

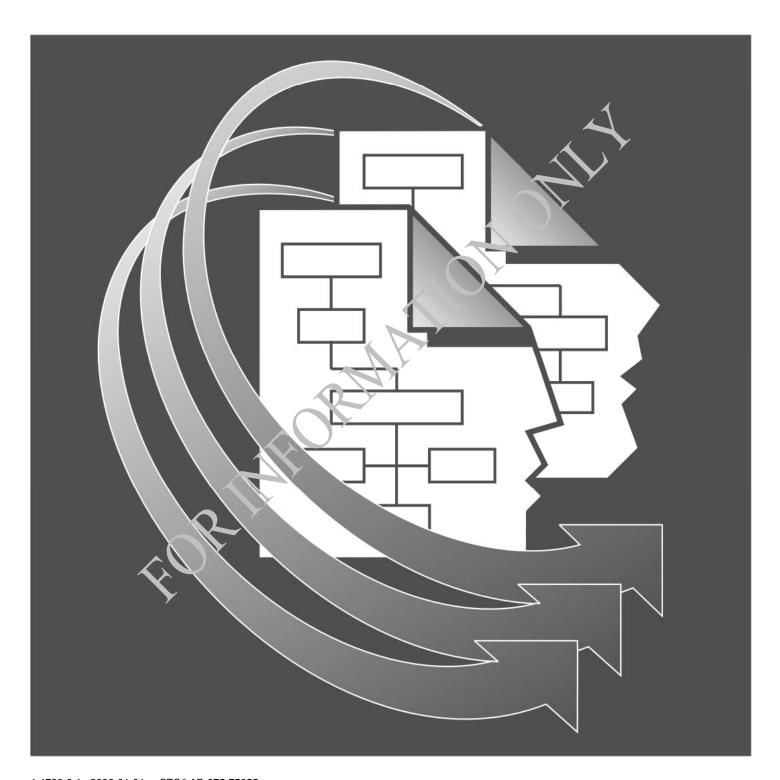
Business and Labour Market Analysis Division and Labour Statistics Division

2006 Workplace and Employee Survey

Confidential when completed

Collected under the authority of the *Statistics Act*, Revised Statutes of Canada, 1985, Chapter S19.

Version française disponible sur demande.



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Statistics Canada Statistique Canada



Survey Objective

The Workplace and Employee Survey will provide valuable information on the "business of business" by looking at the practices that help firms succeed. It will poll Canadian employees and employers on a range of workplace concerns. Survey results will provide unique insight into the relationship between employment practices and firms' performance, as well as more in-depth information on the effect of technology, training and human resource practices.

Your Participation

The participation of your business to this survey is critical to ensure that the results are an accurate reflection of your industry, region, and the type of business. *Not all the questions will apply to every business*. As with most business surveys conducted by Statistics Canada, this survey is mandatory. We thank you is your understanding and support.

Confidentiality

The law protects what you tell us. Your information is kept strictly confidential. In one, not the courts, the Canada Customs and Revenue Agency, the RCMP or even the Canadian Security Intelligence Service (CSIS) can access your information. Your information cannot be made available under any other law such as the Access to Information Act.

We never release any information that could identify a particular individual or business without their consent.

Instructions

A Statistics Canada interviewer will contact you to arrange a convenient time to conduct a telephone interview.

This questionnaire is a working tool to inform you ahead of time of the questions that are being asked and to help you in preparing the answers.

To reduce your response burden, picase do not answer these questions: 6 (a), 6 (b), 8, 13, 17, 18, 19, 24, 26 (a), 26 (b), 28 (a), 28 (b), 29 (a), 34, 36, 36 (a), 37 and 38. They are clearly marked in the questionnaire.

You must not return this greationnaire by mail.

You need help?

We would be most happy to answer any questions you might have.

Please feel free to call. The telephone number is given in the included letter.

You may also visit Statistics Canada's web site at www.statcan.ca.



2006 Workplace and Employee Survey



Section A : W	orkforce (Characterist	ics and .	Job Org	anization
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4. Part-time employees: working less than 30 hours per week.

This section includes questions relating to the characteristics of the en ployees at this location. (For the purpose of this survey, "location" refers to either a specific address or to all locations of the enterprise. Please consult the above label.) Include only paid employees of this location receiving a T4 slip (not a T4a) who work on-site, off-site (such as customer service representatives or telecommuters) and employees who are on paid leave as well as temporary help and casual workers. (Do not include independent contractors in any of the answers provided in this section except in Question 1 (h) where the number of independent contractors is requested).

•		e answers provided in this section except in (s is requested).	Question 1 (h) where th	e number of independent	
1 (a)	1 (a) In the last pay period of March 2006, how many employees receiving a T4 slip were employed at this location? (See Employee Category Definitions on pag. 39.)				
	Α.	March 2006	,		
1 (a) (f the total employment in March 2606 (as reported any were female?	d in Question 1 (a)), how	many were male and how	
	Α.	Males Males	B. Fe	males	
1 (b)		the total employment in Marci, 2006 (as reported egories?	in Question 1(a)), how	many were in the following	
		Permanent ¹ Full-time eniployees			
	В.	Permanení Part-lime employees			
	C.	Total Formanent employees	(A+B=C)		
	D.	Non-permanent ² Full-time employees			
	E.	Non-permanent Part-time employees			
	F.	Total Non-permanent employees	(D+E=F)		
	G.	Total number of employees reported in Question 1	(a) (C+F=1 (a))		
		1. Permanent employees are those who have no set te			
		2. Non-permanent employees have a set termination da		ployment.	
		3. Full-time employees: working 30 or more hours per v	veek.		

