

**Summary of Government of Canada  
Domestic and Foreign Pay Securities  
and Loans Outstanding as at  
December 31, 2000**



Bank of Canada

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Telephone: (613) 782-8248

Facsimile: (613) 782-8874

E-mail: [publications@bank-banque-canada.ca](mailto:publications@bank-banque-canada.ca)

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# Table of Contents

## Part 1 - General Tables

<b>Table 1</b> - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada . . . . .	1
<b>Table 2</b> - Government of Canada Called Securities and Loans . . . . .	2
<b>Table 3</b> - Government of Canada Direct and Guaranteed Bonds and Notes - Gross New Issues, Retirements and Net New Issues . . . . .	3
<b>Table 4</b> - Government of Canada Domestic Interest Rate Swaps . . . . .	5
<b>Table 5</b> - Government of Canada Cross Currency Swaps (Excluding Cdn.\$/U.S.\$, Cdn.\$/Euro and Cdn.\$/Yen Swaps) . . . . .	5
<b>Table 6</b> - Government of Canada Cdn.\$/U.S.\$ Swaps . . . . .	6
<b>Table 7</b> - Government of Canada Cdn.\$/Euro Swaps . . . . .	8
<b>Table 8</b> - Government of Canada Cdn.\$/Yen Swaps . . . . .	9

## Part 2 - Marketable Securities

<b>Section 2.1 - Treasury Bills</b> . . . . .	10
General Characteristics . . . . .	10
Listed by Maturity Date and Outstanding Amount . . . . .	11
<b>Section 2.2 - Marketable Bonds</b> . . . . .	12
General Characteristics . . . . .	12
Listed by Series, ISIN and Outstanding Amount . . . . .	14
Listed by Maturity Date . . . . .	16
Purchase Fund and Callable Bonds . . . . .	18
Information by Maturity Date . . . . .	19
<b>Section 2.3 - Foreign Currency Securities</b> . . . . .	72
General Characteristics . . . . .	72
Listed by Maturity Date and Outstanding Amount . . . . .	74
Bond Information by Maturity Date . . . . .	76

## Part 3 - Non-Marketable Securities

<b>Section 3.1 - Canada Savings Bonds</b> . . . . .	94
General Characteristics . . . . .	94
Listed by Maturity Date and Outstanding Amount . . . . .	100
Information by Maturity Date . . . . .	101
<b>Section 3.2 - Canada Premium Bonds</b> . . . . .	113
General Characteristics . . . . .	113
Listed by Maturity Date and Outstanding Amount . . . . .	118
Information by Maturity Date . . . . .	119
<b>Section 3.3 - Canada Pension Plan Investment Fund</b> . . . . .	127
General Characteristics and Outstanding Amount . . . . .	127

## Part 1 - General Tables

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*Table 1*

### **Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada**

#### **Marketable Securities**

Treasury Bills		\$ 78,700,000,000
Marketable Bonds (Domestic)		299,145,938,867
Foreign Currency		
Canada Bills	\$ 5,661,747,622	
Canada Notes	975,892,500	
Euro Medium Term Notes	4,023,482,600	
Bonds	19,707,322,975	
Loans	<u>0</u>	
		30,368,445,697

#### **Non-marketable Securities**

Canada Savings Bonds		22,508,435,226
Canada Premium Bonds		3,544,635,496
Bonds issued to Canada Pension Plan Investment Fund		<u>3,405,681,000</u>
		<u><u>\$437,673,136,286</u></u>

## Section 1.1 - General Tables

Table 2

Government of Canada Called Securities and Loans								
Original Maturity	Coupon %	Serial Letter	Date of Redemption	Redemption Price	Accrued Interest per \$100 Bond	Last Valid Coupon No.	Payable*	
1944 Jan. 15	2¼	-	Aug. 16, 1943	100	\$0.20	13	N.Y.	
1945 Aug. 15	2½	-	Aug. 15, 1943	100	-	16	N.Y.	
Oct. 15	4	N7	Oct. 15, 1943	100	-	20	C.	
1948 Jan. 15	2½	A	Jan. 15, 1947	100	-	8	N.Y.	
1949 June 1	3¼	D9	June 1, 1946	100	-	18	C.	
Oct. 15	3½	C4	Oct. 15, 1944	100	-	20	C.	
1950 July 1	3½	-	Apr. 17, 1940	100	-	-	L.	
1951 June 15	3	K4	June 15, 1950	101	-	18	C.	
Nov. 15	3¼	F3	Nov. 15, 1948	100	-	22	C.	
1952 Feb. 1	3¼	F8"E"	Feb. 1, 1948	100	-	16	C.	
Feb. 1	3¼	F8"A"	Feb. 1, 1949	100	-	18	C.	
Feb. 1	3¼	F8"B"	Feb. 1, 1950	100	-	20	C.	
Feb. 1	3¼	F8"D"	Feb. 1, 1951	100½	-	22	C.	
May 1	5	-	Mar. 15, 1943	100	\$1.86	41	N.Y.	
Oct. 1	3	K1	Oct. 1, 1949	100	-	18	C.	
Oct. 15	4	N4	Oct. 15, 1947	100	-	30	C.	
1953 Jan. 15	3	B	Jan. 16, 1946	103	-	6	N.Y.	
1955 May 1	3¼	-	May 1, 1950	100	-	-	L.	
June 1	3	C7	June 1, 1950	100	-	30	C.	
June 1	3	D2	June 1, 1950	100	-	29	C.	
1956 Nov. 1	4½	R6	Nov. 1, 1946	100	-	31	C.	
Nov. 1	3	L2	June 1, 1954	101	\$0.26	23	C.	
1957 May 1	3	L4	Oct. 1, 1954	100	\$1.26	22	C.	
Nov. 1	4½	R7	Nov. 1, 1947	100	-	33	C.	
1958 Jan. 15	3	C	Jan. 16, 1946	103	-	6	N.Y.	
June 1	3	F5	Dec. 1, 1954	100	-	33	C.	
Sep. 1	4	-	Sept. 1, 1953	100	-	-	L.	
Nov. 1	4½	R8	Nov. 1, 1948	100	-	35	C.	
1959 Nov. 1	4½	R9	Nov. 1, 1949	100	-	37	C.	
1960 Oct. 1	4	-	Oct. 1, 1940	100	-	-	L.	
Oct. 1	4	-	Oct. 1, 1950	100	-	40	N.Y.	
1961 Jan. 15	3¼	-	Jan. 15, 1956	100	-	40	N.Y.	
1963 Aug. 1	3	-	Feb. 1, 1959	100	-	21	N.Y.	
1966 June 1	3¼	D4	June 1, 1956	100	-	40	C.	
1967 Jan. 15	3	-	Jan. 15, 1946	104	-	18	N.Y.	
1968 Nov. 15	3	-	Nov. 15, 1945	104	-	14	N.Y.	
1989 Feb. 19	7.1	-	Aug. 19, 1986	100½	-	-	T.	
1992 July 31	7.9	-	July 29, 1988	100½	-	-	T.	
1993 Nov. 27	7	-	Nov. 27, 1989	100½	-	-	T.	
1998 Apr.1	8	-	Apr. 1, 1991	102	-	26	N.Y.	
1998 Oct. 15	9¼	-	Oct. 15, 1989	103.26	-	22	N.Y.	
1999 Feb. 19	7½	-	Aug. 19, 1986	100½	-	-	T.	

\* Payable: C. Canada L. London, England N.Y. New York T. Tokyo, Japan.

## Section 1.1 - General Tables

Table 3

Government of Canada Direct and Guaranteed Bonds and Notes Gross New Issues, Retirements and Net New Issues * (Par Values in Millions of Canadian Dollars)									
Year	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1936	315	88	403	139	114	253	175	-26	150
1937	249	85	334	244	95	339	5	-10	-5
1938	190	89	278	106	97	203	84	-9	75
1939	185	20	205	114	76	190	70	-56	14
1940	609	-	609	152	128	280	457	-128	329
1941	925	11	936	182	217	399	743	206	537
1942	2069	-	2069	248	172	420	1820	-172	1648
1943	2950	99	3050	317	239	555	2634	-139	2494
1944	3129	-	3129	443	65	508	2686	-65	2621
1945	3636	-	3636	99	46	145	3536	-46	3491
1946	914	-	914	693	153	847	220	-153	67
1947	366	-	366	623	30	653	-256	-30	-288
1948	1085	290	1375	1477	142	1619	-392	148	-244
1949	721	100	821	1126	88	1214	-406	12	-393
1950	2108	62	2170	2136	134	2270	-28	-73	-101
1951	578	-	578	893	53	946	-315	53	-368
1952	827	-	827	949	2	951	-122	-2	-124
1953	2033	-	2033	1575	6	1582	457	-6	451
1954	3400	-	3400	3698	3	3700	-298	-3	-301
1955	1370	-	1370	971	60	1031	399	-60	340
1956	1527	-	1527	2026	116	2143	-500	-116	-616
1957	2602	-	2602	2654	68	2722	-52	-68	-120
1958	9200	-	9200	7816	2	7818	1383	-2	1382
1959	2893	-	2893	2604	149	2752	289	-149	141
1960	2665	-	2665	1960	1	1961	705	-1	704
1961	3429	-	3429	2384	55	2439	1044	-55	990
1962	3307	135	3442	2882	39	2921	425	96	521
1963	3301	135	3436	2667	17	2684	634	119	752
1964	3383	-	3383	2826	-	2826	557	-	557
1965	2874	-	2874	2930	5	2936	-57	-5	-62
1966	4159	-	4159	3744	5	3749	415	-5	410
1967	3694	-	3694	2873	205	3079	820	-205	615
1968	6329	268	6597	5420	2	5422	909	266	1175
1969	6424	16	6440	6169	2	6170	255	14	269
1970	4359	-	4359	3135	110	3245	1224	-110	1114
1971	5208	-	5208	2864	2	2866	2344	-2	2342
1972	3470	-	3470	2200	2	2201	1270	-2	1269
1973	3138	-	3138	3725	90	3815	-588	-90	-677
1974	9057	-	9057	5740	45	5785	3317	-45	3272
1975	6129	-	6129	2695	37	2732	3434	-37	3397
1976	6137	-	6137	3547	2	3549	2590	-2	2588
1977	8562	-	8562	3024	2	3026	5538	-2	5536
1978	13249	2316	15565	7893	2	7895	5356	2315	7670
1979	14000	728	14728	8568	2	8570	5433	726	6159
1980	14410	-	14410	8495	2	8497	5915	-2	5913
1981	19510	359	19869	7083	2	7085	12427	357	12784

(Cont.)

## Section 1.1 - General Tables

Table 3 (Cont.)

Government of Canada Direct and Guaranteed Bonds and Notes Gross New Issues, Retirements and Net New Issues * (Par Values in Millions of Canadian Dollars)									
Year	Gross New Issues			Retirements			Net New Issues		
	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total	Cdn. \$	Other Currencies	Total
1982	20536	1330	21866	7890	2	7892	12646	1329	13975
1983	24669	616	25285	11163	1110	12273	13506	-494	13013
1984	29470	399	29869	14550	417	14966	14921	-18	14902
1985	32332	2590	34921	12874	606	13480	19457	1984	21441
1986	23652	2845	26496	15428	427	15854	8224	2418	10642
1987	35668	727	36395	15076	1712	16789	20591	-985	19607
1988	32541	-	32541	21537	739	22276	11004	-739	10265
1989	28240	-	28240	29080	1810	30890	-840	-1810	-2651
1990	34412	-	34412	26486	912	27398	7926	-912	7015
1991	40954	-	40954	20557	877	21434	20397	-877	19520
1992	39071	-	39071	25102	882	25984	13969	-882	13087
1993	50038	-	50038	27027R	956	27983	23009	-956	22053
1994	53842	5420	59262	25161	-	25161	28681	5420	34101
1995	51000	4095	55095	28554R	847	29401	22444R	3248R	25695R
1996	62466	4811	67278	32550R	1364	33914R	29918	3447	33364R
1997	47804R	2874R	50677R	28830R	3409	32238	18974	-535	18439R
1998	43752	12760	56512	45375R	1243	46617	-1622	11517R	9895R
1999	45373	4855	50228	44294R	3720	48014R	1079R	1135	2214R
2000**	45837	-	45837	48503	2289	50793	-2667	-2289	-4956

\* Excludes treasury bills and foreign currency loans.  
Includes direct and guaranteed bonds and notes, Canada Savings Bonds, Canada Premium Bonds and Canada Pension Plan Investment Fund bonds.

\*\* Preliminary. For current data see table F7 in the Bank of Canada Review.

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## Section 1.1 - General Tables

**Table 4**

<b>Government of Canada Domestic Interest Rate Swaps</b>		
For the bond issues listed below, part of the Government's fixed-rate Canadian dollar liability has been swapped into a floating-rate Canadian dollar liability which is based on the 3-month Canadian dollar Bankers' Acceptance rate.		
<b>Maturity Date</b>	<b>Coupon % *</b>	<b>Notional Amount</b>
2001 June 1	9¾	\$ 250,000,000
2004 Feb. 1	10¾	<u>50,000,000</u>
		\$ 300,000,000
* Refers to the coupon of the underlying bond that was swapped.		

**Table 5**

<b>Government of Canada Cross Currency Swaps</b>					
<b>(Excluding Cdn.\$/U.S.\$, Cdn.\$/Euro and Cdn.\$/Yen Swaps)</b>					
For the cross currency swaps listed below, the Government's principal and interest payments in one currency have been swapped for cash flows in U.S. dollars.					
<b>Maturity Date</b>	<b>Coupon %</b>	<b>Notional Amount*</b>		<b>Basis</b>	<b>Notional Amount</b>
2001 June 12	9.140	HKD	200,000,000	3 month LIBOR	U.S.\$ 25,808,117
2002 Jan. 22	5.125	USD	300,000,000	3 month LIBOR	300,000,000
2003 July 16	7.500	GRD	20,000,000,000	3 month LIBOR	65,000,000
2004 Nov. 26	6.250	GBP	300,000,000	3 month LIBOR	495,000,000
Nov. 26	6.250	GBP	200,000,000	3 month LIBOR	340,600,000
Nov. 30	5.400	NOK	700,000,000	3 month LIBOR	87,924,000
Dec. 22	5.750	DKK	500,000,000	3 month LIBOR	76,220,000
2007 Oct. 3	6.625	NZD	500,000,000	3 month LIBOR	319,000,000
Nov. 19	4.000	USD	30,000,000	3 month LIBOR	25,350,000
2008 Jan. 31	3.300**	JPY	5,000,000,000	3 month LIBOR	43,879,000
Nov. 5	5.295	USD	1,200,000,000	3 month LIBOR	<u>1,200,000,000</u>
					U.S.\$2,978,781,117
* Japanese Yen (JPY), Hong Kong dollar (HKD), Greek Drachma (GRD), British Pound (GBP), Danish Kroner (DKK), New Zealand dollar (NZD), Norwegian Kroner (NOK), United States dollar (USD)					
** Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.					



