



Environment Industry Survey, 2004

Confidential when completed
Collected under authority of *Statistics Act*, Revised Statutes of Canada, 1985, Chapter S19.
Si vous préférez ce questionnaire en français, veuillez cocher

Correct as required

Company name
0001 _____

Establishment name
0002 _____

C/O
0003 _____

Address
0004 _____

City
0005 _____

Province/Territory Postal code
0006 _____ 0007 _____

Please read before completing

PURPOSE OF THE SURVEY

This survey collects data on the revenues of environmental goods and services. These data will be aggregated with information from other sources to produce official estimates of national and provincial economic activity of the environment industry. Information from the survey can be used by businesses for market analysis, by trade associations to study the performance of the Environment Industry, by governments to develop national and regional policies, and by other users involved in research and policymaking. For a definition of the Environment Industry, refer to page 1 of the *Guide on Definitions and Classification Details*.

The results of this survey will be published in the Statistics Canada Catalogue no. 16F0008XIE.

CONFIDENTIALITY

Statistics Canada is prohibited by law from publishing any statistics which would divulge information obtained from this survey that relates to any identifiable respondent, without previously written consent. The data reported will be treated in strict confidence, used for statistical purposes only and published in aggregate form. The confidentiality provisions of the *Statistics Act* are not affected by either the *Access to Information Act* or any other legislation.

AUTHORITY

This survey is conducted under the authority of the *Statistics Act*, Revised Statutes of Canada, 1985, Chapter S19. **COMPLETION OF THIS QUESTIONNAIRE IS A LEGAL REQUIREMENT UNDER THE STATISTICS ACT.**

INQUIRIES

If you require assistance in completing this questionnaire or if you have any questions or comments regarding this survey, please refer to the **Guide** or contact:

**Operations and Integration Division
Statistics Canada
Ottawa, Ontario K1A 0T6**

Telephone (toll-free): **1-800-387-0479 (within Canada)**
Fax: **1-800-755-5514 (within Canada)**
Email: **enviro.oid.ind@statcan.ca**

In all correspondence concerning this questionnaire, please quote the identification number that appears on the address label.

IMPORTANT

Please read the General Instructions on page 2 before answering.

Please return this questionnaire within 30 days of receipt.
If you are unable to do so, kindly inform Operations and Integration Division of the expected completion date.

Statistics Canada use only

Rec. Y M D	Ed. Y M D	Kyd. Y M D	Bat. 	Coll. 	FSC
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General instructions

1. Please complete and return this form in the envelope provided.
2. Please refer to the accompanying **Guide on Definitions and Classification Details** for more information.
3. If this establishment is involved in a combination of environmental activities (*producing environmental goods, providing environmental services or undertaking environment-related construction*), please ensure that the relevant portions of Section B are completed.
4. When precise figures are not available, please provide your best estimates.
5. Please report all dollar amounts in **CANADIAN DOLLARS**.
6. If your response for an item is zero, please write "0" in the corresponding box rather than leaving the cell blank.

SECTION A - Information on this establishment

- A1.** One questionnaire should be completed for each of your company's establishment per province or territory that produces environmental goods or offers environmental services or undertakes environment-related construction projects. You may wish to photocopy this questionnaire or you may call us toll-free at 1-800-387-0479 to request additional questionnaires. Refer to page 1 of the **Guide** for the definition of an establishment.

Province/territory for which this questionnaire applies:

400

- A2.** Did your company operate more than one environmental establishment in this province or in another province or territory in 2004? *Environmental establishments refer to those establishments that produced environmental goods or offered environmental services or environment-related construction.*

⁴⁰¹ Yes No ➤ Go to question A4.

- A3.** In order to update your company profile, please indicate where you operated other environmental establishments in this province or territory or other provinces or territories in Canada in 2004.

