

Marketing Launch 2007





Agenda

- 2007 Communications Highlights
- Emerging Markets
- Air Access Marketing
- Direct Response Marketing
- On-line Marketing
- Brand and Creative Campaign -Grey Worldwide





2007 Communication Plan - Objectives

- TAC Objectives More visitors, more spend/visitor
- Create awareness and consideration during key vacation planning periods
 - Deliver mass reach & cost effective inquiries
 - Segment media choices to appropriate targets to drive consideration
- Drive web traffic to www.gentleisland.com
- Focus on key markets
 - Maritimes, Quebec, Ontario, NE United States
- Test an emerging market





Our Media Target

- Primary: Couples 40+
- Secondary: Families with young children
- \$75k+ HHI Income
- Suburban/Rural Population size <500k
- Maritimes, Quebec, Ontario, and North- Eastern US
- Active travellers
- Recommended broadcast buying demo: Adults 35+





Communication Channels

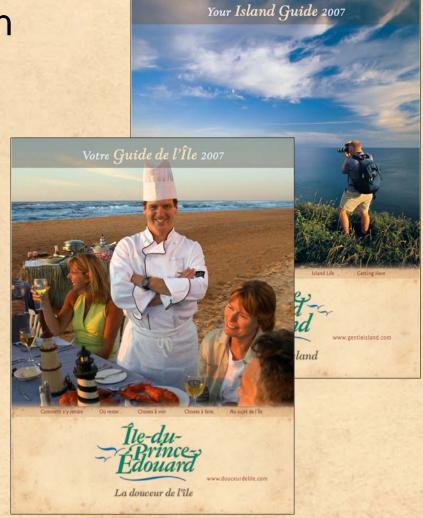
- Television
- Print
- Online
- Direct response
- Re-contact/CRM
- Word of Mouth/PR





2007 Publications

 Guides produced in new Gentle Island look







Genuine Island Experiences

- More than 600,000 copies in total
- 450,000 in Ontario newspapers in May
- Searchable on gentleisland.com
- Promoted on Maritime
 TV







Publicity

- The Montreal Office achieved almost \$500,000 in publicity in Quebec in 2006.
 - Contracted again for 2007
- A new contract with GCI/GWW in Toronto will promote PEI to media in Ontario and the rest of Canada



Promotions

- Special promotions developed with US television – PBS and WCVB/bostonchannel.com
- Harrowsmith contest
- Fan 590 radio promotion with Inn at St.Peter's
- Legends of Golf





The Island Effect Video

- Three interviews, plus music and video
- "Islanders by choice" explain their love of PEI
- To be placed on website plus posted at other travel video sites
- And distributed to consumers





Trade and Sales

- Toronto Outdoor Adventure Show
- ACVRQ Recreational Vehicle Consumer Show in Montreal
- Coordinated approach to Saltscapes Consumer Show in Halifax
- New Lure piece targeting FIT market
- Direct Mail to Travel Trade Media
- Initiate business relationships with Chinese Tour Operators and attend Travel Trade Show in China

Emerging Markets - Calgary

- Canada's hottest market.
- Highest personal income per capita \$40K+
- Ranks 1st in real GDP growth 6.6% in 2006
- Highest concentration of head office employment in Canada
- Albertans are heavy travelers
- Great connections through WestJet





The Idea - Experience PEI



Create a unique consumer promotion to launch "The Gentle Island of Rejuvenation" brand to Calgarians and leverage partner relationships to put PEI top-of-mind from a tourism and economic development perspective.



