



2001

Annual Return of "Broadcasting Distribution" Licensee (Long Form)

For the fiscal period ended August 31, 2001

Keep one copy of this return for your files and mail 3 completed copies by **November 30, 2001** to:

Chief, Industry Statistics and Analysis, Broadcast Analysis,
Canadian Radio-television and Telecommunications Commission
(CRTC), Ottawa, ON, K1A 0N2.

Confidential when completed

Collected under the authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.

See page 1, "Reporting Guide" for notice of agreements made by Statistics Canada under Sections 11 and 12 of the Statistics Act with other federal and provincial government bodies concerning information contained in the Annual Return.

Si vous préférez un questionnaire en français, veuillez cocher



Upon receipt of the annual return, please review the systems listed below. If the list is different from your organizational structure, please contact the Chief, Telecommunications Section, Science, Innovation and Electronic Information Division, Statistics Canada, Ottawa, Telephone: (613) 951-3177; Fax : (613) 951-9920.

For information only

in co-operation with the Canadian Radio-television
and Telecommunications Commission

5-4900-53.1: 2001-08-23 STC/SAT-430-60109



Statistics
Canada

Statistique
Canada

Canada

SECTION 1 (pages 2 to 6)
LICENSEE (COMPANY) INFORMATION

Enquiries concerning this return may be referred to the Chief, Telecommunications Section, Science, Innovation and Electronic Information Division, Statistics Canada, Ottawa, Telephone: (613) 951-3177; Fax: (613) 951-9920

Enquiries pertaining to License Fees should be referred to the Canadian Radio-television and Telecommunications Commission, Hull, Telephone: (819) 997-4384, Fax: (819) 953-5107

1. Complete name of licensee: _____

2. Mailing address for correspondence:

Street and Number _____

City and Province _____ Postal Code _____

Telephone _____ Fax _____ E-mail _____

3. Person to be contacted in connection with this return:

Mr. [] Mrs. [] Miss [] Ms. []

_____ (Name) _____ (Title)

Address (if different from licensee address)

Street and Number _____

City and Province _____ Postal Code _____

Telephone _____ Fax _____ E-mail _____

4. If, during the period covered by this return, the licensee conducted business under a name or address other than that listed in 1 or 2, please indicate:

Name _____

Street and Number _____

City and Province _____

Postal Code _____

5. If the information in this return is for a period other than 12 months ending August 31, 2001, please indicate:

From _____ To _____

Reason(s): _____

6. If any undertaking(s) reported in this return was acquired or sold during the reference year ending August 31, 2001, please indicate the undertaking(s) and the name(s) of the previous owner(s)/purchaser(s):

Date(s) of transaction(s): _____

7. Type of business organization:

Incorporated company, shares publicly traded Sole proprietorship/partnership Co-operative

Incorporated company, shares NOT publicly traded Non-profit organization Military Unit

Other (specify) _____

8. **MANAGEMENT CERTIFICATION**

I _____, am authorized

(Name) (Title)

to certify on behalf of _____ (Licensee)

that the information shown on this return and all the attachments thereto are true and complete in all respects to the best of my knowledge and belief.

 (Signature) (Date) (Telephone and Area Code)

Date received _____ **CRTC File Number**

 (Official use only)

STATEMENT OF RETAINED EARNINGS (DEFICIT)

For the year ended August 31, 2001

					4			3
--	--	--	--	--	---	--	--	---

	\$ (omit cents)	
1. Balance at beginning of year	01	
2. Adjustment to prior years		02
3. Net Income (loss) for the year ¹		03
4. Other additions		04
5. Less: Dividends – Preferred and Common		05
6. Other deductions		06
7. Balance at End of Year		07

Reconciliation of Statement of Income

1. The amount to be entered on this Line is the total of Lines A.1 to A.5 on page 5 of this Return. Where the amount entered on this Line is different from the total of Lines A.1 to A.5, please provide a separate schedule "A" showing how the amount on this Line was arrived at. This schedule should be in the format of an income statement showing total revenue, total operating expenses, depreciation, amortization, interest expense and net income (loss), both before and after taxes, for each individual broadcasting undertaking (eg. Cable, DTH, MDS, LMCS Television, Radio, Pay & Specialty) and non-broadcasting activity.

If you are filing consolidated financial statements, please prepare the above schedule on a consolidated as well as a non-consolidated basis for the parent company. If you are filing non-consolidated financial statements, please prepare the above schedule on a non-consolidated basis for the parent company. In either case, the schedule totals should agree to the financial statements filed.