Establishment Name	Address	Phone Number	Contact
40101	40102	40103	40104
40105	40106	40107	40108
40109	40110	40111	40112
40113	40114	40115	40116

A4. Reporting year:

1. The report must cover your most recent fiscal year that ended at any time between April 1, 2004 and March 31, 2005.

From:		
Year	Month	Day
405		

To:		
Year	Month	Day
406		

2. Did your company operate this establishment for the full year?

Yes ➤ Please go to Question B1, Section B - Revenues and classification

No ➤ Please check the appropriate box(es) below

411 Seasonal operation ➤

From:		
Year	Month	Day
412		

To:		
Year	Month	Day
413		
415		
417		
419		
421		
423		

414 New business (please provide date of start) _____

416 Change of fiscal year end (please provide the new end date) _____

418 Change of ownership (please provide the date) _____

420 Ceased operations (please provide the date) _____

422 Temporarily closed (please specify the closing date and reason for closing) _____

424 (Reason for closing)

425 Other (please specify) ➤

426

SECTION B - Revenues and classification

Revenues - If precise figure is not available, your best estimate is acceptable

B1. What were this establishment's total revenues in 2004?

Canadian dollars
(omit cents)

101

B2. Of this establishment's total revenues reported in Box 101, Question B1, please report the revenues generated from this establishment's environment-related activities, including the production, sales or marketing of environmental goods, the provision of environmental services and/or the undertaking of environment-related construction projects.

102

Classification

The purpose of this section is to measure the environmental revenues received by this establishment by types of environmental goods, services and environment-related construction provided. Please classify the environmental revenues reported in Box 102, Question B2 according to the applicable categories of environmental goods, environmental services and environment-related construction. Examples for each category are provided in the **Guide on Definitions and Classification Details** enclosed with this form.

Environmental goods

B3. Did this establishment receive revenues from the production, sales and/or marketing of environmental goods in 2004? Refer to page 1 of the **Guide** for a description of environmental goods.

¹⁰³ Yes ➤ Go to question B4.

No ➤ Go to question B5.

B4. Please report this establishment's 2004 revenues received from the production, sales and/or marketing of environmental goods. If this establishment's environmental goods do not fall in any stated categories, please use the "Other, specify" category. Refer to page 2 of the **Guide** for examples of each category.

Canadian dollars
(omit cents)

1. Air pollution control systems or equipment

105

2. Water supply and conservation systems or equipment

106

3. Wastewater management and sewage treatment systems or equipment

107

4. Hazardous and non-hazardous waste management systems or equipment

108

5. Systems or equipment for remediation/treatment of contaminated soil, surface water, seawater and groundwater

109

6. Noise/Vibration abatement systems or equipment

110

7. Environmental sampling, monitoring, analysis and assessment systems or equipment

111

Systems or equipment for energy conservation and efficiency:

8. Solar energy systems or equipment

113

9. Waste-to-energy conversion systems or equipment

114

10. Wind energy systems or equipment

115

11. Small, mini and micro hydroelectric generation systems or equipment

800

12. Fuel cells (mobile, portable and stationary source)

801

13. Alternative fuel technologies (other than fuel cells)

117

14. Cogeneration

802

15. Equipment for methane capture/fermentation from wastes, landfill sites or agricultural sources

803

16. Clean technologies and related components

118

17. Other renewable energy systems or equipment

116

18. Any other systems or equipment for energy conservation and efficiency

112

19. Other, specify ¹²¹

119

Total environmental goods

120

Environmental services

B5. Did this establishment receive revenues from the provision of environmental services in 2004? Refer to page 1 of the Guide for a description of environmental services.

¹²² Yes ➤ Go to question B6.1. No ➤ Go to question B7.

B6.1 Please report this establishment's 2004 revenues received from the provision of environmental services. If this establishment's environmental services do not fall in any stated category, please use the "Other, specify" category. Refer to page 4 of the Guide for examples of each category.

	Canadian dollars (omit cents)
20. Air pollution control and monitoring services	124
21. Water supply and conservation services	125
22. Wastewater management and sewage treatment services	126
23. Hazardous and non-hazardous waste management services	127
24. Services for remediation/treatment of contaminated soil, surface water, seawater and groundwater	128
25. Noise/Vibration abatement services	129
26. Environmental research and development services	130
27. Energy conservation, energy efficiency and renewable energy services	131
28. Environmental education, training and information dissemination	132
29. Environment-related management consulting and legal services (including environmental impact assessments)	133
30. Environmental Management Systems (EMS)	856
31. Other environment-related consulting engineering, analytical services, laboratory and sample analysis	135
32. Other, <i>specify</i> ¹³⁸	136
Total environmental services	137

B6.2 Did this establishment receive revenues from the provision of environmental services related to the reduction of greenhouse gas emissions in 2004? Please refer to page 1 of the Guide for the definition of technologies and services to reduce greenhouse gas emissions.

