

Aboriginal Business Canada

INSTRUCTIONS

- 1. The Statement of Intent allows us to determine eligibility for support available through Aboriginal Business Canada. Therefore, it is important that you answer all questions completely; use attachments if space is insufficient. Include any additional information that supports your proposal, such as business studies, market studies, financial statements and relevant industry information.
- 2. Before making a commitment to provide assistance, Aboriginal Business Canada may require an assessment of the potential impact of your project on the environment. To minimize delays, you should submit with your Statement of Intent a copy of environmental studies or any other available information concerning possible environmental impacts.
- 3. Please ensure that your Statement of Intent is signed and dated.
- 4. Please submit the completed Statement of Intent, including attachments, to the Aboriginal Business Canada office nearest you (*see below*). Retain a copy for your files. The Statement of Intent can also be completed on-line at our Web site (abc-eac.ic.gc.ca).
- 5. Before completing the assessment of your Statement of Intent, a development officer will review the information in the document and contact you to discuss your proposal in more detail.
- 6. Following a review and discussion of the information provided, and depending on the nature of your application, you may be asked to supply a comprehensive business plan.

FOR MORE INFORMATION

We provide a range of support, information products and services to Aboriginal entrepreneurs and business organizations. For more information, please contact the Aboriginal Business Canada office nearest you.

AREA TELEPHONE	FACSIMILE	E-MAIL
Halifax		abc-halifax@ic.gc.ca
Montréal(514) 283-1828	(514) 283-1843	abc-montreal@ic.gc.ca
Ottawa	(613) 957-7010	abc-ottawa@ic.gc.ca
Toronto(416) 973-8800	(416) 973-2255	abc-toronto@ic.gc.ca
Ohsweken (519) 445-0470	(519) 445-9254	abc-ohsweken@ic.gc.ca
London (519) 680-2843	(519) 680-7040	abc-london@ic.gc.ca
Winnipeg(204) 983-7316	(204) 983-4107	abc-winnipeg@ic.gc.ca
Saskatoon(306) 975-4361	(306) 975-5334	abc-saskatoon@ic.gc.ca
Edmonton(780) 495-2954	(780) 495-4172	abc-edmonton@ic.gc.ca
Calgary(403) 292-8807	(403) 292-4578	abc-calgary@ic.gc.ca
Vancouver(604) 666-3871	(604) 666-0238	abc-vancouver@ic.gc.ca
Yellowknife(867) 766-8411	(867) 766-8412	abc-yellowknife@ic.gc.ca

INFORMATION TO ASSIST YOU

- Aboriginal Business Canada supports opportunities that help Aboriginal firms grow in regional, national or international economies. Before
 completing your Statement of Intent, we strongly recommend that you refer to the literature available from Aboriginal Business Canada so that you
 can discuss your project in detail.
 - Information materials are available at each of the Aboriginal Business Canada offices listed on the previous page or on-line through the Aboriginal Business Canada Web site (abc-eac.ic.gc.ca).
 - <u>Note</u>: This material is provided for information purposes only. Specific questions concerning eligibility and program criteria should be discussed with a development officer.
- 2. In order to determine eligibility, and to assess your request for financial assistance, Aboriginal Business Canada is authorized to collect limited personal information, including the following:
 - We require documented proof of Aboriginal ancestry of applicants to confirm eligibility for the program.
 - We collect the gender of applicants for statistical purposes only, to allow us to report on the demographics of our client base.
 - We collect the date of birth of applicants to establish their eligibility for youth entrepreneurial support and to facilitate the completion of a credit check that may be required as part of our assessment.
 - We collect the education/experience of applicants to help us assess their collective business and management experience.
 - We collect personal financial information of applicants to help us assess their ability to contribute capital and obtain commercial funding.

All Information provided to Aboriginal Business Canada/Industry Canada as part of this application is subject to the provisions of the *Access to Information Act* and *Privacy Act*, and will be treated accordingly.

All personal information collected will be retained for six years from the project completion date and kept in Industry Canada's Personal Information Bank (IC PPU 008) and transferred to National Archives of Canada for selective retention. To access your information, please contact us.