For information only

STATEMENT OF CHANGES IN FINANCIAL POSITION

For the year ended August 31, 2001

	4	5
--	---	---

CASH PROVIDED BY (USED IN):

A. OPERATING ACTIVITIES

Net Income (loss) after income taxes:

- | | \$ (omit cents) |
|--|-----------------|
| 1. TV and/or Radio (sum of lines 3.9, page 7, for EACH radio and television undertaking as reported in the applicable TV and Radio annual return(s)) | 01 |
| 2. Broadcast distribution undertakings - Cable (sum of cell 23, page 7 + cell 18, column 4 page 11, for EACH cable distribution undertaking) + (sum of cell 23, page 3 + cell 18, page 6, of the "short" form) | 02 |
| 3. Broadcast distribution undertakings - other than Cable (e.g. MDS, DTH) | 03 |
| 4. Other programming undertakings (e.g. Pay TV) | 04 |
| 5. All other non-programming/non-broadcast related activities of the licensee | 05 |

Add (deduct) items not affecting cash:

- | | |
|--|----|
| 6. Depreciation and Amortization | 06 |
| 7. Other | 07 |
| 8. Net change in non-cash working capital balances related to operations | 08 |

9. Total cash provided by (used in) operating activities

B. INVESTMENT ACTIVITIES

Additions to fixed assets:

- | | |
|--|----|
| 1. TV/Radio (sum of cell 35, p. 10 for EACH radio and sum of cell 35, p. 11 for EACH TV as reported in the applicable TV and Radio annual return(s)) | 10 |
| 2. Broadcast distribution undertakings - Cable (sum of cell 38, page 10 + cell 35, page 13 for EACH cable distribution undertaking) + (sum of cell 38, page 3 + cell 35, page 6 of the "short form") | 11 |
| 3. Broadcast distribution undertakings - other than Cable | 12 |
| 4. Other programming undertakings (e.g. Pay TV) | 13 |
| 5. All other non-programming/non-broadcast related activities | 14 |
| 6. Equity Investments in broadcast rights & program development | 15 |
| 7. Other (e.g. additions, disposals etc.) | 16 |

8. Total Cash provided by (used in) investment activities

C. FINANCING ACTIVITIES

- | | |
|---|----|
| 1. Dividends, Preferred and Common Shares | 18 |
| 2. Increase (repayment) of long-term debt | 19 |
| 3. Capital Stock | 20 |
| 4. Other | 21 |

5. Total Cash provided by (used in) financing activities

Net Increase (decrease) of cash

Cash (bank indebtedness), beginning of year

Cash (bank indebtedness), end of year

INTERNATIONAL PAYMENTS AND RECEIPTS
(see Guide)

					4		0
--	--	--	--	--	---	--	---

Non-merchandise charges related to broadcasting operation

	Receipts from Non-residents			
	Business Services			Interest and Dividends
	Program Rights and Royalties	Advertising	Other	
	(\$'000 Canadian)			
1. United States	01	16	31	46
2. United Kingdom	02	17	32	47
3. France	03	18	33	48
4. European Union (excl. U.K. and France)	04	19	34	49
5. Japan	05	20	35	50
6. OECD countries (excl. Japan, United States and E.U.)	06	21	36	51
7. All other countries	07	22	37	52
TOTAL	08	23	38	53

					4		1
--	--	--	--	--	---	--	---

	Payments to non-residents			
	Business services			Interest and Dividends
	Program Rights and Royalties	Advertising	Other	
	(\$'000 Canadian)			
1. United States	01	16	31	46
2. United Kingdom	02	17	32	47
3. France	03	18	33	48
4. European Union (excl. U.K. and France)	04	19	34	49
5. Japan	05	20	35	50
6. OECD countries (excl. Japan, United States and E.U.)	06	21	36	51
7. All other countries	07	22	37	52
TOTAL	08	23	38	53

1. Operating data

1. Number of subscribers - Direct (paying directly to licensee at standard rates) - Total					01
2. Number of subscribers - Indirect (number of units served by bulk contracts) - Total					02
3. - Total (cell 01 + 02)					03
Wireless undertaking only - Reply only to questions 1.7, 1.10, 1.11, 1.12, 1.14, 1.15 and 1.17					04
4. Households in area wired for cable - Individual houses					05
5. - Multiple dwelling units					06
6. - Total					07
7. Total dwelling units in licensed area (including area not served by cable plant)					08
8. CABLE: Distribution cable (rounded to nearest kilometre) - Aerial					Km
- Conduit					Km
- Buried					Km
Main or trunk cable (not used for customer service drops)					Km
9. Total					Km
10. Standard monthly fee for direct subscribers (excluding taxes) - Analogue	\$				¢
11. Connection fee (installation)	\$				¢
12. Re-connect or move	\$				¢
13. Channel capacity					
14. Number of channels in use: Basic Tier Services 16 + Non-basic, non-programming and exempt services 17 =					18
15. Number of channels distributed in stereo					25
16. COMMUNITY PROGRAMMING					Hours per week on locally originated channel(s)
1. Program Hours					19
a) Licensee produced					20
b) Local community produced					21
c) Programs from other licensees					22
d) Local alphanumeric public service messages					23
e) Other (specify)					27
f) Total program hours (maximum 168 hours per channel)					26
2. Number of community channels (if more than one, provide details)					29
3. Number of volunteers (average) which participate in operation of community channel					30
4. Number of volunteers trained					