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(-)	c) Of the total employment in March 2006 (as reported in Question 1(a)), how many employees were covered by collective bargaining agreements at this location?			
1 (d)	categories? (See Employee Category	Definitions on page 39.)	estion 1(a)), how many were in the following	
	If you reported 0 employees in Que bargaining agreement).	stion 1(c) please skip co	olumn 3 – Non-Management (with collective	9
	 Total Number of Employees Include on-site and off-site employees 	: Management	Non-Management (with collective bargaining agreement) ³ Non-Management (with collective bargaining agreement) ⁴	
	A. Full-time ¹			_
	B. Part-time ²			_
	C. Total (A + B = C)			_
	Full-time employees: working 30	or more hours per v eek.		
	2. Part-time employees: working les	ss than 30 hours per weck.		
	3. Employees other than managers	who are not covered by a c	collective bargaining agreement.	
	Employees other than managers	who are covered by a colle	ctive bargaining agreement.	
	-	รเกา 1 (a) C. Total – N	ctive bargaining agreement. Ion-Management (no collective bargaining)
1 (e)	If you reported 0 employees in que agreement), please go to question	st. or 1 (a) C. Total – No. 7 (f).	Non-Management (no collective bargaining	
1 (e)	If you reported 0 employees in que agreement), please go to question Of the total of NON-MANAGENENT reported in Question 1(A) C., h.w.	st. or 1 (a) C. Total – No. 7 (f).	Non-Management (no collective bargaining	
1 (e)	If you reported 0 employees in que agreement), please go to question Of the total of NON-MANAGENENT reported in Question 1(A) C., h.w.	st. or 1 (a) C. Total – No. 7 (f).	Non-Management (no collective bargaining OVERED BY A COLLECTIVE AGREEMENT wing categories? (See Employee Category	
1 (e)	If you reported 0 employees in que agreement), please go to question Of the total of NON-MANAGENCENT reported in Question 1(d) C., how Definitions on page 39.) A. Professionals	st. or 1 (a) C. Total – No. 7 (f).	Non-Management (no collective bargaining OVERED BY A COLLECTIVE AGREEMENT wing categories? (See Employee Category	
1 (e)	If you reported 0 employees in que agreement), please go to question Of the total of NON-MANAGENCENT reported in Question 1(A) C., how Definitions on page 39.) A. Professionals	st. or 1 (a) C. Total – No. 7 (f).	Non-Management (no collective bargaining OVERED BY A COLLECTIVE AGREEMENT wing categories? (See Employee Category	
1 (e)	If you reported 0 employees in que agreement), please go to question Of the total of NON-MANAGENCENT reported in Question 1(d) C., how Definitions on page 39.) A. Professionals	st. or 1 (a) C. Total – No. 7 (f).	Non-Management (no collective bargaining OVERED BY A COLLECTIVE AGREEMENT wing categories? (See Employee Category	
1 (e)	If you reported 0 employees in que agreement), please go to question Of the total of NON-MANAGEN'EN' reported in Question 1(A) C., how Definitions on page 39.) A. Professionals B. Technical/Trades	st. or 1 (a) C. Total – No. 7 (f).	Non-Management (no collective bargaining OVERED BY A COLLECTIVE AGREEMENT wing categories? (See Employee Category	
1 (e)	If you reported 0 employees in que agreement), please go to question Of the total of NON-MANAGENENT reported in Question 1(r) C., how Definitions on page 39.) A. Professionals B. Technical / Trades C. Marketing / Sales	St. or 1 (a) C. Total – No. 7 (f). TEMPLOYEES NOT CO. many were in the follows:	Non-Management (no collective bargaining OVERED BY A COLLECTIVE AGREEMENT wing categories? (See Employee Category	
1 (e)	If you reported 0 employees in que agreement), please go to question Of the total of NON-MANAGENEN' EN' reported in Question 1(t) C., how Definitions on page 39.) A. Professionals B. Technical / Trades C. Marketing / Sales D. Clerical / Administrative	St. or 1 (a) C. Total – No. 7 (f). TEMPLOYEES NOT CO. many were in the follows:	Non-Management (no collective bargaining OVERED BY A COLLECTIVE AGREEMENT wing categories? (See Employee Category	

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1 (f)	(f) Of the total of NON-MANAGEMENT EMPLOYEES COVERED BY A COLLECTIVE AGREEMENT reported in Question 1(d) C. , how many were in the following categories? (See Employee Category Definitions on page 39.)				
		Full-time	Part-time		
	A. Professionals				
	B. Technical / Trades				
	C. Marketing / Sales				
	D. Clerical / Administrative				
	E. Production workers with no trade / certification				
	F. Other				
4 (5)	Of the total annular mant in March 2000 (as non-arted in Occasion	- 4(a)) b	an aite an aff aite		
1 (g)	Of the total employment in March 2006 (as reported in Questio employees?	n 1(zj), no. many were	on-site or oπ-site		
	A. On-site employees				
	B. At another workplace (off-site employees)				
	C. At home (off-site employees)		_		
	D. Total number of employees reported in Question 1(a)	(A+B+C = Q1(a))			
1 (h)	During the month of March 2006, how many independent con location? Please include contract workers working at home.				
	39.)	ha anna iana Caratian A	(-) (- O(l 4(-)		
	These contract workers should not have been reported in t	ne previous Question 1	(a) to Question 1(g).		
	A. At this wo kplace				
	B. Outside this workplace		_		
2.	Do you have seasonal peaks in employment?				
	¹ O Yes				
	³ ○ No → Go to Question 3				
2 (a)	What is the maximum employment during that (these) peak(s)?				

2 (b)	During which months do	they occur?	
	⁰¹ January	⁰⁷ O July	
	⁰² February	⁰⁸ O August	
	⁰³ March	⁰⁹ O September	
	⁰⁴ O April	¹⁰ October	
	⁰⁵ May	¹¹ November	
	⁰⁶ June	¹² O December	
			4
111:01:0			
Hirin	ng		— — — — — — — — — —
3.	exclude the filling of pos	nployees hired between April 1, 2005 and Mar sitions through recalls from lay-offs or the ending	ch 21_2006 at this location? (Please of labour disputes.)
	¹ Yes		
	3 No \rightarrow Go to	Question 4 (a)	
3 (a)	(Please include only pa	ees did you hire between April 1, 2005 and Mar id employees of this location receiving a T4 slip. I -offs or the ending cillabour disputes.)	
3 (b)	How many new employ 31, 2006? (See Employ	ees did you have in each of the following categorie ree Catego v Definitions on page 39.)	es between April 1, 2005 and March
	A. Managers		
	B. Professionals		
	C. Technical / Trades		
	D. Marketing / Sales		
	E. Clerical / Administra	ative	
	F. Production workers	with no trade / certification	
	G. Other, specify		

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Vacancies

4 (a)	How are vacant positions usually filled?	For all applicable categories,	check only the most frequently used
	method. (See Employee Category Defini	tions on page 39.)	

		From within the workplace	From another workplace within the same legal company or business enterprise	From outside the company
A.	Same for all occupations	1 🔾	2 🔾	3 🔾
В.	Managers	1 🔾	20	3 🔾
C.	Professionals	1	2	3 🔾
D.	Technical / Trades	10/	2 (3 🔾
E.	Marketing / Sales	10	2 🔾	3 🔾
F.	Clerical / Administrative	10	2 🔾	3 🔾
G.	Production workers with no (rad. / certification	1 (2 (3 🔾
Н.	Other, specify	_ 1 _	2 🔾	3 🔾
(b) At t	a) At this location, are there any vacant positions that you are currently trying to fill? 1 ○ Yes 3 ○ No → Go to Question 5 (a)			
(Ex	total, how many vacant positions are curre sclude vacancies for work to be undertake finitions on page 39)			Category

				oup with vacant pidentify the reason (Check all the	on(s) for the v	
		Number of positions that, despite active recruitment, have remained vacant for four months or longer	Too few applicants	Most applicants lacked educational requirements	Most applicants lacked job experience	Most applicants declined job offer
,	A. Managers		1 🔾	2	3 🔾	4 🔾
E	B. Professionals		10	2 (3 🔾	4 🔾
(C. Technical / Trades		(0)	2 (3 🔾	4 🔾
I	D. Marketing / Sales		10	2	3 🔾	4 🔾
i	E. Clerical / Administrative		1 (2 🔾	3 🔾	4 🔾
F	F. Production workers with no trade / certification		1 (2	3 🔾	4 🔾
(G. Other		1 (2	3 🔾	4 🔾