## Section 1.1 - General Tables

**Table 6**

<b>Government of Canada Cdn.\$/U.S.\$ Swaps</b>					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.					
<b>Maturity Date</b>		<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>
2001	Sept. 4	5.2730	\$679,036,750	Fixed	U.S.\$ 500,000,000
	Sept. 4	5.2730	680,734,000	Fixed	500,000,000
2002	Apr. 1	4.9240	70,900,000	Fixed	50,000,000
	May 1	5.2357	148,460,000	3 month LIBOR	100,000,000
	Sept. 1	5.2570	356,025,000	3 month LIBOR	250,000,000
	Sept. 1	5.4392	716,000,000	3 month LIBOR	500,000,000
	Sept. 3	5.4830	347,500,000	Fixed	250,000,000
	Oct. 28	3 month TB	147,400,000	LIBOR based	100,000,000
	Dec. 15	5.1900	500,000,000	3 month LIBOR	350,000,000
	Dec. 15	4.9360	358,625,000	3 month LIBOR	250,000,000
2003	June 1	4.9827	113,400,000	3 month LIBOR	75,000,000
	June 1	4.92352	73,850,000	3 month LIBOR	50,000,000
	Sept. 1	5.3056	74,450,000	3 month LIBOR	50,000,000
	Sept. 1	5.2041	76,510,000	3 month LIBOR	50,000,000
	Sept. 1	4.6137	77,530,000	3 month LIBOR	50,000,000
	Oct. 1	4.7130	100,633,000	3 month LIBOR	65,000,000
	Nov. 30	3 month TB	146,600,000	LIBOR based	100,000,000
	Dec. 1	5.5085	501,312,500	3 month LIBOR	325,000,000
	Dec. 1	4.6500	99,775,000	3 month LIBOR	65,000,000
	Dec. 1	4.7670	100,327,500	3 month LIBOR	65,000,000
2004	Dec. 1	4.7100	100,197,500	3 month LIBOR	65,000,000
	Feb. 1	4.7550	150,860,000	3 month LIBOR	100,000,000
	Feb. 1	4.7809	113,452,500	3 month LIBOR	75,000,000
	Feb. 1	4.9177	150,600,000	3 month LIBOR	100,000,000
	Feb. 1	4.8406	153,050,000	3 month LIBOR	100,000,000
	Feb. 1	4.8740	75,645,000	3 month LIBOR	50,000,000
	Feb. 1	4.9270	74,680,000	3 month LIBOR	50,000,000
	Feb. 1	4.9318	74,450,000	3 month LIBOR	50,000,000
	Mar. 30	3 month TB	151,330,000	LIBOR based	100,000,000
	June 1	5.1918	151,700,000	3 month LIBOR	100,000,000
	June 1	5.2100	76,050,000	3 month LIBOR	50,000,000
	June 1	5.0180	151,240,000	3 month LIBOR	100,000,000
	June 1	4.9493	72,530,000	3 month LIBOR	50,000,000
	June 1	4.7520	74,850,000	3 month LIBOR	50,000,000
	Oct. 1	4.8386	112,800,000	3 month LIBOR	75,000,000
	Oct. 1	5.3459	76,330,000	3 month LIBOR	50,000,000
	Nov. 23	3 month BA	154,900,000	3 month LIBOR	100,000,000
2005	Mar. 1	5.2069	359,500,000	3 month LIBOR	250,000,000
	Mar. 1	5.2230	354,250,000	Fixed	250,000,000
	Mar. 1	4.9280	98,254,000	3 month LIBOR	65,000,000
	Sept. 1	5.4072	151,580,000	3 month LIBOR	100,000,000
	Nov. 23	3 month BA	232,350,000	3 month LIBOR	150,000,000
	Dec. 1	7.5800	681,350,000	Fixed	500,000,000
	Dec. 1	4.6570	76,900,000	3 month LIBOR	50,000,000
	Dec. 1	4.8175	77,125,000	3 month LIBOR	50,000,000
	Dec. 1	4.84177	75,725,000	3 month LIBOR	50,000,000

(Cont.)

## Section 1.1 - General Tables

**Table 6 (Cont.)**

<b>Government of Canada Cdn.\$/U.S.\$ Swaps</b>					
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.					
<b>Maturity Date</b>	<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>	
2006	Mar. 1	4.7815	74,685,000	3 month LIBOR	50,000,000
	Oct. 1	4.8801	75,460,000	3 month LIBOR	50,000,000
	Oct. 1	4.8488	76,525,000	3 month LIBOR	50,000,000
	Oct. 30	3 month BA	384,375,000	3 month LIBOR	250,000,000
	Nov. 23	3 month BA	232,350,000	3 month LIBOR	150,000,000
2007	June 1	5.5270	354,375,000	3 month LIBOR	250,000,000
	June 1	5.7790	357,000,000	3 month LIBOR	250,000,000
2008	June 1	5.5694	355,875,000	3 month LIBOR	250,000,000
	Mar. 1	5.5119	282,860,000	Fixed	200,000,000
	Mar. 1	5.1950	71,065,000	Fixed	50,000,000
	Mar. 1	5.3090	106,425,000	3 month LIBOR	75,000,000
	Mar. 1	5.1792	142,100,000	3 month LIBOR	100,000,000
	Mar. 1	5.41945	76,125,000	3 month LIBOR	50,000,000
	June 1	5.5570	355,475,000	3 month LIBOR	250,000,000
	June 1	5.3180	145,250,000	3 month LIBOR	100,000,000
	June 1	5.3109	145,500,000	3 month LIBOR	100,000,000
	June 1	5.3050	146,900,000	3 month LIBOR	100,000,000
	June 1	5.3468	74,345,000	3 month LIBOR	50,000,000
	June 1	5.3460	149,430,000	3 month LIBOR	100,000,000
	June 1	5.3420	74,900,000	3 month LIBOR	50,000,000
	June 1	5.42238	75,110,000	3 month LIBOR	50,000,000
	Sept. 30	3 month BA	75,565,000	3 month LIBOR	50,000,000
	Oct. 1	5.2440	105,189,000	3 month LIBOR	70,000,000
	Oct. 1	5.1680	77,400,000	3 month LIBOR	50,000,000
2009	Oct. 1	5.3505	106,015,000	3 month LIBOR	70,000,000
	Mar. 1	4.7840	107,380,000	3 month LIBOR	70,000,000
	Mar. 1	4.8300	100,197,500	3 month LIBOR	65,000,000
	Mar. 1	4.9630	76,570,000	3 month LIBOR	50,000,000
	Mar. 1	4.8780	114,360,000	3 month LIBOR	75,000,000
	Mar. 1	5.0034	75,725,000	3 month LIBOR	50,000,000
	Mar. 1	5.1167	75,000,000	3 month LIBOR	50,000,000
	Mar. 1	5.1462	149,300,000	3 month LIBOR	100,000,000
	Mar. 1	5.3230	114,150,000	3 month LIBOR	75,000,000
	June 1	4.9380	150,130,000	3 month LIBOR	100,000,000
	June 1	4.8867	74,685,000	3 month LIBOR	50,000,000
	June 1	5.0270	148,180,000	3 month LIBOR	100,000,000
	June 1	5.0040	103,656,000	3 month LIBOR	70,000,000
	June 1	5.0390	96,720,000	3 month LIBOR	65,000,000
	June 1	5.0275	76,175,000	3 month LIBOR	50,000,000
June 1	4.8260	<u>108,010,000</u>	3 month LIBOR	<u>70,000,000</u>	
		<b>\$15,081,305,250</b>	<b>U.S.\$10,330,000,000</b>		

## Section 1.1 - General Tables

**Table 7**

<b>Government of Canada Cdn.\$/Euro Swaps</b>						
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.						
<b>Maturity Date</b>		<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>	
2002	Sept. 1	5.4390	\$ 354,925,000	Fixed	Euro	240,000,000
	Dec. 15	5.8750	75,750,000	Fixed		50,000,000
	Dec. 15	5.8770	75,744,037	Fixed		50,000,000
2003	Feb. 1	6.2340	75,375,000	Fixed		50,000,000
	June 1	5.9610	48,125,000	Fixed		35,000,000
	June 1	5.7650	78,828,750	Fixed		50,000,000
	Sept. 1	5.4400	76,701,100	Fixed		50,000,000
	Sept. 1	5.4730	76,384,200	Fixed		50,000,000
	Oct. 1	6.0400	113,610,000	Fixed		70,000,000
	Oct. 1	6.1481	155,410,000	Fixed		100,000,000
	Dec. 1	5.4320	75,852,000	Fixed		50,000,000
	Dec. 1	5.5060	75,962,500	Fixed		50,000,000
	Dec. 1	5.5000	78,203,430	Fixed		50,000,000
2004	Feb. 1	5.4700	68,000,000	Fixed		50,000,000
	Feb. 1	5.4770	67,924,000	Fixed		50,000,000
	Feb. 1	5.6965	45,097,800	Fixed		35,000,000
	Feb. 1	5.7970	65,461,000	Fixed		50,000,000
	June 1	5.4392	113,745,000	Fixed		75,000,000
	June 1	5.4550	75,250,000	Fixed		50,000,000
	June 1	5.5160	76,335,878	Fixed		50,000,000
	June 1	5.3455	112,530,720	Fixed		75,000,000
	June 1	5.3580	75,491,184	Fixed		50,000,000
	June 1	5.2960	75,813,000	Fixed		50,000,000
	June 1	5.2800	77,500,000	Fixed		50,000,000
	June 1	5.3300	78,907,500	Fixed		50,000,000
	June 1	5.6300	80,950,000	Fixed		50,000,000
	Sept. 1	5.6035	76,596,000	Fixed		50,000,000
	Oct. 1	6.0620	162,000,000	Fixed		100,000,000
	Oct. 1	5.9390	77,070,000	Fixed		50,000,000
	Oct. 1	5.9790	74,200,000	Fixed		50,000,000
2005	Dec. 1	6.1160	70,700,000	Fixed		50,000,000
	Dec. 1	6.1200	70,540,697	Fixed		50,000,000
	Dec. 1	6.4980	70,400,000	Fixed		50,000,000
	Dec. 1	6.5110	70,642,880	Fixed		50,000,000
2006	Mar. 1	5.9720	70,560,000	Fixed		50,000,000
	Mar. 1	6.0900	71,420,545	Fixed		50,000,000
	Oct. 1	5.6159	80,125,000	Fixed		50,000,000
	Dec. 1	6.0750	74,125,000	Fixed		50,000,000
2007	June 1	5.7577	63,610,000	Fixed		50,000,000
	June 1	6.4088	150,000,000	Fixed		100,000,000
	June 1	6.4100	74,697,930	Fixed		50,000,000
	June 1	6.4200	75,044,970	Fixed		50,000,000
	Oct. 1	5.4840	67,000,000	Fixed		50,000,000
	Oct. 1	6.4390	71,874,000	Fixed		50,000,000
	Oct. 1	6.4650	71,449,303	Fixed		50,000,000

(Cont.)

## Section 1.1 - General Tables

**Table 7 (Cont.)**

<b>Government of Canada Cdn.\$/Euro Swaps</b>				
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.				
<b>Maturity Date</b>	<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>
2009 Oct. 1	5.6800	118,300,000	Fixed	75,000,000
Oct. 1	5.6700	115,000,000	Fixed	75,000,000
Oct. 1	6.1410	103,774,000	Fixed	65,000,000
Oct. 1	6.0855	151,000,260	Fixed	100,000,000
Oct. 1	6.0838	113,190,000	Fixed	75,000,000
Oct. 1	6.1353	74,000,000	Fixed	50,000,000
2010 Mar. 1	5.7810	67,067,000	Fixed	50,000,000
Mar. 1	5.7870	66,280,375	Fixed	50,000,000
Mar. 1	5.8147	67,374,000	Fixed	50,000,000
Mar. 1	6.0720	69,800,000	Fixed	50,000,000
June 1	5.6452	65,190,000	Fixed	50,000,000
June 1	5.7470	67,202,550	Fixed	50,000,000
June 1	5.7630	66,600,000	Fixed	50,000,000
June 1	5.8348	66,000,000	Fixed	50,000,000
June 1	5.8400	66,149,000	Fixed	50,000,000
June 1	5.8970	42,380,100	Fixed	30,000,000
June 1	5.95387	56,539,560	Fixed	40,000,000
June 1	5.9570	69,236,750	Fixed	50,000,000
June 1	5.9716	69,145,000	Fixed	50,000,000
June 1	6.2250	68,250,000	Fixed	50,000,000
June 1	6.2560	68,100,000	Fixed	50,000,000
Oct. 1	5.3910	67,200,000	Fixed	50,000,000
Oct. 1	5.7011	52,407,000	Fixed	40,000,000
Oct. 1	5.7260	<u>98,520,000</u>	Fixed	<u>75,000,000</u>
		\$5,784,639,019		Euro 3,955,000,000

**Table 8**

<b>Government of Canada Cdn.\$/Yen Swaps</b>				
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.				
<b>Maturity Date</b>	<b>Coupon %</b>	<b>Notional Amount</b>	<b>Basis</b>	<b>Notional Amount</b>
2010 June 1	5.8350	\$110,900,000	6 month LIBOR	Yen 8,000,000,000
		\$110,900,000		Yen 8,000,000,000

## Part 2 - Marketable Securities

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### Section 2.1 - Treasury Bills

#### General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective November 1995, all new issues of treasury bills are issued in global form only.
- A global certificate for the full amount of the treasury bills offered is issued in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (DCS) operated by CDS.

