



SUPPLEMENTARY UNEMPLOYMENT BENEFIT PLAN INCOME TAX RETURN

- As trustee for a trust governed by a supplementary unemployment benefit plan, you have to complete and file this form no later than 90 days after the end of the tax year. The tax year of the trust is the calendar year.
Note: When a trustee responsible for filing this return does not act as administrator of the supplementary unemployment benefit plan, the trustee is still responsible for obtaining and reporting the required information.
- If the plan is not registered under the *Income Tax Act* throughout its period of operation or existence during the tax year, the income of the trust may be subject to tax. To report taxable income or claim a Part XII.2 tax credit, complete a *T3 Trust Income Tax and Information Return*. You can get a copy of the *T3 Trust Guide* and the *T3 Trust Forms Package* from our Web site at www.cra.gc.ca, or by calling 1-800-959-2221.
- Send the completed return to: Ottawa Technology Centre, 875 Heron Road, Ottawa ON K1A 1A2.
- We may impose penalties if this return is not filed on time. We charge interest at the prescribed rates on any amounts owing.

Name of plan		Account number (if one has been assigned) T
Name of trustee filing this return		Plan registration number
Mailing address of trustee		
Address where the trust keeps its books and records (if different from address above)		
Names of other trustees		Province or territory of residence of the plan
Date the trust: came into existence (effective date of registration) ► Year Month Day	► Year Month Day	Return for tax year

Tax under section 207.1(5) on agreements to acquire shares

- Complete Form T2000, *Calculation of Tax on Agreements to Acquire Shares*, if the trust entered into an agreement (other than for the acquisition, or the writing by it, of an option listed on a prescribed stock exchange) to acquire a share of the capital stock of a corporation (other than from the corporation) at a price that may differ from the fair market value at the time the share was acquired.
- Attach the completed Form T2000 to this return and enter the calculated amount on line 1.

Tax on agreements to acquire shares. Enter this amount on line 2. **241** _____ 1

Summary of Tax and Refund

Tax under section 207.1(5) on agreements to acquire shares (line 1)	140	_____	2
Minus: Payments on account	010	_____	3
Balance owing or refund (line 2 minus line 3)	090	_____	4
Generally, we do not charge or refund \$2 or less.			
Amount enclosed	095	_____	5

Payment: Attach a cheque or money order payable to the Receiver General. Do not mail cash.

Certification

I, _____, of _____
Print name Address

certify that the information given in this return is, to the best of my knowledge, correct and complete.

_____	_____
<small>Signature of trustee or trust company official</small>	<small>Position or office if trustee is a corporation</small>
_____	_____
<small>Telephone number</small>	<small>Date</small>