



Fisheries and Oceans
Canada

Pêches et Océans
Canada

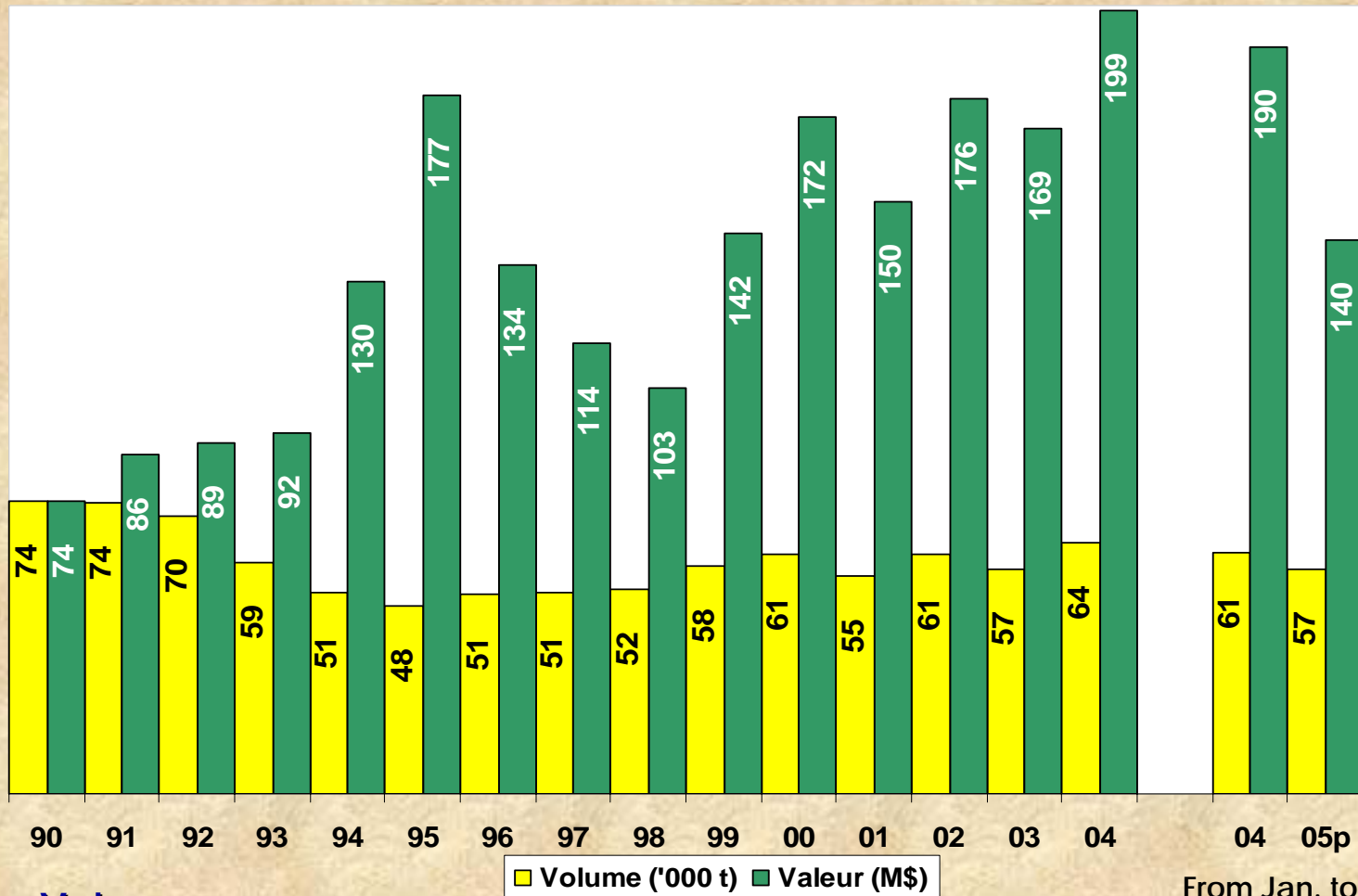
***QUEBEC REGION
COMMERCIAL FISHING
RESULTS***

2005 SEASON

Summary

- ❖ Trends in Quebec landings - 1990 to 2005(p)
- ❖ Landed value and volume by sector - 1990 to 2005(p)
- ❖ Results for each of the following species:
 - Snow crab, lobster, Gulf shrimp
 - Scallops
 - Cod, turbot, Atlantic halibut, other flatfish
 - Herring, mackerel
- ❖ Volume, value and average landed price:
 - ❖ In this document, data for 2004 season are final.
 - ❖ Data for 2005 are preliminary and followed by the letter (p).

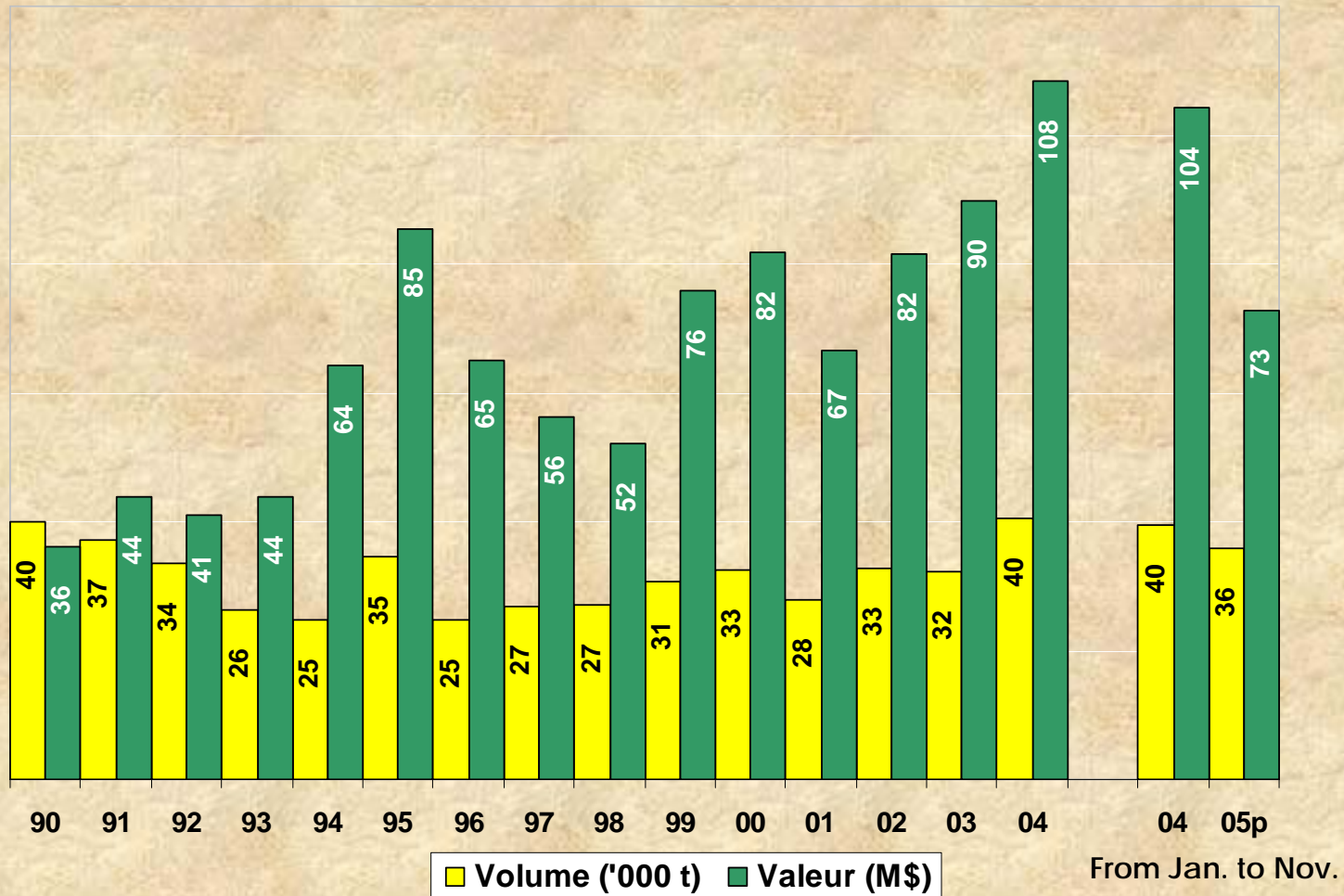
Trends in Quebec Landings 1990 - 2005(p)