- 3. If your project is approved for a financial contribution from Aboriginal Business Canada, it may be subject to the Government of Canada's *proactive disclosure* reporting requirements. This means that certain information about your authorized contribution (excluding any information for which disclosure would be prohibited under the *Access to Information Act* or the *Privacy Act*) could be posted on the Treasury Board Secretariat of Canada's external Web site. *Please speak to a development officer for more information.*
- 4. Aboriginal Business Canada and its clients are required to adhere to the provisions of the federal *Lobbyists Registration Act*, and to ensure compliance with Industry Canada's Lobbyists and Contingency Fees Policy. *For example*:
 - No contribution may be offered to an applicant that, for the purposes of his/her/its application for financial assistance, has retained a lobbyist that is not in compliance with the *Lobbyists Registration Act*.
 - No contribution may be offered to an applicant that has retained a lobbyist for a commission, contingency fee or any other consideration that is dependent upon the execution of the Agreement.

For the purposes of these requirements, three categories of lobbyists are defined:

- consultant lobbyists paid to lobby on behalf of a client, e.g., government relations consultants, lawyers, accountants or other professionals who provide lobbying services for their clients.
- in-house lobbyists employed by persons (including corporations) and partnerships that carry on commercial activities for financial gain.
- in-house lobbyists employed by non-commercial organizations such as advocacy groups, and industry, professional and charitable organizations.

The examples cited above illustrate the kinds of issues involved, but do not cover all of the requirements. For additional information and to ensure compliance, please speak to a development officer, or visit the Office of the Registrar of Lobbyists at http://strategis.ic.gc.ca/lobby.

For internal use only:	
Project Number (SOI)	

STATEMENT OF INTENT

To h	elp us with our information and marketing eff	orts, please tell us where y	ou learned about Abor	riginal Business Can	ada. (<i>Check all that</i>	apply.)	
	Advertising Business contact Industry Canada office Canada Business Service Centre Past/current ABC client Aboriginal business or financial organization	□ Economic development officer □ Aboriginal Business Canada Web site □ Other Web site (please specify) □ Conference/workshop/trade show (please specify) □ Friend or family member □ Other (please specify) □ Other (please specify)					
A	. APPLICANT INFORMATION						
Applicant legal name			Business operating	g name			
Mai	ling address		Business address ((if different from ma	ailing address)		
Res	idence telephone number		Work telephone number				
E-mail address			Facsimile number				
ow	NERSHIP INFORMATION						
	Owner(s) name	Ancestry (please attach do (Status Indian, Non-Status Indian, Métis, In		Gender (Information for statistical purposes only)	Percentage of ownership	Date of birth	
For	ICATION/EXPERIENCE each owner, please attach a statement of edu cation/experience relates to this proposal.	cation, training, employmer	nt history and manage	ement experience (re	esumé). Summarize	below how the	

EDUCATION/EXPERIENCE (CONT'D)			
SUMMARY OF OWNER'S (OWNERS') NET WORTH If the business has multiple owners, please submit a sepa	arate personal state		
Assets	\$	Liabilities	\$
Cash / bank balances (confirmation required)		Charge account balances	
Real estate		Mortgages	
Equipment Vehicle(s)		Loans outstanding Vehicle(s)	
Other (specify)		Other (specify)	
Other investments		Other accounts owing	
Total assets (A)		Total liabilities (B)	
		Net worth (A) – (B)	+
B. PROJECT INFORMATION			
I am seeking assistance for one of the following (check of	nly one):		
☐ Support to start or acquire a business		Support for an existing business	
□ Support for a youth entrepreneur		☐ Support for an Aboriginal business organization	
Please refer to our application information brochure (Abor	iginal Business Ca	nada and You) <i>or visit our Web site (abc-eac.ic.gc.ca</i>).	
DESCRIPTION OF THE PROJECT			
What product or service will you be providing, or are you Attach any additional information that helps support your advocacy projects (i.e., projects designed to improve the clocation, and any other significant information.	proposal, such as	business studies, market studies and relevant industry inf	formation. For