DIRECT OPERATING EXPENSE SUMMARY

1. Programming

Community programming					
1. Direct expenses (excluding depreciation)					41
2. Indirect expenses					42
3. Sub-total - Community Programming					43
4. Funding of Community Programming Expense					
a) financial contribution from basic revenue			44		
b) re-investment from community channel sponsorship revenue			45		
5. Other local programming expenses (e.g. educational, ethnic, barker, etc.)					46
6. Total - Programming (to cell 07, page 7)					47

DIRECT OPERATING EXPENSE SUMMARY

		5	5
		Basic Tier only	
2. Technical		01	
1. Rent/lease payments - distribution system		02	
2. System Powering		03	
3. Pole attachment and duct rental		05	
4. Asset based taxes		06	
5. Maintenance materials		07	
6. Maintenance Remuneration (to cell 43, page 7)		08	
7. Deduct: Maintenance wages capitalized		09	
8. Sub-total - Common facilities operating costs		10	
9. Rent/lease payments - head end/earth receiving station		11	
10. Materials - other		12	
11. Vehicle expenses		25	
12. Contribution to Production Funds	CTCPF 26	Other Funds 27	
13. Other - (incl. re-allocation of head office costs)			13
14. Affiliation payments - Specialty services	Canadian 21	Non-Canadian 22	=
15. Distant signal delivery (e.g. microwave, CANCOM)			15
16. Copyright expense - distant signals	Canadian 23	Non-Canadian 24	=
17. Copyright - other (e.g. music)			17
18. Remuneration - Other Technical (to cell 43, page 7)			18
19. Deduct: Other Technical wages capitalized			19
20. Total - Technical (to cell 08, page 7)			20
		5	6
3. Sales and Promotion		01	
1. Promotion (including travel)		02	
2. Other		03	
3. Remuneration (to cell 44, page 7)		04	
4. Total - Sales and Promotion (to cell 09, page 7)			
4. Administration and General		06	
1. Cost of premises (e.g. rent or lease)		07	
2. Professional services		08	
3. CRTC licence fee		09	
4. Other licence fees, dues and subscriptions		10	
5. Office supplies and services (incl. telephone, etc.)		11	
6. Management services		12	
7. Bad debt expense		13	
8. Other (incl. re-allocation of head office costs)		14	
9. Remuneration (incl. director's fees) (to cell 45, page 7)		15	
10. Total - Administration and General (to cell 10, page 7)			
5. 1. Total Operating Expense (Lines 1.6, 2.20, 3.4, 4.10) (to cell 11, page 7)			16

SUMMARY OF BASIC TIER FIXED ASSETS

5	3
---	---

Classification of Fixed Assets	Historical cost of assets in use at August 31, 2001 (1)	Accumulated depreciation at August 31, 2001 (2)	Additions to fixed assets 2001 (3)
	01	\$ (omit cents)	26
1. Land		\$ (omit cents)	
	02		27
2. Buildings (include land improvements)		14	
	03		28
3. Head-end and components/earth receiving station and associated plant		15	
	04		29
4. Distribution system plant/transmitters/transponders		16	
	05		30
5. Cost of subscriber drops and devices including descramblers		17	
	06		31
6. Test equipment and tools		18	
	07		32
7. Furniture and fixtures		19	
	08		33
8. Other property, plant and equipment		20	
	09		34
9. Cable casting equipment/local program production equipment		21	
	10		35
10. Leasehold improvements (except cable system plant)		22	
	11		36
11. Automobiles and trucks		23	
	12		37
12. Computers		24	
	13		38
13. Total		25	

RECONCILIATION OF FIXED ASSETS AND CAPITALIZED LEASES

Balance beginning of year	39		
Additions Line 13, column 3 above	40		
Sub-Total		41	
Less: Historical cost of fixed assets disposed of during year ended August 31, 2001*		42	
Total Fixed Assets at August 31, 2001 (to agree with Line 13, Column 1 above)			43
* include writedowns			

