



# **Annual Survey of Engineering Services, 2005**

▼ Reference number ▼

This information is collected under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.

Completion of this questionnaire is a legal requirement under this Act.

#### This document is confidential when completed.

vous préférez recevoir questionnaire en français, veuillez nous téléphoner au 1-800-916-9316.



If necessary, please correct pre-printed information below.

0001	Legal name		0004	Address (number and s	street)	
0002	Business name	$\Diamond$	(05)	City		
0003	C/O		9006	Province or State		
8000	First name of contact		0053	Country	0007	Postal code / Zip code
0028	Last name of contact		0010	Language preference 1 E	nglish	<sup>2</sup> French

## A. General Information

#### Coverage

Please complete the questionnaire for the business unit(s) in the pre-printed area above. For this purpose, (a "business unit" is defined as the lowest level of the firm for which separate records are kept for such details as revenue, expenses and employment.

## **Survey Purpose**

The survey purpose is the collection and publication of data necessary for the statistical analysis of the engineering services industry. The information from the survey can be used by businesses and trade associations for market analysis and assessment of industry performance, operating characteristics and trends, by government to develop national and regional economic policies, by other users involved in research or policy making and by Statistics Canada for maintaining important data input to the preparation of the Canadian System of National Accounts.

## **Data-Sharing Agreements**

In order to reduce response burden and to provide consistent Statistics Canada has entered into data sharing agreements with the statistical agencies of Quebec, Manitoba and British Columbia in accordance with Section 11 of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19. For business locations operated in Quebec, Manitoba and British Columbia, the agreements authorize Statistics Canada to forward a record of the data collected in this survey to the statistical agencies of these provinces. The Statistics Acts of these provinces include the same provisions for confidentiality and penalties for disclosure of information as the federal Statistics Act.

STC/SER-425-60131

### Confidentiality

The Statistics Act protects the confidentiality of information collected by Statistics Canada.

## Fax or Other Electronic Transmission Disclosure

Statistics Canada advises you that there could be a risk of disclosure during the facsimile or other electronic transmission. However, upon receipt, Statistics Canada will provide the guaranteed level of protection afforded all information collected under the authority of the Statistics Act.

## Reporting Instructions

- Report for all operation(s) and/or location(s) pre-printed in the above address area. If it is not possible to report for the above business unit(s), please explain the reason(s) in the comments section at the end of the questionnaire.
- . When precise figures are not available, please provide your best estimates.

Please mail the completed questionnaire(s) in the enclosed envelope or fax it to Statistics Canada at 1 888 605-2493 within 30 days of receipt. Lost the return envelope or need help? Call us at 1 800 916-9316 or mail to:

Statistics Canada, Operations and Integration Division, 120 Parkdale Avenue, Ottawa, Ontario K1A 0T6