Experience PEI - Calgary

- Calgary Outdoor Show
- Five week advertising campaign TV, outdoor, radio, newspaper, on-line
- VIP receptions Trade, Media, Business
- Media relations & press visits
- "Rejuvenation Stations" in downtown "+ 15" system.
- Partner participation





Air Access Marketing

- New direct flight from Boston Delta Connection
- Marketing support of \$150,000 US
 - Newspaper ads
 - On-line advertising
 - Media launch
 - Commuter Train domination
 - Flat sheets and posters at consumer shows and in vacation kits





Air Access Marketing

- New WestJet service from Montreal.
 - Media Launch
 - Flat sheets and posters at consumer shows and in vacation kits
 - Radio talk show
 - Fam Trips
 - Newspaper advertising
 - On-line advertising
- Continued work with Charlottetown Airport Authority





Direct Response Marketing

- Use to build the brand, elicit response & continue to strengthen the website
- 1-to-1 communication
- Gain learning's and insight into the target segment (current and potential visitors)
- Consumer-generated content
- Word of Mouth





Exposure to Target



Purchase Cycle Cold **Top of mind** Research Plan **Book** Hot

Direct Response Tactics

- Word of Mouth Contest
 - Share your favorite vacation story, photo/video
 - Share stories on-line, send to friend
 - Convert "warm" prospects
- Search Engine Optimization Organic Search
 - Keyword strategy
 - In-Page Strategy
 - Off-Page Strategy
 - Content promotion
- Personalized on-line Brochures & eNewsletters
 - Innovative data driven 1-to-1communication strategy





DR Tactics

- Re-Contact Email & Direct Mail
 - Target "warm" prospects who have previously inquired
 - Develop 2-3 re-contact e-mails and target to segmented groups
 - Send to a friend options

The Gentle Island

- Improving Online Inquiry tools
 - Improve request for VG at site
 - Review flow/usability and content for VG's,
 eNewsletters and online brochures (PDF's)



Online Marketing

- Web advertising
 - Leaderboard
 - Vokens
 - Big Box
 - Infopanes
 - Rich media (Flash ads, streaming audio/video)
- Search Engine Keywords, Descriptors & titles
- Advertorials
- Emails
 - Solo
 - Co-branded
 - Advertised placement
- Site Landing Pages
- Updated Flash Header for website



Site Selection Criteria - National

Portals













Lifestyle & Special Interest



Reader's Digest



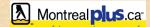


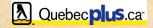




Cottage Life







Sports







News & Information





















www.gentleisland.com

- Web summit reviewed priorities
- Genuine Island Experiences online
- Better lure on homepage
- Relevant content and pictures/video
- Viral element







