1.3
Abonnés indirects / Indirect Subscribers	42,736	44,720	47,189	152,176	149,358	-4.4	-5.2	-69.0	1.9	-26.9
Abonnées totaux / Total Subscribers	1,482,533	1,469,581	1,447,961	1,591,124	1,667,908	0.9	1.5	-9.0	-4.6	-2.9
Kilomètre total / Total Cable KM	32,807	32,316	31,720	31,686	31,479	1.5	1.9	0.1	0.7	1.0
Densité (abonnés/km) / Density (subscribers/km)	45.2	45.5	45.6	50.2	53.0	-0.6	-0.4	-9.1	-5.2	-3.9
Ménages - desservie par le câble / Households - wired	2,730,126	2,686,845	2,645,821	2,621,173	2,587,853	1.6	1.6	0.9	1.3	1.3
Ménages - total dans la zone / Households - Licensed Area	2,749,022	2,703,431	2,667,311	2,634,030	2,598,405	1.7	1.4	1.3	1.4	1.4
Pénétration - dans le marché / Penetration - Market (%)	54.30%	54.70%	54.73%	60.70%	64.45%	-0.7	-0.1	-9.8	-5.8	-4.2
Pénétration - franchisé / Penetration - Franchise (%)	99.31%	99.39%	99.19%	99.51%	99.59%	-0.1	0.2	-0.3	-0.1	-0.1
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	325,326,838	327,887,635	340,299,022	368,064,438	390,470,061	-0.8	-3.6	-7.5	-5.7	-4.5
Abonnés indirects / Subscription - indirect subs.	12,966,991	12,055,686	11,521,876	11,383,545	10,616,797	7.6	4.6	1.2	7.2	5.1
Installation	5,923,444	3,371,990	9,556,623	12,643,881	12,880,013	75.7	-64.7	-24.4	-1.8	-17.6
Canal communautaire / Community channel	1,202,375	935,862	623,683	683,330	658,370	28.5	50.1	-8.7	3.8	16.2
Autres revenus / Other cable	3,856,361	3,550,816	4,259,796	5,041,097	3,770,599	8.6	-16.6	-15.5	33.7	0.6
REVENUS TOTAUX / TOTAL REVENUE	349,276,009	347,801,986	366,261,000	397,816,291	418,395,840	0.4	-5.0	-7.9	-4.9	-4.4
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	16,893,456	15,195,665	14,466,691	14,781,267	15,692,091	11.2	5.0	-2.1	-5.8	1.9
Services techniques / Technical	159,708,420	154,440,967	152,167,746	156,476,540	162,722,000	3.4	1.5	-2.8	-3.8	-0.5
Ventes et promotion / Sales and Promotion	22,392,978	15,602,267	12,966,137	13,730,349	22,248,144	43.5	20.3	-5.6	-38.3	0.2
Administration et frais généraux / Administration and General	104,377,903	51,780,132	115,434,208	111,920,427	105,396,001	101.6	-55.1	3.1	6.2	-0.2
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	17,464,643	15,783,638	13,169,965	1,412,506	1,824,484	10.7	19.8	832.4	-22.6	75.9
DÉPENSES TOTALES / TOTAL EXPENSES	285,908,114	221,235,393	281,864,817	295,496,077	304,233,752	29.2	-21.5	-4.6	-2.9	-1.5
Bénéfice (perte) d'exploitation / Operating Income	63,367,895	126,566,593	84,396,183	102,320,214	114,162,088	-49.9	50.0	-17.5	-10.4	-13.7
Moins: amortissement / Less: Depreciation	102,537,908	89,539,130	108,552,219	103,558,909	99,643,985	14.5	-17.5	4.8	3.9	0.7
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	70,128,164	59,713,255	45,973,555	5,948,475	5,239,180	17.4	29.9	672.9	13.5	91.3
B.A.I.I. / P.B.I.T.	30,958,151	96,740,718	21,817,519	4,709,780	19,757,283	-68.0	343.4	363.2	-76.2	11.9
Moins: intérêts / Less: Interest	36,898,763	59,016,275	71,632,166	88,646,907	117,751,344	-37.5	-17.6	-19.2	-24.7	-25.2
Moins: ajustements / Less: Adjustments	-11,457,814	-595,128	22,061,227	7,416,290	128,116,135	999.0	-102.7	197.5	-94.2	-45.3
Bénéfice net (perte) avant impôts / Pre-tax Profit	5,517,202	38,319,571	-71,875,874	-91,353,417	-226,110,196	-85.6	-153.3	-21.3	-59.6	-60.5
Taux approuvé / Approved Rate (\$)	22.32	21.18	21.56	21.74	21.61	5.4	-1.8	-0.8	0.6	0.8
Taux réalisé / Realized Rate (\$)	18.83	19.18	20.24	21.32	21.43	-1.8	-5.3	-5.0	-0.5	-3.2
Rémunérations totales / Total Salaries (\$)	156,797,337	150,602,598	125,005,058	136,424,761	160,663,744	4.1	20.5	-8.4	-15.1	-0.6
Personnel / Staff	2,830	2,710	2,195	2,074	2,708	4.4	23.5	5.8	-23.4	1.1
Rénumérations=personnel / Salaries=Staff (\$)	55,402	55,577	56,951	65,775	59,320	-0.3	-2.4	-13.4	10.9	-1.7
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	1,920,007,669	1,828,719,136	1,713,757,999	1,646,871,695	1,624,929,473	5.0	6.7	4.1	1.4	4.3
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	829,077,996	826,846,119	780,808,100	820,212,752	848,545,459	0.3	5.9	-4.8	-3.3	-0.6
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	315,425,766	283,113,057	215,973,926	35,796,062	31,647,774	11.4	31.1	503.3	13.1	77.7
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	513,652,230	543,733,062	564,834,174	784,416,690	816,897,685	-5.5	-3.7	-28.0	-4.0	-11.0
Facteur âge / Asset Age Factor	43.18%	45.21%	45.56%	49.80%	52.22%	-4.5	-0.8	-8.5	-4.6	-4.6
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	528,692,646	554,283,618	674,625,432	800,657,188		-4.6	-17.8	-15.7		
Marge B.A.I.I. / P.B.I.T. Margin (%)	8.86	27.81	5.96	1.18	4.72	-68.1	366.9	403.1	-74.9	17.0
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	5.86	17.45	3.23	0.59		-66.4	439.7	449.8		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
 SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - BASIC SERVICES

ONTARIO	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann.
						05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting Units :	<u>49</u>	<u>52</u>	<u>54</u>	<u>54</u>	<u>54</u>					
Abonnés directs / Direct Subscribers	2,427,584	2,507,472	2,524,441	2,527,037	2,595,452	-3.2	-0.7	-0.1	-2.6	-1.7
Abonnés indirects / Indirect Subscribers	193,396	194,096	193,720	198,854	173,225	-0.4	0.2	-2.6	14.8	2.8
Abonnées totaux / Total Subscribers	2,620,980	2,701,568	2,718,161	2,725,891	2,768,677	-3.0	-0.6	-0.3	-1.5	-1.4
Kilomètre total / Total Cable KM	72,598	71,689	70,623	69,405	67,992	1.3	1.5	1.8	2.1	1.7
Densité (abonnés/km) / Density (subscribers/km)	36.1	37.7	38.5	39.3	40.7	-4.2	-2.1	-2.0	-3.5	-3.0
Ménages - desservie par le câble / Households - wired	3,947,724	3,952,960	3,864,590	3,631,611	3,603,242	-0.1	2.3	6.4	0.8	2.3
Ménages - total dans la zone / Households - Licensed Area	3,983,040	4,008,462	3,918,676	3,684,723	3,659,180	-0.6	2.3	6.3	0.7	2.1
Pénétration - dans le marché / Penetration - Market (%)	66.39%	68.34%	70.34%	75.06%	76.84%	-2.9	-2.8	-6.3	-2.3	-3.6
Pénétration - franchisé / Penetration - Franchise (%)	99.11%	98.62%	98.62%	98.56%	98.47%	0.5	0.0	0.1	0.1	0.2
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	728,607,491	739,975,892	670,459,396	636,550,704	644,420,294	-1.5	10.4	5.3	-1.2	3.1
Abonnés indirects / Subscription - indirect subs.	57,288,371	39,019,861	41,588,196	33,641,905	35,901,970	46.8	-6.2	23.6	-6.3	12.4
Installation	6,664,064	6,609,103	9,843,451	12,059,732	12,236,452	0.8	-32.9	-18.4	-1.4	-14.1
Canal communautaire / Community channel	3,826,739	3,416,786	2,522,520	1,914,215	1,461,762	12.0	35.5	31.8	31.0	27.2
Autres revenus / Other cable	2,657,922	2,994,368	2,771,537	2,662,926	2,740,586	-11.2	8.0	4.1	-2.8	-0.8
REVENUS TOTAUX / TOTAL REVENUE	799,044,587	792,016,008	727,185,103	686,829,487	696,761,063	0.9	8.9	5.9	-1.4	3.5
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	36,102,127	34,393,269	30,247,713	29,666,037	26,257,893	5.0	13.7	2.0	13.0	8.3
Services techniques / Technical	355,404,339	318,219,536	305,158,657	271,063,285	268,224,081	11.7	4.3	12.6	1.1	7.3
Ventes et promotion / Sales and Promotion	58,422,526	54,693,168	43,129,346	35,417,312	28,882,118	6.8	26.8	21.8	22.6	19.3
Administration et frais généraux / Administration and General	230,565,353	190,911,596	207,024,150	181,511,412	171,081,379	20.8	-7.8	14.1	6.1	7.7
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	6,941,139	21,264,293	20,158,837	14,582,743	11,842,518	-67.4	5.5	38.2	23.1	-12.5
DÉPENSES TOTALES / TOTAL EXPENSES	673,553,206	576,953,276	565,401,029	503,075,303	482,602,953	16.7	2.0	12.4	4.2	8.7
Bénéfice (perte) d'exploitation / Operating Income	125,491,381	215,062,732	161,784,071	183,754,181	214,158,109	-41.6	32.9	-12.0	-14.2	-12.5
Moins: amortissement / Less: Depreciation	205,603,363	198,975,516	216,462,381	216,250,998	200,613,927	3.3	-8.1	0.1	7.8	0.6
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	43,215,168	136,733,321	119,932,967	90,368,903	57,092,791	-68.4	14.0	32.7	58.3	-6.7
B.A.I.I. / P.B.I.T.	-36,896,814	152,820,537	65,254,657	57,872,086	70,636,973	-124.1	134.2	12.8	-18.1	-15.0
Moins: intérêts / Less: Interest	84,465,101	127,028,197	126,412,115	102,775,553	126,867,325	-33.5	0.5	23.0	-19.0	-9.7
Moins: ajustements / Less: Adjustments	57,729,562	48,784,707	-4,501,874	31,815,490	-15,513,118	18.3	-999.0	-114.1	-305.1	38.9
Bénéfice net (perte) avant impôts / Pre-tax Profit	-179,091,477	-22,992,367	-56,655,584	-76,718,957	-40,717,234	678.9	-59.4	-26.2	88.4	44.8
Taux approuvé / Approved Rate (\$)	23.49	22.76	21.66	20.58	20.98	3.2	5.1	5.2	-1.9	2.9
Taux réalisé / Realized Rate (\$)	25.01	24.59	22.13	20.99	20.69	1.7	11.1	5.4	1.5	4.9
Rémunérations totales / Total Salaries (\$)	248,267,408	204,112,470	193,446,251	188,740,330	194,185,407	21.6	5.5	2.5	-2.8	6.3
Personnel / Staff	4,333	3,621	2,915	2,926	3,770	19.7	24.2	-0.4	-22.4	3.5
Rénumérations=personnel / Salaries=Staff (\$)	57,300	56,375	66,358	64,509	51,503	1.6	-15.0	2.9	25.3	2.7
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	4,788,391,351	4,643,237,645	4,273,133,703	3,967,698,091	3,444,882,670	3.1	8.7	7.7	15.2	8.6
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	4,117,940,333	1,844,122,614	1,758,451,213	1,643,668,068	1,447,477,106	123.3	4.9	7.0	13.6	29.9
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	294,222,160	561,811,018	518,592,941	389,695,797	240,234,979	-47.6	8.3	33.1	62.2	5.2
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	3,823,718,173	1,282,311,596	1,239,858,272	1,253,972,271	1,207,242,127	198.2	3.4	-1.1	3.9	33.4
Facteur âge / Asset Age Factor	86.00%	39.72%	41.15%	41.43%	42.02%	116.5	-3.5	-0.7	-1.4	19.6
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	2,553,014,885	1,261,084,934	1,246,915,272	1,230,607,199		102.4	1.1	1.3		
Marge B.A.I.I. / P.B.I.T. Margin (%)	-4.62	19.30	8.97	8.43	10.14	-123.9	115.0	6.5	-16.9	-17.8
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	-1.45	12.12	5.23	4.70		-111.9	131.6	11.3		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
 SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - BASIC SERVICES