Valeur = Value

From Jan. to Nov.

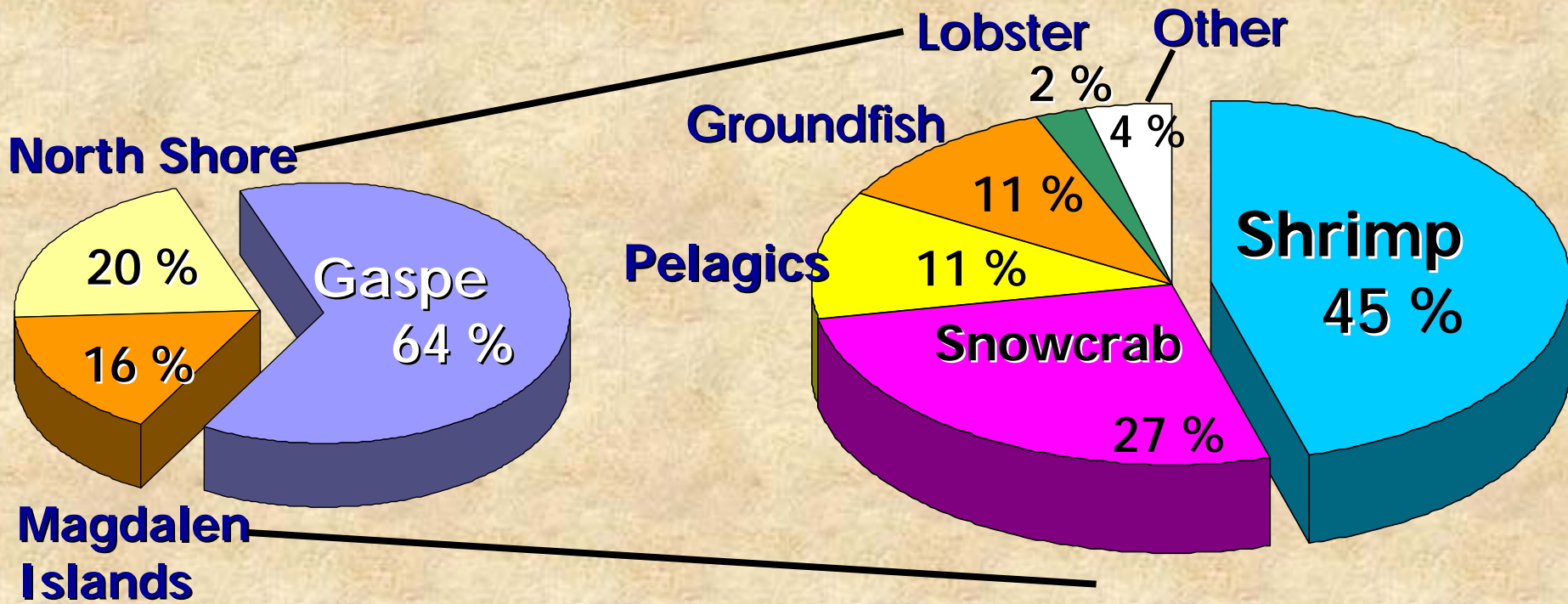
Trends in Gaspé Landings 1990 - 2005(p)



Valeur = Value

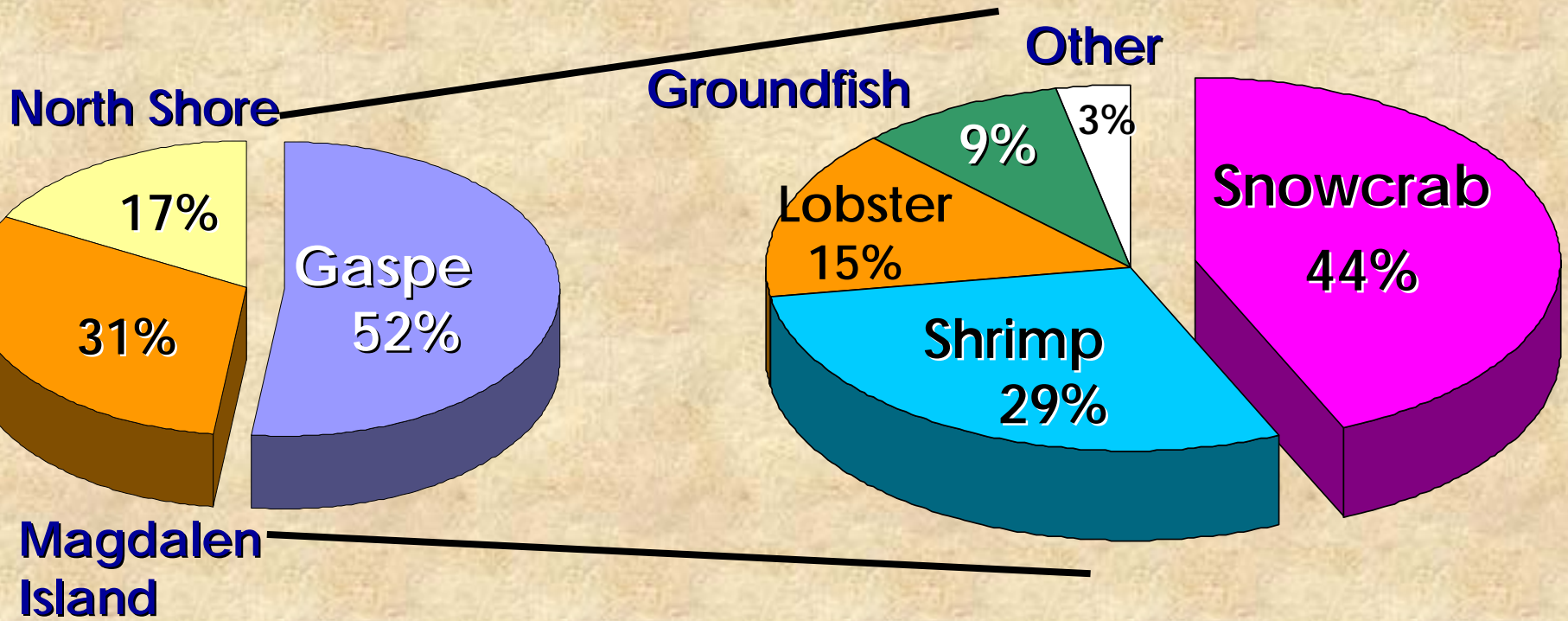
Fishing results - Fisheries and
Oceans Canada - Quebec Region