Brand Strategy & Research Learning



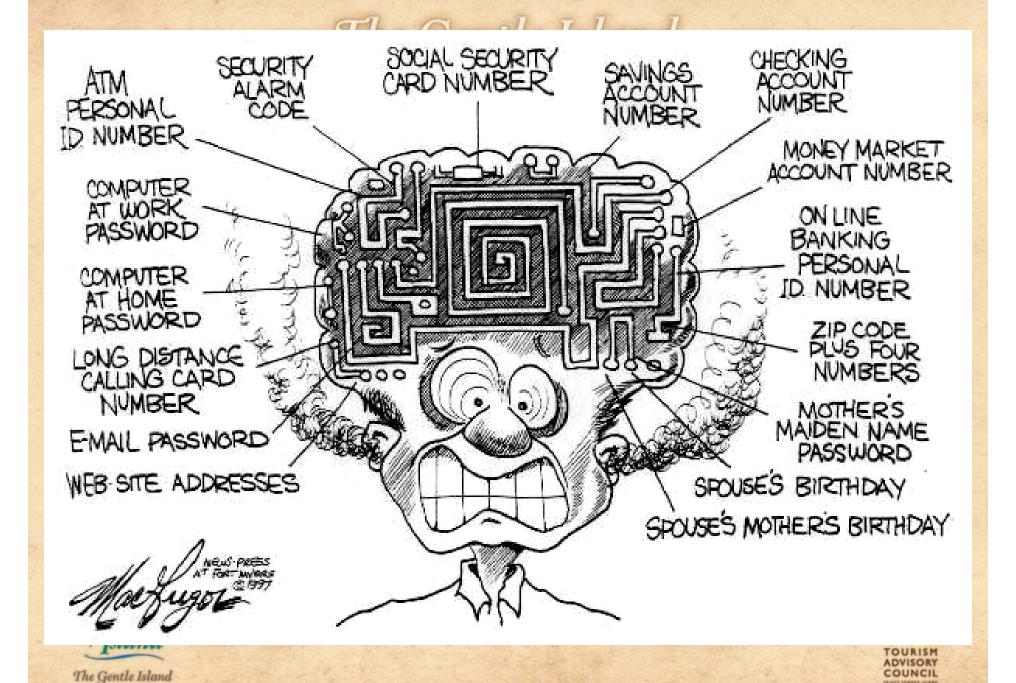




Bear in mind: \$12 billion 20,000,000+ \$70 million 200









What we learned in 2006



Here's why.







Rejuvenation

- To make young again, restore to a youthful vigour/appearance
 - e.g. "The vacation has certainly rejuvenated him."
- To restore to an original or new condition
 - e.g. "To rejuvenate an old sofa."

Creative Brief and Target Market

To intrigue high yielding potential visitors with the 'rejuvenation' aspects of Prince Edward Island, so that they put the Island on their vacation mental shortlist and visit the web site:

www.gentleisland.com

TARGET INSIGHT

Primary: Couples traveling on their own. They are 40+ and come from both large Urban centers and smaller towns. They are either very stressed or really jaded, worn down and deflated.
Secondary: Couples with small children (under11). They suffer from an overloaded lifestyle and yearn for a chance to recharge their batteries and to spend quality time interacting with their kids in a meaningful way.

In both cases the decision to travel is a joint one (partnership) but the female usually initiates the vacation procedure and so is more important for targeting purposes. This year we will place our messages in media situations that we know are of high interest for our visitors: Gardening, food, hiking and golf

We will also have presence in smaller towns.

BRAND SUPPORT/INSIGHT

Prince Edward Island is the jewel in the Atlantic provinces. It's a safe and stirring haven for soft adventure. Once people experience the delights of the Island they feel physically and mentally rejuvenated and restored.

We need to 'plus up' the fact that a visit to PEI is invigorating and restorative and that it makes people feel recharged and happy to face life.

THE PROPOSITION

The Gentle Island of REJUVENATION

2007 Key Target Considerations

Segmentation

- 40+ couples
- Young families (kids under 11)
- English & French
- Regionality
- Big City & Small Towns
- TV 10" & 30"
 - Program Interest:
 - Mass
 - Gardening
 - Food
 - Adventure





Rejuvenate



'Time off'

'Chill out'

'Antidote for stress'



Decompress

(Take out)



Restore / Recharge

'Time on'

'Deflated... pump me up'

'Looking for discoveries'



Uplift

(Put in)



Differentiation

Attributes

- Beaches & warm water (island)
- Stunning Landscape (pretty darn pretty)
- Soft adventure



What the Island Is





Differentiation

Benefits

- Relax / Rest → Antidote for stress
- Restore / Recharge → Invigoration



What the Island Does





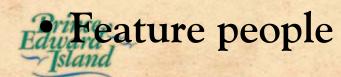
Creative Work

- "Gentle Island of Rejuvenation" position is motivating and meaningful to consumers
- Need to put more emphasis on the 'Rejuvenation' aspect
- Clarity of message is key for TV ads
- Print ads should be less passive and warmer





- Be obvious
- Own-able
- Romance the Island
- Be consistent





- Tested three 'rejuvenation' campaigns in key target markets
 - "Realizations"
 - "Gauges"
 - "New Person"

• Unanimous winner was "New Person"



