

***ECONOMIC PROFILE OF  
QUEBEC MAIN  
FISHING FLEETS***

## **Economic Profile of Quebec Main Fishing Fleets**

The Annual Statistics Review 2002-2003 proposes a section intended to the Quebec main fishing fleets. You will then find in the following pages, information related to the fleet size, the manpower, the fishing effort as well as the average landings for these various Quebec fleets.

In order to characterize each fleet, we have classified them by main species landed, and in some cases, by fishing area, gear type and vessel length. In addition, landings and average prices are always calculated on the basis of what is known as a specialized fleet, or calculated for a fleet composed of specialized enterprises. Specialized fishing enterprises are those for which the total value of their landings is equal to at least 25 % of the average value of their fleet.

Please note that the scallop fleets for the North Shore and Magdalen Islands, as well as the inshore fixed gear fleet for 35-50' vessels (for pelagic fish), have very few participants. Consequently, for confidentiality purpose, we cannot provide their landings information.

In conclusion for this section, we have included a graph illustrating changes in average landings over the last years for each fleet.

## **ECONOMIC PROFILE OF QUEBEC MAIN FISHING FLEETS**

Shrimpers economic profile, group A, 2002 and 2003

Shrimpers economic profile, group B, 2002 and 2003

Midshore crabbers economic profile, area 12, 2002 and 2003

Midshore crabbers economic profile, area 12 A, 2002 and 2003

Midshore crabbers economic profile, area 12 B, 2002 and 2003

Midshore crabbers economic profile, area 12 C, 2002 and 2003

Midshore crabbers economic profile, area F, 2002 and 2003

Crabbers economic profile, area 14, 2002 and 2003

Crabbers economic profile, area 15, 2002 and 2003

Crabbers economic profile, area 16, 2002 and 2003

Crabbers economic profile, area 17, 2002 and 2003

Economic profile of Magdalen Islands lobster fleet, 2002 and 2003

Economic profile of Gaspé Peninsula lobster fleet, 2002 and 2003

Economic profile of North Shore lobster fleet, 2002 and 2003

Economic profile of Anticosti Island lobster fleet, 2002 and 2003

Scallop fleet economic profile, area 16E, 2002 and 2003

Scallop fleet economic profile, Gaspé Peninsula, 2002 and 2003

Economic profile of longliners under 35 ft, Groundfish, 2002 and 2003

Economic profile of longliners 35 to 50 ft, Groundfish, 2002 and 2003

Economic profile of longliners over 50 ft, Groundfish, 2002 and 2003

Economic profile of longliners under 35 ft, Pelagic fish, 2002 and 2003

Economic profile of rock crab fishermen, 2002 and 2003

Economic profile of whelk fishermen, 2002 and 2003

## Shrimpers economic profile, group A

Fleet characteristics	2002		2003																												
<b>Fleet size</b>																															
Active enterprises	6		6																												
Specialized enterprises	6		5																												
<b>Employment</b>																															
Number of specialized fishermen and fishermen helper	24		20																												
<b>Fishing Effort</b>																															
Average number of trips	13		15																												
Average number of days at sea	42		47																												
Average number of days fished	33		39																												
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																												
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																											
Groundfish	16	33	-	-																											
Pelagic fish	-	-	-	-																											
Mollusc	-	-	-	-																											
Crustacean																															
- Shrimp	245 359	281 435	218 286	249 117																											
- Others	-	-	-	-																											
Others	7	24	-	-																											
Total	245 382	281 492	218 286	249 117																											
<b>Average price</b>	<b>2002</b>		<b>2003</b>																												
	(\$/kg)		(\$/kg)																												
Groundfish	2,11		-																												
Pelagic fish	-		-																												
Mollusc	-		-																												
Crustacean																															
- Shrimp	1,15		1,14																												
- Others	-		-																												
Others	3,55		-																												
<b>Evolution of average landing, 1996 to 2003</b>																															
<table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (\$)</th> </tr> </thead> <tbody> <tr> <td>1996</td> <td>72</td> <td>124</td> </tr> <tr> <td>1997</td> <td>82</td> <td>134</td> </tr> <tr> <td>1998</td> <td>165</td> <td>214</td> </tr> <tr> <td>1999</td> <td>176</td> <td>233</td> </tr> <tr> <td>2000</td> <td>206</td> <td>295</td> </tr> <tr> <td>2001</td> <td>179</td> <td>211</td> </tr> <tr> <td>2002</td> <td>245</td> <td>281</td> </tr> <tr> <td>2003</td> <td>218</td> <td>249</td> </tr> </tbody> </table>					Year	Quantity (mt)	Value (\$)	1996	72	124	1997	82	134	1998	165	214	1999	176	233	2000	206	295	2001	179	211	2002	245	281	2003	218	249
Year	Quantity (mt)	Value (\$)																													
1996	72	124																													
1997	82	134																													
1998	165	214																													
1999	176	233																													
2000	206	295																													
2001	179	211																													
2002	245	281																													
2003	218	249																													
Source: Policy and Economics Branch, DFO - Quebec Region																															

## Shrimpers economic profile, group B

Fleet characteristics	2002		2003																												
<b>Fleet size</b>																															
Active enterprises	34		32																												
Specialized enterprises	34		32																												
<b>Employment</b>																															
Number of specialized fishermen and fishermen helper	136		128																												
<b>Fishing Effort</b>																															
Average number of trips	18		16																												
Average number of days at sea	113		94																												
Average number of days fished	83		65																												
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																												
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																											
<b>Groundfish</b>	63	173	77	230																											
<b>Pelagic fish</b>	21	4	6	3																											
<b>Mollusc</b>	328	237	-	-																											
<b>Crustacean</b>	300 170	407 964	325 252	451 894																											
- Shrimp	-	-	-	-																											
- Others	-	-	-	-																											
<b>Others</b>	-	-	-	-																											
<b>Total</b>	300 581	408 378	325 335	452 127																											
<b>Average price</b>	<b>2002</b>		<b>2003</b>																												
	(\$/kg)		(\$/kg)																												
<b>Groundfish</b>	2,75		2,98																												
<b>Pelagic fish</b>	0,17		0,49																												
<b>Mollusc</b>	0,72		-																												
<b>Crustacean</b>	1,36		1,39																												
- Shrimp	-		-																												
- Others	-		-																												
<b>Others</b>	-		-																												
<b>Evolution of average landing, 1996 to 2003</b>																															
<p>The chart displays the annual average landing for shrimpers in group B from 1996 to 2003. It features two sets of bars for each year: light grey bars representing 'Quantity (mt)' and dark grey bars representing 'Value (thousands of \$)'. The values are explicitly labeled on top of each bar.</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr> <td>1996</td> <td>241</td> <td>457</td> </tr> <tr> <td>1997</td> <td>241</td> <td>438</td> </tr> <tr> <td>1998</td> <td>286</td> <td>460</td> </tr> <tr> <td>1999</td> <td>281</td> <td>478</td> </tr> <tr> <td>2000</td> <td>285</td> <td>465</td> </tr> <tr> <td>2001</td> <td>256</td> <td>345</td> </tr> <tr> <td>2002</td> <td>301</td> <td>408</td> </tr> <tr> <td>2003</td> <td>325</td> <td>452</td> </tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1996	241	457	1997	241	438	1998	286	460	1999	281	478	2000	285	465	2001	256	345	2002	301	408	2003	325	452
Year	Quantity (mt)	Value (thousands of \$)																													
1996	241	457																													
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2000	285	465																													
2001	256	345																													
2002	301	408																													
2003	325	452																													
Source: Policy and Economics Branch, DFO - Quebec Region																															