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Sepa	rations	
5 (a)	Please estimate by reason the number of employees who have permanently left this I 2005 and March 31, 2006 . (Please include only paid employees of this location receipermanently left during this period and exclude laid-off employees who are expectemployee Category Definitions on page 39).	eiving a T4 slip who have
	Reason	Number of employees
	A. Resignations (No special incentives)	
	B. Lay-offs (No recall expected) ¹	
	C. Special workforce reductions ²	
	D. Dismissal for cause	
	E. Retirement (No special incentives)	
	F. Other permanent separation, specify	
	 Involuntary lay-offs with enhanced severance packages should be included with "Lay Voluntary lay-offs with enhanced severance packages are considered to be Special wo 	
	 Special workforce reductions include resignations and early retirements induced incentives (i.e. where employees volum arily leave). 	through special financial
5 (b)	Were there any temporary lay-cris b. tween April 1, 2005 and March 31, 2006 at this (By temporary lay-offs, we mean that all laid-off employees are expected to be recalled	
	¹ O Yes	
	³ ○ No → Go to Question 7	
5 (c)	Please estimate the number of person-days that employees spent on temporary lay-of affected multiplied by the number of days laid off) between April 1, 2005 and March	
	Number of person days	
	OR	
	Number of employees affected Number of days	laid off

Section B : Compensation

This section focuses on wage and non-wage benefits and compensation practices.

6 (a) Does your compensation system include the following incentives?

		Yes	No
A.	Individual incentive systems ¹	1	3 🔾
В.	Group incentives systems ²	10	3 🔾
C.	Profit-sharing plan ³	10	3 (
D.	Merit pay or skill-based pay ⁴	10	3 (
E.	Employee stock plans ⁵	10	3 🔾

- 1. "Individual incentive systems" such as bonuses, piece-rate and commissions are systems that reward individuals on the basis of individual output or percomance.
- 2. **"Group incentives systems"** such as productivity /quality gain-sharing are systems that reward individuals on the basis of group output or performance.
- 3. "Profit-sharing plan" is any p an by which employees receive a share of the profits from the workplace.
- 4. **"Merit pay or skill-baseo ney"** is a reward or honour given for superior qualities, great abilities or expertise that comes from training, practice, etc.
- 5. "Employee stock hans" are employee stock purchase plans, ownership plans or stock options.

If you have ar swered No" to all of these questions, go to Question 7.

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6 (b) To which group of employees are these incentives offered? (Check all that apply.) (See Employee Category Definitions on page 39.)

	Compensation	Individual incentive systems	Productivity / quality gain-sharing and other group incentives	Profit- sharing plan	Merit pay or skill-based pay	Employee stock plans	
A.	Same for all occupations	1 🔾	2 🔾	3 🔾	4 🔾	5 🔾	
В.	Managers	1 _	2 🔾	3 🔾	4	5 🔾	
C.	Professionals	1 (2 (3 🔾	1.0	5 🔾	
D.	Technical / Trades	1 (2	3	4 (5 🔾	
E.	Marketing / Sales	1 (2	30	4 (5 🔾	
F.	Clerical / Administrative	1 (2	3 (4 (5 🔾	
G.	Production workers with						
G.	no trade / certification	10	2 🔾	3 🔾	4 🔾	5	
Н.	Other	10	2	3 🔾	4 (5 🔵	

7.	What was the total gross payroll for all employees at this location betwee 2006? (If the information is not available for the specified period, report to recently completed fiscal year.)	
	\$•	
	Gross payroll is the total remuneration paid to employees before deductions equivalent to the sum of the monthly taxable employment income reported in Canada Customs and Revenue Agency (formerly Revenue Canada) "Revenue Canada" (Revenue Canada) "Revenue Canada" (Revenue Canada) "Revenue Canada) "Revenue Canada" (Revenue Canada) "Revenue Canada)	n box 14 of the T4 slip and on the
	Include:	
	regular wages and salaries	4
	• commissions	
	overtime pay	Y
	paid leave	
	piecework payments	
	special payments	
	 taxable allowances and benefits that are recognized by the Canada Pust 	oms and Revenue Agency.
	Exclude:	
	employer's contributions to pension plans	
	• Employment Insurance (E.I.) premiums and other employee benefits	
	compensation in kind	
	travel expenses	
	non-taxable allowances and benefit.	
	 recreational facilities provided by 'he employer 	
	 moving expenses paid by the employer 	
	employee counseling services.	
		and the state of the fellowing
8.	Please estimate the number of permanent full-time and part-time employ annual earnings caregories.	ees in each of the following
	A. \$80,00 and above	<u></u>
	B. \$60,001 - \$80,000	<u></u>
	C. \$40,001 - \$60,000	<u></u>
	D. \$20,001 - \$40,000	<u></u>
	E. \$ 20,000 and below	<u>] </u>

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then <i>go</i> a
mployees
ement
Union
5 🔾
5 🔾
5 🔾
5 🔾
5 🔾
5 🔾
5 🔾
5 🔾
5 🔾
5 🔾
5
5 🔾

* If your answer to Question 10 (a) J. Flexible benefit plan = not available, please go to Question 10 (a) K.

10 (h)	How are	thaca	hanafite	fundad2
10 (D)	now are	ınese	penents	Tunaea?

		Not			
		applicable	Employer only	Employee only	Employee and Employer
A.	Pension plan	1 (2 🔾	3 🔾	4 🔾
В.	Life and/or disability insurance	1 (2 🔾	3 🔾	4 🔾
C.	Supplemental medical	1 _	2 🔾	3	4 🔾
D.	Dental care	1	2	3	4 🔘
E.	Group RRSP	1 (2	3 (4 🔾
F.	Stock purchase or other savings plan	1 (2.	3 🔾	4 🔾
G.	Supplements to Employment Insurance (E.I. benefits (e.g. for maternity or layoff)	.) 1	2	3 🔘	4 🔘
Н.	Workers' Compensation	0	2	3 🔾	4 🔘
l.	Severance allowances	10	2 🔾	3 🔾	4 (
J.	Flexible benefit plan	1 (2 🔾	3 🔾	4 🔘
K.	Other	1	2 🔾	3 🔾	4

If you do not have any part-time employees (as reported in **Question 1 (b) B.** and **Question 1 (b) E.**), then please go to **Questio.i 11.**

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)	Are	Are the following non-wage benefits available to any part-time employees at this location?							
			Yes	No					
	A.	Pension plan	1 (3 🔾					
	В.	Life and/or disability insurance	1 _	3 🔾					
	C.	Supplemental medical	1 _	3 🔾					
	D.	Dental care	10	3 🔾					
	E.	Group RRSP	10	3 🔾					
	F.	Stock purchase plan or other savings plan	10	3 🔾					
	G.	Supplements to Employment Insurance (E.I.) benefits (e.g. for maternity or layoff)	1 (3 🔾					
	Н.	Workers' Compensation	1 _	3 🔾					
	I.	Severance allowances	1 (3 🔾					
	J.	Flexible benefit plan *	1 (3 🔾					
	J.a	Annual reimbursement for an employee opting out of the flexible plan	1 (3 🔾					
	K.	Other, specify	1 _	3 (

* If your answer to Juestion 10 (c) J. Flexible benefit plan = no, please go to Question 10 (c) K.