Statistics Canada

Statistique Canada





υ,	MG	iiii Dusi	ness Activity					
	1 Is "Engineering Services", as defined below, the <b>main source of operating revenue</b> for your firm or any of your business units?							
	<b>Engineering Services</b> This industry comprises establishments primarily engaged in applying principles of engineering in the design, development and utilization of machines, materials, instruments, structures, processes and systems. The assignments undertaken by these establishments may involve any of the following activities: the provision of advice, the preparation of feasibility studies, the preparation of preliminary and final plans and designs, the provision of technical services during the construction or installation phase, the inspection and evaluation of engineering projects, and related services.							
		0062	¹○ Yes					
			<sup>3</sup> No → If you answered "No", please describe the nature of your firm's business activity further instructions.	/ and call 1-800-916-9316 for				
		0041						
C.	Re	porting	Period					
	Ple	ase repo	ort for <b>your fiscal year</b> (normal business year) <u>ending</u> between April 1, 2005 and March 31, 2006. nis questionnaire.	Rlease indicate below the period				
		0011	Year Month Day Year Month Day					
	1	From	To					
	2	If you did	I not operate this business unit for a full year, please check the reason(s) below:					
		0031 1	Seasonal 2 New 3 Change of Change of Operation Business Fiscal Year Ownership Operation	sed 6 Temporarily Inactive				
	3	Please ir	ndicate below, any change that may have occurred in the organization of this business unit during th	is fiscal year:				
			0047 1 Acquired new business units 2 Disposed of/sold business					
D	Re	venue						
J.								
	of y	ort only to our foreig	or your <u>Canadian business units</u> primaril <u>y e</u> ngaged in engineering services.  Exclude the operations in subsidiaries. <u>Estimates are acceptable whe</u> re data are not readily available.					
			$(\mathcal{L}(\mathcal{O}))$	Canadian Dollars				
	4	Onore	ating revenue	2080				
	1	Exclud	e GST and all other taxes collected by you for remittance to a government agency.					
	_							
	2	Include	tment income and other income e dividends and interest, gains on sale of assets, gains on asset valuation, gains on foreign by translation, net income of subsidiaries and affiliates, extraordinary and unusual items.	2097				
	2	Total	revenue (sum of lines 1 and 2 above)	2098				
	3	Iotai	(evenue (sum of lines if and 2 above)					
				Percentage Mark Percentage				
	4	Perce Include	ntage of operating revenue (D.1) sub-contracted by you to other engineering firms individually owned businesses and independent sub-consultants.	if None 2239 %				
	5	and b	ntage of operating revenue (D.1) sub-contracted by you to non-engineering firms usinesses	2240				
		include	e individually owned businesses and independent sub-consultants.	%				
	6		ntage of operating revenue (D.1) earned from design/build prime contracts all the work done in-house or sub-contracted out.	2241 %				
	7	Public	ntage of operating revenue (D.1) earned from Private Finance Initiative (PFI) or Private Partnership (PPP) prime contracts	2242				
		Include	e all the work done in-house or sub-contracted out.	%				

E. Revenue by Type of Service F. Revenue by Type of Client								
Estim of pro	<u>ate</u> the percentage of operating revenue (reported in ject or service. Please refer to Section N for definitio	D.1) ns.		Estir of cli	nate the percentage of operating revenue (reported ients to whom services were directly delivered.	in D.1)		
1	Engineering services	8107	Percentage	1	Clients in Canada	8114	Percentage	
	Residential building engineering projects Commercial, public, and institutional	8108		· '	Governments and public institutions  Businesses (excluding engineering firms)			
c)	building engineering projects Industrial and manufacturing plant				Include crown corporations. Include doméstic subsidiaries of foreign firms.	8110		
,	and process engineering projects Petroleum and petrochemical	8109		c)	Engineering firms Include domestic subsidiaries of foreign firms.	8217		
	Mining and metallurgical	8111		d)	Individuals and households Individually owned businesses should be included	8100		
	Pulp and paper	8118			in (b) or (ć) above as appropriate.			
	Microelectronics	8119		2	Clients outside Canada Services performed by your Canadian business			
	Other plant and process engineering	8198			units for clients located outside Canada. Include services to your foreign subsidiaries and affiliates.	8140		
d)	Industrial and manufacturing product engineering design projects	8199				Total	100%	
	Industrial machinery			G. F	Revenue by Client Location			
	Transportation equipment	8201		<u>Estir</u> clien	<u>nate</u> the percentage of operating revenue (reported t location.	in D.1)		
	Electronic and electrical equipment	8202		1	Clients in Canada	8400	Percentage	
	Other product engineering design	8203		'	Newfoundland and Labrador	8415		
e)	Transportation engineering projects	8164		'	Prince Edward Island	8405		
f)	Municipal utility engineering projects	8166			Nova Scotia	8410		
g)	Power engineering projects	8167		\ \times_{\infty}	Nèw Brunswick	8420		
h)	Telecommunications and broadcasting	8168		(e)	Quebec	8425		
i) i)	Hazardous and industrial waste projects	8171		(0)		8430		
3,	Engineering advisory services Only those not related to a specific project	0100		} `	Manitoba Saskatahawan	8435		
K)	All other engineering services  Please specify	<	$\langle \rangle$	h)		8440		
	8191	8189		i)	Alberta  British Columbia	8445		
2	Related services			k)		8455		
a)	Construction services	8142		′		8451		
h\	Includes design/build contracts	2723		_ ′	Northwest Territories	8452		
•	Project management services  Research and development services	8144			) Nunavut			
-		8145		2	Clients outside Canada	8465		
-	Environmental consulting services  Architectural services	8232		,	United States  Mexico	8470		
e)	Building inspection services	8211		,	Central and South America	8462		
1)		8147		′		8477		
g) <b>3</b>	Surveying and mapping Other services			′	European Union Other Furence	8463		
	Please specify 2142				Other Europe Africa	8464		
4	Sales of goods and merchandise	2185		f)	Middle East	8466		
7	Please specify 2146	2225			Asia	8471		
		2395		'')   i)	Australia, New Zealand	8467		
5	Other operating revenues Includes subsidies, grants, royalties, franchise fees.			j)	Other			
	Please specify 2150	2164			Please specify 8474	8476		
	To	otal	100%		-	Total	100%	