## Midshore crabbers economic profile, area 12

Fleet characteristics	2002		2003					
<b>Fleet size</b>								
Active enterprises	45		45					
Specialized enterprises	45		45					
<b>Employment</b>								
Number of specialized fishermen and fishermen helper	225		225					
<b>Fishing Effort</b>								
Average number of trips	28		16					
Average number of days at sea	52		35					
Average number of days fished	32		20					
<b>Average landing</b>	<b>2002</b>		<b>2003</b>					
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)				
Groundfish	152	177	-	-				
Pelagic fish	1 016	1 032	1 586	685				
Mollusc	850	673	928	847				
<b>Crustacean</b>								
- Snow Crabs	135 254	693 585	89 067	570 246				
- Others	-	-	-	-				
<b>Others</b>	-	-	-	-				
<b>Total</b>	137 272	695 467	91 581	571 778				
<b>Average price</b>	<b>2002</b>		<b>2003</b>					
	(\$/kg)		(\$/kg)					
Groundfish	1,17		-					
Pelagic fish	1,02		0,43					
Mollusc	0,79		0,91					
<b>Crustacean</b>								
- Snow Crabs	5,13		6,40					
- Others	-		-					
<b>Others</b>	-		-					
<b>Evolution of average landing, 1994 to 2003</b>								
1994	154	854	120	992				
1995	102	120	102	529				
1996	97	102	97	381				
1997	83	97	83	230				
1998	92	83	92	538				
1999	104	92	104	597				
2000	85	104	85	388				
2001	137	85	137	695				
2002	92	137	92	572				

Source: Policy and Economics Branch, DFO - Quebec Region

## Midshore crabbers economic profile, area 12 A

Fleet characteristics	2002		2003																															
<b>Fleet size</b>																																		
Active enterprises	9		9																															
Specialized enterprises	9		9																															
<b>Employment</b>																																		
Number of specialized fishermen and fishermen helper	36		36																															
<b>Fishing Effort</b>																																		
Average number of trips	30		30																															
Average number of days at sea	34		31																															
Average number of days fished	31		30																															
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																															
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																														
Groundfish	9 899	15 856	11 428	22 065																														
Pelagic fish	5 753	1 395	8 852	2 069																														
Mollusc	-	-	55	51																														
Crustacean																																		
- Snow Crabs	23 590	118 605	22 044	143 904																														
- Others	-	-	-	-																														
Others	-	-	-	-																														
Total	39 243	135 856	42 379	168 088																														
<b>Average price</b>	<b>2002</b>		<b>2003</b>																															
	(\$/kg)		(\$/kg)																															
Groundfish	1,60		1,93																															
Pelagic fish	0,24		0,23																															
Mollusc	-		0,91																															
Crustacean																																		
- Snow Crabs	5,03		6,53																															
- Others	-		-																															
Others	-		-																															
<b>Evolution of average landing, 1995 to 2003</b>																																		
<table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1995</td><td>22</td><td>136</td></tr> <tr><td>1996</td><td>27</td><td>84</td></tr> <tr><td>1997</td><td>29</td><td>81</td></tr> <tr><td>1998</td><td>43</td><td>80</td></tr> <tr><td>1999</td><td>45</td><td>124</td></tr> <tr><td>2000</td><td>46</td><td>160</td></tr> <tr><td>2001</td><td>36</td><td>131</td></tr> <tr><td>2002</td><td>39</td><td>136</td></tr> <tr><td>2003</td><td>42</td><td>168</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1995	22	136	1996	27	84	1997	29	81	1998	43	80	1999	45	124	2000	46	160	2001	36	131	2002	39	136	2003	42	168
Year	Quantity (mt)	Value (thousands of \$)																																
1995	22	136																																
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2002	39	136																																
2003	42	168																																
Source: Policy and Economics Branch, DFO - Quebec Region																																		

## Midshore crabbers economic profile, area 12 B

Fleet characteristics	2002		2003																															
<b>Fleet size</b>																																		
Active enterprises	7		6																															
Specialized enterprises	7		6																															
<b>Employment</b>																																		
Number of specialized fishermen and fishermen helper	32		27																															
<b>Fishing Effort</b>																																		
Average number of trips	13		16																															
Average number of days at sea	43		44																															
Average number of days fished	23		22																															
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																															
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																														
<b>Groundfish</b>	22 232	24 161	5 204	6 041																														
<b>Pelagic fish</b>	-	-	-	-																														
<b>Mollusc</b>	-	-	-	-																														
<b>Crustacean</b>																																		
- Snow Crabs	46 028	232 568	35 333	233 146																														
- Others	21 925	29 487	14 635	16 954																														
<b>Others</b>	-	-	-	-																														
<b>Total</b>	90 185	286 216	55 172	256 140																														
<b>Average price</b>	<b>2002</b>		<b>2003</b>																															
	(\$/kg)		(\$/kg)																															
<b>Groundfish</b>	1,09		1,16																															
<b>Pelagic fish</b>	-		-																															
<b>Mollusc</b>	-		-																															
<b>Crustacean</b>																																		
- Snow Crabs	5,05		6,60																															
- Others	1,34		1,16																															
<b>Others</b>	-		-																															
<b>Evolution of average landing, 1995 to 2003</b>																																		
<table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1995</td><td>38</td><td>235</td></tr> <tr><td>1996</td><td>34</td><td>170</td></tr> <tr><td>1997</td><td>49</td><td>157</td></tr> <tr><td>1998</td><td>45</td><td>113</td></tr> <tr><td>1999</td><td>64</td><td>214</td></tr> <tr><td>2000</td><td>105</td><td>314</td></tr> <tr><td>2001</td><td>104</td><td>273</td></tr> <tr><td>2002</td><td>90</td><td>286</td></tr> <tr><td>2003</td><td>55</td><td>256</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1995	38	235	1996	34	170	1997	49	157	1998	45	113	1999	64	214	2000	105	314	2001	104	273	2002	90	286	2003	55	256
Year	Quantity (mt)	Value (thousands of \$)																																
1995	38	235																																
1996	34	170																																
1997	49	157																																
1998	45	113																																
1999	64	214																																
2000	105	314																																
2001	104	273																																
2002	90	286																																
2003	55	256																																
Source: Policy and Economics Branch, DFO - Quebec Region																																		

