

Science, Innovation and Electronic Information Division

# **Electronic Commerce and Technology 2006**

Please complete and return this questionnaire by November 30, 2006.

Collected under the Authority of the Statistics Act, Revised Statutes of Canada, 1985, Chapter S-19. Completion of the questionnaire is a legal requirement under the Statistics Act.

#### Confidential when completed.

Si vous préférez recevoir ce questionnaire en français, veuillez cocher  $\Box$ 

FORM S2

Correct pre-printed label information	on <b>if necessary</b> using the corresp	onding boxes below:	<b>❸</b>
Legal Business Name			
Operating Name of Business (If dif	ferent from legal name)	4	
Mail Contact Name		<b>Y</b>	
Title			
Address		4	
City	Province	Postal Code	
Telephone Number	Ext.	Fax lumber	
	1	J (	

# **Survey Objective**

The objective of the Survey of Electronic Commetre) and Technology 2006 is to measure the use of various technologies by Canadian businesses and the extent to which the internet is used to buy and sell goods and services. The survey will also measure the barriers to buying or selling over the Internet so it is essential that you respond to this questionnaire, even if your organization loss not buy or sell over the Internet.

Please complete this questionnaire for your entire enterprise, that is, all of the operating units within your organization.

# **Reporting Period**

For the purpose of this survey, please report information for your 12 month fiscal period for which the FINAL DAY occurs on or between lancary i, 2006 and December 31, 2006. If the 12 month fiscal period is not yet complete, please provide your best estimate for the entire fiscal year.

#### Confidentiality

Statistics Canada is prohibited by law from publishing any statistics which would divulge information obtained from this survey that relates to any identifiable business or institution without the previous written consent of that business or institution. The data reported on this questionnaire will be treated in strict confidence, used for statistical purposes and published in aggregate form only. The confidentiality provisions of the Statistics Act are not affected by either the Access to Information Act or any other legislation.

In order to reduce the burden on respondents and enhance the analytic value of the data, Statistics Canada intends to create a database by combining your responses to this survey with other survey and tax data held by Statistics Canada related to your business. Only aggregate data that do not identify any individual businesses or organizations would be released from this composite file.

#### To Complete the Questionnaire, Consult the Reporting Guide

Instructions and definitions can be found in the reporting guide on the last page of this questionnaire. Reading these before completion can save you both time and effort in filling out this questionnaire. For additional information, please call us at **(613) 951-9815** or toll-free at **1 800 345-2294**.

#### **Return of Questionnaire**

Please mail the completed questionnaire to **Investment and Capital Stock Division**, Statistics Canada, Ottawa, Ontario K1A 0T6, or by facsimile at **(613) 951-0196** or toll-free at **1 800 606-5393**.

5-4600-501.1: 2006-09-25 STC/SAT-430-75167



Statistics Canada Statistique Canada



\* Refer to the last page for Reporting Instructions and Definitions.

Section A: Use of Information and Communications Technology	olog	jies			
For each of the items listed, please indicate if your organization currently uses, plans to use or has no plans to use the following:		Use	te	Plan o use 2007	No plans to use in 2007
E-mail (electronic mail)	203		213		233
Wireless communications (e.g. mobile phone, PDA)*	202		212		232
• Internet	205		215		235
• Intranet*	206		216		236
• Extranet*	207		217		237
Electronic Data Interchange (EDI) on the Internet*	208		218		238
Radio Frequency Identification (RFID) Tags*	214		224		234
2. What percentage of your employees:					
routinely use personal computers, workstations or terminals for their work?	300		%		
have individual work e-mail address?	301		%		
have Internet access from their workstation?	302		%		
If your organization uses the Internet, go to Section B. Otherwise, go to Sect	ion C	<i>).</i>			
Section B: Internet Use			A	(	
		Yes	No	1	
1. Does your organization have an Internet Web site?	514		56	,	
If yes, please answer the following questions. If no, please go to question 3.		7	77		
Which of the following does your Internet Web site offer:     (Check all that apply)	4		>		
on-line payment (complete transaction and payment online)*	515	0			
secure Web site*	523				
privacy policy statement	524	$\bigcirc$			
information about the organization's products or services	527				
• access via wireless mobile device (e.g. WAP-enabled 'Web site)*	525				
customized Web site or information provided for receat clients	528				
application for collecting customer information or line	529				
none of the above	565				
		Yes	No		
3. Does your organization use the Internet for selling goods or services with or without one payment?	512		562		please
3.1 Does your organization track internet sales separately from all other sales? (If you DO sell online but answered NO, please provide your best ε stimate in question 4)	513		563	go to	question 7.
4. What were your org. nization's gross sales, conducted over	601			00	
the Internet with or without on-line payment in 2006*?		\$	00	00.00	(thousands of dollars)
5. What percentage of your Internet sales was to households	303		%		
(end consumer)?			, -		
Check here if no Internet sales were made to households.	353	0			
6. What percentage of your Internet sales was to customers located	306		%		
outside of Canada?  OR					
Check here if no Internet sales were made to customers located outside of Canada	313				
7. Does your organization use the Internet to purchase		Yes	No		
goods or services with or without on-line payment? (e.g. office supplies, software, airline tickets, etc.)	511		561		
8. Please indicate all of the methods that your organization uses to access (Business connections only – do not include employee connections from (Check all that apply)					
• low speed (e.g. regular dial-up, mobile device)	440	$\bigcirc$			
	441				
high speed (e.g. cable, DSL line, T1 line or greater)*	405				