	Yes				□ No			
	name of First Nation community							
Info	rmation for statistical purposes only							
STR	UCTURE OF BUSINESS (check only	one):						
	Individual/sole proprietorship		Corporation			company, band-owned or Aboriginal commu		
	Partnership		Joint venture		Other (<i>please</i>	e specify)		
- 0-								
	IMATED PROJECT COSTS AND FINA use itemize major projected expendit		I set out the propos	sed financii	na nackane. Tota	al project costs must equal Total project financ	ing These are	
						e expected size and scope of your project.	mg. mood ard	
Esti	mated project costs			\$	Estimated proj	ect financing	\$	
Bus	iness planning				Minimum appli	cant cash equity		
Cap					Business plan and business support:			
La	nd				25% of cost			
_	ilding				 Capital and o vouth entreprint 	reneurs 10%; others 15%		
_	uipment					ness Canada assistance		
	ventory				Aboriginal busi	ness odnava assistance		
	-							
—	her (<i>specify</i>)							
					Other governm	ont aggistance		
One	rating				Other governme	ent doorstance		
_	surance							
	lities							
_								
— Uli	her (<i>specify</i>)			\longrightarrow	0			
					Commercial fin	ancing		
Mar	keting							
_								
Business support				Other financing				
Oth	er (specify)				Other financing			
_				\longrightarrow				
Tota	al project costs				Total project financing			
SOU	IRCES OF COMMERCIAL FINANCING	3						
		elephone	number of financia	al institutioi	ns, government	organizations or others you have approached	to finance this	
proj								
Contact person		Tel	ephone	Organization				
				1				
					<u> </u>			

IS THE PROJECT LOCATED IN A FIRST NATION COMMUNITY?

C. OTH	IER INFORMATION						
Have you,	or any business that you own or have previously owned, received financial assistance from the Government of Canada <i>Aboriginal Business Canada</i>)? If yes, please describe.	٥	Yes	٥	No		
Are you ap	oplying to any other government programs for financial assistance for this project? If yes, please describe.	<u> </u>	Yes	٥	No		
Do you, or and list an	your business, owe money to the Government of Canada? If yes, please indicate to which department or agency nount(s).		Yes	٥	No		
	already made any financial commitments for the project? If yes, please list amount(s). Note: Any costs for which you be a legal commitment prior to project approval will not be eligible for Aboriginal Business Canada support.	0	Yes	٥	No		
0	evidence of Aboriginal ancestry; evidence of Sufficient personal financial resources to undertake the project you are proposing; a resumé that highlights experience, training and/or education related to your business activity; for existing businesses, a copy of your most recent financial statements (up to three years, if available); any additional information that supports your proposal, such as business studies, market studies or relevant industry info a copy of any partnership agreements or incorporation documents. Failure to provide these documents with your Statement of Intent will cause delays in assessing your project.	ırmatior	ı; and				
D. DEC	CLARATION						
Moto: eac	ch applicant must sign and date this Statement of Intent): To the Minister of Industry						
,	ments herein and the attachments hereto reflect an accurate description and estimate of costs regarding the intende	ed proi	ect.				
l (We) auti	horize duly appointed representatives of the Minister to obtain from and share with persons or organizations, public or pr to complete the assessment of the project outlined in this Statement of Intent.			^r orma	tion		
I (We) cert	tify that I am (we are) of Aboriginal ancestry and/or represent a company that is majority-Aboriginal owned.						
required t	I (We) consent to Aboriginal Business Canada sharing my (our) name(s), phone number, and e-mail address with third party service providers (who are required to safeguard the handling of this information under the Personal Information Protection and Electronic Documents Act (PIPEDA) and/or the Privacy Act) for statistical, research and evaluation purposes for the Aboriginal Business Development Program.						
	clare that if I (We) have used or are using the services of a lobbyist for the purposes of my (our) application for financial a) is (are) in compliance with the Lobbyists Registration Act .	ssistan	ice, thi	e			
Signature	Date						
Signature	Date						
Signature	Date						