* Please note that some figures have been revised back to 2003.

POPULATION ESTIMATES

Alberta's population growth continued to be the strongest among all the provinces in the second quarter of 2007. As of July 1, 2007, Alberta's population was estimated to be 3,473,984. This represents a mid-year increase of approximately 103,400 persons (or 3.07% growth versus 1% in Canada) since July 1, 2006. The next two provinces with the highest growth rates were British Columbia (1.39%) and Saskatchewan (0.95%).

The following table provides the July 1 population estimates and annual growth rates for Canada and Alberta since 2003.

TABLE 1: NATIONAL & PROVINCIAL POPULATION & GROWTH RATES, JULY 1

| | Cana | da | Alberta | | | | |
|--------|------------|-----------------------|-----------|----------------|--|--|--|
| July 1 | Population | opulation Growth Rate | | Growth Rate | | | |
| 2003 | 31,676,077 | | 3,161,371 | | | | |
| 2004 | 31,995,199 | 1.01% | 3,208,173 | 1.48% | | | |
| 2005 | 32,312,077 | 0.99% | 3,280,728 | 2.26% | | | |
| 2006 | 32,649,482 | 1.04% | 3,370,600 | 2.74% | | | |
| 2007 | 32,976,026 | 1.00% | 3,473,984 | 3.07% | | | |

Source: Statistics Canada

Population estimates for July 1, 2007 for all provinces and territories are provided in Table 2 below. The population growth rates for the twelve-month period ending July 1, 2007 are also included.

MIGRATION

During the second quarter of 2007, Alberta continued to have the largest interprovincial migration gain in Canada. However, the net increase of 7,400 interprovincial migrants was 2,100 less than the previous second quarter. For three quarters in a row, Alberta experienced a slowdown in interprovincial migration, a trend that started in the fourth quarter of 2006. Concurrently, this has been the third quarter in a row that British Columbia and Saskatchewan gained people from Alberta in the interprovincial exchange.

As shown in Table 3, the primary source of Alberta's interprovincial in-migrants for the second quarter was Ontario, followed by British Columbia, and Saskatchewan. These three provinces were also the main destinations of out-migrants from Alberta.

NATURAL INCREASE

Between April 1 and June 30 of 2007, Alberta had a natural increase (births minus deaths) of over 6,800 people. The province experienced 11,900 births and 5,100 deaths in the second quarter.

More details of the demographic data are available from Alberta Finance.

TABLE 2: POPULATION OF PROVINCES/TERRITORIES AS OF JULY 1, 2007 & GROWTH RATES SINCE JULY 1, 2006

| | NL. | P.E.I. | N.S. | N.B. | QUE. | ONT. | MAN. | SASK. | ALTA. | B.C. | YUKON I | N.W.T. | NVT. |
|-------------|---------|---------|---------|---------|-----------|------------|-----------|---------|-----------|-----------|---------|--------|--------|
| Population | 506,275 | 138,627 | 934,147 | 749,782 | 7,700,807 | 12,803,861 | 1,186,679 | 996,869 | 3,473,984 | 4,380,256 | 30,989 | 42,637 | 31,113 |
| Growth Rate | -0.72% | 0.43% | -0.10% | 0.07% | 0.65% | 0.78% | 0.69% | 0.95% | 3.07% | 1.39% | -0.71% | 0.56% | 2.35% |

Source: Statistics Canada

 $\begin{tabular}{ll} Table 3: {\bf Origin~\&~Destination~of~Interprovincial~Migrants} \\ {\bf April~1~to~June~30,2007} \end{tabular}$