## Section 2.1 - Treasury Bills

Treasury Bills - Listed by Maturity Date and Outstanding Amount				
Maturity Date 2001	Issue Date 2000	Average Price at Tender	Average Yield at Tender (%)	Outstanding Amount
Jan. 4	Jan. 6	94.507	5.828	\$ 1,700,000,000
4	Jan. 20	94.637	5.910	1,800,000,000
4	Sept. 28	98.528	5.564	3,200,000,000
18	July 20	97.182	5.816	1,300,000,000
18	Aug. 3	97.402	5.794	1,400,000,000
18	Oct. 12	98.514	5.620	3,200,000,000
Feb. 1	Feb. 3	94.375	5.977	1,800,000,000
1	Feb. 17	94.688	5.851	1,800,000,000
1	Oct. 26	98.514	5.619	3,200,000,000
15	Aug. 17	97.194	5.790	1,400,000,000
15	Aug. 31	97.415	5.766	1,500,000,000
15	Nov. 9	98.499	5.677	3,200,000,000
Mar. 1	Mar. 2	94.508	5.827	1,800,000,000
1	Mar. 16	94.671	5.870	1,800,000,000
1	Nov. 23	98.483	5.736	3,200,000,000
15	Sept. 14	97.215	5.745	1,400,000,000
15	Sept. 28	97.436	5.717	1,400,000,000
15	Dec. 7	98.532	5.549	3,200,000,000
29	Mar. 30	94.407	5.941	1,800,000,000
29	Apr. 13	94.673	5.868	1,700,000,000
29	Dec. 21	98.530	5.557	3,200,000,000
Apr. 12	Oct. 12	97.204	5.769	1,400,000,000
12	Oct. 26	97.426	5.741	1,400,000,000
26	Apr. 27	94.360	5.993	1,600,000,000
26	May 11	94.347	6.248	1,500,000,000
May 10	Nov. 9	97.178	5.824	1,400,000,000
10	Nov. 23	97.367	5.875	1,400,000,000
24	May 25	94.067	6.325	1,500,000,000
24	June 8	94.464	6.112	1,300,000,000
June 7	Dec. 7	97.261	5.647	1,400,000,000
7	Dec. 21	97.496	5.579	1,400,000,000
21	June 22	94.279	6.085	1,300,000,000
21	July 6	94.570	5.988	1,300,000,000
July 19	July 20	94.335	6.022	1,300,000,000
19	Aug. 3	94.590	5.965	1,400,000,000
Aug. 16	Aug. 17	94.423	5.923	1,400,000,000
16	Aug. 31	94.631	5.917	1,500,000,000
Sept. 13	Sept. 14	94.453	5.889	1,400,000,000
13	Sept. 28	94.723	5.810	1,400,000,000
Oct. 11	Oct. 12	94.467	5.873	1,400,000,000
11	Oct. 26	94.717	5.817	1,400,000,000
Nov. 8	Nov. 9	94.418	5.928	1,400,000,000
8	Nov. 23	94.582	5.974	1,400,000,000
Dec. 6	Dec. 7	94.651	5.667	1,400,000,000
6	Dec. 21	94.940	5.558	1,400,000,000
				<u>\$78,700,000,000</u>

## Part 2 - Marketable Securities

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### Section 2.2 - Marketable Bonds

#### General Characteristics

The following general characteristics apply to all Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

#### Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at any Agency of the Bank of Canada.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- The denominations, serial letters and forms of bonds available for most issues are as follows:

	<b>\$1,000</b>	<b>\$5,000</b>	<b>\$25,000</b>	<b>\$100,000</b>	<b>\$1,000,000</b>
Bearer	<b>E</b>	<b>C</b>	<b>D</b>	<b>W</b>	<b>K</b>
Registered	<b>M</b>	<b>V</b>	<b>X</b>	<b>Y</b>	<b>L</b>

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under "The Closing of Books for Interest" are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

#### Global Certificates

- Effective October 1995, all new issues of domestic marketable bonds are issued in global certificate form only.
- A global certificate for the full amount of the bonds is issued in fully registered form in the name of "CDS & Co.", a nominee of the

## **Section 2.2 - Marketable Bonds**

### **General Characteristics**

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Canadian Depository for Securities Limited (CDS).

- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (DCS) operated by CDS and only in denominations of \$1,000 and integral multiples thereof.



**Section 2.2 - Marketable Bonds  
Listed by Series, ISIN and Outstanding Amount**

Series	ISIN	Maturity	Coupon %	Outstanding Amount	Page
A23	CA135087-TH77	March 15, 2014	10¼	3,150,000,000	54
A34	CA135087-TU88	June 1, 2015	11¼	2,350,000,000	55
A37	CA135087-TX28	March 1, 2001	10½	3,175,000,000	20
A39	CA135087-TZ75	March 15, 2021	10½	1,797,000,000	57
A40	CA135087-UA06	June 1, 2001	9¾	3,550,000,000	21
A43	CA135087-UE28	June 1, 2021	9¾	4,435,246,000	58
A45	CA135087-UG75	December 1, 2001	9¾	3,850,000,000	24
A47	CA135087-UJ15	April 1, 2002	8½	5,450,000,000	26
A49	CA135087-UM44	June 1, 2022	9¼	2,399,000,000	61
A55	CA135087-UT96	June 1, 2023	8	8,200,000,000	62
A57	CA135087-UV43	June 1, 2003	7¼	6,900,000,000	30
A61	CA135087-UZ56	December 1, 2003	7½	8,800,000,000	33
A72	CA135087-VD36	June 1, 2004	6½	7,900,000,000	35
A75	CA135087-VG66	December 1, 2004	9	7,700,000,000	37
A76	CA135087-VH40	June 1, 2025	9	8,900,000,000	63
A79	CA135087-VL51	December 1, 2005	8¾	8,000,000,000	40
H6	CA135087-NV26	September 1, 2005	12¼	1,065,355,000	39
H9	CA135087-NZ30	March 1, 2005	12	1,057,069,000	38
H18	CA135087-PG31	March 1, 2006	12½	625,976,000	41
H22	CA135087-PK43	June 1, 2004	13½	541,000,000	35
H26	CA135087-PQ13	October 1, 2006	14	958,100,000	42
H30	CA135087-PT51	March 1, 2007	13¾	318,550,000	43
H36	CA135087-PW80	October 1, 2007	13	610,741,000	44
H41	CA135087-QB35	March 1, 2008	12¾	750,000,000	44
H52	CA135087-QL17	October 1, 2008	11¾	644,753,000	46
H58	CA135087-QQ04	March 1, 2009	11½	400,000,000	47
H63	CA135087-QV98	October 1, 2009	10¾	1,077,311,000	48
H68	CA135087-RD81	June 1, 2009	11	672,831,000	47
H74	CA135087-RK25	June 1, 2008	10	3,257,854,000	45
H79	CA135087-RQ94	March 1, 2010	9¾	300,000,000	49
H81	CA135087-RS50	June 1, 2010	9½	2,474,254,000	50
H85	CA135087-RW62	October 1, 2010	8¾	194,333,000	51
H87	CA135087-RY29	March 1, 2011	9	1,359,274,000	52
H98	CA135087-SH86	June 1, 2011	8½	669,390,000	53
J2	CA135087-HC19	October 1, 2001	9½	913,577,000	23
J7	CA135087-HJ61	February 1, 2002	8¾	213,000,000	25
J18	CA135087-KC71	October 1, 2003	9½	558,907,000	32
J24	CA135087-KN37	February 1, 2004	10¼	1,881,867,000	34
J25	CA135087-KP84	May 1, 2002	10	1,830,758,000	26
J30	CA135087-KU79	October 1, 2004	10½	585,586,000	36
J34	CA135087-KY91	December 15, 2002	11¼	1,221,894,000	28
J35	CA135087-KZ66	February 1, 2003	11¾	2,093,802,000	29

(Cont.)

**Section 2.2 - Marketable Bonds  
Listed by Series, ISIN and Outstanding Amount (Cont.)**

<b>Series</b>	<b>ISIN</b>	<b>Maturity</b>	<b>Coupon %</b>	<b>Outstanding Amount</b>	<b>Page</b>
J42	CA135087-LG76	May 1, 2001	13	1,325,000,000	20
J66	CA135087-MF84	February 1, 2001	15¾	425,000,000	19
J79	CA135087-MU51	March 15, 2002	15½	339,095,000	25
L25	CA135087-UL60	December 1, 2021	4¼	5,175,000,000	59
M01	-----	December 31, 2019	10.186	24,605,867	56
VR22	CA135087-VR22	March 1, 2001	7½	9,400,000,000	19
VS05	CA135087-VS05	December 1, 2026	4¼	5,250,000,000	64
VU50	CA135087-VU50	December 1, 2006	7	9,100,000,000	42
VW17	CA135087-VW17	June 1, 2027	8	9,600,000,000	67
VX99	CA135087-VX99	September 1, 2001	7	10,600,000,000	22
WB60	CA135087-WB60	June 1, 2007	7¼	9,500,000,000	43
WE00	CA135087-WE00	September 1, 2002	5½	10,200,000,000	27
WH31	CA135087-WH31	June 1, 2008	6	9,200,000,000	46
WL43	CA135087-WL43	June 1, 2029	5¾	12,000,000,000	68
WN09	CA135087-WN09	September 1, 2003	5¼	9,700,000,000	31
WR13	CA135087-WR13	June 1, 2009	5½	9,400,000,000	48
WT78	CA135087-WT78	June 1, 2001	4½	7,000,000,000	21
WU42	CA135087-WU42	September 1, 2004	5	10,850,000,000	36
WV25	CA135087-WV25	December 1, 2031	4	2,700,000,000	69
WW08	CA135087-WW08	December 1, 2001	5¼	7,000,000,000	24
WX80	CA135087-WX80	June 1, 2010	5½	10,400,000,000	51
WY63	CA135087-WY63	September 1, 2005	6	11,100,000,000	40
XA78	CA185087-XA78	June 1, 2002	5¾	7,200,000,000	27
XB51	CA185087-XB51	June 1, 2011	6	7,600,000,000	53
XC35	CA185087-XC35	December 1, 2002	6	7,100,000,000	28
XD18	CA185087-XD18	September 1, 2006	5¾	2,500,000,000	41
XE90	CA185087-XE90	June 1, 2003	5¾	3,500,000,000	30
				<u>\$299,145,938,867</u>	

**Section 2.2 - Marketable Bonds  
Listed by Maturity Date**

<b>Maturity</b>	<b>Coupon %</b>	<b>Certificate Type</b>	<b>Series</b>	<b>Page</b>	
2001	Feb. 1	15¾	Bearer and Registered	J66	19
	Mar. 1	7½	Global	VR22	19
	Mar. 1	10½	Bearer and Registered	A37	20
	May 1	13	Bearer and Registered	J42	20
	June 1	9¾	Bearer and Registered	A40	21
	June 1	4½	Global	WT78	21
	Sept. 1	7	Global	VX99	22
	Oct. 1	9½	Bearer and Registered	J2	23
	Dec. 1	9¾	Bearer and Registered	A45	24
	Dec. 1	5¼	Global	WW08	24
2002	Feb. 1	8¾	Bearer and Registered	J7	25
	Mar. 15	15½	Bearer and Registered	J79	25
	Apr. 1	8½	Bearer and Registered	A47	26
	May 1	10	Bearer and Registered	J25	26
	June 1	5¾	Global	XA78	27
	Sept. 1	5½	Global	WE00	27
	Dec. 1	6	Global	XC35	28
	Dec. 15	11¼	Bearer and Registered	J34	28
2003	Feb. 1	11¾	Bearer and Registered	J35	29
	June 1	7¼	Bearer and Registered	A57	30
	June 1	5¾	Global	XE90	30
	Sept. 1	5¼	Global	WN09	31
	Oct. 1	9½	Bearer and Registered	J18	32
	Dec. 1	7½	Bearer and Registered	A61	33
2004	Feb. 1	10¼	Bearer and Registered	J24	34
	June 1	6½	Registered	A72	35
	June 1	13½	Bearer and Registered	H22	35
	Sept. 1	5	Global	WU42	36
	Oct. 1	10½	Bearer and Registered	J30	36
	Dec. 1	9	Registered	A75	37
2005	Mar. 1	12	Bearer and Registered	H9	38
	Sept. 1	12¼	Bearer and Registered	H6	39
	Sept. 1	6	Global	WY63	40
	Dec. 1	8¾	Registered	A79	40
2006	Mar. 1	12½	Bearer and Registered	H18	41
	Sept. 1	5¾	Global	XD18	41
	Oct. 1	14	Bearer and Registered	H26	42
	Dec. 1	7	Global	VU50	42
2007	Mar. 1	13¾	Bearer and Registered	H30	43
	June 1	7¼	Global	WB60	43
	Oct. 1	13	Bearer and Registered	H36	44

(Cont.)

**Section 2.2 - Marketable Bonds  
Listed by Maturity Date (Cont.)**

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<b>Maturity</b>	<b>Coupon %</b>	<b>Certificate Type</b>	<b>Series</b>	<b>Page</b>	
2008	Mar. 1	12¾	Bearer and Registered	H41	44
	June 1	10	Bearer and Registered	H74	45
	June 1	6	Global	WH31	46
	Oct. 1	11¾	Bearer and Registered	H52	46
2009	Mar. 1	11½	Bearer and Registered	H58	47
	June 1	11	Bearer and Registered	H68	47
	June 1	5½	Global	WR13	48
	Oct. 1	10¾	Bearer and Registered	H63	48
2010	Mar. 1	9¾	Bearer and Registered	H79	49
	June 1	9½	Bearer and Registered	H81	50
	June 1	5½	Global	WX80	51
	Oct. 1	8¾	Bearer and Registered	H85	51
2011	Mar. 1	9	Bearer and Registered	H87	52
	June 1	8½	Bearer and Registered	H98	53
	June 1	6	Global	XB51	53
2014	Mar. 15	10¼	Bearer and Registered	A23	54
2015	June 1	11¼	Bearer and Registered	A34	55
2019	Dec. 31	10.186	Registered	M01	56
2021	Mar. 15	10½	Bearer and Registered	A39	57
	June 1	9¾	Bearer and Registered	A43	58
	Dec. 1	4¼	Global	L25	59
2022	June 1	9¼	Bearer and Registered	A49	61
2023	June 1	8	Bearer and Registered	A55	62
2025	June 1	9	Registered	A76	63
2026	Dec. 1	4¼	Global	VS05	64
2027	June 1	8	Global	VW17	67
2029	June 1	5¾	Global	WL43	68
2031	Dec. 1	4	Global	WV25	69

**Section 2.2 - Marketable Bonds  
Purchase Fund and Callable Bonds**

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<b>Purchase Fund Bonds</b>	<b>Series</b>	<b>Page</b>
9½% Bonds due October 1, 2001	J2	23
8¾% Bonds due February 1, 2002	J7	25
9½% Bonds due October 1, 2003	J18	32

**Callable Bonds**

There are no callable bonds presently outstanding.