Breakdown of Landed Volume Gaspe - 2005(p)



Quebec total: 56,477 t
Gaspe total: 35,934 t

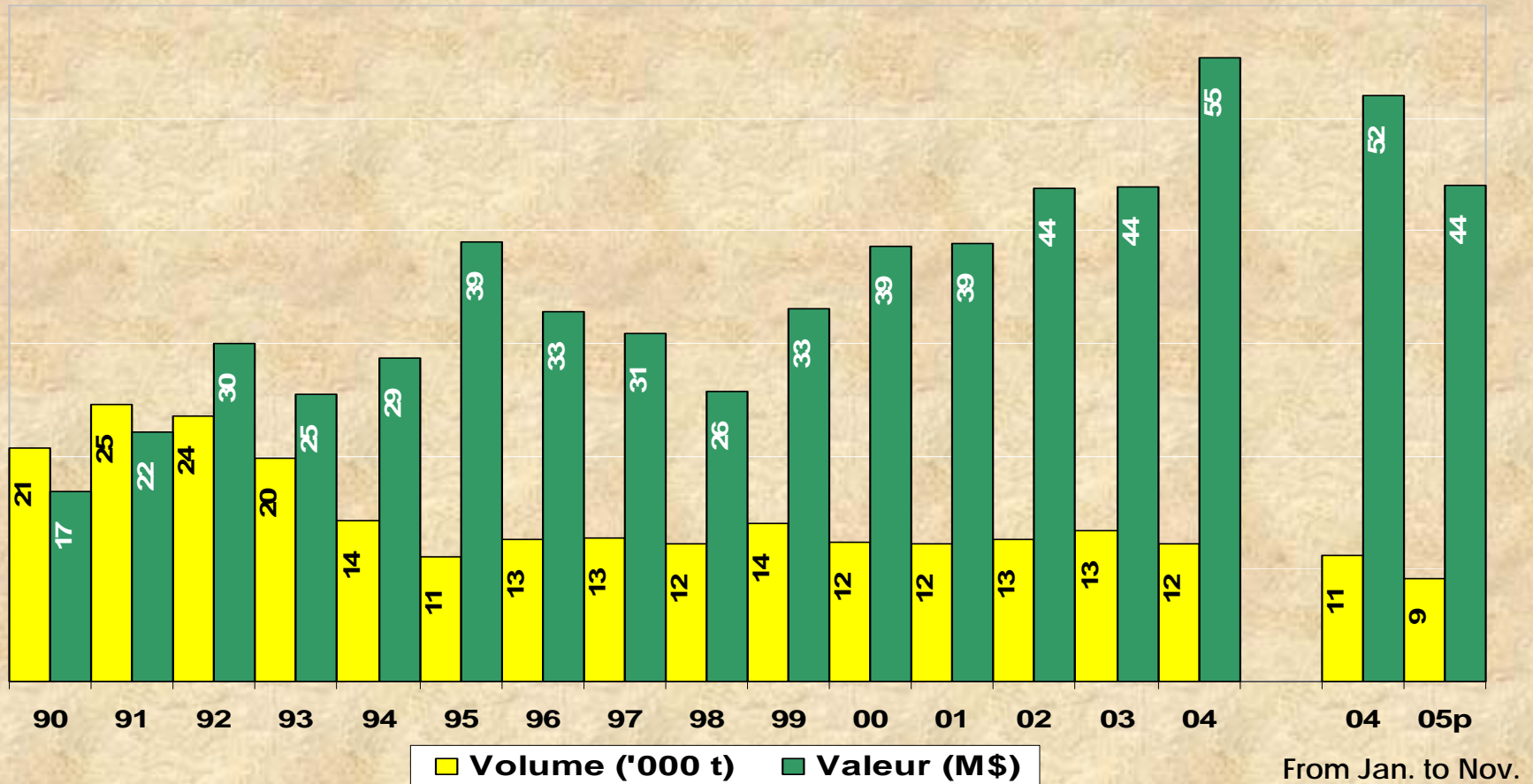
Breakdown in Landed Value Gaspé - 2005(p)



Quebec total: \$140.3 M

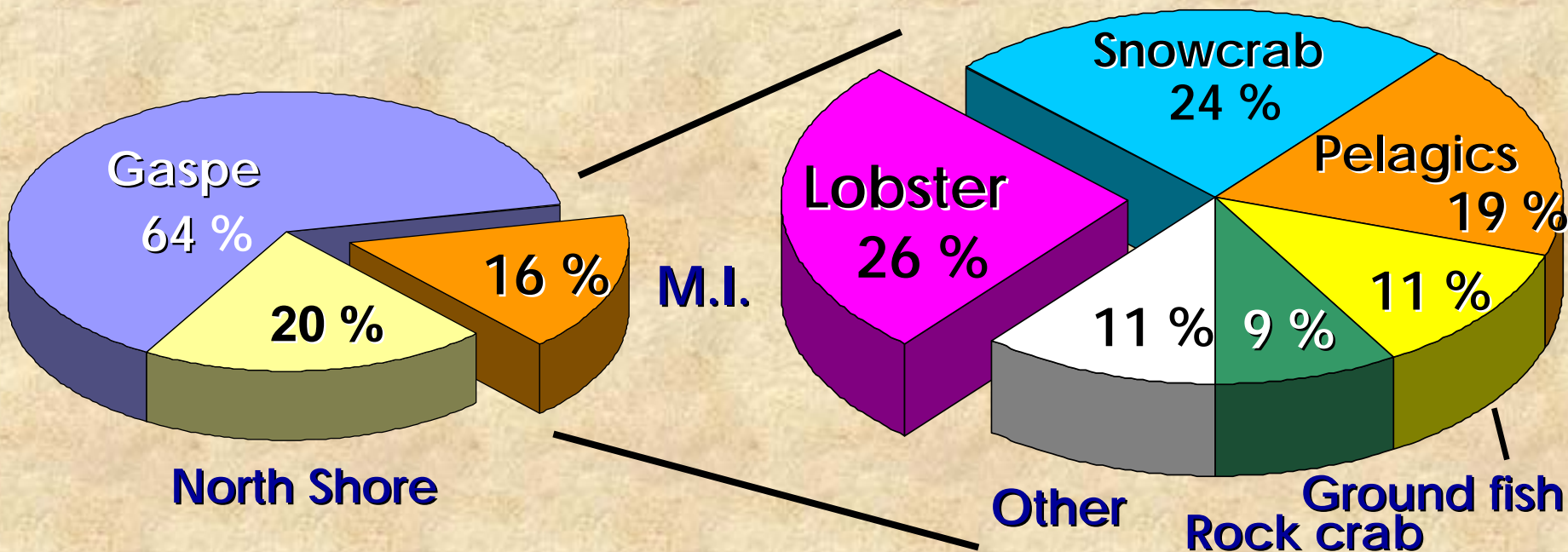
Gaspe total: \$72.9 M

Trends in Magdalen Islands Landings 1990 to 2005(p)