⁸⁰⁵ Yes ➤ Go to question B6.3. No ➤ Go to question B7.

B6.3 Please report the percentage of Total environmental services (Box 137, Question B6.1) derived from services related to the reduction of greenhouse gas emissions in 2004.

807 %

B6.4 Please specify the type of services related to the reduction of greenhouse gas emissions.

808

Environment-related construction

B7. Did this establishment receive revenues from environment-related construction projects in 2004? Refer to page 1 of the Guide for a description of environment-related construction projects.

¹³⁹ Yes ➤ Go to question B8. No ➤ Go to question C1, Section C - Client Base.

B8. Please report this establishment's 2004 revenues received from environment-related construction projects. If this establishment's environment-related construction projects do not fall in any stated category, please use the "Other, specify" category. Refer to page 5 of the Guide for examples of each category.

	Canadian dollars (omit cents)
33. Air pollution control	141
34. Water supply and conservation	142
35. Wastewater management and sewage treatment	143
36. Hazardous and non-hazardous waste management	144
37. Remediation/Treatment of contaminated soil, surface water, seawater and groundwater	145
38. Noise/Vibration abatement	146
39. Renewable energy production facilities	857
40. Other, <i>specify</i> ¹⁴⁹	147
Total environment-related construction	148

SECTION C - Client base	SECTION D - Client location																																																																																																																																																																								
<p>C1. Please report this establishment's environmental revenues reported in Box 102, Question B2 according to the type of client to whom the environmental goods and/or services were delivered or for whom the environment-related construction projects were completed.</p>	<p>D1. Please report this establishment's environmental revenues reported in Box 102, Question B2 according to the location of the client to whom the environmental goods or services were delivered or for whom the environment-related construction projects were completed.</p>																																																																																																																																																																								
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<p>Total environmental revenues (must equal the value reported in Box 102, Question B2)</p>																																																																																																																																																																									

SECTION E - Environmental export revenues

E1. Please report a breakdown, by region, of this establishment's 2004 environmental revenues from OUTSIDE CANADA (exports) reported in Box 175, Question D1.

	Canadian dollars (omit cents)
United States	177
Mexico	178
Other Central America	179
South America	180
Europe	181
Middle East	182
Africa	183
China	184
Japan	185
Other Asia	186
Australia	187
Other foreign (specify) <input type="text" value="190"/>	188
Total environmental exports	189

E2. Did the amount reported in Box 189, Question E1, include any revenues from the export of environmental goods and/or environmental services and/or environment-related construction projects related to the reduction of greenhouse gas emissions in 2004? Please refer to page 7 of the Guide for the definition of technologies and services to reduce greenhouse gas emissions.

809 Yes ➤ Go to question E3.

No ➤ Go to question F1.

E3. Please report the percentage of total environmental exports (Box 189, Question E1) derived from the export of goods and/or services related to the reduction of greenhouse gas emissions.

%

E4. Please report the type of technologies and/or services related to the reduction of greenhouse gas emissions exported by this establishment in 2004.

Please check all that apply.

813 Solar energy systems or equipment

814 Waste-to-energy conversion systems or equipment

815 Wind energy systems or equipment

816 Small, mini and micro hydroelectric generation systems or equipment

817 Alternative fuel technologies (other than fuel cells)

818 Other renewable energy systems or equipment

819 Fuel cells (mobile, portable and stationary source)

820 Cogeneration

821 Equipment for methane capture/fermentation from wastes, landfill sites or agricultural sources

822 Clean technologies and related components

812 Any other systems or equipment for energy conservation and efficiency

823 Energy conservation and energy efficiency services

824 Renewable energy services

825 Other goods or services related to the reduction of greenhouse gas emissions

SECTION F - Research and Development (R&D) on goods/services related to the reduction of greenhouse gas emissions

F1. During the past three years, 2002 to 2004, did this establishment undertake any research and development (R&D) activity aimed at developing goods and services related to the reduction of greenhouse gas emissions? Please refer to page 6 of the **Guide** for the definition of research and development (R&D) on goods and services that reduce greenhouse gas emissions.