PRAIRIES	Unités rapportées / Reporting Units :	2005	2004	2003	2002	2001	Variation % / Percent Change			Moy. de croiss. ann.	
							05/04	04/03	03/02	02/01 Avg. Ann. Grth Rate	
		18	17	17	15	15					
Abonnés directs / Direct Subscribers		985,110	952,439	921,306	921,200	926,284	3.4	3.4	0.0	-0.5	1.6
Abonnés indirects / Indirect Subscribers		61,958	57,869	52,062	47,575	49,180	7.1	11.2	9.4	-3.3	5.9
Abonnées totaux / Total Subscribers		1,047,068	1,010,308	973,368	968,775	975,464	3.6	3.8	0.5	-0.7	1.8
Kilomètre total / Total Cable KM		126,769	22,809	22,011	21,665	21,292	455.8	3.6	1.6	1.8	56.2
Densité (abonnés/km) / Density (subscribers/km)		8.3	44.3	44.2	44.7	45.8	-81.4	0.2	-1.1	-2.4	-34.8
Ménages - desservie par le câble / Households - wired		1,857,641	1,519,550	1,471,331	1,423,805	1,339,533	22.2	3.3	3.3	6.3	8.5
Ménages - total dans la zone / Households - Licensed Area		2,152,979	1,538,200	1,472,576	1,424,962	1,339,645	40.0	4.5	3.3	6.4	12.6
Pénétration - dans le marché / Penetration - Market (%)		56.37%	66.49%	66.16%	68.04%	72.82%	-15.2	0.5	-2.8	-6.6	-6.2
Pénétration - franchisé / Penetration - Franchise (%)		86.28%	98.79%	99.92%	99.92%	99.99%	-12.7	-1.1	0.0	-0.1	-3.6
REVENUS / REVENUE(\$)											
Abonnés directs / Subscription - direct subs.		264,290,756	250,765,375	230,226,660	209,225,215	213,174,197	5.4	8.9	10.0	-1.9	5.5
Abonnés indirects / Subscription - indirect subs.		13,475,903	12,977,449	12,461,165	12,400,045	12,986,432	3.8	4.1	0.5	-4.5	0.9
Installation		1,337,228	3,114,074	2,344,199	6,980,127	987,699	-57.1	32.8	-66.4	606.7	7.9
Canal communautaire / Community channel		32,215	28,293	47,603	600,672	20,807	13.9	-40.6	-92.1	999.0	11.5
Autres revenus / Other cable		2,937,533	2,859,177	2,702,729	2,968,481	8,182,206	2.7	5.8	-9.0	-63.7	-22.6
REVENUS TOTAUX / TOTAL REVENUE		282,073,635	269,744,369	247,782,356	232,174,540	235,351,341	4.6	8.9	6.7	-1.3	4.6
DÉPENSES / EXPENSES (\$)											
Programmation / Programming		11,565,658	9,962,461	9,541,959	12,781,861	10,143,168	16.1	4.4	-25.3	26.0	3.3
Services techniques / Technical		116,354,614	95,650,065	91,825,533	64,622,688	89,467,112	21.6	4.2	42.1	-27.8	6.8
Ventes et promotion / Sales and Promotion		28,560,466	19,076,871	13,713,115	4,994,100	12,189,272	49.7	39.1	174.6	-59.0	23.7
Administration et frais généraux / Administration and General		50,607,632	41,088,360	54,868,034	44,333,148	43,317,329	23.2	-25.1	23.8	2.3	4.0
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation		14,099,298	13,329,040	8,201,114	3,312,263	2,963,257	5.8	62.5	147.6	11.8	47.7
DÉPENSES TOTALES / TOTAL EXPENSES		192,989,072	152,448,717	161,747,527	123,419,534	152,153,624	26.6	-5.7	31.1	-18.9	6.1
Bénéfice (perte) d'exploitation / Operating Income		89,084,563	117,295,650	86,034,828	108,755,003	83,197,717	-24.1	36.3	-20.9	30.7	1.7
Moins: amortissement / Less: Depreciation		114,679,667	90,613,854	100,014,603	92,402,391	84,057,813	26.6	-9.4	8.2	9.9	8.1
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation		42,169,865	49,329,570	41,288,949	36,413,740	25,326,820	-14.5	19.5	13.4	43.8	13.6
B.A.I.I. / P.B.I.T.		16,574,761	76,011,366	27,309,174	52,766,352	24,466,724	-78.2	178.3	-48.2	115.7	-9.3
Moins: intérêts / Less: Interest		32,614,556	36,675,179	64,454,715	54,525,071	52,052,397	-11.1	-43.1	18.2	4.8	-11.0
Moins: ajustements / Less: Adjustments		224,325	186,401	266,006	8,499,619	7,269,674	20.3	-29.9	-96.9	16.9	-58.1
Bénéfice net (perte) avant impôts / Pre-tax Profit		-16,264,120	39,149,786	-37,411,547	-10,258,338	-34,855,347	-141.5	-204.6	264.7	-70.6	-17.4
Taux approuvé / Approved Rate (\$)		30.10	21.95	21.46	17.97	17.96	37.1	2.3	19.4	0.0	13.8
Taux réalisé / Realized Rate (\$)		22.36	21.94	20.82	18.93	19.18	1.9	5.4	10.0	-1.3	3.9
Rémunérations totales / Total Salaries (\$)		105,231,618	84,622,394	74,725,047	66,215,722	51,491,154	24.4	13.2	12.9	28.6	19.6
Personnel / Staff		2,670	1,955	1,573	1,968	1,453	36.6	24.2	-20.1	35.4	16.4
Rémunérations÷personnel / Salaries÷Staff (\$)		39,408	43,296	47,497	33,648	35,438	-9.0	-8.8	41.2	-5.1	2.7
RENDEMENT / PROFITABILITY											
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)		1,310,877,675	1,308,358,399	1,234,082,950	1,115,970,207	1,034,635,891	0.2	6.0	10.6	7.9	6.1
Immobilisations nettes - volet de base / Net Fixed Assets (\$)		639,510,249	613,589,224	643,124,743	598,223,500	579,098,036	4.2	-4.6	7.5	3.3	2.5
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation		200,127,506	249,902,791	213,014,184	202,437,792	148,404,381	-19.9	17.3	5.2	36.4	7.8
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)		439,382,743	363,686,433	430,110,559	395,785,708	430,693,655	20.8	-15.4	8.7	-8.1	0.5
Facteur âge / Asset Age Factor		48.78%	46.90%	52.11%	53.61%	55.97%	4.0	-10.0	-2.8	-4.2	-3.4
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)		401,534,588	396,898,496	412,948,134	413,239,682		1.2	-3.9	-0.1		
Marge B.A.I.I. / P.B.I.T. Margin (%)		5.88	28.18	11.02	22.73	10.40	-79.1	155.7	-51.5	118.6	-13.3
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)		4.13	19.15	6.61	12.77		-78.4	189.6	-48.2		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
 SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - BASIC SERVICES

COLOMBIE-BRITANNIQUE / BRITISH COLUMBIA	2005	2004	2003	2002	2001	Variation % / Percent Change			Moy. de croiss. ann.	
						05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting Units :	26	25	25	25	25					
Abonnés directs / Direct Subscribers	1,045,254	1,026,835	997,752	979,077	993,647	1.8	2.9	1.9	-1.5	1.3
Abonnés indirects / Indirect Subscribers	70,810	69,149	69,400	68,115	70,835	2.4	-0.4	1.9	-3.8	0.0
Abonnées totaux / Total Subscribers	1,116,064	1,095,984	1,067,152	1,047,192	1,064,482	1.8	2.7	1.9	-1.6	1.2
Kilomètre total / Total Cable KM	25,550	24,180	23,748	24,397	24,273	5.7	1.8	-2.7	0.5	1.3
Densité (abonnés/km) / Density (subscribers/km)	43.7	45.3	44.9	42.9	43.9	-3.6	0.9	4.7	-2.1	-0.1
Ménages - desservie par le câble / Households - wired	1,599,558	1,534,200	1,525,470	1,471,408	1,463,750	4.3	0.6	3.7	0.5	2.2
Ménages - total dans la zone / Households - Licensed Area	2,322,935	1,649,126	1,555,882	1,526,260	1,516,114	40.9	6.0	1.9	0.7	11.3
Pénétration - dans le marché / Penetration - Market (%)	69.77%	71.44%	69.96%	71.17%	72.72%	-2.3	2.1	-1.7	-2.1	-1.0
Pénétration - franchisé / Penetration - Franchise (%)	68.86%	93.03%	98.05%	96.41%	96.55%	-26.0	-5.1	1.7	-0.1	-8.1
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	307,998,158	290,052,067	258,173,279	227,892,301	227,702,005	6.2	12.3	13.3	0.1	7.8
Abonnés indirects / Subscription - indirect subs.	16,840,054	16,571,538	16,380,799	16,987,151	16,080,518	1.6	1.2	-3.6	5.6	1.2
Installation	1,636,210	3,440,502	2,489,259	7,825,536	2,376,485	-52.4	38.2	-68.2	229.3	-8.9
Canal communautaire / Community channel	2,300	1,686	0	7,000	71,697	36.4	N/A	-100.0	-90.2	-57.7
Autres revenus / Other cable	2,431,284	2,357,576	2,413,793	2,687,349	2,028,038	3.1	-2.3	-10.2	32.5	4.6
REVENUS TOTAUX / TOTAL REVENUE	328,908,006	312,423,369	279,457,130	255,399,337	248,258,748	5.3	11.8	9.4	2.9	7.3
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	12,604,892	10,153,318	10,162,419	10,051,912	10,743,941	24.1	-0.1	1.1	-6.4	4.1
Services techniques / Technical	103,776,298	85,482,307	96,113,043	66,153,874	82,956,117	21.4	-11.1	45.3	-20.3	5.8
Ventes et promotion / Sales and Promotion	10,126,183	7,899,877	8,289,722	4,910,631	10,437,911	28.2	-4.7	68.8	-53.0	-0.8
Administration et frais généraux / Administration and General	59,440,837	46,503,719	71,391,350	60,981,066	46,756,429	27.8	-34.9	17.1	30.4	6.2
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	8,383,215	6,184,304	5,430,649	4,215,449	4,264,885	35.6	13.9	28.8	-1.2	18.4
DÉPENSES TOTALES / TOTAL EXPENSES	177,564,995	143,854,917	180,525,885	137,882,034	146,629,513	23.4	-20.3	30.9	-6.0	4.9
Bénéfice (perte) d'exploitation / Operating Income	151,343,011	168,568,450	98,931,245	117,517,303	101,629,234	-10.2	70.4	-15.8	15.6	10.5
Moins: amortissement / Less: Depreciation	111,771,356	93,510,440	143,171,505	146,450,214	70,120,591	19.5	-34.7	-2.2	108.9	12.4
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	48,310,408	49,484,849	45,868,790	42,875,056	26,804,707	-2.4	7.9	7.0	60.0	15.9
B.A.I.I. / P.B.I.T.	87,882,063	124,542,859	1,628,530	13,942,145	58,313,350	-29.4	999.0	-88.3	-76.1	10.8
Moins: intérêts / Less: Interest	-4,259,239	20,043,807	12,680,512	-27,979,005	29,502,409	-121.2	58.1	-145.3	-194.8	-38.4
Moins: ajustements / Less: Adjustments	-205,353	-332,794	501,975	10,000,952	6,625,535	-38.3	-166.3	-95.0	50.9	-58.0
Bénéfice net (perte) avant impôts / Pre-tax Profit	92,346,655	104,831,846	-11,553,957	31,920,198	22,185,406	-11.9	-999.0	-136.2	43.9	42.8
Taux approuvé / Approved Rate (\$)	23.98	22.82	21.84	18.57	18.49	5.1	4.5	17.6	0.5	6.7
Taux réalisé / Realized Rate (\$)	24.56	23.54	21.56	19.40	19.10	4.3	9.2	11.2	1.6	6.5
Rémunérations totales / Total Salaries (\$)	95,239,489	87,000,681	83,817,702	82,624,740	48,078,617	9.5	3.8	1.4	71.9	18.6
Personnel / Staff	1,677	1,478	1,416	1,497	1,223	13.5	4.4	-5.4	22.3	8.2
Rémunérations÷personnel / Salaries÷Staff (\$)	56,792	58,858	59,214	55,205	39,302	-3.5	-0.6	7.3	40.5	9.6
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	1,426,642,860	1,472,667,933	1,387,306,133	1,336,357,285	1,207,519,200	-3.1	6.2	3.8	10.7	4.3
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	583,829,386	617,311,888	626,206,043	661,531,915	690,695,934	-5.4	-1.4	-5.3	-4.2	-4.1
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	202,130,376	216,612,601	213,675,839	220,935,756	156,250,796	-6.7	1.4	-3.3	41.4	6.6
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	381,699,010	400,699,287	412,530,204	440,596,159	534,445,138	-4.7	-2.9	-6.4	-17.6	-8.1
Facteur âge / Asset Age Factor	40.92%	41.92%	45.14%	49.50%	57.20%	-2.4	-7.1	-8.8	-13.5	-8.0
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	391,199,149	406,614,746	426,563,182	487,520,649		-3.8	-4.7	-12.5		
Marge B.A.I.I. / P.B.I.T. Margin (%)	26.72	39.86	0.58	5.46	23.49	-33.0	999.0	-89.3	-76.8	3.3
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	22.46	30.63	0.38	2.86		-26.7	999.0	-86.7		

