

Secrétariat du Conseil du Trésor du Canada

MGI Policy Implementation Fund

Presentation to MGI Senior officials November 25, 2004

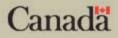
Chief Information Officer Branch Treasury Board Secretariat

Canada

Background

TIMS (Treasury Board Senior Advisory **Committee – Information Management** Sub-Committee) approved as part of the Government On-Line Initiative (GOL), on January 23, 2004, a \$6M notional allocation for the creation of a two-year program to assist departments in implementing the **MGI** Policy.

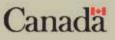




Background

- TIMS delegated the oversight role to the Information Management & Policies Committee (IMPC).
- IMPC recommended allocating these funds in three categories:
 - support small agencies
 - support small to mid-size projects
 - large horizontal projects





Small agencies

IMPC mandated the Small Agency Administrators Network (SAAN) to define strategy.

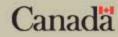
- The proposed strategy involved spending a portion of the money this fiscal year to conduct Information Management capacity assessments within small agency clusters.
- The results to lead to the identification of a list of projects to be funded from the remaining \$500K for fiscal year 2005-06.

Further action taken

- Fiscal year 2004-2005 funding for small agencies re-profiled to 2005-2006.
- TBS supporting analysis of IM Capacity in small agencies based on assessments already completed. Results to assist SAAN to develop strategy for utilization of \$883K in 2005-2006







Small, Mid and Large projects Evaluation Process

Project Submissions:

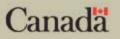
- 41 project proposals under category 2 and 3 were received from 23 departments requesting a total of 10.8M of MGI funding over FY 2004-05 and 2005-06.
- Size of funding requests ranged from \$13,000 to \$1, 270,000.

Review Process:

 5 multidisciplinary review teams - composed of 5 to 7 participants per team - were formed, for a total of 30 experts from 15 departments and agencies.

Recommendations for funding made to IMPC on June 28, 2004.



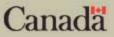


IMPC Decision - summary

19 projects approved for funding 13 small- medium (SM), 6 large (L)

The distribution of projects according to categories:

- 8 projects on basic IM Program
- 3 projects on specific aspect of life cycle management
- 4 projects on controlled vocabularies support inter-operability
- 3 projects on case management
- 1 project on HR-IM community development





Reduction on funding to all approved projects – to remain within year 1 envelope and to retain sufficient funds for intake 2

Funding approved for projects:

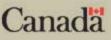
fiscal 2004-2005 -	\$ 2,667,000
fiscal 2005-2006 -	\$ 1,632,000
Total -	\$ 4,299,000

Funding reserved

- * for small agencies
- * for f/y 2005/06

- \$ 833,000
- \$ 868,000





Active alignment of 5 MGI projects coming together

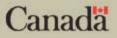
Identified 5 MGI projects that were dealing with

- Information Architecture
- New and emerging IM Services

TBS is managing these 5 projects together to

- align them to current or emerging standards for GoC IM Services and GoC Information Architecture
- ensure each project will have optimal value for other MGI projects, for other government departments and for GoC as a whole

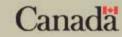




The Five Projects

SM-04	FAC	Automated Classification Project
SM-12	IC	Information Organization Architecture (IOA)
L-07	IC	IM Standards for Inter-jurisdictional Program and Service Discovery Pilot
L-11	PWGSC	Metadata and Taxonomy Integration Project (MTIP)
L-12	PWGSC	IM Registry Plan (IMRP)

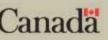




Alignment opportunities

- Initial analysis has identified alignment opportunities between the projects and with external initiatives.
- Ongoing work in LAC and TBS is being leveraged: BASCS, GSRM, metadata framework and application profiles.
- Possible outcomes of alignment:
 - A Shared Standard
 - A Shared Standard Design
 - A Shared Tool or Resource
 - A Shared Service

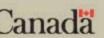






- Draft MGI Omnibus submission sent to departments for review - September 22
- Revised submission to departments for ministerial sign-off third week of November
- Responses required in 5 weeks
- Scheduled for consideration at TB meeting January
- The funds for FY 2004-05 will be released March 2005







Amount available for intake 2 projects - \$868K

Funding cap for small to medium projects – maximum \$100K

Proposed timing:

Call letter scheduled 1st week of December.

Responses with proposals – Jan 31, 2005

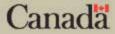
Evaluation process – Feb. 1 – Feb. 11, 2005

TB Submission

Funds will be released via Supplementary Estimates 2005-06







Mandatory criteria

- compliance with MGI policy
- sponsorship from senior level
- well-structured project plan
- completion date prior to March 31, 2006
- IM Capacity assessment or approved IM plan
- department's contribution at least 50%
- project aligned with at least one of 5 IM themes
 - 1. Leadership and accountability for IM
 - 2. Communications and awareness around IM
 - 3. IM skills and community development
 - 4. Management of information over its life-cycle.
 - 5. Integrated service delivery, enabling the re-use of information





Rated criteria

Horizontality (transferable results)

- limited investment to make solution resuable
- addresses common problem for multiple departments
- Number of partnerships with other departments

Significant IM Contribution

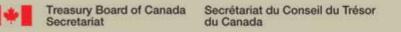
- tackles substantive issue
- will accelerate progress in IM institutionally & govt-wide

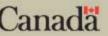
Sustainable Results

- savings, efficiencies, streamlining processes
- provokes sustained investment in IM department/agency's

Innovative

results in new solution – doesn't duplicate current efforts





MGI Senior Executive Role

 Support participation in Round-2 of MGI projects that will support implemention of your IM strategy

Communicate

- Current MGI projects: nature & scope
- Results of Round-1 MGI projects
- Analysis of results of Round-1
 - Identify implications for your department/agency and potential for adoption of resulting solutions



