CANADIAN AEROSPACE AND DEFENCE SECTOR SURVEY, 2000



CONFIDENTIAL when completed. Collected under authority of Statistics Act, Revised Statutes of Canada, 1985, Chapter S19.

UPDATE CONTACT INFORMATION, IF NECESSARY 213 Name of Company 214 Street 215 City/Province 216 Postal Code

The purpose of this survey:

Statistics Canada is conducting a survey on behalf of Industry Canada to produce new statistical information on the costs, investments, employment and markets of the firms engaged in aerospace and defence production in Canada. The data from this project will be used by Industry Canada to determine the competitive position of the sector and its needs in terms of federal government policies and programs.

The data you report are confidential:

Statistics Canada is prohibited by law from publishing or releasing any statistics that reveal information obtained from this survey related to any identifiable business. The data reported on the questionnaire will be treated in strict confidence, used for statistical purposes and released in aggregate form only.

Your participation is important:

Participation in this survey is voluntary. However, your cooperation is essential to the accuracy of the information collected. The information you provide will help shape current and future programs and policies.

Data sharing agreement:

In order to reduce the burden on respondents and the costs of the data collection activities, Statistics Canada has entered into an agreement under section 12 of the Statistics Act with Industry Canada to share the information gathered by this survey. You may refuse to share your information with Industry Canada by writing our Chief Statistician and refurning your letter of objection along with the completed questionnaire in the enclosed return envelope.

Further information:

If you require assistance regarding this survey, please contact the Small Businese and Special Surveys Division of Statistics Canada by telephone at 1-877-679-2746 or (613) 951-4293 or by FAX at 1-877-792-9210 or (613) 951-1572.

			\frown	$\langle 0 \rangle$	\sim		
	Se	ection 4	A: Comp	any In	forma	tion	
A1. What	t is the legal status of this c	ompany	25	A3.			oart of an Enterprise (i.e.,
001 O Incorp	porated (privately traded)		\sum)? If so, what is the name and rent Company?
002 O Incorp	oorated (publicly traded)	$(\bigcirc$	$)$ \sim $ $	007 🔿	Yes (sp	ecify name a	and address):
003 O Other	Specify:	$\overline{\bigcirc}$			008 Na	me	
		\searrow			009 Str	eet	
		>			010 Cit	y/Province	
A2. What	t is the end date of your co	npanv's	fiscal		011 Pos	stal Code	
	ting period?				103		
DAY 004	NONTH 006	YEAR		012	⊃ No →		Go to Question A4
	this company have other e space and Defence product ed?						
013 OYes (specify Canadian city of o	other esta	ablishments	s):			
014	City:	017	City:			020	City:
015	City:	018	City:			021	City:
016	City:	019	City:			022	City:
023 ONO -	Go to Que	stion B1					
	Statistics Statis Canada Cana						Canadä

Section B: Company Sales

For your 2000 fiscal year, please indicate, in dollar value, how your company's domestic sales were B1. distributed amongst the categories listed below. For 2001 and 2002, please give your best estimate of your company's projected domestic sales, in dollar value, for each of the categories listed below.

Domestic Sales: Sales to Canadian Government	024	2000: \$.00	025	2001: \$.00	026	2002: \$.00
Sales to Canadian Aerospace And Defence Manufacturers	027	2000: \$.00	028	2001:\$.00	029	2002: \$.00
Sales to Other Canadian Canadian Customers	030	2000: \$.00	031	2001: \$.00	032	2002: \$.00
Total Domestic Sales	033	2000: \$.00	034	2001: \$.00	035	2002: \$.00

B2. For your 2000 fiscal year, please indicate, in dollar value, how your company's export sales were distributed amongst the categories listed below. For 2001 and 2002, please give your best estimate of your company's projected export sales, in dollar value, for each of the categories listed below.