## Midshore crabbers economic profile, area 12 C

Fleet characteristics	2002		2003	
<b>Fleet size</b>				
Active enterprises	5		5	
Specialized enterprises	5		5	
<b>Employment</b>				
Number of specialized fishermen and fishermen helper	24		24	
<b>Fishing Effort</b>				
Average number of trips	19		10	
Average number of days at sea	32		19	
Average number of days fished	22		12	
<b>Average landing</b>	<b>2002</b>		<b>2003</b>	
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)
Groundfish	2 233	2 314	-	-
Pelagic fish	482	106	-	-
Mollusc	-	-	-	-
Crustacean				
- Snow Crabs	43 812	207 160	36 285	211 525
- Others	-	-	-	-
Others	17	56	-	-
Total	46 543	209 637	36 285	211 525
<b>Average price</b>	<b>2002</b>		<b>2003</b>	
	(\$/kg)		(\$/kg)	
Groundfish	1,04		-	
Pelagic fish	0,22		-	
Mollusc	-		-	
Crustacean				
- Snow Crabs	4,73		5,83	
- Others	-		-	
Others	3,40		-	
<b>Evolution of average landing, 1995 to 2003</b>				
	Quantity (mt)		Value (thousands of \$)	
1995	39	213		
1996	48	122		
1997	42	152		
1998	40	112		
1999	43	167		
2000	44	226		
2001	45	181		
2002	47	210		
2003	36	212		

Source: Policy and Economics Branch, DFO - Quebec Region

## Midshore crabbers economic profile, area F

Fleet characteristics	2002		2003																															
<b>Fleet size</b>																																		
Active enterprises	10		11																															
Specialized enterprises	10		11																															
<b>Employment</b>																																		
Number of specialized fishermen and fishermen helper	40		44																															
<b>Fishing Effort</b>																																		
Average number of trips	32		34																															
Average number of days at sea	47		50																															
Average number of days fished	37		38																															
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																															
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																														
Groundfish	16 920	15 798	22 360	23 616																														
Pelagic fish	20 771	7 272	15 049	5 302																														
Mollusc	4 465	8 264	5 468	8 620																														
Crustacean																																		
- Snow Crabs	23 636	127 123	34 868	225 027																														
- Others	663	9 735	1 216	15 505																														
Others	-	-	157	347																														
Total	66 456	168 192	79 119	278 419																														
<b>Average price</b>	<b>2002</b>		<b>2003</b>																															
	(\$/kg)		(\$/kg)																															
Groundfish	0,93		1,06																															
Pelagic fish	0,35		0,35																															
Mollusc	1,85		1,58																															
Crustacean																																		
- Snow Crabs	5,38		6,45																															
- Others	14,68		12,75																															
Others	-		2,20																															
<b>Evolution of average landing, 1995 to 2003</b>																																		
<p>Legend:</p> <ul style="list-style-type: none"> <li>Quantity (mt) (light grey bars)</li> <li>Value (thousands of \$) (dark grey bars)</li> </ul> <table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1995</td><td>77</td><td>410</td></tr> <tr><td>1996</td><td>61</td><td>137</td></tr> <tr><td>1997</td><td>60</td><td>120</td></tr> <tr><td>1998</td><td>67</td><td>96</td></tr> <tr><td>1999</td><td>62</td><td>117</td></tr> <tr><td>2000</td><td>57</td><td>188</td></tr> <tr><td>2001</td><td>72</td><td>159</td></tr> <tr><td>2002</td><td>66</td><td>168</td></tr> <tr><td>2003</td><td>79</td><td>278</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1995	77	410	1996	61	137	1997	60	120	1998	67	96	1999	62	117	2000	57	188	2001	72	159	2002	66	168	2003	79	278
Year	Quantity (mt)	Value (thousands of \$)																																
1995	77	410																																
1996	61	137																																
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2000	57	188																																
2001	72	159																																
2002	66	168																																
2003	79	278																																
Source: Policy and Economics Branch, DFO - Quebec Region																																		

## Crabbers economic profile, area 14

Fleet characteristics	2002		2003																																		
<b>Fleet size</b>																																					
Active enterprises	21		21																																		
Specialized enterprises	21		21																																		
<b>Employment</b>																																					
Number of specialized fishermen and fishermen helper	92		92																																		
<b>Fishing Effort</b>																																					
Average number of trips	26		14																																		
Average number of days at sea	31		18																																		
Average number of days fished	27		14																																		
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																																		
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																																	
Groundfish	4 614	10 132	10 938	20 393																																	
Pelagic fish	489	195	102	40																																	
Mollusc	282	260	15	15																																	
<b>Crustacean</b>																																					
- Snow Crabs	27 391		16 718																																		
- Others	59		11																																		
Others	na		2																																		
<b>Total</b>	32 834	147 744	27 787	114 640																																	
<b>Average price</b>	<b>2002</b>		<b>2003</b>																																		
	(\$/kg)		(\$/kg)																																		
Groundfish	2,20		1,86																																		
Pelagic fish	0,40		0,40																																		
Mollusc	0,92		0,99																																		
<b>Crustacean</b>																																					
- Snow Crabs	4,96		5,63																																		
- Others	9,47		11,25																																		
Others	na		3,88																																		
<b>Evolution of average landing, 1994 to 2003</b>																																					
<table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1994</td><td>28</td><td>84</td></tr> <tr><td>1995</td><td>26</td><td>132</td></tr> <tr><td>1996</td><td>27</td><td>80</td></tr> <tr><td>1997</td><td>28</td><td>73</td></tr> <tr><td>1998</td><td>33</td><td>76</td></tr> <tr><td>1999</td><td>33</td><td>103</td></tr> <tr><td>2000</td><td>30</td><td>150</td></tr> <tr><td>2001</td><td>31</td><td>116</td></tr> <tr><td>2002</td><td>33</td><td>148</td></tr> <tr><td>2003</td><td>28</td><td>115</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1994	28	84	1995	26	132	1996	27	80	1997	28	73	1998	33	76	1999	33	103	2000	30	150	2001	31	116	2002	33	148	2003	28	115
Year	Quantity (mt)	Value (thousands of \$)																																			
1994	28	84																																			
1995	26	132																																			
1996	27	80																																			
1997	28	73																																			
1998	33	76																																			
1999	33	103																																			
2000	30	150																																			
2001	31	116																																			
2002	33	148																																			
2003	28	115																																			
Source: Policy and Economics Branch, DFO - Quebec Region																																					

## Crabbers economic profile, area 15

Fleet characteristics	2002		2003			
<b>Fleet size</b>						
Active enterprises	8		8			
Specialized enterprises	8		8			
<b>Employment</b>						
Number of specialized fishermen and fishermen helper	45		45			
<b>Fishing Effort</b>						
Average number of trips	32		25			
Average number of days at sea	34		26			
Average number of days fished	33		26			
<b>Average landing</b>	<b>2002</b>		<b>2003</b>			
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)		
Groundfish	1 422	2 283	-	-		
Pelagic fish	-	-	-	-		
Mollusc	221	170	3 765	2 490		
Crustacean						
- Snow Crabs	46 208	229 206	36 492	213 396		
- Others	36	80	-	-		
Others	-	-	-	-		
Total	47 887	231 739	40 257	215 886		
<b>Average price</b>	<b>2002</b>		<b>2003</b>			
	(\$/kg)		(\$/kg)			
Groundfish	1,61		-			
Pelagic fish	-		-			
Mollusc	0,77		0,66			
Crustacean						
- Snow Crabs	4,96		5,85			
- Others	2,21		-			
Others	-		-			
<b>Evolution of average landing, 1994 to 2003</b>						
	<p>Quantity (mt)</p> <p>Value (thousands of \$)</p>					
1994	53	197				
1995	51	270				
1996	54	154				
1997	50	177				
1998	52	150				
1999	54	197				
2000	53	275				
2001	55	203				
2002	48	232				
2003	40	216				