Н.	Expenses			I.	Personnel			
1	Personnel costs Salaries, wages, and	benefits of employees		1	Paid employees	ur <b>year-end</b> payroll for v	vhom you	Number 6346
	for whom you issued vacation pay, bon employer share of co and insurance plans.	d a T4 form. Include suses, commissions,	Canadian Dollars 3041	2		Exclude proprietors and interesting interesting in Exclude proprietors and partners,	a partners.	6345
2	Depreciation and a	ımortization	4520	3	Working propr non-salaried	ietors and partners,		6321
3	Interest expenses	and bank charges	4630	4	Total (Sum line	s 1 to 3)		6309
4	Write-offs, valuation	on adjustments,	4349	5	a) Engineers	owing <u>breakdown</u> of the & EIT / stagiaire)	his total:	6347
5	All other expenses	1			b) Other profe (architects, ac	ssionals ecountants, etc.)	$\mathcal{I}$	6332
		ome tax. Include GST the portion that is	4569		c) Technicians	s and technologists		6333
6	Total expenses beginning (sum lines 1 to 5)	fore income tax	4699	6	that were full-ti	paid employees (line 1	)	Percentage
7	What percentage of (line 6) was spent or services purchased Canada?	n <b>commercial</b> I from outside Ma if No	Percentage	7	or more hours per Percentage of partial that were perm	oaid employees (line 1 anent		Percentage 6343
	Please refer to Section	i in for definitions.	%	0	Regular employe	es with no set terminatio	п аате.	%
	"Business unit" is do as revenues, expens 2 Do you have perm	number of permanent efined as the lowest leve ses and employment. nanent business units	el of the firm for which s	èpara	te records are kep	ng the reporting period t for such details	d.	<b>Number</b> 5001
	_	kip to the next section. eport the following data		itorie	s in which you have	e units.		
	•	Business Units - Number	Total Revenue - Dollars	Pers	onnel Costs - Dollars	Employees - Number	Total Expe	nses - Dollars
	Nfld. Lab.	5002	4824	4826		6225	4925	
	P.E.I.	5003	4829	4831		6230	4930	
	N.S.	5004	4834	4836		6235	4935	
	N.B.	5005	4839	4841		6240	4940	
	Que.	5096	4844	4846		6245	4945	
	Ont.	5007	4849	4851		6250	4950	
	Man.	5008	4854	4856		6255	4955	
	Sask.	5009	4859	4861		6260	4960	
	Alta.	5010	4864	4866		6265	4965	
	B.C.	5011	4869	4871		6270	4970	
	Yukon	5014	4874	4876		6275	4975	
ļ	N.W.T.	5013	4879	4881		6280	4980	
ļ	Nunavut	5012	4884	4886		6285	4985	
ļ	Total	5015	4889	4891		6290	4990	
L		•	Ψ		Ψ	<b>V</b>		<b>V</b>
		Should equal J.1	Should equal D.3		Should equal H.1	Should equal I.1 + I.2	Shou	ld equal H.6