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11. What was the total expenditure on non-wage benefits at this location between April 1, 2005 and March 31, 2006? (If this information is not available for the specified period, give the total expenditure on non-wage benefits for the calendar year or your most recent fiscal year.) Please exclude statutory payments such as CPP/QPP, El and health taxes.



Include:

- · employer's contributions to pension plans, group RRSPs
- · employee benefits
- · compensation in kind other than stock plans
- travel expenses
- · non-taxable allowances and benefits
- · recreational facilities provided by the employer
- · moving expenses paid by the employer
- · employee counselling services
- worker's compensation

Exclude:

- · contribution to CPP/QPP
- contribution to Employment Insurance
- · provincial health taxes
- regular wages and salaries, commissions, overtine p.y
- stock plans (purchase or ownership plans or stock options)
- · paid leave
- piecework payments and special payments
- taxable allowances and benefits to at are recognized by the Canada Customs and Revenue Agency

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Hou	rs c	of work								
	If you do not have any full-time employees (as reported in Question 1 (d) A.), please go to Question 14 (a).									
12.	12. Excluding all overtime, how many paid hours do full-time employees in each category work in a week? (See Employee Category Definitions on page 39.)									
	A.	A. Same for all occupations								
	В.	B. Managers								
	C.	Professionals					•			
	D.	Technical / Trades					•			
	E.	Marketing / Sales					•			
	F.	Clerical / Administrative			$\mathcal{I}_{\mathcal{I}}$		•			
	G.	Production workers with no trade / o	certification	A L			•			
	Н.	Other		O'			•			
				y						
13.	Ho (Se	w is overtime work compensated for see Employee Category Definitions on	full-time employees page 39.)	s in each cate	gory? (Che	eck all that a	pply.)			
			dot applicable (no overtime worked)	Hourly overtime premiums	At normal rate	Compensatory time off	Not compen- sated			
	A.	Same for all occupations	1 (2	3 🔾	4 🔾	5			
	В.	Managers	1 (2 🔾	3 🔾	4 🔾	5 🔾			
	C.	Profer sional:	1 (2 🔾	3 🔾	4 🔘	5 🔾			
	D.	Technical / Trades	1 _	2 🔾	3 🔾	4 🔘	5 🔾			
	E. Marketing / Sales									
	F.	Clerical / Administrative	1 (2 (3 🔾	4 (5			
	G.	Production workers with no trade / certification	1	2 (3 🔾	4 🔘	5 🔾			
	Н.	Other	1 (2 🔾	3 🔾	4 🔾	5			

SACI	inn			na
Sect		U.	6	

This section covers the nature and extent of workplace training. It is meant to include all types of training

intend	ed to develop your employees' skills and/or knowledge through a structured format (Question14 (a)) or job training (Question 16 (c)) whether it takes place inside or outside the location.
14 (a)	Between April 1, 2005 and March 31, 2006, did this workplace pay for or provide any of the following types of classroom job-related training? (Check all that apply).
	Classroom training includes all training activities:
	which have a pre-determined format, including a pre-defined objective;
	which have a specific content;
	for which progress may be monitored and/or evaluated.
	01 ○ No classroom training → Go to Question 16 (a)
	Orientation for new employees
	03 Managerial / supervisory training
	⁰⁴ Professional training
	05 Apprenticeship training
	⁰⁶ Sales and marketing training
	Or Computer hardware
	Os Computer software
	Other office and non-office equipment
	Group decision-ma'ring or problem-solving
	Team-building, leadership, communication
	Occupational health and safety, environmental protection
	13 C Literacy or numeracy
	Other training, specify
14 (b)	Please estimate the number of employees who received classroom training between April 1, 2005 and March 31, 2006. (Include full-time, part-time, permanent and non-permanent employees.)

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14 (c)	Between April 1, 2005 and March 31, 2006, were any of the following a source of funding for classroom training of employees at this location? (Check all that apply.)
	¹ Federal government programs
	² Provincial government programs
	³ Training trust funds
	⁴ Union or employee association funding
	⁵ Industry organizations
	⁶ Employees
	⁷ Equipment vendors
	⁸ Other private sector organizations
	⁹ Other outside sources of funding, <i>specify</i>
	⁰ ○ None
15 (a)	Please estimate this workplace's total training expenditure, between April 1, 2005 and March 31, 2006.
	If the total training expenditure equals 0, go to Question 1. (c).
15 (b)	Which of the following are included in the esamete?
	¹ Trainers' salaries
	² Trainees' salaries
	³ Contracts to vendors
	Direct tuition to sci pole or training institutions
	Direct tuition to schools or training institutions Training materials
	Training materials
	Training materials Travel or living costs for trainees and trainers
	Training materials Travel or living costs for trainees and trainers Oversead or office costs for training
	Training materials Travel or living costs for trainees and trainers Oversead or office costs for training Other training expenses Other, specify
15 (c)	Training materials Travel or living costs for trainees and trainers Over ead or office costs for training Other training expenses
15 (c)	Training materials Travel or living costs for trainees and trainers Oversead or office costs for training Other training expenses Other, specify Between April 1, 2005 and March 31, 2006, did the amount of training time for the category of employees
15 (c)	Training materials Travel or living costs for trainees and trainers Over ead or office costs for training Other training expenses Other, specify Between April 1, 2005 and March 31, 2006, did the amount of training time for the category of employees with the largest number of employees

16 (a)	Does this workplace subsidize, assist or reimburse employees for training or courses taken outside of their paid working hours?
	This question is meant to be inclusive. Besides direct subsidies (i.e. helping with tuition or fees), assistance could include helping with registration, arranging travel, arranging discounts or offering salary incentives to training.
	¹ O Yes
	³ ○ No → Go to Question 16 (c)
16 (b)	Between April 1, 2005 and March 31, 2006, how many employees has this workplace subsidized, reimbursed or assisted?
16 (c)	Between April 1, 2005 and March 31, 2006, did this workplace pay for or provide any of the following types of on-the-job training? (Check all that apply).
	01 ○ No on-the-job training → Go to Question 20
	Orientation for new employees
	03 Managerial / supervisory training
	⁰⁴ Professional training
	05 Apprenticeship training
	⁰⁶ Sales and marketing training
	⁰⁷ ○ Computer hardware
	⁰⁸ Computer software
	Other office and not, office equipment
	Group decision-making or problem-solving
	Tcam-building, leadership, communication
	Occupational health and safety, environmental protection
	13 C Literacy or numeracy
	Other training, specify
46 (-1)	Disconnection to the growth or of conglesses who received on the ich training het was April 4, 000F and
16 (d)	Please estimate the number of employees who received on-the-job training between April 1, 2005 and March 31, 2006. (Include full-time, part-time, permanent and non-permanent employees.)

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seci	ion D: Human Resources Practices
17.	Which statement best describes the responsibility for human resources matters at this location?
	¹ There is a separate human resources unit in this workplace employing more than one person.
	² One full-time person in this workplace is responsible for human resources matters.
	³ Human resources matters comprise part of one person's job in this workplace, such as owner or manager.
	⁴ Human resources matters for this workplace are the responsibility of a person or unit in another workplace.
	⁵ Human resources matters are handled as they arise in this workplace (i.e. are not assigned to one person in particular).
	⁶ Some other arrangement, <i>specify</i>
	Republic Property of the Control of

Work Organization

18. For **non-managerial employees**, which of the following practices exist on a formal basis in your workplace? In what year were they implemented?