Valeur = Value

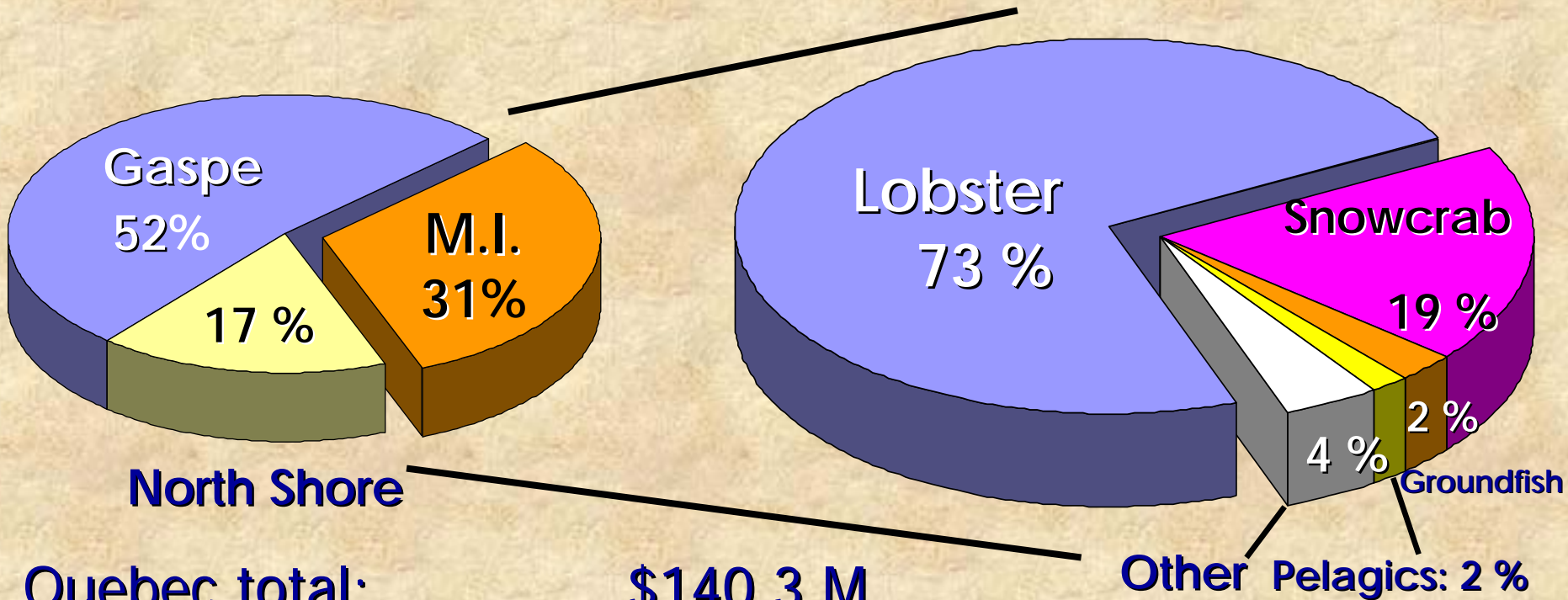
Breakdown of Landed Volume Magdalen Islands – 2005(p)



Quebec total: 56,477 t

Magdalen Islands total: 9,094 t

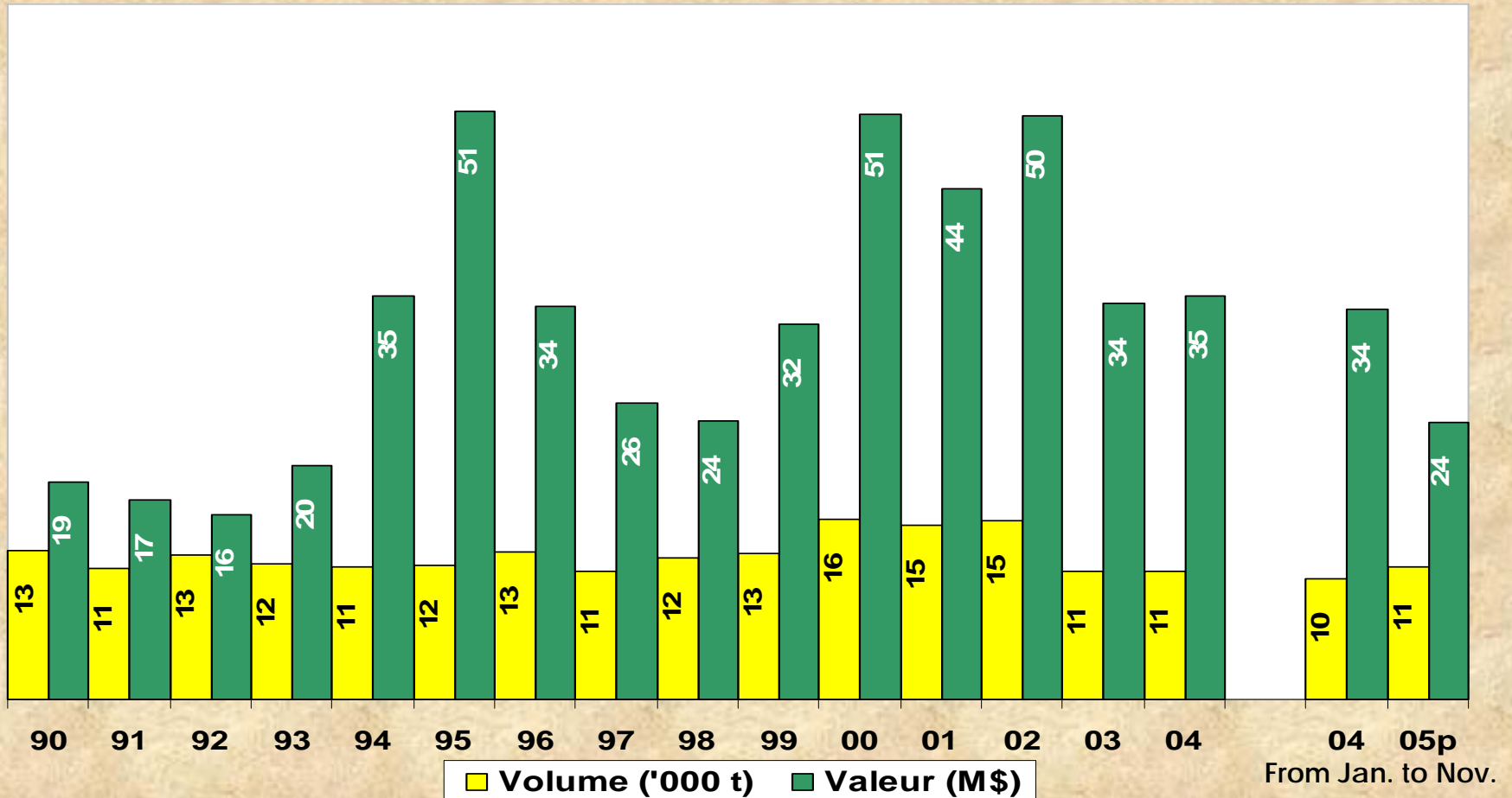
Breakdown of Landed Value Magdalen Islands - 2005(p)