| | Destination | | | | | | | | | | | | |
|------------------|-------------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-----|------|
| Origin | NL | P.E.I. | N.S. | N.B. | QUE. | ONT. | MAN. | SASK. | AB. | B.C. | Yukon | NWT | NVT. |
| Nfld and Lab. | 0 | 59 | 496 | 148 | 38 | 859 | 50 | 54 | 1,818 | 275 | 14 | 43 | 56 |
| Prince Edward I. | 5 | 0 | 159 | 139 | 33 | 309 | 12 | 11 | 290 | 81 | 0 | 24 | 0 |
| Nova Scotia | 440 | 105 | 0 | 791 | 192 | 1,260 | 105 | 87 | 1,439 | 284 | 6 | 121 | 33 |
| New Brunswick | 103 | 151 | 477 | 0 | 327 | 1,009 | 105 | 35 | 1,319 | 316 | 0 | 9 | 0 |
| Quebec | 96 | 172 | 316 | 764 | 0 | 6,342 | 362 | 470 | 2,774 | 1,192 | 10 | 29 | 50 |
| Ontario | 1,415 | 328 | 1,997 | 1,233 | 4,404 | 0 | 1,148 | 768 | 9,516 | 5,121 | 60 | 154 | 98 |
| Manitoba | 38 | 29 | 75 | 54 | 109 | 1,282 | 0 | 628 | 2,309 | 925 | 0 | 39 | 7 |
| Saskatchewan | 36 | 12 | 32 | 12 | 102 | 524 | 478 | 0 | 2,949 | 831 | 20 | 39 | 20 |
| Alberta | 1,056 | 179 | 941 | 880 | 905 | 3,852 | 1,283 | 4,456 | 0 | 8,635 | 131 | 185 | 165 |
| British Columbia | 110 | 45 | 415 | 348 | 609 | 3,998 | 535 | 1,166 | 7,121 | 0 | 189 | 132 | 37 |
| Yukon Territory | 0 | 0 | 0 | 0 | 37 | 12 | 0 | 4 | 130 | 167 | 0 | 26 | 0 |
| Northwest Terr. | 14 | 0 | 12 | 8 | 0 | 55 | 0 | 72 | 400 | 127 | 16 | 0 | 39 |
| Nunavut Terr. | 14 | 0 | 10 | 0 | 65 | 64 | 32 | 11 | 40 | 46 | 9 | 36 | 0 |

| | Nfld. | P.E.I. | N.S. | N.B. | QUE. | ONT. | MAN. | SASK. | AB. | B.C. | Yukon | NWT | NVT. |
|---------------|-------|--------|-------|-------|--------|--------|--------|-------|--------|--------|-------|-----|------|
| In Migration | 3,327 | 1,080 | 4,930 | 4,377 | 6,821 | 19,566 | 4,110 | 7,762 | 30,105 | 18,000 | 455 | 837 | 505 |
| Out Migration | 3,910 | 1,063 | 4,863 | 3,851 | 12,577 | 26,242 | 5,495 | 5,055 | 22,668 | 14,705 | 376 | 743 | 327 |
| Net Migration | -583 | 17 | 67 | 526 | -5,756 | -6,676 | -1,385 | 2,707 | 7,437 | 3,295 | 79 | 94 | 178 |