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**J66** **15¾% Bonds due February 1, 2001** **CA135087-MF84**

**Interest Payable:** February 1 and August 1

**Issue Information:** **June 1, 1981** - \$250,000,000 issued, priced at 98.00 (16.08%)  
**July 31, 1981** - \$175,000,000 issued, priced at 98.25 (16.04%)

**Outstanding:** \$425,000,000

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**VR22** **7½% Bonds due March 1, 2001** **CA135087-VR22**

**Interest Payable:** March 1 and September 1

**Issue Information:** **October 2, 1995** - \$2,300,000,000 issued, auction average 7.547% (99.784)  
**December 1, 1995** - \$2,400,000,000 issued, auction average 7.059% (101.891) plus accrued interest from October 2, 1995  
**January 4, 1996** - \$2,100,000,000 issued, auction average 6.868% (102.692) plus accrued interest from October 2, 1995  
**March 1, 1996** - \$2,600,000,000 issued, auction average 6.308% (105.044)

**Outstanding:** \$9,400,000,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**10½% Bonds due March 1, 2001**

**A37**

**CA135087-TX28**

**Interest Payable:** March 1 and September 1

**Issue Information:** **September 20, 1990** - \$850,000,000 issued, auction average 10.725 (98.594)

**October 1, 1990** - \$800,000,000 issued, priced at 97.125 (10.97%) plus accrued interest from September 20, 1990

**December 15, 1990** - \$775,000,000 issued, priced at 99.80 (10.53%) plus accrued interest from September 20, 1990

**February 1, 1991** - \$750,000,000 issued, priced at 101.20 (10.30%) plus accrued interest from September 20, 1990

**Outstanding:** \$3,175,000,000

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**13% Bonds due May 1, 2001**

**J42**

**CA135087-LG76**

**Interest Payable:** May 1 and November 1

**Issue Information:** **May 1, 1980** - \$450,000,000 issued, priced at 99.00 (13.14%)

**October 1, 1980** - \$375,000,000 issued, priced at 98.00 (13.28%)

**February 1, 1981** - \$500,000,000 issued, priced at 98.25 (13.24%)

**Outstanding:** \$1,325,000,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9¾% Bonds due June 1, 2001**

**A40**

**CA135087-UA06**

**Interest Payable:** June 1 and December 1

**Issue Information:** **February 21, 1991** - \$900,000,000 issued, priced at 100.35 (9.69%)

**March 1, 1991** - \$850,000,000 issued, auction average 9.377% (102.395) plus accrued interest from February 21, 1991

**March 28, 1991** - \$850,000,000 issued, auction average 9.499% (101.589) plus accrued interest from February 21, 1991

**May 16, 1991** - \$950,000,000 issued, auction average 9.569% (101.143) plus accrued interest from February 21, 1991

**Outstanding:** \$3,550,000,000

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**4½% Bonds due June 1, 2001**

**WT78**

**CA135087-WT78**

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 15, 1998** - \$3,500,000,000 issued, auction average 4.727% (99.480)

**March 15, 1999** - \$3,500,000,000 issued, auction average 5.149% (98.653) plus accrued interest from December 15, 1999

**Outstanding:** \$7,000,000,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**7% Bonds due September 1, 2001**

**VX99**

**CA135087-VX99**

**Interest Payable:** March 1 and September 1

**Issue Information:** **June 3, 1996** - \$2,600,000,000 issued, auction average 7.150% (99.338)  
**July 2, 1996** - \$2,600,000,000 issued, auction average 7.298% (98.722) plus accrued interest from June 3, 1996  
**September 3, 1996** - \$2,700,000,000 issued, auction average 6.493% (102.133) plus accrued interest from September 1, 1996  
**December 2, 1996** - \$2,700,000,000 issued, auction average 5.273% (107.157) plus accrued interest from September 1, 1996

**Outstanding:** \$10,600,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**J2** **9½% Bonds due October 1, 2001** **CA135087-HC19**

**Interest Payable:** April 1 and October 1

**Issue Information:** **October 1, 1976** - \$300,000,000 issued, priced at 100.00 (9.50%)  
**December 1, 1976** - \$300,000,000 issued, priced at 100.25 (9.47%)  
**April 1, 1978** - \$225,000,000 issued, priced at 100.00 (9.50%)  
**May 15, 1978** - \$350,000,000 issued, priced at 100.00 (9.50%)  
**July 1, 1978** - \$450,000,000 issued, priced at 99.50 (9.55%)

**Cancellation Information:** **December 16, 1999** - \$245,363,000 cancelled  
**April 3, 2000** - \$73,810,000 cancelled

**Purchase Fund:** The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing on the issue date in the case of the issue dated October 1, 1976, commencing January 1, 1977 in the case of the issue dated December 1, 1976 and commencing on the issue dates in the case of the issues dated April 1, 1978, May 15, 1978 and July 1, 1978 when available in the open market at prices not exceeding 100 plus accrued interest, at least one-half of one percent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited.

**Outstanding:** \$913,577,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9¾% Bonds due December 1, 2001**

**A45**

**CA135087-UG75**

**Interest Payable:** June 1 and December 1

**Issue Information:** **July 1, 1991** - \$950,000,000 issued, priced at 98.80 (9.93%)  
**July 18, 1991** - \$900,000,000 issued, auction average 10.075% (97.915) plus accrued interest from July 1, 1991  
**September 1, 1991** - \$1,000,000,000 issued, priced at 99.70 (9.79%) plus accrued interest from July 1, 1991  
**October 1, 1991** - \$1,000,000,000 issued, auction average 9.496% (101.608) plus accrued interest from July 1, 1991

**Outstanding:** \$3,850,000,000

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**5¼% Bonds due December 1, 2001**

**WW08**

**CA135087-WW08**

**Interest Payable:** June 1 and December 1

**Issue Information:** **June 15, 1999** - \$3,500,000,000 issued, auction average 5.467% (99.509)  
**September 15, 1999** - \$3,500,000,000 issued, auction average 5.471% (99.539) plus accrued interest from June 15, 1999

**Outstanding:** \$7,000,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**J7** **8¾% Bonds due February 1, 2002** **CA135087-HJ61**

**Interest Payable:** February 1 and August 1

**Issue Information:** **February 1, 1977** - \$300,000,000 issued, priced at 99.25 (8.82%)

**Purchase Fund:** The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity commencing February 1, 1977 when available in the open market at prices not exceeding 99.25 plus accrued interest, at least one-half of one percent of the principal amount of this issue, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited.

**Outstanding:** \$213,000,000

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**J79** **15½% Bonds due March 15, 2002** **CA135087-MU51**

**Interest Payable:** March 15 and September 15

**Issue Information:** **March 31, 1982** - \$200,000,000 issued, priced at 99.75 (15.54%)  
**May 1, 1982** - \$150,000,000 issued, priced at 100.50 (15.41%)

**Closing of Books for Interest:** Last business day of February and August

**Cancellation Information:** **April 3, 2000** - \$10,905,000 cancelled

**Outstanding:** \$339,095,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**8½% Bonds due April 1, 2002**

**A47**

**CA135087-UJ15**

**Interest Payable:** April 1 and October 1

**Issue Information:** **November 14, 1991** - \$1,000,000,000 issued, auction average 8.707% (98.588)

**December 15, 1991** - \$925,000,000 issued, priced at 98.10 (8.78%) plus accrued interest from November 14, 1991

**March 1, 1992** - \$1,025,000,000 issued, auction average 8.354% (100.970) plus accrued interest from November 14, 1991

**May 1, 1992** - \$1,200,000,000 issued, auction average 8.948% (97.082) plus accrued interest from April 1, 1992

**July 15, 1992** - \$1,300,000,000 issued, auction average 8.189% (102.035) plus accrued interest from April 1, 1992

**Outstanding:** \$5,450,000,000

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**10% Bonds due May 1, 2002**

**J25**

**CA135087-KP84**

**Interest Payable:** May 1 and November 1

**Issue Information:** **May 1, 1979** - \$850,000,000 issued, priced at 99.00 (10.11%)

**June 1, 1979** - \$500,000,000 issued, priced at 99.25 (10.08%)

**July 15, 1979** - \$500,000,000 issued, priced at 99.50 (10.05%)

**Cancellation**

**Information:** **December 16, 1999** - \$7,325,000 cancelled  
**April 3, 2000** - \$11,917,000 cancelled

**Outstanding:** \$1,830,758,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**5¾% Bonds due June 1, 2002**

**XA78**

**CA135087-XA78**

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 1, 1999** - \$3,600,000,000 issued, auction average 5.927% (99.594)  
**March 15, 2000** - \$3,600,000,000 issued, auction average 5.969% (99.542) plus accrued interest from December 1, 1999

**Outstanding:** \$7,200,000,000

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**5½% Bonds due September 1, 2002**

**WE00**

**CA135087-WE00**

**Interest Payable:** March 1 and September 1

**Issue Information:** **March 3, 1997** - \$2,700,000,000 issued, auction average 5.701% (99.064)  
**June 2, 1997** - \$2,600,000,000 issued, auction average 6.085% (97.395) plus accrued interest from March 3, 1997  
**September 2, 1997** - \$2,500,000,000 issued, auction average 5.483% (100.073) plus accrued interest from September 1, 1997  
**December 1, 1997** - \$2,400,000,000 issued, auction average 5.124% (101.559) plus accrued interest from September 1, 1997

**Outstanding:** \$10,200,000,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**XC35** **6% Bonds due December 1, 2002** **CA135087-XC35**

**Interest Payable:** June 1 and December 1

**Issue Information:** **June 15, 2000** - \$3,600,000,000 issued, auction average 6.065% (99.857)  
**September 15, 2000** - \$3,500,000,000 issued, auction average 5.768% (100.467) plus accrued interest from June 15, 2000

**Outstanding:** \$7,100,000,000

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**J34** **11¼% Bonds due December 15, 2002** **CA135087-KY91**

**Interest Payable:** June 15 and December 15

**Issue Information:** **December 15, 1979** - \$750,000,000 issued, priced at 98.50 (11.44%)  
**July 1, 1980** - \$475,000,000 issued, priced at 99.50 (11.31%)  
**May 15, 1983** - \$400,000,000 issued, priced at 99.75 (11.28%)

**Cancellation Information:** **December 17, 1998** - \$185,299,000 cancelled  
**December 16, 1999** - \$122,937,000 cancelled  
**April 3, 2000** - \$94,870,000 cancelled

**Closing of Books for Interest:** Last business day of May and November

**Outstanding:** \$1,221,894,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**11¾% Bonds due February 1, 2003**

**J35**

**CA135087-KZ66**

**Interest Payable:** February 1 and August 1

**Issue Information:** **February 1, 1980** - \$600,000,000 issued, priced at 97.50 (12.07%)  
**June 1, 1980** - \$650,000,000 issued, priced at 98.00 (12.00%)  
**August 1, 1980** - \$450,000,000 issued, priced at 99.50 (11.81%)  
**February 1, 1983** - \$250,000,000 issued, priced at 97.75 (12.05%)  
**April 27, 1983** - \$275,000,000 issued, priced at 99.00 (11.88%)  
**June 21, 1983** - \$250,000,000 issued, priced at 100.50 (11.68%)  
**July 12, 1983** - \$225,000,000 issued, priced at 98.25 (11.98%)

**Cancellation  
Information:**

**December 17, 1998** - \$73,325,000 cancelled  
**December 16, 1999** - \$224,375,000 cancelled  
**April 3, 2000** - \$308,498,000 cancelled

**Outstanding:** \$2,093,802,000



**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**7<sup>1</sup>/<sub>4</sub>% Bonds due June 1, 2003**

**A57**

**CA135087-UV43**

**Interest Payable:** June 1 and December 1

**Issue Information:** **September 25, 1992** - \$1,500,000,000 issued, auction average 7.294% (99.662)

**October 26, 1992** - \$1,200,000,000 issued, auction average 8.030% (94.492) plus accrued interest from September 25, 1992

**November 20, 1992** - \$1,300,000,000 issued, auction average 7.946% (95.093) plus accrued interest from September 25, 1992

**January 18, 1993** - \$1,400,000,000 issued, auction average 7.835% (95.886) plus accrued interest from December 1, 1992

**February 15, 1993** - \$1,500,000,000 issued, auction average 7.941% (95.186) plus accrued interest from December 1, 1992

**Outstanding:** \$6,900,000,000

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**5<sup>3</sup>/<sub>4</sub>% Bonds due June 1, 2003**

**XE90**

**CA135087-XE90**

**Interest Payable:** June 1 and December 1

**Issue Information:** **November 24, 2000** - \$3,500,000,000 issued, auction average 5.818% (99.844)

**Outstanding:** \$3,500,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**5¼% Bonds due September 1, 2003**

**WN09**

**CA135087-WN09**

**Interest Payable:** March 1 and September 1

**Issue Information:** **March 2, 1998** - \$2,400,000,000 issued, auction average 5.271% (99.901)

**June 1, 1998** - \$2,400,000,000 issued, auction average 5.199% (100.223) plus accrued interest from March 2, 1998

**September 1, 1998** - \$2,400,000,000 issued, auction average 5.597% (98.505)

**December 1, 1998** - \$2,500,000,000 issued, auction average 5.053% (100.814) plus accrued interest from September 1, 1998

**Outstanding:** \$9,700,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9½% Bonds due October 1, 2003**

**J18**

**CA135087-KC71**

**Interest Payable:** April 1 and October 1

**Issue Information:** **August 15, 1978** - \$450,000,000 issued, priced at 100.75 (9.42%)  
**October 1, 1978** - \$450,000,000 issued, priced at 100.00 (9.50%)

**Cancellation**

**Information:** **December 17, 1998** - \$25,822,000 cancelled  
**June 3, 1999** - \$85,771,000 cancelled

**Purchase Fund:** The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing October 1, 1978 in the case of the issue dated August 15, 1978, and commencing on the issue date in the case of the issue dated October 1, 1978 when available in the open market at prices not exceeding 100.75, plus accrued interest, at least one-half of one percent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited.

**Outstanding:** \$558,907,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**7½% Bonds due December 1, 2003**

**A61**

**CA135087-UZ56**

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 21, 1993** - \$1,600,000,000 issued, auction average 7.613% (99.188)  
**July 1, 1993** - \$1,700,000,000 issued, auction average 7.428% (100.506) plus accrued interest from June 1, 1993  
**August 16, 1993** - \$1,800,000,000 issued, auction average 7.108% (102.812) plus accrued interest from June 1, 1993  
**September 28, 1993** - \$1,800,000,000 issued, auction average 7.011% (103.500) plus accrued interest from June 1, 1993  
**November 15, 1993** - \$1,900,000,000 issued, auction average 6.943% (103.975) plus accrued interest from June 1, 1993

**Outstanding:** \$8,800,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**J24** **10¼% Bonds due February 1, 2004** **CA135087-KN37**

**Interest Payable:** February 1 and August 1

**Issue Information:** **February 1, 1979** - \$500,000,000 issued, priced at 99.50 (10.31%)  
**March 15, 1979** - \$800,000,000 issued, priced at 99.50 (10.30%)  
**March 21, 1979** - \$300,000,000 issued, priced at 99.875 (10.26%) plus accrued interest from March 15, 1979 (privately placed with the Bank of Canada)  
**August 15, 1979** - \$600,000,000 issued, priced at 99.75 (10.28%)

**Cancellation Information:** **December 17, 1998** - \$214,554,000 cancelled  
**June 3, 1999** - \$8,579,000 cancelled  
**December 18, 2000** - \$95,000,000 cancelled

**Outstanding:** \$1,881,867,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**6½% Bonds due June 1, 2004**

**A72**

**CA135087-VD36**

**Interest Payable:** June 1 and December 1

**Issue Information:** **January 14, 1994** - \$2,000,000,000 issued, auction average 6.673% (98.709)  
**February 15, 1994** - \$2,000,000,000 issued, auction average 6.477% (100.158) plus accrued interest from January 14, 1994  
**April 1, 1994** - \$1,900,000,000 issued, auction average 7.544% (92.670) plus accrued interest from January 14, 1994  
**May 15, 1994** - \$2,000,000,000 issued, auction average 8.407% (87.231) plus accrued interest from January 14, 1994

**Outstanding:** \$7,900,000,000

---

**13½% Bonds due June 1, 2004**

**H22**

**CA135087-PK43**

**Interest Payable:** June 1 and December 1

**Issue Information:** **April 1, 1984** - \$250,000,000 issued, priced at 99.25 (13.60%)  
**May 1, 1984** - \$300,000,000 issued, priced at 99.25 (13.61%) plus accrued interest from April 1, 1984

