

Performance

FULPAY tm AIM Trimark Funds-Linked Notes, Series 5

Initial level of the reference index :	Fixed at 100 .
Initial fund portfolio :	<ul style="list-style-type: none"> ▪ Each of the funds is managed by AIM Funds Management Inc. ▪ On the issue date, in respect of each note issued, \$1,000 will be notionally invested in a notional portfolio (the initial fund portfolio) as follows: <ul style="list-style-type: none"> ▪ i) \$500.00 in units of the Trimark Select Growth Fund ▪ ii) and \$500.00 in units of the Trimark Income Growth Fund. ▪ On the third anniversary of the issue date, , the final value of the initial fund portfolio exceeds \$1,000, the excess (the interim reinvestment amount) will be notionally re-invested on the third anniversary of the issue date in a notional portfolio (the interim fund portfolio) as follows : <ul style="list-style-type: none"> ▪ one-half of the interim reinvestment amount in units of each of the Trimark Select Growth Fund and the Trimark Income Growth Fund. ▪ The interim fund portfolio will be notionally held for the remaining 3.25 years of the term of the note.
Amount payable upon maturity :	Equal to the sum of the principal amount, plus variable interest.
Variable interest :	<ul style="list-style-type: none"> ▪ Equal to the final value of the interim fund portfolio at maturity. ▪ In order for any variable interest to be payable , the final value of the Initial fund portfolio must exceed \$1,000.
Interim reinvestment amount:	Means an amount in Canadian dollars equal to the final value of the initial fund portfolio minus \$1,000.
Final value :	<ul style="list-style-type: none"> ▪ Means, in respect of the initial fund portfolio, the dollar value of the initial fund portfolio as if an actual direct investment had been made in the units of the funds in the Initial fund portfolio on the issue date, calculated from and including the issue date to and including the interim valuation date; ▪ and in respect of the interim fund portfolio, the dollar value of the interim fund portfolio as if an actual direct investment had been made in the units of the funds in the interim fund portfolio, calculated from and including the Interim valuation date to and including the final valuation date.

Specific information on the provisions of this note may be found in the [information statement](#) available on the web site.