Source: Policy and Economics Branch, DFO - Quebec Region

## Crabbers economic profile, area 16

Fleet characteristics	2002		2003																																		
<b>Fleet size</b>																																					
Active enterprises	39		36																																		
Specialized enterprises	39		36																																		
<b>Employment</b>																																					
Number of specialized fishermen and fishermen helper	172		158																																		
<b>Fishing Effort</b>																																					
Average number of trips	47		30																																		
Average number of days at sea	58		34																																		
Average number of days fished	52		31																																		
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																																		
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																																	
<b>Groundfish</b>	92	521	80	431																																	
<b>Pelagic fish</b>	-	-	0,08	0,03																																	
<b>Mollusc</b>	3 257	4 076	493	494																																	
<b>Crustacean</b>																																					
- Snow Crabs	109 757	542 655	55 313	331 622																																	
- Others	482	6 496	160	2 099																																	
<b>Others</b>	-	-	-	-																																	
<b>Total</b>	113 588	553 748	56 047	334 647																																	
<b>Average price</b>	<b>2002</b>		<b>2003</b>																																		
	(\$/kg)		(\$/kg)																																		
<b>Groundfish</b>	5,65		5,37																																		
<b>Pelagic fish</b>	-		0,33																																		
<b>Mollusc</b>	1,25		1,00																																		
<b>Crustacean</b>																																					
- Snow Crabs	4,94		6,00																																		
- Others	13,48		13,12																																		
<b>Others</b>	-		-																																		
<b>Evolution of average landing, 1994 to 2003</b>																																					
<p>The chart shows the evolution of average landing from 1994 to 2003. It features two series: Quantity (mt) represented by light grey bars and Value (thousands of \$) represented by dark grey bars. The Y-axis represents the years from 1994 to 2003. The X-axis represents the quantity and value for each year. The chart shows a general decline in both metrics over the period.</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1994</td><td>104</td><td>478</td></tr> <tr><td>1995</td><td>99</td><td>684</td></tr> <tr><td>1996</td><td>89</td><td>381</td></tr> <tr><td>1997</td><td>80</td><td>262</td></tr> <tr><td>1998</td><td>78</td><td>209</td></tr> <tr><td>1999</td><td>79</td><td>321</td></tr> <tr><td>2000</td><td>107</td><td>554</td></tr> <tr><td>2001</td><td>106</td><td>471</td></tr> <tr><td>2002</td><td>114</td><td>554</td></tr> <tr><td>2003</td><td>56</td><td>335</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1994	104	478	1995	99	684	1996	89	381	1997	80	262	1998	78	209	1999	79	321	2000	107	554	2001	106	471	2002	114	554	2003	56	335
Year	Quantity (mt)	Value (thousands of \$)																																			
1994	104	478																																			
1995	99	684																																			
1996	89	381																																			
1997	80	262																																			
1998	78	209																																			
1999	79	321																																			
2000	107	554																																			
2001	106	471																																			
2002	114	554																																			
2003	56	335																																			
Source: Policy and Economics Branch, DFO - Quebec Region																																					

## Crabbers economic profile, area 17

Fleet characteristics	2002		2003			
<b>Fleet size</b>						
Active enterprises	20		19			
Specialized enterprises	20		19			
<b>Employment</b>						
Number of specialized fishermen and fishermen helper	90		86			
<b>Fishing Effort</b>						
Average number of trips	46		45			
Average number of days at sea	48		49			
Average number of days fished	47		48			
<b>Average landing</b>	<b>2002</b>		<b>2003</b>			
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)		
Groundfish	434	961	1 575	2 857		
Pelagic fish	-	-	1,16	0,53		
Mollusc	7 970	6 366	4 844	4 229		
<b>Crustacean</b>						
- Snow Crabs	106 377	526 399	94 838	596 364		
- Others	7 186	10 366	12 742	18 072		
<b>Others</b>	-		-			
<b>Total</b>	121 966	544 091	114 000	621 523		
<b>Average price</b>	<b>2002</b>		<b>2003</b>			
	(\$/kg)		(\$/kg)			
Groundfish	2,21		1,81			
Pelagic fish	-		0,45			
Mollusc	0,80		0,87			
<b>Crustacean</b>						
- Snow Crabs	4,95		6,29			
- Others	1,44		1,42			
<b>Others</b>	-		-			
<b>Evolution of average landing, 1994 to 2003</b>						
1994	86	342	79	552		
1995	67	282	55	178		
1996	55	158	61	86		
1997	96	450	110	463		
1998	110	122	114	622		
1999	114					
2000						
2001						
2002						
2003						

Source: Policy and Economics Branch, DFO - Quebec Region

## Economic profile of Magdalen Islands lobster fleet

Fleet characteristics	2002		2003																																		
<b>Fleet size</b>																																					
Active enterprises	325		321																																		
Specialized enterprises	325		321																																		
<b>Employment</b>																																					
Number of specialized fishermen and fishermen helper	790		780																																		
<b>Fishing Effort</b>																																					
Average number of trips	59		62																																		
Average number of days at sea	59		62																																		
Average number of days fished	59		62																																		
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																																		
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																																	
<b>Groundfish</b>	696	666	187	228																																	
<b>Pelagic fish</b>																																					
- Herring	8 418	3 215	9 871	4 015																																	
- Others	4 351	2 102	6 296	2 143																																	
<b>Mollusc</b>	485	460	773	851																																	
<b>Crustacean</b>																																					
- Lobster	6 208	87 908	6 424	82 244																																	
- Others	1 218	790	1 254	840																																	
<b>Others</b>	-	-	0,40	0,69																																	
<b>Total</b>	21 375	95 141	24 806	90 322																																	
<b>Average price</b>	<b>2002</b>		<b>2003</b>																																		
	(\$/kg)		(\$/kg)																																		
<b>Groundfish</b>	0,96		1,22																																		
<b>Pelagic fish</b>																																					
- Herring	0,38		0,41																																		
- Others	0,48		0,34																																		
<b>Mollusc</b>	0,95		1,10																																		
<b>Crustacean</b>																																					
- Lobster	14,16		12,80																																		
- Others	0,65		0,67																																		
<b>Others</b>	-		1,71																																		
<b>Evolution of average landing, 1994 to 2003</b>																																					
<p>The chart displays the annual average landing for the Magdalen Islands lobster fleet from 1994 to 2003. It features two sets of bars for each year: light grey bars representing 'Quantity (mt)' and dark grey bars representing 'Value (thousands of \$)'. Numerical values are printed above each bar.</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1994</td><td>17</td><td>55</td></tr> <tr><td>1995</td><td>18</td><td>75</td></tr> <tr><td>1996</td><td>24</td><td>69</td></tr> <tr><td>1997</td><td>25</td><td>68</td></tr> <tr><td>1998</td><td>22</td><td>62</td></tr> <tr><td>1999</td><td>29</td><td>73</td></tr> <tr><td>2000</td><td>24</td><td>82</td></tr> <tr><td>2001</td><td>23</td><td>93</td></tr> <tr><td>2002</td><td>21</td><td>95</td></tr> <tr><td>2003</td><td>25</td><td>90</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1994	17	55	1995	18	75	1996	24	69	1997	25	68	1998	22	62	1999	29	73	2000	24	82	2001	23	93	2002	21	95	2003	25	90
Year	Quantity (mt)	Value (thousands of \$)																																			
1994	17	55																																			
1995	18	75																																			
1996	24	69																																			
1997	25	68																																			
1998	22	62																																			
1999	29	73																																			
2000	24	82																																			
2001	23	93																																			
2002	21	95																																			
2003	25	90																																			
Source: Policy and Economics Branch, DFO - Quebec Region																																					