Quebec total: \$140.3 M

Magdalen Islands total: \$43.5 M

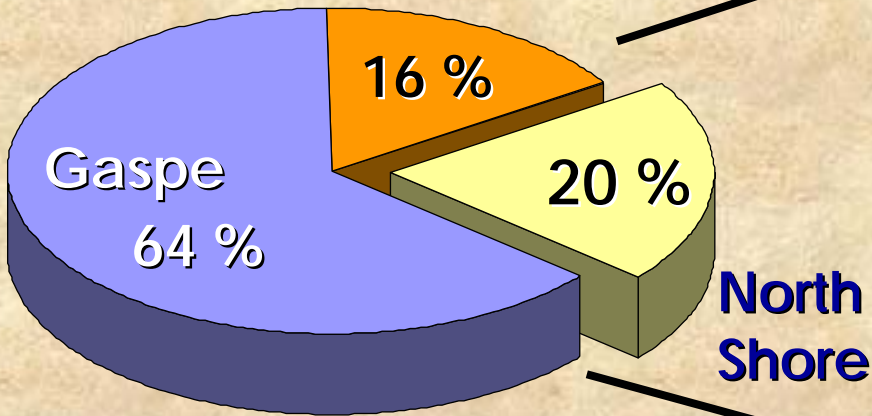
Trends in North Shore Landings 1990 to 2005(p)



Valeur = Value

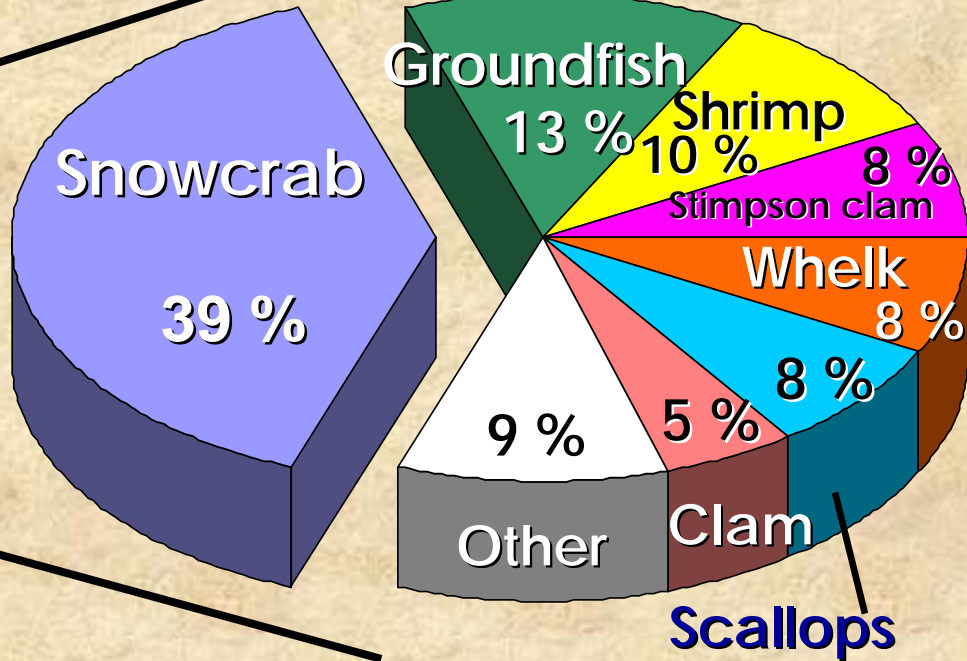
Breakdown of Landed Volume North Shore - 2005(p)

