



Catalogue no. 75F0002MIE — No. 004

ISSN: 1707-2840

ISBN: 0-662-37409-6

Research Paper

Income research paper series

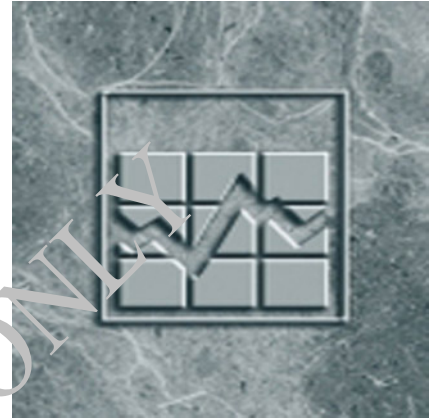
Income interview questionnaire, May 2003: Survey of Labour and Income Dynamics

by Andrea Hiltz and Chantal Cl  roux

Income Statistics Division
Jean Talon Building, Ottawa, K1A 0T6

Telephone: 613 951-7355

This paper represents the views of the authors and does not necessarily reflect the opinions of Statistics Canada.



Statistics
Canada

Statistique
Canada

Canada

FOR INFORMATION ONLY

How to obtain more information

Specific inquiries about this product and related statistics or services should be directed to Client Services, Income Statistics Division, Statistics Canada, Ottawa, Ontario, K1A 0T6 ((613) 951-7355; (888) 297-7355; income@statcan.ca).

For information on the wide range of data available from Statistics Canada, you can contact us by calling one of our toll-free numbers. You can also contact us by e-mail or by visiting our Web site.

National inquiries line	1 800 263-1136
National telecommunications device for the hearing impaired	1 800 363-7629
Depository Services Program inquiries	1 800 700-1633
Fax line for Depository Services Program	1 800 889-9704
E-mail inquiries	infostats@statcan.ca
Web site	www.statcan.ca

Ordering and subscription information

This product, Catalogue no. 75F0002MIE2004004, is available on Internet free. Users can obtain single issues at: <http://www.statcan.ca/cgi-bin/downpub/research.cgi>.

Standards of service to the public

Statistics Canada is committed to serving its clients in a prompt, reliable and courteous manner and in the official language of their choice. To this end, the Agency has developed standards of service which its employees observe in serving its clients. To obtain a copy of these service standards, please contact Statistics Canada toll free at 1 800 263-1136.



Statistics Canada
Income Statistics Division

Income research paper series

Income interview questionnaire, May 2003: Survey of Labour and Income Dynamics

Published by authority of the Minister responsible for Statistics Canada

© Minister of Industry, 2004

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system or transmitted in any form or by any means, electronic, mechanical, photocopying, recording or otherwise without prior written permission from Licence Services, Marketing Division, Statistics Canada, Ottawa, Ontario, Canada K1A 0T6.

June 2004

Catalogue no. 75F0002MIE2004004

ISSN: 1707-2840

ISBN: 0-662-37409-6

Frequency: Occasional

Ottawa

La version française de cette publication est disponible sur demande (n° 75F0002MIF au catalogue).

Note of appreciation

Canada owes the success of its statistical system to a long-standing partnership between Statistics Canada, the citizens of Canada, its businesses, governments and other institutions. Accurate and timely statistical information could not be produced without their continued cooperation and goodwill.

Executive Summary

In May 2003 the Survey of Labour and Income Dynamics (SLID) collected data on income from both its third and fourth panels. Panel 3 was in its fourth year of collection and panel 4 was in its first year.

Respondents had the option of answering income questions in an interview or of giving permission to Statistics Canada to allow SLID to use the information on their income tax return.

This paper describes the collection method and content of the 2003 Income interview.

FOR INFORMATION ONLY

Table of contents

1. Introduction.....	6
2. What's new	6
3. How to read this document	6
4. Income Interview	7
5. Income questions	8
6. Edits	23
Appendix.....	25
On-line Income Help (F1).....	25

FOR INFORMATION ONLY

1. Introduction

In May 2003, the Survey of Labour and Income Dynamics collected data on income for the ninth year. Income information was not collected in May of 2001.