K. Fo	oreign Related Parties								
rela	elated parties are entities in which investors have lated parties include foreign parent companies, br ock or other equity rights. Exclude your project rel	ranches, subsidiaries ai	nd other affiliated parties involv	ing at least 10% of the voting					
1	Foreign ownership or control  Does a foreign entity own (directly or indirectly or ind	oreign ownership or control oes a foreign entity own (directly or indirectly) 10% or more of the equity or voting rights of your company?							
	8900 1 <b>Yes</b> → Percent foreign ownership								
	<sup>3</sup> No								
2	Foreign affiliates and subsidiaries  Does your company (alone or with its dom business enterprise?	10% or more of the equity o	r voting rights of a foreign						
	8902 1 <b>Yes</b>								
	³○ No								
3	Trade with foreign related parties If you answered "Yes" to either (1) or (2) a reporting period for your business units in	above, please provido Canada:	e your best estimate of the t	Canadian Dollars					
	a) Value of services sold to your foreign	related parties		Tr None (*					
	b) Value of services purchased from you	ır foreign related nart	ties	8904					
	Please state reason(s) if unable to provide the 8905	above information:	$\Diamond_{\wedge}(\bigcirc)^{\vee}$						
			M						
I Ca	omments								
	se use this space for any explanations that may be	pe essential in understa	anding your reported data. If m	ore space is required, please attach a					
sepai	rate sheet.		>						
992	20								
		$\bigcirc)$ $\checkmark$							
991	13-6	<b>&gt;</b>							
	ertification			10045					
Signatu	ure of authorized person	Title <sup>0014</sup>		0015 Date Year Month Day					
		0013							
0026	ation (please print)	First name							
$^{1}\bigcirc N$	Mr. $^2$ Mrs. $^3$ Miss $^4$ Ms.	0054							
		Last name	T						
E-mail 0018	address:		Web site address:						
Telepho 0017	none number: ( )	Extension: 0027	Fax number: 0016	)					
	ong did you spend collecting the data and comple estionnaire?	ting 9910	hour(s) 9909	minutes					
Would	you like to receive a copy of the results of the	is survey? 9902	¹  Yes ³  No						
	Thank you for completing this	questionnaire	e. Please retain a co	opy for your records.					

# N. Definitions

#### Section D

**Design-Build:** Method of project delivery in which a firm or a team of firms enters into a single contract with an owner to provide both the professional design services and the construction of the project. Different variations of design/build include Build-Own-Operate-Transfer (BOOT), Engineer-Procure-Construct (EPC), and Turnkey projects.

Private Finance Initiative (PFI): Partnership between government and private industry, when a private company takes on the total design and build mandate plus eventual operation of the project on behalf of the government, for a specified concession period. In return they receive regular payment through the project's lifetime, often as many as 30 years.

Public Private Partnership (PPP or P3): Partnership between government and private firms, when these firms generally take over full operation of an existing public asset or service in return for a fixed fee.

#### Section E

**Residential building engineering projects:** All engineering services including the provision of design, plans, and studies related to new and existing homes and mixed-used buildings that are predominantly used for residential housing.

Commercial, public and institutional building engineering projects: All engineering services related to new and existing commercial, public, and institutional buildings, including mixed-use buildings that are predominantly used for commercial, public, or institutional purposes.

Petroleum and petrochemical plant and process engineering projects: All engineering services related to petroleum and petrochemical facilities, such as oil and gas platforms, refineries, pipelines, and petrochemical plants; and processes, such as extraction, refining, formulation, and mixing.

Mining and metallurgical plant and process engineering projects: All engineering services related to mining and metallurgical facilities; such as mines, smelters, mills, and mineral refineries; and processes, such as mineral extraction, smelting, refining, and metal forming.

Pulp and paper plant and process engineering projects: All engineering services related to pulp and paper facilities, such as pulp and paper mills; and processes, such as pulp washing, screening, bleaching, and drying.

Microelectronics plant and process engineering projects: All engineering services related to microelectronics facilities and processes for the production of microprocessors, silicon chips and wafers, microcircuits, semi-conductors, etc.

Industrial machinery engineering design projects: All engineering services related to the design of industrial machinery. Examples include agricultural, construction mining, metalworking, commercial and service industry, heating, ventilating and air-conditioning, and power transmission machinery.