I.B DISTRIBUTION DE RADIODIFFUSION - SERVICES NON DE BASE
BROADCAST DISTRIBUTION - NON BASIC SERVICES

CANADA

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES NON DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - NON BASIC SERVICES

CANADA	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann.
						05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting units:	<u>141</u>	<u>142</u>	<u>146</u>	<u>144</u>	<u>145</u>					
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription	1,393,379,398	1,338,023,989	1,291,762,364	1,271,709,106	1,210,573,869	4.1%	3.6%	1.6%	5.1%	3.6%
Branchement / Connection	3,608,227	2,647,047	5,937,871	8,355,054	8,438,231	36.3%	-55.4%	-28.9%	-1.0%	-19.1%
Décodeurs - Location / Converters - Rentals	100,208,275	100,527,470	82,805,440	73,585,366	67,040,482	-0.3%	21.4%	12.5%	9.8%	10.6%
Décodeurs - Ventes nettes/ Converters - Net Sales	39,711,554	30,260,956	7,888,554	-1,595,412	-1,125,534	31.2%	283.6%	-594.5%	41.7%	143.7%
Autres revenus / Other Revenue	3,321,721	3,514,742	5,596,636	7,698,500	9,580,000	-5.5%	-37.2%	-27.3%	-19.6%	-23.3%
REVENUS TOTAUX / TOTAL REVENUE	1,540,229,175	1,474,974,204	1,393,990,865	1,359,752,614	1,294,507,048	4.4%	5.8%	2.5%	5.0%	4.4%
DÉPENSES / EXPENSES (\$)										
Paiements d'affiliation / Affiliation Payments	724,722,823	697,201,353	643,065,747	591,415,608	550,739,762	3.9%	8.4%	8.7%	7.4%	7.1%
Services techniques / Technical	97,355,110	112,214,240	41,948,607	63,596,596	44,249,114	-13.2%	167.5%	-34.0%	43.7%	21.8%
Ventes et promotion / Sales	36,108,756	36,112,993	30,782,836	39,865,801	36,703,602	0.0%	17.3%	-22.8%	8.6%	0.4%
Administration et frais généraux / Administration and General	52,851,025	50,603,978	51,173,938	53,051,974	49,650,289	4.4%	-1.1%	-3.5%	6.9%	1.6%
DÉPENSES TOTALES / TOTAL EXPENSES	911,037,714	896,132,564	766,971,128	747,929,979	681,342,767	1.7%	16.8%	2.5%	9.8%	7.5%
Bénéfice (perte) d'exploitation / Operating income	629,191,461	578,841,640	627,019,737	611,822,635	613,164,281	8.7%	-7.7%	2.5%	-0.2%	0.6%
Moins: amortissement / Less: Depreciation	174,026,387	178,151,907	186,746,152	193,510,523	188,239,639	-2.3%	-4.6%	-3.5%	2.8%	-1.9%
B.A.I.I. / P.B.I.T.	455,165,074	400,689,733	440,273,585	418,312,112	424,924,642	13.6%	-9.0%	5.3%	-1.6%	1.7%
Moins: intérêts versés / Less: Interest	113,409,287	119,476,161	124,977,722	222,728,259	179,254,853	-5.1%	-4.4%	-43.9%	24.3%	-10.8%
Moins: ajustements / Less: Adjustments	6,100,469	-2,127,432	-12,910,039	5,981,202	-26,106,993	-386.8%	-83.5%	-315.8%	-122.9%	-30.5%
Bénéfice net (perte) avant impôts / Pre-tax Profit	335,655,318	283,341,004	328,205,902	189,602,651	271,776,782	18.5%	-13.7%	73.1%	-30.2%	5.4%
ABONNÉS / SUBSCRIBERS										
Abonnés (non de base) / Subscribers (non-basic)	5,257,394	5,202,278	5,407,094	5,365,727	5,727,628	1.1%	-3.8%	80.0%	-6.3%	-2.1%
PERSONNEL / STAFF										
Rémunérations totaux / Total Salaries (\$)	57,041,985	66,298,979	65,218,390	63,312,653	45,924,432	-14.0%	1.7%	3.0%	37.9%	5.6%
Effectifs moyens / Staff	1,072.1	1,288.2	1,177.8	1,297.2	1,151.0	-16.8%	9.4%	-9.2%	12.7%	-1.8%
Rémunérations÷effectifs / Salaries÷Staff (\$)	53,205	51,466	55,375	48,808	39,900	3.4%	-7.1%	13.5%	22.3%	7.5%
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	40.85%	39.24%	44.98%	45.00%	47.37%	4.1%	-12.8%	0.0%	-5.0%	-3.6%
Marge B.A.I.I. / P.B.I.T. Margin	29.55%	27.17%	31.58%	30.76%	32.83%	8.8%	-14.0%	2.7%	-6.3%	-2.6%
Marge avant impôts / Pre-tax Margin	21.79%	19.21%	23.54%	13.94%	20.99%	13.4%	-18.4%	68.9%	-33.6%	0.9%

I.B DISTRIBUTION DE RADIODIFFUSION - SERVICES NON DE BASE
BROADCAST DISTRIBUTION - NON BASIC SERVICES

RÉGIONS
REGIONS

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES NON DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - NON BASIC SERVICES

ATLANTIQUE / ATLANTIC	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann.
						05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting units:	<u>18</u>	<u>18</u>	<u>20</u>	<u>20</u>	<u>21</u>					
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription	85,855,968	85,900,797	81,181,746	78,123,409	70,192,606	-0.1%	5.8%	3.9%	11.3%	5.2%
Branchement / Connection	240,285	718,236	426,607	649,983	220,744	-66.5%	68.4%	-34.4%	194.5%	2.1%
Décodeurs - Location / Converters - Rentals	3,344,874	2,467,571	2,054,861	2,734,708	2,664,773	35.6%	20.1%	-24.9%	2.6%	5.8%
Décodeurs - Ventes nettes/ Converters - Net Sales	8,727,091	7,342,724	7,531,351	-2,355,269	-823,606	18.9%	-2.5%	-419.8%	186.0%	80.4%
Autres revenus / Other Revenue	-15,059	5,334	11,959	583,997	297,514	-382.3%	-55.4%	-98.0%	96.3%	-52.6%
REVENUS TOTAUX / TOTAL REVENUE	98,153,159	96,434,662	91,206,524	79,736,828	72,552,031	1.8%	5.7%	14.4%	9.9%	7.8%
DÉPENSES / EXPENSES (\$)										
Paievements d'affiliation / Affiliation Payments	41,545,394	40,117,758	41,074,372	32,622,573	29,389,368	3.5%	-2.3%	25.9%	11.0%	9.0%
Services techniques / Technical	4,392,185	4,739,530	3,701,022	2,837,577	3,509,014	-7.3%	28.1%	30.4%	-19.1%	5.8%
Ventes et promotion / Sales	2,641,826	2,307,791	1,783,868	1,326,607	1,559,693	14.5%	29.4%	34.5%	-14.9%	14.1%
Administration et frais généraux / Administration and General	14,332,223	11,707,207	7,795,317	6,151,137	5,192,826	22.5%	50.2%	26.7%	18.5%	28.9%
DÉPENSES TOTALES / TOTAL EXPENSES	62,911,627	58,872,286	54,354,579	42,937,894	39,650,901	6.9%	8.3%	26.6%	8.3%	12.2%
Bénéfice (perte) d'exploitation / Operating income	35,241,532	37,562,376	36,851,945	36,798,934	32,901,130	-6.2%	1.9%	0.1%	11.8%	1.7%
Moins: amortissement / Less: Depreciation	13,668,083	20,084,862	15,437,221	14,862,453	10,524,340	-31.9%	30.1%	3.9%	41.2%	6.8%
B.A.I.I. / P.B.I.T.	21,573,449	17,477,514	21,414,724	21,936,481	22,376,790	23.4%	-18.4%	-2.4%	-2.0%	-0.9%
Moins: intérêts versés / Less: Interest	12,275,580	12,156,311	20,911,747	10,821,514	6,411,423	1.0%	-41.9%	93.2%	68.8%	17.6%
Moins: ajustements / Less: Adjustments	-472,487	-724,374	-4,459,534	4,048,898	1,171,616	-34.8%	-83.8%	-210.1%	245.6%	-20.3%
Bénéfice net (perte) avant impôts / Pre-tax Profit	9,770,356	6,045,577	4,962,511	7,066,069	14,793,751	61.6%	21.8%	-29.8%	-52.2%	-9.9%
ABONNÉS / SUBSCRIBERS										
Abonnés (non de base) / Subscribers (non-basic)	297,845	299,143	304,929	301,353	308,733	-0.4%	-1.9%	-0.4%	-3.5%	-0.9%
PERSONNEL / STAFF										
Rémunérations totaux / Total Salaries (\$)	18,065,125	17,051,020	13,495,392	9,707,010	9,946,210	5.9%	5.9%	5.9%	5.9%	16.1%
Effectifs moyens / Staff	158.0	170.0	168.0	205.0	282.0	-7.1%	1.2%	-18.0%	-27.3%	-13.5%
Rénumérations÷effectifs / Salaries÷Staff (\$)	114,336	100,300	80,330	47,351	35,270	14.0%	24.9%	69.6%	34.3%	34.2%
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	35.90%	38.95%	40.40%	46.15%	45.35%	-7.8%	-3.6%	-12.4%	1.8%	-5.7%
Marge B.A.I.I. / P.B.I.T. Margin	21.98%	18.12%	23.48%	27.51%	30.84%	21.3%	-22.8%	-14.7%	-10.8%	-8.1%
Marge avant impôts / Pre-tax Margin	9.95%	6.27%	5.44%	8.86%	20.39%	58.8%	15.2%	-38.6%	-56.5%	-16.4%

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES NON DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - NON BASIC SERVICES

Québec

						Variation % / Percent Change				Moy. de croiss. ann.
	2005	2004	2003	2002	2001	05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting units:	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>					
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription	303,004,105	260,035,900	226,080,756	222,996,325	211,669,293	16.5%	15.0%	1.4%	5.4%	9.4%
Branchement / Connection	258,413	243,105	605,774	604,466	777,861	6.3%	-59.9%	0.2%	-22.3%	-24.1%
Décodeurs - Location / Converters - Rentals	8,155,872	14,548,162	14,992,669	15,834,370	18,171,348	-43.9%	-3.0%	-5.3%	-12.9%	-18.1%
Décodeurs - Ventes nettes/ Converters - Net Sales	22,412,083	19,345,336	353	1,240	1,728	15.9%	999.0%	-71.5%	-28.2%	967.2%
Autres revenus / Other Revenue	2,508,053	3,505,491	5,561,467	7,091,507	8,669,158	-28.5%	-37.0%	-21.6%	-18.2%	-26.7%
REVENUS TOTAUX / TOTAL REVENUE	336,338,526	297,677,994	247,241,019	246,527,908	239,289,388	13.0%	20.4%	0.3%	3.0%	8.9%
DÉPENSES / EXPENSES (\$)										
Paiements d'affiliation / Affiliation Payments	150,592,461	142,031,427	135,274,110	131,600,080	128,503,775	6.0%	5.0%	2.8%	2.4%	4.0%
Services techniques / Technical	62,799,320	59,639,104	11,274,930	9,280,488	7,670,238	5.3%	429.0%	21.5%	21.0%	69.2%
Ventes et promotion / Sales	7,903,195	7,668,442	6,047,389	14,695,082	6,648,378	3.1%	26.8%	-58.8%	121.0%	4.4%
Administration et frais généraux / Administration and General	0	3,499	267,050	134,217	789,393	-100.0%	-98.7%	99.0%	-83.0%	-100.0%
DÉPENSES TOTALES / TOTAL EXPENSES	221,294,976	209,342,472	152,863,479	155,709,867	143,611,784	5.7%	36.9%	-1.8%	8.4%	11.4%
Bénéfice (perte) d'exploitation / Operating income	115,043,550	88,335,522	94,377,540	90,818,041	95,677,604	30.2%	-6.4%	3.9%	-5.1%	4.7%
Moins: amortissement / Less: Depreciation	8,817,285	7,792,252	6,512,331	10,642,005	10,392,252	13.2%	19.7%	-38.8%	2.4%	-4.0%
B.A.I.I. / P.B.I.T.	106,226,265	80,543,270	87,865,209	80,176,036	85,285,352	31.9%	-8.3%	9.6%	-6.0%	5.6%
Moins: intérêts versés / Less: Interest	100,169	422,959	353,561	0	0	-76.3%	19.6%	0.0%	0.0%	0.0%
Moins: ajustements / Less: Adjustments	0	0	0	0	0	0.0%	0.0%	0.0%	0.0%	0.0%
Bénéfice net (perte) avant impôts / Pre-tax Profit	106,126,096	80,120,311	87,511,648	80,176,036	85,285,352	32.5%	-8.4%	9.1%	-6.0%	5.6%
ABONNÉS / SUBSCRIBERS										
Abonnés (non de base) / Subscribers (non-basic)	1,246,850	1,214,973	1,291,597	1,280,881	1,378,115	2.6%	-5.9%	2.6%	-9.5%	-2.5%
PERSONNEL / STAFF										
Rémunérations totaux / Total Salaries (\$)	184,517	134,864	60,667	81,919	114,316	36.8%	36.8%	36.8%	36.8%	12.7%
Effectifs moyens / Staff	2.7	2.7	3.0	3.0	3.0	0.0%	-10.0%	0.0%	0.0%	-2.6%
Rémunérations=effectifs / Salaries=Staff (\$)	68,340	49,950	20,222	27,306	38,105	36.8%	147.0%	-25.9%	-28.3%	15.7%
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	34.20%	29.67%	38.17%	36.84%	39.98%	15.3%	-22.3%	3.6%	-7.9%	-3.8%
Marge B.A.I.I. / P.B.I.T. Margin	31.58%	27.06%	35.54%	32.52%	35.64%	16.7%	-23.9%	9.3%	-8.8%	-3.0%
Marge avant impôts / Pre-tax Margin	31.55%	26.92%	35.40%	32.52%	35.64%	17.2%	-24.0%	8.8%	-8.8%	-3.0%