Respondents had the option of answering the questions on income in an interview, or giving permission to Statistics Canada to allow SLID to use the information from their income tax return.

The 2003 Income interview was conducted only for persons aged 16 years or over on January 1, 2003. Cohabitants (new members) identified in the January interview were questioned about their 2002 income (if they were 16 or over). New cohabitants and former household members who returned to the household, identified during the May 2003 interview, will be questioned in May 2004 about their 2003 income.

This research paper presents the content of the Income interview¹ including question wording, possible responses and flows of questions.

2. What's new

No changes have been made since the 2002 Income interview.

3. How to read this document

Text in **bold** letters is read, as worded, by the interviewer. The questions with "INTERVIEWER:" at the beginning are questions to be answered directly by the interviewer without asking the respondent.

Question numbers:

For each section, the question numbers refer to the actual numbers used in the programmed application and appear on the interviewer's computer screen.

1. The household composition and demographic questions are presented in a separate document.

Naming conventions:

Naming conventions conform to the standards for Statistics Canada social surveys.

Questions with C = (eg. IN_C001) = internal check

N = (eg. PR_N001) = interviewer instructions

E = (eg. IN_E015) = edit question, read out loud to respondent

Pre-fill items:

These are items specific to each respondent's interview. The software adds the relevant information into the question, making the interviewer's job easier.

[respondent] - This is the first and last name of the person to whom the question refers and is not necessarily the person who is talking to the interviewer.

[reference year] – This is the year for which the information is collected (2002).

4. Income Interview

The data were collected by centralized computer-assisted interviewing (CAI) by telephone from Statistics Canada regional offices. The households surveyed received a regional director's letter in April that included a reminder that respondents had the choice of an interview or of giving permission to access their tax records.

During the collection period (May 2003), interviewers contacted the households eligible for the Income survey. Some of the households had a mixture of respondents who had previously given or refused permission or did not file a tax return. Income information was not collected for the members who had given permission previously or who did so during the May 2003 contact. Some households have agreed to do Labour but refused to do an Income interview; these households are not in the May sample. If possible, the information for all eligible members was collected during the same telephone conversation. If a member of the household wished to answer for himself, the interviewer could collect the information separately or make an appointment to call back. If

respondents gave permission for Statistics Canada to access their tax returns, the interview ended for that person.

To reduce respondent burden, the household was not contacted if the only member who had not given permission was a member aged 16 or 17. Results from previous years showed most of this age group had no income. They will be asked the tax permission question the following January.

For respondents who were interviewed, edits were programmed using the information collected in the January Labour survey to remind respondents that they had reported being employed or receiving employment insurance, social assistance or workers' compensation.

5. Income questions

PR_N001: INTERVIEWER: Select the name of the person who is providing the information. If the person is not on the list select 'Non-Household Member'.

[List of all members in the household, age > 15, appears on the screen.]

IN_C001: If Slidmem.taxperm = 0, 2 or 3 go to IN_Q005, otherwise go to IN_Q015
(Note: If Slidmem.taxperm = 1, 5 or 9, person is not eligible to be interviewed and does not appear on the component list.)

Taxperm = 0 question was not asked
Taxperm = 1 tax permission was given
Taxperm = 2 tax permission was refused
Taxperm = 3 does not file a tax return
Taxperm = 4 tax permission was withdrawn
Taxperm = 5 refused income will do labour
Taxperm = 9 not eligible (age < 16)

IN_Q005: **For the income portion of this survey, there are two ways of providing the information. [Respondent] can either give Statistics Canada permission to use [his] income tax records for the Survey of Labour and Income Dynamics, or we can proceed with the interview now. [Does Respondent] give permission for this survey to use [his] income tax records instead of doing an interview?**

For the income portion of this survey, there are two ways of providing the information. [Respondent] can either give Statistics Canada permission to use [her] income tax records for the Survey of Labour and Income Dynamics, or we can proceed with the interview now. [Does Respondent] give permission for this survey to use [her] income tax records instead of doing an interview?