Source: Statistics Canada

Alberta Migration by Quarter

| | Interpro | vincial Mig | ration | | Inter | national Migra | Total | NPR | Total+NPR | | |
|---------|----------|-------------|------------------------|------------|-----------|----------------------------|------------------------|-----------------------------------|------------------------|------------------------------------|---------------------------------------|
| Quarter | ln | Out | Net Interprovincial | Immigrants | Emigrants | Net Temporary Emigrants | Returning Emigrants | Net International Migration | Total Net Migration | Net Non- Permanent Residents | Net Migration Including Net NPR |
| 2003 | | | | | | | | | | | |
| Jan-Mar | 14,036 | 11,453 | 2,583 | 3,105 | 695 | 610 | 610 | 2,410 | 4,993 | 665 | 5,658 |
| Apr-Jun | 16,180 | 13,199 | 2,981 | 4,296 | 848 | 663 | 880 | 3,665 | 6,646 | 474 | 7,120 |
| Jul-Sep | 18,554 | 15,549 | 3,005 | 4,573 | 1,966 | 926 | 1,322 | 3,003 | 6,008 | 1,100 | 7,108 |
| Oct-Dec | 10,715 | 9,030 | 1,685 | 3,861 | 1,064 | 670 | 558 | 2,685 | 4,370 | -85 | 4,285 |
| Total | 59,485 | 49,231 | 10,254 | 15,835 | 4,573 | 2,869 | 3,370 | 11,763 | 22,017 | 2,154 | 24,171 |
| 2004 | | | | | | | | | | | |
| Jan-Mar | 13,869 | 10,671 | 3,198 | 4,072 | 940 | 633 | 530 | 3,029 | 6,227 | 464 | 6,691 |
| Apr-Jun | 17,684 | 14,966 | 2,718 | 4,605 | 1,184 | 703 | 918 | 3,636 | 6,354 | 504 | 6,858 |
| Jul-Sep | 21,696 | 14,993 | 6,703 | 4,521 | 1,974 | 946 | 1,428 | 3,029 | 9,732 | 1,029 | 10,761 |
| Oct-Dec | 15,371 | 8,642 | 6,729 | 3,274 | 1,052 | 675 | 597 | 2,144 | 8,873 | 243 | 9,116 |
| Total | 68,620 | 49,272 | 19,348 | 16,472 | 5,150 | 2,957 | 3,473 | 11,838 | 31,186 | 2,240 | 33,426 |
| 2005 | | | | | | | | | | | |
| Jan-Mar | 19,030 | 10,095 | 8,935 | 4,355 | 878 | 625 | 568 | 3,420 | 12,355 | 444 | 12,799 |
| Apr-Jun | 26,321 | 14,265 | 12,056 | 5,291 | 1,097 | 689 | 1,050 | 4,555 | 16,611 | 927 | |
| Jul-Sep | 25,027 | 14,877 | 10,150 | 5,591 | 1,995 | 946 | 1,428 | 4,078 | 14,228 | 1,608 | |
| Oct-Dec | 20,832 | 7,005 | 13,827 | 4,168 | 1,060 | 674 | 597 | 3,031 | 16,858 | 208 | |
| Total | 91,210 | 46,242 | 44,968 | 19,405 | 5,030 | 2,934 | 3,643 | 15,084 | 60,052 | 3,187 | 63,239 |
| 2006 | | | | | | | | | | | |
| Jan-Mar | 23,159 | 10,849 | 12,310 | 4,727 | 883 | 624 | 568 | 3,788 | 16,098 | 1,383 | 17,481 |
| Apr-Jun | 22,816 | 13,308 | 9,508 | 5,445 | 1,104 | 687 | 1,050 | 4,704 | 14,212 | 2,159 | 16,371 |
| Jul-Sep | 47,351 | 22,816 | 24,535 | 5,713 | 2,015 | 949 | 1,428 | 4,177 | 28,712 | 2,419 | 31,131 |
| Oct-Dec | 28,596 | 16,783 | 11,813 | 4,832 | 1,067 | 674 | 597 | 3,688 | 15,501 | 996 | 16,497 |
| Total | 121,922 | 63,756 | 58,166 | 20,717 | 5,069 | 2,934 | 3,643 | 16,357 | 74,523 | 6,957 | 81,480 |
| 2007 | | | | | | | | | | | |
| Jan-Mar | 25,389 | 18,005 | 7,384 | 4,012 | 889 | 623 | 568 | 3,068 | 10,452 | 3,587 | 14,039 |
| Apr-Jun | 30,105 | 22,668 | 7,437 | 5,559 | 1,111 | 687 | 1,050 | 4,811 | 12,248 | 5,389 | 17,637 |
| Jul-Sep | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Oct-Dec | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Total | 55,494 | 40,673 | 14,821 | 9,571 | 2,000 | 1,310 | 1,618 | 7,879 | 22,700 | 8,976 | 31,676 |

Source: Statistics Canada

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