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES NON DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - NON BASIC SERVICES

ONTARIO	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann.
						05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting units:	<u>49</u>	<u>52</u>	<u>54</u>	<u>54</u>	<u>54</u>					
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription	617,990,916	616,106,395	598,987,124	569,988,239	538,687,405	0.3%	2.9%	5.1%	5.8%	3.5%
Branchement / Connection	3,108,529	1,682,019	4,878,802	7,077,397	7,024,429	84.8%	-65.5%	-31.1%	0.8%	-18.4%
Décodeurs - Location / Converters - Rentals	66,172,618	62,950,545	45,689,225	33,313,046	28,825,059	5.1%	37.8%	37.2%	15.6%	23.1%
Décodeurs - Ventes nettes/ Converters - Net Sales	7,775,553	3,164,652	0	3,465	0	145.7%	0.0%	-100.0%	0.0%	0.0%
Autres revenus / Other Revenue	98	3,036	5,848	21,174	124,822	-96.8%	-48.1%	-72.4%	-83.0%	-83.3%
REVENUS TOTAUX / TOTAL REVENUE	695,047,714	683,906,647	649,560,999	610,403,321	574,661,715	1.6%	5.3%	6.4%	6.2%	4.9%
DÉPENSES / EXPENSES (\$)										
Paievements d'affiliation / Affiliation Payments	299,360,344	303,498,496	275,833,391	241,124,839	227,084,562	-1.4%	10.0%	14.4%	6.2%	7.2%
Services techniques / Technical	7,339,006	9,280,841	13,573,995	8,356,936	9,055,564	-20.9%	-31.6%	62.4%	-7.7%	-5.1%
Ventes et promotion / Sales	20,239,749	20,608,197	17,928,251	14,822,056	18,451,311	-1.8%	14.9%	21.0%	-19.7%	2.3%
Administration et frais généraux / Administration and General	14,960,499	14,122,689	16,177,401	13,760,909	18,139,726	5.9%	-12.7%	17.6%	-24.1%	-4.7%
DÉPENSES TOTALES / TOTAL EXPENSES	341,899,598	347,510,223	323,513,038	278,064,740	272,731,163	-1.6%	7.4%	16.3%	2.0%	5.8%
Bénéfice (perte) d'exploitation / Operating income	353,148,116	336,396,424	326,047,961	332,338,581	301,930,552	5.0%	3.2%	-1.9%	10.1%	4.0%
Moins: amortissement / Less: Depreciation	134,391,754	130,833,793	147,998,635	140,129,950	125,962,811	2.7%	-11.6%	5.6%	11.2%	1.6%
B.A.I.I. / P.B.I.T.	218,756,362	205,562,631	178,049,326	192,208,631	175,967,741	6.4%	15.5%	-7.4%	9.2%	5.6%
Moins: intérêts versés / Less: Interest	73,016,924	74,571,605	59,637,609	54,617,780	72,217,130	-2.1%	25.0%	9.2%	-24.4%	0.3%
Moins: ajustements / Less: Adjustments	6,193,656	-1,584,448	-9,178,812	1,286,193	-26,877,718	-490.9%	-82.7%	-813.6%	-104.8%	-30.7%
Bénéfice net (perte) avant impôts / Pre-tax Profit	139,545,782	132,575,474	127,590,529	136,304,658	130,628,329	5.3%	3.9%	-6.4%	4.3%	1.7%
ABONNÉS / SUBSCRIBERS										
Abonnés (non de base) / Subscribers (non-basic)	2,169,909	2,203,308	2,180,832	2,114,147	2,354,525	-1.5%	1.0%	-1.5%	-7.8%	-2.0%
PERSONNEL / STAFF										
Rémunérations totaux / Total Salaries (\$)	6,576,960	21,102,929	21,812,283	20,688,305	18,319,688	-68.8%	-68.8%	-68.8%	-68.8%	-22.6%
Effectifs moyens / Staff	84.5	334.0	301.0	301.3	347.5	-74.7%	11.0%	-0.1%	-13.3%	-29.8%
Rénumérations÷effectifs / Salaries÷Staff (\$)	77,861	63,182	72,466	68,675	52,719	23.2%	-12.8%	5.5%	30.3%	10.2%
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	50.81%	49.19%	50.20%	54.45%	52.54%	3.3%	-2.0%	-7.8%	3.6%	-0.8%
Marge B.A.I.I. / P.B.I.T. Margin	31.47%	30.06%	27.41%	31.49%	30.62%	4.7%	9.7%	-13.0%	2.8%	0.7%
Marge avant impôts / Pre-tax Margin	20.08%	19.39%	19.64%	22.33%	22.73%	3.6%	-1.3%	-12.0%	-1.8%	-3.1%

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES NON DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - NON BASIC SERVICES

PRAIRIES	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann.
						05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting units:	<u>18</u>	<u>17</u>	<u>17</u>	<u>15</u>	<u>14</u>					
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription	204,865,442	195,711,246	195,919,257	204,166,167	200,137,458	4.7%	0.1%	-4.0%	2.0%	0.6%
Branchement / Connection	952	7,979	25,518	22,954	66,636	-88.1%	-68.7%	11.2%	-65.6%	-65.4%
Décodeurs - Location / Converters - Rentals	11,226,584	10,044,830	10,271,029	11,124,301	9,286,175	11.5%	-2.2%	-7.7%	19.8%	4.9%
Décodeurs - Ventes nettes/ Converters - Net Sales	875,450	476,004	423,932	754,151	2,990	83.9%	12.3%	-43.8%	0.0%	313.7%
Autres revenus / Other Revenue	828,629	881	17,362	1,822	488,506	999.0%	-94.9%	852.9%	-99.6%	14.1%
REVENUS TOTAUX / TOTAL REVENUE	217,797,057	206,240,940	206,657,098	216,069,395	209,981,765	5.6%	-0.2%	-4.4%	2.9%	0.9%
DÉPENSES / EXPENSES (\$)										
Paiements d'affiliation / Affiliation Payments	117,599,974	104,239,606	92,926,581	92,092,841	84,217,448	12.8%	12.2%	0.9%	9.4%	8.7%
Services techniques / Technical	11,601,292	18,096,029	6,583,839	18,018,102	13,590,206	-35.9%	174.9%	-63.5%	32.6%	-3.9%
Ventes et promotion / Sales	2,945,087	2,963,890	3,509,591	5,912,128	4,560,375	-0.6%	-15.5%	-40.6%	29.6%	-10.4%
Administration et frais généraux / Administration and General	11,583,385	12,653,588	17,623,742	19,038,137	12,166,632	-8.5%	-28.2%	-7.4%	56.5%	-1.2%
DÉPENSES TOTALES / TOTAL EXPENSES	143,729,738	137,953,113	120,643,753	135,061,208	114,534,661	4.2%	14.3%	-10.7%	17.9%	5.8%
Bénéfice (perte) d'exploitation / Operating income	74,067,319	68,287,827	86,013,345	81,008,187	95,447,104	8.5%	-20.6%	6.2%	-15.1%	-6.1%
Moins: amortissement / Less: Depreciation	11,668,578	13,005,304	11,842,756	17,601,630	7,712,726	-10.3%	9.8%	-32.7%	128.2%	10.9%
B.A.I.I. / P.B.I.T.	62,398,741	55,282,523	74,170,589	63,406,557	87,734,378	12.9%	-25.5%	17.0%	-27.7%	-8.2%
Moins: intérêts versés / Less: Interest	20,592,700	21,426,832	23,671,770	78,908,591	53,323,182	-3.9%	-9.5%	-70.0%	48.0%	-21.2%
Moins: ajustements / Less: Adjustments	379,271	181,390	126,179	660,120	0	109.1%	43.8%	-80.9%	0.0%	0.0%
Bénéfice net (perte) avant impôts / Pre-tax Profit	41,426,770	33,674,301	50,372,640	-16,162,154	34,411,196	23.0%	-33.1%	-411.7%	-147.0%	4.7%
ABONNÉS / SUBSCRIBERS										
Abonnés (non de base) / Subscribers (non-basic)	788,936	756,998	813,708	865,242	819,807	4.2%	-7.0%	4.2%	-3.8%	-1.0%
PERSONNEL / STAFF										
Rémunérations totaux / Total Salaries (\$)	16,868,887	14,445,889	14,526,358	15,707,125	8,865,552	16.8%	16.8%	16.8%	16.8%	17.4%
Effectifs moyens / Staff	522.0	505.5	450.0	513.5	272.5	3.3%	12.3%	-12.4%	88.4%	17.6%
Rénumérations÷effectifs / Salaries÷Staff (\$)	32,318	28,577	32,281	30,588	32,534	13.1%	-11.5%	5.5%	-6.0%	-0.2%
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	34.01%	33.11%	41.62%	37.49%	45.45%	2.7%	-20.4%	11.1%	-17.5%	-7.0%
Marge B.A.I.I. / P.B.I.T. Margin	28.65%	26.80%	35.89%	29.35%	41.78%	6.9%	-25.3%	22.0%	-29.0%	-9.0%
Marge avant impôts / Pre-tax Margin	19.02%	16.33%	24.37%	-7.48%	16.39%	16.5%	-33.0%	-425.9%	-145.6%	3.9%

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION - SERVICES NON DE BASE / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION - NON BASIC SERVICES

COLOMBIE-BRITANNIQUE / BRITISH COLUMBIA	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann.
						05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting units:	<u>26</u>	<u>25</u>	<u>25</u>	<u>25</u>	<u>25</u>					
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription	181,662,967	180,269,651	189,593,481	196,434,966	189,887,107	0.8%	-4.9%	-3.5%	3.4%	-1.1%
Branchement / Connection	48	-4,292	1,170	254	348,561	-101.1%	-466.8%	360.6%	-99.9%	-89.2%
Décodeurs - Location / Converters - Rentals	11,308,327	10,516,362	9,797,656	10,578,941	8,093,127	7.5%	7.3%	-7.4%	30.7%	8.7%
Décodeurs - Ventes nettes/ Converters - Net Sales	-78,623	-67,760	-67,082	1,001	-306,646	16.0%	1.0%	N/A	-100.3%	-28.8%
Autres revenus / Other Revenue	0	0	0	0	0	0.0%	0.0%	0.0%	0.0%	0.0%
REVENUS TOTAUX / TOTAL REVENUE	192,892,719	190,713,961	199,325,225	207,015,162	198,022,149	1.1%	-4.3%	-3.7%	4.5%	-0.7%
DÉPENSES / EXPENSES (\$)										
Paievements d'affiliation / Affiliation Payments	115,624,650	107,314,066	97,957,293	93,975,275	81,544,609	7.7%	9.6%	4.2%	15.2%	9.1%
Services techniques / Technical	11,223,307	20,458,736	6,814,821	25,103,493	10,424,092	-45.1%	200.2%	-72.9%	140.8%	1.9%
Ventes et promotion / Sales	2,378,900	2,564,673	1,513,737	3,109,928	5,483,845	-7.2%	69.4%	-51.3%	-43.3%	-18.8%
Administration et frais généraux / Administration and General	11,974,918	12,116,995	9,310,428	13,967,574	13,361,712	-1.2%	30.1%	-33.3%	4.5%	-2.7%
DÉPENSES TOTALES / TOTAL EXPENSES	141,201,775	142,454,470	115,596,279	136,156,270	110,814,258	-0.9%	23.2%	-15.1%	22.9%	6.2%
Bénéfice (perte) d'exploitation / Operating income	51,690,944	48,259,491	83,728,946	70,858,892	87,207,891	7.1%	-42.4%	18.2%	-18.7%	-12.3%
Moins: amortissement / Less: Depreciation	5,480,687	6,435,696	4,955,209	10,274,485	33,647,510	-14.8%	29.9%	-51.8%	-69.5%	-36.5%
B.A.I.I. / P.B.I.T.	46,210,257	41,823,795	78,773,737	60,584,407	53,560,381	10.5%	-46.9%	30.0%	13.1%	-3.6%
Moins: intérêts versés / Less: Interest	7,423,914	10,898,454	20,403,035	78,380,374	47,303,118	-31.9%	-46.6%	-74.0%	65.7%	-37.1%
Moins: ajustements / Less: Adjustments	29	0	602,128	-14,009	-400,891	0.0%	-100.0%	N/A	-96.5%	-90.8%
Bénéfice net (perte) avant impôts / Pre-tax Profit	38,786,314	30,925,341	57,768,574	-17,781,958	6,658,154	25.4%	-46.5%	-424.9%	-367.1%	55.4%
ABONNÉS / SUBSCRIBERS										
Abonnés (non de base) / Subscribers (non-basic)	753,854	727,856	816,028	804,104	866,448	3.6%	-10.8%	3.6%	-13.0%	-3.4%
PERSONNEL / STAFF										
Rémunérations totaux / Total Salaries (\$)	15,346,496	13,564,277	15,323,690	17,128,294	8,678,666	13.1%	13.1%	13.1%	13.1%	15.3%
Effectifs moyens / Staff	305.0	276.0	255.8	274.4	246.0	10.5%	7.9%	-6.8%	11.6%	5.5%
Rénumérations÷effectifs / Salaries÷Staff (\$)	50,318	49,144	59,917	62,416	35,279	2.4%	-18.0%	-4.0%	76.9%	9.3%
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	26.80%	25.30%	42.01%	34.23%	44.04%	5.9%	-39.8%	22.7%	-22.3%	-11.7%
Marge B.A.I.I. / P.B.I.T. Margin	23.96%	21.93%	39.52%	29.27%	27.05%	9.2%	-44.5%	35.0%	8.2%	-3.0%
Marge avant impôts / Pre-tax Margin	20.11%	16.22%	28.98%	-8.59%	3.36%	24.0%	-44.0%	-437.4%	-355.5%	56.4%