For the income portion of this survey, there are two ways of providing the information. [You] can either give Statistics Canada permission to use [your] income tax records for the Survey of Labour and Income Dynamics, or we can proceed with the interview now. [Do you] give permission for this survey to use [your] income tax records instead of doing an interview?

1. Yes go to CAI_SO
2. No go to IN_Q015
3. Does not file a tax return go to IN_Q015

This is a mandatory question; 'Refuse' and 'Don't know' are not possible answers.

IN_Q015: INCOME FROM EMPLOYMENT

During [reference year], what was his income from the following sources?

During [reference year], what was her income from the following sources?

During [reference year], what was your income from the following sources?

Wages and salaries from all jobs, before deductions, including tips and commissions.

INTERVIEWER: Lines 101 and 104 on the tax return

If no amount is reported and Wageflag = 1
(an amount was reported in January) go to IN_E015
Otherwise go to IN_Q020

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 1,000
Maximum: 100,000

IN_E015: **Based on our January interview, we expected an amount for wages and salaries. Did we miss it?**

IN_Q020: **Farm self-employment net income, including farm program payments and rebates, Canadian wheat board payments, crop insurance, etc.**

INTERVIEWER: Line 141

Hard range: Minimum: -9999995
Maximum: 9999995

Soft range: Minimum: -5,000
Maximum: 100,000

IN_Q025: **Non-farm self-employment net income, including business, professional, commission and fishing net income.**

INTERVIEWER: Lines 122, 135, 137, 139 and 143

Hard range: Minimum: -9999995
Maximum: 9999995

Soft range: Minimum: -5,000
Maximum: 150,000

IN_Q030: **INVESTMENT INCOME**

Interest on bank accounts and other deposits, savings certificates, Canada Savings Bonds and other bonds, etc.

INTERVIEWER: Line 121

Hard range: Minimum: 0
Maximum: 9999995

Soft range: Minimum: 25
Maximum: 50,000

IN_Q035: **Dividends (taxable amount)**

INTERVIEWER: Line 120

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 10
Maximum: 50,000

IN_Q040: **Taxable capital gains**

INTERVIEWER: Line 127

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 25
Maximum: 50,000

IN_Q045: **Other investment income**

INTERVIEWER: Line 126

Hard range: Minimum: -9999995
Maximum: 99999995

Soft range: Minimum: -1,000
Maximum: 50,000

IN_Q050: **INCOME FROM GOVERNMENT SOURCES**

Canada Child Tax Benefit and provincial or territorial child tax credits or benefits

INTERVIEWER: No line exists for this on tax return

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 200
Maximum: 14,000 for Quebec
9,000 for Ontario and BC
7,000 for rest of Canada

IN_Q060: **Old Age Security pension, Guaranteed Income Supplement, Spouse's allowance from the federal government**

INTERVIEWER: Exclude provincial supplements (report these with Social assistance, IN_Q075)
Lines 113 and 146; OR line 146 only for form T1S-B/T1S-C

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 2,300
Maximum: 12,000

If entered an amount and age <60 go to IN_E060
If did not enter an amount and age >64 go to IN_E061
Otherwise go to IN_Q065

IN_E060: **Normally this type of income is paid only to persons aged 60 and over. Could this be income from another source?**

IN_E061: **Normally persons aged 65 or over receive income from the Old Age Security pension. Did you miss it?**

INTERVIEWER: Old Age Security is universal. (But the Guaranteed Income Supplement and Spouse's Allowance are not.)