**Cancellation**

**Information:** **December 17, 1998** - \$1,000,000 cancelled  
**June 3, 1999** - \$8,000,000 cancelled

**Outstanding:** \$541,000,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**5% Bonds due September 1, 2004**  
WU42 CA135087-WU42

**Interest Payable:** March 1 and September 1

**Issue Information:** **March 1, 1999** - \$2,500,000,000 issued, auction average 5.169% (99.200)  
**June 1, 1999** - \$2,750,000,000 issued, auction average 5.415% (98.117) plus accrued interest from March 1, 1999  
**August 16, 1999** - \$2,800,000,000 issued, auction average 5.929% (95.998) plus accrued interest from March 1, 1999  
**October 1, 1999** - \$2,800,000,000 issued, auction average 5.643% (97.267) plus accrued interest from September 1, 1999

**Outstanding:** \$10,850,000,000

---

**10½% Bonds due October 1, 2004**  
J30 CA135087-KU79

**Interest Payable:** April 1 and October 1

**Issue Information:** **October 1, 1979** - \$600,000,000 issued, priced at 100.00 (10.50%)  
**December 15, 1987** - \$275,000,000 issued, priced at 99.75 (10.53%) plus accrued interest from October 1, 1987

**Cancellation Information:** **June 3, 1999** - \$164,108,000 cancelled  
**May 18, 2000** - \$94,974,000 cancelled  
**December 18, 2000** - \$30,332,000 cancelled

**Outstanding:** \$585,586,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9% Bonds due December 1, 2004**

**A75**

**CA135087-VG66**

**Interest Payable:** June 1 and December 1

**Issue Information:** **July 15, 1994** - \$2,000,000,000 issued, auction average 9.238% (98.414)  
**August 15, 1994** - \$1,900,000,000 issued, auction average 9.156% (98.950) plus accrued interest from July 15, 1994  
**November 15, 1994** - \$1,900,000,000 issued, auction average 9.251% (98.373) plus accrued interest from July 15, 1994  
**February 15, 1995** - \$1,900,000,000 issued, auction average 9.214% (98.614) plus accrued interest from December 1, 1994

**Outstanding:** \$7,700,000,000



**Section 2.2 - Marketable Bonds**  
**Information by Maturity Date**

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**12% Bonds due March 1, 2005**

**H9**

**CA135087-NZ30**

**Interest Payable:** March 1 and September 1

**Issue Information:** **October 15, 1983** - \$250,000,000 issued, priced at 98.75 (12.16%)  
**November 8, 1983** - \$225,000,000 issued, priced at 98.75 (12.16%)  
**December 15, 1983** - \$275,000,000 issued, priced at 98.75 (12.16%)  
**February 1, 1984** - \$350,000,000 issued, priced at 98.625 (12.18%)  
**February 21, 1984** - \$300,000,000 issued, priced at 99.00 (12.13%) plus accrued interest from February 1, 1984  
**December 15, 1984** - \$375,000,000 issued, priced at 99.25 (12.09%) plus accrued interest from September 1, 1984

**Cancellation Information:**

**June 3, 1999** - \$132,075,000 cancelled  
**November 19, 1999** - \$330,000,000 cancelled  
**May 18, 2000** - \$139,506,000 cancelled  
**December 18, 2000** - \$116,350,000 cancelled

**Outstanding:** \$1,057,069,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**12¼% Bonds due September 1, 2005**

**H6**

**CA135087-NV26**

**Interest Payable:** March 1 and September 1

**Issue Information:** **August 1, 1983** - \$250,000,000 issued, priced at 100.25 (12.21%)  
**September 1, 1983** - \$500,000,000 issued, priced at 99.75 (12.28%)  
**September 27, 1983** - \$250,000,000 issued, priced at 99.25 (12.35%)  
**April 10, 1985** - \$375,000,000 issued, priced at 99.875 (12.26%) plus accrued interest from March 1, 1985

**Cancellation**

**Information:** **June 3, 1999** - \$164,645,000 cancelled  
**November 19, 1999** - \$130,000,000 cancelled  
**May 18, 2000** - \$15,000,000 cancelled

**Outstanding:** \$1,065,355,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**6% Bonds due September 1, 2005**

**WY63**

**CA135087-WY63**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 15, 1999** - \$2,800,000,000 issued, auction average 6.048% (99.779)  
**February 15, 2000** - \$2,800,000,000 issued, auction average 6.505% (97.681) plus accrued interest from November 15, 1999  
**May 15, 2000** - \$2,800,000,000 issued, auction average 6.374% (98.330) plus accrued interest from March 1, 2000  
**August 15, 2000** - \$2,700,000,000 issued, auction average 5.869% (100.561) plus accrued interest from March 1, 2000

**Outstanding:** \$11,100,000,000

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**8¾% Bonds due December 1, 2005**

**A79**

**CA135087-VL51**

**Interest Payable:** June 1 and December 1

**Issue Information:** **April 3, 1995** - \$1,900,000,000 issued, auction average 8.782% (99.761)  
**May 15, 1995** - \$2,000,000,000 issued, auction average 8.299% (103.122) plus accrued interest from April 3, 1995  
**August 15, 1995** - \$2,100,000,000 issued, auction average 8.351% (102.698) plus accrued interest from June 1, 1995  
**November 15, 1995** - \$2,000,000,000 issued, auction average 7.586% (108.074) plus accrued interest from June 1, 1995

**Outstanding:** \$8,000,000,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**12½% Bonds due March 1, 2006**

**H18**

**CA135087-PG31**

**Interest Payable:** March 1 and September 1

**Issue Information:** **March 13, 1984** - \$250,000,000 issued, priced at 98.75 (12.67%)  
**November 14, 1984** - \$350,000,000 issued, priced at 100.00 (12.50%) plus accrued interest from September 1, 1984  
**March 19, 1985** - \$375,000,000 issued, priced at 99.125 (12.62%) plus accrued interest from March 1, 1985

**Cancelled**

**Information:** **May 18, 2000** - \$213,315,000 cancelled  
**December 18, 2000** - \$135,709,000 cancelled

**Outstanding:** \$625,976,000

---

**5¾% Bonds due September 1, 2006**

**XD18**

**CA135087-XD18**

**Interest Payable:** March 1 and September 1

**Issue Information:** **November 14, 2000** - \$2,500,000,000 issued, auction average 5.956% (99.013)

**Outstanding:** \$2,500,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**14% Bonds due October 1, 2006**

**H26**

**CA135087-PQ13**

**Interest Payable:** April 1 and October 1

**Issue Information:** **June 1, 1984** - \$375,000,000 issued, priced at 99.25 (14.10%)  
**July 11, 1984** - \$275,000,000 issued, priced at 99.75 (14.03%) plus accrued interest from June 1, 1984  
**August 1, 1984** - \$375,000,000 issued, priced at 100.125 (13.97%) plus accrued interest from June 1, 1984

**Cancelled**

**Information:** **November 19, 1999** - \$40,000,000 cancelled  
**December 18, 2000** - \$26,900,000 cancelled

**Outstanding:** \$958,100,000

---

**7% Bonds due December 1, 2006**

**VU50**

**CA135087-VU50**

**Interest Payable:** June 1 and December 1

**Issue Information:** **February 15, 1996** - \$2,200,000,000 issued, auction average 7.097% (99.262)  
**March 29, 1996** - \$2,200,000,000 issued, auction average 7.854% (93.889) plus accrued interest from February 15, 1996  
**May 15, 1996** - \$2,300,000,000 issued, auction average 8.086% (92.385) plus accrued interest from February 15, 1996  
**August 15, 1996** - \$2,400,000,000 issued, auction average 7.349% (97.495) plus accrued interest from June 1, 1996

**Outstanding:** \$9,100,000,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**13¾% Bonds due March 1, 2007**

**H30**

**CA135087-PT51**

**Interest Payable:** March 1 and September 1

**Issue Information:** **June 19, 1984** - \$325,000,000 issued, priced at 99.625 (13.80%)

**Cancelled Information:** **December 18, 2000** - \$6,450,000 cancelled

**Outstanding:** \$318,550,000

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**7¼% Bonds due June 1, 2007**

**WB60**

**CA135087-WB60**

**Interest Payable:** June 1 and December 1

**Issue Information:** **October 1, 1996** - \$2,400,000,000 issued, auction average 7.458 % (98.473)

**November 15, 1996** - \$2,400,000,000 issued, auction average 6.275% (107.434) plus accrued interest from October 1, 1996

**February 17, 1997** - \$2,300,000,000 issued, auction average 6.405% (106.281), plus accrued interest from December 1, 1996

**May 15, 1997** - \$2,400,000,000 issued, auction average 6.660% (104.267), plus accrued interest from December 1, 1996

**Outstanding:** \$9,500,000,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**13% Bonds due October 1, 2007**

**H36**

**CA135087-PW80**

**Interest Payable:** April 1 and October 1

**Issue Information:** **August 22, 1984** - \$375,000,000 issued, priced at 98.625 (13.19%)  
**September 12, 1984** - \$325,000,000 issued, priced at 99.25 (13.10%) plus accrued interest from August 22, 1984

**Cancelled**

**Information:** **December 18, 2000** - \$89,259,000 cancelled

**Outstanding:** \$610,741,000

---

**12¾% Bonds due March 1, 2008**

**H41**

**CA135087-QB35**

**Interest Payable:** March 1 and September 1

**Issue Information:** **October 1, 1984** - \$425,000,000 issued, priced at 99.75 (12.78%)  
**October 24, 1984** - \$325,000,000 issued, priced at 98.75 (12.92%) plus accrued interest from October 1, 1984

**Outstanding:** \$750,000,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**10% Bonds due June 1, 2008**

H74

CA135087-RK25

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 15, 1985** - \$325,000,000 issued, priced at 97.375 (10.30%)  
**September 1, 1987** - \$225,000,000 issued, priced at 98.25 (10.20%) plus accrued interest from June 1, 1987  
**February 1, 1988** - \$350,000,000 issued, priced at 100.00 (10.00%) plus accrued interest from December 1, 1987  
**April 14, 1988** - \$300,000,000 issued, priced at 99.625 (10.04%) plus accrued interest from December 1, 1987  
**June 1, 1988** - \$300,000,000 issued, priced at 97.625 (10.28%)  
**July 21, 1988** - \$300,000,000 issued, priced at 99.375 (10.07%) plus accrued interest from June 1, 1988  
**October 15, 1988** - \$350,000,000 issued, priced at 98.625 (10.16%) plus accrued interest from June 1, 1988  
**December 15, 1988** - \$325,000,000 issued, priced at 99.125 (10.10%) plus accrued interest from December 1, 1988  
**February 23, 1989** - \$450,000,000 issued, auction average 9.91% (100.737) plus accrued interest from December 1, 1988  
**June 1, 1989** - \$525,000,000 issued, auction average 9.791% (101.787)

**Cancellation Information:** **February 18, 1999** - \$192,146,000 cancelled

**Outstanding:** \$3,257,854,000



**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**WH31** **6% Bonds due June 1, 2008** **CA135087-WH31**

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 15, 1997** - \$2,300,000,000 issued, auction average 6.079% (99.392)  
**November 17, 1997** - \$2,300,000,000 issued, auction average 5.636% (102.863) plus accrued interest from August 15, 1997  
**February 16, 1998** - \$2,300,000,000 issued, auction average 5.493% (103.935) plus accrued interest from December 1, 1997  
**May 15, 1998** - \$2,300,000,000 issued, auction average 5.406% (104.555) plus accrued interest from December 1, 1997

**Outstanding:** \$9,200,000,000

---

**H52** **11¾% Bonds due October 1, 2008** **CA135087-QL17**

**Interest Payable:** April 1 and October 1

**Issue Information:** **February 1, 1985** - \$325,000,000 issued, priced at 99.50 (11.81%)  
**May 1, 1985** - \$400,000,000 issued, priced at 101.00 (11.62%) plus accrued interest from April 1, 1985

**Cancellation Information:** **February 18, 1999** - \$80,247,000 cancelled

**Outstanding:** \$644,753,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**H58** **11½% Bonds due March 1, 2009** **CA135087-QQ04**

**Interest Payable:** March 1 and September 1

**Issue Information:** **May 22, 1985** - \$400,000,000 issued,  
priced at 99.25 (11.59%)

**Outstanding:** \$400,000,000

---

**H68** **11% Bonds due June 1, 2009** **CA135087-RD81**

**Interest Payable:** June 1 and December 1

**Issue Information:** **October 1, 1985** - \$350,000,000 issued,  
priced at 99.00 (11.12%)  
**October 23, 1985** - \$275,000,000 issued,  
priced at 98.50 (11.18%) plus accrued interest  
from October 1, 1985  
**October 15, 1987** - \$300,000,000 issued, priced at  
98.625 (11.17%) plus accrued interest from June 1, 1987

**Cancellation  
Information:** **February 18, 1999** - \$56,743,000 cancelled  
**August 5, 1999** - \$195,426,000 cancelled

**Outstanding:** \$672,831,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**5½% Bonds due June 1, 2009**

**WR13**

**CA135087-WR31**

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 17, 1998** - \$2,300,000,000 issued, auction average 5.542% (99.671)  
**November 16, 1998** - \$2,300,000,000 issued, auction average 5.192% (102.476) plus accrued interest from August 17, 1998  
**February 15, 1999** - \$2,300,000,000 issued, auction average 5.085% (103.285) plus accrued interest from December 1, 1998  
**May 17, 1999** - \$2,500,000,000 issued, auction average 5.328% (101.322) plus accrued interest from December 1, 1998

**Outstanding:** \$9,400,000,000

---

**10¾% Bonds due October 1, 2009**

**H63**

**CA135087-QV98**

**Interest Payable:** April 1 and October 1

**Issue Information:** **June 12, 1985** - \$350,000,000 issued, priced at 99.00 (10.86%)  
**July 1, 1985** - \$325,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from June 12, 1985  
**September 1, 1985** - \$325,000,000 issued, priced at 99.50 (10.81%) plus accrued interest from June 12, 1985  
**September 1, 1988** - \$300,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from April 1, 1988

**Cancellation**

**Information:** **February 18, 1999** - \$75,864,000 cancelled  
**August 5, 1999** - \$21,825,000 cancelled  
**February 3, 2000** - \$125,000,000 cancelled

**Outstanding:** \$1,077,311,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9¾% Bonds due March 1, 2010**

**H79**

**CA135087-RQ94**

**Interest Payable:** March 1 and September 1

**Issue Information:** **March 15, 1986** - \$325,000,000 issued,  
priced at 99.75 (9.78%)

**Cancellation  
Information:** **August 5, 1999** - \$25,000,000 cancelled

**Outstanding:** \$300,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9½% Bonds due June 1, 2010**

**H81**

**CA135087-RS50**

**Interest Payable:** June 1 and December 1

**Issue Information:** **April 10, 1986** - \$325,000,000 issued, priced at 100.50 (9.44%)  
**July 1, 1987** - \$325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987  
**July 1, 1989** - \$450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989  
**August 10, 1989** - \$550,000,000 issued, auction average 9.420% (100.698) plus accrued interest from June 1, 1989  
**October 1, 1989** - \$425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989  
**December 15, 1989** - \$450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989  
**February 1, 1990** - \$450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

