

Warning for advertisements regarding Community Economic Development Investment Funds (“CEDIFs”)

“This advertisement is not to be construed as an exempt offering to the public in Nova Scotia unless a simplified offering document relating thereto has been filed with and its use has not been objected to by the Nova Scotia Securities Commission. The offering is made by the simplified offering document only and copies thereof may be obtained from such sales agents and finders as may lawfully offer these securities in Nova Scotia.”