IN_Q065: **Canada or Quebec Pension Plan benefits (CPP/QPP)**

INTERVIEWER: Line 114

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 500
Maximum: 15,000

IN_Q070: **Employment Insurance benefits**

INTERVIEWER: Line 119

If no amount is reported but an amount was reported in January go to IN_E070
Otherwise go to IN_Q075

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 500
Maximum: 22,500

IN_E070: **Based on our January interview, we expected an amount for Employment Insurance benefits. Did we miss it?**

IN_Q075: **Social assistance and other income supplements from provincial or municipal sources**

INTERVIEWER: Line 145

If no amount is reported and Socass = 1
(an amount was reported in January) go to IN_E075
Otherwise go to IN_Q080

Hard range: Minimum: 0
Maximum: 9999995

Soft range: Minimum: 300
Maximum: 25,000

IN_E075: **Based on our January interview, we expected an amount for Social Assistance. Did we miss it?**

IN_Q080: **Workers' compensation benefits**

INTERVIEWER: Line 144

If no amount is reported and Workcomp = 1
(an amount was reported in January) go to IN_E080
Otherwise go to IN_Q085

Hard range: Minimum: 0
Maximum: 9999995

Soft range: Minimum: 200
Maximum: 50,000

IN_E080: **Based on our January interview, we expected an amount for Workers' compensation benefits. Did we miss it?**

IN_Q085: **Goods and Services Tax/Harmonized Sales Tax (GST/HST) Credit**

INTERVIEWER: No line exists for this on tax return

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 100
Maximum: 1,500

IN_Q090: **Provincial and territorial tax credits**

INTERVIEWER: Line 479; OR lines 455, 459, 460 and 462 on Quebec tax return

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 25
Maximum: 3,000

IN_Q095: **Veterans' Pensions and Civilian War Pensions and allowances**

INTERVIEWER: No line exists for this on tax return

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 300
Maximum: 50,000

IN_Q100: **Other income from government sources (Specify)**

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 100
Maximum: 25,000

IN_N100: INTERVIEWER: Specify the source

01. Payments for individuals in fishing industry
02. Training allowance from federal or provincial governments
03. Cash property tax reductions and rebates
04. Labour adjustment benefits
05. Regular payments from provincial automobile insurance plans
06. Quebec Maternity Allowance
07. Other (specify)

- 98. Refuse
- 99. Don't know

If response = 07, Other (specify) go to IN_N100S

IN_N100S: SpecTxt

INTERVIEWER: Specify

IN_Q105: INCOME FROM PENSIONS, RRSPS, RRIFS

Retirement pensions, including superannuation, RRIF payments and annuities

INTERVIEWER: Line 115

Hard range: Minimum: 0
 Maximum: 9999995

Soft range: Minimum: 500
 Maximum: 50,000

IN_Q110: **RRSP annuities, excluding RRSP withdrawals**

INTERVIEWER: Line 129 if pension and not withdrawal

Hard range: Minimum: 0
 Maximum: 9999995

Soft range: Minimum: 100
 Maximum: 50,000

IN_Q115: **RRSP withdrawals**

INTERVIEWER: Line 129 if withdrawal and not pension

Hard range: Minimum: 0
 Maximum: 9999995

Soft range: Minimum: 700
 Maximum: 25,000

IN_Q120: OTHER INCOME

Support payments received, such as alimony and child support

INTERVIEWER: Line 128 plus any amounts for child support

Hard range: Minimum: 0
Maximum: 9999995

Soft range: Minimum: 1,000
Maximum: 25,000

IN_Q125: **Other income - source 1 (Specify)**

INTERVIEWER: Line 130 plus any additional amounts

Hard range: Minimum: 0
Maximum: 9999995

Soft range: Minimum: 10
Maximum: 25,000

IN_N125: INTERVIEWER: Specify the source

01. Scholarships, bursaries, fellowships, research grants
02. Settlements of life or other insurance policies
03. Retiring allowance and severance pay received from employer
04. Income from outside Canada (if not already reported)
05. Lottery and gambling winnings
06. Wage loss replacement benefits and income maintenance payments
07. Inheritance
08. Employer or union supplementary unemployment benefits
09. Payments from Children's Aid
10. Interest from loans and mortgages
11. Regular income from an estate or trust fund
12. Other (specify)
98. Refuse
99. Don't know