I.C DISTRIBUTION DE RADIODIFFUSION - TOUS LES SERVICES
BROADCAST DISTRIBUTION - ALL SERVICES

CANADA

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION (TOUS LES SERVICES) / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION (ALL SERVICES)

CANADA	Unités rapportées / Reporting units:	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de crois. ann.
							05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
		141	142	146	144	145					
REVENUS / REVENUE(\$)											
Abonnement / Subscription		3,863,407,913	3,703,272,430	3,473,937,849	3,293,500,941	3,113,132,666	4.3	6.6	5.5	5.8	5.5
Branchement / Connection		30,704,401	29,567,869	43,486,976	56,740,945	48,640,997	3.8	-32.0	-23.4	16.7	-10.9
Parrainage de canal communautaire / Community Programs Sponsorship		5,368,287	4,669,693	3,585,584	3,374,641	2,399,187	15.0	30.2	6.3	40.7	22.3
Autres revenus / Other Revenue		675,629,530	817,333,236	634,946,251	355,719,703	262,855,785	-17.3	28.7	78.5	35.3	26.6
REVENUS TOTAUX / TOTAL REVENUE		4,575,110,131	4,554,843,225	4,155,956,661	3,709,336,234	3,427,028,638	0.4	9.6	12.0	8.2	7.5
DÉPENSES / EXPENSES (\$)											
Programmation / Programming		82,697,244	74,726,197	69,226,187	71,535,523	66,966,498	10.7	7.9	-3.2	6.8	5.4
Paieement d'affiliation / Affiliation Payments		1,002,608,612	968,872,790	898,602,131	854,025,846	828,069,514	3.5	7.8	5.2	3.1	4.9
Services techniques / Technical		763,776,185	746,161,301	637,710,460	545,055,000	549,868,943	2.4	17.0	17.0	-0.9	8.6
Ventes et promotion / Sales		233,140,018	221,365,792	172,108,302	162,739,429	149,619,134	5.3	28.6	5.8	8.8	11.7
Administration et frais généraux / Administration and General		648,727,880	539,168,138	637,204,976	573,797,840	505,984,641	20.3	-15.4	11.1	13.4	6.4
DÉPENSES TOTALES / TOTAL EXPENSES		2,730,949,938	2,550,294,222	2,414,852,059	2,207,153,642	2,100,508,730	7.1	5.6	9.4	5.1	6.8
Bénéfice (perte) d'exploitation / Operating income		1,848,625,368	2,004,549,009	1,742,608,698	1,502,182,595	1,326,519,908	-7.8	15.0	16.0	13.2	8.7
Amortissement / Depreciation		922,398,409	946,434,830	1,014,455,022	931,924,918	805,743,014	-2.5	-6.7	8.9	15.7	3.4
B.A.I.I. / P.B.I.T.		926,226,959	1,058,114,179	728,153,676	570,257,677	520,776,894	-12.5	45.3	27.7	9.5	15.5
Intérêts versés / Interest		339,839,835	442,831,868	459,338,971	487,337,628	536,614,255	-23.3	-3.6	-5.7	-9.2	-10.8
Ajustements / Adjustments		58,765,840	46,163,220	-609,758	66,826,248	112,704,821	27.3	-999.0	-100.9	-40.7	-15.0
Bénéfice net (perte) avant impôts / Pre-tax Profit		527,621,284	569,119,091	269,424,463	16,093,801	-128,542,182	-7.3	111.2	999.0	-112.5	42.3
ABONNÉS / SUBSCRIBERS											
Abonnés (volet de base) / Subscribers (basic)		6,617,378	6,641,569	6,581,282	6,701,527	6,857,112	-0.4	0.9	-1.8	-2.3	-0.9
Abonnés (non de base) / Subscribers (non-basic)		5,257,394	5,202,278	5,407,094	5,365,727	5,727,628	1.1	-3.8	0.8	-6.3	-2.1
PERSONNEL / STAFF											
Rémunérations totaux / Total Salaries (\$)		686,081,655	613,251,906	562,788,360	557,276,444	528,632,173	11.9	9.0	1.0	5.4	6.7
Effectifs moyens / Staff		13,361	11,795	10,061	10,515	11,069	13.3	17.2	-4.3	-5.0	4.8
Rénumérations÷effectifs / Salaries÷Staff (\$)		51,350	51,994	55,937	52,996	47,757	-1.2	-7.0	5.5	11.0	1.8
IMMOBILISATIONS / FIXED ASSETS (\$)											
Immobilisations brutes / Gross Fixed Assets		12,547,702,555	12,276,460,697	11,388,986,371	10,625,869,514	9,518,404,340	2.2	7.8	7.2	11.6	7.2
Immobilisations nettes / Net Fixed Assets		7,719,876,667	5,184,714,651	5,174,124,584	5,071,440,737	4,903,445,388	48.9	0.2	2.0	3.4	12.0
RENDEMENT / PROFITABILITY (%)											
Revenus d'exploitation / Operating Margin		40.41	44.01	41.93	40.50	38.71	-8.2	5.0	3.5	4.6	1.1
Marge B.A.I.I. / P.B.I.T. Margin		20.24	23.23	17.52	15.37	15.20	-12.9	32.6	14.0	1.2	7.4
Marge avant impôts / Pre-tax Margin		11.53	12.49	6.48	0.43	-3.75	-7.7	92.7	999.0	-111.6	32.4
Immobilisations nettes moyens / Average Net Fixed Assets (\$)		6,452,295,659	5,179,419,618	5,122,782,661	4,987,443,063		24.6	1.1	2.7		
Rendement immobilisations nettes / Return on avg. NFA		14.35	20.43	14.21	11.43		-29.7	43.7	24.3		

I.C DISTRIBUTION DE RADIODIFFUSION - TOUS LES SERVICES
BROADCAST DISTRIBUTION - ALL SERVICES

RÉGIONS
REGIONS

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION (TOUS LES SERVICES) / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION (ALL SERVICES)

ATLANTIQUE / ATLANTIC	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann. Avg. Ann. Grth Rate
						05/04	04/03	03/02	02/01	
Unités rapportées / Reporting Units:	<u>18</u>	<u>18</u>	<u>20</u>	<u>20</u>	<u>21</u>					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	176,365,184	176,386,482	166,922,414	167,729,295	173,293,894	0.0	5.7	-0.5	-3.2	0.4
Branchement / Connection	495,346	1,764,448	2,217,956	2,121,654	2,631,242	-71.9	-20.4	4.5	-19.4	-34.1
Parrainage de canal communautaire / Community Programs Sponsorship	304,658	287,066	391,778	169,424	186,551	6.1	-26.7	131.2	-9.2	13.0
Autres revenus / Other Revenue	111,899,501	92,050,778	79,678,649	42,247,329	15,716,191	21.6	15.5	88.6	168.8	63.4
REVENUS TOTAUX / TOTAL REVENUE	289,064,689	270,488,775	249,210,795	212,267,701	191,827,877	6.9	8.5	17.4	10.7	10.8
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	5,531,111	5,021,484	4,807,405	4,254,446	4,129,405	10.1	4.5	13.0	3.0	7.6
Paiement d'affiliation / Affiliation Payments	59,368,341	60,928,551	59,337,197	47,610,378	44,753,787	-2.6	2.7	24.6	6.4	7.3
Services techniques / Technical	38,948,330	33,403,333	29,887,833	25,552,439	33,475,055	16.6	11.8	17.0	-23.7	3.9
Ventes et promotion / Sales	15,022,717	11,921,516	9,665,316	6,229,877	7,601,650	26.0	23.3	55.1	-18.0	18.6
Administration et frais généraux / Administration and General	46,785,101	36,588,309	35,990,536	31,184,592	40,617,505	27.9	1.7	15.4	-23.2	3.6
DÉPENSES TOTALES / TOTAL EXPENSES	165,655,599	147,863,193	139,688,287	114,831,733	130,577,402	12.0	5.9	21.6	-12.1	6.1
Bénéfice (perte) d'exploitation / Operating income	123,409,091	122,625,586	109,522,509	97,435,968	61,250,474	0.6	12.0	12.4	59.1	19.1
Amortissement / Depreciation	66,647,875	72,609,965	66,842,901	60,235,518	43,746,616	-8.2	8.6	11.0	37.7	11.1
B.A.I.I. / P.B.I.T.	56,761,216	50,015,621	42,679,608	37,200,450	17,503,858	13.5	17.2	14.7	112.5	34.2
Intérêts versés / Interest	34,865,807	35,917,881	39,621,280	33,878,672	36,120,424	-2.9	-9.3	17.0	-6.2	-0.9
Ajustements / Adjustments	1,087,678	371,804	-5,032,539	8,203,235	23,141,017	192.5	-107.4	-161.3	-64.6	-53.4
Bénéfice net (perte) avant impôts / Pre-tax Profit	20,807,731	13,725,936	8,090,867	-4,881,457	-41,757,583	51.6	69.6	-265.7	-88.3	-16.0
ABONNÉS / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	350,733	364,128	374,640	368,545	380,581	-3.7	-2.8	1.7	-3.2	-2.0
Abonnés (non de base) / Subscribers (non-basic)	297,845	299,143	304,929	301,353	308,733	-0.4	-1.9	1.2	-2.4	-0.9
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	41,568,943	37,665,804	34,071,304	29,665,248	38,235,029	10.4	10.5	14.9	-22.4	2.1
Effectifs moyens / Staff	937	913	953	959	1,045	2.6	-4.1	-0.6	-8.3	-2.7
Rémunérations÷effectifs / Salaries÷Staff (\$)	44,383	41,241	35,770	30,943	36,582	7.6	15.3	15.6	-15.4	5.0
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	740,532,289	728,018,365	678,999,212	542,845,619	516,798,631	1.7	7.2	25.1	5.0	9.4
Immobilisations nettes / Net Fixed Assets	503,400,535	327,107,799	333,818,133	248,470,551	270,920,308	53.9	-2.0	34.3	-8.3	16.8
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	42.69	45.33	43.95	45.90	31.93	-5.8	3.2	-4.3	43.8	7.5
Marge B.A.I.I. / P.B.I.T. Margin	19.64	18.49	17.13	17.53	9.12	6.2	8.0	-2.3	92.1	21.1
Marge avant impôts / Pre-tax Margin	7.20	5.07	3.25	-2.30	-21.77	41.9	56.3	-241.2	-89.4	-24.2
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	415,254,167	330,462,966	291,144,342	259,695,430		25.7	13.5	12.1		
Rendement immobilisations nettes / Return on avg. NFA	13.67	15.14	14.66	14.32		-9.7	3.2	2.3		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION (TOUS LES SERVICES) / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION (ALL SERVICES)

