

NAME OF NEWLY FORMED LEGAL ENTITY :

NAME :

LE # : L

LIST OF LEGAL ENTITIES INVOLVED IN THE MERGER

1. NAME:

LE # : L

ADDRESS :

CITY : _____ PROV. :

Has charter been surrendered ? Yes (Complete Form 804-A)

No

Will the charter be surrendered ? Yes

No

2. NAME:

LE # : L

ADDRESS :

CITY : _____ PROV. :

Has charter been surrendered ? Yes (Complete Form 804-A)

No

Will the charter be surrendered ? Yes

No

3. NAME:

LE # : L

ADDRESS :

CITY : _____ PROV. :

Has charter been surrendered ? Yes (Complete Form 804-A)

No

Will the charter be surrendered ? Yes

No

4. NAME:

LE # : L

ADDRESS :

CITY : _____ PROV. :

Has charter been surrendered ? Yes (Complete Form 804-A)

No

Will the charter be surrendered ? Yes

No

5. NAME:

LE # : L

ADDRESS :

CITY : _____ PROV. :

Has charter been surrendered ? Yes (Complete Form 804-A)

No

Will the charter be surrendered ? Yes

No

COMMENTS :