TANGIBLE OPERATING AND CAPITAL BENEFITS (memo only)

Tangible Operating Benefits	50
1. Community programming expense	51
2. Technical expense	52
3. Sales and Promotion expense	53
4. Administration and General expense	54
5. Total Operating Benefits	
Tangible Capital Benefits	55
6. Current year expenditure	56
7. Total Historical Cost	

SECTION 3 - SYSTEM INFORMATION (pages 11-13)
Non-Basic, Exempt and Non-Programming Services
Financial Summary For year ended August 31, 2001

To be completed for each licensed system
(See Guide for details)

System Location - Municipality: _____		7 0		7 1
	Non Basic (Pay & Specialty) (1)	Exempt Programming (see guide page 6) (2)	Non-Programming Services (see guide page 6) (3)	Total Services (4)
1. Revenue	01	21	41	01
1. Subscription \$				
2. Connection (install. and reconnect) \$	02	22	42	02
3. Digital Addressable DVC Decoders – Rental \$	03	23	43	03
4. _____ - Net Sales \$	04	24	44	04
5. Other (specify) _____ \$	05	25	45	05
6. Total Revenue \$	06	26	46	06
2. Expenses	07	27	47	07
1. Affiliation Payments \$				
2. Technical \$	08	28	48	08
3. Sales and Promotion \$	09	29	49	09
4. Administration and General \$	10	30	50	10
5. Total Expenses \$	11	31	51	11
3. 1. Operating Income (loss) \$	12	32	52	12
2. Less: Depreciation (recorded in accounts) \$	13	33	53	13
3. Interest expense \$	14	34	54	14
4. Other adjustments - Income (expense) \$	15	35	55	15
5. Net Income (loss) before income taxes \$	16	36	56	16
6. Provision for income taxes \$	17	37	57	17
7. Net Income (loss) after income taxes \$	18	38	58	18

4. Other financial data	19
1. Salaries and other staff benefits \$	20
2. Number of employees (weekly average of full-time equivalent) No.	21
3. Historical cost of fixed assets \$	22
4. Accumulated depreciation (recorded in accounts) \$	23
5. Net book value \$	24
6. Number of non-basic subscribers as of August 31 (unduplicated)* - Total *No.	24

* A subscriber to several non-basic programming services should be counted only once.

GROSS REVENUE FROM EXEMPT PROGRAMMING & NON-PROGRAMMING SERVICES

E = Exempt programming NP = Non-programming	Licensee Revenue	Related Entity Revenue	Total Revenue
Classified advertising (E)	25	35	45
Teleshopping/general services (E)	26	36	46
Infomercials (E)	27	37	47
Games services (E)	28	38	48
Non-Broadcast - telecommunications, security, etc. (NP)	29	39	49
Channel lease (NP)	30	40	50
Allocation of packaged services to non-programming services (NP) See guide page 7	31	41	51
Other (E or NP) (specify) _____	32	42	52
Total - Exempt and Non-programming revenue (should equal the sum of cells 26 and 46 on line 1.6 above)	33	43	53

CRTC File Number

--	--	--	--	--	--	--	--	--	--

CRTC Undertaking I.D.

--	--	--	--	--	--	--	--	--	--

AFFILIATION PAYMENTS AND SUBSCRIBERS TO NON-BASIC PROGRAMMING SERVICES

						7	2
--	--	--	--	--	--	---	---

Subscriber and Affiliation Summary

	Number of subscribers	Affiliation Payments \$ (omit cents)
1. Canadian Pay Services	10	30
2. Non-Canadian pay services	11	31
3. Total - Pay Services		32

						7	3
--	--	--	--	--	--	---	---

4. Canadian Specialty Services	23	52
5. Non-Canadian Specialty Services	24	53
6. Total - Specialty Services		54
7. Total - Affiliation Payments		55

* A subscriber to several non-basic programming services should be counted only once.

DIGITAL TELEVISION

						7	6
--	--	--	--	--	--	---	---

1. Number of subscribers - Direct (paying directly to licensee at standard rates) - Digital	01
2. Number of subscribers - Indirect (number of units served by bulk contracts) - Digital	02
3. Standard monthly fee for direct subscribers - Digital	03
4. Total revenue - Digital (\$)	04
5. Number of households having access to digital TV	07

INTERNET ACCESS SERVICE - Cable modem, satellite or MDS

						7	7
--	--	--	--	--	--	---	---

	This company	Affiliate
1. Number of subscribers to high speed internet access services	01	04
2. Revenues from high speed internet access services	02	05
3. Number of households having access to high speed internet services	03	06