**Cancellation**

**Information:** **February 18, 1999** - \$95,000,000 cancelled  
**August 5, 1999** - \$93,376,000 cancelled  
**February 3, 2000** - \$312,370,000 cancelled

**Outstanding:** \$2,474,254,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**5½% Bonds due June 1, 2010**

**WX80**

**CA135087-WX80**

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 3, 1999** - \$2,600,000,000 issued, auction average 5.672% (98.631)

**November 1, 1999** - \$2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999

**February 1, 2000** - \$2,600,000,000 issued, auction average 6.451% (92.899) plus accrued interest from December 1, 1999

**March 20, 2000** - \$2,600,000,000 issued, auction average 6.058% (95.790) plus accrued interest from December 1, 1999

**Outstanding:** \$10,400,000,000

---

**8¾% Bonds due October 1, 2010**

**H85**

**CA135087-RW62**

**Interest Payable:** April 1 and October 1

**Issue Information:** **April 28, 1986** - \$325,000,000 issued, priced at 98.625 (8.89%)

**Cancellation**

**Information:** **August 5, 1999** - \$45,457,000 cancelled  
**February 3, 2000** - \$28,000,000 cancelled  
**August 4, 2000** - \$57,210,000 cancelled

**Outstanding:** \$194,333,000

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**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9% Bonds due March 1, 2011**

**H87**

**CA135087-RY29**

**Interest Payable:** March 1 and September 1

**Issue Information:** **July 3, 1986** - \$325,000,000 issued, priced at 97.875 (9.22%)  
**September 2, 1986** - \$325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986  
**October 23, 1986** - \$300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986  
**December 15, 1986** - \$350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986  
**May 1, 1987** - \$325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987  
**March 15, 1988** - \$350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

**Cancellation  
Information:**

**August 5, 1999** - \$165,686,000 cancelled  
**February 3, 2000** - \$17,000,000 cancelled  
**August 4, 2000** - \$433,040,000 cancelled

**Outstanding:** \$1,359,274,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**8½% Bonds due June 1, 2011**

**H98**

**CA135087-SH86**

**Interest Payable:** June 1 and December 1

**Issue Information:** **February 19, 1987** - \$375,000,000 issued,  
priced at 99.625 (8.53%)  
**March 15, 1987** - \$375,000,000 issued,  
priced at 98.625 (8.63%) plus accrued interest  
from February 19, 1987

**Cancellation  
Information:** **August 5, 1999** - \$53,230,000  
**February 3, 2000** - \$17,630,000 cancelled  
**August 4, 2000** - \$9,750,000 cancelled

**Outstanding:** \$669,390,000

---

**6% Bonds due June 1, 2011**

**XB51**

**CA135087-XB51**

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 1, 2000** - \$2,600,000,000 issued,  
auction average 6.128% (98.987)  
**August 1, 2000** - \$2,600,000,000 issued, auction average  
5.899% (100.790) plus accrued interest from June 1, 2000  
**October 30, 2000** - \$2,400,000,000 issued,  
auction average 5.681% (102.506) plus accrued  
interest from June 1, 2000

**Outstanding:** \$7,600,000,000



**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**10¼% Bonds due March 15, 2014**

**A23**

**CA135087-TH77**

**Interest Payable:** March 15 and September 15

**Issue Information:** **March 15, 1989** - \$350,000,000 issued, priced at 98.75 (10.39%)  
**March 30, 1989** - \$500,000,000 issued, auction average 10.315% (99.411) plus accrued interest from March 15, 1989  
**March 15, 1990** - \$450,000,000 issued, priced at 99.35 (10.32%)  
**July 1, 1990** - \$650,000,000 issued, auction average 10.706% (96.068) plus accrued interest from March 15, 1990  
**August 1, 1990** - \$600,000,000 issued, priced at 97.25 (10.57%) plus accrued interest from March 15, 1990  
**February 21, 1991** - \$600,000,000 issued, priced at 103.65 (9.85%) plus accrued interest from September 15, 1990

**Closing of Books**

**for Interest:** Last business day of February and August

**Outstanding:** \$3,150,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

---

**11¼% Bonds due June 1, 2015**

**A34**

**CA135087-TU88**

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 1, 1990** - \$500,000,000 issued, priced at 98.50 (11.43%)  
**May 31, 1990** - \$650,000,000 issued, auction average 10.804% (103.830) plus accrued interest from May 1, 1990  
**October 1, 1990** - \$500,000,000 issued, priced at 100.625 (11.17%) plus accrued interest from June 1, 1990  
**November 15, 1990** - \$700,000,000 issued, auction average 11.238% (100.087) plus accrued interest from June 1, 1990

**Outstanding:** \$2,350,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

---

**10.186% Bonds due December 31, 2019**

**M01**

**Compound Interest Bond**

**Interest Payable:** Interest accrues at a rate of 10.186% per annum compounded semi-annually to maturity. The total redemption value of the bonds at maturity, including principal and compound interest, will be \$162,496,000.

**Denominations  
and Serial Letters:**

	<b>\$436,323.87</b>	<b>\$1,000,000</b>
Registered - M01	<b>A</b>	<b>H</b>
	(1 certificate)	(8 certificates)

**Issue Information:** **March 23, 1990** - \$8,436,323.87 issued, priced at 100.00 (10.186%)

**Outstanding:** \$24,605,866.50 (principal and accrued interest)

**Note:** This special issue of compound interest bonds has been placed with Mexico and will serve as collateral against a portion of restructured loans Mexico owes to international banks.

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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<b>A39</b>	<b>10½% Bonds due March 15, 2021</b>	<b>CA135087-TZ75</b>
<b>Interest Payable:</b>	March 15 and September 15	
<b>Issue Information:</b>	<b>December 15, 1990</b> - \$700,000,000 issued, priced at 99.15 (10.59%) <b>January 9, 1991</b> - \$700,000,000 issued, auction average 10.237% (102.413) plus accrued interest from December 15, 1990 <b>February 1, 1991</b> - \$400,000,000 issued, priced at 100.65 (10.43%) plus accrued interest from December 15, 1990	
<b>Closing of Books for Interest:</b>	Last business day of February and August	
<b>Cancellation Information:</b>	<b>October 19, 2000</b> - \$3,000,000 cancelled	
<b>Outstanding:</b>	\$1,797,000,000	

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9¾% Bonds due June 1, 2021**

**A43**

**CA135087-UE28**

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 9, 1991** - \$800,000,000 issued, auction average 9.900% (98.555)  
**June 1, 1991** - \$800,000,000 issued, auction average 9.894% (98.624)  
**July 1, 1991** - \$650,000,000 issued, priced at 96.55 (10.12%) plus accrued interest from June 1, 1991  
**August 1, 1991** - \$800,000,000 issued, auction average 10.173% (96.031) plus accrued interest from June 1, 1991  
**September 1, 1991** - \$700,000,000 issued, priced at 97.50 (10.01%) plus accrued interest from June 1, 1991  
**October 17, 1991** - \$900,000,000 issued, auction average 9.412% (103.335) plus accrued interest from June 1, 1991

**Cancellation Information:** **October 19, 2000** - \$214,754,000 cancelled

**Outstanding:** \$4,435,246,000

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 4¼% Real Return Bonds due December 1, 2021

L25

CA135087-UL60

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 10, 1991** - \$700,000,000 issued, priced at 100.00 (4.25% real)  
**October 14, 1992** - \$500,000,000 issued, priced at 92.15 (4.75% real)  
**May 1, 1993** - \$325,000,000 issued, priced at 95.25 (4.55% real)  
**December 1, 1993** - \$600,000,000 issued, priced at 102.50 (4.10% real)  
**February 22, 1994** - \$600,000,000 issued, priced at 114.75 (3.42% real)  
**June 21, 1994** - \$400,000,000 issued, priced at 96.10 (4.50% real)  
**September 15, 1994** - \$500,000,000 issued, priced at 93.25 (4.69% real)  
**December 15, 1994** - \$500,000,000 issued, priced at 92.15 (4.77% real)  
**February 2, 1995** - \$350,000,000 issued, priced at 88.25 (5.054% real)  
**May 8, 1995** - \$300,000,000 issued, auction average 4.578% real (94.985)  
**August 4, 1995** - \$400,000,000 issued, priced at 91.15 (4.848% real)

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

### **Interest and Final Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:** An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Base</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

#### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### Registration and

**Denomination:** A Global Certificate for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

**Outstanding:** \$5,175,000,000

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### 9<sup>1</sup>/<sub>4</sub>% Bonds due June 1, 2022

A49

CA135087-UM44

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 15, 1991** - \$800,000,000 issued, priced at 99.50 (9.30%)  
**January 3, 1992** - \$850,000,000 issued, auction average 9.086% (101.669) plus accrued interest from December 15, 1991  
**May 15, 1992** - \$900,000,000 issued, auction average 9.371% (98.782) plus accrued interest from December 15, 1991

### Cancellation

**Information:** **October 19, 2000** - \$151,000,000 cancelled

**Outstanding:** \$2,399,000,000



**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**8% Bonds due June 1, 2023**

**A55**

**CA135087-UT96**

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 17, 1992** - \$1,000,000,000 issued, auction average 8.177% (97.999)  
**February 1, 1993** - \$1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992  
**April 1, 1993** - \$1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992  
**July 26, 1993** - \$1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993  
**October 15, 1993** - \$1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993  
**February 1, 1994** - \$1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993  
**May 2, 1994** - \$1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

**Outstanding:** \$8,200,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**9% Bonds due June 1, 2025**

**A76**

**CA135087-VH40**

**Interest Payable:** June 1 and December 1

**Issue Information:** **August 2, 1994** - \$1,500,000,000 issued, auction average 9.173% (98.210)  
**November 1, 1994** - \$1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994  
**February 1, 1995** - \$1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994  
**May 1, 1995** - \$1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994  
**August 1, 1995** - \$1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995  
**November 1, 1995** - \$1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995  
**February 1, 1996** - \$1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1996

**Outstanding:** \$8,900,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**4¼% Real Return Bonds due December 1, 2026**

VS05

CA135087-VS05

**Interest Payable:** June 1 and December 1

**Issue Information:** **December 7, 1995** - \$300,000,000 issued,  
auction 4.595% real (94.329)  
**March 6, 1996** - \$350,000,000 issued,  
auction 4.880% real (90.017)  
**June 6, 1996** - \$400,000,000 issued,  
auction 4.760% real (91.838)  
**September 6, 1996** - \$400,000,000 issued,  
auction 4.785% real (91.489)  
**December 6, 1996** - \$400,000,000 issued,  
auction 3.980% real (104.702)  
**March 12, 1997** - \$500,000,000 issued,  
auction 4.110% real (102.384)  
**June 9, 1997** - \$500,000,000 issued,  
auction 4.500% real (95.940)  
**September 8, 1997** - \$400,000,000 issued,  
auction 4.230% real (100.328)  
**December 8, 1997** - \$400,000,000 issued,  
auction 4.032% real (103.706)  
**March 9, 1998** - \$400,000,000 issued,  
auction 4.200% real (100.824)  
**June 8, 1998** - \$400,000,000 issued,  
auction 3.910% real (105.809)  
**September 8, 1998** - \$400,000,000 issued,  
auction 4.180% real (101.148)  
**December 7, 1998** - \$400,000,000 issued,  
auction 4.190% real (100.983)

**Note:** The purchase price of a bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

## Section 2.2 - Marketable Bonds

### Information by Maturity Date

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#### Interest and Final

#### Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

#### Indexing Process:

An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Base</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### Calculation of

#### Interest:

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

### Registration and

#### Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

#### Outstanding:

\$5,250,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**8% Bonds due June 1, 2027**

VW17

CA135087-VW17

**Interest Payable:** June 1 and December 1

**Issue Information:** **May 1, 1996** - \$1,500,000,000 issued, auction average 8.188% (97.882)  
**August 1, 1996** - \$1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996  
**November 1, 1996** - \$1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996  
**February 3, 1997** - \$1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996  
**May 1, 1997** - \$1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996  
**August 1, 1997** - \$1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997  
**November 3, 1997** - \$1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

**Outstanding:** \$9,600,000,000

**Section 2.2 - Marketable Bonds  
Information by Maturity Date**

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**5¾% Bonds due June 1, 2029**

WL43

CA135087-WL43

**Interest Payable:** June 1 and December 1

**Issue Information:** **February 2, 1998** - \$1,200,000,000 issued, auction average 5.764% (99.807)  
**May 1, 1998** - \$1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998  
**November 2, 1998** - \$1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998  
**May 3, 1999** - \$1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998  
**October 15, 1999** - \$1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999  
**April 24, 2000** - \$1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999  
**October 16, 2000** - \$1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000

**Outstanding:** \$12,000,000,000

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### 4% Real Return Bonds due December 1, 2031

WV25

CA135087-WV25

**Interest Payable:** June 1 and December 1

**Issue Information:** **March 8, 1999** - \$400,000,000 issued, auction 4.310% real (94.594)  
**June 8, 1999** - \$300,000,000 issued, auction 4.080% real (98.567)  
**September 7, 1999** - \$300,000,000 issued, auction 4.030% real (99.456)  
**December 6, 1999** - \$300,000,000 issued, auction 4.020% real (99.641)  
**March 6, 2000** - \$350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999  
**June 5, 2000** - \$350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000  
**September 5, 2000** - \$350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000  
**December 11, 2000** - \$350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000

**Note:** The purchase price of a bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

**Interest and Final  
Payment:**

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1



## Section 2.2 - Marketable Bonds Information by Maturity Date

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(the "Coupon Payment Dates") commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:** An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI<sub>Date</sub>") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI<sub>Base</sub>"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

### **Calculation of Interest:**

Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio<sub>Date</sub>") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

## Section 2.2 - Marketable Bonds Information by Maturity Date

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### Registration and

#### Denomination:

A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of \$1,000 and integral multiples thereof.

#### Outstanding:

\$2,700,000,000

## Part 2 - Marketable Securities

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### Section 2.3 - Foreign Currency Securities

#### General Characteristics

##### Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. \$1,000,000 and a minimum denomination of U.S. \$1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is Chase Manhattan Bank in New York, New York.

##### Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. \$1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

##### Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.