## Economic profile of Gaspé Peninsula lobster fleet

Fleet characteristics	2002		2003					
<b>Fleet size</b>								
Active enterprises	200		202					
Specialized enterprises	199		202					
<b>Employment</b>								
Number of specialized fishermen and fishermen helper	444		450					
<b>Fishing Effort</b>								
Average number of trips	65		65					
Average number of days at sea	68		68					
Average number of days fished	67		67					
<b>Average landing</b>	<b>2002</b>		<b>2003</b>					
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)				
<b>Groundfish</b>	884	1 031	46	86				
<b>Pelagic fish</b>								
- Herring	5 349	1 509	5 792	1 485				
- Others	1 549	744	1 833	853				
<b>Mollusc</b>	64	59	60	59				
<b>Crustacean</b>								
- Lobster	3 799	50 663	4 226	58 754				
- Others	1 604	1 570	1 797	1 499				
<b>Others</b>	-	-	-	-				
<b>Total</b>	13 249	55 576	13 754	62 737				
<b>Average price</b>	<b>2002</b>		<b>2003</b>					
	(\$/kg)		(\$/kg)					
<b>Groundfish</b>	1,17		1,87					
<b>Pelagic fish</b>								
- Herring	0,28		0,26					
- Others	0,48		0,47					
<b>Mollusc</b>	0,93		0,99					
<b>Crustacean</b>								
- Lobster	13,34		13,90					
- Others	0,98		0,83					
<b>Others</b>	-		-					
<b>Evolution of average landing, 1994 to 2003</b>								
<p>Quantity (mt)</p> <p>Value (thousands of \$)</p>								
1994	14	30	18	48				
1995	16	48	16	48				
1996	16	34	16	16				
1997	16	16	16	16				
1998	16	16	16	48				
1999	16	16	16	56				
2000	16	16	14	64				
2001	14	14	13	65				
2002	13	13	14	56				
2003	14	14	14	63				

Source: Policy and Economics Branch, DFO - Quebec Region

## Economic profile of North-Shore lobster fleet

Fleet characteristics	2002	2003																																	
<b>Fleet size</b>																																			
Active enterprises	35	40																																	
Specialized enterprises	25	29																																	
<b>Employment</b>																																			
Number of specialized fishermen and fishermen helper	25	29																																	
<b>Fishing Effort</b>																																			
Average number of trips	8	10																																	
Average number of days at sea	8	10																																	
Average number of days fished	8	10																																	
<b>Average landing</b>	<b>2002</b>	<b>2003</b>																																	
	Quantity (kg)	Value (\$)																																	
Groundfish	330	368																																	
Pelagic fish	46	15																																	
Mollusc	27	24																																	
Crustacean																																			
- Lobster	743	7 895																																	
- Others	62	307																																	
Others	1	4																																	
Total	1 208	8 611																																	
<b>Average price</b>	<b>2002</b>	<b>2003</b>																																	
	(\$/kg)	(\$/kg)																																	
Groundfish	1,12	1,57																																	
Pelagic fish	0,32	0,40																																	
Mollusc	0,88	0,99																																	
Crustacean																																			
- Lobster	10,63	11,43																																	
- Others	4,96	-																																	
Others	3,46	4,22																																	
<b>Evolution of average landing, 1994 to 2003</b>																																			
<table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1994</td><td>2</td><td>6</td></tr> <tr><td>1995</td><td>2</td><td>9</td></tr> <tr><td>1996</td><td>2</td><td>9</td></tr> <tr><td>1997</td><td>2</td><td>14</td></tr> <tr><td>1998</td><td>2</td><td>11</td></tr> <tr><td>1999</td><td>2</td><td>12</td></tr> <tr><td>2000</td><td>2</td><td>12</td></tr> <tr><td>2001</td><td>3</td><td>17</td></tr> <tr><td>2002</td><td>1</td><td>9</td></tr> <tr><td>2003</td><td>2</td><td>12</td></tr> </tbody> </table>			Year	Quantity (mt)	Value (thousands of \$)	1994	2	6	1995	2	9	1996	2	9	1997	2	14	1998	2	11	1999	2	12	2000	2	12	2001	3	17	2002	1	9	2003	2	12
Year	Quantity (mt)	Value (thousands of \$)																																	
1994	2	6																																	
1995	2	9																																	
1996	2	9																																	
1997	2	14																																	
1998	2	11																																	
1999	2	12																																	
2000	2	12																																	
2001	3	17																																	
2002	1	9																																	
2003	2	12																																	

## Economic profile of Anticosti Island lobster fleet

Fleet characteristics	2002		2003																																		
<b>Fleet size</b>																																					
Active enterprises	13		10																																		
Specialized enterprises	13		10																																		
<b>Employment</b>																																					
Number of specialized fishermen and fishermen helper	43		33																																		
<b>Fishing Effort</b>																																					
Average number of trips	15		10																																		
Average number of days at sea	15		10																																		
Average number of days fished	15		10																																		
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																																		
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																																	
Groundfish	22	126	1 164	2 269																																	
Pelagic fish	-	-	-	-																																	
Mollusc	35	77	255	393																																	
Crustacean																																					
- Lobster	8 346	120 766	9 265	127 054																																	
- Others	-	-	-	-																																	
Others	-	-	-	-																																	
<b>Total</b>	8 403	120 969	10 684	129 716																																	
<b>Average price</b>	<b>2002</b>		<b>2003</b>																																		
	(\$/kg)		(\$/kg)																																		
Groundfish	5,75		1,95																																		
Pelagic fish	-		-																																		
Mollusc	2,20		1,54																																		
Crustacean																																					
- Lobster	14,47		13,71																																		
- Others	-		-																																		
Others	-		-																																		
<b>Evolution of average landing, 1994 to 2003</b>																																					
<p>The chart illustrates the significant fluctuations in both quantity and value of the average landing over the ten-year period. While the value generally increased from 1994 to 1998, it experienced a sharp decline in 1999 and 2000 before recovering in 2001 and 2002. In 2003, the value decreased again but remained higher than its peak in 1998.</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1994</td><td>14</td><td>110</td></tr> <tr><td>1995</td><td>12</td><td>113</td></tr> <tr><td>1996</td><td>14</td><td>121</td></tr> <tr><td>1997</td><td>14</td><td>155</td></tr> <tr><td>1998</td><td>12</td><td>107</td></tr> <tr><td>1999</td><td>14</td><td>149</td></tr> <tr><td>2000</td><td>11</td><td>126</td></tr> <tr><td>2001</td><td>9</td><td>128</td></tr> <tr><td>2002</td><td>8</td><td>121</td></tr> <tr><td>2003</td><td>11</td><td>130</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1994	14	110	1995	12	113	1996	14	121	1997	14	155	1998	12	107	1999	14	149	2000	11	126	2001	9	128	2002	8	121	2003	11	130
Year	Quantity (mt)	Value (thousands of \$)																																			
1994	14	110																																			
1995	12	113																																			
1996	14	121																																			
1997	14	155																																			
1998	12	107																																			
1999	14	149																																			
2000	11	126																																			
2001	9	128																																			
2002	8	121																																			
2003	11	130																																			
Source: Policy and Economics Branch, DFO - Quebec Region																																					