		Yes	No	Year implemented
A.	Employee's suggestion program	1 🔾	3 🔾	
В.	Flexible job design	1 (3 🔾	
C.	Information sharing with employees	1 _	3 🔾	
D.	Problem-solving teams	1 (3 🔿	
E.	Joint labour-management committees	1	3()	
F.	Self-directed work groups	10	3 🔾	

- A. Employee's suggestion program: Includes employee survey feedback.
- B. **Flexible job design:** Includes job rotation, job prichment/redesign (broadened job definitions), job enrichment (increased skills, variety or autonomy of work).
- C. **Information sharing with employees:** For example, with respect to firm's performance, colleagues' wages, technological or organizational changes, etc. This implies that employees can provide feedback on policies.
- D. **Problem-solving teams:** Responsibilities of teams are limited to specific areas such as quality or work flow (i.e. narrower range of responsibilities tran.).
- E. **Joint labour-management con. mittees:** Include non-legislated joint labour-management committees and task teams that generally cover a proad range of issues, yet tend to be consultative in nature.
- F. **Self-directed work** groups: Semi-autonomous work groups or mini-enterprise work groups that have a high level of responsibility for a wide range of decisions /issues.

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19. Who normally makes decisions with respect to the following activities? (Check all that apply.)

	Decision	Non- managerial employee	Work group	Work supervisor	Senior manager	Individual or group outside workplace	Business owner
A.	Daily planning of individual work	1 (2 🔾	3 🔾	4 🔾	5 🔾	6 🔾
В.	Weekly planning of individual work	1 (2	3 🔾	4 (5 🔾	6 🔾
C.	Follow-up of results	1 🔿	2 🔾	3 🔾	4 🔾	5	6
D.	Customer relations	1 (2 🔾	3 🔾	4 (0	6
E.	Quality control	1 _	2 🔾	3		5 🔾	6
F.	Purchase of necessary supplies	1	2 🔾	3	4 (5 🔾	6
G.	Maintenance of machinery and equipment	t 10	2	3 (4 🔘	5	6 🔾
Н.	Setting staffing levels	10	(O ⁻	3 🔾	4 🔾	5 🔾	6
l.	Filling vacancies	10)	2	3 🔾	4 🔘	5 🔾	6
J.	Training		2 🔾	3 🔾	4 🔾	5 🔾	6
K.	Choice of procucion technology	1 (2	3 🔾	4 🔘	5 🔾	6
L.	Product / service development	1 (2 🔾	3 🔾	4 🔵	5 (6 🔾

Organizational change refers to a change in the way in which work is organized within your workplace or between your workplace and others.

20. Has your workplace experienced any of the following forms of organizational change **between April 1, 2005** and March 31, 2006?

		Yes	No
A.	Greater integration among different functional areas	1 🔾	3 🔾
В.	Increase in the degree of centralization	1 (3 🔾
C.	Downsizing (reducing the number of employees on payroll to reduce expenses, it is part of a reorganization in the workplace and not simply a response to a drop in demand)	1 (3 🔾
D.	Decrease in the degree of centralization	1 🔾	3 🔾
E.	Greater reliance on temporary workers	1 (3 🔾
F.	Greater reliance on part-time workers	1 🔾	3 🔾
G.	Re-engineering (redesigning processes to improve performance and cost)	1 (3 🔾
Н.	Increase in overtime hours	1 🔾	3 🔾
l.	Adoption of flexible working nours	1 🔾	3 🔾
J.	Reduction in the number or managerial levels (delayering)	1 (3 🔾
K.	Greater reliance out job rotation, multi-skilling	1 🔾	3 🔾
L.	Impleme, tation of total quality management	1 (3 🔾
M.	Greater reliance on external suppliers of products / services (outsourcing)	1 (3 🔾
N.	Greater inter-firm collaboration in R&D, production or marketing	1 _	3 🔾
Ο.	Other, specify	1 (3 🔾

If the answer to all of these questions is "No", go to Question 25. Otherwise, go to Question 21 (a).

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21 (a)	Of those organizational changes selected in question 20, which one affected the greatest number of employees between April 1, 2005 and March 31, 2006? (Check one answer only.)
	⁰¹ Greater integration among different functional areas
	⁰² Increase in the degree of centralization
	Oownsizing (reducing the number of employees on payroll to reduce expenses; it is part of a reorganization in the workplace and not simply a response to a drop in demand)
	04 O Decrease in the degree of centralization
	⁰⁵ Greater reliance on temporary workers
	⁰⁶ Greater reliance on part-time workers
	⁰⁷ Re-engineering (focusing on the redesign of business processes to improve pend mance and cost)
	⁰⁸ Increase in overtime hours
	09 Adoption of flexible working hours
	Reduction in the number of managerial levels (delayering)
	Greater reliance on job rotation, multi-skilling
	12 Implementation of total quality management
	Greater reliance on external suppliers of products 'services (outsourcing)
	Greater inter-firm collaboration in R&D, production or marketing
	15 Other
21 (b)	If you answered "Downsizing", by how in any employees did you reduce your workforce?
21 (b)	If you answered "Downsizing", by how i. any employees did you reduce your workforce?
21 (b) 22.	What were the objectives of this most significant organizational change? (Check all that apply.)
	What were the objectives of this most significant organizational change? (Check all that apply.) To introduce new technology
	What were the objectives of this most significant organizational change? (Check all that apply.) To introduce new technology To recure costs
	What were the objectives of this most significant organizational change? (Check all that apply.) To introduce new technology To recure costs To recure costs
	What were the objectives of this most significant organizational change? (Check all that apply.) On the objectives of this most significant organizational change? (Check all that apply.) To introduce the objectives of this most significant organizational change? (Check all that apply.) To introduce the objectives of this most significant organizational change? (Check all that apply.) To introduce the objectives of this most significant organizational change? (Check all that apply.) To record the objectives of this most significant organizational change? (Check all that apply.) To record the objectives of this most significant organizational change? (Check all that apply.) To record the objectives of this most significant organizational change? (Check all that apply.)
	What were the objectives of this most significant organizational change? (Check all that apply.) On the objectives of this most significant organizational change? (Check all that apply.) To introduce now technology To recure costs On the objectives of this most significant organizational change? (Check all that apply.) To increase product differentiation
	What were the objectives of this most significant organizational change? (Check all that apply.) On the objectives of this most significant organizational change? (Check all that apply.) To introduce new technology To require costs On the objectives of this most significant organizational change? (Check all that apply.) To increase costs To require costs To increase product differentiation To increase product and service quality
	What were the objectives of this most significant organizational change? (Check all that apply.) To introduce the change of this most significant organizational change? (Check all that apply.) To introduce the change of this most significant organizational change? (Check all that apply.) To introduce the change of this most significant organizational change? (Check all that apply.) To increase costs To reac ice costs To reac ice costs To reac ice costs To increase product differentiation To increase product and service quality To increase hours of operation
	What were the objectives of this most significant organizational change? (Check all that apply.) Of this most significant organizational change? (Check all that apply.) To introduce new technology Of this most significant organizational change? (Check all that apply.) To increace costs Of this most significant organizational change? (Check all that apply.) Of this most significant organizational change? (Check all that apply.) Of this most significant organizational change? (Check all that apply.) Of this most significant organizational change? (Check all that apply.) Of this most significant organizational change? (Check all that apply.) Of this most significant organizational change? (Check all that apply.) Of this most significant organizational change? (Check all that apply.)
	What were the objectives of this most significant organizational change? (Check all that apply.) 10 To introduce new technology 10 To recure costs 10 To recure costs 10 To increase product differentiation 10 To increase product and service quality 10 To increase hours of operation 10 To reduce inventories 10 To reduce the time between orders and deliveries