QUEBEC / QUEBEC	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate
						05/04	04/03	03/02	02/01	
Unités rapportées / Reporting Units:	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	668,804,799	621,047,388	595,797,363	617,622,602	624,836,286	7.7	4.2	-3.5	-1.2	1.7
Branchement / Connection	6,267,972	3,615,095	10,162,397	13,248,347	13,657,874	73.4	-64.4	-23.3	-3.0	-17.7
Parrainage de canal communautaire / Community Programs Sponsorship	1,202,375	935,862	623,683	683,330	658,370	28.5	50.1	-8.7	3.8	16.2
Autres revenus / Other Revenue	44,226,797	239,544,905	175,407,456	33,463,900	36,748,368	-81.5	36.6	424.2	-8.9	4.7
REVENUS TOTAUX / TOTAL REVENUE	720,501,943	865,143,247	781,990,899	665,018,179	675,900,898	-16.7	10.6	17.6	-1.6	1.6
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	16,893,456	15,195,665	14,466,691	14,781,267	15,692,091	11.2	5.0	-2.1	-5.8	1.9
Paiement d'affiliation / Affiliation Payments	197,209,675	196,188,062	190,048,542	188,911,325	180,321,516	0.5	3.2	0.6	4.8	2.3
Services techniques / Technical	177,172,121	193,528,678	136,261,657	110,283,757	120,461,251	-8.5	42.0	23.6	-8.4	10.1
Ventes et promotion / Sales	30,296,173	36,707,408	29,251,304	28,425,431	28,919,365	-17.5	25.5	2.9	-1.7	1.2
Administration et frais généraux / Administration and General	104,385,101	72,898,446	131,791,990	112,054,644	106,193,743	43.2	-44.7	17.6	5.5	-0.4
DÉPENSES TOTALES / TOTAL EXPENSES	525,956,526	514,518,259	501,820,184	454,456,424	451,587,966	2.2	2.5	10.4	0.6	3.9
Bénéfice (perte) d'exploitation / Operating income	194,545,456	350,624,986	280,173,716	210,561,757	224,312,932	-44.5	25.1	33.1	-6.1	-3.5
Amortissement / Depreciation	111,997,084	140,835,969	147,864,154	114,532,492	110,159,180	-20.5	-4.8	29.1	4.0	0.4
B.A.I.I. / P.B.I.T.	82,548,372	209,789,017	132,309,562	96,029,265	114,153,752	-60.7	58.6	37.8	-15.9	-7.8
Intérêts versés / Interest	37,354,816	69,036,876	79,298,333	88,646,907	117,751,344	-45.9	-12.9	-10.5	-24.7	-25.0
Ajustements / Adjustments	-11,457,814	-595,128	22,061,227	7,416,290	128,116,135	999.0	-102.7	197.5	-94.2	-45.3
Bénéfice net (perte) avant impôts / Pre-tax Profit	56,651,370	141,347,269	30,950,002	-33,932	-131,713,727	-59.9	356.7	-999.0	-100.0	-19.0
ABONNÉS / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	1,482,533	1,469,581	1,447,961	1,591,124	1,667,908	0.9	1.5	-9.0	-4.6	-2.9
Abonnés (non de base) / Subscribers (non-basic)	1,246,850	1,214,973	1,291,597	1,280,881	1,378,115	2.6	-5.9	0.8	-7.1	-2.5
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	156,981,854	150,737,462	125,065,725	136,506,680	160,778,060	4.1	20.5	-8.4	-15.1	-0.6
Effectifs moyens / Staff	2,833	2,713	2,198	2,077	2,711	4.4	23.4	5.8	-23.4	1.1
Rémunérations÷effectifs / Salaries÷Staff (\$)	55,414	55,571	56,901	65,720	59,297	-0.3	-2.3	-13.4	10.8	-1.7
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	2,019,668,115	1,922,617,899	1,803,534,314	1,715,997,138	1,695,113,850	5.0	6.6	5.1	1.2	4.5
Immobilisations nettes / Net Fixed Assets	870,818,622	872,090,873	830,445,377	856,295,195	885,316,009	-0.1	5.0	-3.0	-3.3	-0.4
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	27.00	40.53	35.83	31.66	33.19	-33.4	13.1	13.2	-4.6	-5.0
Marge B.A.I.I. / P.B.I.T. Margin	11.46	24.25	16.92	14.44	16.89	-52.8	43.3	17.2	-14.5	-9.2
Marge avant impôts / Pre-tax Margin	7.86	16.34	3.96	-0.01	-19.49	-51.9	312.8	-999.0	-100.0	-20.3
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	871,454,748	851,268,125	843,370,286	870,805,602		2.4	0.9	-3.2		
Rendement immobilisations nettes / Return on avg. NFA	9.47	24.64	15.69	11.03		-61.6	57.1	42.3		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION (TOUS LES SERVICES) / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION (ALL SERVICES)

ONTARIO	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate
						05/04	04/03	03/02	02/01	
Unités rapportées / Reporting Units:	<u>49</u>	<u>52</u>	<u>54</u>	<u>54</u>	<u>54</u>					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	1,536,915,513	1,516,151,632	1,404,092,845	1,304,284,376	1,264,440,282	1.4	8.0	7.7	3.2	5.0
Branchement / Connection	9,987,526	8,740,608	14,756,939	19,339,391	19,797,598	14.3	-40.8	-23.7	-2.3	-15.7
Parrainage de canal communautaire / Community Programs Sponsorship	3,826,739	3,416,786	2,522,520	1,914,215	1,461,762	12.0	35.5	31.8	31.0	27.2
Autres revenus / Other Revenue	476,262,625	417,419,781	347,678,380	247,468,444	174,081,607	14.1	20.1	40.5	42.2	28.6
REVENUS TOTAUX / TOTAL REVENUE	2,026,992,403	1,945,728,805	1,769,050,687	1,573,006,431	1,459,781,248	4.2	10.0	12.5	7.8	8.6
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	36,102,127	34,393,269	30,247,713	29,666,037	26,257,893	5.0	13.7	2.0	13.0	8.3
Paieement d'affiliation / Affiliation Payments	422,183,325	420,186,325	383,785,932	344,066,882	325,415,758	0.5	9.5	11.5	5.7	6.7
Services techniques / Technical	324,319,057	309,441,488	288,599,882	238,117,948	237,196,815	4.8	7.2	21.2	0.4	8.1
Ventes et promotion / Sales	130,785,449	128,165,578	98,502,648	82,510,596	69,383,402	2.0	30.1	19.4	18.9	17.2
Administration et frais généraux / Administration and General	290,542,190	247,019,740	268,009,209	233,379,542	208,871,803	17.6	-7.8	14.8	11.7	8.6
DÉPENSES TOTALES / TOTAL EXPENSES	1,203,932,148	1,139,206,401	1,069,145,386	927,741,004	867,125,671	5.7	6.6	15.2	7.0	8.6
Bénéfice (perte) d'exploitation / Operating income	823,060,254	806,522,410	701,406,395	645,265,426	592,655,574	2.1	15.0	8.7	8.9	8.6
Amortissement / Depreciation	444,388,489	429,128,881	460,787,753	431,845,075	379,275,512	3.6	-6.9	6.7	13.9	4.0
B.A.I.I. / P.B.I.T.	378,671,765	377,393,529	240,618,642	213,420,351	213,380,062	0.3	56.8	12.7	0.0	15.4
Intérêts versés / Interest	211,215,113	248,655,914	218,934,104	180,734,090	200,402,165	-15.1	13.6	21.1	-9.8	1.3
Ajustements / Adjustments	68,744,584	46,725,446	-19,736,832	32,789,598	-51,896,233	47.1	-336.7	-160.2	-163.2	7.3
Bénéfice net (perte) avant impôts / Pre-tax Profit	98,712,068	82,012,169	41,421,370	-103,337	64,874,130	20.4	98.0	-999.0	-100.2	11.1
ABONNÉS / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	2,620,980	2,701,568	2,718,161	2,725,891	2,768,677	-3.0	-0.6	-0.3	-1.5	-1.4
Abonnés (non de base) / Subscribers (non-basic)	2,169,909	2,203,308	2,180,832	2,114,147	2,354,525	-1.5	1.0	3.2	-10.2	-2.0
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	254,844,368	225,215,399	215,258,534	209,428,635	212,505,095	13.2	4.6	2.8	-1.4	4.6
Effectifs moyens / Staff	4,417	3,955	3,216	3,227	4,118	11.7	23.0	-0.3	-21.6	1.8
Rénumérations÷effectifs / Salaries÷Staff (\$)	57,693	56,950	66,929	64,898	51,605	1.3	-14.9	3.1	25.8	2.8
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	6,208,041,185	5,986,144,418	5,493,738,425	5,140,530,986	4,400,895,938	3.7	9.0	6.9	16.8	9.0
Immobilisations nettes / Net Fixed Assets	4,859,550,720	2,441,406,887	2,384,547,649	2,291,094,751	2,023,314,176	99.0	2.4	4.1	13.2	24.5
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	40.60	41.45	39.65	41.02	40.60	-2.0	4.5	-3.3	1.0	0.0
Marge B.A.I.I. / P.B.I.T. Margin	18.68	19.40	13.60	13.57	14.62	-3.7	42.6	0.2	-7.2	6.3
Marge avant impôts / Pre-tax Margin	4.87	4.21	2.34	-0.01	4.44	15.5	80.0	-999.0	-100.1	2.3
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	3,650,478,804	2,412,977,268	2,337,821,200	2,157,204,464		51.3	3.2	8.4		
Rendement immobilisations nettes / Return on avg. NFA	10.37	15.64	10.29	9.89		-33.7	52.0	4.0		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION (TOUS LES SERVICES) / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION (ALL SERVICES)

PRAIRIES	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann. Avg. Ann. Grth Rate
						05/04	04/03	03/02	02/01	
Unités rapportées / Reporting Units:	18	17	17	15	15					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	709,921,402	667,276,383	629,534,083	586,048,151	528,443,406	6.4	6.0	7.4	10.9	7.7
Branchement / Connection	5,863,547	6,533,286	7,554,441	10,053,149	4,326,676	-10.3	-13.5	-24.9	132.4	7.9
Parrainage de canal communautaire / Community Programs Sponsorship	32,215	28,293	47,603	600,672	20,807	13.9	-40.6	-92.1	999.0	11.5
Autres revenus / Other Revenue	27,491,795	52,211,660	17,353,500	16,555,647	17,959,976	-47.3	200.9	4.8	-7.8	11.2
REVENUS TOTAUX / TOTAL REVENUE	743,308,959	726,049,623	654,489,627	613,257,619	550,750,865	2.4	10.9	6.7	11.3	7.8
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	11,565,658	9,962,461	9,541,959	12,781,861	10,143,168	16.1	4.4	-25.3	26.0	3.3
Paiement d'affiliation / Affiliation Payments	162,887,036	144,905,482	131,798,232	136,482,337	143,215,117	12.4	9.9	-3.4	-4.7	3.3
Services techniques / Technical	119,198,362	107,124,413	84,128,816	73,175,892	81,518,194	11.3	27.3	15.0	-10.2	10.0
Ventes et promotion / Sales	38,930,068	28,878,439	21,740,974	22,662,522	21,832,722	34.8	32.8	-4.1	3.8	15.6
Administration et frais généraux / Administration and General	97,405,015	86,777,914	96,073,092	89,564,475	72,072,940	12.2	-9.7	7.3	24.3	7.8
DÉPENSES TOTALES / TOTAL EXPENSES	429,986,139	377,648,710	343,283,074	334,667,091	328,782,141	13.9	10.0	2.6	1.8	6.9
Bénéfice (perte) d'exploitation / Operating income	317,693,812	348,400,910	311,206,552	278,590,530	221,968,724	-8.8	12.0	11.7	25.5	9.4
Amortissement / Depreciation	161,617,303	165,640,602	157,333,984	136,802,986	123,410,785	-2.4	5.3	15.0	10.9	7.0
B.A.I.I. / P.B.I.T.	156,076,509	182,760,308	153,872,568	141,787,544	98,557,939	-14.6	18.8	8.5	43.9	12.2
Intérêts versés / Interest	53,240,580	58,218,979	88,348,004	133,676,590	105,492,946	-8.6	-34.1	-33.9	26.7	-15.7
Ajustements / Adjustments	603,596	-6,108	437,486	8,460,990	7,269,674	-999.0	-101.4	-94.8	16.4	-46.3
Bénéfice net (perte) avant impôts / Pre-tax Profit	102,232,333	124,547,437	65,087,078	-350,036	-14,204,681	-17.9	91.4	-999.0	-97.5	63.8
ABONNÉS / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	1,047,068	1,010,308	973,368	968,775	975,464	3.6	3.8	0.5	-0.7	1.8
Abonnés (non de base) / Subscribers (non-basic)	788,936	756,998	813,708	865,242	819,807	4.2	-7.0	-6.0	5.5	-1.0
PERSONNEL / STAFF										
Rémunérations totaux / Total Salaries (\$)	122,100,505	99,068,283	89,251,405	81,922,847	60,356,706	23.2	11.0	8.9	35.7	19.3
Effectifs moyens / Staff	3,192	2,460	2,023	2,481	1,726	29.8	21.6	-18.5	43.8	16.6
Rénumérations÷effectifs / Salaries÷Staff (\$)	38,249	40,271	44,112	33,015	34,979	-5.0	-8.7	33.6	-5.6	2.3
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	1,780,634,289	1,791,466,237	1,672,408,030	1,536,702,853	1,389,781,267	-0.6	7.1	8.8	10.6	6.4
Immobilisations nettes / Net Fixed Assets	755,475,817	782,808,797	840,084,755	820,662,788	815,591,225	-3.5	-6.8	2.4	0.6	-1.9
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	42.74	47.99	47.55	45.43	40.30	-10.9	0.9	4.7	12.7	1.5
Marge B.A.I.I. / P.B.I.T. Margin	21.00	25.17	23.51	23.12	17.90	-16.6	7.1	1.7	29.2	4.1
Marge avant impôts / Pre-tax Margin	13.75	17.15	9.94	-0.06	-2.58	-19.8	72.5	-999.0	-97.8	52.0
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	769,142,307	811,446,776	830,373,772	818,127,007		-5.2	-2.3	1.5		
Rendement immobilisations nettes / Return on avg. NFA	20.29	22.52	18.53	17.33		-9.9	21.5	6.9		