Page 2 5-4600-501.1

(Check all that apply)  • lower costs			
* IOWEL COSIS		507	$\bigcirc$
• reach potential customers 505 • no benefits		508	$\bigcirc$
better co-ordination with suppliers/customers/partners		500	$\bigcirc$
10. Is your organization currently using any open source software?	Yes		No
(e.g. Linux, Mozilla's Firefox, Apache, etc.)	<u> </u>	853	$\bigcirc$
11. Has your organization contributed to the construction and/or modification of open source software for internal or external use?	Yes	854	No
12. Did your organization engage in the following on-line interactions with the local, provincial or federal governments?	Yes		No
• obtain information <b>or</b> documents		855	
• complete <b>or</b> return taxation forms (e.g. GST, employment (T4), year end tax (T2))		856	
• apply for grants or benefits		857	
Section C: Barriers to Internet Commerce			
<ol> <li>Please identify the reasons why your organization does not buy or sell goods over the Internet. (Check all that apply)</li> </ol>			
cost of development and maintenance is too high		263	$\bigcirc$
security concerns		266	$\bigcirc$
customers are not ready to use Internet Commerce		272	$\bigcirc$
suppliers are not ready to use Internet Commerce		276	
lack of skilled employees to develop, maintain and use technology		273	
prefer to maintain current business model (e.g. face-to-face interaction)		274	
• goods or services produced or purchased do not lend themselves to concerning Internet transactions .		261	
none of the above		277	$\cup$
This last section covers ALL organizational and technological improvements, not only information and communication technologies.  1. During the last three years, 2004 to 2006, did your organization introduce significantly improved organizational structures or implement inchrological improvement structures?  1.1 If yes, did any of these improvements require training?		318	No O
1.1 If yes, did any of these improvements require training?			$\overline{}$
2. During the last three years, 2004 to 2006, did your organization introduce significantly	Yes	322	No
improved technologies?		OLL	
• by purchasing off-the-shelf technologies?			
	$\bigcirc$		
• by licensing new technologies? <sup>324</sup>	$\overline{\bigcirc}$		
• by customizing or significantly modifying existing technologies?			
by licensing new technologies?			
• by customizing or significantly modifying existing technologies?		328	$\bigcirc$
• by customizing or significantly modifying existing technologies?  • by developing new technologies? (either alone or in conjunction with others).  325  326		328   500+	
by customizing or significantly modifying existing technologies?      by developing nevitech longies? (either alone or in conjunction with others).  2.1 Did any of the emprovements require training?  Number of Full-time Employees (check appropriate range):      0 1-9 10-19 20-49 50-99 100-299 300-499  329 336 337 331 332 333 334 hour(s)	335		
by customizing or significantly modifying existing technologies?      by developing nevitech longies? (either alone or in conjunction with others).  2.1 Did any of the emprovements require training?  Number of Full-time Employees (check appropriate range):      0 1-9 10-19 20-49 50-99 100-299 300-499      329 336 337 331 332 333 334 hour(s)  How much time was spent compiling data and completing this questionnaire?	335 min	500+	
• by customizing or signilicated modifying existing technologies? • by developing nevitech ologies? (either alone or in conjunction with others).  2.1 Did any of the emprovements require training?  Number of Full-time Employees (check appropriate range):  0 1-9 10-19 20-49 50-99 100-299 300-499 329 336 337 331 332 333 334 hour(s)  How much time was spent compiling data and completing this questionnaire?	335 min	500+	
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by customizing new technologies?  by developing new technologies? (either alone or in conjunction with others).  2.1 Did any of the emprovements require training?  Number of Full-time Employees (check appropriate range):  0 1-9 10-19 20-49 50-99 100-299 300-499 329 336 337 331 332 333 334   How much time was spent compiling data and completing this questionnaire?  Name of person completing this questionnaire: (please print)  First Name  Title  Telephone ( ) — ext. Fax Number ( )  Number ( ) — ext. Fax Number ( )  Date completed ( ) — MM DD  Date completed ( ) — Pate ( ) — Pat	335 min	500+	