## **Section 2.3 - Foreign Currency Securities**

### **General Characteristics**

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- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

### **Bonds**

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

## Section 2.3 - Foreign Currency Securities Listed by Maturity Date and Outstanding Amount

Maturity Date	Coupon %	Issue Date		Outstanding Amount	Equivalent in Canadian Dollars <sup>1</sup>	Page
<b>Canada Bills</b>			U.S.\$	3,775,757,000	\$5,661,747,622	--
<b>Canada Notes</b>						
2001 Mar. 27	6.188	Mar. 27, 1996	U.S.\$	5,000,000	7,497,500	--
2001 Apr. 4	6.28	Apr. 4, 1996	U.S.\$	50,000,000	74,975,000	--
2001 Apr. 25	6.496	Apr. 25, 1996	U.S.\$	20,000,000	29,990,000	--
2001 May 7	6.542	May 6, 1996	U.S.\$	40,000,000	59,980,000	--
2002 Feb. 5	6.379	Feb. 5, 1997	U.S.\$	100,000,000	149,950,000	--
2009 Mar. 23	1.90	Mar. 23, 1999	JPY	50,000,000,000	<u>653,500,000</u>	--
Total Canada Notes					\$975,892,500	
<b>Euro Medium Term Notes</b>						
<b>U.S. Dollar</b>						
2001 Jan. 30	5½	July 30, 1997	U.S.\$	450,000,000	674,775,000	--
2001 Jan. 30	5½	Sept. 5, 1997	(U.S.\$	50,000,000) <sup>2</sup>	(74,975,000)	--
2002 Jan. 22	5⅞	Jan. 22, 1999	U.S.\$	300,000,000	449,850,000	--
2007 Nov. 19	4	Nov. 19, 1997	U.S.\$	30,000,000	44,985,000	--
<b>Japanese Yen</b>						
2008 Jan. 31	3.30 <sup>3</sup>	July 30, 1997	JPY	5,000,000,000	65,350,000	--
<b>British Pound</b>						
2004 Nov. 26	6¼	Mar. 26, 1998	GBP	300,000,000	672,240,000	--
2004 Nov. 26	6¼	Oct. 30, 1998	GBP	200,000,000	448,160,000	--
<b>Danish Kroner</b>						
2004 Dec. 22	5¾	Dec. 22, 1997	DKK	500,000,000	94,250,000	--
<b>Euro</b>						
2009 Apr. 28	4½	Nov. 12, 1998	EUR	609,796,069 <sup>4</sup>	858,958,743	--
2009 Apr. 28	4½	Mar. 30, 1999	EUR	390,203,931	549,641,257	--
<b>Hong Kong Dollar</b>						
2001 June 12	9.14	June 12, 1998	HKD	200,000,000	38,467,600	--
<b>Greek Drachma</b>						
2003 July 16	7½	July 16, 1998	GRD	20,000,000,000	82,640,000	--
<b>Norwegian Kroner</b>						
2004 Nov. 30	5.40	Mar. 22, 1999	NOK	700,000,000	<u>119,140,000</u>	--
Total Euro Medium Term Notes					\$4,023,482,600	
(Cont.)						

## Section 2.3 - Foreign Currency Securities Listed by Maturity Date and Outstanding Amount (Cont.)

<b>Maturity Date</b>	<b>Coupon %</b>	<b>Issue Date</b>	<b>Outstanding Amount</b>	<b>Equivalent in Canadian Dollars <sup>1</sup></b>	<b>Page</b>
<b>Bonds</b>					
2001 May 30	6½	May 30, 1996	U.S.\$ 1,000,000,000	1,499,500,000	76
2002 July 15	6⅛	July 15, 1997	U.S.\$ 1,000,000,000	1,499,500,000	78
2003 Feb. 19	5½	Feb. 19, 1998	U.S.\$ 2,000,000,000	2,999,000,000	80
2004 Nov. 30	6¾	Nov. 30, 1999	U.S.\$ 2,000,000,000	2,999,000,000	82
2005 July 21	6¾	July 21, 1995	U.S.\$ 1,500,000,000	2,249,250,000	84
2006 Aug. 28	6¾	Aug. 28, 1996	U.S.\$ 1,000,000,000	1,499,500,000	86
2007 Oct. 3	6½	Oct. 3, 1997	N.Z.\$ 500,000,000	332,000,000	88
2008 July 7	4¾	July 7, 1998	EUR 2,045,167,525 <sup>5</sup>	2,880,822,975	90
2008 Nov. 5	5¼	Nov. 5, 1998	U.S.\$ 2,500,000,000	3,748,750,000	92
Total Bonds				<u>\$19,707,322,975</u>	
Total Foreign Currency Securities (Converted to Canadian dollars)				<u>\$30,368,445,697</u>	

<sup>1</sup> Converted to Canadian dollars (U.S.\$ = \$1.4995 Cdn., JPY = \$0.01307 Cdn., GBP = \$2.2408 Cdn., DKK = \$0.1885 Cdn., EUR = \$1.4086 Cdn., HKD = \$0.192338 Cdn., GRD = \$0.004132 Cdn., NOK = \$0.1702 Cdn. and N.Z.\$ = \$0.6640 Cdn.); closing spot rates at December 31, 2000.

<sup>2</sup> Of the original issue amount of U.S. \$450,000,000, U.S. \$50,000,000 was cancelled on September 5, 1997.

<sup>3</sup> Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.

<sup>4</sup> Original issue of French Franc 4,000,000,000 was redenominated into Euro 609,796,068.95 on April 28, 1999.

<sup>5</sup> Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 6½% Bonds due May 30, 2001 Payable in U.S. Dollars

**Date of Issue:** May 30, 1996

**Interest Payable:** Semi-annually on May 30 and November 30

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15. If the payment date is not a business day (New York and Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)  
Citibank Canada, Toronto (Co-Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of the applicable securities depository and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company or The Canadian Depository for Securities Limited. Except in limited circumstances, owners of beneficial interests in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

**Tax Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

<b>Issue Price:</b>	99.832
<b>Listed:</b>	Luxembourg Stock Exchange
<b>Outstanding:</b>	U.S. \$1,000,000,000
<b>Common Code:</b>	006671934
<b>ISIN:</b>	US135087UC69
<b>CUSIP:</b>	135087UC6



## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### **6~~1~~ % Bonds due July 15, 2002** **Payable in U.S. Dollars**

**Date of Issue:** July 15, 1997

**Interest Payable:** Semi-annually on January 15 and July 15

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are January 1 and July 1. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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<b>Tax Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.
<b>Issue Price:</b>	99.487
<b>Listed:</b>	Luxembourg Stock Exchange
<b>Outstanding:</b>	U.S. \$1,000,000,000
<b>Common Code:</b>	007836929
<b>ISIN:</b>	US135087WG55
<b>CUSIP:</b>	135087WG5

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 5<sup>5</sup>/<sub>8</sub> % Bonds due February 19, 2003 Payable in U.S. Dollars

**Date of Issue:** February 19, 1998

**Interest Payable:** Semi-annually on February 19 and August 19

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 4 and August 4. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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<b>Tax Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.
<b>Issue Price:</b>	99.716
<b>Listed:</b>	Luxembourg Stock Exchange
<b>Outstanding:</b>	U.S. \$2,000,000,000
<b>Common Code:</b>	008458774
<b>ISIN:</b>	US135087WM24
<b>CUSIP:</b>	135087WM2

**Section 2.3 - Foreign Currency Securities**  
**Bond Information by Maturity Date**

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**6<sup>3</sup>/<sub>8</sub> % Bonds due November 30, 2004**  
**Payable in U.S. Dollars**

**Date of Issue:** November 30, 1999

**Interest Payable:** Semi-annually on May 30 and November 30

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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<b>Tax Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.
<b>Issue Price:</b>	99.642
<b>Listed:</b>	Luxembourg Stock Exchange
<b>Outstanding:</b>	U.S. \$2,000,000,000
<b>Common Code:</b>	010471842
<b>ISIN:</b>	US135087WZ37
<b>CUSIP:</b>	135087WZ3

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### **6<sup>3</sup>/<sub>8</sub> % Bonds due July 21, 2005** **Payable in U.S. Dollars**

**Date of Issue:** July 21, 1995

**Interest Payable:** Semi-annually on January 21 and July 21

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are January 6 and July 6. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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<b>Tax Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.
<b>Issue Price:</b>	99.265
<b>Listed:</b>	Luxembourg Stock Exchange
<b>Outstanding:</b>	U.S. \$1,500,000,000
<b>Common Code:</b>	005897947
<b>ISIN:</b>	USC15390DT84
<b>CUSIP:</b>	C15390DT8



## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 6¾% Bonds due August 28, 2006 Payable in U.S. Dollars

**Date of Issue:** August 28, 1996

**Interest Payable:** Semi-annually on February 28 and August 28

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 13 and August 13. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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<b>Tax Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.
<b>Issue Price:</b>	99.113
<b>Listed:</b>	Luxembourg Stock Exchange
<b>Outstanding:</b>	U.S. \$1,000,000,000
<b>Common Code:</b>	006903223
<b>ISIN:</b>	US135087WA85
<b>CUSIP:</b>	135087WA8

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### **6<sup>5</sup>/<sub>8</sub> % Bonds due October 3, 2007** **Payable in New Zealand Dollars**

**Date of Issue:** October 3, 1997

**Interest Payable:** Semi-annually on April 3 and October 3

**Payments:** Principal and interest are payable in New Zealand dollars in same-day funds. The regular record dates for interest payments are March 19 and September 18. If the payment date is not a business day (Auckland, Wellington and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying and Exchange Rate Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg  
(Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of N.Z. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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**Tax Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.245

**Listed:** Luxembourg Stock Exchange

**Outstanding:** N.Z. \$500,000,000

**Common Code:** 008077312

**ISIN:** US135087WJ94

**CUSIP:** 135087WJ9

## Section 2.3 - Foreign Currency Securities Bond Information by Maturity Date

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### **47~~8~~ % Bonds due July 7, 2008 Payable in Euro**

- Note:** **Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.**
- Date of Issue:** July 7, 1998
- Interest Payable:** Annually on July 7
- Payments:** Principal and interest are payable in euro in same-day funds. Presently the regular record date for interest payments is the tenth New York Business Day preceding the relevant payment date. If the payment date is not a business day (Frankfurt and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.
- Deutsche Bank Aktiengesellschaft, Frankfurt am Main,  
(Registrar, Fiscal, Transfer, Principal Paying and  
Exchange Rate Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg  
(Luxembourg Listing and Paying Agent)
- Denominations:** The Bonds are in the form of global securities (each a Global Bond). The bearer Global Bond is kept in custody by Deutsche Börse Clearing AG, Frankfurt am Main, Germany. Beneficial interests in the bearer Global Bond are represented through financial institutions, acting on behalf of beneficial owners, that are Deutsche Börse Clearing AG account holders or participants in Clearstream Banking (formally known as Cedel Bank) or Euroclear. The registered Global Bonds are registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the registered Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of euro 0.01 and integral multiples thereof.

**Tax Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.744

**Listed:** Luxembourg Stock Exchange

**Outstanding:** EUR 2,045,167,524.78

**Common Code:** 008864314

**ISIN:** DE0002485802

**CUSIP:** 135087WQ3

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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#### 5¼% Bonds due November 5, 2008 Payable in U.S. Dollars

**Date of Issue:** November 5, 1998

**Interest Payable:** Semi-annually on May 5 and November 5

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are April 20 and October 20. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)  
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. \$1,000 and integral multiples thereof.

## Section 2.3 - Foreign Currency Securities

### Bond Information by Maturity Date

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<b>Tax Provisions:</b>	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.
<b>Issue Price:</b>	99.977
<b>Listed:</b>	Luxembourg Stock Exchange
<b>Outstanding:</b>	U.S. \$2,500,000,000
<b>Common Code:</b>	009205748
<b>ISIN:</b>	US135087WS93
<b>CUSIP:</b>	135087WS9



## Part 3 - Non-Marketable Securities

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### Section 3.1 Canada Savings Bonds

#### General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

#### Interest Payments:

##### Regular Interest "R" Bonds

*Simple interest* is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### Compound Interest "C" Bonds

*Compound interest* is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

**Note:** No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

## Section 3.1 - Canada Savings Bonds

### General Characteristics

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#### Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

#### Simple and Compound Interest by Series:

##### CSB Series S44-S50 (Issued in November 1989 to 1995)

For the year beginning November 1, 2000, all outstanding Series S44 to S49 issued from 1989 to 1994 inclusive will earn no less than the guaranteed rate of 5.50% for that year. All outstanding Series S50 CSBs issued in 1995 will earn no less than the guaranteed rate of 4.85% for the year beginning November 1, 2000. Rates for the remaining years to maturity, where applicable, will be announced at a future time.

##### CSB Series S51 (issued in November 1996)

Interest rates for this series have been set as follows:

- 6.50% for the year beginning November 1, 2000
- 6.75% for the year beginning November 1, 2001
- 7.00% for the year beginning November 1, 2002
- 7.25% for the year beginning November 1, 2003
- 8.00% for the year beginning November 1, 2004
- 8.75% for the year beginning November 1, 2005

Rates for the remaining two years to maturity will be announced at a future time.

##### CSB Series S52 (issued in November 1997)

Interest rates for this series have been set as follows:

- 5.25% for the year beginning November 1, 2000
- 6.00% for the year beginning November 1, 2001
- 6.25% for the year beginning November 1, 2002
- 6.50% for the year beginning November 1, 2003

Rates for the remaining three years to maturity will be announced at a future time.

## **Section 3.1 - Canada Savings Bonds**

### **General Characteristics**

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#### **CSB Series S53** (issued in December 1997 - compound interest only)

Interest rates for this series have been set as follows:

5.25% for the year beginning December 1, 2000

6.00% for the year beginning December 1, 2001

6.25% for the year beginning December 1, 2002

6.50% for the year beginning December 1, 2003

Rates for the remaining three years to maturity will be announced at a future time.

#### **CSB Series S54** (issued in November 1998)

Interest rates for this series have been set as follows:

4.85% for the year beginning November 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S55** (issued in December 1998)

Interest rates for this series have been set as follows:

4.85% for the year beginning December 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S56** (issued in January 1999)

Interest rates for this series have been set as follows:

4.40% for the year beginning January 1, 2000

4.85% for the year beginning January 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S57** (issued in February 1999)

Interest rates for this series have been set as follows:

4.40% for the year beginning February 1, 2000

4.40% for the year beginning February 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

## **Section 3.1 - Canada Savings Bonds**

### **General Characteristics**

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#### **CSB Series S58** (issued in March 1999)

Interest rates for this series have been set as follows:

4.60% for the year beginning March 1, 2000

3.85% for the year beginning March 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S59** (issued in April 1999)

Interest rates for this series have been set as follows:

4.60% for the year beginning April 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S60** (issued in November 1999)

Interest rates for this series have been set as follows:

4.85% for the year beginning November 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S61** (issued in December 1999)

Interest rates for this series have been set as follows:

4.85% for the year beginning December 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S62** (issued in January 2000)

Interest rates for this series have been set as follows:

4.40% for the year beginning January 1, 2000

4.85% for the year beginning January 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

#### **CSB Series S63** (issued in February 2000)

Interest rates for this series have been set as follows:

4.40% for the year beginning February 1, 2000

4.40% for the year beginning February 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

## **Section 3.1 - Canada Savings Bonds General Characteristics**

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### **CSB Series S64** (issued in March 2000)

Interest rates for this series have been set as follows:

4.60% for the year beginning March 1, 2000

3.85% for the year beginning March 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

### **CSB Series S65** (issued in April 2000)

Interest rates for this series have been set as follows:

4.60% for the year beginning April 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

### **CSB Series S66** (issued in November 2000)

Interest rates for this series have been set as follows:

4.85% for the year beginning November 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

### **CSB Series S67** (issued in December 2000)

Interest rates for this series have been set as follows:

4.85% for the year beginning December 1, 2000

Rates for the remaining years to maturity will be announced at a future time.