If response = 12, Other (specify) go to IN_N125S

IN_N125S: SpecTxt

INTERVIEWER: Specify

IN_Q130: **Other income - source 2 (Specify)**

INTERVIEWER: Line 130 plus any additional amounts

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 10
Maximum: 25,000

IN_N130: INTERVIEWER: Specify the source

01. Scholarships, bursaries, fellowships, research grants
02. Settlements of life or other insurance policies
03. Retiring allowance and severance pay received from employer
04. Income from outside Canada (if not already reported)
05. Lottery and gambling winnings
06. Wage loss replacement benefits and income maintenance payments
07. Inheritance
08. Employer or union supplementary unemployment benefits
09. Payments from Children's Aid
10. Interest from loans and mortgages
11. Regular income from an estate or trust fund
12. Other (specify)
98. Refuse
99. Don't know

If response = 12, Other (specify) go to IN_N130S

IN_N130S: SpecTx

INTERVIEWER: Specify

IN_Q135: **Other income - source 3 (Specify)**

INTERVIEWER: Line 130 plus any additional amounts

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 10
Maximum: 25,000

IN_N135: INTERVIEWER: Specify the source

01. Scholarships, bursaries, fellowships, research grants
02. Settlements of life or other insurance policies

- 03. Retiring allowance and severance pay received from employer
- 04. Income from outside Canada (if not already reported)
- 05. Lottery and gambling winnings
- 06. Wage loss replacement benefits and income maintenance payments
- 07. Inheritance
- 08. Employer or union supplementary unemployment benefits
- 09. Payments from Children's Aid
- 10. Interest from loans and mortgages
- 11. Regular income from an estate or trust fund
- 12. Other (specify)
- 98. Refuse
- 99. Don't know

If response = 12, Other (specify) go to IN_N135S

IN_N135S: SpecTxt

INTERVIEWER: Specify

IN_Q140: Total confirmation

Based on the amounts reported, the computer has calculated the total income as \$[*total income as calculated]. Does this sound about right?

*[Total income as calculated] is pre-filled with the total of items IN_Q015 to IN_Q135

- 1. Yes
- 2. No
- 8. Refuse
- 9. Don't know

If yes go to IN_C002
 Otherwise go to IN_Q141

IN_Q141: **Can you give an estimate of his total income?**

Can you give an estimate of her total income?

Can you give an estimate of your total income?

INTERVIEWER: If no income in [reference year], enter 0.

Soft range: Maximum 250,000

If entered 0 go to IN_C002
If entered any other amount
different from the total calculated
by the computer go to IN_E143
Otherwise go to IN_C002

IN_E143: **The computer calculated the total as \$[total income as calculated]. Could we review the amounts reported? Perhaps I made a mistake.**

go to IN_C002

IN_C002: If age > 69 go to CAI_SO
If flag: flagjobs = 0 (no job in ref. year) go to CAI_SO
If flag: PenPlan = 1 (contributed to pension plan
through pay deductions) go to IN_Q150
If flag: PenPlan = 2 (no pension plan or did not
contribute to pension plan through pay
deductions) go to IN_C005
If flag: PenPlan = 0 (refuse, don't know or not
stated in Labour interview) go to IN_Q155

IN_Q150: **According to our January interview, he contributed to an employer pension plan for all or part of [reference year]. Is this correct?**

According to our January interview, she contributed to an employer pension plan for all or part of [reference year]. Is this correct?

According to our January interview, you contributed to an employer pension plan for all or part of [reference year]. Is this correct?

1. Yes
2. No
8. Refuse
9. Don't know

If Yes go to IN_Q160
Otherwise go to IN_C005

IN_Q155: **In [reference year], did he contribute to an employer pension plan?**

In [reference year], did she contribute to an employer pension plan?

In [reference year], did you contribute to an employer pension plan?

1. Yes
2. No
8. Refuse
9. Don't know

If Yes

go to IN_Q160

Otherwise

go to IN_C005

IN_Q160: **In [reference year], what were his total employer pension plan contributions?**

In [reference year], what were her total employer pension plan contributions?

In [reference year], what were your total employer pension plan contributions?