Magdalen Islands

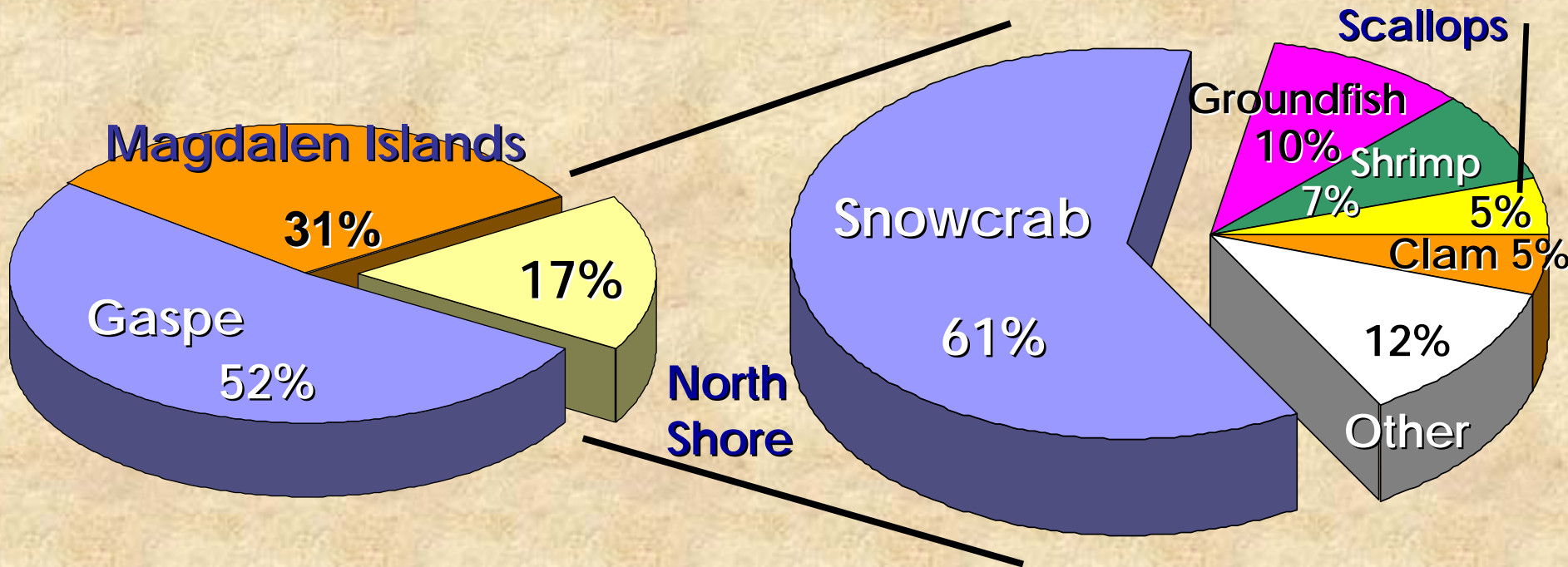


Quebec total: 56,477 t

North Shore total: 11,404 t



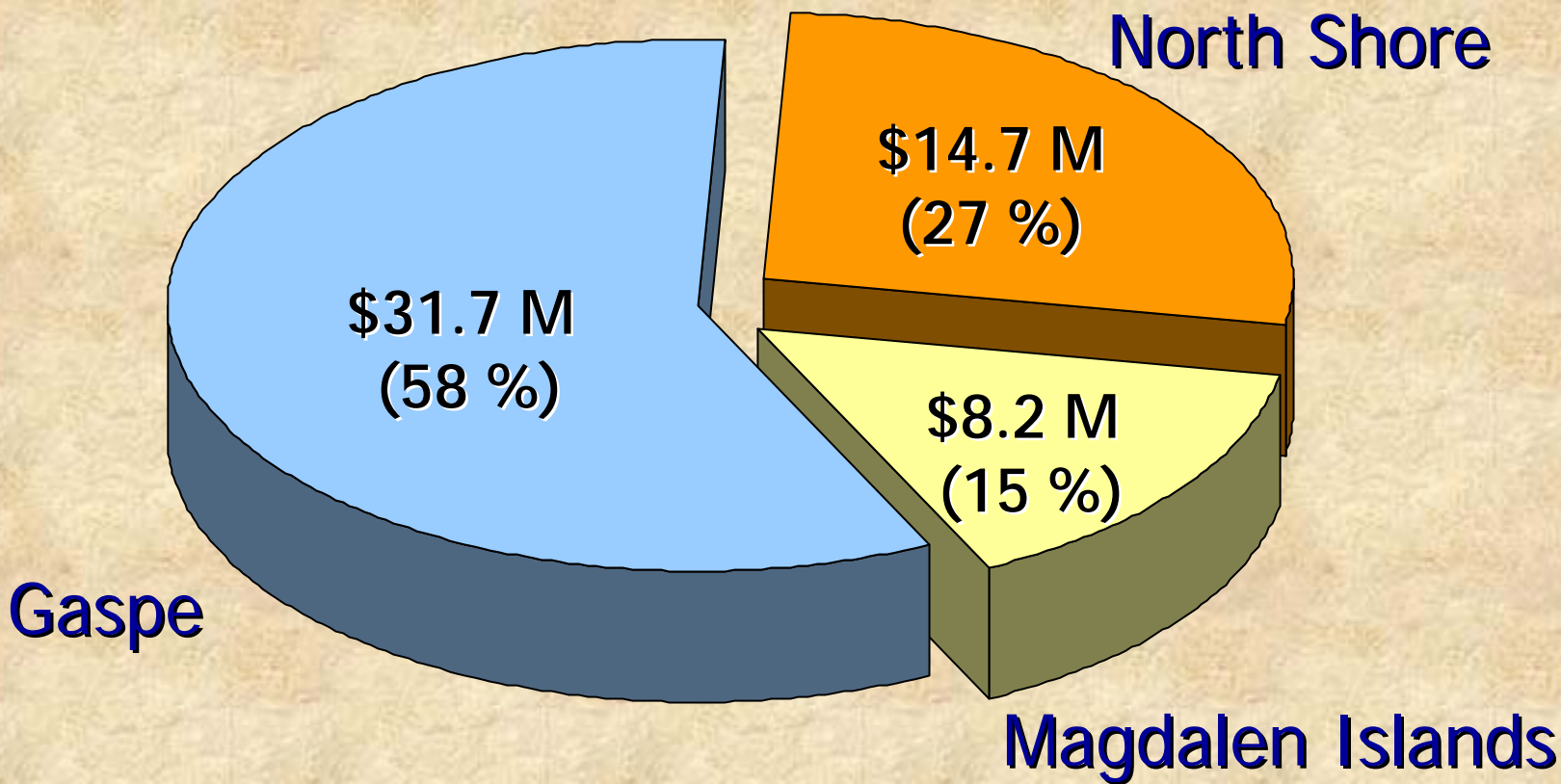
Breakdown of Landed Value North Shore - 2005(p)



Quebec total: \$140.3 M

North Shore total: \$24 M

Value of Snowcrab Landings by Sectors 2005(p)



Quebec total: \$54.6 M

Snowcrab

	2004	2005(p)	Change 2004 - 2005(p)
Volume	15,062 t	16,209 t	+ 8 %
Value	\$96.7 M	\$54.7 M	- 43 %
Average landed price	\$6.42/kg	\$3.37 /kg	- 48 %

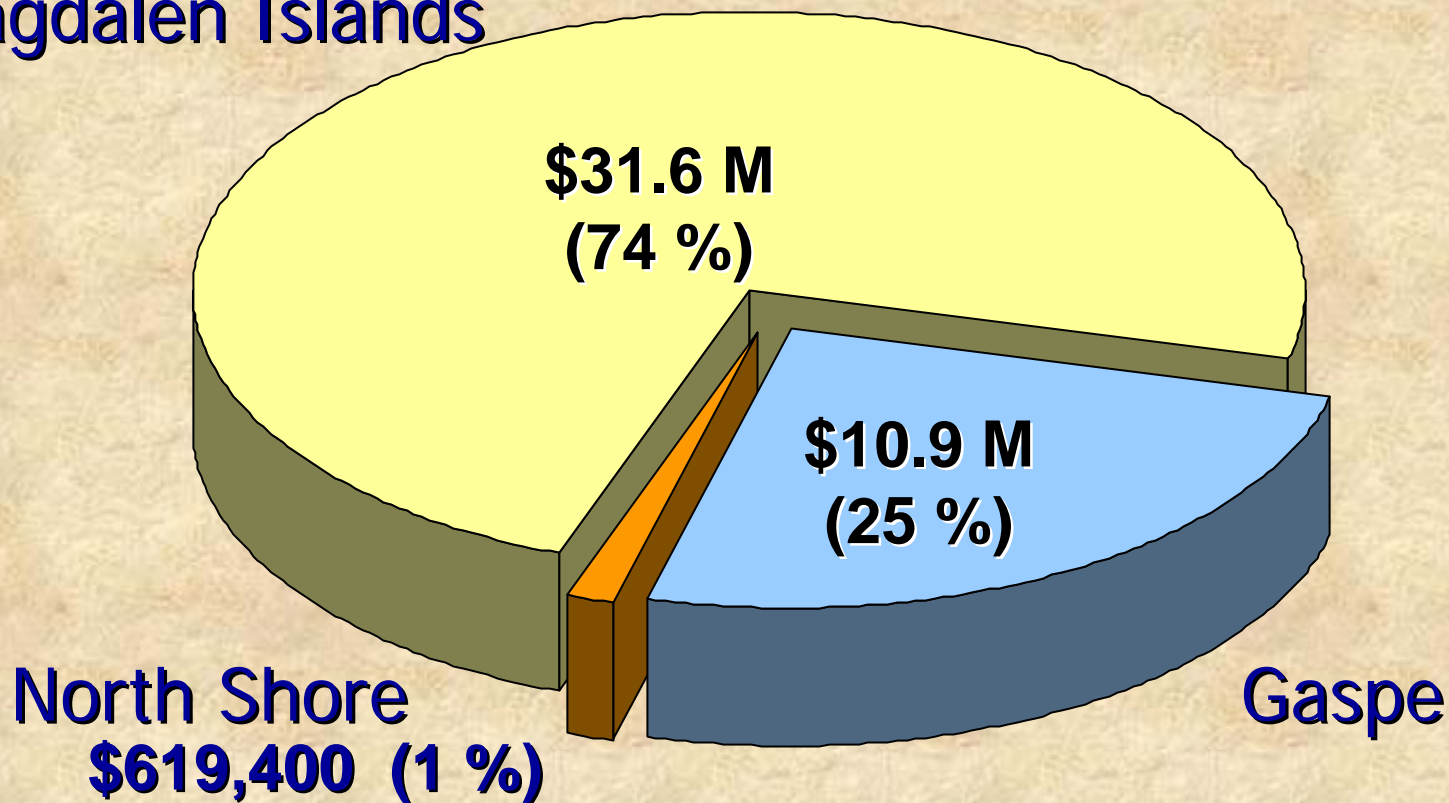
- ❖ In 2005, snow crab prices decreased owing to the combined effect of reduced demand and the higher Canadian dollar. Overall, the CAN\$ price on the U.S. market declined by roughly 30%. The price reached a high level in 2004, prompting a downward adjustment in the market in 2005.