### **Closing of Books for Interest (R Bonds):**

Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

### **Valid Forms of Registration:**

Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup>, in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
- b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,

## Section 3.1 - Canada Savings Bonds

### General Characteristics

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- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),
- e) in the name of a sole proprietorship (beginning with Series S54),
- f) in a personal trust (beginning with Series S54).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.

**Section 3.1 - Canada Savings Bonds  
Listed by Maturity and Outstanding Amount**

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<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Estimated Amount Outstanding</b>	<b>Page</b>
2001 Nov. 1	1989	S44	\$1,793,263,083	101
2002 Nov. 1	1990	S45	1,645,148,430	101
2003 Nov. 1	1991	S46	2,339,086,562	102
2004 Nov. 1	1992	S47	2,716,364,954	102
2005 Nov. 1	1993	S48	1,657,668,695	103
2006 Nov. 1	1994	S49	2,436,852,677	103
2007 Nov. 1	1995	S50	1,528,661,237	104
2007 Nov. 1	1997	S52	2,690,066,849	105
2007 Dec. 1	1997	S53	14,534,599	105
2008 Nov. 1	1996	S51	2,658,862,863	104
2008 Nov. 1	1998	S54	1,077,576,529	106
2008 Dec. 1	1998	S55	77,579,134	106
2009 Jan. 1	1999	S56	14,827,201	107
2009 Feb. 1	1999	S57	9,548,095	107
2009 Mar. 1	1999	S58	16,985,417	108
2009 Apr. 1	1999	S59	14,434,705	108
2009 Nov. 1	1999	S60	860,865,125	109
2009 Dec. 1	1999	S61	67,453,480	109
2010 Jan. 1	2000	S62	23,355,620	110
2010 Feb. 1	2000	S63	16,302,922	110
2010 Mar. 1	2000	S64	28,244,064	111
2010 Apr. 1	2000	S65	32,925,505	111
2010 Nov. 1	2000	S66	514,389,209	112
2010 Dec. 1	2000	S67	55,871,271	112
Total			<u>\$22,508,435,226</u>	

**Note:** The amount outstanding for Series S64 and S66 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be \$1,510,805 for Series S64 and \$860,300,491 for Series S66. (For 1999, purchases of CSBs through the program were estimated to be \$911,872,565.)

**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

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**S44                      1989 Series Maturing November 1, 2001**

**Date of Issue:**        November 1, 1989

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1989 Series in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1989.

**Outstanding:**        \$1,793,263,083

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**S45                      1990 Series Maturing November 1, 2002**

**Date of Issue:**        November 1, 1990

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1990 Series in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1990.

**Outstanding:**        \$1,645,148,430



**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

---

**S46                                    1991 Series Maturing November 1, 2003**

**Date of Issue:**            November 1, 1991

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1991 Series in excess of \$75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

**Outstanding:**            \$2,339,086,562

---

**S47                                    1992 Series Maturing November 1, 2004**

**Date of Issue:**            November 1, 1992

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1992 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

**Outstanding:**            \$2,716,364,954

**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

---

**S48                      1993 Series Maturing November 1, 2005**

**Date of Issue:**        November 1, 1993

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1993 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

**Outstanding:**        \$1,657,668,695

---

**S49                      1994 Series Maturing November 1, 2006**

**Date of Issue:**        November 1, 1994

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1994 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$2,436,852,677

**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

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**S50                      1995 Series Maturing November 1, 2007**

**Date of Issue:**        November 1, 1995

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1995 Series in excess of \$100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$1,528,661,237

---

**S51                      1996 Series Maturing November 1, 2008**

**Date of Issue:**        November 1, 1996

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1996 Series in excess of \$200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$2,658,862,863

**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

---

**S52                                    1997 Series Maturing November 1, 2007**

**Date of Issue:**            November 1, 1997

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

**Outstanding:**            \$2,690,066,849

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**S53                                    1997 Series Maturing December 1, 2007**

**Date of Issue:**            December 1, 1997

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1997 Series S53 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$14,534,599

**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

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**S54                      1998 Series Maturing November 1, 2008**

**Date of Issue:**        November 1, 1998

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

**Outstanding:**        \$1,077,576,529

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**S55                      1998 Series Maturing December 1, 2008**

**Date of Issue:**        December 1, 1998

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$77,579,134

**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

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**S56                      1999 Series Maturing January 1, 2009**

**Date of Issue:**        January 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$14,827,201

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**S57                      1999 Series Maturing February 1, 2009**

**Date of Issue:**        February 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$9,548,095

**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

---

**S58                      1999 Series Maturing March 1, 2009**

**Date of Issue:**        March 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$16,985,417

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**S59                      1999 Series Maturing April 1, 2009**

**Date of Issue:**        April 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$14,434,705

**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

---

**S60                      1999 Series Maturing November 1, 2009**

**Date of Issue:**        November 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$860,865,125

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**S61                      1999 Series Maturing December 1, 2009**

**Date of Issue:**        December 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$67,453,480



**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

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**S62                            2000 Series Maturing January 1, 2010**

**Date of Issue:**            January 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$23,355,620

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**S63                            2000 Series Maturing February 1, 2010**

**Date of Issue:**            February 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$16,302,922

**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

---

**S64                                    2000 Series Maturing March 1, 2010**

**Date of Issue:**            March 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$28,244,064

**Note:**                            The amount outstanding for Series S64 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$1,510,805.

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**S65                                    2000 Series Maturing April 1, 2010**

**Date of Issue:**            April 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**            \$32,925,505

**Section 3.1 - Canada Savings Bonds  
Information by Maturity Date**

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**S66                      2000 Series Maturing November 1, 2010**

**Date of Issue:**        November 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$514,389,209

**Note:**                    The amount outstanding for Series S66 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be \$860,300,491.

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**S67                      2000 Series Maturing December 1, 2010**

**Date of Issue:**        December 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**        \$55,871,271

## Part 3 - Non Marketable Securities

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### Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

#### General Characteristics

The following general characteristics apply to Canada Premium Bonds:

- Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

#### Interest Payments:

##### **Regular Interest "R" Bonds** (beginning with Series P3)

*Simple interest* is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

##### **Compound Interest "C" Bonds**

*Compound interest* is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

## Section 3.2 - Canada Premium Bonds General Characteristics

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### Denominations and Serial Letters:

	\$100	\$300	\$500	\$1,000	\$5,000	\$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

### Simple and Compound Interest by Series:

Canada Premium Bonds **Series P1** (issued in March and April 1997):

- 6.00% for the year beginning March 1 or April 1, 2000
- 6.25% for the year beginning March 1 or April 1, 2001
- 6.50% for the year beginning March 1 or April 1, 2002
- 6.75% for the year beginning March 1 or April 1, 2003
- 7.00% for the year beginning March 1 or April 1, 2004
- 7.50% for the year beginning March 1 or April 1, 2005
- 8.50% for the year beginning March 1 or April 1, 2006

Canada Premium Bonds **Series P2** (issued in March and April 1998):

- 4.75% for the year beginning March 1 or April 1, 2000
- 4.35% for the year beginning March 1, 2001
- 4.45% for the year beginning March 1, 2002
- 4.55% for the year beginning March 1, 2003
- Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P3** (issued November 1998):

- 5.00% for the year beginning November 1, 2000
- Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P4** (issued December 1998):

- 4.50% for the year beginning December 1, 2000
- Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P5** (issued January 1999):

- 4.25% for the year beginning January 1, 2000
- 4.50% for the year beginning January 1, 2001
- Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P6** (issued February 1999):

4.25% for the year beginning February 1, 2000

4.75% for the year beginning February 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P7** (issued March 1999):

4.50% for the year beginning March 1, 2000

5.00% for the year beginning March 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P8** (issued April 1999):

4.75% for the year beginning April 1, 2000

5.25% for the year beginning April 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P9** (issued November 1999):

5.40% for the year beginning November 1, 2000

5.80% for the year beginning November 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P10** (issued December 1999):

5.40% for the year beginning December 1, 2000

5.80% for the year beginning December 1, 2001

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P11** (issued January 2000):

5.00% for the year beginning January 1, 2000

5.40% for the year beginning January 1, 2001

5.80% for the year beginning January 1, 2002

Rates for the remaining years to maturity will be announced at a future time.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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Canada Premium Bonds **Series P12** (issued February 2000):

5.00% for the year beginning February 1, 2000

5.50% for the year beginning February 1, 2001

6.00% for the year beginning February 1, 2002

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P13** (issued March 2000):

5.25% for the year beginning March 1, 2000

5.75% for the year beginning March 1, 2001

6.25% for the year beginning March 1, 2002

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P14** (issued April 2000):

5.25% for the year beginning April 1, 2000

5.75% for the year beginning April 1, 2001

6.25% for the year beginning April 1, 2002

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P15** (issued November 2000):

5.50% for the year beginning November 1, 2000

5.70% for the year beginning November 1, 2001

5.90% for the year beginning November 1, 2002

Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P16** (issued December 2000):

5.50% for the year beginning December 1, 2000

5.70% for the year beginning December 1, 2001

5.90% for the year beginning December 1, 2002

Rates for the remaining years to maturity will be announced at a future time.

### **Closing of Books for Interest (R Bonds):**

Last business day of the 10<sup>th</sup> month following the issue date of the bond or anniversary of the issue date.

## Section 3.2 - Canada Premium Bonds

### General Characteristics

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#### **Valid Forms of Registration:**

Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada<sup>1</sup> in the following manner:

- a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
- b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
- c) in the name of a trust governed by one of the following:
  - a Registered Retirement Savings Plan (RRSP)
  - a Registered Retirement Income Fund (RRIF)
  - a Registered Education Savings Plan (RESP)
  - a Deferred Profit Sharing Plan (DPSP)
  - a Registered Pension Plan (RPP)
  - an Employee Profit Sharing Plan

**Note:** The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

- d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),
- e) in the name of a sole proprietorship (beginning with Series P3),
- f) in a personal trust (beginning with Series P3).

<sup>1</sup> Includes:

- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner,
- residents who purchased bonds and subsequently become non-residents.



**Section 3.2 - Canada Premium Bonds**  
**Listed by Maturity Date and Outstanding Amount**

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<b>Maturity Date</b>	<b>Issue</b>	<b>Series</b>	<b>Outstanding Amount</b>	<b>Page</b>
2007 Mar. 1 and Apr. 1	1997	P1	\$81,031,173	119
2008 Mar. 1 and Apr. 1	1998	P2	20,420,465	119
2008 Nov. 1	1998	P3	1,385,187,771	120
2008 Dec. 1	1998	P4	123,066,655	120
2009 Jan. 1	1999	P5	28,136,271	121
2009 Feb. 1	1999	P6	24,465,485	121
2009 Mar. 1	1999	P7	77,256,937	122
2009 Apr. 1	1999	P8	65,182,357	122
2009 Nov. 1	1999	P9	488,611,567	123
2009 Dec. 1	1999	P10	141,267,450	123
2010 Jan. 1	2000	P11	48,279,610	124
2010 Feb. 1	2000	P12	39,434,677	124
2010 Mar. 1	2000	P13	86,767,107	125
2010 Apr. 1	2000	P14	119,874,187	125
2010 Nov. 1	2000	P15	672,764,646	126
2010 Dec. 1	2000	P16	<u>140,686,738</u>	126
		<b>Total</b>	<u><b>\$3,544,635,496</b></u>	

**Section 3.2 - Canada Premium Bonds  
Information by Maturity Date**

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**P1                    1997 Series Maturing March 1 and April 1, 2007**

**Date of Issue:** March 1 and April 1, 1997

**Limit of  
Holdings:**            None

**Outstanding:**    \$81,031,173

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**P2                    1998 Series Maturing March 1 and April 1, 2008**

**Date of Issue:** March 1 and April 1, 1998

**Limit of  
Holdings:**            A registered owner may not hold or have a total interest in the 1998 Series P2 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**    \$20,420,465

**Section 3.2 - Canada Premium Bonds  
Information by Maturity Date**

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**P3                    1998 Series Maturing November 1, 2008**

**Date of Issue:** November 1, 1998

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

**Outstanding:** \$1,385,187,771

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**P4                    1998 Series Maturing December 1, 2008**

**Date of Issue:** December 1, 1998

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$123,066,655

**Section 3.2 - Canada Premium Bonds  
Information by Maturity Date**

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**P5                      1999 Series Maturing January 1, 2009**

**Date of Issue:** January 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$28,136,271

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**P6                      1999 Series Maturing February 1, 2009**

**Date of Issue:** February 1, 1999

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$24,465,485

**Section 3.2 - Canada Premium Bonds**  
**Information by Maturity Date**

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**P7**

**1999 Series Maturing March 1, 2009**

**Date of Issue:** March 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$77,256,937

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**P8**

**1999 Series Maturing April 1, 2009**

**Date of Issue:** April 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$65,182,357

**Section 3.2 - Canada Premium Bonds  
Information by Maturity Date**

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**P9                                    1999 Series Maturing November 1, 2009**

**Date of Issue:** November 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$488,611,567

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**P10                                    1999 Series Maturing December 1, 2009**

**Date of Issue:** December 1, 1999

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$141,267,450

**Section 3.2 - Canada Premium Bonds  
Information by Maturity Date**

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**P11                      2000 Series Maturing January 1, 2010**

**Date of Issue:** January 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$48,279,610

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**P12                      2000 Series Maturing February 1, 2010**

**Date of Issue:** February 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$39,434,677

**Section 3.2 - Canada Premium Bonds  
Information by Maturity Date**

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**P13                                2000 Series Maturing March 1, 2010**

**Date of Issue:** March 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$86,767,107

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**P14                                2000 Series Maturing April 1, 2010**

**Date of Issue:** April 1, 2000

**Limit of**

**Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$119,874,187



**Section 3.2 - Canada Premium Bonds  
Information by Maturity Date**

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**P15                      2000 Series Maturing November 1, 2010**

**Date of Issue:** November 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$672,764,646

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**P16                      2000 Series Maturing December 1, 2010**

**Date of Issue:** December 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of \$200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** \$140,686,738

## Part 3 - Non-Marketable Securities

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### Section 3.3 - Canada Pension Plan Investment Fund

#### General Characteristics and Outstanding Amount

**Date of Maturity:** Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

**Exchange Provisions:** Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

**Call Provisions:** Non-callable

**Issue Price:** 100.00

**Interest Payable:** April 1 and October 1

Outstanding as at December 31, 1999	\$3,728,336,000
Issued in 2000*	\$1,350,000,000
Matured in 2000*	\$1,672,655,000
Outstanding as at December 31, 2000	\$3,405,681,000

\* Includes short term investments to maintain the operating account balance required by legislation.