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM
SOMMAIRE FINANCIER - DISTRIBUTION DE RADIODIFFUSION (TOUS LES SERVICES) / FINANCIAL SUMMARY - BROADCAST DISTRIBUTION (ALL SERVICES)

COLOMBIE-BRITANNIQUE / BRITISH COLUMBIA	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de crois. ann. Avg. Ann. Grth Rate
						05/04	04/03	03/02	02/01	
Unités rapportées / Reporting Units:	<u>26</u>	<u>25</u>	<u>25</u>	<u>25</u>	<u>25</u>					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	771,401,015	722,410,545	677,591,144	617,816,517	522,118,798	6.8	6.6	9.7	18.3	10.2
Branchement / Connection	8,090,010	8,914,432	8,795,243	11,978,404	8,227,607	-9.2	1.4	-26.6	45.6	-0.4
Parrainage de canal communautaire / Community Programs Sponsorship	2,300	1,686	0	7,000	71,697	36.4	999.0	-100.0	-90.2	-57.7
Autres revenus / Other Revenue	15,748,812	16,106,112	14,828,266	15,984,383	18,349,643	-2.2	8.6	-7.2	-12.9	-3.7
REVENUS TOTAUX / TOTAL REVENUE	795,242,137	747,432,775	701,214,653	645,786,304	548,767,750	6.4	6.6	8.6	17.7	9.7
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	12,604,892	10,153,318	10,162,419	10,051,912	10,743,941	24.1	-0.1	1.1	-6.4	4.1
Païement d'affiliation / Affiliation Payments	160,960,235	146,664,370	133,632,228	136,954,924	134,363,336	9.7	9.8	-2.4	1.9	4.6
Services techniques / Technical	104,138,315	102,663,389	98,832,272	97,924,964	77,217,628	1.4	3.9	0.9	26.8	7.8
Ventes et promotion / Sales	18,105,611	15,692,851	12,948,060	22,911,003	21,881,995	15.4	21.2	-43.5	4.7	-4.6
Administration et frais généraux / Administration and General	109,610,473	95,883,729	105,340,149	107,614,587	78,228,650	14.3	-9.0	-2.1	37.6	8.8
DÉPENSES TOTALES / TOTAL EXPENSES	405,419,526	371,057,659	360,915,128	375,457,390	322,435,550	9.3	2.8	-3.9	16.4	5.9
Bénéfice (perte) d'exploitation / Operating income	389,916,755	376,375,117	340,299,526	270,328,914	226,332,204	3.6	10.6	25.9	19.4	14.6
Amortissement / Depreciation	137,747,658	138,219,413	181,626,230	188,508,847	149,150,921	-0.3	-23.9	-3.7	26.4	-2.0
B.A.I.I. / P.B.I.T.	252,169,097	238,155,704	158,673,296	81,820,067	77,181,283	5.9	50.1	93.9	6.0	34.4
Intérêts versés / Interest	3,163,519	31,002,218	33,137,250	50,401,369	76,847,376	-89.8	-6.4	-34.3	-34.4	-55.0
Ajustements / Adjustments	-212,204	-332,794	1,660,900	9,956,135	6,074,228	-36.2	-120.0	-83.3	63.9	-56.8
Bénéfice net (perte) avant impôts / Pre-tax Profit	249,217,782	207,486,280	123,875,146	21,462,563	-5,740,321	20.1	67.5	477.2	-473.9	156.7
ABONNÉS / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	1,116,064	1,095,984	1,067,152	1,047,192	1,064,482	1.8	2.7	1.9	-1.6	1.2
Abonnés (non de base) / Subscribers (non-basic)	753,854	727,856	816,028	804,104	866,448	3.6	-10.8	1.5	-7.2	-3.4
PERSONNEL / STAFF						0.0	0.0	0.0	0.0	
Rémunérations totaux / Total Salaries (\$)	110,585,985	100,564,958	99,141,392	99,753,034	56,757,283	10.0	1.4	-0.6	75.8	18.1
Effectifs moyens / Staff	1,982	1,754	1,671	1,771	1,469	13.0	5.0	-5.6	20.5	7.8
Rénumérations÷effectifs / Salaries÷Staff (\$)	55,796	57,330	59,321	56,323	38,629	-2.7	-3.4	5.3	45.8	9.6
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	1,798,826,677	1,848,213,778	1,740,306,390	1,689,792,918	1,515,814,654	-2.7	6.2	3.0	11.5	4.4
Immobilisations nettes / Net Fixed Assets	730,630,973	761,300,295	785,228,670	854,917,452	908,303,670	-4.0	-3.0	-8.2	-5.9	-5.3
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	49.03	50.36	48.53	41.86	41.24	-2.6	3.8	15.9	1.5	4.4
Marge B.A.I.I. / P.B.I.T. Margin	31.71	31.86	22.63	12.67	14.06	-0.5	40.8	78.6	-9.9	22.5
Marge avant impôts / Pre-tax Margin	31.34	27.76	17.67	3.32	-1.05	12.9	57.1	431.5	-417.7	134.0
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	745,965,634	773,264,483	820,073,061	881,610,561		-3.5	-5.7	-7.0		
Rendement immobilisations nettes / Return on avg. NFA	33.80	30.80	19.35	9.28		9.8	59.2	108.5		

II. SDM & SRD
MDS & DTH

CANADA

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM

Sommaire financier pour les systèmes de radiodiffusion directe par satellite (SRD) et les systèmes de distribution multipoint (SDM) - Services de base / Financial Summary for Direct-to-Home (DTH) and Multipoint Distribution Systems (MDS) - Basic Service

CANADA	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann.
						05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting units:	<u>5</u>	<u>6</u>	<u>20</u>	<u>19</u>	<u>27</u>					
Abonnés directs / Direct Subscribers	2,464,783	2,299,244	2,175,294	1,987,157	1,580,244	7.2	5.7	9.5	25.8	11.8
Abonnés indirects / Indirect Subscribers	21,589	17,470	26,394	29,458	26,149	23.6	-33.8	-10.4	12.7	-4.7
Abonnées totaux / Total Subscribers	2,486,372	2,316,714	2,201,688	2,016,615	1,606,393	7.3	5.2	9.2	25.5	11.5
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription - direct subs.	494,114,667	444,262,515	341,091,641	265,128,208	80,521,402	11.2	30.2	28.7	229.3	57.4
Abonnés indirects / Subscription - indirect subs.	10,715,291	10,194,644	8,921,345	7,680,406	46,057	5.1	14.3	16.2	999.0	290.6
Installation	11,886	17,549	36,318	-101,183	558,302	-32.3	-51.7	-135.9	-118.1	-61.8
Canal communautaire / Community channel	0	0	0	0	0	0.0	0.0	0.0	0.0	
Autres revenus / Other cable	455,995	3,494,289	5,968,887	7,189,617	9,434,576	-87.0	-41.5	-17.0	-23.8	-53.1
REVENUS TOTAUX / TOTAL REVENUE	505,297,839	457,968,997	356,018,191	279,897,049	90,560,337	10.3	28.6	27.2	209.1	53.7
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	0	812	70,468	85,429	634,054	-100.0	-98.8	-17.5	-86.5	-100.0
Services techniques / Technical	228,115,260	210,618,703	181,752,995	174,544,492	119,276,863	8.3	15.9	4.1	46.3	17.6
Ventes et promotion / Sales and Promotion	141,137,850	145,300,392	114,750,788	110,015,127	123,573,476	-2.9	26.6	4.3	-11.0	3.4
Administration et frais généraux / Administration and General	68,905,324	102,002,979	85,497,929	76,620,903	74,338,461	-32.4	19.3	11.6	3.1	-1.9
Moins : allocation aux dépenses hors programmation / Less: Non-programming allocation	2,022,756	2,396,326	2,936,385	1,946,973	5,267,980	-15.6	-18.4	50.8	-63.0	-21.3
DÉPENSES TOTALES / TOTAL EXPENSES	436,135,678	455,526,560	379,135,795	359,318,978	312,554,874	-4.3	20.1	5.5	15.0	8.7
Bénéfice (perte) d'exploitation / Operating Income	69,162,161	2,442,438	-23,117,604	-79,421,929	-221,994,537	999.0	-110.6	-70.9	-64.2	-25.3
Moins: amortissement / Less: Depreciation	151,850,505	140,503,447	123,635,545	121,588,786	73,049,457	8.1	13.6	1.7	66.4	20.1
Plus: allocation aux dépenses hors programmation / Plus: Non-programming allocation	11,742,885	11,024,698	18,203,799	9,682,920	12,439,335	6.5	-39.4	88.0	-22.2	-1.4
B.A.I.I. / P.B.I.T.	-70,945,459	-127,036,311	-128,549,350	-191,327,795	-282,604,659	-44.2	-1.2	-32.8	-32.3	-29.2
Moins: intérêts / Less: Interest	37,758,123	41,465,661	5,773,668	-1,956,671	-7,755,942	-8.9	618.2	-395.1	-74.8	48.5
Moins: ajustements / Less: Adjustments	163,566,815	21,915,054	89,271,404	178,330,235	63,380,839	646.4	-75.5	-49.9	181.4	26.7
Bénéfice net (perte) avant impôts / Pre-tax Profit	-272,270,397	-190,417,026	-223,594,422	-367,701,359	-338,229,556	43.0	-14.8	-39.2	8.7	-5.3
Taux approuvé / Approved Rate (\$)	24.84	10.11	19.73	15.04	13.00	145.7	-48.8	31.2	15.7	17.6
Taux réalisé / Realized Rate (\$)	16.71	16.10	13.07	11.12	4.25	3.8	23.2	17.5	161.8	40.8
Rémunérations totales / Total Salaries (\$)	103,749,921	109,379,536	103,532,747	110,718,573	98,223,791	-5.1	5.6	-6.5	12.7	1.4
Personnel / Staff	2,185	2,596	2,657	2,176	2,062	-15.8	-2.3	22.1	5.5	1.5
Rémunérations÷personnel / Salaries÷Staff (\$)	47,483	42,134	38,966	50,882	47,635	12.7	8.1	-23.4	6.8	-0.1
RENDEMENT / PROFITABILITY										
Immobilisations brutes - volet de base / Historical Cost Fixed Assets (\$)	1,450,938,435	1,343,346,273	1,276,712,095	986,014,986	915,578,632	8.0	5.2	29.5	7.7	12.2
Immobilisations nettes - volet de base / Net Fixed Assets (\$)	828,619,292	863,048,200	945,932,026	768,673,202	770,429,112	-4.0	-8.8	23.1	-0.2	1.8
Moins: allocation aux dépenses hors programmation / Less: Non-programming allocation	72,515,299	75,293,050	138,930,291	75,780,671	107,703,961	-3.7	-45.8	83.3	-29.6	-9.4
Immobilisations nettes ajustées - volet de base / Adjusted Net Fixed Assets (\$)	756,103,993	787,755,150	807,001,735	692,892,531	662,725,151	-4.0	-2.4	16.5	4.6	3.4
Facteur âge / Asset Age Factor	57.11%	64.25%	74.09%	77.96%	84.15%	-11.1	-13.3	-5.0	-7.4	-9.2
Immobilisations nettes moyennes - volet de base / Average Net Fixed Assets (\$)	771,929,572	797,378,443	749,947,133	677,808,841		-3.2	6.3	10.6		
Marge B.A.I.I. / P.B.I.T. Margin (%)	-14.04	-27.74	-36.11	-68.36	-312.06	-49.4	-23.2	-47.2	-78.1	-53.9
Rendement immobilisations nettes / Return on Average Net Fixed Assets (%)	-9.19	-15.93	-17.14	-28.23		-42.3	-7.1	-39.3		

En 2004, le nombre d'entreprise a diminué parce que certaines entreprises SDM ont cessé d'être en opération. / In 2004, the number of undertakings declined as certain MDS undertakings ceased operation.