Snowcrab

- ❖ The CAN\$ price of snow crab destined for the Japanese market dropped about 25%.
- ❖ The USA remained the principal market for Quebec snow crab exports in 2005, accounting for more than 85% of shipments.
- ❖ Canada remained the largest world supplier of snow crab, with landings of 95,250 t.
- ❖ Although the 2006 quota for Alaska is up, it is below the levels that existed before the sharp reduction implemented in 2000.

Value of Lobster Landings by Sectors 2005(p)

Magdalen Islands



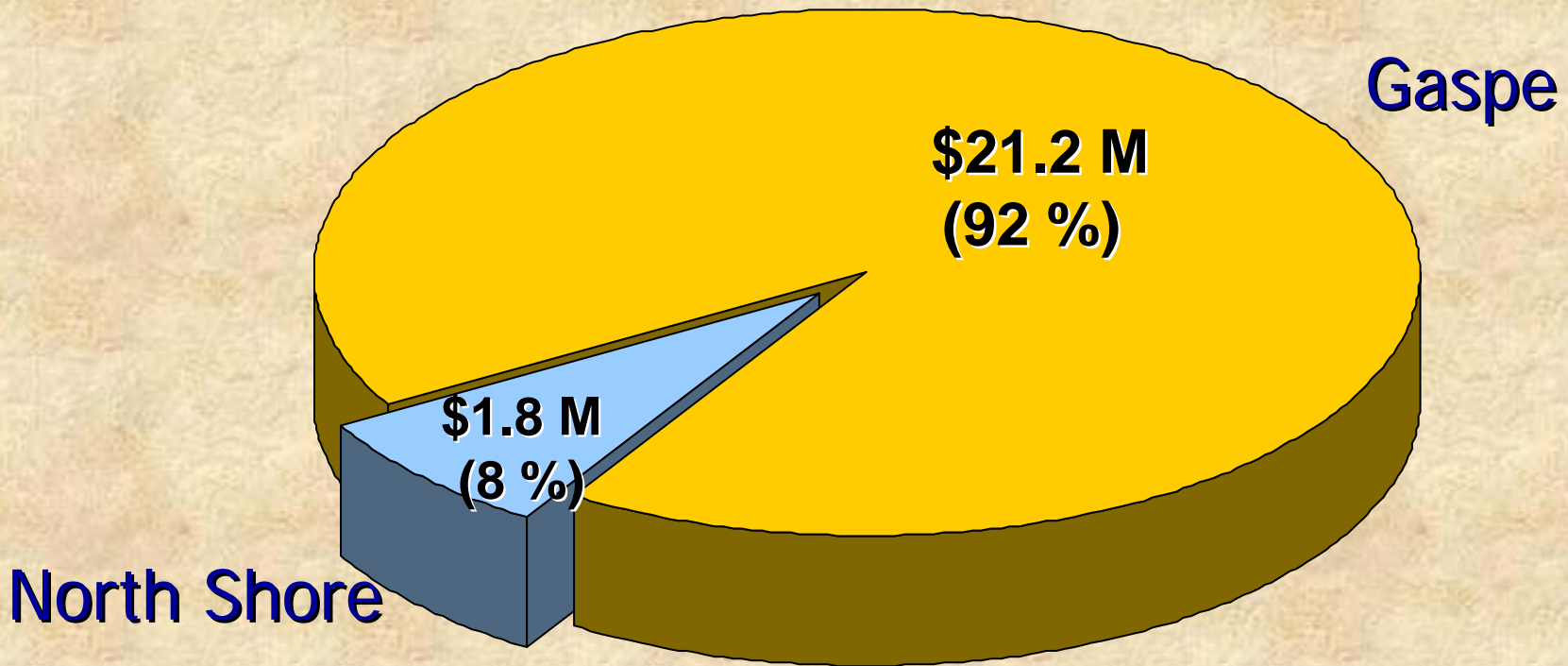
Quebec total: \$43.1 M

Lobster

	2004	2005(p)	Change 2004 - 2005(p)
Volume	3,325 t	3,175 t	- 4.5 %
Value	\$44.1 M	\$43.1 M	- 2 %
Average landed price	\$13.27/kg	\$13.58/kg	+ 2.3 %

- ❖ Despite the drop in landed value from the 2004 level, 2005 stands out as one of the best years on record.
- ❖ In the Magdalen Islands, landings and prices were stable in 2005.
- ❖ In the Gaspé, there was a decrease in landed volume, but its impact was softened by the higher landed price.
- ❖ CAN\$ prices increased despite the strong depreciation in the U.S. dollar (down 9% in May and June).

Value of Gulf Shrimp Landings by Sectors - 2005(p)