## Scallop fleet economic profile, area 16E

Fleet characteristics	2002		2003																																		
<b>Fleet size</b>																																					
Active enterprises	5		5																																		
Specialized enterprises	5		5																																		
<b>Employment</b>																																					
Number of specialized fishermen and fishermen helper	40		40																																		
<b>Fishing Effort</b>																																					
Average number of trips	48		57																																		
Average number of days at sea	67		64																																		
Average number of days fished	56		57																																		
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																																		
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																																	
<b>Groundfish</b>	-		-																																		
<b>Pelagic fish</b>	-		-																																		
<b>Mollusc</b>																																					
- Scallop	109 529	126 225	115 029	128 383																																	
- Others	-	-	-	-																																	
<b>Crustacean</b>	320		3 816																																		
<b>Others</b>	-		-																																		
<b>Total</b>	109 849	130 041	115 029	128 383																																	
<b>Average price</b>	<b>2002</b>		<b>2003</b>																																		
	(\$/kg)		(\$/kg)																																		
<b>Groundfish</b>	-		-																																		
<b>Pelagic fish</b>	-		-																																		
<b>Mollusc</b>																																					
- Scallop	1,15		1,12																																		
- Others	-		-																																		
<b>Crustacean</b>	11,93		-																																		
<b>Others</b>	-		-																																		
<b>Evolution of average landing, 1994 to 2003</b>																																					
<p>Legend:</p> <ul style="list-style-type: none"> <li>Quantity (mt)</li> <li>Value (thousands of \$)</li> </ul> <table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1994</td><td>158</td><td>293</td></tr> <tr><td>1995</td><td>145</td><td>232</td></tr> <tr><td>1996</td><td>146</td><td>222</td></tr> <tr><td>1997</td><td>142</td><td>248</td></tr> <tr><td>1998</td><td>144</td><td>285</td></tr> <tr><td>1999</td><td>138</td><td>228</td></tr> <tr><td>2000</td><td>145</td><td>246</td></tr> <tr><td>2001</td><td>148</td><td>202</td></tr> <tr><td>2002</td><td>110</td><td>130</td></tr> <tr><td>2003</td><td>115</td><td>128</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1994	158	293	1995	145	232	1996	146	222	1997	142	248	1998	144	285	1999	138	228	2000	145	246	2001	148	202	2002	110	130	2003	115	128
Year	Quantity (mt)	Value (thousands of \$)																																			
1994	158	293																																			
1995	145	232																																			
1996	146	222																																			
1997	142	248																																			
1998	144	285																																			
1999	138	228																																			
2000	145	246																																			
2001	148	202																																			
2002	110	130																																			
2003	115	128																																			
Source: Policy and Economics Branch, DFO - Quebec Region																																					

## Scallop fleet economic profile, Gaspé Peninsula

Fleet characteristics	2002		2003																			
<b>Fleet size</b>																						
Active enterprises	6		4																			
Specialized enterprises	6		4																			
<b>Employment</b>																						
Number of specialized fishermen and fishermen helper	18		12																			
<b>Fishing Effort</b>																						
Average number of trips	24		37																			
Average number of days at sea	53		55																			
Average number of days fished	47		45																			
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																			
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																		
<b>Groundfish</b>	-		-																			
<b>Pelagic fish</b>	-		-																			
<b>Mollusc</b>																						
- Scallop	31 739	40 560	19 593	36 431																		
- Others	-	-	-	-																		
<b>Crustacean</b>	-		835																			
<b>Others</b>	-		5 499																			
<b>Total</b>	31 739	40 560	20 428	41 930																		
<b>Average price</b>	<b>2002</b>		<b>2003</b>																			
	(\$/kg)		(\$/kg)																			
<b>Groundfish</b>	-		-																			
<b>Pelagic fish</b>	-		-																			
<b>Mollusc</b>																						
- Scallop	1,28		1,86																			
- Others	-		-																			
<b>Crustacean</b>	-		6,59																			
<b>Others</b>	-		-																			
<b>Evolution of average landing, 1999 and 2003</b>																						
<p>Legend:</p> <ul style="list-style-type: none"> <li>Quantity (mt)</li> <li>Value (thousands of \$)</li> </ul> <table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr> <td>1999</td> <td>91</td> <td>114</td> </tr> <tr> <td>2000</td> <td>59</td> <td>84</td> </tr> <tr> <td>2001</td> <td>29</td> <td>52</td> </tr> <tr> <td>2002</td> <td>32</td> <td>41</td> </tr> <tr> <td>2003</td> <td>20</td> <td>42</td> </tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1999	91	114	2000	59	84	2001	29	52	2002	32	41	2003	20	42
Year	Quantity (mt)	Value (thousands of \$)																				
1999	91	114																				
2000	59	84																				
2001	29	52																				
2002	32	41																				
2003	20	42																				
Source: Policy and Economics Branch, DFO - Quebec Region																						