	Between April 1, 2005 and March 31, 2006, what was the impact of this organizational change for your location?							
			Not applicable	Increase	No effect (an organizational change was tried but it didn't work)	Decrease		
	A.	Profitability	1 _	2	3 🔾	4 🔾		
	В.	Costs	1	2 🔾	3 🔾	4 🔾		
	C.	Labour-management relationship	1 _	2 🔾	3 🔾	4 🔾		
	D.	Product / service differentiation	1 (2 🔾		4 🔾		
	E.	Productivity	1 (2	3 (4 (
	F.	Labour turnover	1 (20)	3 (4 (
	G.	Automation of production processes	10	2 (3 🔾	4 🔾		
	Н.	Level of inventories	10	2	3 🔘	4 (
	l.	Utilization time for physical plant and equipment	10	2	3 (4 (
	J.	Absenteeism	1 🔾	2 🔾	3 🔘	4 🔾		
	K.	Number of levels in horarchy	1 (2 (3 🔘	4 (
	L.	Quality of products / services	1 (2 🔾	3 (4 (
	M.	Time by ween order and delivery	1 (2 (3 (4 🔾		
		Ability to measure performance	1 (2 (3 (4 (
(a)	As a result of the implementation of the most significant organizational change, have the skill requirements of employees							
	1	increased?						
	2	remained the same?						
	3	O decreased?						

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Section E : Collective Bargaining

If your company has NO NON-MANAGEMENT EMPLOYEES COVERED BY A COLLECTIVE BARGAINNING AGREEMENT please go to Question 25.

24. Does the agreement with the largest bargaining unit define how to deal with the following provisions? *(Check all that apply.)*

		Written agreements	Regular discussions	Ad hoc agreements	No provision
A.	Technological change	1 _	2 🔾	3 🔾	4 🔾
В.	Workplace reorganization	1 _	2 🔾	² O	4 🔘
C.	Employee participation	1 🔾	2 🔾	30	4 🔾
D.	Occupational health and safety	1 🔾	2 🔾	3	4 🔘
E.	Employment equity	1 🔾	*O	3 🔾	4 🔾
F.	Pay equity	10	2	3 🔾	4 🔾
G.	Job security / lay-offs	10	2 🔾	3 🔾	4 🔾
Н.	Contracting out	10	2 🔾	3 🔾	4 🔾
l.	Education and training	1 (2 🔾	3 🔾	4 🔾
J.	Cost of living adjustments	1 (2 (3 🔾	4 🔾

25. Did any of the following situations occur at this location between April 1, 2005 and March 31, 2006? If so, for how many days did it last?

		Yes	No	Number of days
A.	Work-to-rule	1 🔾	3 🔾	• 🗆
В.	Work slowdown	1 (3 🔾	
C.	Strikes	1 _	3 🔾	
D.	Lockouts	1 (3 🔾	•
E.	Other labour-related actions	1 _	3 🔾	•

26 (a)	Does this workplace have a dispute, complaint or grievance system for employees?
	¹ Yes, formal
	² Informal only
	³ ○ No → Go to Question 28
26 (b)	Who has final authority to settle disputes, grievances or complaints?
	¹ Management
	² Labour-management committee
	³ Outside arbitrator
27 (a)	How many disputes, grievances or complaints were filed between April 1, 2005 and March 31, 2006?
27 (b)	How would you rate your labour-management relations?
	¹ Good
	² Fair
	³ Poor

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Sect	ion F : workplace Performance
28.	Which of the following best describes your organization? (If your workplace is part of a multiple location business, please use the entire organization to determine the category.)
	Non-profit organization
	³ For profit business
	¹ Includes organizations filling a non-profit tax return, registered charity organizations, government agencies and quasi-governmental organizations.
28 (a)	Has this workplace completed one fiscal year?
	¹ O Yes
	³ No
28 (b)	What was the end date of your most recently completed to cal year? (Or when will your first fiscal year end?)
	Fiscal year end date
29 (a)	For the last completed iscal year, what was the gross operating revenue from the sale or rental of all products and services for this location?
	\$
29 (b)	Does this amount represent the revenues for this location only?
	¹ Yes
	³ No, specify

29 (c)	Please estimate the percentage change in operating revenue from the previous 12-month period.
	○ Increase
	O Decrease
30 (a)	What was the gross operating expenditure for this location for the most recently completed fiscal year? Please include payroll and non-wage expenses and the purchase of goods.
	\$
30 (b)	Does this amount represent the expenditure for only this location?
	¹ Yes
	³ No, specify
31.	What percentage of the assets of this work oracle are held by foreign interests?
	•%
32.	Approximately how long has this workplace been located at this address? Please do not exclude periods of temporary shutching from your answer.
	● ■ months OR ■ years
32 (a)	Thinking now about your entire organization, including all locations, approximately how long has it been in operation?
	■ months OR years

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33 (a)	How has your workplace performance in each of the following areas changed between April 1, 2005 and March 31, 2006?							
		Increased	Remained the same	Decreased				
	A. Productivity	1 (2 🔾	3 🔾				
	B. Sales	1 🔾	2 🔾	3 🔾				
	C. Product quality	1 (2 🔾	3 🔾				
	D. Customer satisfaction	1 (20	3 🔾				
	E. Profitability	10	2 (3 🔾				
33 (b)	Between April 1, 2005 and March 31, 2006 has you services):	unit production c	ost (including the	e production of				
	¹ increased?							
	² remained the same?							
	decreased?							

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Section G : Business Strategy

34. Please rate the following factors with respect to their relative importance in your workplace general business strategy.