Quebec total: \$23 M

Gulf Shrimp

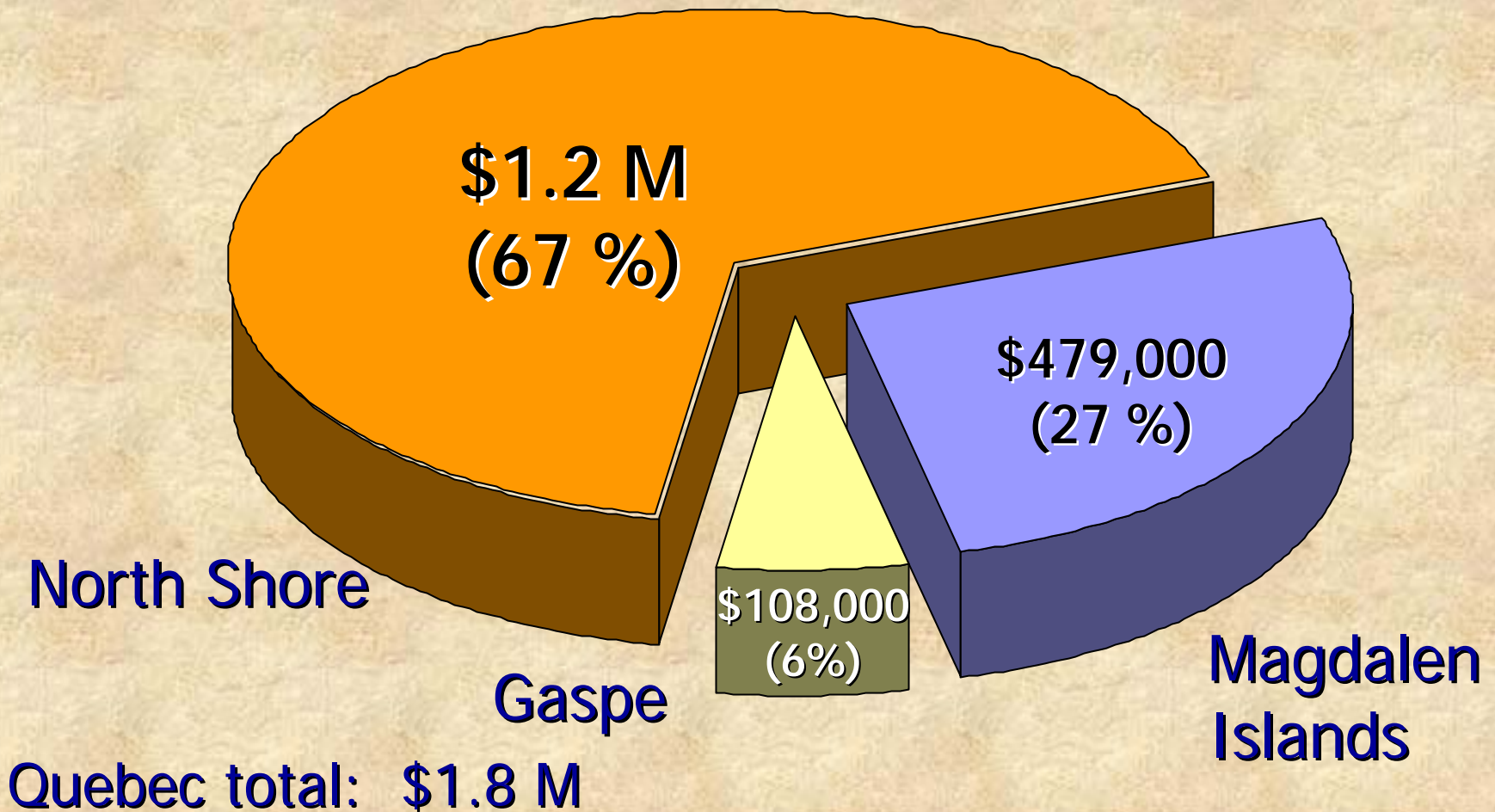
	2004	2005(p)	Change 2004 - 2005(p)
Volume	22,347 t	17,425 t	- 22 %
Value	\$29.1 M	\$23 M	- 21 %
Average landed price	\$1.29/kg	\$1.30/kg	+ 1 %

- ❖ Landings decreased by 22% despite the record level of the total allowable catch (TAC).
- ❖ This decline is attributable to a dispute over landed price that arose between fishers and processors in the middle of the season.

Gulf Shrimp

- ❖ The average landed price rose slightly because of the favourable price at the beginning of the season.
- ❖ Prices for northern shrimp have fallen to record low levels on international markets.

Value of Scallop Landings by Sectors 2005(p)



Scallops

	2004	2005(p)	Change 2004 - 2005(p)
Volume	1,050 t	1,173 t	+ 12 %
Value	\$1.5 M	\$1.8 M	+ 20 %
Average landed price	\$12.78/kg (meat)	\$15.01/kg (meat)	+ 17.5 %

- ❖ North American scallop prices have risen, primarily because of the decline in U.S. scallop landings.
- ❖ Quebec scallop landings are up, thanks mainly to the 72% increase in the Magdalen Islands.

Cod

	2004	2005(p)	Change 2004 - 2005(p)
Volume	1,521 t	2,155 t	+ 42 %
Value	\$1.98 M	\$2.1 M	+ 6 %
Average landed price	\$1.59/kg	\$1.16/kg	- 27 %

- ❖ Value of landings in the Gaspé = \$1.3 M.
(Nearly 64% of Quebec total landed value).
- ❖ Value of landings on the North Shore = \$606,000.
(Nearly 29% of Quebec total landed value).
- ❖ Value of landings in the Magdalen Islands = \$150,000.
(Nearly 7% of Quebec total landed value).

Turbot (Greenland halibut)

	2004	2005(p)	Change 2004 - 2005(p)
Volume	3,165 t	3,073 t	- 3 %
Value	\$6.6 M	\$6.3 M	- 4,5 %
Average landed price	\$2.18/kg	\$2,175/kg	-0,2 %

❖ In the Gaspé, landed value totalled \$4.8 M.
(nearly 76 % of Quebec total landed value).

Atlantic halibut

	2004	2005(p)	Change 2004 – 2005(p)
Volume	149 t	153 t	+ 3 %
Value	\$842,000	\$855,000	+ 1,5 %
Average landed price	\$6.52/kg	\$6.68/kg	+ 2,5 %

- ❖ In the Gaspé, landed value totalled \$548,000 (nearly 64% of Quebec total landed value).

Other flatfish

- ❖ **American plaice**
- ❖ **Winter flounder**
- ❖ **Witch flounder**
- ❖ **Yellowtail flounder**

	2004	2005(p)	Change 2004 – 2005(p)
Volume	680 t	677 t	- 0.5 %
Value	\$568,500	\$567,600	- 0.2 %

Herring

	2004	2005(p)	Variation 2004 – 2005(p)
Volume	6,527 t	5,215 t	- 20 %
Value	\$1.6	\$1.5 M	- 6 %
Average landed price	\$0.25/kg	\$0.28/kg	+ 12 %

- ❖ Magdalen Islands: sharp drop in landings.
- ❖ Gaspé: increase in landings.
- ❖ In the Gaspé, landed value totalled \$981,000 (nearly 68% of Quebec total landed value).
- ❖ World herring prices were up sharply in 2005.

Mackerel

	2004	2005(p)	Change 2004 – 2005(p)
Volume	1,618 t	1,012 t	- 38 %
Value	\$672,000	\$552,000	- 18 %
Average landed price	\$0.42/kg	\$0.55/kg	+ 31 %

- ❖ Decrease in landings in the Gaspé and the Magdalen Islands.
- ❖ Value of landings in the Magdalen Islands = \$381,000 (nearly 69% of Quebec total landed value).
- ❖ European mackerel prices have risen in recent years because of the decline in world catches brought about by quota reductions.

Results of 2005 season - Quebec

Species	Volume (in t)	Value	Difference (2005-2004)		Average landed price (\$/kg) (change 04/05)
			Tonnes	Value	
Snowcrab	16,209	\$54.7 M	+ 8 %	- 43 %	\$3.37 (- 48 %)
Lobster	3,175	\$43.1 M	- 4.5 %	- 2 %	\$13.58 (+ 2.3 %)
Gulf shrimp	17,425	\$23 M	- 22 %	- 21 %	\$1.30 (+1 %)
Scallops	1,172	\$1.8 M	+ 12 %	+ 20 %	\$15.01 (+ 17.5 %)
Cod	2,155	\$2.1 M	+ 42 %	+ 6 %	\$1.16 (- 27 %)
Turbot	3,073	\$6.3 M	- 3 %	- 4.5 %	\$2.175 (- 0.2 %)
Atlantic turbot	153	\$855,000	+ 3 %	+ 1.5 %	\$6.68 (+ 2.5 %)
Flatfish	677	\$567,600	- 0.5 %	- 0.2 %	-----
Herring	5,215	\$1.5 M	- 20 %	- 6 %	\$0.28 (+ 12 %)
Mackerel	1,012	\$552,000	- 38 %	- 18 %	\$0.55 (+ 31 %)

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