5-4600-501.1 Page 3

# **Reporting Instructions**

Electronic Commerce and Technology 2006

If exact numbers are not available, please provide your best estimates.

All dollar values must be reported in Canadian dollars and expressed as thousands of dollars unless otherwise specified.

Please complete this questionnaire for the operations of your organization only. Exclude transactions performed on your organization's behalf by others.

Answers to the questions should reflect the operations as defined by the label on the front of the questionnaire.

Please provide your suggestions for any part of this questionnaire in the Comments section of the survey.

# **Definitions**

\*The definitions below refer to the items in the questionnaire marked with \*

#### Wireless communications

Wireless communications is a term used to describe communications in which radio waves (rather than a physical connection such as wires or cables) carry the signal between users (e.g. mobile phones, wireless LANs, wireless data devices (PDA), wireless laptops, pagers).

#### Intranet

An internal company communications network using the same protocol as the Internet allowing communication within an organization. They are typically set up behind a firewall to control access to the corporate information.

#### **Extranet**

A secure extension of an Intranet that allows external users to access some parts of an organization's Intranet.

#### Electronic Data Interchange (EDI)

A standard format for exchanging business data. EDI is based on the use of message standards, ensuring that all participants use a common language. A massage standard consists of uniform formats for succiness documents which have been adopted for slectronic transmission purposes. EDI may be transmitted on the Internet or on a closed computer network.

# Radio Frequency Identification (RFID) Tags

An identification and data collection technology that uses electronic tags to store information and a wireless transmitter, or reader, to continue it.

### On-line Payment

Ability to complete financial transaction over the Internet. This does not include purchases of goods or services ordered or requested over the Internet and paid for by telephone.

# Secure Web site

Policies and technologies to secure transactions and/or information (e.g. SSL, PKI, password or password generation system, digital signature, certificate authorities, smart cards/tokens).

# Wireless Mobile device

Mobile device is a portable wireless device than can be used to access the Internet. Mobile devices include mobile phones, wireless PDAs and other handheld devices.

# Total gross sales conducted over the Internet with or without on-line payment

This includes the value of your organization's goods or services where the order is received, and the commitment to purchase is made via the Internet, with or without on-line payment. This includes all orders that were placed over the Internet and paid for using the following: the Internet, telephone, facsimile or another technology. Include orders placed: by E-mail, on your website, by EDI over the Internet, using Extranets on the Internet and other methods of receiving orders via the Internet. Include only goods and services that were sold directly by your organization and exclude sales that were done over the Internet on your behalf by another organization. If exact numbers are not available, please provide your best estimates.

#### Cable modem

A mode n which uses cable TV lines for connection to the Internet.

# High speed ISDN/DSL line

Integrated Services Digital Network (ISDN) is a high-speed connections service that uses existing phone wire, but replaces modems with special digital adapters. ISDN speeds are roughly 64 kbps (kilobits per second) to 128 kbps - up to 5 times faster than a conventional modem. A Digital Subscriber Line (e.g. ADSL, HDSL, HDSL2, VDSL) is a technology that provides high-speed Internet connection over regular telephone lines. The initial specification provides connections at speeds up to 8 Mbps (Megabits per second) for downloading data and 640 kbps for uploading data. However, normally speeds are about 1Mbps for downloading data, and 100 or 200 Kbps for uploading data.

# T1 line

An Internet backbone (high speed) line that carries 1.544 million bits per second (1.544 Mbps).

# Open source software

Open source software is that for which the underlying source code is readily available for modification by any interested person or firm. In contrast, the source code for most commercial software is a closely held secret, and therefore unavailable to view.

Page 4 5-4600-501.1