		Not applicable	Not important	Slightly important	Important	Very important	Crucial
A.	Undertaking research and development	1 (2 🔾	3 🔾	4 🔘	5 🔾	6
B.	Developing new products / services	1	2	3 🔾	4 🔾	5	6 🔾
C.	Developing new production / operating techniques	1	2 🔾	3 🔾	4 🔾	5 (6
D.	Expanding into new geographic markets	1 (2 🔾	3 🔾	40	5 🔾	6
E.	Total quality management	1 (2 🔾	3 🔿		5 🔾	6 🔾
F.	Improving product / service quality	1 (2	3	4 🔘	5 🔵	6 🔾
G.	Reducing labour costs	1 🔾	2	3	4 🔾	5 🔾	6 🔾
Н.	Using more part-time, temporary or contract worker	rs ¹	1.0	3 🔾	4 🔘	5 🔾	6 🔾
I.	Reducing other operating costs	10	2	3 🔾	4 🔘	5 🔵	6 🔾
J.	Reorganizing the work process	1	2	3 🔾	4 🔾	5 🔵	6 (
K.	Enhancing lat our management concretation	1	2	3 🔾	4 🔵	5	6
L.	Increating employees' skills	1 (2 🔾	3 🔾	4 🔾	5 🔾	6 🔾
M.	Increasing employees' involvement / participation	1 (2 🔵	3 🔾	4 🔘	5 🔵	6
N.	Improving coordination with customers and suppliers	1 _	2 🔾	3 🔾	4 🔘	5 🔵	6 🔾
Ο.	Improving measures of performance	1 (2 🔾	3 🔾	4 🔘	5 🔵	6

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If you reported "non-profit organization" in Question 28, go to Question 40.											
35.	Between April 1, 2005 and March 31, 2006, what percentage of your total sales from all products and services were in each of the following market areas?										
	A. Local market (same municipality or county)										
	B. Rest of Canada								%		
	C. U.S.A.										
	D.	Rest of the world							%		
		Total (A + B + C + D	should total	100%)			$\sqrt{2}\lambda$	10	0 %		
						1) , , , , , , , , , , , , , , , , , , ,				
36.	Do	you directly compete	with locally,	Canadian or	internationally	y-owned firms	? (Check all	that apply.,			
	1	Yes, locally-owned	ed firms) ×					
	2	O Yes, Canadian-o	wned enterp	orises							
	3	Yes, American-o	wned enterp	orises							
	4	Yes, other intern	ationally-ow	ned en erprise	es (other than	American)					
	5	O No → Go to	Question 4								
36 (a)	То	what extent do these	thms offer s	ignificant com	petition to yo	ur business?					
	Sig wh	nificant compe: יווט. ich could b (puו ביום)	refers to a	situation whustomers.	ere other firm	ns market pro	ducts / servi	ces similar	to yours		
			Not applicable	Not important	Slightly important	Important	Very important	Crucial	Don't know		
	A.	Locally-owned	1 🔾	2 🔾	3 🔾	4 🔾	5 🔾	6	7 🔾		
	В.	Canadian-owned	1 🔾	2 🔾	3 🔾	4 🔾	5 🔾	6 🔾	7 🔾		
	C.	American-owned	1 🔾	2	3 🔾	4 🔾	5 🔾	6 🔾	7 🔾		
	D.	Other internationally owned	1 (2 🔾	3 🔾	4 🔾	5 🔾	6 🔾	7 🔾		

37.	Please indicate how many firm with yours in your most impercentage of your total sales	nportant mark	et. Your mos	da or not) offer pi st important mar	roducts / sen ket is repre	vices directly sented by t	competing he highest
	Products directly competing directly with yours in the sa satisfy the same needs of the	me market.	In other word				
	¹ ○ 0 → Go to Question	on 39					
	² 1 to 5						
	³ O 6 to 20					1	
	⁴ Over 20						
					4		
38.	Please indicate the general competitors in your most imp			s / services rela	tive to the p	rice level of	your main
	¹ Higher						
	² About the same						
	³ C Lower			Y			
39.	Compared to your main compand March 31, 2006 in each			your workplace	performance	between Ap	oril 1, 2005
		Much	Worse	About the same	Better	Much better	Don't know
	A. Productivity	1 (2 🔾	3 (4 🔘	5 🔵	6
	B. Sales grown.	1 (2 🔾	3 🔾	4 🔾	5	6
	C. Profitability	1 🔾	2 🔾	3 🔾	4 🔾	5 🔾	6

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Sec	tion H : Innovation		
40.	Between April 1, 2005 and March 31, 2006, has this workplace introduced		
		Yes	No
	A. new products or services? ¹	1 🔾	3 🔾
	B. improved products or services? ²	1 _	3 🔾
	C. new processes? ³	1 _	3 🔾
	D. improved processes? ⁴	10	3 🔾
	1)	
	New products or services differ significantly in character or intended use from previous services.		
	Improved products or services are those whose performance has been significantly enhal New processes include the adoption of new methods of goods production or service deliv		ed.
	Improved processes are those whose performance has ! ee. sign ficantly enhanced or up		
	If you have answered "No" to A, B, C and D, go to Question 43.		
41.	What was your most important innovation Detween April 1, 2005 and March 31, 2006 we mean the one which cost the most to improment.	? By most im	nportant,
42.	Was this inno ation		
	¹ a wor, † first?		
	² a Canadian first?		
	³ a first in the local market?		
	⁴ onone of the above.		

Secti	on	I : Technology Use		
compu	ter	ew questions deal with the investment in controlled or assisted technology and c technologies in this workplace.		
43.	At t	this location, how many employees currently	use computers as part of their n	ormal working duties?
		computers, we mean a microcomputer; pe t can be programmed to perform a variety o		mainframe computer or laptop
	0	○ None → Go to Question 45 (a)		
				4
44 (a)	app	tween April 1, 2005 and March 31, 200 blication and/or hardware installation? By the her than upgrades.		
	1	○ Yes		·
	3	○ No → Go to Question 45 (a)		
44 (b)			Most recent implementation	Second most recent implementation
	A.	When was the most recent implementation of new software or hardware?	Month Year	Month Year
	B.	How many employees use this new software or hardware?		
	C.	What was the approximate cost of implementing this new software or hardware in this workplace?	\$	\$
	D.	How many employees received training directly related to this suffware or hardware?		
	E.	What was the such duration of the training? Include only the formal training period; do not include the apprenticeship period in	hours or	hours or
	F.	adapting to this technological change. Which of the following groups use this	• L days	• L days
		software or hardware?	Managers 2 Desfectionals	Managers 2 Professionals
			Professionals Technical / Trades	Professionals Technical / Trades
			4 Marketing / Sales	4 Marketing / Sales
			⁵ Clerical / Administrative	⁵ Clerical / Administrative
			⁶ Production workers with no trade / certification	⁶ Production workers with no trade / certification
			⁷ Other	⁷ Other

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		YesNo → Go to Question 46 (a)		
45 (b)			Most recent implementation	Second most recent implementation
	A.	When was the most recent implementation of this technology?	Month Year	Month Year
	В.	How many employees use this technology?		
	C.	What was the approximate cost of implementing this new technology in this workplace?	\$	\$ <u> </u>
	D.	How many employees received training directly related to this new technology?		
	E.	What was the usual duration of the training?	• hours	hours or
	F.	Which of the following group, use this	• L days	• days
		technology?	Managers 2 Description	Managers
			Professionals	Professionals
			³ Technical / Trades	³ Technical / Trades
			Marketing / Sales	Marketing / Sales
			⁵ Clerical / Administrative	Clerical / Administrative
			Production workers with no trade / certification	Production workers with no trade / certification
			⁷ Other	⁷ Other