## Economic profile of longliners under 35 ft, Groundfish

Fleet characteristics	2002		2003																																		
<b>Fleet size</b>																																					
Active enterprises	62		18																																		
Specialized enterprises	47		14																																		
<b>Employment</b>																																					
Number of specialized fishermen and fishermen helper	94		28																																		
<b>Fishing Effort</b>																																					
Average number of trips	31		45																																		
Average number of days at sea	33		50																																		
Average number of days fished	32		46																																		
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																																		
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																																	
<b>Groundfish</b>																																					
- Cod	8 309	9 656	4 942	6 998																																	
- Greenland halibut	2 850	6 323	18 424	35 441																																	
- Atlantic halibut	149	761	782	4 081																																	
- Others	109	74	515	397																																	
<b>Pelagic fish</b>	2 797	695	3 067	815																																	
<b>Mollusc and crustacean</b>	1 989	5 347	9 397	32 256																																	
<b>Others</b>	40	135	565	2 434																																	
<b>Total</b>	16 243	22 991	37 691	82 422																																	
<b>Average price</b>	<b>2002</b>		<b>2003</b>																																		
	(\$/kg)		(\$/kg)																																		
<b>Groundfish</b>																																					
- Cod		1,16		1,42																																	
- Greenland halibut		2,22		1,92																																	
- Atlantic halibut		5,09		5,22																																	
- Others		0,68		0,77																																	
<b>Pelagic fish</b>		0,25		0,27																																	
<b>Mollusc and crustacean</b>		2,69		3,43																																	
<b>Others</b>		3,42		4,31																																	
<b>Evolution of average landing, 1994 to 2003</b>																																					
<p>Legend:</p> <ul style="list-style-type: none"> <li>Quantity (mt)</li> <li>Value (thousands of \$)</li> </ul> <table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1994</td><td>32</td><td>48</td></tr> <tr><td>1995</td><td>23</td><td>35</td></tr> <tr><td>1996</td><td>23</td><td>31</td></tr> <tr><td>1997</td><td>16</td><td>17</td></tr> <tr><td>1998</td><td>23</td><td>28</td></tr> <tr><td>1999</td><td>19</td><td>30</td></tr> <tr><td>2000</td><td>21</td><td>27</td></tr> <tr><td>2001</td><td>15</td><td>20</td></tr> <tr><td>2002</td><td>16</td><td>23</td></tr> <tr><td>2003</td><td>38</td><td>82</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1994	32	48	1995	23	35	1996	23	31	1997	16	17	1998	23	28	1999	19	30	2000	21	27	2001	15	20	2002	16	23	2003	38	82
Year	Quantity (mt)	Value (thousands of \$)																																			
1994	32	48																																			
1995	23	35																																			
1996	23	31																																			
1997	16	17																																			
1998	23	28																																			
1999	19	30																																			
2000	21	27																																			
2001	15	20																																			
2002	16	23																																			
2003	38	82																																			
Source: Policy and Economics Branch, DFO - Quebec Region																																					

## Economic profile of longliners 35 to 50 ft, Groundfish

Fleet characteristics	2002		2003																																					
<b>Fleet size</b>																																								
Active enterprises	16		33																																					
Specialized enterprises	12		29																																					
<b>Employment</b>																																								
Number of specialized fishermen and fishermen helper	30		73																																					
<b>Fishing Effort</b>																																								
Average number of trips	37		32																																					
Average number of days at sea	55		44																																					
Average number of days fished	45		36																																					
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																																					
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																																				
<b>Groundfish</b>																																								
- Cod	8 350	9 949	130	187																																				
- Greenland halibut	20 051	45 796	31 220	59 106																																				
- Atlantic halibut	1 411	7 097	590	3 476																																				
- Others	598	430	385	306																																				
<b>Pelagic fish</b>	7 403	1 841	2 296	887																																				
<b>Mollusc and crustacean</b>	5 526	24 532	10 492	21 171																																				
<b>Others</b>	-	-	163	337																																				
<b>Total</b>	43 337	89 645	45 275	85 470																																				
<b>Average price</b>	<b>2002</b>		<b>2003</b>																																					
	(\$/kg)		(\$/kg)																																					
<b>Groundfish</b>																																								
- Cod	1,19		1,44																																					
- Greenland halibut	2,28		1,89																																					
- Atlantic halibut	5,03		5,89																																					
- Others	0,72		0,79																																					
<b>Pelagic fish</b>	0,25		0,39																																					
<b>Mollusc and crustacean</b>	4,44		2,02																																					
<b>Others</b>	-		2,07																																					
<b>Evolution of average landing, 1994 to 2003</b>																																								
<table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1994</td><td>39</td><td>61</td></tr> <tr><td>1995</td><td>28</td><td>45</td></tr> <tr><td>1996</td><td>28</td><td>38</td></tr> <tr><td>1997</td><td>32</td><td>43</td></tr> <tr><td>1998</td><td>36</td><td>54</td></tr> <tr><td>1999</td><td>37</td><td>54</td></tr> <tr><td>2000</td><td>27</td><td>66</td></tr> <tr><td>2001</td><td>37</td><td>54</td></tr> <tr><td>2002</td><td>43</td><td>68</td></tr> <tr><td>2003</td><td>45</td><td>90</td></tr> <tr><td></td><td></td><td>86</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1994	39	61	1995	28	45	1996	28	38	1997	32	43	1998	36	54	1999	37	54	2000	27	66	2001	37	54	2002	43	68	2003	45	90			86
Year	Quantity (mt)	Value (thousands of \$)																																						
1994	39	61																																						
1995	28	45																																						
1996	28	38																																						
1997	32	43																																						
1998	36	54																																						
1999	37	54																																						
2000	27	66																																						
2001	37	54																																						
2002	43	68																																						
2003	45	90																																						
		86																																						
Source: Policy and Economics Branch, DFO - Quebec Region																																								

## Economic profile of longliners over 50 ft, Groundfish

Fleet characteristics	2002		2003																																		
<b>Fleet size</b>																																					
Active enterprises	10		5																																		
Specialized enterprises	7		5																																		
<b>Employment</b>																																					
Number of specialized fishermen and fishermen helper	34		24																																		
<b>Fishing Effort</b>																																					
Average number of trips	12		17																																		
Average number of days at sea	94		63																																		
Average number of days fished	51		36																																		
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																																		
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																																	
<b>Groundfish</b>																																					
- Cod	73 788	81 876	2 462	3 796																																	
- Greenland halibut	11 081	24 826	32 670	62 286																																	
- Atlantic halibut	11 260	57 027	4 840	25 443																																	
- Others	4 562	2 309	1 838	1 098																																	
<b>Pelagic fish</b>	55	39	22	11																																	
<b>Mollusc and crustacean</b>	-	-	6 307	41 705																																	
<b>Others</b>	-	-	-	-																																	
<b>Total</b>	100 746	166 077	48 140	134 338																																	
<b>Average price</b>	<b>2002</b>		<b>2003</b>																																		
	(\$/kg)		(\$/kg)																																		
<b>Groundfish</b>																																					
- Cod	1.11		1.54																																		
- Greenland halibut	2.24		1.91																																		
- Atlantic halibut	5.06		5.26																																		
- Others	0.51		0.60																																		
<b>Pelagic fish</b>	0.71		0.49																																		
<b>Mollusc and crustacean</b>	-		6.61																																		
<b>Others</b>	-		-																																		
<b>Evolution of average landing, 1994 to 2003</b>																																					
<table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (\$)</th> </tr> </thead> <tbody> <tr> <td>1994</td> <td>70</td> <td>32</td> </tr> <tr> <td>1995</td> <td>114</td> <td>57</td> </tr> <tr> <td>1996</td> <td>55</td> <td>55</td> </tr> <tr> <td>1997</td> <td>107</td> <td>61</td> </tr> <tr> <td>1998</td> <td>102</td> <td>106</td> </tr> <tr> <td>1999</td> <td>108</td> <td>104</td> </tr> <tr> <td>2000</td> <td>179</td> <td>110</td> </tr> <tr> <td>2001</td> <td>196</td> <td>101</td> </tr> <tr> <td>2002</td> <td>187</td> <td>166</td> </tr> <tr> <td>2003</td> <td>134</td> <td>48</td> </tr> </tbody> </table>					Year	Quantity (mt)	Value (\$)	1994	70	32	1995	114	57	1996	55	55	1997	107	61	1998	102	106	1999	108	104	2000	179	110	2001	196	101	2002	187	166	2003	134	48
Year	Quantity (mt)	Value (\$)																																			
1994	70	32																																			
1995	114	57																																			
1996	55	55																																			
1997	107	61																																			
1998	102	106																																			
1999	108	104																																			
2000	179	110																																			
2001	196	101																																			
2002	187	166																																			
2003	134	48																																			
Source: Policy and Economics Branch, DFO - Quebec Region																																					