Export Sales to U.S.:					_	
Government	036	2000: \$.00	037	2001: \$.00	038	2002: \$.00
Aerospace and Defence Contractors	039	2000: \$.00	040	2001: \$.00	041	2002: \$.00
Other U.S. Customers	039	2000: \$.00	040	2001: \$.00	041	2002: \$.00
Total Export Sales to U.S.	045	2000: \$.00	046	2001:\$	047	2002: \$.00
Export Sales to Other For	eign	Countries:]~	
Government	048	2000: \$.00	049	2001: \$.00	050	2002: \$.00
Aerospace and Defence Contractors	051	2000: \$.00	052	2001:	053	2002: \$.00
Other Foreign Customers	054	2000: \$.00	055	2001/\$.00	056	2002: \$.00
Total Export Sales to Other Foreign Countries	057	2000: \$	058	2001:\$.00	059	2002: \$.00
Total Export Sales (Total			>	/	1	
U.S. Exports + Total Exports to Other	060	2000: \$	061	2001: \$.00	062	2002: \$.00
Foreign Countries)		$\langle \varsigma (\bigcirc) \rangle$				
		lollar value of your company te of your company's projec			ig in	2000? For 2001 and 2002,
Total Sales (Total Domesti	\sim				1	
Sales (as reported in B1)	06\$	2000.5 .00	064	2001: \$.00	065	2002: \$.00

+ Total Export Sales (as reported in B2)) B4. For your 2000 fiscal year, what was the percentage distribution of your company's sales for each of the following products and services? Sales of Proprietary Parts and Systems (own design or specifications) 066 Sub-contract sales (includes heat treatment, impregnation, surface coating, quality assurance activities) 067

Sales of Services (includes engineering, consultancy, customized maintenance systems)
Repair and Overhaul (activities carried out under contract)
Agency Sales (cover sales and distribution of products not of own manufacture)

% of total sales to defence market

All other sales

Sales of Servic

TOTAL 2000 Sales

Spare parts as a % of Total Sales					072 %
B5. For your 2000 fiscal yea your total sales went to the defe		1 0 1	otal sales went to the civil 1 2002, please give your best		1 0
% of total sales to civil market	073	2000 %	074 2001 %	075	2002 %

077 2001

1

2000

1 0 0 %

076

068 069

070

071

2002

1

078

%

0 0 %

0 0 %

0 0 %

B6. For your 2000 fiscal year, if your company had produ percentage distribution of sales from establishments located i										
079 O No facilities in other provinces Go to	Question B7									
080 • Yes, there were facilities in other provinces with the followin										
Newfoundland 081 % Prince Edward Island 0	82 % Nova Scotia 083 %									
New Brunswick 084 % Quebec 0	85 % Ontario 086 %									
Manitoba 087 % Saskatchewan 0	988 % Alberta 089 %									
British Columbia 090 % NWT & Yukon 0	91 % Nunavut 092 %									
CANADA 1	0 0 %									
B7. For your 2000 fiscal year, what were your company's total sales to the following <u>sub-sectors</u> ? (Give best estimate if value unknown. Mark "0" if none)										
Sub-Sectors	Sales by Sub-Sectors									
Aircraft and Airframes	093 \$.00									
Aircraft Propulsion	094 \$.00									
Avionics & Electronics Airborne	095 \$.00									
Other Aerospace (including Parts and Services)	096 \$ 000									
Space (Ground Segment)	097 \$ 00									
Space (Applications and Services)	098 \$.00									
Space Research	099 \$.00									
Other Space	100 .00									
Electronic (Marine)	102 .00									
Electronic (Ground)	102 S									
Other Marine	03 S .00									
Other Land	104 \$.00									
All Other Sales (non-Aerospace and non-Defence)	105 \$.00									
TOTAL 2000 SALES:	106 \$.00									
$(\varsigma(\bigcirc))$										
Section C: Comp	V I									
were distributed amongst the expense categories below. For	lue, how your company's total operating expenditures 2001 and 2002, please give your best estimate of your									
company's projected operating expenses, in dollar value, for	each of the expense categories listed below.									
Material and supplies:										
Purchased from domestic by 2000: \$.00 108 2	2001: \$.00 109 2002: \$.00									
Imported from US Sources 110 2000: \$.00 111 2	2001: \$.00 112 2002: \$.00									
Imported from other Foreign sources 113 2000: \$.00 114	2001: \$.00 115 2002: \$.00									
Total material and supplies 2000: \$.00 117 2	001: \$.00 118 2002: \$.00									
Other operating expenses: Wages & salaries (incl. 2000: \$00 2	2001: \$.00 2002: \$.00									
commissions, bonuses 119	2001: \$.00 121 2002: \$.00									
	001: \$.00 124 2002: \$.00									
Other costs and expenditures 125 2000: \$.00 126 2	001: \$.00 127 2002: \$.00									
Total operating expenditures 2000: \$.00 128 2000: \$.00	001: \$.00 130 2002: \$.00									