Transportation equipment engineering design projects: All engineering services related to the design of transportation equipment. Examples include motor vehicles, aircraft, trains, marine vessels, and space vehicles.

**Electronic and electrical equipment projects:** All engineering services related to the design of electronic equipment, such as computers and peripheral equipment, communications equipment, audio and video equipment, and semi-conductors; and electrical equipment, such as lighting, major and minor appliances, and components thereof.

**Transportation engineering projects:** All engineering services related to highways, roads, streets, bridges, tunnels, railways, subways, airports, runways, harbors, canals, and other transportation infrastructure and ancillary facilities.

**Municipal utility engineering projects:** All engineering services related to municipal utilities. Includes systems for wastewater collection and treatment; stormwater management; irrigation systems and water pipelines; drinking water distribution; garbage collection and disposal systems; natural gas distribution systems; and other municipal utility projects.

**Power engineering projects:** All engineering services related to power generating units (nuclear, hydro-electric, fossil-fuel, etc.), power transmission and distribution lines, and related infrastructure.

Telecommunications and broadcasting engineering projects: All engineering services related to systems for the transmission or distribution of voice, data, and programming. Includes wireless telephony, satellite systems, copper wire, fiber-optic, co-axial cable, landline telephone system, local cable system, television and radio broadcasting.

Hazardous and industrial waste engineering projects: All engineering services related to systems for the collection, treatment, and disposal of hazardous and industrial waste and the control of pollution. Examples include management of nuclear waste, chemical agent destruction, contaminated site remediation, recycling and disposal of industrial wastes.

Engineering advisory services: The provision of advice, studies, and reports on engineering matters, except when the advice relates to a specific project. Services classified under this group include policy analysis, regulatory studies, audits forensic investigations, and expert witness services. Advice, studies, and reports performed in conjunction with a specific project are classified based on the project type in product groups E.1.a through E.1.k.

Construction services: Constructing, repairing and renovating buildings and engineering works. Buildings are distinguished by their primary function, such as residential, commercial and industrial. Engineering works include dams; non-building industrial works such as refineries; highways, roads and streets; bridges; sewers; power and communications transmission lines; and similar structures and works. Includes "construction" projects as well as "construction management" services. (Also) includes "design/build" projects, in which the engineering firm is a prime contractor taking on both the construction and the engineering design risk. However, if design services for a design-build project are provided on a sub-contract basis, they should be included in the relevant project groups in section E.1.

Project management services: Planning, supervising, and coordinating the activities involved in carrying out a project. May also include the arranging of financing and procurement of equipment and subcontractors. This category refers only to those situations in which project management is offered as a stand-alone service.

Research and development services: Conducting research and experimental development in the physical engineering and life sciences.

**Environmental consulting services:** Identify problems, measure and evaluate risks, and recommend solutions on environmental issues, such as the control of environmental contamination from pollutants, toxic substances and hazardous materials, air and water quality, asbestos contamination, remediation and environmental law.

**Architectural services:** Planning and designing the construction of residential, institutional, leisure, commercial and industrial buildings and other structures by applying knowledge of design, construction procedures, zoning regulations, building codes and building materials.

**Building inspection services:** Evaluate all aspects of the building structure and component systems and prepare a report on the physical condition of the property, generally for buyers or others involved in real estate transactions.

Surveying and mapping: Surveying and mapping of areas on the surface of the earth including the sea floor. Activities include cadastral and topographic services; geodesy and Global Positioning System (GPS); geographic information system (GIS); and geospatial mapping. Include "Geophysical surveying and mapping", which involves gathering, interpreting and mapping geophysical data to locate and measure the extent of subsurface resources, and also conduct surveys for engineering purposes.

#### Section H

Commercial services: Include a variety of industrial, professional, trade and business services, as well as transactions in royalties and licenses, but exclude goods, freight and shipping transactions, travel, interest, and profit/loss.

For further information and inquiries call Statistics Canada at 1 800 916-9316 or visit us at www.statcan.ca