INTERVIEWER: This is the Registered pension plan deduction.
Line 207

Hard range: Minimum: 0
Maximum: 99999995

Soft range: Minimum: 50
Maximum: 9,995

go to IN_C005

IN_C005: If flag: selfempl = 1 (one or more jobs has
class of worker = "self-employed") go to IN_Q165
Otherwise go to IN_C010

IN_Q165: **According to our January interview, he was self-employed for all or part of [reference year]. Is this correct?**

According to our January interview, she was self-employed for all or part of [reference year]. Is this correct?

According to our January interview, you were self-employed for all or part of [reference year]. Is this correct?

1. Yes
2. No
8. Refuse
9. Don't know

If Yes go to IN_Q170
Otherwise go to IN_C010

IN_Q170: **In [reference year], did he pay professional membership dues or professional or malpractice liability insurance premiums?**

In [reference year], did she pay professional membership dues or professional or malpractice liability insurance premiums?

In [reference year], did you pay professional membership dues or professional or malpractice liability insurance premiums?

1. Yes
2. No
8. Refuse
9. Don't know

If Yes go to IN_Q175
Otherwise go to IN_C010

IN_Q175: **In [reference year], what was the amount he paid in professional membership dues or professional or malpractice liability insurance premiums?**

In [reference year], what was the amount she paid in professional membership dues or professional or malpractice liability insurance premiums?

In [reference year], what was the amount you paid in professional membership dues or professional or malpractice liability insurance premiums?

INTERVIEWER: On the tax return, this is 'Annual union, professional or like dues', Line 212. Please subtract the amount for union dues, if any.

Hard range: Minimum: 0

Maximum: 99999995

Soft range: Minimum: 10
Maximum: 9,995

go to IN_C010

IN_C010: If flag: UniMem = 1 (union member or not a union member but covered by a union contract or collective agreement) go to IN_Q180
If flag: UniMem = 2 (not a union member and not covered by a union contract or collective agreement) go to CAI_SO
If flag: UniMem = 0 (refuse, don't know, not stated in Labour interview) go to IN_Q185

IN_Q180: **According to our January interview, he was covered by a union or a collective agreement for all or part of [reference year]. Is this correct?**

According to our January interview, she was covered by a union or a collective agreement for all or part of [reference year]. Is this correct?

According to our January interview, you were covered by a union or a collective agreement for all or part of [reference year]. Is this correct?

1. Yes
2. No
8. Refuse
9. Don't know

If Yes go to IN_Q190
Otherwise go to CAI_SO

IN_Q185: **In [reference year], was he covered by a union or a collective agreement?**

In [reference year], was she covered by a union or a collective agreement?

In [reference year], were you covered by a union or a collective agreement?

1. Yes

- 2. No
- 8. Refuse
- 9. Don't know

If Yes go to IN_Q190
 Otherwise go to CAI_SO

IN_Q190: **In [reference year], what was the amount he paid in union dues?**

In [reference year], what was the amount she paid in union dues?

In [reference year], what was the amount you paid in union dues?

INTERVIEWER: On the tax return, this is 'Annual union, professional or like dues', Line 212. Please subtract the amount for professional or like dues, if any.

Hard range: Minimum: 0
 Maximum: 9999995

Soft range: Minimum: 10
 Maximum: 2000

go to CAI_SO

CAI_SO: INTERVIEWER: This is the end of the component. Return to previously answered questions to make any necessary corrections, or select <Exit> to exit the component.

6. Edits

Soft edits (other than the edits appearing in the questions above) were used during data collection.

Amount check

This edit was used during data collection to check the income source amounts entered by the interviewer.

When the amounts entered in the computer are outside the predetermined range, one of two error messages pop up: "**Amount seems too high**" or "**Amount seems too low**".

These messages appear when the amounts entered are outside the soft ranges shown in the questions above, which is determined using data collected in last year's SLID income interview. These ranges exclude approximately 5% of amounts below or above the selected limits.

The interviewer has the option to either 'Suppress' to confirm the value or 'Close' or 'Goto' to enter a new value.

Appendix

On-line Income Help (F1)

FOR INFORMATION ONLY

IN_Q015: Wages and Salaries

Include amounts called “Other employment income”, such as research grants (net of expenses) and income-maintenance insurance payments.