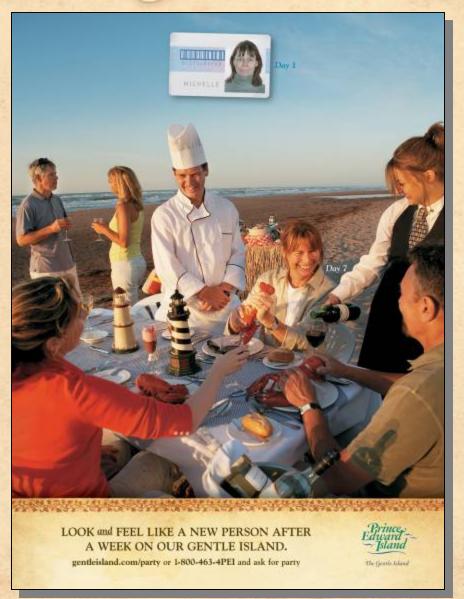


- Print
- TV
 - Ontario
 - Quebec
 - Maritimes
 - 10 second closed captioning ads
- Online



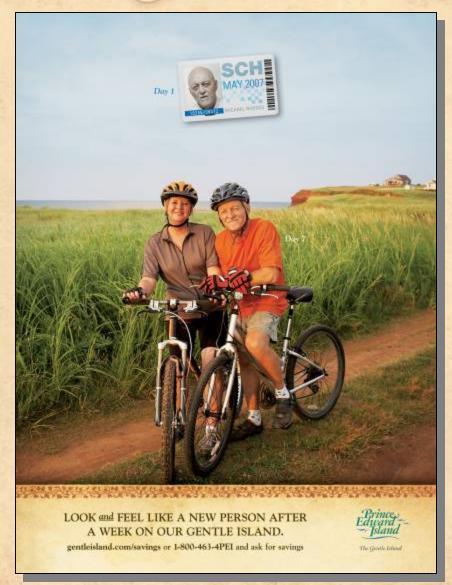


"New Person" Print



















"New Person" Television























30: Couples, Maritimes



30: Families, Maritimes



10: Tags





Prince Edward Island The Gentle Island





"New Person" Online

• Banner ads

Vokens

Landing pages







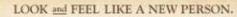








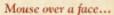






COME PLAY on the WARMEST BEACHES north of VIRGINIA...























LOOK and FEEL LIKE A NEW PERSON.

The Gentle Island





The Gentle Island

with the WARMEST
BEACHES north
of VIRGINIA...











Direct Response

• Re-contact emails and postcards

Personalized online brochures

• Improving website registration forms

Search Engine Optimization







Dear (John).

Thank you for requesting an Island Guide. We hope if got you thinking about taking a relaxing holiday this year.

After all, here on the Gentle Island, relaxation comes naturally. The sun, the hills, the waves: trust us, there's nothing like the spectacular sights and adunds that await you.

That's only we think your scenic Island tour will be something special, something sandy pink and emerald green-something you could only enjoy on this island. So come visit and find out what rejuversation really is.

And now, rejuvenation will be even gentler on your wallst. For a limited time, we are offering multi-day PEI tours

Book Now!

P.S. [Name], if you've already broked, we lack forward to seeing you soon.



Gentle Getaway Packages

For more information on tolar vacations and Gentia. Getween click here or cell 3 000-462 498 f.

Book Now!

DAY 1

DAY 2 Vau deserve a break Explore lightnowes

DAY 3 Sack up sights and Chariellelaun

DAY 4 Flucting bearingly & fine diving at Paints East Coastal Drive.

DAY 6

Your sample itinerary

colf. Maybe Mussels. For sure

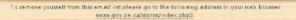
DAY 5 Beach day

Rent bikes Meander at your lessure











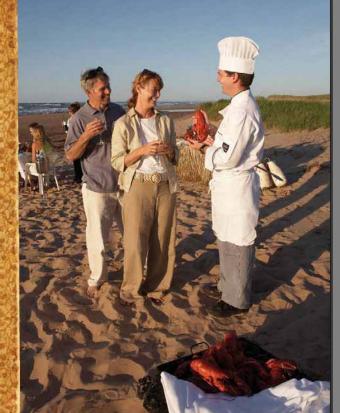
Brand Book

gentleisland.com/brand

Tourism Prince Edward Island

Brand Guidelines

The following are guidelines to help ensure all Island communications share a look and feel that are consistent, powerful and persuasive.

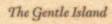




www.gentleisland.com/brand







"Island Effects" video