

Performance

WISE Notes Linked to a Portfolio of AIM Trimark Funds Due 2010

Initial level of the reference index :	Fixed at 100 .
Reference funds :	<ul style="list-style-type: none">▪ The Trimark Select Growth Fund and the Trimark Global Endeavour Fund.▪ Initially, the Reference Funds will be allocated in the Portfolio as follows :▪ i) Trimark Select Growth Fund (75 %)▪ ii) and Trimark Global Endeavour Fund (25 %).▪ In the event that the note value becomes equal to or less than the floor level at any time during the life of the notes, the portfolio will be entirely invested in permitted investments until the maturity.
Rate per ticket :	Corresponding to the difference between the amount of the redemption amount at the maturity date and the capital.
Investment level :	<ul style="list-style-type: none">▪ May vary from a minimum of 0%, in which case none of the portfolio's assets will be invested in reference funds,▪ to a maximum of 125%, in which case the portfolio will borrow an amount equal to 25% of the global NAV (net asset value of the portfolio) and will be entirely invested in the reference funds.
Floor level :	Initially set at \$75 as of the closing date and will increase thereafter on a straight-line basis at a rate of approximately \$3.49 per year to \$100 as of the valuation date.

Specific information on the provisions of this note may be found in the [information statement](#) available on the web site.