Exclude retirement and severance pay (report this in Other income, IN_Q125).

IN_Q020: Farm self-employment NET income

This is receipts minus operating expenses, depreciation, and capital cost allowances.

If partnership, report only your share.

If incorporated, report this income in Wages and salaries (IN_Q015) and/or Dividends (IN_Q035).

Report net rent from farms leased to others in Other investment income, (IN_Q045).

IN_Q025: Non-farm self-employment

This is receipts minus operating expenses, depreciation, and capital cost allowances.

If partnership, report only your share.

Include net income from roomers and boarders.

If incorporated, report this income in Wages and salaries (IN_Q015) and/or Dividends (IN_Q035).

IN_Q030: Interest

Include interest from Canadian and foreign sources, and foreign dividends. For joint accounts, report each person’s share separately.

IN_Q035: Dividends

Report taxable amounts received from Canadian corporations.

IN_Q040: Taxable Capital Gains

Report as for tax purposes.

IN_Q045: Other investment income

Include amounts such as

- * net rental income,
- * rents for leased farm land,
- * regular income from an estate or trust fund,
- * cash dividends from life insurance policies, etc.

IN_Q050: Child Tax Benefit

Report only for the parent who receives the cheque.

Examples:

- * Newfoundland and Labrador Child Benefit
- * Nova Scotia Child Benefit
- * New Brunswick Child Tax Benefit and Working Income Supplement
- * Quebec family allowances
- * Ontario Child Care Supplement for Working Families
- * Alberta Family Employment Tax Credit
- * Saskatchewan Child Benefit
- * BC family bonus, BC Earned Income Benefit
- * Yukon Child Benefit
- * Northwest Territories Child Benefit and Territorial Worker's Supplement
- * Nunavut Child Benefit and Territorial Worker's Supplement

IN_Q065: Canada or Quebec Pension

Include all types, such as

- * regular,
- * disability,
- * for a surviving spouse or child (death benefit)

IN_Q070: Employment Insurance benefits

Include all types, such as

- * regular,
- * sickness,
- * maternity/paternity,
- * work sharing,
- * training,
- * or for self-employed fishermen

IN_Q075: Social assistance

Here are some EXAMPLES of the names of social assistance programs. There are many social assistance programs in Canada with many different names, depending on the municipality and province. Some are general, and others are for specific needs like child care, housing, health care expenses, or earnings supplements. This list does not reflect all the programs or their exact titles.

Do not include programs which are specifically listed under question IN_Q050, Child tax benefits.

Social assistance program
Welfare
Income support program
Income supplement program
Day care subsidy
Child welfare assistance
Extended Benefits Program (EBP)
Financial Support Program (FSP)

Residential assistance
Work and Employment Incentive Program (WEIP)
Parental Wage Assistance Program (PWA)
Housing allowance
LOGIRENTE
GAINS
Municipal assistance program
Child Related Income Support Program (CRISP)
55 Plus (Manitoba)
Shelter Allowances for Elderly Renters (SAFER)
Shelter Allowances for Family Renters (SAFFR)
Saskatchewan Assistance Plan (SAP)
Saskatchewan Income Plan (SIP)
Support for persons with disabilities
Special needs assistance
Seniors benefit
Seniors supplement

IN_Q080

Workers' Compensation benefits from any provincial government compensation plan covering work-related injury or disability

IN_Q105: Retirement pensions, including superannuation, RRIF payments and annuities

Also include pensions from deferred profit sharing plans and other private pension plans.

IN_Q115: RRSP withdrawal

Exclude tax-free withdrawals used for purchasing a home.

IN_Q120: Support payments

Include amounts such as

- * benefits under a court order or written agreement,
- * received by YOU, or by SOMEONE ELSE on your behalf to maintain YOU, your CHILDREN, or BOTH

IN_Q125, IN_Q130, IN_Q135: Other income

Exclude:

- * proceeds from the sale of property, businesses, financial assets or personal belongings;
- * income tax refunds
- * loans received
- * loans repaid to you as the lender
- * refunds of contributions to work-related pension plans