



Annual Update Return

Uniform Statistical Program

- 12 month period
- Original return
- ___ month period
- Revision

Confidential when completed

Collected under the Authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.

Français au verso

Name of employer or plan sponsor		3. Plan assets (all plans) – report only if available for same period as membership/contribution data																																																	
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; padding: 5px;">Plan registration number</td> <td style="width: 50%; padding: 5px;">Reference date for membership/contribution data</td> </tr> <tr> <td style="padding: 5px;"> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> </tr> </table> </td> <td style="padding: 5px;"> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">Y</td> <td style="width: 10%; text-align: center;">M</td> <td style="width: 10%; text-align: center;">D</td> </tr> <tr> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> </tr> </table> </td> </tr> </table>		Plan registration number	Reference date for membership/contribution data	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> </tr> </table>											<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;">Y</td> <td style="width: 10%; text-align: center;">M</td> <td style="width: 10%; text-align: center;">D</td> </tr> <tr> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> <td style="width: 10px; height: 15px;"></td> </tr> </table>	Y	M	D				<p style="text-align: right;">\$ (Omit cents)</p> <ul style="list-style-type: none"> • Total net assets – book value <input style="width: 100px;" type="text"/> • Total net assets – market value <input style="width: 100px;" type="text"/> 																													
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1. Number of active members covered by plan at plan year end		4. Number of non-active members (excluding persons for whom individual annuities have been purchased) Report only if available for same period as membership/contribution data.																																																	
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 70%;"></th> <th style="width: 15%;">Males</th> <th style="width: 15%;">Females</th> </tr> </thead> <tbody> <tr><td>Newfoundland</td><td></td><td></td></tr> <tr><td>Prince Edward Island</td><td></td><td></td></tr> <tr><td>Nova Scotia</td><td></td><td></td></tr> <tr><td>New Brunswick</td><td></td><td></td></tr> <tr><td>Quebec</td><td></td><td></td></tr> <tr><td>Ontario</td><td></td><td></td></tr> <tr><td>Manitoba</td><td></td><td></td></tr> <tr><td>Saskatchewan</td><td></td><td></td></tr> <tr><td>Alberta</td><td></td><td></td></tr> <tr><td>British Columbia</td><td></td><td></td></tr> <tr><td>Yukon</td><td></td><td></td></tr> <tr><td>Northwest Territories</td><td></td><td></td></tr> <tr><td>Nunavut</td><td></td><td></td></tr> <tr><td>Outside Canada</td><td></td><td></td></tr> <tr><td>Total</td><td></td><td></td></tr> </tbody> </table>			Males	Females	Newfoundland			Prince Edward Island			Nova Scotia			New Brunswick			Quebec			Ontario			Manitoba			Saskatchewan			Alberta			British Columbia			Yukon			Northwest Territories			Nunavut			Outside Canada			Total			<p style="text-align: right;">Pensioners and beneficiaries <input style="width: 100px;" type="text"/></p> <p style="text-align: right;">Vested former members entitled to deferred pension <input style="width: 100px;" type="text"/></p> <p style="text-align: right;">Total non-active members <input style="width: 100px;" type="text"/></p>	
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2. Contributions		5. Adjustments to pension benefits																																																	
<p>Employee contributions \$ (Omit cents)</p> <ul style="list-style-type: none"> • Required <input style="width: 100px;" type="text"/> • Voluntary <input style="width: 100px;" type="text"/> • Total <input style="width: 100px;" type="text"/> <p>Employer contributions</p> <ul style="list-style-type: none"> • Current service required contributions <input style="width: 100px;" type="text"/> • Less: termination and death credits and surplus assets used <input style="width: 100px;" type="text"/> • Equals: current service contributions made <input style="width: 100px;" type="text"/> • Add: special payments – unfunded liability and experience/solvency deficiency <input style="width: 100px;" type="text"/> • Equals: total employer contributions <input style="width: 100px;" type="text"/> 		<p>In the year preceding the reference date for membership/contribution data, were adjustments made to pensions in pay? (Adjustments must apply to at least 25% of plan members.)</p> <p>1 <input type="radio"/> No</p> <p>2 <input type="radio"/> Yes – in accordance with a requirement of the plan for regular adjustment of benefits</p> <p>3 <input type="radio"/> Yes – pursuant to a collective agreement</p> <p>4 <input type="radio"/> Yes – voluntarily by the employer</p> <p>5 <input type="radio"/> Yes – other (describe) <input style="width: 100px;" type="text"/></p>																																																	
Completed by (please print)		6. Basis for adjustment																																																	
Telephone no. _____ Date _____		<p>1 <input type="radio"/> Full consumer price index (CPI)</p> <p>2 <input type="radio"/> Partial CPI</p> <p>3 <input type="radio"/> Based on excess interest earnings</p> <p>4 <input type="radio"/> Percentage increase <input style="width: 30px;" type="text"/> % (not based on CPI)</p> <p>5 <input type="radio"/> Flat dollar increase \$ <input style="width: 30px;" type="text"/> annually (convert if necessary)</p> <p>6 <input type="radio"/> Other method (specify) <input style="width: 100px;" type="text"/></p>																																																	
		Please return completed forms to:																																																	
		<p>Pensions and Wealth Program Income Statistics Division Statistics Canada Ottawa, Ontario K1A 0T6</p> <p>Telephone: (613) 951-4031 Fax: (613) 951-4296</p>																																																	
Thank you for your cooperation																																																			