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM

Sommaire financier - Les systèmes de radiodiffusion directe par satellite (SRD) et les systèmes de distribution multipoint (SDM) - Services non de base / Financial Summary - Direct-to-Home (DTH) & Multipoint Distribution Systems (MDS) - Non Basic Services

CANADA	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann.
						04/03	03/02	02/01	01/00	Avg. Ann. Grth Rate
Unités rapportées / Reporting units:	5	6	7	6	6					
REVENUS / REVENUE(\$)										
Abonnés directs / Subscription	931,379,584	870,627,573	810,370,956	649,296,010	573,919,595	7.0%	7.4%	24.8%	13.1%	12.9%
Branchement / Connection	0	0	8,676	9,118	7,995	0.0%	-100.0%	-4.8%	14.0%	-100.0%
Décodeurs - Location / Converters - Rentals	92,510	106,845	343,241	370,326	566,098	-13.4%	-68.9%	-7.3%	-34.6%	-36.4%
Décodeurs - Ventes nettes/ Converters - Net Sales	0	0	0	0	57,561	0.0%	0.0%	0.0%	-100.0%	-100.0%
Autres revenus / Other Revenue	9,861	6,416	13,804	8,570	32,500	53.7%	-53.5%	61.1%	-73.6%	-25.8%
REVENUS TOTAUX / TOTAL REVENUE	931,481,955	870,740,834	810,736,677	649,684,024	574,583,749	7.0%	7.4%	24.8%	13.1%	12.8%
DÉPENSES / EXPENSES (\$)										
Paiements d'affiliation / Affiliation Payments	501,346,616	485,275,106	471,810,277	389,360,520	321,848,154	3.3%	2.9%	21.2%	21.0%	11.7%
Services techniques / Technical	80,667,196	76,994,010	69,596,061	67,902,759	84,800,261	4.8%	10.6%	2.5%	-19.9%	-1.2%
Ventes et promotion / Sales	196,510,189	178,358,020	162,977,132	117,644,764	125,642,792	10.2%	9.4%	38.5%	-6.4%	11.8%
Administration et frais généraux / Administration and General	47,187,457	96,795,756	95,004,494	91,833,689	48,554,569	-51.3%	1.9%	3.5%	89.1%	-0.7%
DÉPENSES TOTALES / TOTAL EXPENSES	825,711,458	837,422,892	799,387,964	666,741,732	580,845,776	-1.4%	4.8%	19.9%	14.8%	9.2%
Bénéfice (perte) d'exploitation / Operating income	105,770,497	33,317,942	11,348,713	-17,057,708	-6,262,027	217.5%	193.6%	-166.5%	172.4%	102.7%
Moins: amortissement / Less: Depreciation	3,181,534	3,304,324	3,942,412	37,793,865	9,446,436	-3.7%	-16.2%	-89.6%	300.1%	-23.8%
B.A.I.I. / P.B.I.T.	102,588,963	30,013,618	7,406,301	-54,851,573	-15,708,463	241.8%	305.2%	-113.5%	249.2%	59.9%
Moins: intérêts versés / Less: Interest	44,878	73,082	788,808	1,537,331	4,227,482	-38.6%	-90.7%	-48.7%	-63.6%	-67.9%
Moins: ajustements / Less: Adjustments	118,877	12,361,218	6,715,998	-1,203,075	-2,262,930	-99.0%	84.1%	-658.2%	-46.8%	-52.1%
Bénéfice net (perte) avant impôts / Pre-tax Profit	102,425,208	17,579,318	-98,505	-55,185,829	-17,673,015	482.6%	-17946.1%	-99.8%	212.3%	55.2%
ABONNÉES / SUBSCRIBERS										
Abonnées (non de base) / Subscribers (non-basic)	746,691	718,295	1,994,585	1,862,271	1,294,716	4.0%	-64.0%	7.1%	43.8%	-12.9%
PERSONNEL / STAFF										
Rémunérations totaux / Total Salaries (\$)	25,507,607	210,779	1,164,075	1,567,877	2,084,652	2001.6%	-81.9%	-25.8%	-24.8%	87.0%
Effectifs moyens / Staff	692.0	25.0	53.0	58.0	58.0	2668.0%	-52.8%	-8.6%	0.0%	85.9%
Rémunérations÷effectifs / Salaries÷Staff (\$)	36,861	8,431	21,964	27,032	35,942	337.2%	-61.6%	-18.8%	-24.8%	0.6%
RENDEMENT / PROFITABILITY (%)										
Revenu d'exploitation / Operating Margin	11.36%	3.83%	1.40%	-2.63%	-1.09%	196.8%	173.4%	-153.3%	140.9%	79.7%
Marge B.A.I.I. / P.B.I.T. Margin	11.01%	3.45%	0.91%	-8.44%	-2.73%	219.5%	277.3%	-110.8%	208.8%	41.7%
Marge avant impôts / Pre-tax Margin	11.00%	2.02%	-0.01%	-8.49%	-3.08%	444.7%	-16716.3%	-99.9%	176.2%	37.5%

CRTC - SYSTÈME DE LA BASE DE DONNÉES FINANCIÈRES / CRTC - FINANCIAL DATABASE SYSTEM

Sommaire financier pour les systèmes de radiodiffusion directe par satellite (SRD) et les systèmes de distribution multipoint (SDM) - Tous les services / Financial Summary for Direct-to-Home (DTH) and Multipoint Distribution Systems (MDS) - All Services

CANADA	2005	2004	2003	2002	2001	Variation % / Percent Change				Moy. de croiss. ann.
						05/04	04/03	03/02	02/01	Avg. Ann. Grth Rate
Unités rapportées / Reporting units:	<u>5</u>	<u>6</u>	<u>20</u>	<u>19</u>	<u>27</u>					
REVENUS / REVENUE(\$)										
Abonnement / Subscription	1,436,209,542	1,327,040,256	1,161,575,655	922,440,871	654,487,054	8.2	14.2	25.9	40.9	21.7
Branchement / Connection	11,886	17,549	44,994	-92,065	566,297	-32.3	-61.0	-148.9	-116.3	-61.9
Parrainage de canal communautaire / Community Programs Sponsorship	0	0	0	0	0	0.0	0.0	0.0	0.0	
Autres revenus / Other Revenue	31,426,137	30,294,142	42,631,430	23,742,228	23,272,211	3.7	-28.9	79.6	2.0	7.8
REVENUS TOTAUX / TOTAL REVENUE	1,467,647,565	1,357,351,947	1,204,252,079	946,091,035	678,325,562	8.1	12.7	27.3	39.5	21.3
DÉPENSES / EXPENSES (\$)										
Programmation / Programming	0	812	70,468	85,429	634,054	-100.0	-98.8	-17.5	-86.5	
Paiement d'affiliation / Affiliation Payments	547,405,165	523,044,573	517,425,722	426,862,443	340,009,799	4.7	1.1	21.2	25.5	12.6
Services techniques / Technical	263,365,296	251,181,822	207,271,596	206,262,837	191,191,442	4.9	21.2	0.5	7.9	8.3
Ventes et promotion / Sales	338,825,327	325,449,771	279,818,828	229,784,545	249,825,145	4.1	16.3	21.8	-8.0	7.9
Administration et frais généraux / Administration and General	118,149,779	199,786,746	181,511,658	169,817,447	124,671,677	-40.9	10.1	6.9	36.2	-1.3
DEPENSES TOTALES / TOTAL EXPENSES	1,267,745,567	1,299,463,724	1,186,098,271	1,032,812,702	906,332,117	-2.4	9.6	14.8	14.0	8.8
Bénéfice (perte) d'exploitation / Operating income	199,901,998	57,888,222	18,153,808	-86,721,665	-228,006,556	245.3	218.9	-120.9	-62.0	-3.2
Amortissement / Depreciation	155,032,039	143,807,771	127,577,957	159,382,651	82,495,893	7.8	12.7	-20.0	93.2	17.1
B.A.I.I. / P.B.I.T.	44,869,959	-85,919,549	-109,424,149	-246,104,316	-310,502,449	-152.2	-21.5	-55.5	-20.7	-38.3
Intérêts versés / Interest	37,803,001	41,538,743	6,562,476	-419,340	-3,528,460	-9.0	533.0	-999.0	-88.1	80.9
Ajustements / Adjustments	163,685,692	34,276,272	95,987,402	177,127,160	61,117,909	377.5	-64.3	-45.8	189.8	27.9
Bénéfice net (perte) avant impôts / Pre-tax Profit	-156,618,734	-161,734,564	-211,974,027	-422,812,136	-368,091,898	-3.2	-23.7	-49.9	14.9	-19.2
ABONNÉS / SUBSCRIBERS										
Abonnés (volet de base) / Subscribers (basic)	2,486,372	2,316,714	2,201,688	2,016,615	1,606,393	7.3	5.2	9.2	25.5	11.5
Abonnés (non de base) / Subscribers (non-basic)	746,691	718,295	1,994,585	1,862,271	1,294,716	4.0	-64.0	7.1	43.8	-12.9
PERSONNEL / STAFF										
Rémunérations totaux / Total Salaries (\$)	129,257,528	109,590,315	104,696,822	112,286,450	100,308,443	17.9	4.7	-6.8	11.9	6.5
Effectifs moyens / Staff	2,877	2,621	2,710	2,234	2,120	9.8	-3.3	21.3	5.4	7.9
Rémunérations÷effectifs / Salaries÷Staff (\$)	44,928	41,812	38,634	50,263	47,315	7.5	8.2	-23.1	6.2	-1.3
IMMOBILISATIONS / FIXED ASSETS (\$)										
Immobilisations brutes / Gross Fixed Assets	1,486,405,949	1,376,407,451	1,305,934,704	1,011,961,919	988,348,214	8.0	5.4	29.0	2.4	10.7
Immobilisations nettes / Net Fixed Asses	827,030,458	875,252,581	958,631,694	780,675,885	819,924,133	-5.5	-8.7	22.8	-4.8	0.2
RENDEMENT / PROFITABILITY (%)										
Revenus d'exploitation / Operating Margin	13.62	4.26	1.51	-9.17	-33.61	219.4	182.9	-116.4	-72.7	-20.2
Marge B.A.I.I. / P.B.I.T. Margin	3.06	-6.33	-9.09	-26.01	-45.77	-148.3	-30.3	-65.1	-43.2	-49.2
Marge avant impôts / Pre-tax Margin	-10.67	-11.92	-17.60	-44.69	-54.26	-10.4	-32.3	-60.6	-17.6	-33.4
Immobilisations nettes moyens / Average Net Fixed Assets (\$)	851,141,520	916,942,138	869,653,790	800,300,009		-7.2	5.4	8.7		
Rendement immobilisations nettes / Return on avg. NFA	5.27	-9.37	-12.58	-30.75		-156.3	-25.5	-59.1		

III. LES CONTRIBUTIONS À LA CRÉATION ET LA PRODUCTION D'ÉMISSIONS CANADIENNES /
CONTRIBUTIONS TO THE CREATION AND PRODUCTION OF CANADIAN PROGRAMMING

CANADA

LES CONTRIBUTIONS À LA CRÉATION ET LA PRODUCTION D'ÉMISSIONS CANADIENNES /
CONTRIBUTIONS TO THE CREATION AND PRODUCTION OF CANADIAN PROGRAMMING

RÉGION / REGION PROVINCE	2003					2004					2005				
	Contributions au Fonds canadien de télévision / Contributions to Canadian Television Fund	Fonds indépendants / Independent Funds	Contributions totales au Fonds / Total Contributions to Funds	Expression locale / Local Expression	Contributions totales / Total Contributions	Contributions au Fonds canadien de télévision / Contributions to Canadian Television Fund	Fonds indépendants / Independent Funds	Contributions totales au Fonds / Total Contributions to Funds	Expression locale / Local Expression	Contributions totales / Total Contributions	Contributions au Fonds canadien de télévision / Contributions to Canadian Television Fund	Fonds indépendants / Independent Funds	Contributions totales au Fonds / Total Contributions to Funds	Expression locale / Local Expression	Contributions totales / Total Contributions
DISTRIBUTION DE RADIODIFFUSION - Classe 1 / BROADCAST DISTRIBUTION - Class 1															
Atlantique / Atlantic	\$ 3,143,845	753,108	3,896,953	5,529,428	9,426,381	3,010,891	752,723	3,763,614	5,909,549	9,673,163	3,034,439	660,160	3,694,599	6,228,346	9,922,945
Québec	\$ 13,493,137	3,353,639	16,846,776	15,736,093	32,582,869	13,533,146	3,481,719	17,014,865	16,363,730	33,378,595	14,314,399	3,564,079	17,878,478	17,473,136	35,351,614
Ontario	\$ 29,991,557	7,200,747	37,192,304	37,415,728	74,608,032	30,586,416	7,443,707	38,030,123	41,951,677	79,981,800	30,364,936	6,053,750	36,418,686	43,027,111	79,445,797
Prairies	\$ 10,019,691	2,466,868	12,486,559	10,875,873	23,362,432	10,268,249	2,567,062	12,835,311	11,320,902	24,156,213	9,909,835	2,477,459	12,387,294	10,867,298	23,254,592
Colombie-Britannique / British Columbia	\$ 10,965,808	2,622,543	13,588,351	11,716,733	25,305,084	10,636,316	2,649,229	13,285,545	12,775,362	26,060,907	10,991,298	2,747,825	13,739,123	14,762,465	28,501,588
TOTAL - DIST. RADIODIFFUSION / BROADCAST DIST.	\$ 67,614,038	16,396,905	84,010,943	81,273,855	165,284,798	68,035,018	16,894,440	84,929,458	88,321,220	173,250,678	68,614,907	15,503,273	84,118,180	92,358,356	176,476,536
SDM/SRD / MDS/DTH	\$ 47,059,484	11,423,540	58,483,024	104,154	58,587,178	53,510,572	13,117,106	66,627,678	8,085	66,635,763	56,631,183	14,188,026	70,819,209	5,659	70,824,868
TOTAL DU CANADA / CANADA TOTAL	\$ 114,673,522	27,820,445	142,493,967	81,378,009	223,871,976	121,545,590	30,011,546	151,557,136	88,329,305	239,886,441	125,246,090	29,691,299	154,937,389	92,364,015	247,301,404