

Revised December 5, 2007

Community Economic- Development Investment Funds ("CEDIFs")

NOTE: The following may not be the complete list of documents that are required to be filed with the Director of Securities. Anyone seeking information relating to the Community Economic-Development Corporations Regulations should contact a member of the Corporate Finance Section of the Nova Scotia Securities Commission at (902) 424- 7768.

Documents to be filed with the Nova Scotia Securities Commission are as follows:

- Written notice of the proposed use of the CEDC Exemption
- Community Economic Development Plan
- Form 1 (Offering Document)
- The filing fee is \$25.00. Please make the cheque payable to Minister of Finance.
- Subscription Agreement
- Promotional material, including advertising (with disclaimer)
- Expression of Interest Form, if applicable
- Trustee Agreement which also contains the conditions of initial closing stated in Question #16 of Form 1
- Original RCMP checks for promoters, officer, directors, sales agents, and finders.
- Any other attachments or documents incorporated by reference, ie, material contracts
- Certificate of Incorporation from the Registry of Joint Stock Companies or the Certificate of Registration from the Inspector of Co-operatives.
- The consent letter from the auditors for the inclusion of the financial statements for the required periods provided in the offering document should be filed upon **filing the signed and dated final simplified offering document** and should refer to the date of that document. Please refer to section 7100.49 and section 7100.52 of the CICA Handbook for examples.
- A copy of the Equity Tax Credit Application Form