

Note: Please complete this form and return the original to Investissement Québec.

A) The Company authorizes Investissement Québec and IQ Immigrants Investisseurs inc. to exchange with the ministries, government agencies and financial institutions concerned, all information or documents required for analysis of the application for financing.

B) The Company declares that the owners, shareholders and members of the Company and of any companies related to it within the meaning of the Taxation Act and their administrators are not Members of the National Assembly, or members or employees of Investissement Québec or IQ Immigrants Investisseurs inc., are not related within the meaning of the Taxation Act, and do not have a non-arm's length relationship with one or more of these persons, with the exception of:

C) The Company declares that is not involved in disputes, legal proceedings or inquiries conducted by a ministry or a municipal, provincial or federal agency and declares that it is in good standing with these ministries or agencies, including the Canada Revenue Agency and Revenue Québec, with the exception of:

D) The Company declares that it is operated in accordance with all applicable laws, including all environmental laws, and that it does not use its assets in a manner that contravenes environmental laws; moreover, no proceedings have been instituted against the Company (or are anticipated), nor have any notices been received concerning alleged violations of environmental laws, with the exception of:

E) The Company declares that, in relation to the project for which it is applying for financial intervention by Investissement Québec or IQ Immigrants Investisseurs inc., it has not received and will not receive other government financial assistance, whether municipal, provincial or federal, with the exception of:

F) The Company certifies that it has not carried out transactions with a company, corporation or person with which it has a non-arm's length relationship or with which it is related within the meaning of the Taxation Act concerning the expenditures related to the project, or with its tenant(s) in the case of an application for a guarantee against net loss from a lease , with the exception of:

G) The Company declares that its shareholders, owners and members and those of related companies are not related to a company or to the shareholders, owners or members of such company that has benefited from financial intervention by the Société de développement industriel du Québec, Garantie Québec, La Financière du Québec, Investissement Québec or IQ Immigrants Investisseurs inc., with the exception of:

H) The Company declares that its principal directors and shareholders who may be required to act as guarantors under the terms of the requested financing hereby authorize Investissement Québec to obtain from and exchange with third parties, including financial institutions, creditors, personal information agents, etc., any personal information necessary to establish their financial situation. For this purpose, these individuals must supply their social insurance number and date of birth on request. Furthermore, the Company, at the request of Investissement Québec, must ensure that these same directors or shareholders complete and sign the document entitled "Personal financial statement and other financial information".

I) The Company declares that it has not modified the content of this declaration.

I, the undersigned _____, as duly authorized representative of the Company, hereby certify that the above information (including, where applicable, applications for guarantees submitted pursuant to Financing of refundable tax credits for R & D, knowledge economy, total payroll) and all documents provided to IQ are (or will be) complete and accurate in all respects.

Signature Title of signatory Date