⁸²⁶ Yes ➤ Go to question F2.

No ➤ Go to question G1.

Type of R&D Activities

	Yes	No
F2. Was R&D on goods/services related to the reduction of greenhouse gas emissions carried out in-house?	⁸²⁷ <input type="radio"/>	<input type="radio"/>
F3. Was R&D on goods/services related to the reduction of greenhouse gas emissions contracted out to other firms?	⁸²⁹ <input type="radio"/>	<input type="radio"/>
F4. Was R&D on goods/services related to the reduction of greenhouse gas emissions carried out jointly with another firm?	⁸³¹ <input type="radio"/>	<input type="radio"/>

Sources of R&D Funding

F5. Please report the sources of funding for this establishment's R&D activities on goods/services related to the reduction of greenhouse gas emissions.

Please check all that apply.

⁸³³ Parent, affiliated or subsidiary firms

⁸³⁴ Canadian federal government (grants or tax credits)

⁸³⁵ Provincial/Territorial government

⁸³⁶ R&D contract work conducted for other firms

⁸³⁷ Universities

⁸³⁸ Other, specify ⁸³⁹

SECTION G - Innovation on goods/services related to the reduction of greenhouse gas emissions

Please refer to page 6 of the **Guide** for the definition of innovation on goods/services related to the reduction of greenhouse gas emissions.

	Yes	No
G1. During the last three years, 2002 to 2004, did this establishment produce or market new or significantly improved goods/services related to the reduction of greenhouse gas emissions?	⁸⁴⁰ <input type="radio"/>	<input type="radio"/>
G2. During the last three years, 2002 to 2004, did this establishment adopt new or significantly improved technologies or processes that reduced greenhouse gas emissions?	⁸⁴² <input type="radio"/>	<input type="radio"/>
G3. During the last three years, 2002 to 2004, did this establishment have any unsuccessful or not yet completed projects to develop or introduce new or significantly improved goods and/or services related to the reduction of greenhouse gas emissions?	⁸⁴⁴ <input type="radio"/>	<input type="radio"/>

Section H - Problems and obstacles in the development of goods /services related to the reduction of greenhouse gas emissions

H1. Did this establishment experience any problem or obstacle in its effort to develop, market or deploy environmental goods and/or services related to the reduction of greenhouse gas emissions?

- 863 Yes ➤ Go to question H2. No ➤ Go to question I1. Not applicable to business activities of this establishment ➤ Go to question I1.

H2. Which of the following, if any, were obstacles to the provision of goods or services related to the reduction of greenhouse gas emissions? Go to Section I if your company did not experience problems or obstacles in the provision of goods/services related to the reduction of greenhouse gas emissions. Please refer to page 1 of the Guide for the definition of technologies and services to reduce greenhouse gas emissions.

Please check all that apply.

- 846 Lack of skilled personnel
 847 High cost
 848 Lack of financing
 849 Lack of market demand
 850 Lack of marketing capability (including trade barriers)
 851 Government regulations
 852 Government policies
 853 Other, specify

SECTION I - Environmental employment

I1. Please report the total number of persons usually employed by this establishment during the reporting period.

Full-time employees - regular employees who worked 30 or more hours per week

193

Part-time employees - those employees who worked less than 30 hours per week

194

Total employment (do not include contract employees or sub-contractor's employees)

196

I2. Of the total employment reported in Box 196, Question I1, please estimate the **proportion of your employees** who were involved in the production/provision of environmental goods and services, or environmental-related construction services. Your best estimate is acceptable.

Percentage of total employees involved in environment-related projects (not time spent)

207

%

SECTION J - Certification and comments

Certification

J1. I certify that to the best of my knowledge, the information provided in this questionnaire is correct and complete

Signature



Date

0015

Year

Month

Day

Name of person completing this questionnaire

0013

Telephone

0017

0027 Ext.

Title

0014

Fax

0016

Website address

0020

Email address

0018

J2. Approximately how long did it take to collect the data and complete this survey?

427

hours

J3. In the future, would you prefer to receive this survey in electronic format?

862

Yes

No