C2. For your 2000 fi from the military? For								lies, w	hat p	percentage was in	nporte	d
% of materials and supplies imported from US military		131 2000] %	1	132 2001]%	133	2002	%	
% of materials and supplies imported from other foreign military sources		134 2000		%	1	35 2001] %	136	2002	%	
			Soction D.	Ca		ony Fm	nlovmon	. 4				
Also, what is your best e		pany's tot		ent in	200	0 for each	of the follo	owing g		ps? (Mark "0" ij r each of the follo		
groups? (Include FULL-TIME and con	tract v	vorkers (per	sons working mo	ore that	n 30 l	hours). If PAl	RT-TIME, th	en estim	ate th	e average annual emp	loyment)).
		Nu	mber of Empl	oyees			Estim	ated nu	mbe	r of employees		
	٦		-		1				1		\bigwedge	
Engineering and Scientific	137	2000:			138	2001:			139	2002:	$\overline{7}$	
Technical/Production	140	2000:			141	2001:			142	2002:	> V	
All other employees	143	2000:			144	2001:			148	2002		
	[2000:]	2001:) (]	2002:		
Total Employment	146				147		/	\bigwedge	148			
D2 For your 2000 fi percentage distribution									in C	anada, what was	the	
149 No facilities in oth		<u> </u>	>			to Question)				
150 Yes, there were fac	î		rovinces with t	the fol				on of en	ploy	ment:		
		<u> </u>					,					
Newfoundland 151		%	Prince Edwa	ard I <u>sl</u>	and		%	Nov	a Sco	otia 153	%	
New Brunswick 154		%	Quebec	$\langle \langle \langle$	\backslash		%	Onta	ario	156	%	
Manitoba 157		%	Saskatchewa	an	>	158	%	Albe	rta	159	%	
British Columbia 160			$\langle \bigcirc \rangle$	kon	Г	161	%	Nun	avut	162	%	
			CANA	DA		1 0 0	%					
	\wedge		Section E	: C	om	pany Inv	vestment	ţ				
below? Also, what is you										ments for each it stments for each		ed
items listed below? Plant and Equipment	163	2000: \$.00	164	2001: \$.00	165	2002: \$.00
R&D	166	2000: \$.00	167	2001: \$.00	168	2002: \$.00
Other Investments	169	2000: \$.00	170	2001: \$.00	171	2002: \$.00
Total Investments	172	2000: \$.00	173	2001: \$.00	174	2002: \$.00
		G										
F1. For your 2000 fi	iscal		F: Comp						<u> </u>	ng and closing in	ventor	ies?
Also, what is your best e												
Opening Inventory			175	2000	: \$.00	176 2	2001: 5	\$.00	
Closing Inventory			177	2000	: \$.00	178	2001: 5	\$.00	
F2. What was the to estimate of your compared									end	l? Also, what is y	our be	est
Unfilled Orders at Year End (Year End Backlog)	179	2000: \$.00	180	2001: \$.00	181	2002: \$.00
End Ducklog)												

Comments
If you have any comments, please note them below.
Comments:
Comments.
Contact Person
Please identify the person who filled out this questionnaire.
182 Name 183 Job Title
184 Telephone 185 Ext. 186 FAX
187 E-Mail
THANK YOU FOR YOUR PARTICIPATION.
PLEASE RETURN YOUR QUESTIONNAIRE TODAY IN THE POSTAGE PAID EXVELORE.
(\bigcirc)
$\langle \langle \rangle \rangle$
$\langle \langle \rangle \rangle$
$\langle \mathcal{A}(\mathcal{O}) \rangle$
$\Diamond_{\mathcal{A}} \subset (\)^*$
$\langle \langle \cdot \rangle \rangle$
\nearrow (\bigcirc) \checkmark
\checkmark