## Economic profile of longliners under 35 ft, Pelagic fish

Fleet characteristics	2002		2003					
<b>Fleet size</b>								
Active enterprises	17		11					
Specialized enterprises	8		5					
<b>Employment</b>								
Number of specialized fishermen and fishermen helper	13		8					
<b>Fishing Effort</b>								
Average number of trips	40		55					
Average number of days at sea	40		55					
Average number of days fished	40		55					
<b>Average landing</b>	<b>2002</b>		<b>2003</b>					
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)				
<b>Groundfish</b>	1 112	917	321	602				
<b>Pelagic fish</b>								
- Herring	25 939	7 743	49 148	13 277				
- Mackerel	6 603	2 904	13 426	5 920				
- Others	-	-	30	4				
<b>Mollusc and crustacean</b>	1 621	7 108	1 508	12 089				
<b>Others</b>	-	-	-	-				
<b>Total</b>	35 275	18 673	64 432	31 892				
<b>Average price</b>	<b>2002</b>		<b>2003</b>					
	(\$/kg)		(\$/kg)					
<b>Groundfish</b>	0,83		1,88					
<b>Pelagic fish</b>								
- Herring	0,30		0,27					
- Mackerel	0,44		0,44					
- Others	-		0,13					
<b>Mollusc and crustacean</b>	4,39		8,02					
<b>Others</b>	-		-					
<b>Evolution of average landing, 1994 to 2003</b>								
<p>Quantity (mt)</p> <p>Value (thousands of \$)</p>								
1994	20	6	38	32				
1995	25	9	32	8				
1996	30	14	32	12				
1997	31	12	32	12				
1998	5	18	35	19				
1999								
2000								
2001								
2002								
2003								

Source: Policy and Economics Branch, DFO - Quebec Region

## Economic profile of rock crab fishermen

Fleet characteristics	2002		2003					
<b>Fleet size</b>								
Active enterprises	16		7					
Specialized enterprises	15		7					
<b>Employment</b>								
Number of specialized fishermen and fishermen helper	30		14					
<b>Fishing Effort</b>								
Average number of trips	49		47					
Average number of days at sea	93		96					
Average number of days fished	84		80					
<b>Average landing</b>	<b>2002</b>		<b>2003</b>					
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)				
<b>Groundfish</b>	1 386	2 235	-	-				
<b>Pelagic fish</b>	4 779	999	4 421	1 631				
<b>Mollusc</b>	1 088	981	4 268	3 852				
<b>Crustacean</b>								
- Rock Crabs	42 707	37 419	38 331	28 604				
- Others	3 595	15 627	6 309	8 405				
<b>Others</b>	-	-	-	-				
<b>Total</b>	53 556	57 262	53 330	42 492				
<b>Average price</b>	<b>2002</b>		<b>2003</b>					
	(\$/kg)		(\$/kg)					
<b>Groundfish</b>	1,61		-					
<b>Pelagic fish</b>	0,21		0,37					
<b>Mollusc</b>	0,90		0,90					
<b>Crustacean</b>								
- Rock Crabs	0,88		0,75					
- Others	4,35		1,33					
<b>Others</b>	-		-					
<b>Evolution of average landing, 1995 to 2003</b>								
1995	69	49						
1996	48	31						
1997	45	29						
1998	38	26						
1999	45	30						
2000	53	50						
2001	48	56						
2002	54	57						
2003	53	43						

Source: Policy and Economics Branch, DFO - Quebec Region

## Economic profile of whelk fishermen

Fleet characteristics	2002		2003																															
<b>Fleet size</b>																																		
Active enterprises	19		41																															
Specialized enterprises	12		28																															
<b>Employment</b>																																		
Number of specialized fishermen and fishermen helper	26		62																															
<b>Fishing Effort</b>																																		
Average number of trips	74		81																															
Average number of days at sea	77		85																															
Average number of days fished	75		82																															
<b>Average landing</b>	<b>2002</b>		<b>2003</b>																															
	Quantity (kg)	Value (\$)	Quantity (kg)	Value (\$)																														
<b>Groundfish</b>	2 348	5 051	2 430	5 666																														
<b>Pelagic fish</b>	1 625	896	1 128	650																														
<b>Mollusc</b>																																		
- Whelks	59 839	50 067	45 871	44 751																														
- Others	4 916	3 251	-	-																														
<b>Crustacean</b>	5 476	26 542	1 872	11 457																														
<b>Others</b>	60	4	70	305																														
<b>Total</b>	74 263	85 811	51 371	62 829																														
<b>Average price</b>	<b>2002</b>		<b>2003</b>																															
	(\$/kg)		(\$/kg)																															
<b>Groundfish</b>	2,15		2,33																															
<b>Pelagic fish</b>	0,55		0,58																															
<b>Mollusc</b>																																		
- Whelks	0,84		0,98																															
- Others	0,66		-																															
<b>Crustacean</b>	4,85		6,12																															
<b>Others</b>	0,07		4,37																															
<b>Evolution of average landing, 1995 to 2003</b>																																		
<table border="1"> <thead> <tr> <th>Year</th> <th>Quantity (mt)</th> <th>Value (thousands of \$)</th> </tr> </thead> <tbody> <tr><td>1995</td><td>21</td><td>14</td></tr> <tr><td>1996</td><td>43</td><td>32</td></tr> <tr><td>1997</td><td>29</td><td>23</td></tr> <tr><td>1998</td><td>40</td><td>33</td></tr> <tr><td>1999</td><td>63</td><td>55</td></tr> <tr><td>2000</td><td>63</td><td>59</td></tr> <tr><td>2001</td><td>62</td><td>61</td></tr> <tr><td>2002</td><td>74</td><td>86</td></tr> <tr><td>2003</td><td>51</td><td>63</td></tr> </tbody> </table>					Year	Quantity (mt)	Value (thousands of \$)	1995	21	14	1996	43	32	1997	29	23	1998	40	33	1999	63	55	2000	63	59	2001	62	61	2002	74	86	2003	51	63
Year	Quantity (mt)	Value (thousands of \$)																																
1995	21	14																																
1996	43	32																																
1997	29	23																																
1998	40	33																																
1999	63	55																																
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2002	74	86																																
2003	51	63																																
Source: Policy and Economics Branch, DFO - Quebec Region																																		