



Geographical distribution of selected long-term debt booked in Canada at Canadian banks and consolidated Canadian subsidiaries, 2006

Confidential when completed

Please make a copy for your records.

Si vous préférez ce questionnaire en français, veuillez cocher

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Please correct any mistakes in Name or Address

Guide

Authority: This survey is conducted under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19. Completion of this questionnaire is a legal requirement under the Statistics Act.

Confidentiality: Information collected under the Statistics Act is treated in strict confidence and is specifically exempt from being released under the Access to Information Act.

Purpose: The data are required to prepare statements on Canada's Balance of International Payments and Investment Position. Such statements are used as a major input in the conduct of monetary and exchange rate policies by the Government of Canada. Other uses include international trade negotiations, business planning, marketing and institutional research.

Period covered Please report as at December 31, 2006. Banks unable to comply should report as at the end of their fiscal year, and specify fiscal year-end in Note 1.

Filing of this questionnaire: A completed copy of this questionnaire should be returned **within four weeks** of receipt to Balance of Payments Division, Statistics Canada, Ottawa, Ontario, K1A 0T6. If you need any clarification about reporting, please telephone collect **1(613) 951-1860**.

Coverage: The report should cover all booked in Canada debentures issued by Canadian banks and all long-term debt in the form of bonds, debentures and notes issued by their consolidated Canadian subsidiaries which are reported in aggregate in Part II of the Geographical Distribution of Assets and Liabilities (pursuant to Section 221 of the Bank Act). Long-term debt issued by consolidated Canadian subsidiaries should be limited to those items reported in Liability 7 "Liabilities of subsidiaries, other than deposits" on Schedule J (pursuant to subsections 219(1) and 223(1) of the Bank Act). Please identify the name of the Canadian subsidiary in column 5 of the report. Deposit liabilities should not be reported, as they are captured elsewhere.

Geographical detail: Where the actual country of residence of the holder of the debt instrument is not known, the total outstanding amount of the issue should be allocated to the area where the instrument was issued. (e.g. a U.S. dollar debenture issued in the Euromarket in London, England should be allocated to the United Kingdom).

Currency details: Express all amounts in thousands of currency of payment. If it is more convenient to report amounts in Canadian dollars, please indicate in Note 2 the rate of exchange used in the conversion of issues which are denominated in foreign currencies.

Direct investors: This represents those shareholders that own 10% or more of the company's equity or are affiliates (i.e. part of the same enterprise group).

Thank You

Date	Telephone : Facsimile : E-mail :	Name and title of responsible officer	Signature
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Name of bank

Debentures of the banks booked in Canada and debentures, bonds and notes of consolidated Canadian subsidiaries								Owned in all countries — Amount of issue outstanding		Geographical distribution at end of 2006 owned in:					
Date of issue			Interest rate	Date of maturity			Currency of issue	Name of issuer and type of issue	Check (✓) if held by direct investor	As at December 31, 2005	As at December 31, 2006 (Total of cols. 8 to 11)	Canada	United States	United Kingdom	Other countries (please specify)
D	M	Y		D	M	Y				6	7	8	9	10	11
1			2	3			4	5	Express all amounts in thousands of currency of payment						

FOR
INFORMATION
ONLY

Notes:

1. If above information relates to a year ending other than December 31, 2006, please specify: _____

2. Where issues denominated in foreign currencies are reported in terms of Canadian dollars, please specify rate(s) of exchange used:

	Unit of foreign currency	Canadian \$ equivalent
	_____	_____
	_____	_____
	_____	_____