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46 (a)		tween April 1, 2005 and March 31, 2006 hnologies or machinery?	5, has your workplace had any m	ajor implementations of other
	1	○ Yes		
	3	No → Go to Question 47. If you a go to Question 50.	nnswered "No" to Questions 44	(a), 45 (a) and 46 (a), please
46 (b)			Most recent implementation	Second most recent implementation
	A.	When was the most recent implementation?	Month Year	Month Year
	В.	How many employees use this technology or machinery?		
	C.	What was the approximate cost of implementing this technology or machinery in this workplace?	\$	\$ <u> </u>
	D.	How many employees received training directly related to this technology or machinery?		
	E.	What was the usual duration of that training?	• hours	or • hours
			days	days
	F.	Which of the following groups use this other technology or machinery?	¹ Managers	¹ Managers
			² Professionals	² Professionals
			³ Technical / Trades	³ Technical / Trades
			⁴ Marketing / Sales	⁴ Marketing / Sales
		Y	⁵ Clerical / Administrative	⁵ Clerical / Administrative
			Production workers with no trade / certification	Production workers with no trade / certification
			⁷ Other	⁷ Other

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47. What effects has the implementation of the new technology with the largest cost had on the following factors? No effect (a new technology was implemented Not **Positive** but it had no **Negative** effect applicable effect effect) **OVERALL EFFECTS** 2 (1 (A. Profit margin 2 () B. Quality of products or services C. Technological capabilities 2 🔾 D. Working conditions 1 E. Lead times F. Range of products or services **FACTORS OF PRODUCTION** G. Labour requirements H. Energy requirements Capital requirements 2 🔾 Material requirements K. Design costs **MARKET SHARES** Shares in local market (municipality or county) 3 1 (2 🔾 M. Shares in regional or markets 2 N. Shares in foreign markets INTERACTIONS WINH OUTSIDE PARTIES 1 (2 🔾 O. Interaction, with customers P. Interactions with suppliers RESPONSE TO GOVERNMENT REGULATORY REQUIREMENTS $^{1}\bigcirc$ Q. Environmental regulations 1 (2 R. Health and safety regulations S. Other, specify **OTHER** T. Other, specify U. Other, specify

48 (a)	As a result of the implementation of this technology, has the number of non-management employees in this workplace
	¹ increased?
	² remained the same?
	³ decreased?
48 (b)	As a result of the implementation of this technology, has the number of managers in this workplace
	¹ increased?
	² remained the same?
	³ decreased?
40	As a result of the invalous station of this technology have the still results of the forest section.
49.	As a result of the implementation of this technology, have the skill requirements of employees
	increased?
	remained the same?
	decreased?
50.	Which of the following factors impede the implementation of new technology in your workplace?
	(Check all that apply.)
	01 C Lack of financial resources
	02 C Lack of skilled personnel
	Dack of information on technologies
	Lack of information on markets
	Deficiencies in the availability of external technical services
	06 ☐ Internal resignance to change
	Barrars to cooperation with other firms
	⁰⁸ Barriers to cooperation with scientific and educational institutions
	⁰⁹ Oovernment standards and regulations
	¹⁰ Other, specify
	¹¹ O None

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Employee Category Definitions

A. Employee:

Any person receiving pay for services rendered in Canada or for paid absence, and for whom you are required to complete a Canada Customs and Revenue Agency T-4 Form.

- A. Full-time employee: An employee working 30 or more hours per week.
- B. Part-time employee: An employee working less than 30 hours per week.
- C. Permanent employee: An employee who has no set termination date.
- D. Non-permanent employee: An employee who has a set termination date or an agreement covering the period of employment (e.g. temporary or seasonal).

B. Independent contractor:

A person providing products or services under contract with your location but for whom the completion of a Canada Customs and Revenue Agency T-4 Form is not required. This person may be an employee of another business or a home worker (e.g. computer consultant, piecework seamstresses, etc.).

C. Management:

1. Managers

(a) Senior Managers

Include the most senior manager in the workplace and other senior managers whose responsibilities would normally span more than one internal department. Most small workplaces would only have one senior manager. Examples: president of single location company; retail store manager; plant manager; senior partners in business services firms; production superintendent; senior administrator in public services enterprise; as well as vice-precidents, assistant directors, junior partners and assistant administrators whose responsibilities cover more than one specific domain.

(b) Specialist Managers

Managers who generally report to senior management and are responsible for a single domain or department. This category would normally include assistant directors or the equivalent in small workplaces. Examples: department heads or managers (engineering, accounting, R&D, personnel, computing, marketing sales, etc.); heads or managers of specific product lines; junior partners or assistant administrators with responsibilities for a specific domain; and assistant directors in small locations (without an internal department structure).

D. Non-Managemen

1. Professionals

Employees whose duties would normally require at least an undergraduate university degree or the equivalent. Examples: medical doctors, lawyers, accountants, architects, engineers, economists, science professionals, psychologists, sociologists, registered nurses, marketing and market research professionals, nurse-practitioners and teaching professionals. Include computing professionals whose duties would normally require a minimum of an undergraduate degree in computer science. Include professional project managers and supervisors not included in senior managers (C.1 (a)) and specialist managers (C.1 (b)).

2. Technical / Trades

Composed of:

(a) Technical / Semi-professional workers

Employees whose duties would normally require a community college certificate / diploma or the equivalent and who are not primarily involved in the marketing / sales of a product or service. Examples: technologists, lab technicians, registered nursing assistants, audio-visual technicians; ECE-trained caregivers; technology trainers; legal secretaries and draftspersons. Include computer programmers and operators whose duties would normally require a community college certificate or diploma. Include semi-professional project managers and supervisors not included in managers (C.1) and professionals (D.1).

(b) Trades / Skilled production, operation and maintenance

Non-supervisory staff in positions requiring vocational / trades accreditation or the or uivalent. Examples: construction trades, machinists, machine tenders, stationary engineers, mechanics, be auticians / barbers / hairdressers, butchers and repair occupations that do not normally require a post-secondary certificate or diploma.

3. Marketing / Sales

Non-supervisory staff primarily engaged in the marketing / sales of croducts or services. Examples: retail sales clerks, waiters / waitresses, telemarketers, real estate gents, insurance agents and loans officers. Exclude employees whose duties require a university degre and professional accreditation (professionnals (D.1)), those whose duties require a community college centificate / diploma (technical/trades (D.2)) and those whose duties are primarily supervisory (managers (C.1)).

4. Clerical / Administrative

Non-supervisory staff providing clerical or administrative services for internal or external clients. Examples: secretaries, office equipment operators thing clerks, account clerks, receptionists, desk clerks, mail and distribution clerks, bill collectors and claims adjusters. Duties do not normally require post-secondary education nor responsibility for man reting or sales.

5. Production workers with no trade / certification, operation and maintenance

Non-supervisory staff in production or maintenance positions that require no vocational / trades accreditation or the equivalent in co-the-job training. Examples: assemblers, packers, sorters, pilers, machine operators, transportation equipment operators (drivers), warehousemen, and cleaning staff. As a rough guideline, jobs in this category require no more than a one-month training for someone with no trade or vocational accreditation

6. Other

If you have a large number of employees who do not correspond to any of the above categories, please li their occupation(s) in the space provided below.	st
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